



Finance Committee Report

**Tuesday, August 11th, 2026
8:00am to 9:00am**

Video Conference Call

and

**1240 S. Loop Road
Alameda, CA 94502**



AGENDA

Finance Committee Meeting

August 11th, 2026
8:00 a.m. – 9:00 a.m.

1240 S. Loop Road
Alameda, CA 94502

or

Join the Teams Meeting

YOU MAY SUBMIT COMMENTS ON ANY AGENDA ITEM OR ON ANY ITEM NOT ON THE AGENDA, IN WRITING VIA MAIL TO “ATTN: ALLIANCE BOARD,” 1240 SOUTH LOOP ROAD, ALAMEDA, CA 94502; OR THROUGH E-COMMENT AT bgonzalez@alamedaalliance.org YOU MAY WATCH THE MEETING LIVE BY LOGGING IN VIA COMPUTER AT THE FOLLOWING LINK: [Click here to join the meeting](#) OR MAY LISTEN TO THE MEETING BY CALLING IN TO THE FOLLOWING TELEPHONE NUMBER: [1-510-210-0967](tel:1-510-210-0967) [Conference ID 981914305#](#). IF YOU USE THE LINK AND PARTICIPATE VIA COMPUTER, YOU MAY, THROUGH THE USE OF THE CHAT FUNCTION, REQUEST AN OPPORTUNITY TO SPEAK ON ANY AGENDIZED ITEM, INCLUDING GENERAL PUBLIC COMMENT. YOUR REQUEST TO SPEAK MUST BE RECEIVED BEFORE THE ITEM IS CALLED ON THE AGENDA. IF YOU PARTICIPATE BY TELEPHONE, YOU MAY SUBMIT ANY COMMENTS VIA THE E-COMMENT EMAIL ADDRESS DESCRIBED ABOVE OR PROVIDE COMMENTS [DURING THE MEETING AT THE END OF EACH TOPIC](#).

PLEASE NOTE: THE ALAMEDA ALLIANCE FOR HEALTH IS MAKING EVERY EFFORT TO FOLLOW THE SPIRIT AND INTENT OF THE BROWN ACT AND OTHER APPLICABLE LAWS REGULATING THE CONDUCT OF PUBLIC MEETINGS, IN ORDER TO MAXIMIZE TRANSPARENCY AND PUBLIC ACCESS. DURING EACH AGENDA ITEM, YOU WILL BE PROVIDED A REASONABLE AMOUNT OF TIME TO PROVIDE PUBLIC COMMENT. THE BOARD WOULD APPRECIATE, HOWEVER, IF COMMUNICATIONS OF PUBLIC COMMENTS RELATED TO ITEMS ON THE AGENDA, OR ITEMS NOT ON THE AGENDA, ARE PROVIDED PRIOR TO THE COMMENCEMENT OF THE MEETING.

1. CALL TO ORDER

A regular meeting of the Alameda Alliance for Health Finance Committee will be called to order on August 11th, 2026, at 8:00 a.m. in Alameda County, California, by Dr. R. Ferguson, Presiding Officer. This meeting is hybrid and is to take place by video conference call and in person.

2. ROLL CALL

3. AGENDA APPROVAL

4. INTRODUCTIONS

5. CONSENT CALENDAR

(All matters listed on the Consent Calendar are to be approved with one motion unless a member of the Finance Committee removes an item for separate action. Any consent calendar item for which separate action is requested shall be heard as the next agenda item.)

6. COMMITTEE BUSINESS

a) CEO UPDATE

b) REVIEW AND APPROVE THE MAY AND JUNE 2026 MONTHLY FINANCIAL STATEMENTS

7. UNFINISHED BUSINESS

8. PUBLIC COMMENT

9. ADJOURNMENT

NOTICE TO THE PUBLIC

The agenda may also be accessed through the Alameda Alliance for Health's Web page at www.alamedaalliance.org

NOTICE TO THE PUBLIC

The Committee meets regularly each month on the Tuesday before the Board of Governors' Meeting. Meetings begin at 8:00 a.m., unless otherwise noted. All meetings are scheduled to terminate at 9:00 a.m. Meeting agendas and approved minutes are kept current on the Alameda Alliance for Health's website at www.alamedaalliance.org.

An agenda is provided for each Committee meeting, which lists the items submitted for consideration. Prior to the listed agenda items, the Committee may hold a study session to receive information or meet with another committee. A study session is open to the public; however, no public testimony is taken and no decisions are made. Following a study session, the regular meeting will begin at 8:00 a.m. At this time, the Committee allows oral communications from the public to address the Committee on items NOT listed on the agenda. Oral comments to address the Committee are limited to three minutes per person.

Staff Reports are available. Please call the Clerk of the Board at 510-995-1207 to obtain a document.

Additions and Deletions to the Agenda: Additions to the agenda are limited by California Government Code Section 54954.2 and confined to items that arise after the posting of the Agenda and must be acted upon prior to the next Committee meeting. For special meeting agendas, only those items listed on the published agenda may be discussed. The items on the agenda are arranged in three categories. **Consent Calendar:** These are relatively minor in nature, do not have any outstanding issues or concerns, and do not require a public hearing. All consent calendar items are considered by the Committee as one item, and a single vote is taken for their approval unless an item is pulled from the consent calendar for individual discussion. There is no public discussion of consent calendar items unless requested by the Committee. **Public Hearings:** This category is for matters that require, by law, a hearing open to public comment because of the particular nature of the request. Public hearings are formally conducted and public input/testimony is requested at a specific time. This is your opportunity to speak on the item(s) that concern you. If, in the future, you wish to challenge in court any of the

matters on this agenda for which a public hearing is to be conducted, you may be limited to raising only those issues which you (or someone else) raised orally at the public hearing or in written correspondence received by the Committee at or before the hearing. **Committee Business:** Items in this category are general in nature and may require Committee action. Public input will be received on each item of Committee Business.

Public Input: If you are interested in addressing the Committee, you may submit comments on any agenda item or on any item not on the agenda in writing via mail to "Attn: Alliance Finance Committee," 1240 S. Loop Road, Alameda, CA 94502; or through e-comment at bgonzalez@alamedaalliance.org. You may also provide comments during the meeting at the end of each topic.

Supplemental Material Received After the Posting of The Agenda: Any supplemental writings or documents distributed to a majority of the Committee regarding any item on this agenda after the posting of the agenda will be available for public review. To obtain a document, please call the Clerk of the Board at 510-995-1207.

Submittal of Information by Members of the Public for Dissemination or Presentation at Public Meetings (Written Materials/handouts): Any member of the public who desires to submit documentation in hard copy form may do so prior to the meeting by sending to: Clerk of the Board 1240 S. Loop Road Alameda, CA 94502. This information will be disseminated to the Committee at the time testimony is given.

Americans With Disabilities Act (ADA): It is the intention of the Alameda Alliance for Health to comply with the Americans with Disabilities Act (ADA) in all respects. If, as an attendee or a participant at this meeting, you will need special assistance beyond what is normally provided, the Alameda Alliance for Health will attempt to accommodate you in every reasonable manner. Please contact the Clerk of the Board, Brenda Gonzalez, at 510-995-1207 at least 48 hours prior to the meeting to inform us of your needs and to determine if accommodation is feasible. Please advise us at that time if you will need accommodations to attend or participate in meetings on a regular basis.

I hereby certify that the agenda for the Finance Committee Meeting was posted on the Alameda Alliance for Health's web page at www.alamedaalliance.org by August 7th, 2026.

A handwritten signature in blue ink, appearing to read "Brenda", is positioned above a horizontal line.

Brenda Gonzalez, Clerk of the Board

To: Alameda Alliance for Health, Finance Committee

From: Gil Riojas, Chief Financial Officer

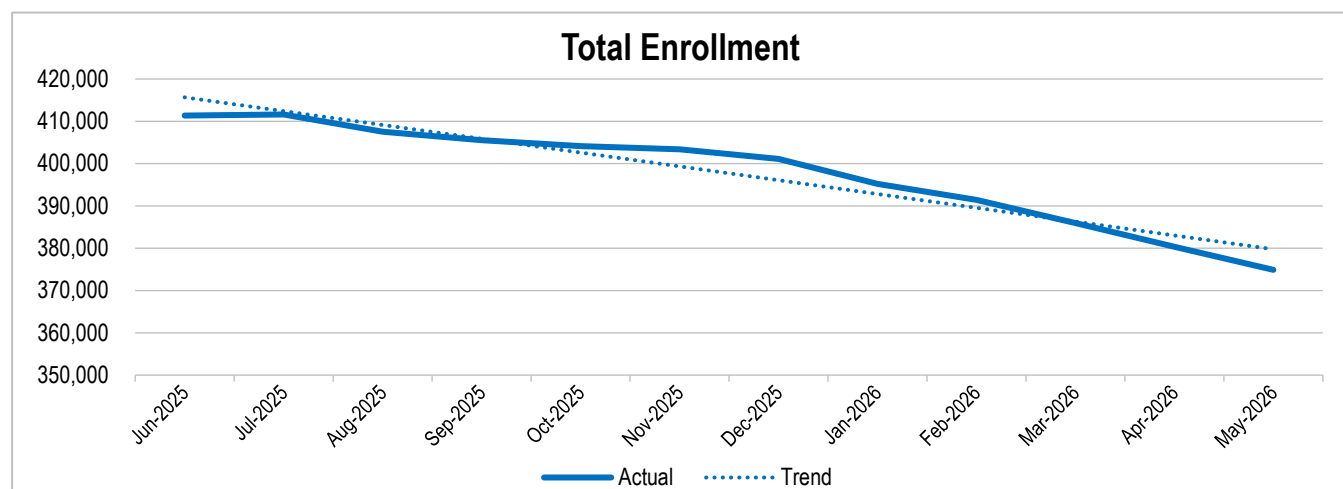
Date: August 11th, 2026

Subject: Finance Report – May 2026 Financials

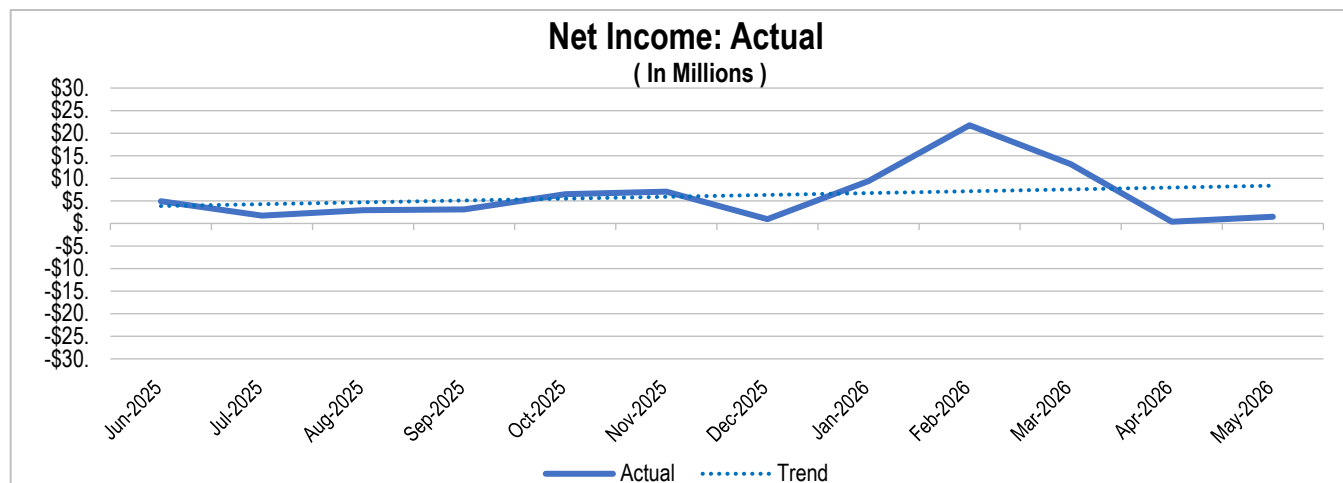
Executive Summary

For the month of May, the Alliance decreased in enrollment, down to 374,886 members. Net Income of \$1.5 million was reported, and the Plan's Medical Expenses represented 93.7% of Premium Revenue. Alliance reserves increased to 301% of required and continue to remain above minimum requirements.

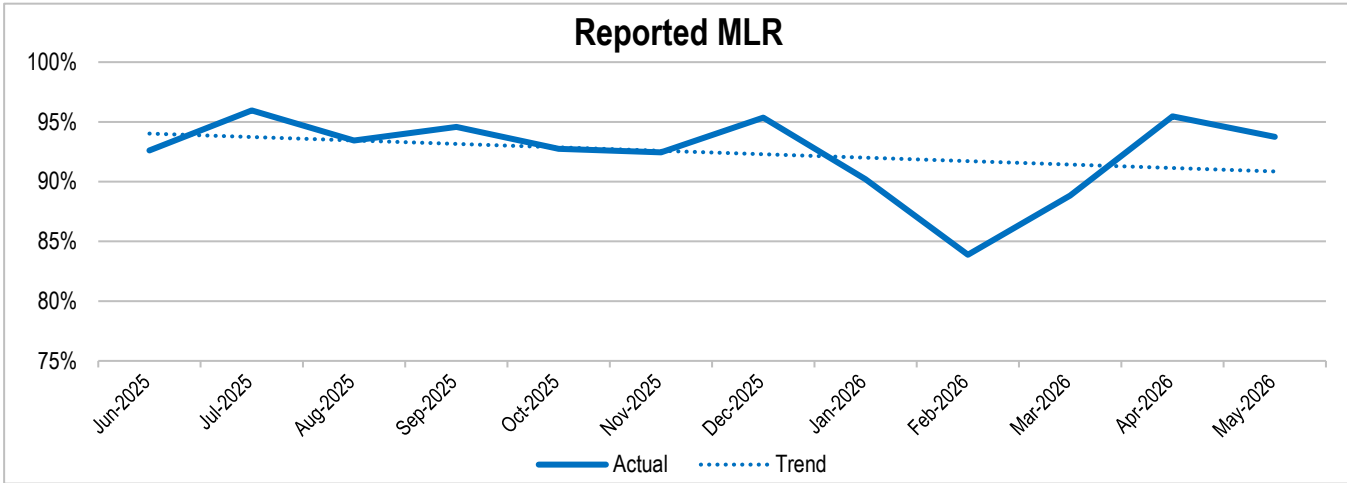
Enrollment – In May, Enrollment decreased by 5,467 members.



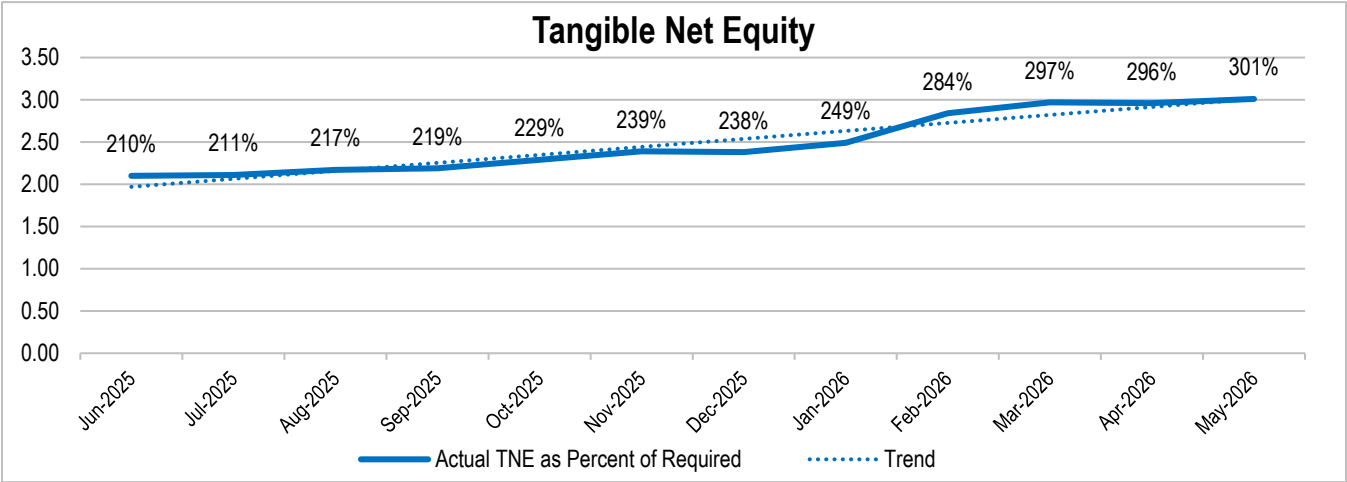
Net Income – For the month ended May, actual Net Income was \$1.5 million vs. budgeted Net Loss of \$1.0 million. For the fiscal YTD, actual Net Income was \$68.5 million vs. budgeted Net Income of \$20.1 million. For the month, Premium Revenue was favorable to budget, actual Revenue was \$184.5 million vs. budgeted Revenue of \$181.0 million. Premium Revenue favorable variance of \$3.5 million is primarily due to current month Medi-Cal and IHSS volume variance. Medicare Part A Buy-In Phase II on “pause” caused the majority of this volume variance. Over 7,000 members were Budgeted to transition from SPD with LTC to Duals with LTC but not reflected in the actual Financial Enrollment.



Medical Loss Ratio (MLR) – The Medical Loss Ratio was 93.7% for the month, and 92.4% for fiscal YTD.



Tangible Net Equity (TNE) - The Department of Managed Health Care (DMHC) required \$78.9 million in reserves, we reported \$237.8 million. Our overall TNE remains above DMHC requirements at 301%.



The Alliance continues to benefit from increased non-operating income. For Fiscal year-to-date, investments show a gain of \$27.3 million and capital assets acquired are \$51,000.

To: Alameda Alliance for Health, Finance Committee

From: Gil Riojas, Chief Financial Officer

Date: August 11th, 2026

Subject: Finance Report – May 2026

Executive Summary

- For the month ended May 31st, 2026, the Alliance had enrollment of 374,886 members, a Net Income of \$1.5 million and 301% of required Tangible Net Equity (TNE).

<u>Overall Results: (in Thousands)</u>		
	Month	YTD
Revenue	\$246,687	\$2,793,389
Medical Expense	172,951	1,926,412
Admin. Expense	12,374	116,986
MCO Tax Expense	62,201	708,722
Other Inc. / (Exp.)	2,312	27,208
Net Income	\$1,474	\$68,477

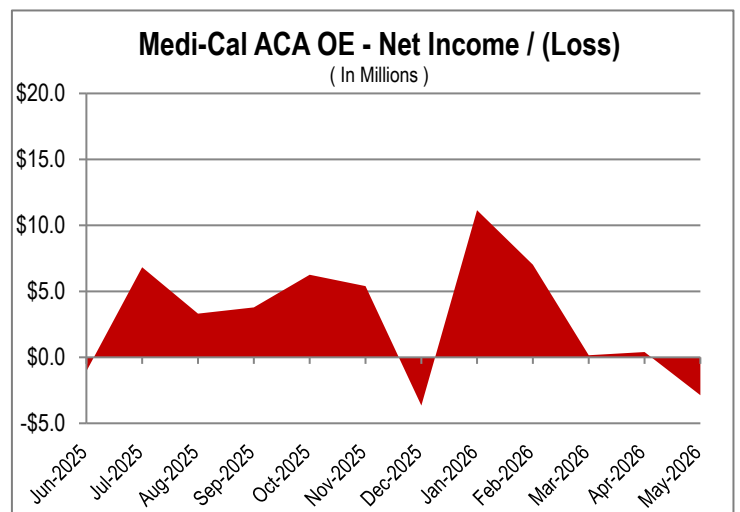
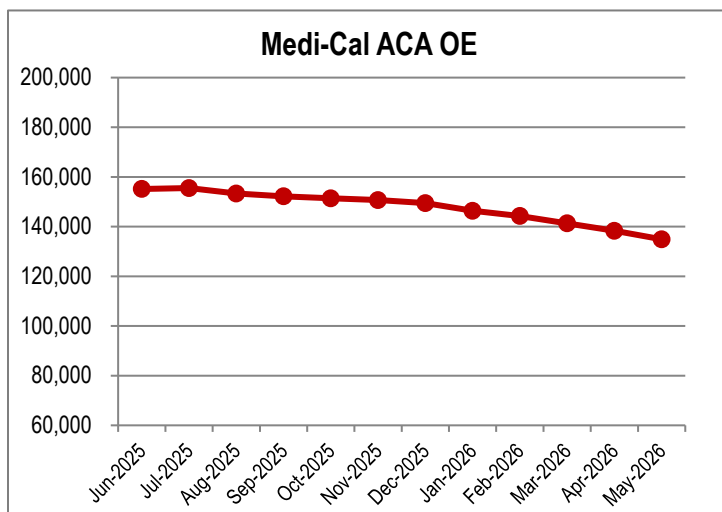
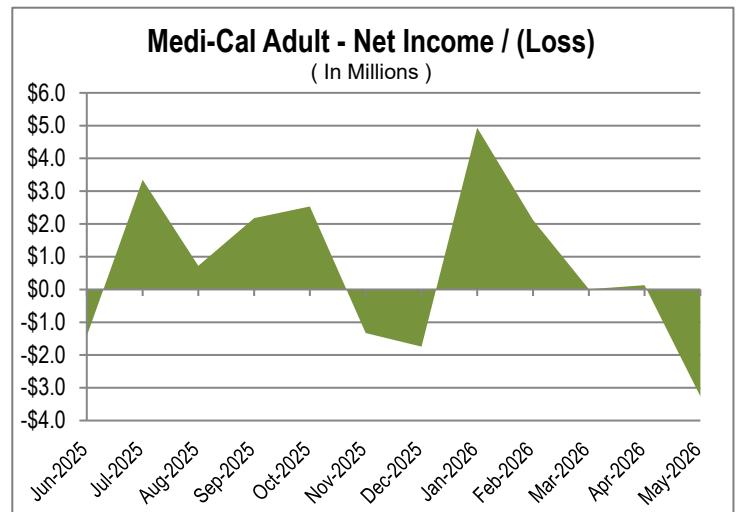
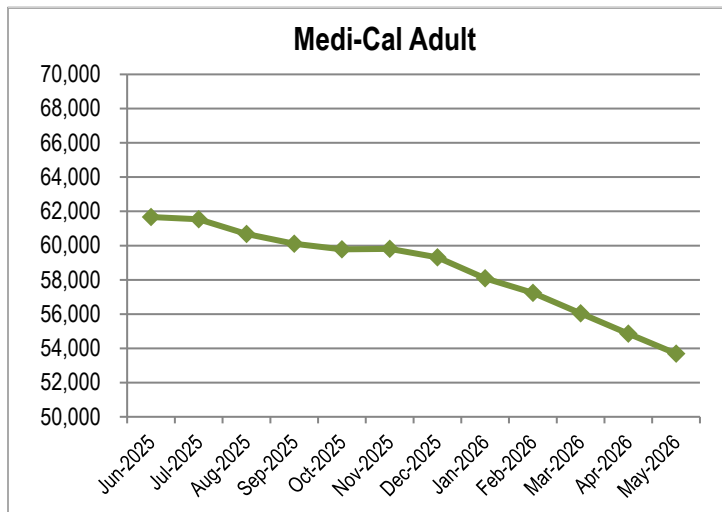
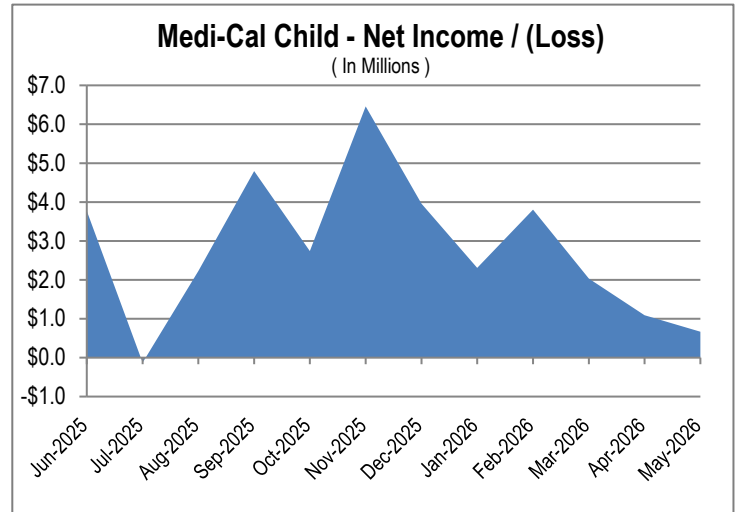
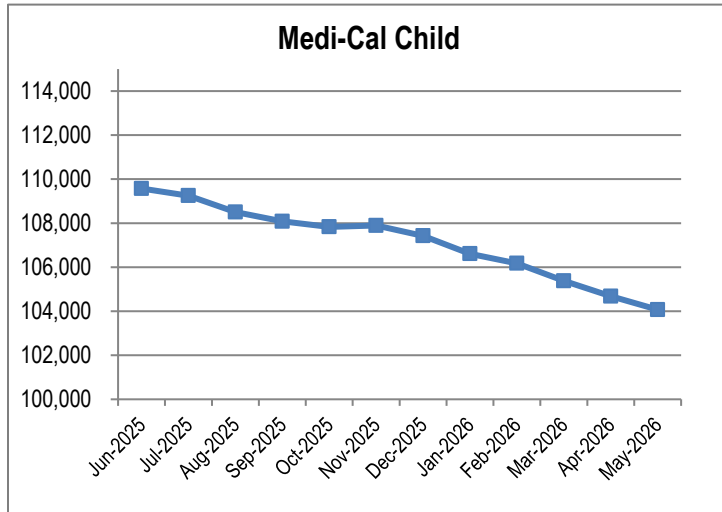
<u>Net Income by Program: (in Thousands)</u>		
	Month	YTD
Medi-Cal	\$3,658	\$82,800
Group Care	(1,250)	(4,127)
Medicare	(935)	(10,196)
	\$1,474	\$68,477

Enrollment

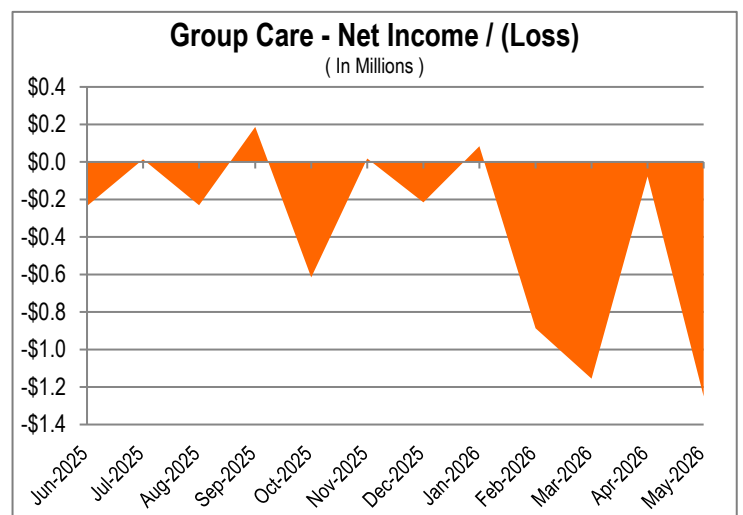
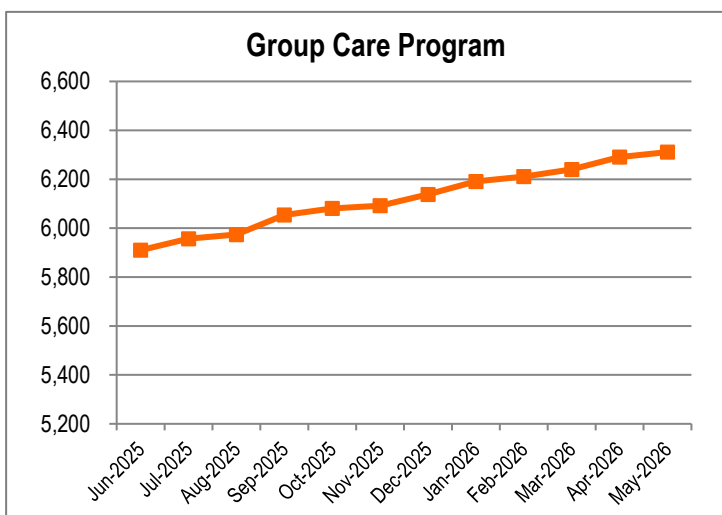
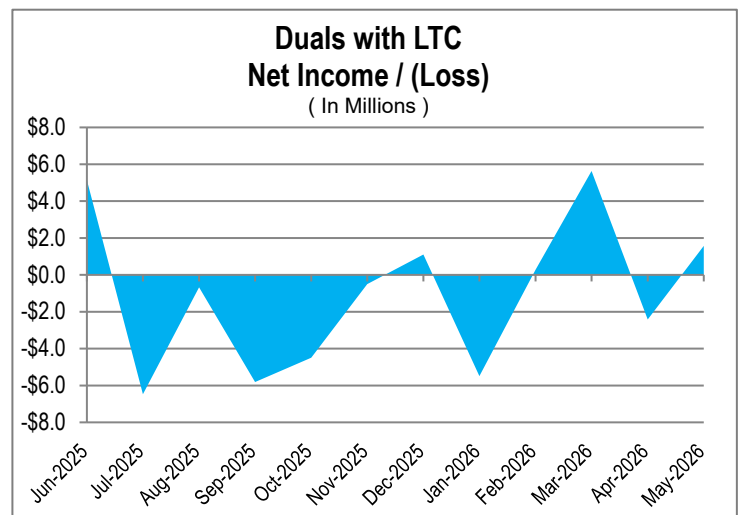
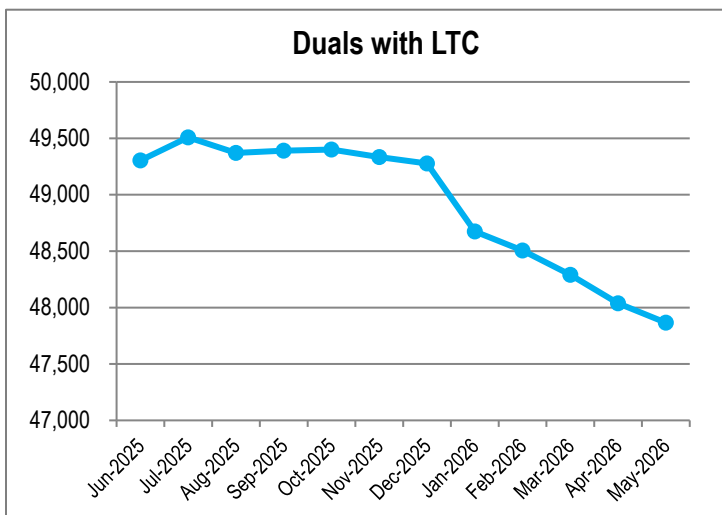
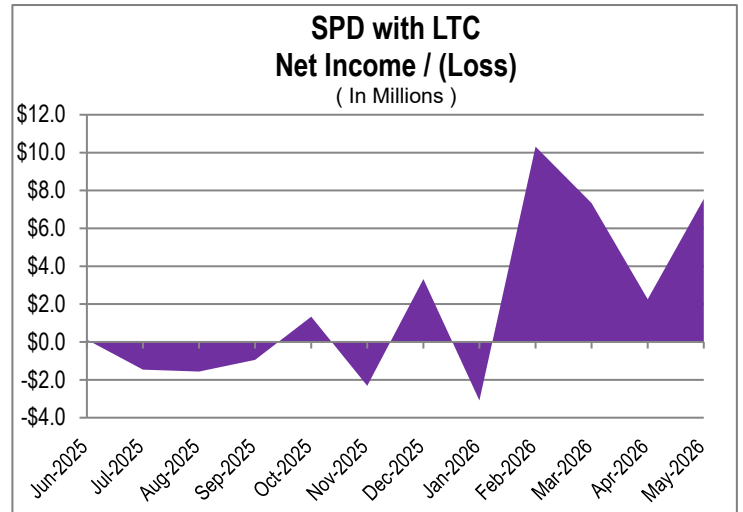
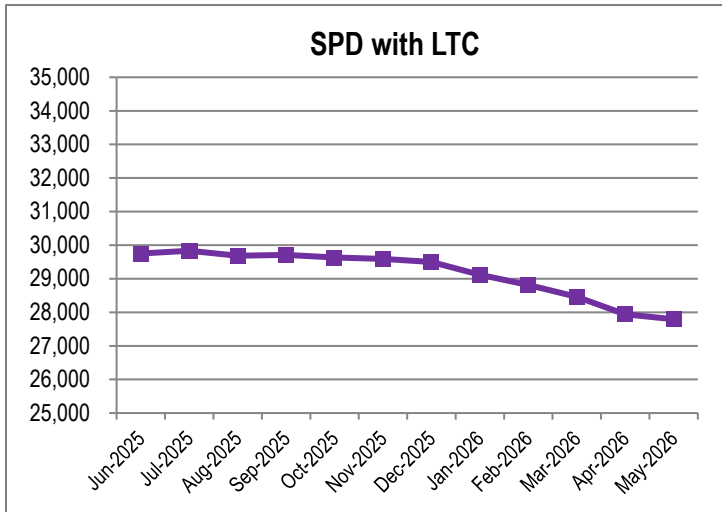
- Total enrollment decreased by 5,467 members since April 2026.
- Total enrollment decreased by 36,497 members since June 2025.

Monthly Membership and YTD Member Months								
Actual vs. Budget								
Enrollment				Medi-Cal:	Member Months			
Current Month					Year-to-Date			
Actual	Budget	Variance	Variance %		Actual	Budget	Variance	Variance %
104,072	104,025	47	0.0%		Child	1,175,908	1,174,369	1,539
53,691	54,907	(1,216)	(2.2%)	Adult	641,136	642,347	(1,211)	(0.2%)
134,907	132,040	2,867	2.2%	ACA OE	1,617,813	1,606,512	11,301	0.7%
27,794	21,241	6,553	30.9%	SPD with LTC	320,079	285,513	34,566	12.1%
47,866	55,973	(8,107)	(14.5%)	Duals with LTC	537,657	577,040	(39,383)	(6.8%)
368,330	368,186	144	0.0%	Medi-Cal Total	4,292,593	4,285,781	6,812	0.2%
6,311	6,103	208	3.4%	Group Care	67,540	66,685	855	1.3%
245	722	(477)	(66.1%)	Medicare	1,049	2,450	(1,401)	(57.2%)
374,886	375,011	(125)	(0.0%)	Total	4,361,182	4,354,916	6,266	0.1%

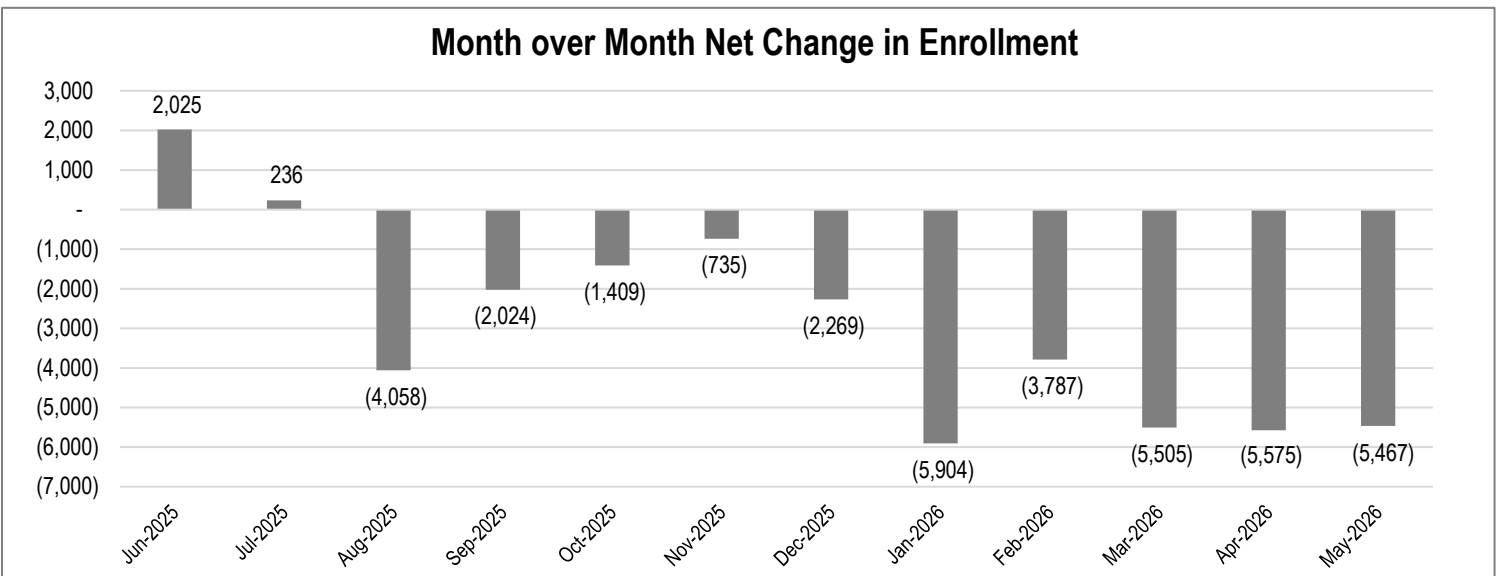
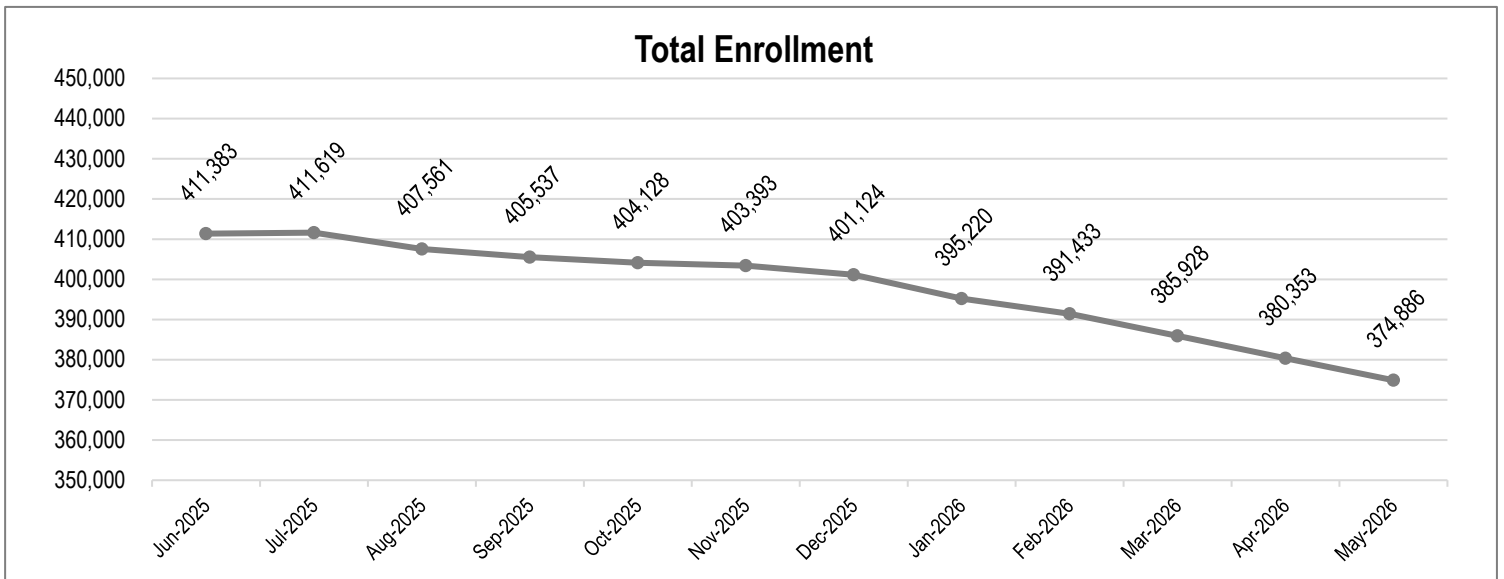
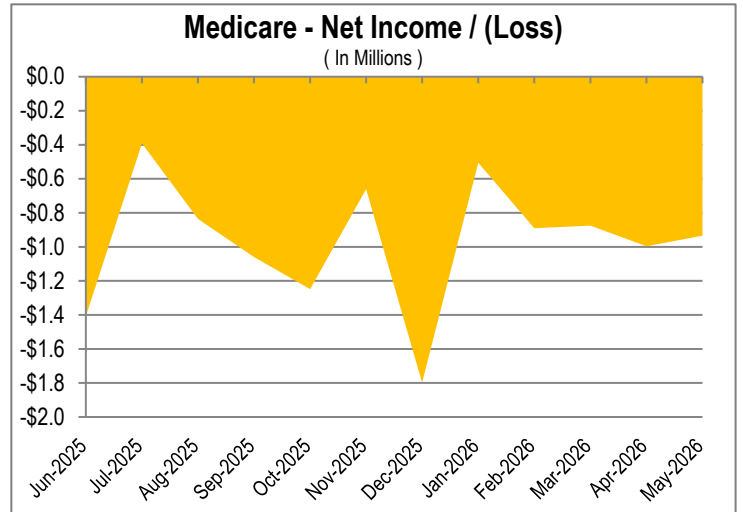
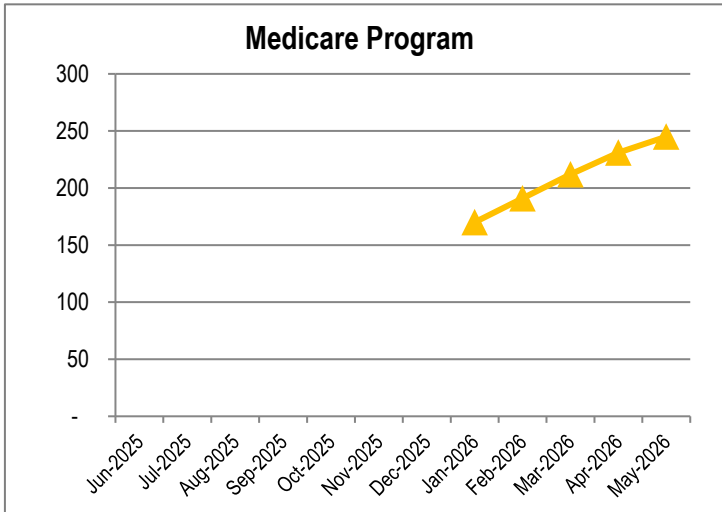
Enrollment and Profitability by Program and Category of Aid



Enrollment and Profitability by Program and Category of Aid

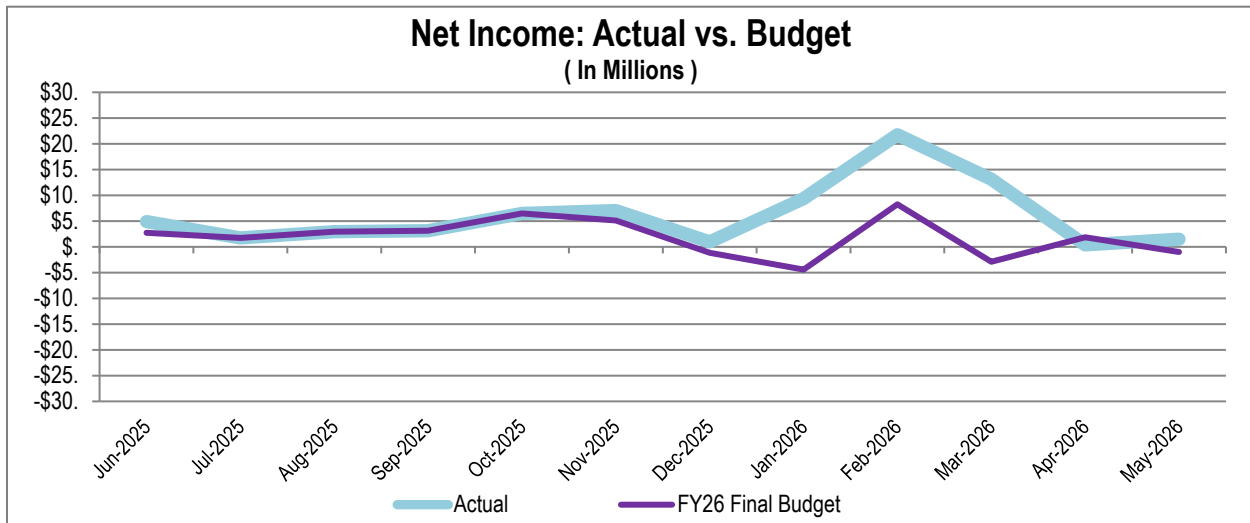


Enrollment and Profitability by Program and Category of Aid



Net Income

- For the month ended May 31st, 2026:
 - Actual Net Income: \$1.5 million.
 - Budgeted Net Loss: \$1.0 million.
- For the fiscal YTD ended May 31st, 2026:
 - Actual Net Income \$68.5 million.
 - Budgeted Net Income \$20.1 million.

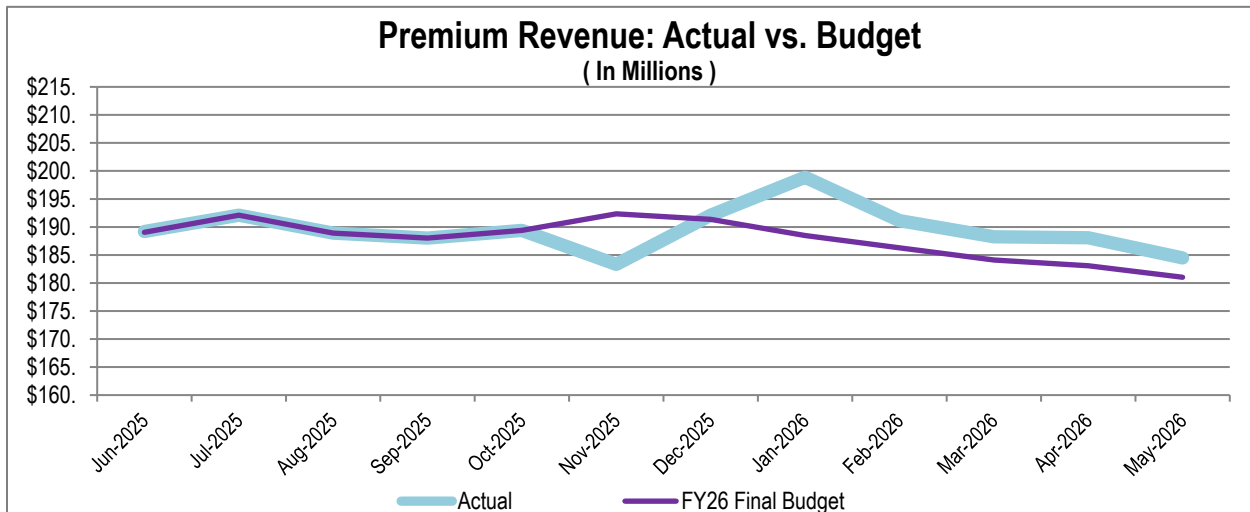


The favorable variance of \$2.5 million in the current month is primarily due to:

- Favorable \$3.5 million higher than anticipated Premium Revenue.
- Favorable \$2.0 million lower than anticipated Medical Expense.
- Unfavorable \$2.3 million higher than anticipated Administrative Expense.

Premium Revenue

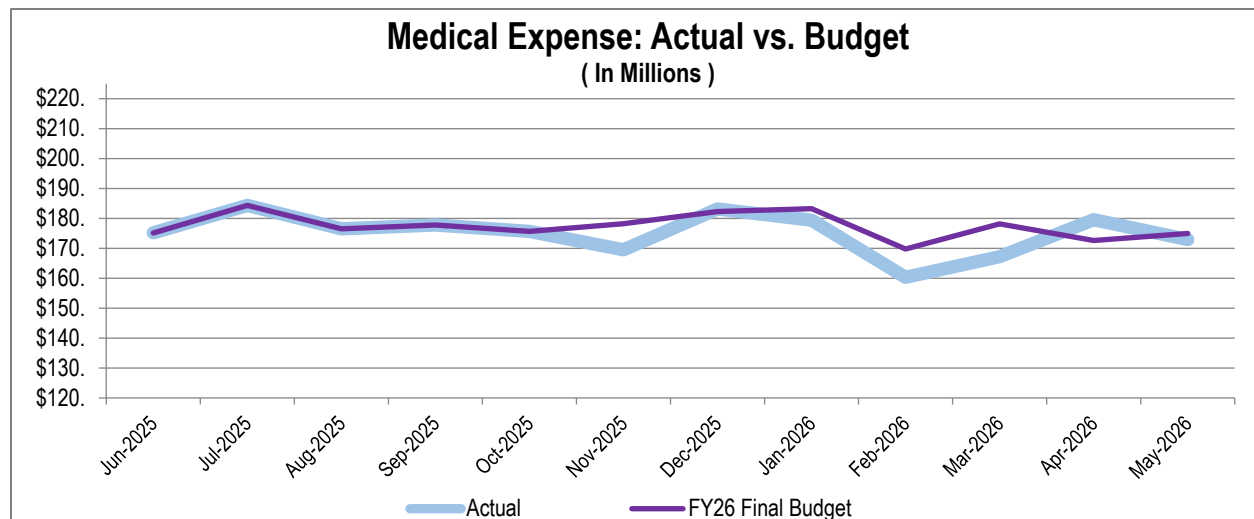
- For the month ended May 31st, 2026:
 - Actual Revenue: \$184.5 million.
 - Budgeted Revenue: \$181.0 million.
- For the fiscal YTD ended May 31st, 2026:
 - Actual Revenue: \$2.1 billion.
 - Budgeted Revenue: \$2.1 billion.



- For the month ended May 31st, 2026, the favorable Premium Revenue variance of \$3.5 million is primarily due to favorable \$5.6 million Medi-Cal and IHSS volume variance for May 2026 which includes favorable \$6.2 million budgeted Medicare Part A “buy-in” for May 2026 that did not occur, and favorable \$2.5 million retroactive membership for April 2025 through March 2026. This was partially offset by an unfavorable \$1.4 million Death Audit for 2018 until the current year, and \$1.0 million each for both the April 2026 True-up and the current month rate variances.

Medical Expense

- For the month ended May 31st, 2026:
 - Actual Medical Expense: \$173.0 million.
 - Budgeted Medical Expense: \$174.9 million.
- For the fiscal YTD ended May 31st, 2026:
 - Actual Medical Expense: \$1.9 billion.
 - Budgeted Medical Expense: \$2.0 billion.



- Reported financial results include medical expense, which contains estimates for Incurred-But-Not-Paid (IBNP) claims. Calculation of monthly IBNP is based on historical trends and claims payment. The Alliance’s IBNP reserves are reviewed by actuarial consultants.
- For May, updates to Fee-For-Service (FFS) decreased the estimate for prior period unpaid Medical Expenses by \$2.7 million. Year to date, the estimate for prior years decreased by \$12.6 million (per table below).

Medical Expense - Actual vs. Budget (In Dollars)						
Adjusted to Eliminate the Impact of Prior Period IBNP Estimates						
	Actual			Budget	Variance: Actual Adjusted vs. Budget Favorable/(Unfavorable)	
	<u>Adjusted</u>	<u>Change in IBNP</u>	<u>Reported</u>		<u>\$</u>	<u>%</u>
Capitated Medical Expense	\$194,229,743	\$0	\$194,229,743	\$190,770,530	(\$3,459,213)	(1.8%)
Primary Care FFS	\$38,268,244	\$11,466,072	\$49,734,316	\$53,359,933	\$15,091,689	28.3%
Specialty Care FFS	\$90,439,417	\$2,048,495	\$92,487,912	\$93,193,609	\$2,754,192	3.0%
Outpatient FFS	\$139,770,345	(\$97,713)	\$139,672,632	\$142,858,997	\$3,088,652	2.2%
Ancillary FFS	\$235,934,840	\$2,843,097	\$238,777,937	\$222,607,262	(\$13,327,578)	(6.0%)
Pharmacy FFS	\$146,902,495	(\$6,712,015)	\$140,190,480	\$121,875,770	(\$25,026,725)	(20.5%)
ER Services FFS	\$117,478,328	\$275,995	\$117,754,322	\$113,243,475	(\$4,234,853)	(3.7%)
Inpatient Hospital FFS	\$532,801,995	(\$13,102,311)	\$519,699,685	\$533,958,845	\$1,156,850	0.2%
Long Term Care & SNF FFS	\$389,116,772	(\$9,306,090)	\$379,810,682	\$421,661,490	\$32,544,718	7.7%
Other Benefits & Services	\$43,193,504	\$0	\$43,193,504	\$49,285,875	\$6,092,371	12.4%
Net Reinsurance	\$251,310	\$0	\$251,310	\$3,251,004	\$2,999,694	92.3%
Provider Incentive	\$10,609,099	\$0	\$10,609,099	\$7,569,099	(\$3,040,000)	(40.2%)
	\$1,938,996,093	(\$12,584,470)	\$1,926,411,623	\$1,953,635,890	\$14,639,797	0.70%

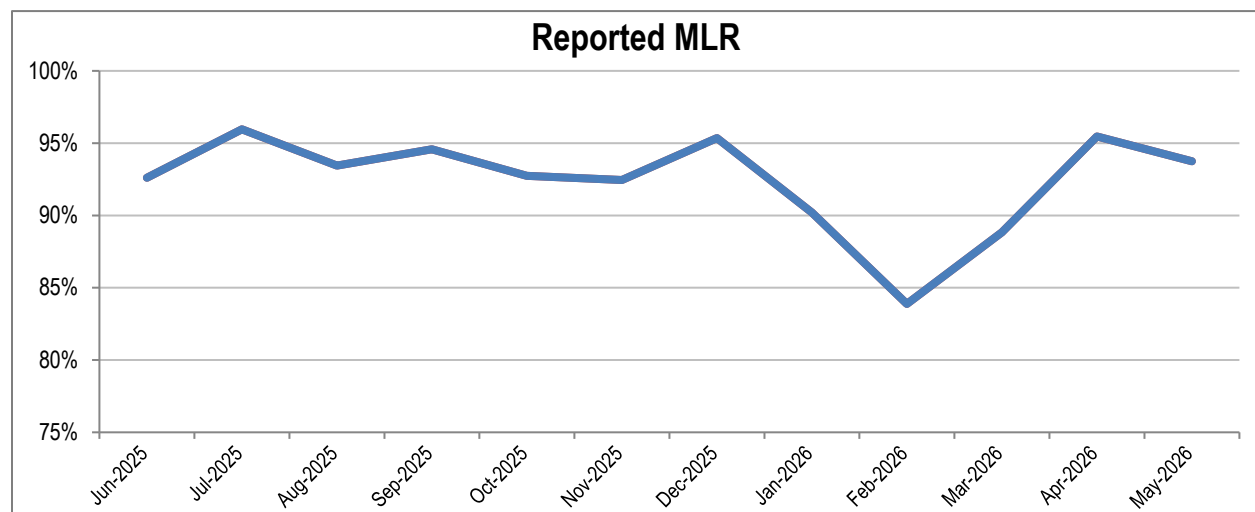
Medical Expense - Actual vs. Budget (Per Member Per Month)						
Adjusted to Eliminate the Impact of Prior Year IBNP Estimates						
	Actual			Budget	Variance: Actual Adjusted vs. Budget Favorable/(Unfavorable)	
	<u>Adjusted</u>	<u>Change in IBNP</u>	<u>Reported</u>		<u>\$</u>	<u>%</u>
Capitated Medical Expense	\$44.54	\$0.00	\$44.54	\$43.81	(\$0.73)	(1.7%)
Primary Care FFS	\$8.77	\$2.63	\$11.40	\$12.25	\$3.48	28.4%
Specialty Care FFS	\$20.74	\$0.47	\$21.21	\$21.40	\$0.66	3.1%
Outpatient FFS	\$32.05	(\$0.02)	\$32.03	\$32.80	\$0.76	2.3%
Ancillary FFS	\$54.10	\$0.65	\$54.75	\$51.12	(\$2.98)	(5.8%)
Pharmacy FFS	\$33.68	(\$1.54)	\$32.15	\$27.99	(\$5.70)	(20.4%)
ER Services FFS	\$26.94	\$0.06	\$27.00	\$26.00	(\$0.93)	(3.6%)
Inpatient Hospital & SNF FFS	\$122.17	(\$3.00)	\$119.16	\$122.61	\$0.44	0.4%
Long Term Care & SNF FFS	\$89.22	(\$2.13)	\$87.09	\$96.82	\$7.60	7.9%
Other Benefits & Services	\$9.90	\$0.00	\$9.90	\$11.32	\$1.41	12.5%
Net Reinsurance	\$0.06	\$0.00	\$0.06	\$0.75	\$0.69	92.3%
Provider Incentive	\$2.43	\$0.00	\$2.43	\$1.74	(\$0.69)	(40.0%)
	\$444.60	(\$2.89)	\$441.72	\$448.60	\$4.00	0.9%

- Excluding the impact of prior year estimates for IBNP, year-to-date medical expense variance is \$14.6 million favorable to budget. On a PMPM basis, medical expense is 0.9% favorable to budget. For per-member-per-month expense:
 - Capitated Expense is over budget, primarily driven by unfavorable member mix in PCP Capitation FQHC expense.
 - Primary Care Expense is under budget, due to TRI reclassifications across all populations except for Group Care and Medicare.

- Specialty Care Expense is under budget, driven by low unit cost and flat utilization.
- Outpatient Expense is under budget, due to lower dialysis unit cost and utilization.
- Ancillary Expense is over budget, due to higher utilization in the Duals with LTC Duals, Child and ACA OE aid code categories.
- Pharmacy Expense is over budget, driven by prior period expense related to overpayments made to UCSF last fiscal year and higher unit cost in the current budget period. The offsetting accruals for the recoveries were already made in a prior accounting period.
- Emergency Expense is over budget, driven by higher utilization and unit cost in the SPD with LTC and the Duals with LTC Duals aid codes categories.
- Inpatient Expense is under budget, driven by lower unit cost and utilization in the Adult, ACA OE, Child and SPD with LTC aid code categories.
- Long Term Care Expense is under budget, driven by lower utilization in the SPD with LTC and Duals with LTC Duals aid code categories.
- Other Benefits & Services is under budget, due to lower-than-expected employee, interpreter, professional services, Nurseline costs, community reinvestment and relations, licenses, subscription, dues and permits expense.
- Net Reinsurance is under budget because more recoveries were received than expected.
- Provider Incentive is over budget, due to timing and accruals.

Medical Loss Ratio (MLR)

The Medical Loss Ratio (total reported Medical Expense divided by Premium Revenue) was 93.7% for the month and 92.4% for the fiscal year-to-date.



Administrative Expense

- For the month ended May 31st, 2026:
 - Actual Administrative Expense: \$12.4 million.
 - Budgeted Administrative Expense: \$10.1 million.
- For the fiscal YTD ended May 31st, 2026:
 - Actual Administrative Expense: \$117.0 million.
 - Budgeted Administrative Expense: \$121.7 million.

Summary of Administrative Expense (In Dollars)									
For the Month and Fiscal Year-to-Date									
Favorable/(Unfavorable)									
Current Month					Year-to-Date				
Actual	Budget	Variance \$	Variance %		Actual	Budget	Variance \$	Variance %	
\$9,360,131	\$6,177,102	(\$3,183,029)	(51.5%)		Personnel Expense	\$75,152,575	\$74,405,786	(\$746,788)	(1.0%)
92,225	93,846	1,621	1.7%		Medical Benefits Admin Expense	832,218	1,041,755	209,538	20.1%
2,049,832	2,320,431	270,598	11.7%		Purchased & Professional Services	23,637,769	27,008,239	3,370,470	12.5%
871,717	1,460,677	588,960	40.3%	Other Admin Expense	17,363,321	19,214,992	1,851,671	9.6%	
\$12,373,905	\$10,052,056	(\$2,321,850)	(23.1%)	Total Administrative Expense	\$116,985,882	\$121,670,773	\$4,684,890	3.9%	

The year-to-date variances include:

- Favorable Supplies and Other expenses primarily due to new account: Community Reinvestment Expense, formerly captured under Printing, Postage & Promotions.
- Other Purchases & Fees are favorable primarily due to favorable costs in Supplies, Commissary, Member Incentives and Miscellaneous activities.
- Favorable in Purchased & Professional Services, primarily due to Consultant Fees and Purchased Services, IT Software Licenses & Subscriptions, and Hardware Purchases.
- Favorable Licenses, Insurance & Fees primarily due to favorable Licenses and Subscriptions.
- Favorable Benefit Administration Expense, primarily for the decreases in Behavioral Health Administration Fees, M3P fees, and Pharmacy Admin Fees.
- Partially offset by unfavorable Building Occupancy costs due to SBITA Amortization.
- Partially offset by unfavorable Employee Expense, driven by favorable Salary and Benefits resulting from accrual for the workforce adjustment.
- Partially offset by unfavorable Printing/Postage/Promotions, result of the realignment of Reinvestment Expenses now covered under Other Expense (above) affecting Community Reinvestment now under Supplies and Other Expenses.

The Administrative Loss Ratio (ALR) is 6.7% of net revenue for the month and 5.6% of revenue year-to-date. Fiscal year-to-date claims interest expense, due to delayed payment of certain claims, or recalculated interest on previously paid claims is \$2.4 million.

Other Income / (Expense)

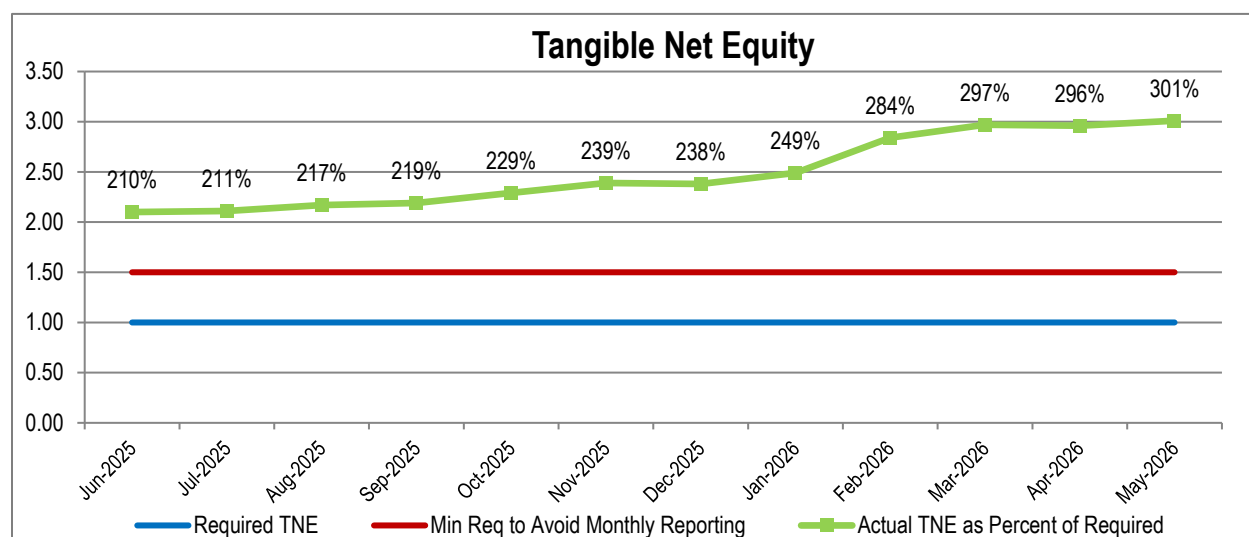
Other Income & Expense is comprised primarily of investment income. Fiscal year-to-date net investments show a gain of \$27.2 million.

Managed Care Organization (MCO) Provider Tax

- Revenue:
 - For the month ended May 31st, 2026:
 - Actual: \$62.2 million.
 - Budgeted: \$59.5 million.
 - For the fiscal YTD ended May 31st, 2026:
 - Actual: \$708.7 million.
 - Budgeted: \$692.9 million.
- Expense:
 - For the month ended May 31st, 2026:
 - Actual: \$62.2 million.
 - Budgeted: \$59.5 million.
 - For the fiscal YTD ended May 31st, 2026:
 - Actual: \$708.7 million.
 - Budgeted: \$692.9 million.

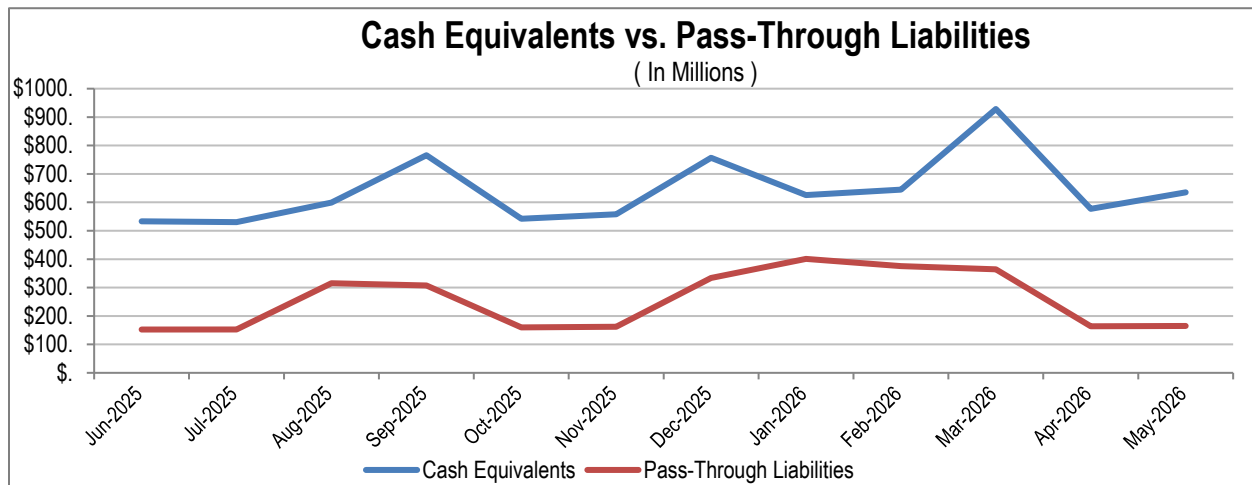
Tangible Net Equity (TNE)

- The Department of Managed Health Care (DMHC) monitors the financial stability of health plans to ensure that they can meet their financial obligations to providers. TNE is a calculation of a company's total tangible assets minus total liabilities divided by a percentage of fee-for-service medical expenses. The Alliance exceeds DMHC's required TNE.
 - Required TNE \$78.9 million
 - Actual TNE \$237.8 million
 - Excess TNE \$158.8 million
 - TNE % of Required TNE 301%



- To ensure appropriate liquidity and limit risk, the majority of Alliance financial assets are kept in short-term investments.

- Key Metrics:
 - Cash & Cash Equivalents \$635.1 million
 - Pass-Through Liabilities \$165.0 million



- Uncommitted Cash \$470.2 million
- Working Capital \$184.4 million
- Current Ratio 1.22 (regulatory minimum is 1.00)

Capital Investment

- Fiscal year-to-date capital assets acquired: \$51,000.
- Annual capital budget: \$1.4 million.
- A summary of year-to-date capital asset acquisitions is included in this monthly financial statement package.

Caveats to Financial Statements

- We continue to caveat these financial statements that, due to challenges of projecting medical expense and liabilities based on incomplete claims experience, financial results are subject to revision.
- The full set of financial statements and reports are included in the Board of Governors Report. This is a high-level summary of key components of those statements, which are unaudited.

Finance

Supporting Documents

ALAMEDA ALLIANCE FOR HEALTH
STATEMENT OF REVENUE & EXPENSES
ACTUAL VS. BUDGET
COMBINED BASIS (RESTRICTED & UNRESTRICTED FUNDS)
FOR THE MONTH AND FISCAL YTD ENDED 31 MAY, 2026

CURRENT MONTH					FISCAL YEAR TO DATE				
Actual	Budget	\$ Variance	% Variance	Account Description	Actual	Budget	\$ Variance	% Variance	
		(Unfavorable)	(Unfavorable)				(Unfavorable)	(Unfavorable)	
MEMBERSHIP									
368,330	368,186	144	0.0%	1. Medi-Cal	4,292,593	4,285,781	6,812	0.2%	
6,311	6,103	208	3.4%	2. GroupCare	67,540	66,685	855	1.3%	
245	722	(477)	(66.1%)	3. Medicare SNP	1,049	2,450	(1,401)	(57.2%)	
374,886	375,011	(125)	(0.0%)	3. TOTAL MEMBER MONTHS	4,361,182	4,354,916	6,266	0.1%	
REVENUE									
\$184,486,175	\$181,029,964	\$3,456,211	1.9%	4. Premium Revenue	\$2,084,666,214	\$2,065,131,481	\$19,534,733	0.9%	
\$62,200,708	\$59,484,130	\$2,716,578	4.6%	5. MCO Tax Revenue AB119	\$708,722,293	\$692,938,585	\$15,783,708	2.3%	
\$246,686,884	\$240,514,094	\$6,172,790	2.6%	6. TOTAL REVENUE	\$2,793,388,507	\$2,758,070,066	\$35,318,441	1.3%	
MEDICAL EXPENSES									
Capitated Medical Expenses									
\$16,371,543	\$15,315,087	(\$1,056,456)	(6.9%)	7. Capitated Medical Expense	\$194,229,743	\$190,770,530	(\$3,459,213)	(1.8%)	
Fee for Service Medical Expenses									
\$46,191,095	\$48,439,505	\$2,248,410	4.6%	8. Inpatient Hospital Expense	\$519,699,685	\$533,958,846	\$14,259,161	2.7%	
\$6,410,615	\$4,366,891	(\$2,043,724)	(46.8%)	9. Primary Care Physician Expense	\$49,734,316	\$53,359,933	\$3,625,618	6.8%	
\$9,007,894	\$7,896,256	(\$1,111,638)	(14.1%)	10. Specialty Care Physician Expense	\$92,487,912	\$93,193,609	\$705,697	0.8%	
\$19,324,342	\$20,481,382	\$1,157,040	5.6%	11. Ancillary Medical Expense	\$238,777,937	\$222,607,262	(\$16,170,676)	(7.3%)	
\$11,599,497	\$11,785,044	\$185,546	1.6%	12. Outpatient Medical Expense	\$139,672,632	\$142,858,997	\$3,186,365	2.2%	
\$12,235,514	\$10,126,219	(\$2,109,295)	(20.8%)	13. Emergency Expense	\$117,754,322	\$113,243,475	(\$4,510,847)	(4.0%)	
\$16,458,189	\$12,069,337	(\$4,388,852)	(36.4%)	14. Pharmacy Expense	\$140,190,480	\$121,875,770	(\$18,314,711)	(15.0%)	
\$31,119,683	\$39,222,209	\$8,102,525	20.7%	15. Long Term Care Expense	\$379,810,682	\$421,661,490	\$41,850,808	9.9%	
\$152,346,829	\$154,386,842	\$2,040,012	1.3%	16. Total Fee for Service Expense	\$1,678,127,967	\$1,702,759,382	\$24,631,415	1.4%	
\$4,007,564	\$4,423,446	\$415,882	9.4%	17. Other Benefits & Services	\$43,193,504	\$49,285,875	\$6,092,371	12.4%	
(\$64,890)	\$529,636	\$594,527	112.3%	18. Reinsurance Expense	\$251,310	\$3,251,004	\$2,999,694	92.3%	
\$290,000	\$290,000	\$0	0.0%	19. Risk Pool Distribution	\$10,609,099	\$7,569,099	(\$3,040,000)	(40.2%)	
\$172,951,045	\$174,945,010	\$1,993,965	1.1%	20. TOTAL MEDICAL EXPENSES	\$1,926,411,623	\$1,953,635,890	\$27,224,267	1.4%	
\$73,735,838	\$65,569,084	\$8,166,755	12.5%	21. GROSS MARGIN	\$866,976,884	\$804,434,176	\$62,542,708	7.8%	
ADMINISTRATIVE EXPENSES									
\$9,360,131	\$6,177,102	(\$3,183,029)	(51.5%)	22. Personnel Expense	\$75,152,575	\$74,405,786	(\$746,788)	(1.0%)	
\$92,225	\$93,846	\$1,621	1.7%	23. Benefits Administration Expense	\$832,218	\$1,041,755	\$209,538	20.1%	
\$2,049,832	\$2,320,431	\$270,598	11.7%	24. Purchased & Professional Services	\$23,637,769	\$27,008,239	\$3,370,470	12.5%	
\$871,717	\$1,460,677	\$588,960	40.3%	25. Other Administrative Expense	\$17,363,321	\$19,214,992	\$1,851,671	9.6%	
\$12,373,905	\$10,052,056	(\$2,321,850)	(23.1%)	26. TOTAL ADMINISTRATIVE EXPENSES	\$116,985,882	\$121,670,773	\$4,684,890	3.9%	
\$62,200,708	\$59,484,130	(\$2,716,578)	(4.6%)	27. MCO TAX EXPENSES	\$708,722,293	\$692,938,585	(\$15,783,708)	(2.3%)	
(\$838,775)	(\$3,967,102)	\$3,128,327	78.9%	28. NET OPERATING INCOME / (LOSS)	\$41,268,709	(\$10,175,182)	\$51,443,890	505.6%	
OTHER INCOME / EXPENSES									
\$2,312,333	\$2,957,980	(\$645,646)	(21.8%)	29. TOTAL OTHER INCOME / (EXPENSES)	\$27,207,858	\$30,277,651	(\$3,069,793)	(10.1%)	
\$1,473,558	(\$1,009,123)	\$2,482,681	246.0%	30. NET SURPLUS (DEFICIT)	\$68,476,567	\$20,102,469	\$48,374,097	240.6%	
93.7%	96.6%	2.9%	3.0%	31. Medical Loss Ratio	92.4%	94.6%	2.2%	2.3%	
6.7%	5.6%	(1.1%)	(19.6%)	32. Administrative Expense Ratio	5.6%	5.9%	0.3%	5.1%	
0.6%	(0.4%)	1.0%	250.0%	33. Net Surplus (Deficit) Ratio	2.5%	0.7%	1.8%	257.1%	

**ALAMEDA ALLIANCE FOR HEALTH
BALANCE SHEETS
CURRENT MONTH VS. PRIOR MONTH
FOR THE MONTH AND FISCAL YTD ENDED 31 MAY, 2026**

	5/31/2026	4/30/2026	Difference	% Difference
CURRENT ASSETS				
Cash and Cash Equivalent				
Cash	\$25,186,278	\$38,803,262	(\$13,616,984)	(35.1%)
CNB Short-Term Investment	609,884,182	538,461,270	71,422,913	13.3%
Interest Receivable	3,304,671	2,567,688	736,983	28.7%
Premium Receivables	363,006,778	369,828,884	(6,822,105)	(1.8%)
Reinsurance Recovery Receivable	14,290,310	15,427,507	(1,137,197)	(7.4%)
Other Receivables	2,380,452	1,819,688	560,764	30.8%
Prepaid Expenses	716,683	784,800	(68,117)	(8.7%)
TOTAL CURRENT ASSETS	1,018,769,354	967,693,099	51,076,256	5.3%
OTHER ASSETS				
CNB Long-Term Investment	37,486,717	37,458,394	28,323	0.1%
CalPERS Net Pension Asset	(6,465,233)	(6,465,233)	0	0.0%
Deferred Outflow	15,271,214	15,271,214	0	0.0%
Restricted Asset-Bank Note	364,852	363,852	1,001	0.3%
GASB 87-Lease Assets (Net)	42,575	45,850	(3,275)	(7.1%)
GASB 96-SBITA Assets (Net)	7,306,844	7,552,000	(245,156)	(3.2%)
TOTAL OTHER ASSETS	54,006,969	54,226,076	(219,107)	(0.4%)
PROPERTY AND EQUIPMENT				
Land, Building & Improvements	9,893,508	9,893,508	0	0.0%
Furniture And Equipment	13,400,309	13,400,309	0	0.0%
Leasehold Improvement	902,447	902,447	0	0.0%
Internally Developed Software	14,824,002	14,824,002	0	0.0%
Fixed Assets at Cost	39,020,265	39,020,265	0	0.0%
Less: Accumulated Depreciation	(34,077,836)	(34,015,137)	(62,699)	0.2%
PROPERTY AND EQUIPMENT (NET)	4,942,429	5,005,128	(62,699)	(1.3%)
TOTAL ASSETS	1,077,718,752	1,026,924,303	50,794,449	4.9%
CURRENT LIABILITIES				
Trade Accounts Payable	11,663,872	11,973,779	(309,907)	(2.6%)
Incurred But Not Reported Claims	310,505,030	324,464,820	(13,959,790)	(4.3%)
Other Medical Liabilities	151,725,198	150,744,348	980,850	0.7%
Pass-Through Liabilities	164,834,303	164,043,127	791,176	0.5%
MCO Tax Liabilities	181,015,941	118,815,233	62,200,708	52.4%
GASB 87 and 96 ST Liabilities	3,041,162	2,941,215	99,946	3.4%
Payroll Liabilities	11,533,934	12,012,751	(478,817)	(4.0%)
TOTAL CURRENT LIABILITIES	834,319,439	784,995,272	49,324,166	6.3%
LONG TERM LIABILITIES				
GASB 87 and 96 LT Liabilities	2,403,081	2,406,356	(3,275)	(0.1%)
Deferred Inflow	3,240,306	3,240,306	0	0.0%
TOTAL LONG TERM LIABILITIES	5,643,386	5,646,661	(3,275)	(0.1%)
TOTAL LIABILITIES	839,962,825	790,641,934	49,320,891	6.2%
NET WORTH				
Contributed Capital	840,233	840,233	0	0.0%
Restricted & Unrestricted Funds	168,439,128	168,439,128	0	0.0%
Year-To-Date Net Surplus (Deficit)	68,476,567	67,003,009	1,473,558	2.2%
TOTAL NET WORTH	237,755,927	236,282,369	1,473,558	0.6%
TOTAL LIABILITIES AND NET WORTH	1,077,718,752	1,026,924,303	50,794,449	4.9%
Supplemental Information				
Cash Equivalents	635,070,460	577,264,531	57,805,929	10.0%
Pass-Through	164,834,303	164,043,127	791,176	0.5%
Uncommitted Cash	470,236,158	413,221,405	57,014,753	13.8%
Working Capital	184,449,916	182,697,826	1,752,089	1.0%
Current Ratio	122.1%	123.3%	(1.2%)	(1.0%)

**ALAMEDA ALLIANCE FOR HEALTH
CASH FLOW STATEMENT
FOR THE MONTH AND FISCAL YTD ENDED**

May 31, 2026

	MONTH	3 MONTHS	6 MONTHS	YTD
CASH FLOWS FROM OPERATING ACTIVITIES				
Commercial Premium Cash Flows				
Commercial Premium Revenue	\$3,445,303	\$10,293,268	\$20,411,438	\$36,888,976
GroupCare Receivable	3,432,313	9,849	2,590	480
Total	6,877,616	10,303,117	20,414,028	36,889,456
Medicare Premiums				
Medicare Premiums	292,583	1,240,041	2,022,941	2,022,941
Deferred Premium Revenue	0	(405,514)	0	0
Medicare Receivable	(18,822)	(18,858)	(18,858)	(18,858)
Total	273,761	815,669	2,004,083	2,004,083
Medi-Cal Premium Cash Flows				
Medi-Cal Revenue	242,948,997	738,822,684	1,505,188,553	2,754,476,589
Premium Receivable	3,408,613	238,682,721	190,691,096	135,284,271
Total	246,357,610	977,505,405	1,695,879,649	2,889,760,860
Investment & Other Income Cash Flows				
Other Revenues	122,683	(187,659)	687,079	665,628
Interest Income	2,205,353	9,184,979	14,573,747	26,658,130
Interest Receivable	(736,983)	(823,560)	758,745	282,287
Total	1,591,053	8,173,760	16,019,571	27,606,045
Medical & Hospital Cash Flows				
Total Medical Expenses	(172,951,047)	(519,725,414)	(1,042,596,065)	(1,926,411,623)
Other Health Care Receivables	578,970	(715,846)	(226,672)	(6,485,758)
Capitation Payable	-	-	-	-
IBNP Payable	(13,959,790)	(56,881,344)	(73,963,930)	(101,612,265)
Other Medical Payable	1,482,025	(205,317,321)	16,735,637	40,155,937
Risk Share Payable	290,000	870,000	4,950,000	6,000,856
New Health Program Payable	-	-	-	-
Total	(184,559,842)	(781,769,925)	(1,095,101,030)	(1,988,352,853)
Administrative Cash Flows				
Total Administrative Expenses	(12,389,609)	(35,093,585)	(68,463,692)	(117,101,780)
Prepaid Expenses	68,116	371,869	407,479	1,128
Other Receivables	(2,536)	6,622	3,987	(3,878)
CalPERS Pension	-	-	-	-
Trade Accounts Payable	(309,908)	(302,045)	899,827	146,948
Payroll Liabilities	(478,818)	2,190,938	3,721,515	2,170,019
GASB Assets and Liabilities	345,102	767,986	(232,522)	166,974
Depreciation Expense	62,699	188,351	375,313	685,242
Total	(12,704,954)	(31,869,864)	(63,288,093)	(113,935,347)
MCO Tax AB119 Cash Flows				
MCO Tax Expense AB119	(62,200,708)	(189,537,561)	(384,713,432)	(708,722,293)
MCO Tax Liabilities	62,200,708	1,162,561	(117,619,901)	(44,802,462)
Total	0	(188,375,000)	(502,333,333)	(753,524,755)
Net Cash Flows from Operating Activities	57,835,244	(5,216,838)	73,594,875	100,447,489

**ALAMEDA ALLIANCE FOR HEALTH
CASH FLOW STATEMENT
FOR THE MONTH AND FISCAL YTD ENDED**

May 31, 2026

	MONTH	3 MONTHS	6 MONTHS	YTD
<u>CASH FLOWS FROM INVESTING ACTIVITIES</u>				
Investment Cash Flows				
Long Term Investments	(28,314)	(4,203,675)	3,323,430	1,668,646
Total	(28,314)	(4,203,675)	3,323,430	1,668,646
Restricted Cash & Other Asset Cash Flows				
Restricted Assets-Treasury Account	(1,001)	(2,960)	(5,995)	(10,986)
Total	(1,001)	(2,960)	(5,995)	(10,986)
Fixed Asset Cash Flows				
Fixed Asset Acquisitions	-	(15,230)	(26,407)	(50,860)
Depreciation expense				
Change in A/D				
Purchases of Property and Equipment	-	(15,230)	(26,407)	(50,860)
Net Cash Flows from Investing Activities	(29,315)	(4,221,865)	3,291,028	1,606,800
Financing Cash Flows				
Subordinated Debt Proceeds	-	-	-	-
Net Change in Cash	57,805,929	(9,438,703)	76,885,903	102,054,289
Rounding	-	-	-	-
Cash @ Beginning of Period	577,264,530	644,509,162	558,184,556	533,016,170
Cash @ End of Period	\$635,070,459	\$635,070,459	\$635,070,459	\$635,070,459
Variance	-	-	-	-

**ALAMEDA ALLIANCE FOR HEALTH
CASH FLOW STATEMENT
FOR THE MONTH AND FISCAL YTD ENDED**

May 31, 2026

	MONTH	3 MONTHS	6 MONTHS	YTD
NET INCOME RECONCILIATION				
Net Income / (Loss)	\$1,473,555	\$14,996,753	\$47,110,569	\$68,476,568
Add back: Depreciation & Amortization	62,699	188,351	375,313	685,242
Receivables				
Premiums Receivable	3,389,791	238,663,863	190,672,238	135,265,413
Interest Receivable	(736,983)	(823,560)	758,745	282,287
Other Health Care Receivables	578,970	(715,846)	(226,672)	(6,485,758)
Other Receivables	(2,536)	6,622	3,987	(3,878)
GroupCare Receivable	3,432,313	9,849	2,590	480
Total	6,661,555	237,140,928	191,210,888	129,058,544
Prepaid Expenses	68,116	371,869	407,479	1,128
Trade Payables	(309,908)	(302,045)	899,827	146,948
Claims Payable and Shared Risk Pool				
IBNP Payable	(13,959,790)	(56,881,344)	(73,963,930)	(101,612,265)
Capitation Payable & Other Medical Payable	1,482,025	(205,317,321)	16,735,637	40,155,937
Risk Share Payable	290,000.00	870,000.00	4,950,000	6,000,856
Claims Payable				
Total	(12,187,765)	(261,328,665)	(52,278,293)	(55,455,472)
Unearned Revenue				
Deferred Premium Revenue				
Deferred Revenue - IHSS				
Deferred Revenue - Medicare (DSNP)	0	(405,514)	0	0
Total	-	(405,514.00)	-	-
Other Liabilities				
CalPERS Pension	-	-	-	-
Payroll Liabilities	(478,818)	2,190,938	3,721,515	2,170,019
GASB Assets and Liabilities	345,102	767,986	(232,522)	166,974
New Health Program	-	-	-	-
MCO Tax Liabilities	62,200,708	1,162,561	(117,619,901)	(44,802,462)
Total	62,066,992	4,121,485	(114,130,908)	(42,465,469)
Rounding	-	-	-	-
Cash Flows from Operating Activities	57,835,244	(5,216,838)	73,594,875	100,447,489
Variance	-	-	-	-

**ALAMEDA ALLIANCE FOR HEALTH
CASH FLOW STATEMENT
FOR THE MONTH AND FISCAL YTD ENDED**

May 31, 2026

	MONTH	3 MONTHS	6 MONTHS	YTD
CASH FLOW STATEMENT:				
Cash Flows from Operating Activities:				
Cash Received				
Capitation Received from State of CA	\$246,357,610	\$977,505,405	\$1,695,879,649	\$2,889,760,860
Medicare Revenue	\$273,761	\$815,669	\$2,004,083	\$2,004,083
GroupCare Premium Revenue	6,877,616	10,303,117	20,414,028	36,889,456
Other Income	122,683	(187,659)	687,079	665,628
Interest Income	1,468,370	8,361,419	15,332,492	26,940,417
Less Cash Paid				
Medical Expenses	(184,559,842)	(781,769,925)	(1,095,101,030)	(1,988,352,853)
Vendor & Employee Expenses	(12,704,954)	(31,869,864)	(63,288,093)	(113,935,347)
MCO Tax Expense AB119	0	(188,375,000)	(502,333,333)	(753,524,755)
Net Cash Flows from Operating Activities	57,835,244	(5,216,838)	73,594,875	100,447,489
Cash Flows from Investing Activities:				
Long Term Investments	(28,314)	(4,203,675)	3,323,430	1,668,646
Restricted Assets-Treasury Account	(1,001)	(2,960)	(5,995)	(10,986)
Purchases of Property and Equipment	0	(15,230)	(26,407)	(50,860)
Net Cash Flows from Investing Activities	(29,315)	(4,221,865)	3,291,028	1,606,800
Net Change in Cash	57,805,929	(9,438,703)	76,885,903	102,054,289
Rounding	-	-	-	-
Cash @ Beginning of Period	577,264,530	644,509,162	558,184,556	533,016,170
Cash @ End of Period	\$635,070,459	\$635,070,459	\$635,070,459	\$635,070,459
Variance	\$0	-	-	-
RECONCILIATION OF NET INCOME TO NET CASH FLOW FROM OPERATING ACTIVITIES:				
Net Income / (Loss)	\$1,473,555	\$14,996,754	\$47,110,568	\$68,476,568
Add Back: Depreciation	62,699	188,351	375,313	685,242
Net Change in Operating Assets & Liabilities				
Premium & Other Receivables	6,661,555	237,140,928	191,210,888	129,058,544
Prepaid Expenses	68,116	371,868	407,480	1,128
Trade Payables	(309,908)	(302,045)	899,827	146,948
Claims Payable, IBNP and Risk Sharing	(12,187,765)	(261,328,665)	(52,278,293)	(55,455,472)
Deferred Revenue- Medicare (DSNP)	0	(405,514)	0	0
Other Liabilities	62,066,992	4,121,485	(114,130,908)	(42,465,469)
Total	57,835,244	(5,216,838)	73,594,875	100,447,489
Rounding	-	-	-	-
Cash Flows from Operating Activities	\$57,835,244	(\$5,216,838)	\$73,594,875	\$100,447,489
Variance	\$0	-	-	-

ALAMEDA ALLIANCE FOR HEALTH
OPERATING STATEMENT BY CATEGORY OF AID

GAAP BASIS
FOR THE MONTH OF APRIL 2026

	Medi-Cal Child	Medi-Cal Adult	Medi-Cal ACA OE	Medi-Cal SPD with LTC	Medi-Cal Duals with LTC	Medi-Cal Total	Group Care	Medicare	Grand Total
Enrollments/Member Months	104,683	54,857	138,309	27,944	48,038	373,831	6,291	231	380,353
Revenue	\$34,503,233	\$30,265,282	\$88,821,373	\$50,174,758	\$43,918,666	\$247,683,312	\$3,444,210	\$480,605	\$251,608,127
Medical Expense	\$15,159,694	\$19,973,739	\$62,515,722	\$41,238,105	\$36,722,170	\$175,609,430	\$3,339,825	\$600,138	\$179,549,393
Gross Margin	\$19,343,539	\$10,291,542	\$26,305,651	\$8,936,653	\$7,196,496	\$72,073,882	\$104,385	(\$119,533)	\$72,058,734
Administrative Expense	\$595,104	\$1,246,244	\$3,560,570	\$2,880,138	\$2,042,622	\$10,324,678	\$230,268	\$879,934	\$11,434,880
MCO Tax Expense	\$17,818,646	\$9,294,802	\$23,424,716	\$4,799,717	\$8,188,853	\$63,526,733	\$0	\$0	\$63,526,733
Operating Income / (Expense)	\$929,789	(\$249,503)	(\$679,635)	\$1,256,799	(\$3,034,979)	(\$1,777,529)	(\$125,883)	(\$999,467)	(\$2,902,879)
Other Income / (Expense)	\$159,682	\$379,548	\$1,081,911	\$1,001,576	\$616,392	\$3,239,109	\$48,953	\$2,469	\$3,290,531
Net Income / (Loss)	\$1,089,472	\$130,045	\$402,276	\$2,258,375	(\$2,418,587)	\$1,461,580	(\$76,931)	(\$996,998)	\$387,651
PMPM Metrics:									
Revenue PMPM	\$329.60	\$551.71	\$642.20	\$1,795.55	\$914.25	\$662.55	\$547.48	\$2,080.54	\$661.51
Medical Expense PMPM	\$144.82	\$364.11	\$452.00	\$1,475.74	\$764.44	\$469.76	\$530.89	\$2,598.00	\$472.06
Gross Margin PMPM	\$184.78	\$187.61	\$190.19	\$319.81	\$149.81	\$192.80	\$16.59	(\$517.46)	\$189.45
Administrative Expense PMPM	\$5.68	\$22.72	\$25.74	\$103.07	\$42.52	\$27.62	\$36.60	\$3,809.24	\$30.06
MCO Tax Expense PMPM	\$170.22	\$169.44	\$169.37	\$171.76	\$170.47	\$169.93	\$0.00	\$0.00	\$167.02
Operating Income / (Expense) PMPM	\$8.88	(\$4.55)	(\$4.91)	\$44.98	(\$63.18)	(\$4.75)	(\$20.01)	(\$4,326.70)	(\$7.63)
Other Income / (Expense) PMPM	\$1.53	\$6.92	\$7.82	\$35.84	\$12.83	\$8.66	\$7.78	\$10.69	\$8.65
Net Income / (Loss) PMPM	\$10.41	\$2.37	\$2.91	\$80.82	(\$50.35)	\$3.91	(\$12.23)	(\$4,316.01)	\$1.02
Ratio:									
Medical Loss Ratio	90.9%	95.2%	95.6%	90.9%	102.8%	95.4%	97.0%	124.9%	95.5%
Administrative Expense Ratio	3.6%	5.9%	5.4%	6.3%	5.7%	5.6%	6.7%	183.1%	6.1%
Net Income Ratio	3.2%	0.4%	0.5%	4.5%	-5.5%	0.6%	-2.2%	-207.4%	0.2%

ALAMEDA ALLIANCE FOR HEALTH
OPERATING STATEMENT BY CATEGORY OF AID

GAAP BASIS
FOR THE FISCAL YEAR TO DATE APRIL 2026

	Medi-Cal Child	Medi-Cal Adult	Medi-Cal ACA OE	Medi-Cal SPD with LTC	Medi-Cal Duals with LTC	Medi-Cal Total	Group Care	Medicare	Grand Total
Enrollments/Member Months	1,071,836	587,445	1,482,906	292,285	489,791	3,924,263	61,229	804	3,986,296
Revenue	\$350,177,407	\$318,653,767	\$913,099,729	\$496,998,503	\$432,598,185	\$2,511,527,592	\$33,443,673	\$1,730,359	\$2,546,701,623
Medical Expense	\$140,327,373	\$201,055,890	\$604,393,173	\$412,836,424	\$357,776,931	\$1,716,389,790	\$34,615,682	\$2,455,106	\$1,753,460,578
Gross Margin	\$209,850,035	\$117,597,877	\$308,706,556	\$84,162,079	\$74,821,254	\$795,137,802	(\$1,172,009)	(\$724,747)	\$793,241,046
Administrative Expense	\$4,973,456	\$11,078,807	\$33,074,188	\$27,870,764	\$17,000,351	\$93,997,567	\$2,075,604	\$8,538,806	\$104,611,977
MCO Tax Expense	\$176,795,071	\$96,498,021	\$243,194,577	\$48,694,667	\$81,339,249	\$646,521,585	\$0	\$0	\$646,521,585
Operating Income / (Expense)	\$28,081,508	\$10,021,049	\$32,437,790	\$7,596,648	(\$23,518,345)	\$54,618,650	(\$3,247,613)	(\$9,263,553)	\$42,107,484
Other Income / (Expense)	\$1,209,135	\$2,874,159	\$8,190,751	\$7,581,785	\$4,667,165	\$24,522,995	\$370,629	\$1,900	\$24,895,524
Net Income / (Loss)	\$29,290,643	\$12,895,208	\$40,628,541	\$15,178,433	(\$18,851,180)	\$79,141,645	(\$2,876,984)	(\$9,261,653)	\$67,003,009
PMPM Metrics:									
Revenue PMPM	\$326.71	\$542.44	\$615.75	\$1,700.39	\$883.23	\$640.00	\$546.21	\$2,152.19	\$638.86
Medical Expense PMPM	\$130.92	\$342.25	\$407.57	\$1,412.44	\$730.47	\$437.38	\$565.35	\$3,053.61	\$439.87
Gross Margin PMPM	\$195.79	\$200.19	\$208.18	\$287.95	\$152.76	\$202.62	(\$19.14)	(\$901.43)	\$198.99
Administrative Expense PMPM	\$4.64	\$18.86	\$22.30	\$95.35	\$34.71	\$23.95	\$33.90	\$10,620.41	\$26.24
MCO Tax Expense PMPM	\$164.95	\$164.27	\$164.00	\$166.60	\$166.07	\$164.75	\$0.00	\$0.00	\$162.19
Operating Income / (Expense) PMPM	\$26.20	\$17.06	\$21.87	\$25.99	(\$48.02)	\$13.92	(\$53.04)	(\$11,521.83)	\$10.56
Other Income / (Expense) PMPM	\$1.13	\$4.89	\$5.52	\$25.94	\$9.53	\$6.25	\$6.05	\$2.36	\$6.25
Net Income / (Loss) PMPM	\$27.33	\$21.95	\$27.40	\$51.93	(\$38.49)	\$20.17	(\$46.99)	(\$11,519.47)	\$16.81
Ratio:									
Medical Loss Ratio	80.9%	90.5%	90.2%	92.1%	101.9%	92.0%	103.5%	141.9%	92.3%
Administrative Expense Ratio	2.9%	5.0%	4.9%	6.2%	4.8%	5.0%	6.2%	493.5%	5.5%
Net Income Ratio	8.4%	4.0%	4.4%	3.1%	-4.4%	3.2%	-8.6%	-535.2%	2.6%

ALAMEDA ALLIANCE FOR HEALTH
ADMINISTRATIVE EXPENSE DETAIL
ACTUAL VS. BUDGET
FOR THE MONTH AND FISCAL YTD ENDED 31 May, 2026

CURRENT MONTH				Account Description	FISCAL YEAR TO DATE			
Actual	Budget	\$ Variance (Unfavorable)	% Variance (Unfavorable)		Actual	Budget	\$ Variance (Unfavorable)	% Variance (Unfavorable)
ADMINISTRATIVE EXPENSES SUMMARY (ADMIN. DEPT. ONLY)								
\$9,360,131	\$6,177,102	(\$3,183,029)	(51.5%)	Personnel Expenses	\$75,152,575	\$74,405,786	(\$746,788)	(1.0%)
\$92,225	\$93,846	\$1,621	1.7%	Benefits Administration Expense	\$832,218	\$1,041,755	\$209,538	20.1%
\$2,049,832	\$2,320,431	\$270,598	11.7%	Purchased & Professional Services	\$23,637,769	\$27,008,239	\$3,370,470	12.5%
\$505,054	\$492,256	(\$12,799)	(2.6%)	Occupancy	\$5,526,677	\$5,360,232	(\$166,445)	(3.1%)
\$318,765	\$205,327	(\$113,438)	(55.2%)	Printing Postage & Promotion	\$3,583,228	(\$195,043)	(\$3,778,271)	1,937.1%
(\$368,602)	\$205,818	\$574,420	279.1%	Licenses Insurance & Fees	\$2,801,676	\$5,247,005	\$2,445,329	46.6%
\$416,500	\$557,276	\$140,776	25.3%	Other Administrative Expense	\$5,451,740	\$8,802,797	\$3,351,057	38.1%
\$3,013,774	\$3,874,954	\$861,180	22.2%	Total Other Administrative Expenses (excludes Personnel Expenses)	\$41,833,308	\$47,264,986	\$5,431,679	11.5%
\$12,373,905	\$10,052,056	(\$2,321,850)	(23.1%)	Total Administrative Expenses	\$116,985,882	\$121,670,773	\$4,684,890	3.9%

ALAMEDA ALLIANCE FOR HEALTH
ADMINISTRATIVE EXPENSE DETAIL
ACTUAL VS. BUDGET
FOR THE MONTH AND FISCAL YTD ENDED 31 May, 2026

CURRENT MONTH					FISCAL YEAR TO DATE			
Actual	Budget	\$ Variance (Unfavorable)	% Variance (Unfavorable)	Account Description	Actual	Budget	\$ Variance (Unfavorable)	% Variance (Unfavorable)
6,601,984	2,929,140	(3,672,844)	(125.4%)	Salaries & Wages	49,586,166	46,712,410	(2,873,756)	(6.2%)
285,568	556,132	270,564	48.7%	Paid Time Off	4,569,836	4,605,836	36,001	0.8%
100	55,759	55,659	99.8%	Compensated Incentives	7,951	314,324	306,374	97.5%
431,031	0	(431,031)	0.0%	Severance	431,031	400,000	(31,031)	(7.8%)
72,864	92,750	19,887	21.4%	Payroll Taxes	912,405	1,044,654	132,249	12.7%
74,775	47,845	(26,930)	(56.3%)	Overtime	708,275	650,755	(57,520)	(8.8%)
(29,499)	0	29,499	0.0%	Commission Pay	23,745	0	(23,745)	0.0%
364,004	483,618	119,614	24.7%	CalPERS ER Match	3,988,969	3,888,818	(100,151)	(2.6%)
1,309,346	1,406,874	97,528	6.9%	Employee Benefits	12,748,396	13,285,526	537,129	4.0%
(16,004)	0	16,004	0.0%	Personal Floating Holiday	211,491	218,795	7,304	3.3%
23,185	72,750	49,565	68.1%	Language Pay	243,791	406,022	162,231	40.0%
(1,240)	0	1,240	0.0%	Med Ins Opted Out Stipend	35,500	12,100	(23,400)	(193.4%)
126,365	0	(126,365)	0.0%	Sick Leave	800,495	77,895	(722,600)	(927.7%)
5	24,392	24,387	100.0%	Compensated Employee Relations	(47)	232,831	232,877	100.0%
21,560	26,240	4,680	17.8%	Work from Home Stipend	242,790	261,760	18,970	7.2%
3,606	4,172	566	13.6%	Mileage, Parking & Local Travel	15,468	35,752	20,283	56.7%
6,933	8,887	1,954	22.0%	Travel & Lodging	40,474	217,029	176,554	81.4%
76,415	126,296	49,881	39.5%	Temporary Help Services	382,346	1,066,575	684,228	64.2%
8,333	53,180	44,847	84.3%	Staff Development/Training	150,330	435,898	285,568	65.5%
801	289,067	288,266	99.7%	Staff Recruitment/Advertisement	53,163	538,807	485,645	90.1%
9,360,131	6,177,102	(3,183,029)	(51.5%)	Personnel Expense	75,152,575	74,405,786	(746,788)	(1.0%)
41,319	34,755	(6,564)	(18.9%)	Pharmacy Administrative Fees	359,575	320,545	(39,030)	(12.2%)
0	0	0	0.0%	Behavioral Hlth Administration	(236,422)	0	236,422	0.0%
0	10,000	10,000	100.0%	M3P Admin Fees	115,000	155,000	40,000	25.8%
2,462	433	(2,029)	(468.4%)	OTC Administrative	29,795	1,470	(28,325)	(1,926.9%)
139	0	(139)	0.0%	Capitation Admin Fees	455	0	(455)	0.0%
48,304	48,658	353	0.7%	Telemedicine Admin. Fees	563,816	564,741	925	0.2%
92,225	93,846	1,621	1.7%	Benefits Administration Expense	832,218	1,041,755	209,538	20.1%
454,015	667,670	213,655	32.0%	Consultant Fees - Non Medical	6,030,726	7,921,483	1,890,756	23.9%
315,689	398,129	82,441	20.7%	Computer Support Services	4,397,300	4,937,554	540,254	10.9%
(40,324)	11,750	52,074	443.2%	Audit Fees	98,046	148,705	50,659	34.1%
0	0	0	0.0%	Consultant Fees - Medical	17,593	117,593	100,000	85.0%
303,211	349,941	46,729	13.4%	Other Purchased Services	2,982,339	3,302,732	320,393	9.7%
0	1,879	1,879	100.0%	Maint.&Repair-Office Equipment	0	13,153	13,153	100.0%
44,558	62,267	17,709	28.4%	Legal Fees	470,721	634,840	164,119	25.9%
0	0	0	0.0%	Member Health Education	(25)	(17)	8	(50.0%)
38,229	26,000	(12,229)	(47.0%)	Translation Services	576,878	429,523	(147,356)	(34.3%)
0	151,900	151,900	100.0%	Medical Refund Recovery Fees	1,977,680	1,889,450	(88,230)	(4.7%)
853,788	513,758	(340,029)	(66.2%)	Software - IT Licenses & Subsc	6,184,619	6,492,746	308,127	4.7%
9,184	76,737	67,553	88.0%	Hardware (Non-Capital)	301,359	680,744	379,386	55.7%
71,483	60,400	(11,083)	(18.3%)	Provider Credentialing	600,532	439,733	(160,800)	(36.6%)
2,049,832	2,320,431	270,598	11.7%	Purchased & Professional Services	23,637,769	27,008,239	3,370,470	12.5%
62,699	84,460	21,761	25.8%	Depreciation	685,242	761,431	76,188	10.0%
(5,008)	9,235	14,243	154.2%	Lease Rented Office Equipment	54,253	103,295	49,042	47.5%
14,276	19,715	5,439	27.6%	Utilities	194,244	205,798	11,554	5.6%
90,478	108,156	17,678	16.3%	Telephone	983,255	1,133,108	149,853	13.2%
23,100	20,690	(2,410)	(11.6%)	Building Maintenance	214,316	280,447	66,131	23.6%

ALAMEDA ALLIANCE FOR HEALTH
ADMINISTRATIVE EXPENSE DETAIL
ACTUAL VS. BUDGET
FOR THE MONTH AND FISCAL YTD ENDED 31 May, 2026

CURRENT MONTH					FISCAL YEAR TO DATE			
Actual	Budget	\$ Variance (Unfavorable)	% Variance (Unfavorable)	Account Description	Actual	Budget	\$ Variance (Unfavorable)	% Variance (Unfavorable)
319,510	250,000	(69,510)	(27.8%)	GASB96 SBITA Amort. Expense	3,395,366	2,876,154	(519,212)	(18.1%)
505,054	492,256	(12,799)	(2.6%)	Occupancy	5,526,677	5,360,232	(166,445)	(3.1%)
64,872	42,535	(22,337)	(52.5%)	Postage	1,016,807	1,023,602	6,795	0.7%
9,444	30,700	21,257	69.2%	Design & Layout	91,271	84,442	(6,830)	(8.1%)
169,790	48,793	(120,997)	(248.0%)	Printing Services	1,854,111	1,519,623	(334,488)	(22.0%)
22,459	15,600	(6,859)	(44.0%)	Mailing Services	302,628	122,665	(179,963)	(146.7%)
8,939	19,204	10,265	53.5%	Courier/Delivery Service	76,755	129,585	52,831	40.8%
(452)	2,345	2,797	119.3%	Pre-Printed Materials & Public	1,470	10,415	8,945	85.9%
(162)	0	162	0.0%	Promotional Products	34,683	35,000	317	0.9%
0	150	150	100.0%	Promotional Services	358	6,408	6,050	94.4%
43,875	46,000	2,125	4.6%	Community Relations	205,146	(3,126,782)	(3,331,928)	106.6%
318,765	205,327	(113,438)	(55.2%)	Printing Postage & Promotion	3,583,228	(195,043)	(3,778,271)	1,937.1%
0	0	0	0.0%	Regulatory Penalties	0	225,000	225,000	100.0%
51,615	45,500	(6,115)	(13.4%)	Bank Fees	430,039	487,138	57,099	11.7%
0	200	200	100.0%	Insurance Premium	1,143,841	1,139,979	(3,862)	(0.3%)
(435,297)	143,333	578,630	403.7%	License,Permits, & Fee - NonIT	613,667	2,510,126	1,896,459	75.6%
15,080	16,785	1,705	10.2%	Subscriptions and Dues - NonIT	614,128	884,762	270,634	30.6%
(368,602)	205,818	574,420	279.1%	License Insurance & Fees	2,801,676	5,247,005	2,445,329	46.6%
4,613	5,885	1,272	21.6%	Office and Other Supplies	42,365	54,146	11,781	21.8%
0	1,000	1,000	100.0%	Furniture & Equipment	0	6,000	6,000	100.0%
2,418	34,740	32,322	93.0%	Ergonomic Supplies	93,778	254,199	160,421	63.1%
11,469	14,760	3,291	22.3%	Meals and Entertainment	153,429	188,952	35,523	18.8%
0	0	0	0.0%	Miscellaneous	(865,606)	(245,248)	620,358	(253.0%)
2,350	3,125	775	24.8%	Member Incentive	3,750	21,875	18,125	82.9%
218,483	164,432	(54,051)	(32.9%)	Provider Interest (All Depts)	2,422,687	2,086,281	(336,406)	(16.1%)
177,167	333,334	156,167	46.9%	Community Reinvestment Expense	3,601,337	6,436,593	2,835,256	44.0%
416,500	557,276	140,776	25.3%	Other Administrative Expense	5,451,740	8,802,797	3,351,057	38.1%
3,013,774	3,874,954	861,180	22.2%	Total Other Administrative ExpenseS (excludes Personnel Expenses)	41,833,308	47,264,986	5,431,679	11.5%
12,373,905	10,052,056	(2,321,850)	(23.1%)	TOTAL ADMINISTRATIVE EXPENSES	116,985,882	121,670,773	4,684,890	3.9%

ALAMEDA ALLIANCE FOR HEALTH
CAPITAL SPENDING INCLUDING CONSTRUCTION-IN-PROCESS
ACTUAL VS. BUDGET
FOR THE FISCAL YEAR-TO-DATE ENDED JUNE 30, 2026

	Project ID	Prior YTD Acquisitions	Current Month Acquisitions	Fiscal YTD Acquisitions	Capital Budget Total	\$ Variance Fav/(Unf.)
1. Hardware:						
Cisco Routers	IT-FY26-01	\$ -	\$ -	\$ -	\$ 45,000	\$ 45,000
Firewall AAH Location	IT-FY26-02	\$ -	\$ -	\$ -	\$ 110,000	\$ 110,000
Firewall Roseville Location	IT-FY26-03	\$ -	\$ -	\$ -	\$ 110,000	\$ 110,000
VPN Device	IT-FY26-04	\$ -	\$ -	\$ -	\$ 115,000	\$ 115,000
CISCO UCS Blades	IT-FY26-05	\$ -	\$ -	\$ -	\$ 300,000	\$ 300,000
CISCO UCS Blades	IT-FY26-05	\$ -	\$ -	\$ -	\$ 275,000	\$ 275,000
Pure Storage	IT-FY26-06	\$ -	\$ -	\$ -	\$ 150,000	\$ 150,000
Teams Meeting Hardware	IT-FY26-07	\$ -	\$ -	\$ -	\$ 100,000	\$ 100,000
Network Cabeling and WIFI Access	IT-FY26-08	\$ -	\$ -	\$ -	\$ 40,000	\$ 40,000
Hardware Subtotal		\$ -	\$ -	\$ -	\$ 1,245,000	\$ 1,245,000
3. Building Improvement:						
1240 Exterior lighting update	FA-FY26-01	\$ -	\$ -	\$ -	\$ 30,000	\$ 30,000
1240 Secured Fencing for Warehouse	FA-FY26-02	\$ 19,727	\$ -	\$ 19,727	\$ 30,000	\$ 10,273
1240 Heating/Cooling HVAC Units upgrades	FA-FY26-03	\$ -	\$ -	\$ -	\$ 10,000	\$ 10,000
1240 Heating/Cooling HVAC Units upgrades	FA-FY26-03	\$ -	\$ -	\$ -	\$ 5,000	\$ 5,000
1240 Heating/Cooling HVAC Units upgrades	FA-FY26-03	\$ -	\$ -	\$ -	\$ 10,000	\$ 10,000
1240 Exterior Landscaping	FA-FY26-04	\$ 1,133	\$ -	\$ 1,133	\$ 6,500	\$ 5,367
1240 Exterior Landscaping	FA-FY26-04	\$ 15,000	\$ -	\$ 15,000	\$ 15,000	\$ -
1240 Exterior Landscaping	FA-FY26-04	\$ 15,000	\$ -	\$ 15,000	\$ 15,000	\$ -
Building Improvement Subtotal		\$ 50,860	\$ -	\$ 50,860	\$ 121,500	\$ 70,640
GRAND TOTAL		\$ 50,860	\$ -	\$ 50,860	\$ 1,366,500	\$ 1,315,640

6. Reconciliation to Balance Sheet:

Fixed Assets @ Cost - 5/31/26	\$ 39,020,265
Fixed Assets @ Cost - 6/30/25	\$ 38,969,405
Fixed Assets Acquired YTD	\$ 50,860

ALAMEDA ALLIANCE FOR HEALTH
TANGIBLE NET EQUITY (TNE) AND LIQUID TNE ANALYSIS
FOR THE MONTH AND FISCAL YTD ENDED MAY 31, 2026

TANGIBLE NET EQUITY (TNE)

<u>TANGIBLE NET EQUITY (TNE)</u>		QRT. END			QRT. END			QRT. END			QRT. END		
		Jun-25	Jul-25	Aug-25	Sep-25	Oct-25	Nov-25	Dec-25	Jan-26	Feb-26	Mar-26	Apr-26	May-26
Current Month Net Income / (Loss)	\$	4,912,222	\$ 1,727,933	\$ 2,950,359	\$ 3,127,768	\$ 6,501,450	\$ 7,058,478	\$ 967,656	\$ 9,388,630	\$ 21,757,529	\$ 13,135,534	\$ 387,650	\$ 1,473,555
YTD Net Income / (Loss)	\$	(86,095,783)	\$ 1,727,938	\$ 4,678,300	\$ 7,806,066	\$ 14,307,514	\$ 21,365,998	\$ 22,333,655	\$ 31,722,281	\$ 53,479,813	\$ 66,615,357	\$ 67,003,009	\$ 68,476,567
Net Assets	\$	169,279,360	\$ 171,007,298	\$ 173,957,660	\$ 177,085,426	\$ 183,586,874	\$ 190,645,358	\$ 191,613,015	\$ 201,001,641	\$ 222,759,173	\$ 235,894,717	\$ 236,282,369	\$ 237,755,927
Subordinated Debt & Interest		-	-	-	-	-	-	-	-	-	-	-	-
Total Actual TNE	\$	169,279,360	\$ 171,007,298	\$ 173,957,660	\$ 177,085,426	\$ 183,586,874	\$ 190,645,358	\$ 191,613,015	\$ 201,001,641	\$ 222,759,173	\$ 235,894,717	\$ 236,282,369	\$ 237,755,927
Increase/(Decrease) in Actual TNE	\$	4,912,222	\$ 1,727,933	\$ 2,950,359	\$ 3,127,768	\$ 6,501,450	\$ 7,058,478	\$ 967,656	\$ 9,388,630	\$ 21,757,529	\$ 13,135,534	\$ 387,650	\$ 1,473,555
Required TNE ⁽¹⁾	\$	80,653,661	\$ 81,235,858	\$ 80,224,390	\$ 80,693,435	\$ 80,147,121	\$ 79,750,550	\$ 80,436,968	\$ 80,592,303	\$ 78,360,003	\$ 79,446,994	\$ 79,829,374	\$ 78,913,801
Min. Req'd to Avoid Monthly Reporting at 150% of Required TNE	\$	120,980,491	\$ 121,853,786	\$ 120,336,585	\$ 121,040,152	\$ 120,220,681	\$ 119,625,824	\$ 120,655,452	\$ 120,888,454	\$ 117,540,005	\$ 119,170,490	\$ 119,744,061	\$ 118,370,702
TNE Excess / (Deficiency)	\$	88,625,699	\$ 89,771,440	\$ 93,733,270	\$ 96,391,991	\$ 103,439,753	\$ 110,894,808	\$ 111,176,047	\$ 120,409,338	\$ 144,399,170	\$ 156,447,723	\$ 156,452,995	\$ 158,842,126
Actual TNE as a Multiple of Required		2.10	2.11	2.17	2.19	2.29	2.39	2.38	2.49	2.84	2.97	2.96	3.01

LIQUID TANGIBLE NET EQUITY

Net Assets	\$	169,279,360	\$	171,007,298	\$	173,957,660	\$	177,085,426	\$	183,586,874	\$	190,645,358	\$	191,613,015	\$	201,001,641	\$	222,759,173	\$	235,894,717	\$	236,282,369	\$	237,755,927
Less: Fixed Assets at Net Book Value		(5,576,811)		(5,514,960)		(5,453,108)		(5,391,257)		(5,329,406)		(5,291,335)		(5,229,076)		(5,166,817)		(5,115,549)		(5,067,826)		(5,005,127)		(4,942,428)
Net Lease Assets		(2,072,151)		(1,979,137)		(1,678,452)		(1,751,482)		(1,932,587)		(1,672,654)		(1,426,385)		(3,031,854)		(2,673,163)		(2,245,863)		(2,250,278)		(1,905,177)
CD Pledged to DMHC		(353,866)		(354,839)		(355,847)		(356,859)		(357,840)		(358,857)		(359,844)		(360,866)		(361,892)		(362,821)		(363,852)		(364,852)
Liquid TNE (Liquid Reserves)	\$	161,276,532	\$	163,158,362	\$	166,470,253	\$	169,585,828	\$	175,967,041	\$	183,322,512	\$	184,597,710	\$	192,442,104	\$	214,608,569	\$	228,218,207	\$	228,663,112	\$	230,543,470
Liquid TNE as Multiple of Required		2.00		2.01		2.08		2.10		2.20		2.30		2.29		2.39		2.74		2.87		2.86		2.92

**ALAMEDA ALLIANCE FOR HEALTH
TRENDING ENROLLMENT REPORTING
FOR THE FISCAL YEAR 2026**

Page 1	Actual Enrollment by Plan & Category of Aid
Page 2	Actual Delegated Enrollment Detail

	Actual Jul-25	Actual Aug-25	Actual Sep-25	Actual Oct-25	Actual Nov-25	Actual Dec-25	Actual Jan-26	Actual Feb-26	Actual Mar-26	Actual Apr-26	Actual May-26	Actual Jun-26	YTD Member Months
Enrollment by Plan & Aid Category:													
Medi-Cal Program:													
Child	109,251	108,503	108,083	107,831	107,894	107,424	106,611	106,175	105,381	104,683	104,072		1,175,908
Adult	61,536	60,679	60,106	59,780	59,806	59,312	58,090	57,240	56,039	54,857	53,691		641,136
ACA OE	155,533	153,348	152,196	151,404	150,677	149,473	146,364	144,297	141,305	138,309	134,907		1,617,813
SPD with LTC	29,833	29,686	29,708	29,631	29,590	29,500	29,119	28,813	28,461	27,944	27,794		320,079
Duals with LTC	49,509	49,371	49,390	49,401	49,334	49,277	48,675	48,506	48,290	48,038	47,866		537,657
Medi-Cal Program	405,662	401,587	399,483	398,047	397,301	394,986	388,859	385,031	379,476	373,831	368,330		4,292,593
Group Care Program	5,957	5,974	6,054	6,081	6,092	6,138	6,191	6,211	6,240	6,291	6,311		67,540
Medicare Program	0	0	0	0	0	0	170	191	212	231	245		1,049
Total	411,619	407,561	405,537	404,128	403,393	401,124	395,220	391,433	385,928	380,353	374,886		4,361,182

Month Over Month Enrollment Change:

Medi-Cal Monthly Change:													
Child	(323)	(748)	(420)	(252)	63	(470)	(813)	(436)	(794)	(698)	(611)		(5,502)
Adult	(133)	(857)	(573)	(326)	26	(494)	(1,222)	(850)	(1,201)	(1,182)	(1,166)		(7,978)
ACA OE	357	(2,185)	(1,152)	(792)	(727)	(1,204)	(3,109)	(2,067)	(2,992)	(2,996)	(3,402)		(20,269)
SPD with LTC	83	(147)	22	(77)	(41)	(90)	(381)	(306)	(352)	(517)	(150)		(1,956)
Duals with LTC	205	(138)	19	11	(67)	(57)	(602)	(169)	(216)	(252)	(172)		(1,438)
Medi-Cal Program	189	(4,075)	(2,104)	(1,436)	(746)	(2,315)	(6,127)	(3,828)	(5,555)	(5,645)	(5,501)		(37,143)
Group Care Program	47	17	80	27	11	46	53	20	29	51	20		401
Medicare Program	0	0	0	0	0	0	170	21	21	19	14		245
Total	236	(4,058)	(2,024)	(1,409)	(735)	(2,269)	(5,904)	(3,787)	(5,505)	(5,575)	(5,467)		(36,497)

Enrollment Percentages:

Medi-Cal Program % of Total:													
Child % of Medi-Cal	26.9%	27.0%	27.1%	27.1%	27.2%	27.2%	27.4%	27.6%	27.8%	28.0%	28.3%		27.4%
Adult % of Medi-Cal	15.2%	15.1%	15.0%	15.0%	15.1%	15.0%	14.9%	14.9%	14.8%	14.7%	14.6%		14.9%
ACA OE % of Medi-Cal	38.3%	38.2%	38.1%	38.0%	37.9%	37.8%	37.6%	37.5%	37.2%	37.0%	36.6%		37.7%
SPD with LTC % of Medi-Cal	7.4%	7.4%	7.4%	7.4%	7.4%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%		7.5%
Duals with LTC % of Medi-Cal	12.2%	12.3%	12.4%	12.4%	12.4%	12.5%	12.5%	12.6%	12.7%	12.9%	13.0%		12.5%
Medi-Cal Program % of Total	98.6%	98.5%	98.5%	98.5%	98.5%	98.5%	98.4%	98.4%	98.3%	98.3%	98.3%		98.4%
Group Care Program % of Total	1.4%	1.5%	1.5%	1.5%	1.5%	1.5%	1.6%	1.6%	1.6%	1.7%	1.7%		1.5%
Medicare Program % of Total	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.1%	0.1%	0.1%		0.0%
Total	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%		100.0%

**ALAMEDA ALLIANCE FOR HEALTH
TRENDED ENROLLMENT REPORTING
FOR THE FISCAL YEAR 2026**

Page 1	Actual Enrollment by Plan & Category of Aid
Page 2	Actual Delegated Enrollment Detail

	Actual Jul-25	Actual Aug-25	Actual Sep-25	Actual Oct-25	Actual Nov-25	Actual Dec-25	Actual Jan-26	Actual Feb-26	Actual Mar-26	Actual Apr-26	Actual May-26	Actual Jun-26	YTD Member Months
Current Direct/Delegate Enrollment:													
Directly-Contracted:													
Directly Contracted (DCP)	93,933	93,268	93,599	92,670	93,415	91,466	90,039	90,223	87,617	87,480	86,918		1,000,628
Alameda Health System	92,861	91,758	91,032	91,084	90,621	90,714	88,985	87,443	86,119	81,995	78,601		971,213
Directly-Contracted Subtotal	186,794	185,026	184,631	183,754	184,036	182,180	179,024	177,666	173,736	169,475	165,519		1,971,841
Delegated:													
CFMG	43,381	42,852	42,253	42,053	41,790	41,683	41,247	40,893	40,565	40,449	40,233		457,399
CHCN	181,444	179,683	178,653	178,321	177,567	177,261	174,949	172,874	171,627	170,429	169,134		1,931,942
Delegated Subtotal	224,825	222,535	220,906	220,374	219,357	218,944	216,196	213,767	212,192	210,878	209,367		2,389,341
Total	411,619	407,561	405,537	404,128	403,393	401,124	395,220	391,433	385,928	380,353	374,886		4,361,182
Direct/Delegate Month Over Month Enrollment Change:													
Directly-Contracted	(518)	(1,768)	(395)	(877)	282	(1,856)	(3,156)	(1,358)	(3,930)	(4,261)	(3,956)		(21,793)
Delegated:													
CFMG	(128)	(529)	(599)	(200)	(263)	(107)	(436)	(354)	(328)	(116)	(216)		(3,276)
CHCN	882	(1,761)	(1,030)	(332)	(754)	(306)	(2,312)	(2,075)	(1,247)	(1,198)	(1,295)		(11,428)
Delegated Subtotal	754	(2,290)	(1,629)	(532)	(1,017)	(413)	(2,748)	(2,429)	(1,575)	(1,314)	(1,511)		(14,704)
Total	236	(4,058)	(2,024)	(1,409)	(735)	(2,269)	(5,904)	(3,787)	(5,505)	(5,575)	(5,467)		(36,497)
Direct/Delegate Enrollment Percentages:													
Directly-Contracted	45.4%	45.4%	45.5%	45.5%	45.6%	45.4%	45.3%	45.4%	45.0%	44.6%	44.2%		45.2%
Delegated:													
CFMG	10.5%	10.5%	10.4%	10.4%	10.4%	10.4%	10.4%	10.4%	10.5%	10.6%	10.7%		10.5%
CHCN	44.1%	44.1%	44.1%	44.1%	44.0%	44.2%	44.3%	44.2%	44.5%	44.8%	45.1%		44.3%
Delegated Subtotal	54.6%	54.6%	54.5%	54.5%	54.4%	54.6%	54.7%	54.6%	55.0%	55.4%	55.8%		54.8%
Total	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%		100.0%

**ALAMEDA ALLIANCE FOR HEALTH
TRENDED ENROLLMENT REPORTING
FOR THE FISCAL YEAR 2026**

FINAL BUDGET

	Budget Jul-25	Budget Aug-25	Budget Sep-25	Budget Oct-25	Budget Nov-25	Budget Dec-25	Budget Jan-26	Budget Feb-26	Budget Mar-26	Budget Apr-26	Budget May-26	Budget Jun-26	YTD Member Months
Enrollment by Plan & Aid Category:													
Medi-Cal Program:													
Child	109,251	108,503	108,083	107,831	107,623	107,014	106,408	105,806	105,210	104,615	104,025	103,439	1,277,808
Adult	61,536	60,679	60,106	59,780	59,301	58,778	57,982	57,197	56,422	55,659	54,907	54,167	696,514
ACA OE	155,533	153,348	152,196	151,404	150,461	149,482	145,792	142,205	138,719	135,332	132,040	128,840	1,735,352
SPD with LTC	29,833	29,686	29,708	29,631	29,574	29,456	21,811	21,666	21,525	21,382	21,241	21,100	306,613
Duals with LTC*	49,509	49,371	49,390	49,401	49,195	49,072	56,469	56,344	56,220	56,096	55,973	55,850	632,890
Medi-Cal Program	405,662	401,587	399,483	398,047	396,154	393,802	388,462	383,218	378,096	373,084	368,186	363,396	4,649,177
Group Care Program	5,957	5,974	6,054	6,081	6,079	6,085	6,079	6,085	6,091	6,097	6,103	6,109	72,794
Medicare Program	0	0	0	0	0	0	266	370	473	619	722	825	3,275
Total	411,619	407,561	405,537	404,128	402,233	399,887	394,807	389,673	384,660	379,800	375,011	370,330	4,725,246

Month Over Month Enrollment Change:

Medi-Cal Program:													
Child	(1,402)	(748)	(420)	(252)	(208)	(609)	(606)	(602)	(596)	(595)	(590)	(586)	(7,214)
Adult	(1,546)	(857)	(573)	(326)	(479)	(523)	(796)	(785)	(775)	(763)	(752)	(740)	(8,915)
ACA OE	3,222	(2,185)	(1,152)	(792)	(943)	(979)	(3,690)	(3,587)	(3,486)	(3,387)	(3,292)	(3,200)	(23,471)
SPD with LTC	(97)	(147)	22	(77)	(57)	(118)	(7,645)	(145)	(141)	(143)	(141)	(141)	(8,830)
Duals with LTC	2,092	(138)	19	11	(206)	(123)	7,397	(125)	(124)	(124)	(123)	(123)	8,433
Medi-Cal Program	2,269	(4,075)	(2,104)	(1,436)	(1,893)	(2,352)	(5,340)	(5,244)	(5,122)	(5,012)	(4,898)	(4,790)	(39,997)
Group Care Program	188	17	80	27	(2)	6	(6)	6	6	6	6	6	340
Medicare Program	0	0	0	0	0	0	266	104	103	146	103	103	825
Total	2,457	(4,058)	(2,024)	(1,409)	(1,895)	(2,346)	(5,080)	(5,134)	(5,013)	(4,860)	(4,789)	(4,681)	(38,832)
													0

Enrollment Percentages:

Medi-Cal Program:													
Child % of Medi-Cal	26.9%	27.0%	27.1%	27.1%	27.2%	27.2%	27.4%	27.6%	27.8%	28.0%	28.3%	28.5%	27.5%
Adult % of Medi-Cal	15.2%	15.1%	15.0%	15.0%	15.0%	14.9%	14.9%	14.9%	14.9%	14.9%	14.9%	14.9%	15.0%
ACA OE % of Medi-Cal	38.3%	38.2%	38.1%	38.0%	38.0%	38.0%	37.5%	37.1%	36.7%	36.3%	35.9%	35.5%	37.3%
SPD with LTC % of Medi-Cal	7.4%	7.4%	7.4%	7.4%	7.5%	7.5%	5.6%	5.7%	5.7%	5.7%	5.8%	5.8%	6.6%
Duals with LTC % of Medi-Cal	12.2%	12.3%	12.4%	12.4%	12.4%	12.5%	14.5%	14.7%	14.9%	15.0%	15.2%	15.4%	13.6%
Medi-Cal Program % of Total	98.6%	98.5%	98.5%	98.5%	98.5%	98.5%	98.4%	98.3%	98.3%	98.2%	98.2%	98.1%	98.4%
Group Care Program % of Total	1.4%	1.5%	1.5%	1.5%	1.5%	1.5%	1.5%	1.6%	1.6%	1.6%	1.6%	1.6%	1.5%
Medicare Program	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.1%	0.1%	0.1%	0.2%	0.2%	0.2%	0.1%
Total	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%

**ALAMEDA ALLIANCE FOR HEALTH
TRENDED ENROLLMENT REPORTING
FOR THE FISCAL YEAR 2026**

FINAL BUDGET

	Budget Jul-25	Budget Aug-25	Budget Sep-25	Budget Oct-25	Budget Nov-25	Budget Dec-25	Budget Jan-26	Budget Feb-26	Budget Mar-26	Budget Apr-26	Budget May-26	Budget Jun-26	YTD Member Months
Current Direct/Delegate Enrollment:													
Directly-Contracted													
Directly Contracted (DCP)	93,933	93,268	93,599	92,670	93,410	92,946	94,780	93,808	92,860	91,962	91,058	90,177	1,114,471
Alameda Health System	92,861	91,758	91,032	91,084	90,325	89,753	87,421	85,899	84,414	82,969	81,558	80,181	1,049,255
Directly-Contracted Subtotal	186,794	185,026	184,631	183,754	183,735	182,699	182,201	179,707	177,274	174,931	172,616	170,358	2,163,726
Delegated:													
CFMG	43,381	42,852	42,253	42,053	41,673	41,447	40,713	40,456	40,203	39,951	39,701	39,454	494,137
CHCN	181,444	179,683	178,653	178,321	176,825	175,741	171,893	169,510	167,183	164,918	162,694	160,518	2,067,383
Delegated Subtotal	224,825	222,535	220,906	220,374	218,498	217,188	212,606	209,966	207,386	204,869	202,395	199,972	2,561,520
Total	411,619	407,561	405,537	404,128	402,233	399,887	394,807	389,673	384,660	379,800	375,011	370,330	4,725,246

0

Direct/Delegate Month Over Month Enrollment Change:

Directly-Contracted													
Directly Contracted (DCP)	1,762	(665)	331	(929)	740	(464)	1,834	(972)	(948)	(898)	(904)	(881)	(1,994)
Alameda Health System	1,869	(1,103)	(726)	52	(759)	(572)	(2,332)	(1,522)	(1,485)	(1,445)	(1,411)	(1,377)	(10,811)
Directly-Contracted Subtotal	3,631	(1,768)	(395)	(877)	(19)	(1,036)	(498)	(2,494)	(2,433)	(2,343)	(2,315)	(2,258)	(12,805)
Delegated:													
CFMG	(640)	(529)	(599)	(200)	(380)	(226)	(734)	(257)	(253)	(252)	(250)	(247)	(4,567)
CHCN	(534)	(1,761)	(1,030)	(332)	(1,496)	(1,084)	(3,848)	(2,383)	(2,327)	(2,265)	(2,224)	(2,176)	(21,460)
Delegated Subtotal	(1,174)	(2,290)	(1,629)	(532)	(1,876)	(1,310)	(4,582)	(2,640)	(2,580)	(2,517)	(2,474)	(2,423)	(26,027)
Total	2,457	(4,058)	(2,024)	(1,409)	(1,895)	(2,346)	(5,080)	(5,134)	(5,013)	(4,860)	(4,789)	(4,681)	(38,832)

Direct/Delegate Enrollment Percentages:

Directly-Contracted													
Directly Contracted (DCP)	22.8%	22.9%	23.1%	22.9%	23.2%	23.2%	24.0%	24.1%	24.1%	24.2%	24.3%	24.4%	23.6%
Alameda Health System	22.6%	22.5%	22.4%	22.5%	22.5%	22.4%	22.1%	22.0%	21.9%	21.8%	21.7%	21.7%	22.2%
Directly-Contracted Subtotal	45.4%	45.4%	45.5%	45.5%	45.7%	45.7%	46.1%	46.1%	46.1%	46.1%	46.0%	46.0%	45.8%
Delegated:													
CFMG	10.5%	10.5%	10.4%	10.4%	10.4%	10.4%	10.3%	10.4%	10.5%	10.5%	10.6%	10.7%	10.5%
CHCN	44.1%	44.1%	44.1%	44.1%	44.0%	43.9%	43.5%	43.5%	43.5%	43.4%	43.4%	43.3%	43.8%
Delegated Subtotal	54.6%	54.6%	54.5%	54.5%	54.3%	54.3%	53.9%	53.9%	53.9%	53.9%	54.0%	54.0%	54.2%
Total	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%

**ALAMEDA ALLIANCE FOR HEALTH
TRENDED ENROLLMENT REPORTING
FOR THE FISCAL YEAR 2026**

	Variance Jul-25	Variance Aug-25	Variance Sep-25	Variance Oct-25	Variance Nov-25	Variance Dec-25	Variance Jan-26	Variance Feb-26	Variance Mar-26	Variance Apr-26	Variance May-26	Variance Jun-26	YTD Member Month Variance
Enrollment Variance by Plan & Aid Category - Favorable/(Unfavorable)													
Medi-Cal Program:													
Child	0	0	0	0	271	410	203	369	171	68	47		1,539
Adult	0	0	0	0	505	534	108	43	(383)	(802)	(1,216)		(1,211)
ACA OE	0	0	0	0	216	(9)	572	2,092	2,586	2,977	2,867		11,301
Total	0	0	0	0	16	44	7,308	7,147	6,936	6,562	6,553		34,566
Duals with LTC*	0	0	0	0	139	205	(7,794)	(7,838)	(7,930)	(8,058)	(8,107)		(39,383)
Medi-Cal Program	0	0	0	0	1,147	1,184	397	1,813	1,380	747	144		6,812
Group Care Program	0	0	0	0	13	53	112	126	149	194	208		855
Medicare Program	0	0	0	0	0	0	(96)	(179)	(261)	(388)	(477)		(1,401)
Total	0	0	0	0	1,160	1,237	413	1,760	1,268	553	(125)		6,266
Current Direct/Delegate Enrollment Variance - Favorable/(Unfavorable)													
Directly-Contracted													
Directly Contracted (DCP)	0	0	0	0	5	(1,480)	(4,741)	(3,585)	(5,243)	(4,482)	(4,140)		(23,666)
Alameda Health System	0	0	0	0	296	961	1,564	1,544	1,705	(974)	(2,957)		2,139
Directly-Contracted Subtotal	0	0	0	0	301	(519)	(3,177)	(2,041)	(3,538)	(5,456)	(7,097)		(21,527)
Delegated:													
CFMG	0	0	0	0	117	236	534	437	362	498	532		2,716
CHCN	0	0	0	0	742	1,520	3,056	3,364	4,444	5,511	6,440		25,077
Delegated Subtotal	0	0	0	0	859	1,756	3,590	3,801	4,806	6,009	6,972		27,793
Total	0	0	0	0	1,160	1,237	413	1,760	1,268	553	(125)		6,266

ALAMEDA ALLIANCE FOR HEALTH
TRENDED ENROLLMENT REPORTING
FOR THE FISCAL YEAR 2026

MEDICARE SUPPLEMENT

	Actual Jul-25	Actual Aug-25	Actual Sep-25	Actual Oct-25	Actual Nov-25	Actual Dec-25	Actual Jan-26	Actual Feb-26	Actual Mar-26	Actual Apr-26	Actual May-26	Actual Jun-26	YTD Member Months
Current Direct/Provider Network Enrollment:													
Directly-Contracted:													
Directly Contracted (DCP)	0	0	0	0	0	0	74	67	59	68	77		345
Alameda Health System	0	0	0	0	0	0	15	16	25	27	24		107
Directly-Contracted Subtotal	0	0	0	0	0	0	89	83	84	95	101		452
Provider Network:													
CFMG	0	0	0	0	0	0	0	0	0	0	0		0
CHCN	0	0	0	0	0	0	81	108	128	136	144		597
Provider Network Subtotal	0	0	0	0	0	0	81	108	128	136	144		597
Total	0	0	0	0	0	0	170	191	212	231	245		1,049

Direct/Provider Network Month Over Month Enrollment Change:													
Directly-Contracted	0	0	0	0	0	0	89	(6)	1	11	6		101
Provider Network:													
CFMG	0	0	0	0	0	0	0	0	0	0	0		0
CHCN	0	0	0	0	0	0	81	27	20	8	8		144
Provider Network Subtotal	0	0	0	0	0	0	81	27	20	8	8		144
Total	0	0	0	0	0	0	170	21	21	19	14		245

Direct/Provider Network Enrollment Percentages:													
Directly-Contracted	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	52.4%	43.5%	39.6%	41.1%	41.2%		43.1%
Provider Network:													
CFMG	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%		0.0%
CHCN	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	47.6%	56.5%	60.4%	58.9%	58.8%		56.9%
Provider Network Subtotal	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	47.6%	56.5%	60.4%	58.9%	58.8%		56.9%
Total	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	100.0%	100.0%	100.0%	100.0%	100.0%		100.0%

	Final Budget Jul-25	Final Budget Aug-25	Final Budget Sep-25	Final Budget Oct-25	Final Budget Nov-25	Final Budget Dec-25	Final Budget Jan-26	Final Budget Feb-26	Final Budget Mar-26	Final Budget Apr-26	Final Budget May-26	Final Budget Jun-26	YTD Member Months
Current Direct/Provider Network Enrollment:													
Directly-Contracted:													
Directly Contracted (DCP)	0	0	0	0	0	0	172	240	307	402	469	536	2,126
Alameda Health System	0	0	0	0	0	0	19	26	33	43	50	57	228
Directly-Contracted Subtotal	0	0	0	0	0	0	191	266	340	445	519	593	2,354
Provider Network:													
CFMG	0	0	0	0	0	0	0	0	0	0	0	0	0
CHCN	0	0	0	0	0	0	75	104	133	174	203	232	921
Provider Network Subtotal	0	0	0	0	0	0	75	104	133	174	203	232	921
Total	0	0	0	0	0	0	266	370	473	619	722	825	3,275

Direct/Provider Network Month Over Month Enrollment Change:													
Directly-Contracted	0	0	0	0	0	0	191	75	74	105	74	74	593
Provider Network:													
CFMG	0	0	0	0	0	0	0	0	0	0	0	0	0
CHCN	0	0	0	0	0	0	75	29	29	41	29	29	232
Provider Network Subtotal	0	0	0	0	0	0	75	29	29	41	29	29	232
Total	0	0	0	0	0	0	266	104	103	146	103	103	825

Direct/Provider Network Enrollment Percentages:													
Directly-Contracted	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	71.8%	71.9%	71.9%	71.9%	71.9%	71.9%	71.9%
Provider Network:													
CFMG	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
CHCN	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	28.2%	28.1%	28.1%	28.1%	28.1%	28.1%	28.1%
Provider Network Subtotal	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	28.2%	28.1%	28.1%	28.1%	28.1%	28.1%	28.1%
Total	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%

	Variance Jul-25	Variance Aug-25	Variance Sep-25	Variance Oct-25	Variance Nov-25	Variance Dec-25	Variance Jan-26	Variance Feb-26	Variance Mar-26	Variance Apr-26	Variance May-26	Variance Jun-26	YTD Member Variance
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Current Direct/Provider Network Enrollment Variance - Favorable/(Unfavorable)													
Directly-Contracted:													
Directly Contracted (DCP)	0	0	0	0	0	0	(98)	(173)	(248)	(334)	(392)		(1,245)
Alameda Health System	0	0	0	0	0	0	(4)	(10)	(8)	(16)	(26)		(64)
Directly-Contracted Subtotal	0	0	0	0	0	0	(102)	(183)	(256)	(350)	(418)		(1,309)
Provider Network:													
CFMG	0	0	0	0	0	0	0	0	0	0	0		0
CHCN	0	0	0	0	0	0	6	4	(5)	(38)	(59)		(92)
Provider Network Subtotal	0	0	0	0	0	0	6	4	(5)	(38)	(59)		(92)
Total	0	0	0	0	0	0	(96)	(179)	(261)	(388)	(477)		(1,401)

**ALAMEDA ALLIANCE FOR HEALTH
MEDICAL EXPENSE DETAIL
ACTUAL VS. BUDGET
FOR THE MONTH AND FISCAL YTD ENDED 31 MAY, 2026**

CURRENT MONTH				FISCAL YEAR TO DATE				
Actual	Budget	\$ Variance (Unfavorable)	% Variance (Unfavorable)	Account Description	Actual	Budget	\$ Variance (Unfavorable)	% Variance (Unfavorable)
<u>CAPITATED MEDICAL EXPENSES</u>								
\$1,508,951	\$1,476,436	(\$32,515)	(2.2%)	PCP Capitation	\$21,737,462	\$21,509,428	(\$228,035)	(1.1%)
5,918,073	5,706,302	(211,771)	(3.7%)	PCP Capitation FQHC	76,199,184	74,209,221	(1,989,963)	(2.7%)
444,855	435,461	(9,395)	(2.2%)	Specialty Capitation	5,069,232	5,004,402	(64,830)	(1.3%)
5,567,805	4,898,799	(669,006)	(13.7%)	Specialty Capitation FQHC	57,002,134	56,657,469	(344,665)	(0.6%)
752,231	701,542	(50,689)	(7.2%)	Laboratory Capitation	8,593,674	8,282,430	(311,245)	(3.8%)
322,414	315,551	(6,863)	(2.2%)	Vision Capitation	3,699,590	3,641,824	(57,766)	(1.6%)
101,180	99,045	(2,135)	(2.2%)	CFMG Capitation	1,152,991	1,138,252	(14,739)	(1.3%)
786,421	757,614	(28,807)	(3.8%)	ANC IPA Admin Capitation FQHC	9,614,586	9,473,256	(141,330)	(1.5%)
(4,877)	0	4,877	0.0%	Kaiser Capitation	(21,749)	(12,511)	9,238	(73.8%)
973,825	922,229	(51,597)	(5.6%)	DME Capitation	11,179,642	10,859,606	(320,036)	(2.9%)
663	2,108	1,445	68.6%	Dental Capitation	2,996	7,154	4,158	58.1%
16,371,543	15,315,087	(1,056,456)	(6.9%)	7. TOTAL CAPITATED EXPENSES	194,229,743	190,770,530	(3,459,213)	(1.8%)
<u>FEE FOR SERVICE MEDICAL EXPENSES</u>								
(2,778,959)	0	2,778,959	0.0%	IBNR Inpatient Services	(44,862,897)	(20,241,559)	24,621,338	(121.6%)
(83,368)	0	83,368	0.0%	IBNR Settlement (IP)	(1,345,888)	(607,245)	738,643	(121.6%)
(222,316)	0	222,316	0.0%	IBNR Claims Fluctuation (IP)	(3,589,032)	(1,619,325)	1,969,707	(121.6%)
44,246,902	43,648,265	(598,636)	(1.4%)	Inpatient Hospitalization FFS	514,203,951	501,866,589	(12,337,361)	(2.5%)
3,662,341	3,317,945	(344,396)	(10.4%)	IP OB - Mom & NB	37,405,055	37,496,313	91,258	0.2%
260,141	138,594	(121,547)	(87.7%)	IP Behavioral Health	2,810,101	1,910,800	(899,301)	(47.1%)
1,106,355	1,334,701	228,346	17.1%	Inpatient Facility Rehab FFS	15,078,395	15,153,272	74,877	0.5%
46,191,095	48,439,505	2,248,410	4.6%	8. Inpatient Hospital Expense	519,699,685	533,958,846	14,259,161	2.7%
1,657,023	0	(1,657,023)	0.0%	IBNR PCP	2,843,685	3,433,331	589,646	17.2%
49,711	0	(49,711)	0.0%	IBNR Settlement (PCP)	85,310	103,000	17,690	17.2%
132,562	0	(132,562)	0.0%	IBNR Claims Fluctuation (PCP)	227,494	274,669	47,175	17.2%
3,245,989	3,095,184	(150,805)	(4.9%)	PCP FFS	31,576,974	35,551,373	3,974,399	11.2%
0	0	0	0.0%	Special Needs Medical Expense	278	278	0	0.0%
492,159	394,674	(97,485)	(24.7%)	PCP FQHC FFS	5,636,927	4,633,559	(1,003,368)	(21.7%)
0	0	0	0.0%	Prop 56 Physician Pmt	(3,778)	(3,778)	0	0.0%
20,556	0	(20,556)	0.0%	Prop 56 Hyde	202,315	64,417	(137,898)	(214.1%)
104,686	0	(104,686)	0.0%	Prop 56 Trauma Screening	975,287	303,469	(671,818)	(221.4%)
114,545	0	(114,545)	0.0%	Prop 56 Developmentl Screening	1,092,241	361,844	(730,397)	(201.9%)
593,384	877,032	283,648	32.3%	Prop 56 Family Planning	7,097,842	8,638,031	1,540,189	17.8%
0	0	0	0.0%	Prop 56 VBP	(259)	(259)	0	0.0%
6,410,615	4,366,891	(2,043,724)	(46.8%)	9. Primary Care Physician Expense	49,734,316	53,359,933	3,625,618	6.8%
(376,663)	0	376,663	0.0%	IBNR Specialist	(1,958,352)	(334,249)	1,624,103	(485.9%)
(11,299)	0	11,299	0.0%	IBNR Settlement (SCP)	(58,750)	(10,026)	48,724	(486.0%)
(30,134)	0	30,134	0.0%	IBNR Claims Fluctuation (SCP)	(156,672)	(26,743)	129,929	(485.8%)
912,581	8,856	(903,725)	(10,204.4%)	Psychiatrist FFS	7,553,855	2,769,685	(4,784,170)	(172.7%)
4,086,786	7,759,746	3,672,960	47.3%	Specialty Care FFS	38,706,843	71,282,415	32,575,572	45.7%
232,346	0	(232,346)	0.0%	Specialty Anesthesiology	3,244,285	1,349,666	(1,894,618)	(140.4%)
1,884,419	0	(1,884,419)	0.0%	Specialty Imaging FFS	19,629,504	6,999,284	(12,630,220)	(180.5%)
31,447	0	(31,447)	0.0%	Obstetrics FFS	509,916	236,824	(273,092)	(115.3%)
415,048	0	(415,048)	0.0%	Specialty IP Surgery FFS	4,798,350	1,954,243	(2,844,107)	(145.5%)
1,025,469	0	(1,025,469)	0.0%	Specialty OP Surgery FFS	11,285,416	4,456,894	(6,828,522)	(153.2%)
650,193	0	(650,193)	0.0%	Specialty IP Physician	7,054,199	2,930,480	(4,123,719)	(140.7%)
187,702	127,653	(60,049)	(47.0%)	Specialist FQHC FFS	1,879,317	1,585,136	(294,182)	(18.6%)
9,007,894	7,896,256	(1,111,638)	(14.1%)	10. Specialty Care Physician Expense	92,487,912	93,193,609	705,697	0.8%
(1,755,509)	0	1,755,509	0.0%	IBNR Ancillary (ANC)	(3,155,642)	(3,205,959)	(50,317)	1.6%
(52,667)	0	52,667	0.0%	IBNR Settlement (ANC)	(94,674)	(96,181)	(1,507)	1.6%

**ALAMEDA ALLIANCE FOR HEALTH
MEDICAL EXPENSE DETAIL
ACTUAL VS. BUDGET
FOR THE MONTH AND FISCAL YTD ENDED 31 MAY, 2026**

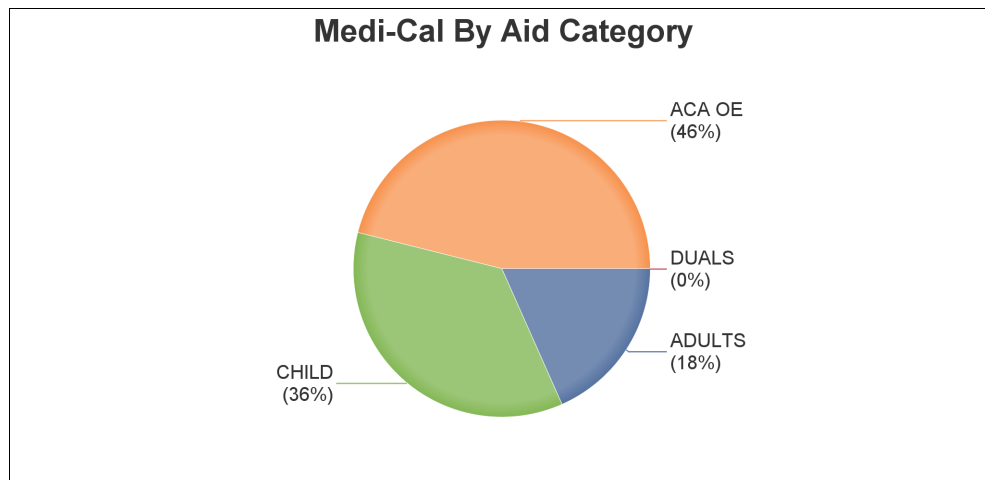
CURRENT MONTH				FISCAL YEAR TO DATE				
		\$ Variance	% Variance				\$ Variance	% Variance
Actual	Budget	(Unfavorable)	(Unfavorable)	Account Description	Actual	Budget	(Unfavorable)	(Unfavorable)
(140,442)	0	140,442	0.0%	IBNR Claims Fluctuation (ANC)	(252,453)	(256,479)	(4,026)	1.6%
(91,811)	0	91,811	0.0%	IBNR Transportation FFS	424,268	(320,108)	(744,376)	232.5%
3,133,835	2,490,269	(643,567)	(25.8%)	Behavioral Health Therapy FFS	34,886,152	30,442,833	(4,443,319)	(14.6%)
3,823,277	0	(3,823,277)	0.0%	Psychologist & Other MH Prof	31,544,243	10,562,380	(20,981,863)	(198.6%)
737,720	0	(737,720)	0.0%	Other Medical Professional	8,149,787	2,326,374	(5,823,413)	(250.3%)
172,051	2,238	(169,813)	(7,587.0%)	Hearing Devices	1,854,479	690,872	(1,163,608)	(168.4%)
19,261	0	(19,261)	0.0%	ANC Imaging	307,352	138,286	(169,066)	(122.3%)
582	0	(582)	0.0%	Vision FFS	526,240	330,028	(196,211)	(59.5%)
0	0	0	0.0%	Family Planning	5	5	0	0.0%
1,034,023	812,319	(221,704)	(27.3%)	Laboratory FFS	8,913,432	8,665,290	(248,142)	(2.9%)
218,622	0	(218,622)	0.0%	ANC Therapist	1,982,956	667,783	(1,315,172)	(196.9%)
0	21,660	21,660	100.0%	OTC Card	10,756	73,500	62,744	85.4%
1,878,910	1,645,883	(233,027)	(14.2%)	Transp/Ambulance FFS	19,920,763	19,046,363	(874,400)	(4.6%)
0	90	90	100.0%	Worldwide Emergency Benefit	0	306	306	100.0%
3,138,587	2,723,133	(415,454)	(15.3%)	Non-ER Transportation FFS	31,420,908	28,461,113	(2,959,794)	(10.4%)
270,896	2,172,582	1,301,686	59.9%	Hospice FFS	19,267,936	22,170,406	2,902,470	13.1%
2,399,262	3,263,690	864,428	26.5%	Home Health Services	28,821,631	32,909,928	4,088,297	12.4%
4,900	89,704	84,804	94.5%	Other Medical FFS	9,800	306,849	297,049	96.8%
(466,867)	0	466,867	0.0%	Medical Refunds through HMS	(1,947,791)	(883,969)	1,063,821	(120.3%)
24,924	1,858,703	1,833,779	98.7%	DME & Medical Supplies FFS	288,769	13,337,674	13,048,905	97.8%
3,419,246	3,275,242	(144,004)	(4.4%)	ECM Base/Outreach FFS ANC	32,828,760	31,705,261	(1,123,498)	(3.5%)
160,561	180,388	19,827	11.0%	CS Housing Deposits FFS ANC	1,734,213	1,925,704	191,491	9.9%
(50,310)	714,357	764,667	107.0%	CS Housing Tenancy FFS ANC	5,949,822	8,585,852	2,636,030	30.7%
(20,538)	429,092	449,630	104.8%	CS Housing Navi Servc FFS ANC	3,837,049	5,302,307	1,465,258	27.6%
140,432	382,892	242,461	63.3%	CS Medical Respite FFS ANC	3,253,852	3,949,508	695,656	17.6%
260,880	277,162	16,282	5.9%	CS Med. Tailored Meals FFS ANC	2,460,074	2,782,544	322,470	11.6%
7,358	11,662	4,304	36.9%	CS Asthma Remediation FFS ANC	196,166	229,491	33,325	14.5%
0	0	0	0.0%	MOT Wrap Around (Non Med MOT)	6,868	6,868	0	0.0%
1,661	2,617	957	36.5%	CS Home Modifications FFS ANC	6,743	18,159	11,415	62.9%
35,842	104,066	68,223	65.6%	CS P.Care & Hmker Svcs FFS ANC	562,579	960,807	398,228	41.4%
0	6,771	6,771	100.0%	CS Cgiver Respite Svcs FFS ANC	25,156	53,229	28,073	52.7%
0	22	22	100.0%	CS ST PostHospital Housing FFS	0	(6)	(6)	100.0%
1,670	1,006	(664)	(66.0%)	CS Housing Outreach	8,320	8,165	(155)	(1.9%)
416,455	0	(416,455)	0.0%	CommunityBased Adult Svc(CBAS)	4,874,073	1,519,540	(3,354,533)	(220.8%)
1,529	10,831	9,302	85.9%	CS LTC to ALF Transition FFS ANC	136,481	139,665	3,184	2.3%
0	5,003	5,003	100.0%	CS LTC to Home Transition FFS ANC	18,866	52,874	34,008	64.3%
19,324,342	20,481,382	1,157,040	5.6%	11. Ancillary Medical Expense	238,777,937	222,607,262	(16,170,676)	(7.3%)
(1,039,011)	0	1,039,011	0.0%	IBNR Outpatient	(5,055,727)	1,452,995	6,508,722	448.0%
(31,171)	0	31,171	0.0%	IBNR Settlement (OP)	(151,675)	43,588	195,263	448.0%
(83,121)	0	83,121	0.0%	IBNR Claims Fluctuation (OP)	(404,456)	116,241	520,697	447.9%
3,309,273	5,525,047	2,215,774	40.1%	Outpatient FFS	34,727,867	51,953,026	17,225,159	33.2%
3,161,622	150,155	(3,011,467)	(2,005.6%)	OP Ambul Surgery FFS	34,377,560	14,101,361	(20,276,199)	(143.8%)
2,071,441	3,305,817	1,234,376	37.3%	Imaging Services FFS	29,575,348	36,224,014	6,648,666	18.4%
103,130	0	(103,130)	0.0%	Behavioral Health FFS	1,333,617	493,539	(840,078)	(170.2%)
903,524	0	(903,524)	0.0%	Outpatient Facility Lab FFS	9,689,176	3,448,349	(6,240,827)	(181.0%)
271,058	0	(271,058)	0.0%	Outpatient Facility Cardio FFS	2,776,769	1,028,586	(1,748,183)	(170.0%)
147,289	0	(147,289)	0.0%	OP Facility PT/OT/ST FFS	1,382,697	461,172	(921,525)	(199.8%)
2,785,464	2,804,024	18,560	0.7%	OP Facility Dialysis Ctr FFS	31,421,456	33,536,125	2,114,670	6.3%
11,599,497	11,785,044	185,546	1.6%	12. Outpatient Medical Expense	139,672,632	142,858,997	3,186,365	2.2%
1,135,421	0	(1,135,421)	0.0%	IBNR Emergency	(2,970,977)	(2,513,669)	457,308	(18.2%)
34,063	0	(34,063)	0.0%	IBNR Settlement (ER)	(89,124)	(75,408)	13,716	(18.2%)
90,835	0	(90,835)	0.0%	IBNR Claims Fluctuation (ER)	(237,676)	(201,094)	36,582	(18.2%)
9,729,602	10,126,219	396,617	3.9%	ER Facility	107,359,934	111,081,867	3,721,933	3.4%
1,245,593	0	(1,245,593)	0.0%	Specialty ER Physician FFS	13,692,165	4,951,779	(8,740,386)	(176.5%)
12,235,514	10,126,219	(2,109,295)	(20.8%)	13. Emergency Expense	117,754,322	113,243,475	(4,510,847)	(4.0%)

**ALAMEDA ALLIANCE FOR HEALTH
MEDICAL EXPENSE DETAIL
ACTUAL VS. BUDGET
FOR THE MONTH AND FISCAL YTD ENDED 31 MAY, 2026**

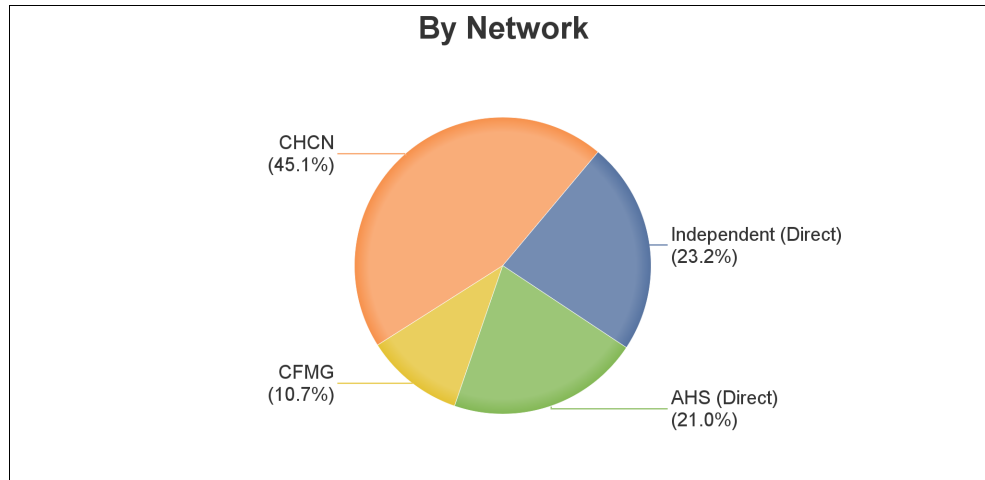
CURRENT MONTH				FISCAL YEAR TO DATE				
Actual	Budget	\$ Variance (Unfavorable)	% Variance (Unfavorable)	Account Description	Actual	Budget	\$ Variance (Unfavorable)	% Variance (Unfavorable)
869,899	0	(869,899)	0.0%	IBNR Pharmacy (OP)	(1,886,745)	(2,257,911)	(371,166)	16.4%
26,096	0	(26,096)	0.0%	IBNR Settlement Rx (OP)	(56,599)	(67,734)	(11,135)	16.4%
69,590	0	(69,590)	0.0%	IBNR Claims Fluctuation Rx(OP)	(150,940)	(180,633)	(29,693)	16.4%
798,823	1,063,754	264,931	24.9%	Pharmacy FFS (OP)	8,446,390	9,416,713	970,323	10.3%
124,110	0	(124,110)	0.0%	Pharmacy Non PBM FFS Other-ANC	1,667,221	479,027	(1,188,194)	(248.0%)
9,982,838	11,094,825	1,111,987	10.0%	Pharmacy Non PBM FFS OP-FAC	89,815,188	102,257,604	12,442,416	12.2%
683,886	0	(683,886)	0.0%	Pharmacy Non PBM FFS PCP	4,396,441	1,140,883	(3,255,558)	(285.4%)
3,830,531	0	(3,830,531)	0.0%	Pharmacy Non PBM FFS SCP	37,816,945	11,779,726	(26,037,219)	(221.0%)
101,569	0	(101,569)	0.0%	Pharmacy Non PBM FFS FQHC	821,887	165,336	(656,551)	(397.1%)
10,848	0	(10,848)	0.0%	Pharmacy Non PBM FFS HH	161,273	78,426	(82,847)	(105.6%)
(40,000)	(89,243)	(49,243)	55.2%	Medical Expenses Pharm Rebate	(840,581)	(935,667)	(95,087)	10.2%
16,458,189	12,069,337	(4,388,852)	(36.4%)	14. Pharmacy Expense	140,190,480	121,875,770	(18,314,711)	(15.0%)
(4,141,208)	0	4,141,208	0.0%	IBNR LTC	(21,381,187)	(5,530,063)	15,851,124	(286.6%)
(124,236)	0	124,236	0.0%	IBNR Settlement (LTC)	(641,437)	(165,902)	475,535	(286.6%)
(331,297)	0	331,297	0.0%	IBNR Claims Fluctuation (LTC)	(1,710,499)	(442,407)	1,268,092	(286.6%)
1,906,934	1,974,311	67,377	3.4%	LTC - ICF/DD	20,212,697	21,460,197	1,247,500	5.8%
24,851,852	29,348,392	4,496,540	15.3%	LTC Custodial Care	287,629,770	314,507,379	26,877,609	8.5%
8,957,638	7,899,505	(1,058,133)	(13.4%)	LTC SNF	95,701,338	91,832,286	(3,869,052)	(4.2%)
31,119,683	39,222,209	8,102,525	20.7%	15. Long Term Care Expense	379,810,682	421,661,490	41,850,808	9.9%
152,346,829	154,386,842	2,040,012	1.3%	16. TOTAL FFS MEDICAL EXPENSES	1,678,127,967	1,702,759,382	24,631,415	1.4%
0	(2,289,437)	(2,289,437)	100.0%	Clinical Vacancy #102	0	(2,759,705)	(2,759,705)	100.0%
105,658	313,751	208,093	66.3%	Quality Analytics #123	2,111,164	2,994,945	883,781	29.5%
356,554	544,804	188,250	34.6%	LongTerm Services and Support #139	4,265,149	4,521,220	256,071	5.7%
880,369	1,462,470	582,101	39.8%	Utilization Management #140	10,225,871	11,461,602	1,235,731	10.8%
200,461	1,191,471	991,011	83.2%	Case & Disease Management #185	7,517,178	9,459,428	1,942,250	20.5%
513,318	469,175	(44,143)	(9.4%)	Medical Management #230	345,129	682,509	337,380	49.4%
1,444,938	1,791,044	346,106	19.3%	Quality Improvement #235	12,877,667	15,546,895	2,669,227	17.2%
398,014	609,278	211,264	34.7%	HCS Behavioral Health #238	4,393,558	4,906,183	512,625	10.4%
108,253	330,889	222,636	67.3%	Pharmacy Services #245	1,461,815	2,478,088	1,016,273	41.0%
0	0	0	0.0%	Regulatory Readiness #268	(4,027)	(5,289)	(1,262)	23.9%
4,007,564	4,423,446	415,882	9.4%	17. Other Benefits & Services	43,193,504	49,285,875	6,092,371	12.4%
(2,315,821)	(1,588,909)	726,912	(45.7%)	Reinsurance Recoveries	(26,109,107)	(22,420,193)	3,688,915	(16.5%)
2,250,931	2,118,546	(132,385)	(6.2%)	Reinsurance Premium	26,360,418	25,671,197	(689,221)	(2.7%)
(64,890)	529,636	594,527	112.3%	18. Reinsurance (Net)	251,310	3,251,004	2,999,694	92.3%
290,000	290,000	0	0.0%	P4P Risk Pool Provider Incenti	10,609,099	7,569,099	(3,040,000)	(40.2%)
290,000	290,000	0	0.0%	19. Risk Pool Distribution	10,609,099	7,569,099	(3,040,000)	(40.2%)
172,951,045	174,945,010	1,993,965	1.1%	20. TOTAL MEDICAL EXPENSES	1,926,411,623	1,953,635,890	27,224,267	1.4%

Alameda Alliance for Health - Analytics Supporting Documentation: Membership Profile

Category of Aid Trend						
Category of Aid	May 2026	% of Medi-Cal	Independent (Direct)	AHS (Direct)	CFMG	CHCN
ADULTS	53,740	15%	11,078	12,643	2	30,017
CHILD	104,137	28%	9,527	13,697	37,295	43,618
SPD	0	0%	0	0	0	0
ACA OE	134,907	37%	25,147	42,728	1,426	65,606
DUALS	5	0%	5	0	0	0
LTC	0	0%	0	0	0	0
LTC-DUAL	0	0%	0	0	0	0
SPD-LTC	27,794	8%	8,015	4,978	1,515	13,286
SPD-LTC/Full Dual	47,866	13%	30,880	3,390	0	13,596
Other	0		0	0	0	0
Medi-Cal	368,449		84,652	77,436	40,238	166,123
Group Care	6,311		2,277	1,144	0	2,890
D-SNP	245		77	24	0	144
Total	375,005	100%	87,006	78,604	40,238	169,157
Other %	0.0%		0.0%	0.0%	0.0%	0.0%
Medi-Cal %	98.3%		97.3%	98.5%	100.0%	98.2%
Group Care %	1.7%		2.6%	1.5%	0.0%	1.7%
D-SNP %	0.1%		0.1%	0.0%	0.0%	0.1%
Network Distribution			23.2%	21.0%	10.7%	45.1%
			% Direct:	44%	% Delegated:	56%

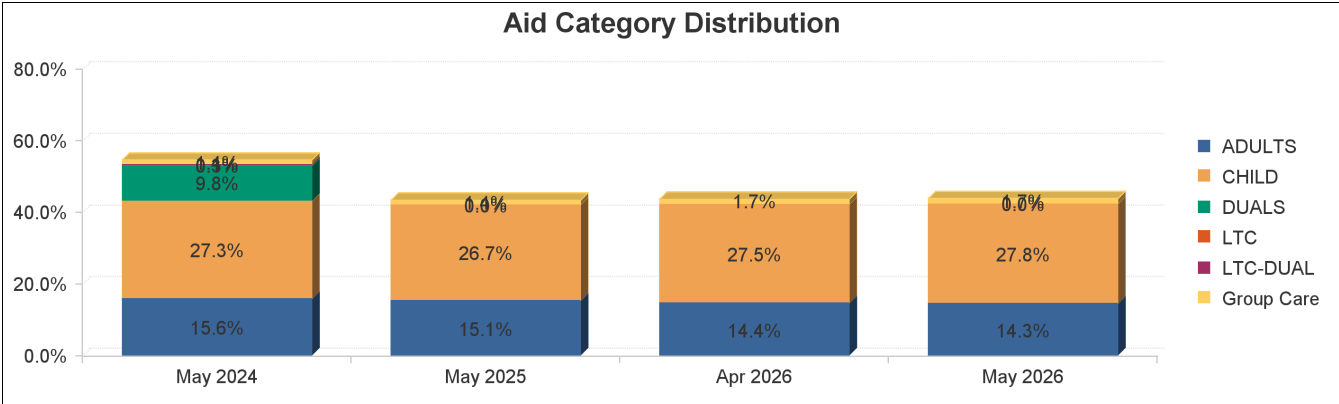


Alameda Alliance for Health - Analytics Supporting Documentation: Membership Profile

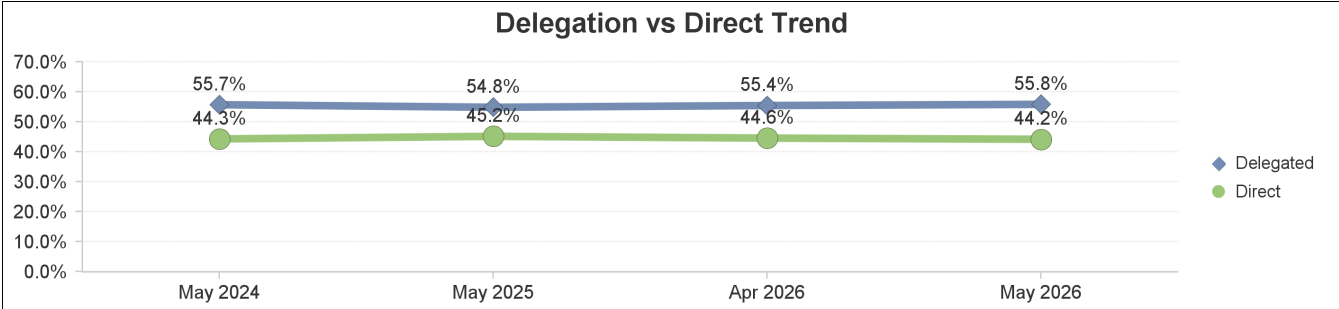


Alameda Alliance for Health - Analytics Supporting Documentation: Membership Profile

Category of Aid Trend											
Category of Aid	Members				% of Total (ie.Distribution)				% Growth (Loss)		
	May 2024	May 2025	Apr 2026	May 2026	May 2024	May 2025	Apr 2026	May 2026	May 2024 to May 2025	May 2025 to May 2026	Apr 2026 to May 2026
ADULTS	63,405	61,851	54,867	53,740	15.6%	15.1%	14.4%	14.3%	-2.5%	-15.1%	-2.1%
CHILD	110,561	109,496	104,710	104,137	27.3%	26.7%	27.5%	27.8%	-1.0%	-5.1%	-0.6%
SPD	34,965	0	0	0	8.6%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
ACA OE	149,427	153,782	138,309	134,907	36.9%	37.6%	36.4%	36.0%	2.8%	-14.0%	-2.5%
DUALS	39,842	1	0	5	9.8%	0.0%	0.0%	0.0%	#####	80.0%	100.0%
LTC	220	0	0	0	0.1%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
LTC-DUAL	1,283	0	0	0	0.3%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
SPD-LTC	0	29,455	27,944	27,794	0.0%	7.2%	7.3%	7.4%	100.0%	-6.0%	-0.5%
SPD-LTC/ Full Dual	0	48,957	48,039	47,866	0.0%	12.0%	12.6%	12.8%	100.0%	-2.3%	-0.4%
Other	0	0	0	0	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Medi-Cal	399,703	403,542	373,869	368,449	98.6%	98.6%	98.3%	98.3%	1.0%	-9.5%	-1.5%
Group Care	5,640	5,887	6,291	6,311	1.4%	1.4%	1.7%	1.7%	4.2%	6.7%	0.3%
D-SNP	0	0	231	245	0.0%	0.0%	0.1%	0.1%	0.0%	0.0%	0.0%
Total	405,343	409,429	380,391	375,005	100.0%	100.0%	100.0%	100.0%	1.0%	-9.3%	-1.4%

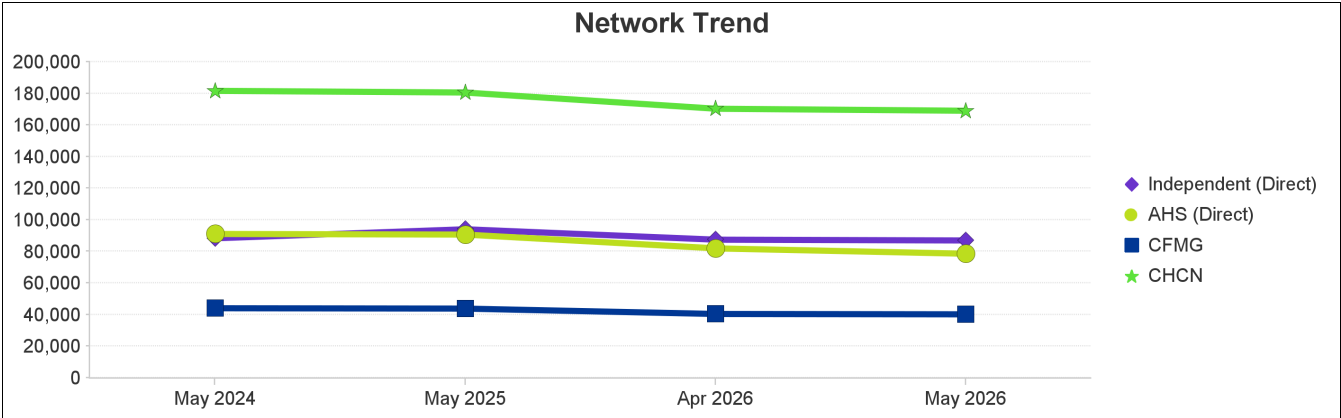


Delegation vs Direct Trend											
Members	Members				% of Total (ie.Distribution)				% Growth (Loss)		
	May 2024	May 2025	Apr 2026	May 2026	May 2024	May 2025	Apr 2026	May 2026	May 2024 to May 2025	May 2025 to May 2026	Apr 2026 to May 2026
Delegated	225,844	224,566	210,887	209,395	55.7%	54.8%	55.4%	55.8%	-0.6%	-7.3%	-0.7%
Direct	179,499	184,863	169,504	165,610	44.3%	45.2%	44.6%	44.2%	2.9%	-11.7%	-2.4%
Total	405,343	409,429	380,391	375,005	100.0%	100.0%	100.0%	100.0%	1.0%	-9.3%	-1.4%



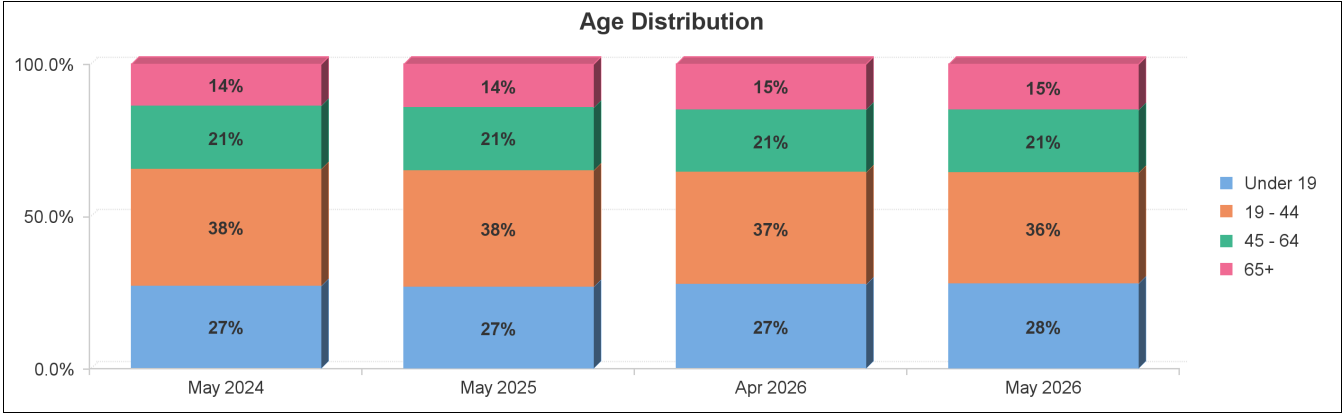
Alameda Alliance for Health - Analytics Supporting Documentation: Membership Profile

Network Trend											
Network	Members				% of Total (ie.Distribution)				% Growth (Loss)		
	May 2024	May 2025	Apr 2026	May 2026	May 2024	May 2025	Apr 2026	May 2026	May 2024 to May 2025	May 2025 to May 2026	Apr 2026 to May 2026
Independent (Direct)	88,381	94,112	87,505	87,006	21.8%	23.0%	23.0%	23.2%	6.1%	-8.3%	-0.6%
AHS (Direct)	91,118	90,751	81,999	78,604	22.5%	22.2%	21.6%	21.0%	-0.4%	-15.5%	-4.3%
CFMG	44,083	43,866	40,453	40,238	10.9%	10.7%	10.6%	10.7%	-0.5%	-9.0%	-0.5%
CHCN	181,761	180,700	170,434	169,157	44.8%	44.1%	44.8%	45.1%	-0.6%	-6.9%	-0.8%
KAISER	0	0	0	0	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Total	405,343	409,429	380,391	375,005	100.0%	100.0%	100.0%	100.0%	1.0%	-9.3%	-1.4%

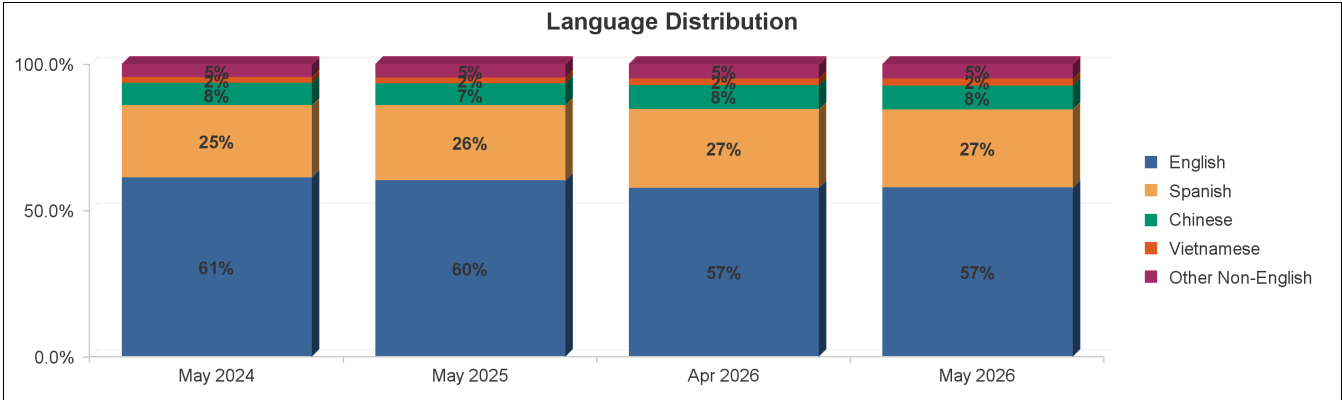


Alameda Alliance for Health - Analytics Supporting Documentation: Membership Profile

Age Category Trend											
	Members				% of Total (ie.Distribution)				% Growth (Loss)		
Age Category	May 2024	May 2025	Apr 2026	May 2026	May 2024	May 2025	Apr 2026	May 2026	May 2024 to May 2025	May 2025 to May 2026	Apr 2026 to May 2026
Under 19	108,994	109,093	104,534	103,989	27%	27%	27%	28%	0%	-5%	-1%
19 - 44	155,914	156,608	139,860	136,512	38%	38%	37%	36%	0%	-15%	-2%
45 - 64	84,121	84,588	78,293	77,090	21%	21%	21%	21%	1%	-10%	-2%
65+	56,314	59,140	57,473	57,169	14%	14%	15%	15%	5%	-3%	-1%
Total	405,343	409,429	380,160	374,760	100%	100%	100%	100%	1%	-9%	-1%

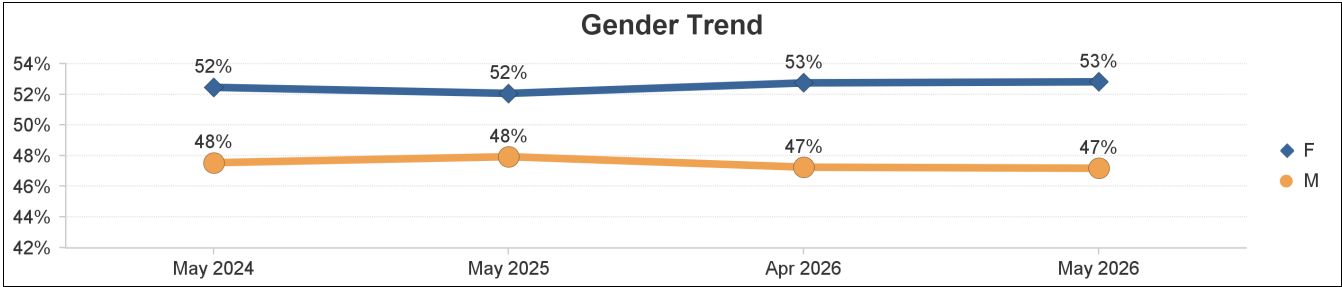


Language Trend											
	Members				% of Total (ie.Distribution)				% Growth (Loss)		
Language	May 2024	May 2025	Apr 2026	May 2026	May 2024	May 2025	Apr 2026	May 2026	May 2024 to May 2025	May 2025 to May 2026	Apr 2026 to May 2026
English	247,134	245,363	218,138	215,572	61%	60%	57%	57%	-1%	-14%	-1%
Spanish	99,964	105,584	102,453	100,122	25%	26%	27%	27%	5%	-5%	-2%
Chinese	30,741	30,483	30,854	30,532	8%	7%	8%	8%	-1%	0%	-1%
Vietnamese	8,461	8,131	8,730	8,689	2%	2%	2%	2%	-4%	6%	0%
Other Non-English	19,043	19,868	19,985	19,845	5%	5%	5%	5%	4%	0%	-1%
Total	405,343	409,429	380,160	374,760	100%	100%	100%	100%	1%	-9%	-1%

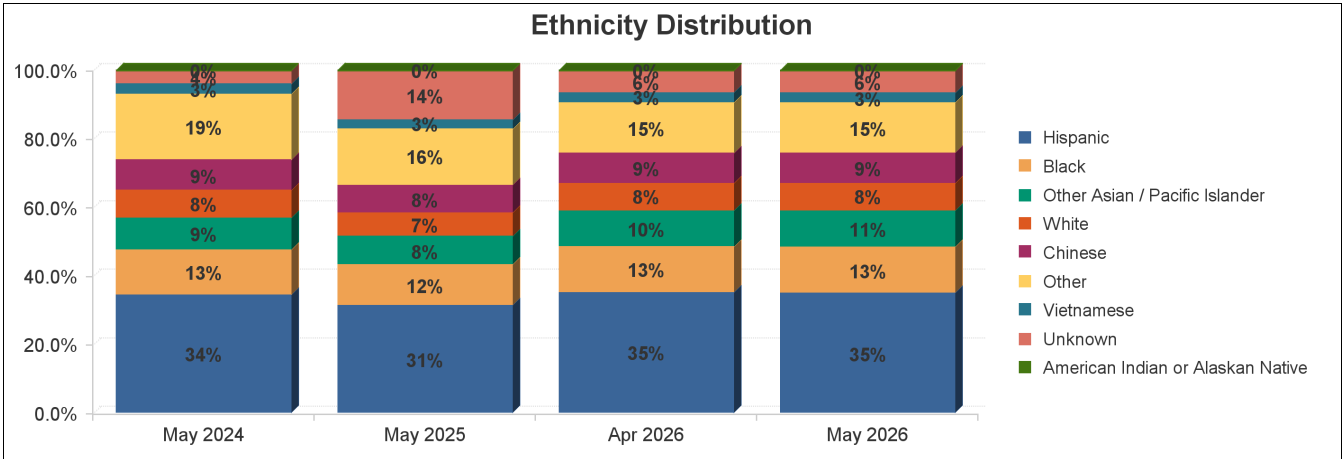


Alameda Alliance for Health - Analytics Supporting Documentation: Membership Profile

Gender Trend											
	Members				% of Total (ie.Distribution)				% Growth (Loss)		
Gender	May 2024	May 2025	Apr 2026	May 2026	May 2024	May 2025	Apr 2026	May 2026	May 2024 to May 2025	May 2025 to May 2026	Apr 2026 to May 2026
F	212,650	213,172	200,666	198,088	52%	52%	53%	53%	0%	-8%	-1%
M	192,693	196,257	179,725	176,917	48%	48%	47%	47%	2%	-11%	-2%
Total	405,343	409,429	380,391	375,005	100%	100%	100%	100%	1%	-9%	-1%



Ethnicity Trend											
	Members				% of Total (ie.Distribution)				% Growth (Loss)		
Ethnicity	May 2024	May 2025	Apr 2026	May 2026	May 2024	May 2025	Apr 2026	May 2026	May 2024 to May 2025	May 2025 to May 2026	Apr 2026 to May 2026
Hispanic	139,254	128,260	133,496	131,004	34%	31%	35%	35%	-9%	2%	-2%
Black	53,353	48,641	50,764	50,300	13%	12%	13%	13%	-10%	3%	-1%
Other Asian / Pacific Islander	37,596	33,892	39,738	39,472	9%	8%	10%	11%	-11%	14%	-1%
White	32,881	28,217	30,622	30,366	8%	7%	8%	8%	-17%	7%	-1%
Chinese	35,951	32,710	33,486	33,098	9%	8%	9%	9%	-10%	1%	-1%
Other	77,966	67,243	56,149	54,939	19%	16%	15%	15%	-16%	-22%	-2%
Vietnamese	11,993	10,702	10,863	10,768	3%	3%	3%	3%	-12%	1%	-1%
Unknown	15,550	59,045	24,531	24,326	4%	14%	6%	6%	74%	-143%	-1%
American Indian or Alaskan Native	799	719	742	732	0%	0%	0%	0%	-11%	2%	-1%
Total	405,343	409,429	380,391	375,005	100%	100%	100%	100%	1%	-9%	-1%



Alameda Alliance for Health - Analytics Supporting Documentation: Membership Profile By City

Medi-Cal By City						
City	May 2026	% of Total	Independent (Direct)	AHS (Direct)	CFMG	CHCN
OAKLAND	146,030	40%	21,943	37,123	15,817	71,147
HAYWARD	47,464	13%	11,252	12,508	5,294	18,410
FREMONT	35,353	10%	15,114	5,608	1,909	12,722
SAN LEANDRO	23,167	6%	6,214	3,669	2,907	10,377
UNION CITY	13,327	4%	5,426	2,227	753	4,921
ALAMEDA	12,832	3%	3,185	2,317	1,988	5,342
BERKELEY	15,133	4%	3,259	2,441	1,674	7,759
LIVERMORE	12,146	3%	1,977	334	1,972	7,863
NEWARK	8,409	2%	2,705	3,257	433	2,014
CASTRO VALLEY	10,400	3%	3,050	1,541	1,639	4,170
SAN LORENZO	5,565	2%	1,161	1,248	649	2,507
PLEASANTON	7,487	2%	2,256	269	797	4,165
DUBLIN	7,333	2%	2,473	275	863	3,722
EMERYVILLE	2,898	1%	546	626	511	1,215
ALBANY	2,386	1%	451	276	539	1,120
PIEDMONT	407	0%	82	150	61	114
SUNOL	87	0%	32	9	6	40
ANTIOCH	29	0%	9	6	5	9
Other	17,996	5%	3,517	3,552	2,421	8,506
Total	368,449	100%	84,652	77,436	40,238	166,123

Group Care By City						
City	May 2026	% of Total	Independent (Direct)	AHS (Direct)	CFMG	CHCN
OAKLAND	1,878	30%	336	427	0	1,115
HAYWARD	724	11%	342	189	0	193
FREMONT	719	11%	447	85	0	187
SAN LEANDRO	688	11%	274	105	0	309
UNION CITY	294	5%	174	51	0	69
ALAMEDA	327	5%	96	40	0	191
BERKELEY	163	3%	41	16	0	106
LIVERMORE	102	2%	29	1	0	72
NEWARK	158	3%	91	38	0	29
CASTRO VALLEY	230	4%	97	33	0	100
SAN LORENZO	180	3%	57	42	0	81
PLEASANTON	80	1%	28	4	0	48
DUBLIN	136	2%	48	7	0	81
EMERYVILLE	43	1%	9	8	0	26
ALBANY	27	0%	10	3	0	14
PIEDMONT	4	0%	0	1	0	3
SUNOL	1	0%	1	0	0	0
ANTIOCH	24	0%	7	5	0	12
Other	533	8%	190	89	0	254
Total	6,311	100%	2,277	1,144	0	2,890

Alameda Alliance for Health - Analytics Supporting Documentation: Membership Profile By City

D-SNP By City						
City	May 2026	% of Total	Independent (Direct)	AHS (Direct)	CFMG	CHCN
OAKLAND	94	38%	18	9	0	67
HAYWARD	30	12%	12	2	0	16
FREMONT	19	8%	10	1	0	8
SAN LEANDRO	17	7%	6	5	0	6
UNION CITY	3	1%	1	0	0	2
ALAMEDA	17	7%	4	4	0	9
BERKELEY	15	6%	1	0	0	14
LIVERMORE	12	5%	2	1	0	9
NEWARK	6	2%	6	0	0	0
CASTRO VALLEY	3	1%	2	1	0	0
SAN LORENZO	5	2%	3	0	0	2
PLEASANTON	5	2%	3	0	0	2
DUBLIN	6	2%	2	0	0	4
EMERYVILLE	2	1%	1	0	0	1
ALBANY	0	0%	0	0	0	0
PIEDMONT	0	0%	0	0	0	0
SUNOL	0	0%	0	0	0	0
ANTIOCH	0	0%	0	0	0	0
Other	11	4%	6	1	0	4
Sum:			2,277	1,144	0	2,890

Total By City						
City	May 2026	% of Total	Independent (Direct)	AHS (Direct)	CFMG	CHCN
OAKLAND	147,908	39%	22,279	37,550	15,817	72,262
HAYWARD	48,188	13%	11,594	12,697	5,294	18,603
FREMONT	36,072	10%	15,561	5,693	1,909	12,909
SAN LEANDRO	23,855	6%	6,488	3,774	2,907	10,686
UNION CITY	13,621	4%	5,600	2,278	753	4,990
ALAMEDA	13,159	4%	3,281	2,357	1,988	5,533
BERKELEY	15,296	4%	3,300	2,457	1,674	7,865
LIVERMORE	12,248	3%	2,006	335	1,972	7,935
NEWARK	8,567	2%	2,796	3,295	433	2,043
CASTRO VALLEY	10,630	3%	3,147	1,574	1,639	4,270
SAN LORENZO	5,745	2%	1,218	1,290	649	2,588
PLEASANTON	7,567	2%	2,284	273	797	4,213
DUBLIN	7,469	2%	2,521	282	863	3,803
EMERYVILLE	2,941	1%	555	634	511	1,241
ALBANY	2,413	1%	461	279	539	1,134
PIEDMONT	411	0%	82	151	61	117
SUNOL	88	0%	33	9	6	40

Alameda Alliance for Health - Analytics Supporting Documentation: Membership Profile By City

ANTIOCH	53	0%	16	11	5	21
Other	18,529	5%	3,707	3,641	2,421	8,760
Total	374,760	100%	86,929	78,580	40,238	169,013

To: Alameda Alliance for Health, Finance Committee

From: Gil Riojas, Chief Financial Officer

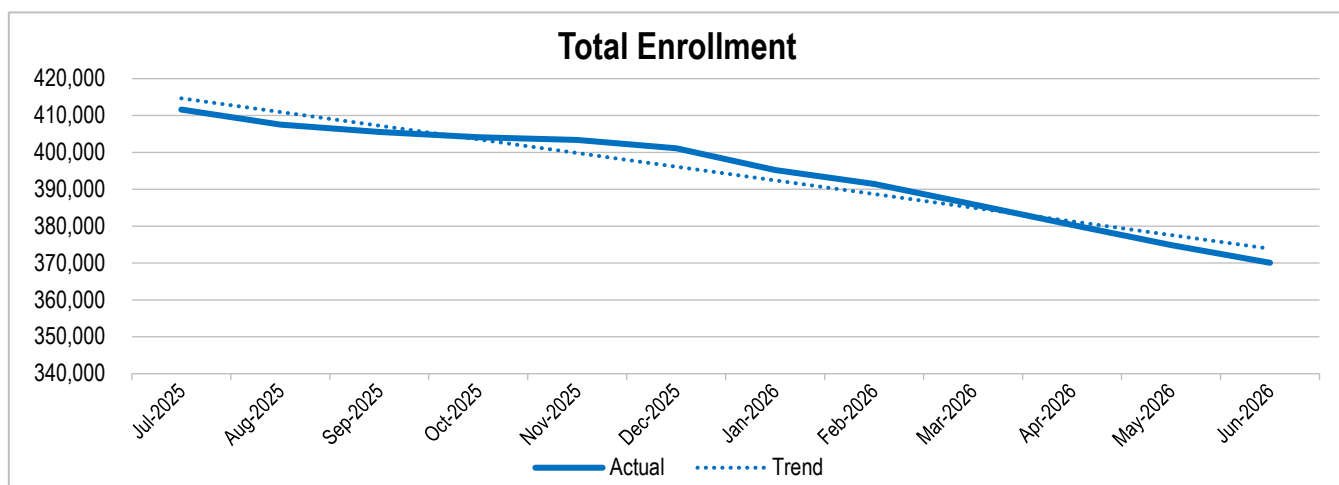
Date: August 11th, 2026

Subject: Finance Report – June 2026 Financials

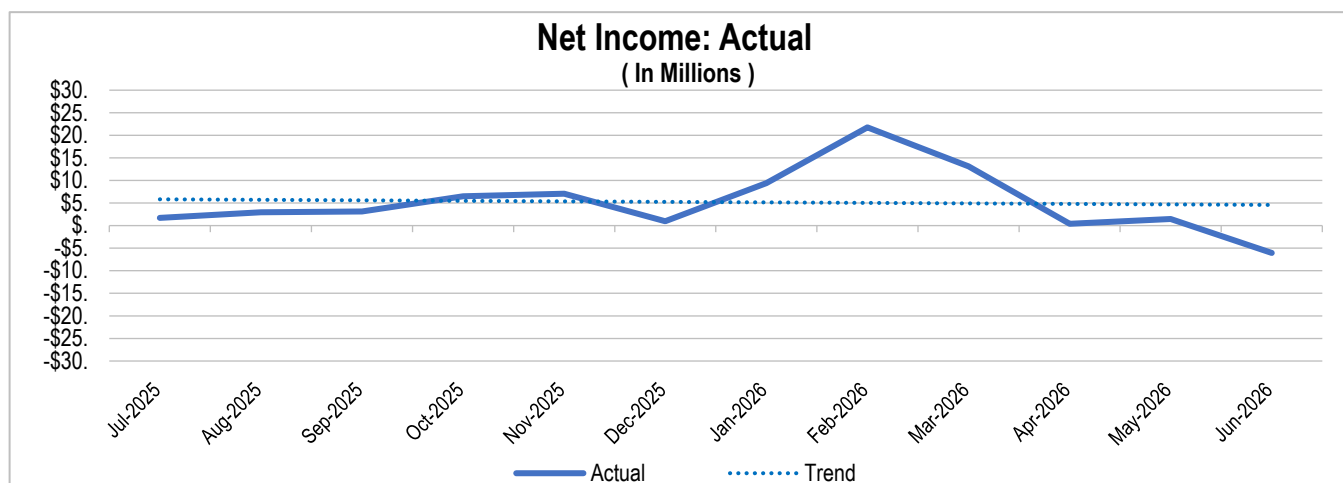
Executive Summary

For the month of June, the Alliance decreased in enrollment, down to 370,073 members. Net Loss of \$6.1 million was reported, and the Plan's Medical Expenses represented 97.2% of Premium Revenue. Alliance reserves increased to 291% of required and continue to remain above minimum requirements.

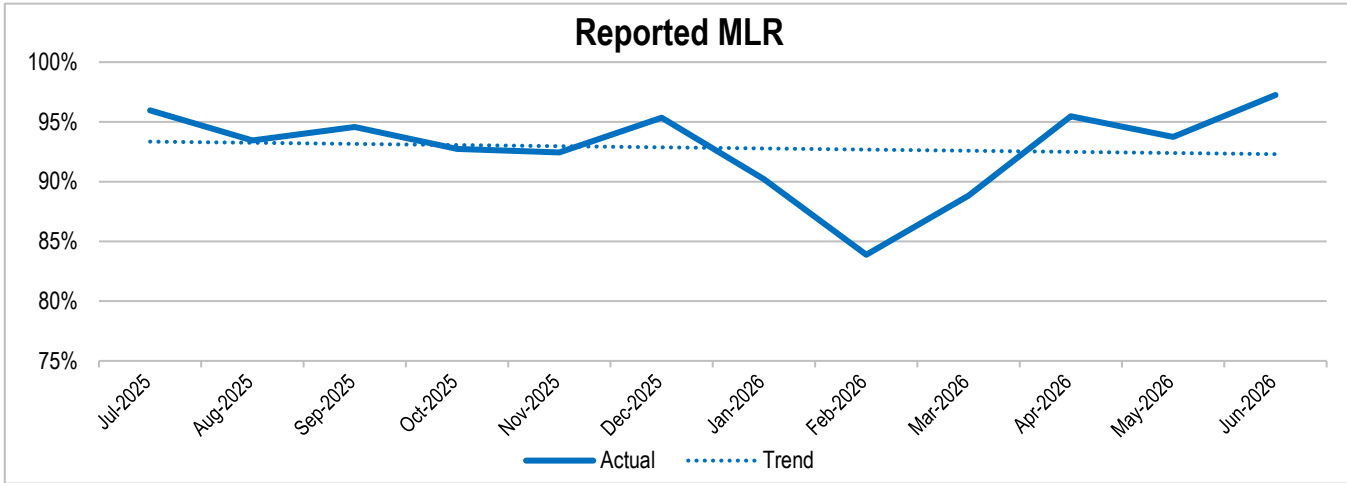
Enrollment – In June, Enrollment decreased by 4,813 members.



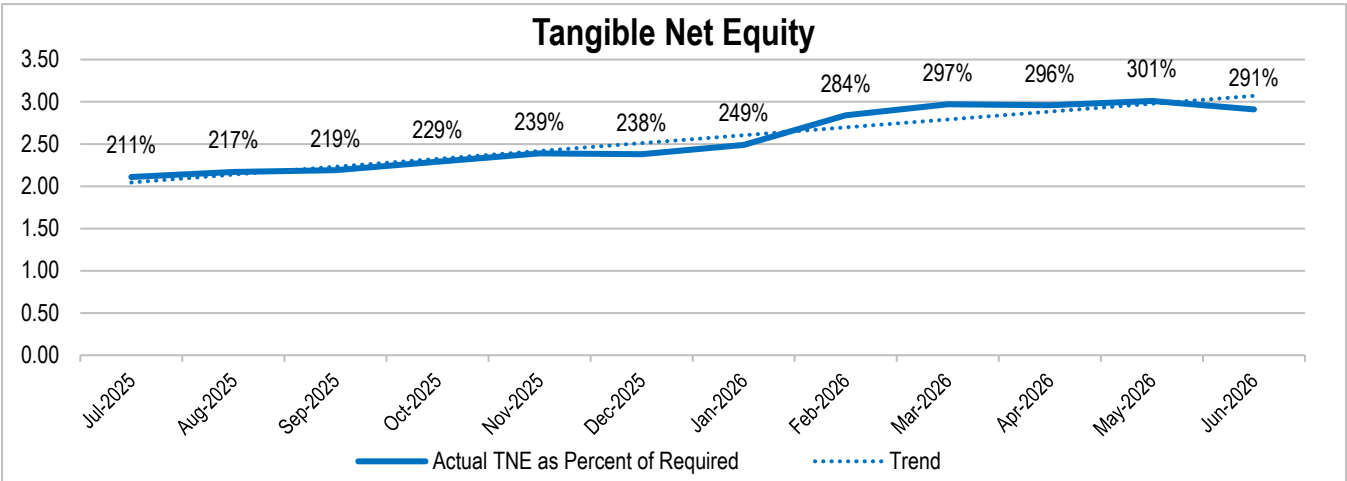
Net Income – For the month ended June, actual Net Loss was \$6.1 million vs. budgeted Net Income of \$913,000. For the fiscal YTD, actual Net Income was \$62.4 million vs. budgeted Net Income of \$21.0 million. For the month, Premium Revenue was favorable to budget, actual Revenue was \$190.6 million vs. budgeted Revenue of \$179.0 million. Premium Revenue favorable variance of \$11.6 million is primarily due to current month Medi-Cal and IHSS volume variance. Medicare Part A Buy-In Phase II on “pause” caused the majority of this volume variance. Over 7,000 members were Budgeted to transition from SPD with LTC to Duals with LTC but not reflected in the actual Financial Enrollment.



Medical Loss Ratio (MLR) – The Medical Loss Ratio was 97.2% for the month, and 92.8% for fiscal YTD.



Tangible Net Equity (TNE) - The Department of Managed Health Care (DMHC) required \$79.7 million in reserves, we reported \$231.7 million. Our overall TNE remains above DMHC requirements at 291%.



The Alliance continues to benefit from increased non-operating income. For Fiscal year-to-date, investments show a gain of \$29.5 million and capital assets acquired are \$51,000.

To: Alameda Alliance for Health, Finance Committee

From: Gil Riojas, Chief Financial Officer

Date: August 11th, 2026

Subject: Finance Report – June 2026

Executive Summary

- For the month ended June 30th, 2026, the Alliance had enrollment of 370,073 members, a Net Loss of \$6.1 million and 291% of required Tangible Net Equity (TNE).

Overall Results: (in Thousands)		
	Month	YTD
Revenue	\$252,673	\$3,046,062
Medical Expense	185,402	2,111,813
Admin. Expense	13,551	130,537
MCO Tax Expense	62,026	770,748
Other Inc. / (Exp.)	2,250	29,458
Net Income	(\$6,055)	\$62,421

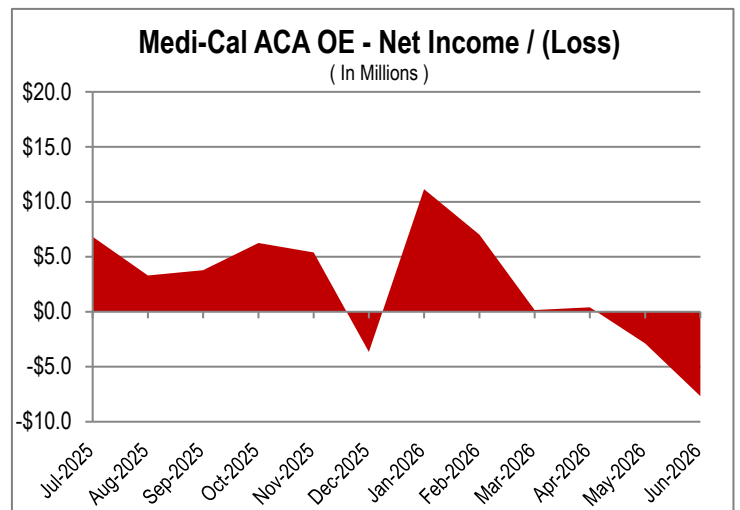
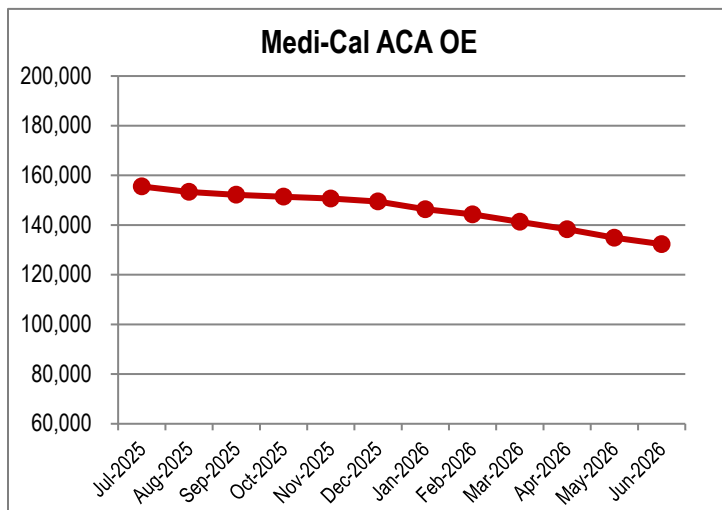
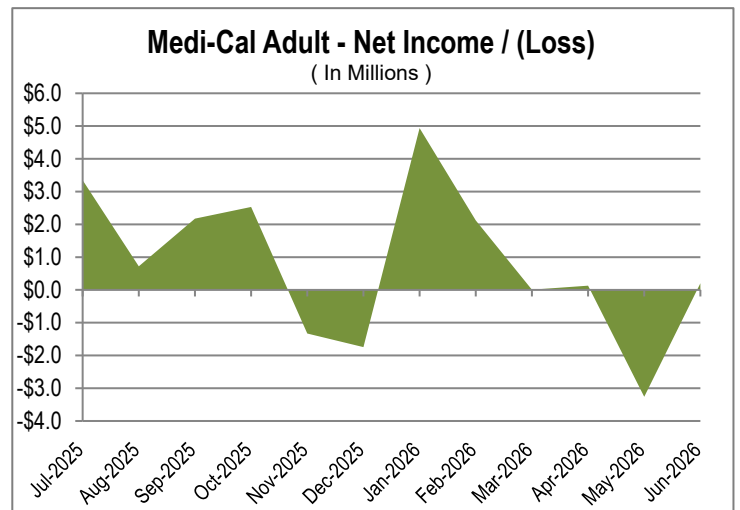
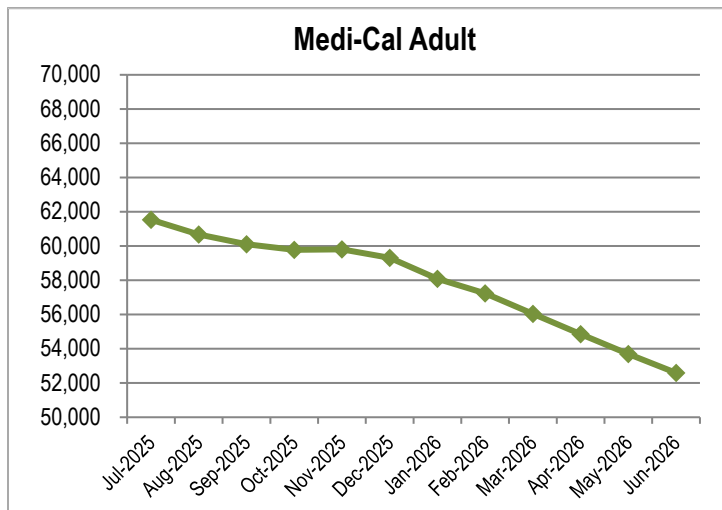
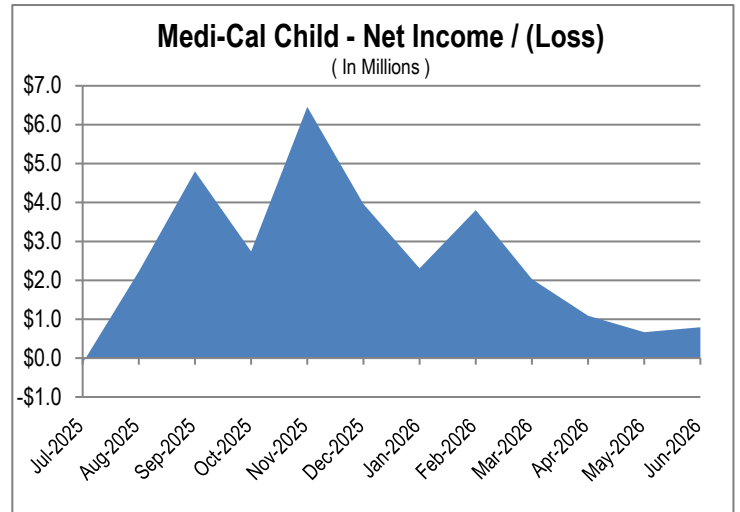
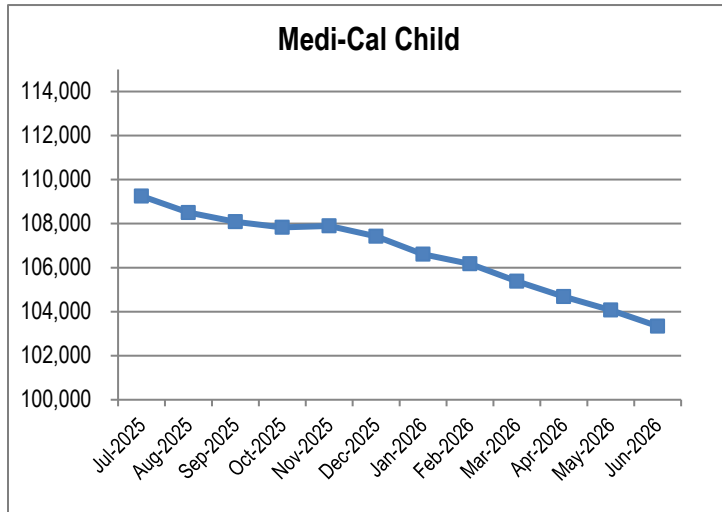
Net Income by Program: (in Thousands)		
	Month	YTD
Medi-Cal	(\$4,669)	\$78,130
Group Care	(527)	(4,654)
Medicare	(860)	(11,056)
	(\$6,055)	\$62,421

Enrollment

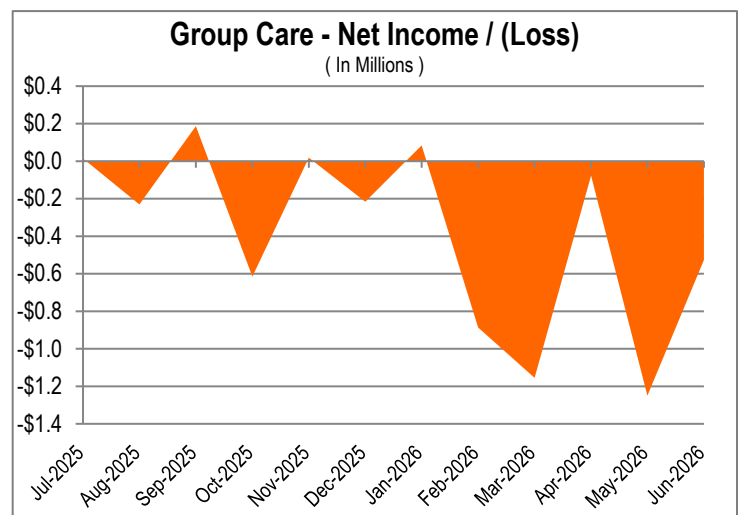
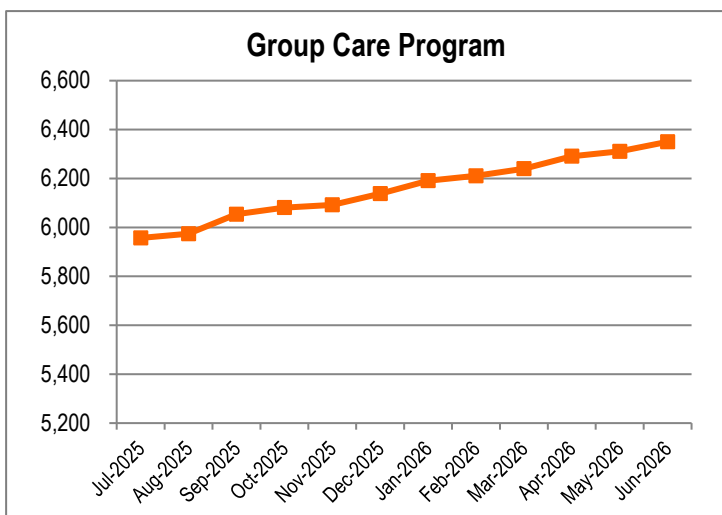
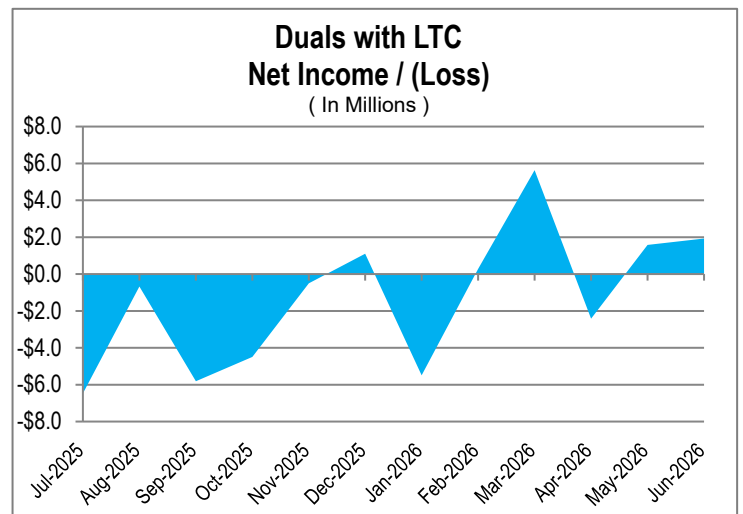
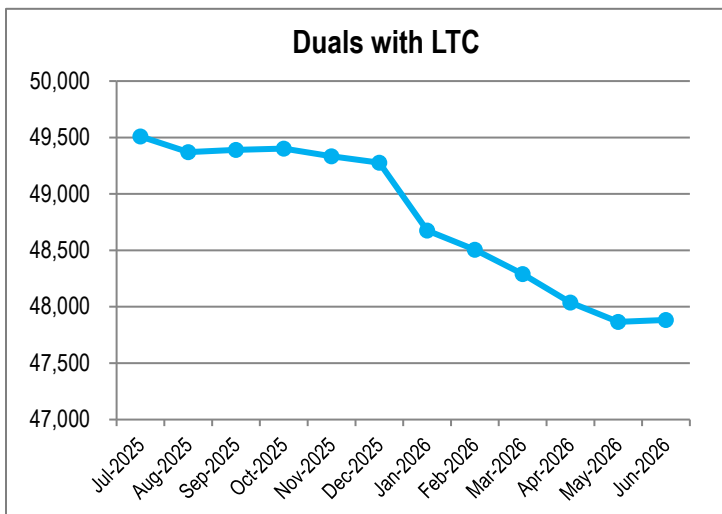
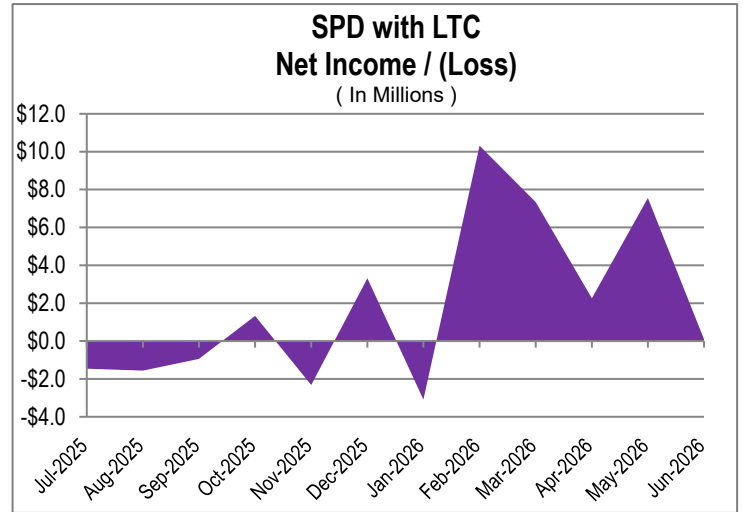
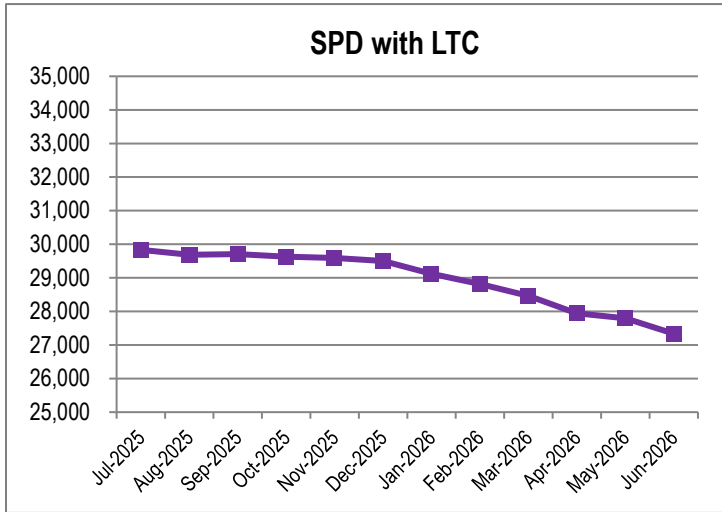
- Total enrollment decreased by 4,813 members since May 2026.
- Total enrollment decreased by 41,310 members since June 2025.

Monthly Membership and YTD Member Months								
Actual vs. Budget								
Enrollment				Medi-Cal:	Member Months			
Current Month					Year-to-Date			
Actual	Budget	Variance	Variance %		Actual	Budget	Variance	Variance %
103,343	103,439	(96)	(0.1%)		Child	1,279,251	1,277,808	1,443
52,592	54,167	(1,575)	(2.9%)	Adult	693,728	696,514	(2,786)	(0.4%)
132,315	128,840	3,475	2.7%	ACA OE	1,750,128	1,735,352	14,776	0.9%
27,337	21,100	6,237	29.6%	SPD with LTC	347,416	306,613	40,803	13.3%
47,883	55,850	(7,967)	(14.3%)	Duals with LTC	585,540	632,890	(47,350)	(7.5%)
363,470	363,396	74	0.0%	Medi-Cal Total	4,656,063	4,649,177	6,886	0.1%
6,350	6,109	241	3.9%	Group Care	73,890	72,794	1,096	1.5%
253	825	(572)	(69.3%)	Medicare	1,302	3,275	(1,973)	(60.2%)
370,073	370,330	(257)	(0.1%)	Total	4,731,255	4,725,246	6,009	0.1%

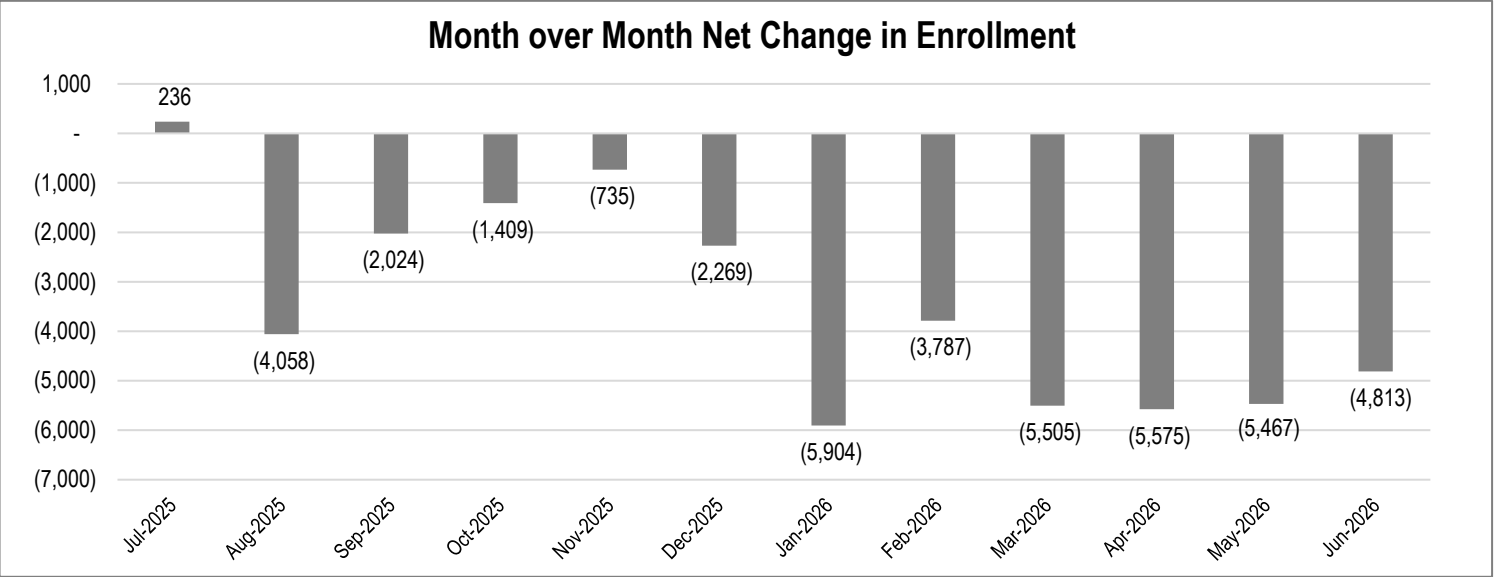
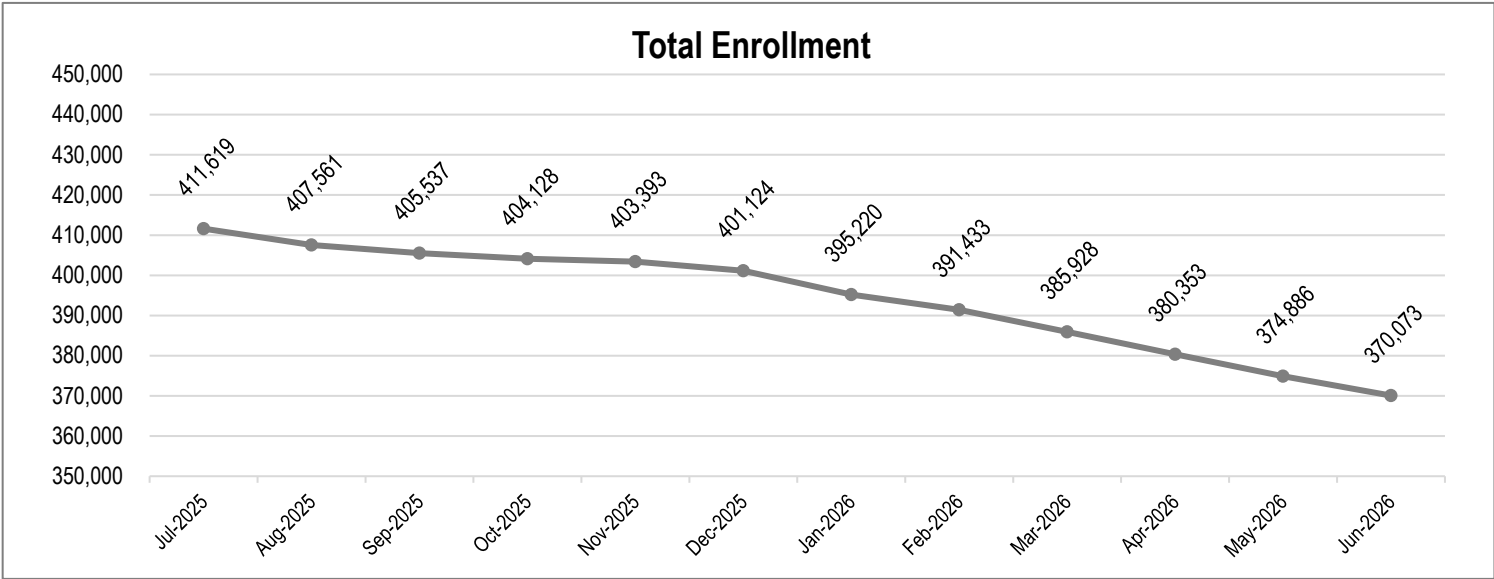
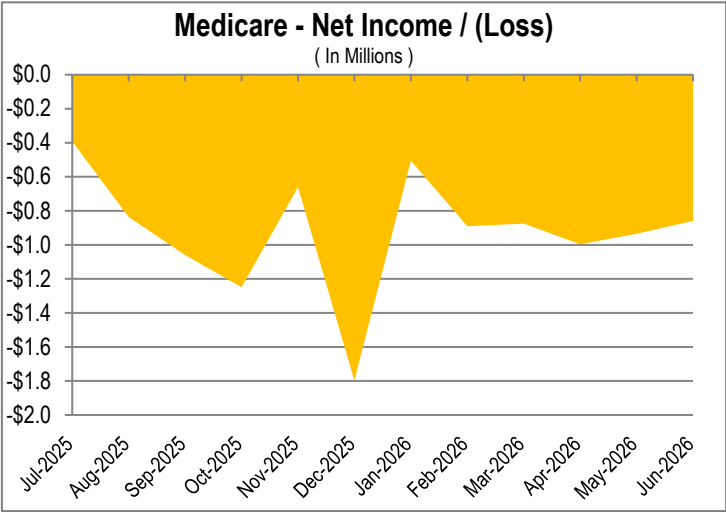
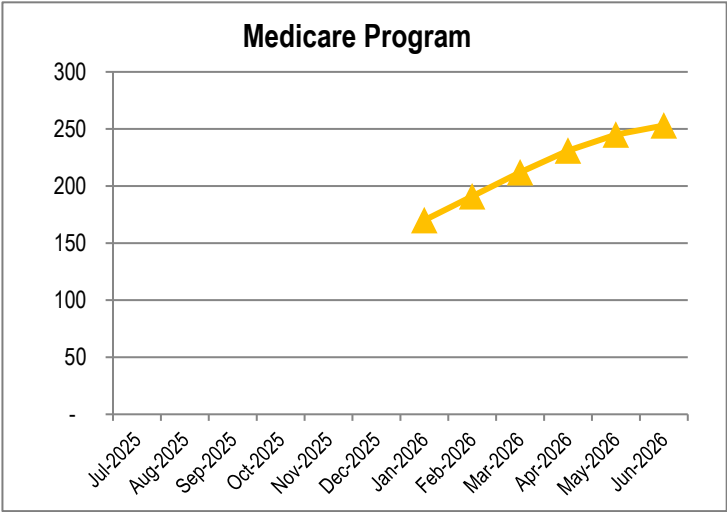
Enrollment and Profitability by Program and Category of Aid



Enrollment and Profitability by Program and Category of Aid

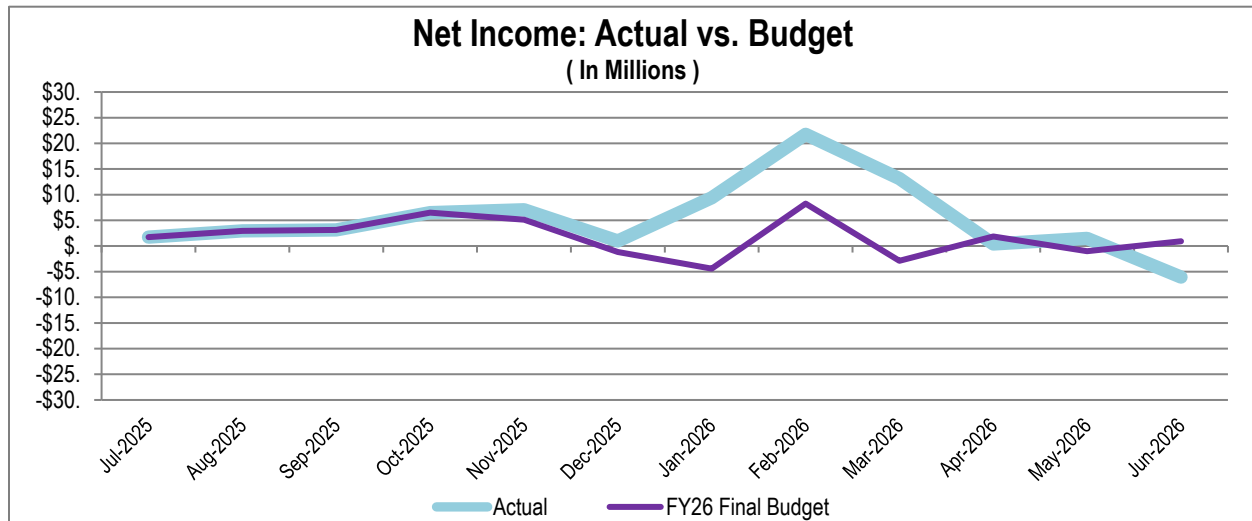


Enrollment and Profitability by Program and Category of Aid



Net Income

- For the month ended June 30th, 2026:
 - Actual Net Loss: \$6.1 million.
 - Budgeted Net Income: \$913,000.
- For the fiscal YTD ended June 30th, 2026:
 - Actual Net Income \$62.4 million.
 - Budgeted Net Income \$21.0 million.

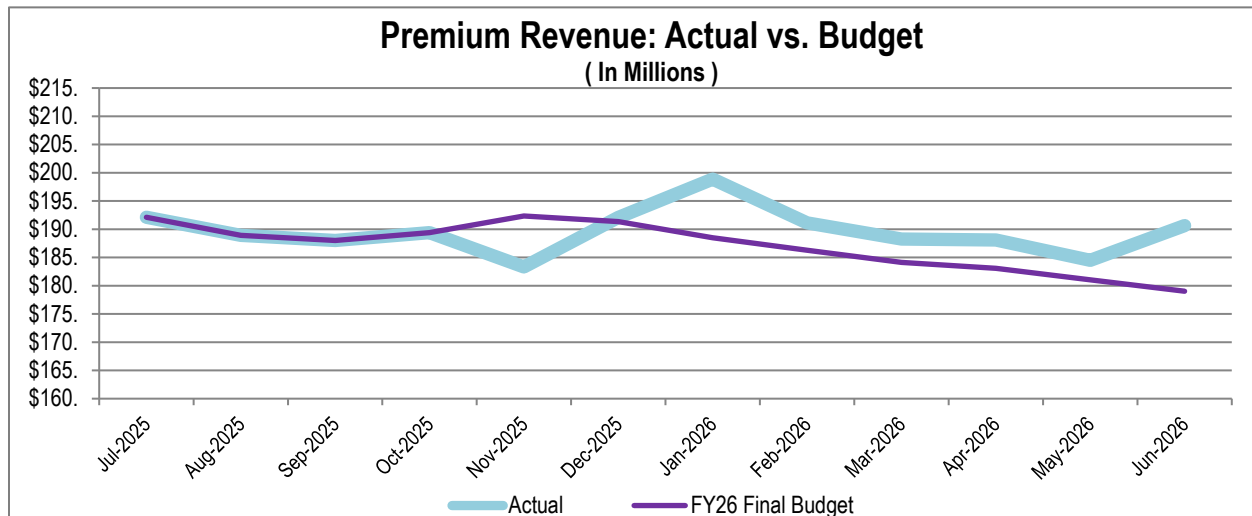


The unfavorable variance of \$7.0 million in the current month is primarily due to:

- Unfavorable \$15.6 million higher than anticipated Medical Expense.
- Unfavorable \$2.3 million higher than anticipated Administrative Expense.
- Favorable \$11.6 million higher than anticipated Premium Revenue.

Premium Revenue

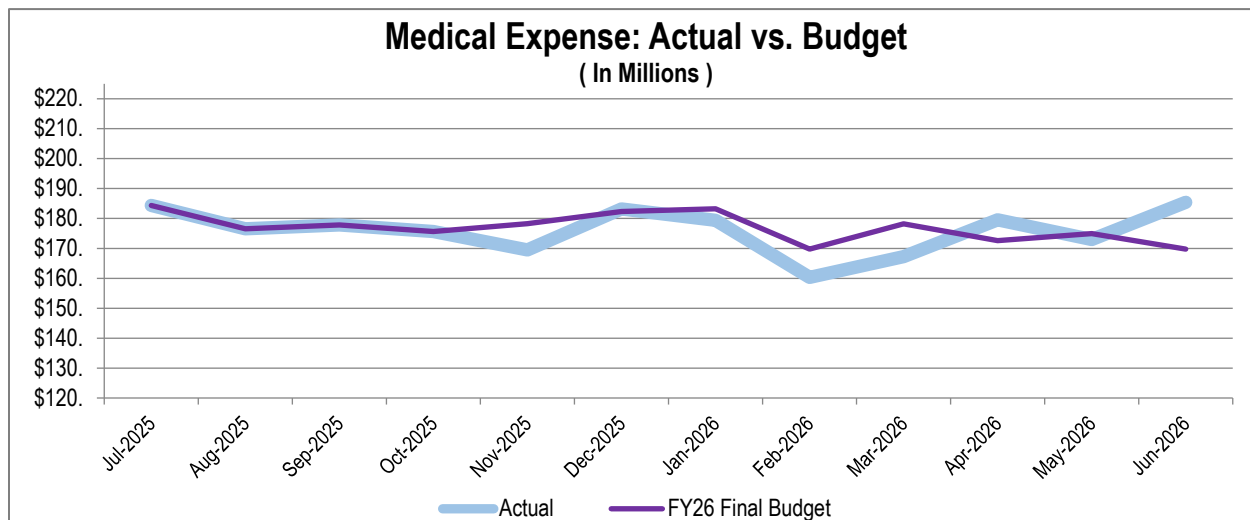
- For the month ended June 30th, 2026:
 - Actual Revenue: \$190.6 million.
 - Budgeted Revenue: \$179.0 million.
- For the fiscal YTD ended June 30th, 2026:
 - Actual Revenue: \$2.3 billion.
 - Budgeted Revenue: \$2.2 billion.



- For the month ended June 30th, 2026, the favorable Premium Revenue variance of \$11.6 million is primarily due to favorable \$4.9 million Medi-Cal and IHSS volume variance for June 2026 which includes favorable \$6.2 million budgeted Medicare Part A “buy-in” for June 2026 that did not occur, and favorable \$4.9 million retroactive membership for January 2024 through April 2026. This was partially offset by an unfavorable \$900,000 Medicare revenue for June 2026 and \$1.0 million for the May 2026 True-up.

Medical Expense

- For the month ended June 30th, 2026:
 - Actual Medical Expense: \$185.4 million.
 - Budgeted Medical Expense: \$169.8 million.
- For the fiscal YTD ended June 30th, 2026:
 - Actual Medical Expense: \$2.1 billion.
 - Budgeted Medical Expense: \$2.1 billion.



- Reported financial results include medical expense, which contains estimates for Incurred-But-Not-Paid (IBNP) claims. Calculation of monthly IBNP is based on historical trends and claims payment. The Alliance’s IBNP reserves are reviewed by actuarial consultants.
- For June, updates to Fee-For-Service (FFS) increased the estimate for prior period unpaid Medical Expenses by \$2.8 million. Year to date, the estimate for prior years decreased by \$14.0 million (per table below).

Medical Expense - Actual vs. Budget (In Dollars)						
Adjusted to Eliminate the Impact of Prior Period IBNP Estimates						
	Actual			Budget	Variance: Actual Adjusted vs. Budget Favorable/(Unfavorable)	
	<u>Adjusted</u>	<u>Change in IBNP</u>	<u>Reported</u>		<u>\$</u>	<u>%</u>
Capitated Medical Expense	\$210,272,365	\$0	\$210,272,365	\$205,891,087	(\$4,381,278)	-2.1%
Primary Care FFS	41,585,756	11,371,395	52,957,151	57,563,194	15,977,438	27.8%
Specialty Care FFS	98,144,634	2,014,027	100,158,660	100,781,048	2,636,414	2.6%
Outpatient FFS	152,621,248	(121,073)	152,500,175	154,220,671	1,599,424	1.0%
Ancillary FFS	256,738,442	2,910,600	259,649,043	242,489,161	(14,249,281)	-5.9%
Pharmacy FFS	165,722,689	(6,741,225)	158,981,465	133,492,223	(32,230,466)	-24.1%
ER Services FFS	127,725,273	268,339	127,993,611	123,011,622	(4,713,651)	-3.8%
Inpatient Hospital FFS	591,999,588	(14,870,395)	577,129,193	580,612,309	(11,387,279)	-2.0%
Long Term Care & SNF FFS	422,032,672	(8,791,503)	413,241,169	459,758,083	37,725,411	8.2%
Other Benefits & Services	48,388,559	0	48,388,559	53,967,660	5,579,101	10.3%
Net Reinsurance	(357,219)	0	(357,219)	3,772,688	4,129,907	109.5%
Provider Incentive	10,899,099	0	10,899,099	7,859,099	(3,040,000)	-38.7%
	\$2,125,773,105	(\$13,959,836)	\$2,111,813,269	\$2,123,418,845	(\$2,354,260)	-0.1%

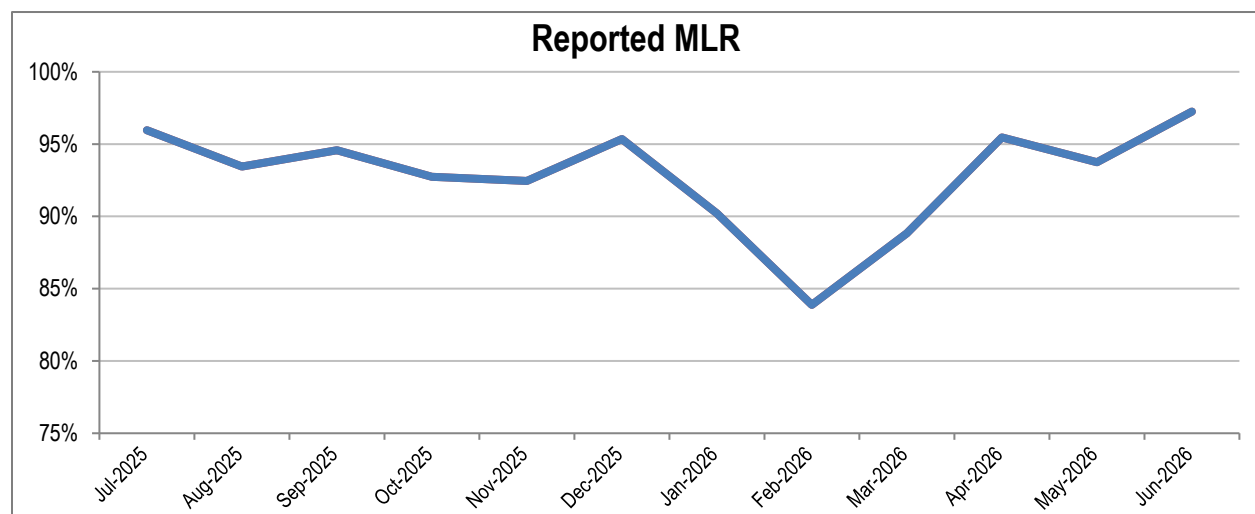
Medical Expense - Actual vs. Budget (Per Member Per Month)						
Adjusted to Eliminate the Impact of Prior Year IBNP Estimates						
	Actual			Budget	Variance: Actual Adjusted vs. Budget Favorable/(Unfavorable)	
	<u>Adjusted</u>	<u>Change in IBNP</u>	<u>Reported</u>		<u>\$</u>	<u>%</u>
Capitated Medical Expense	\$44.44	0.00	\$44.44	\$43.57	(\$0.87)	-2.0%
Primary Care FFS	\$8.79	2.40	\$11.19	\$12.18	\$3.39	27.8%
Specialty Care FFS	\$20.74	0.43	\$21.17	\$21.33	\$0.58	2.7%
Outpatient FFS	\$32.26	(0.03)	\$32.23	\$32.64	\$0.38	1.2%
Ancillary FFS	\$54.26	0.62	\$54.88	\$51.32	(\$2.95)	-5.7%
Pharmacy FFS	\$35.03	(1.42)	\$33.60	\$28.25	(\$6.78)	-24.0%
ER Services FFS	\$27.00	0.06	\$27.05	\$26.03	(\$0.96)	-3.7%
Inpatient Hospital & SNF FFS	\$125.13	(3.14)	\$121.98	\$122.87	(\$2.25)	-1.8%
Long Term Care & SNF FFS	\$89.20	(1.86)	\$87.34	\$97.30	\$8.10	8.3%
Other Benefits & Services	\$10.23	0.00	\$10.23	\$11.42	\$1.19	10.5%
Net Reinsurance	(\$0.08)	0.00	(\$0.08)	\$0.80	\$0.87	109.5%
Provider Incentive	\$2.30	0.00	\$2.30	\$1.66	(\$0.64)	-38.5%
	\$449.30	(\$2.95)	\$446.35	\$449.38	\$0.07	0.0%

- Excluding the impact of prior year estimates for IBNP, year-to-date medical expense variance is \$2.4 million unfavorable to budget. On a PMPM basis, medical expense is neutral to budget. For per-member-per-month expense:
 - Capitated Expense is over budget, primarily driven by unfavorable PCP Capitation FQHC expense.
 - Primary Care Expense is under budget due to TRI reclassifications across all populations except for Group Care and Medicare.

- Specialty Care Expense is under budget, driven by low unit cost and flat utilization.
- Outpatient Expense is under budget due to lower dialysis unit cost and utilization.
- Ancillary Expense is over budget due to higher utilization in the Child and ACA OE aid code categories.
- Pharmacy Expense is over budget, driven by prior period expense related to overpayments made to UCSF last fiscal year and higher unit cost in the current budget period. The offsetting accruals for the recoveries were already made in a prior accounting period.
- Emergency Expense is over budget, driven by higher utilization and unit cost in the SPD with LTC and the Duals with LTC Duals aid codes categories.
- Inpatient Expense is under budget, driven by lower unit cost and utilization in the Adult, Child, and SPD with LTC aid code categories.
- Long Term Care Expense is under budget, driven by lower utilization in the SPD with LTC and Duals with LTC Duals aid code categories.
- Other Benefits & Services is under budget, due to lower-than-expected Employee, Interpreter, Professional Services, Nurseline costs, Community Reinvestment and Relations, Licenses, Subscriptions, Dues and Permits expense.
- Net Reinsurance is under budget because more recoveries were received than expected.
- Provider Incentive is over budget, due to timing and accruals.

Medical Loss Ratio (MLR)

The Medical Loss Ratio (total reported Medical Expense divided by Premium Revenue) was 97.2% for the month and 92.8% for the fiscal year-to-date.



Administrative Expense

- For the month ended June 30th, 2026:
 - Actual Administrative Expense: \$13.6 million.
 - Budgeted Administrative Expense: \$11.2 million.
- For the fiscal YTD ended June 30th, 2026:
 - Actual Administrative Expense: \$130.5 million.
 - Budgeted Administrative Expense: \$132.9 million.

Summary of Administrative Expense (In Dollars)								
For the Month and Fiscal Year-to-Date								
Favorable/(Unfavorable)								
Current Month					Year-to-Date			
Actual	Budget	Variance \$	Variance %		Actual	Budget	Variance \$	Variance %
\$5,837,338	\$6,910,589	\$1,073,251	15.5%	Personnel Expense	\$80,989,913	\$81,316,375	\$326,462	0.4%
93,067	94,156	1,090	1.2%	Medical Benefits Admin Expense	925,284	1,135,912	210,627	18.5%
5,228,231	2,601,044	(2,627,187)	(101.0%)	Purchased & Professional Services	28,866,000	29,609,283	743,283	2.5%
2,392,848	1,596,683	(796,165)	(49.9%)	Other Admin Expense	19,756,169	20,811,675	1,055,506	5.1%
\$13,551,484	\$11,202,472	(\$2,349,012)	(21.0%)	Total Administrative Expense	\$130,537,366	\$132,873,244	\$2,335,879	1.8%

The year-to-date variances include:

- Licenses, Insurance & Fees primarily due to favorable licenses and regulatory penalties, bank fees, insurance and subscriptions.
- Favorable Supplies and Other expenses primarily due to new account: Community Reinvestment Expense, formerly captured under Printing, Postage & Promotions.
- Other Purchases & Fees are favorable primarily due to favorable costs in Supplies, Commissary, Member Incentives and Miscellaneous activities.
- Favorable in Purchased & Professional Services, primarily due to Consultant Fees and Purchased Services, Hardware Purchases, Legal Fees, and Other Expenses.
- Employee Expense is favorable for an accrual for the workforce adjustment.
- Favorable Benefit Administration Expense, primarily for the decreases in Behavioral Health Administration Fees, M3P fees, and Pharmacy Admin Fees.
- Partially offset by unfavorable Building Occupancy costs due to SBITA Amortization.
- Partially offset by unfavorable Provider Interest Fees across lines of business including IHSS and MCAL.
- Partially offset by unfavorable Printing/Postage/Promotions, result of the realignment of Reinvestment Expenses now covered under Other Expense (above) affecting Community Reinvestment now under Supplies and Other Expenses.
- Partially offset by unfavorable Translation Services, Provider Credentialing, IT Software Licenses/Subscriptions, and HMS Recovery Fees.

The Administrative Loss Ratio (ALR) is 7.1% of net revenue for the month and 5.7% of revenue year-to-date. Fiscal year-to-date claims interest expense, due to delayed payment of certain claims, or recalculated interest on previously paid claims is \$4.1 million.

Other Income / (Expense)

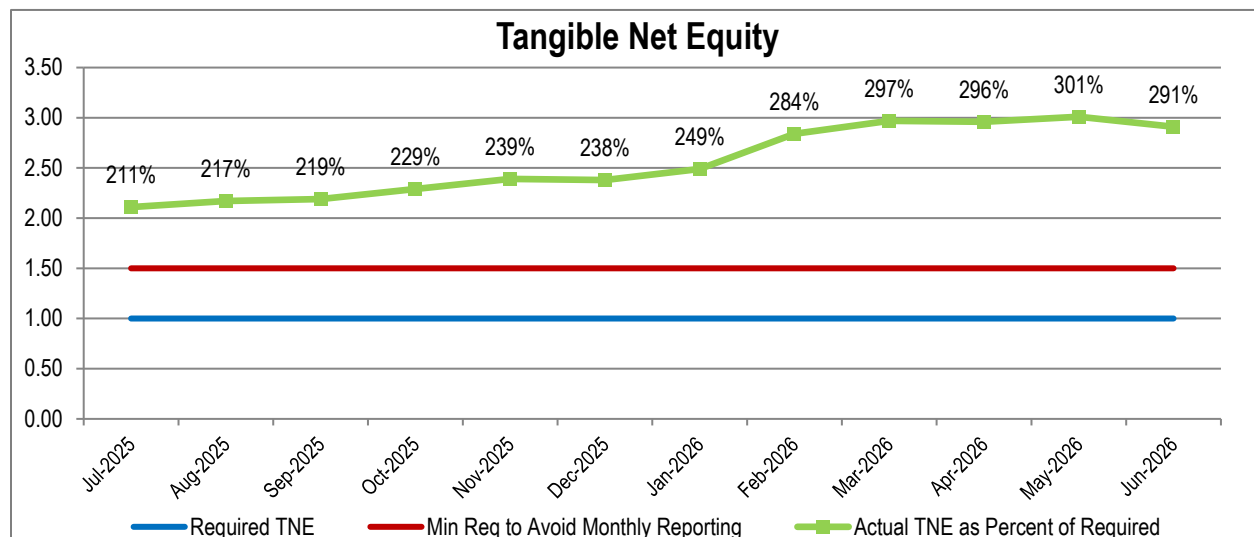
Other Income & Expense is comprised primarily of investment income. Fiscal year-to-date net investments show a gain of \$29.5 million.

Managed Care Organization (MCO) Provider Tax

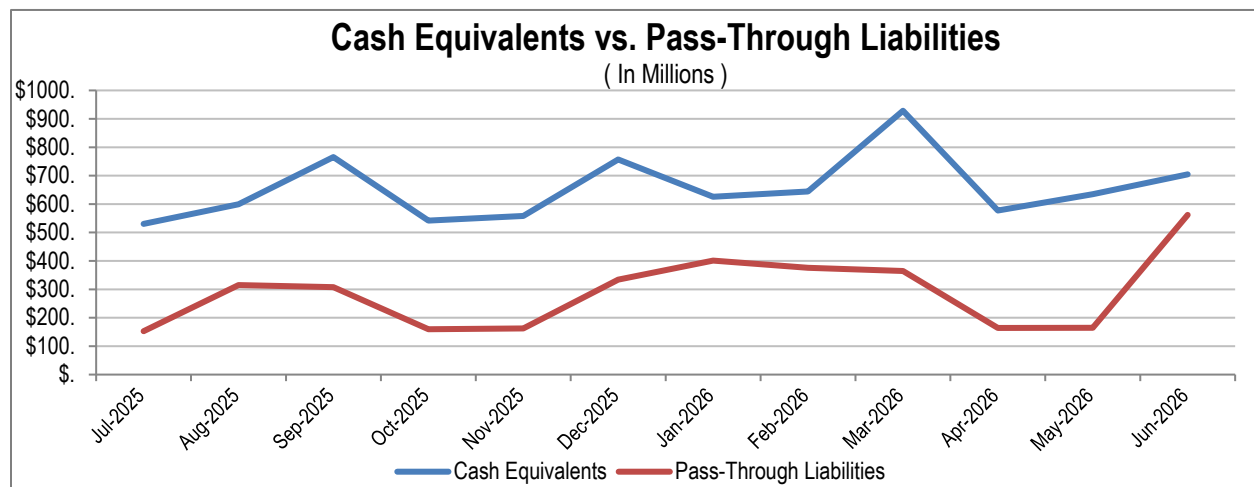
- Revenue:
 - For the month ended June 30th, 2026:
 - Actual: \$62.0 million.
 - Budgeted: \$58.7 million.
 - For the fiscal YTD ended June 30th, 2026:
 - Actual: \$770.7 million.
 - Budgeted: \$751.6 million.
- Expense:
 - For the month ended June 30th, 2026:
 - Actual: \$62.0 million.
 - Budgeted: \$58.7 million.
 - For the fiscal YTD ended June 30th, 2026:
 - Actual: \$770.7 million.
 - Budgeted: \$751.6 million.

Tangible Net Equity (TNE)

- The Department of Managed Health Care (DMHC) monitors the financial stability of health plans to ensure that they can meet their financial obligations to providers. TNE is a calculation of a company's total tangible assets minus total liabilities divided by a percentage of fee-for-service medical expenses. The Alliance exceeds DMHC's required TNE.
 - Required TNE \$79.7 million
 - Actual TNE \$231.7 million
 - Excess TNE \$152.0 million
 - TNE % of Required TNE 291%



- To ensure appropriate liquidity and limit risk, the majority of Alliance financial assets are kept in short-term investments.
- Key Metrics:
 - Cash & Cash Equivalents \$704.6 million
 - Pass-Through Liabilities \$562.0 million



- Uncommitted Cash \$142.6 million
- Working Capital \$183.9 million
- Current Ratio 1.14 (regulatory minimum is 1.00)

Capital Investment

- Fiscal year-to-date capital assets acquired: \$51,000.
- Annual capital budget: \$1.4 million.
- A summary of year-to-date capital asset acquisitions is included in this monthly financial statement package.

Caveats to Financial Statements

- We continue to caveat these financial statements that, due to challenges of projecting medical expense and liabilities based on incomplete claims experience, financial results are subject to revision.
- The full set of financial statements and reports are included in the Board of Governors Report. This is a high-level summary of key components of those statements, which are unaudited.

Finance

Supporting Documents

ALAMEDA ALLIANCE FOR HEALTH
STATEMENT OF REVENUE & EXPENSES
ACTUAL VS. BUDGET
COMBINED BASIS (RESTRICTED & UNRESTRICTED FUNDS)
FOR THE MONTH AND FISCAL YTD ENDED 30 JUNE, 2026

CURRENT MONTH					FISCAL YEAR TO DATE				
Actual	Budget	\$ Variance	% Variance	Account Description	Actual	Budget	\$ Variance	% Variance	
		(Unfavorable)	(Unfavorable)				(Unfavorable)	(Unfavorable)	
MEMBERSHIP									
363,470	363,396	74	0.0%	1. Medi-Cal	4,656,063	4,649,177	6,886	0.1%	
6,350	6,109	241	3.9%	2. GroupCare	73,890	72,794	1,096	1.5%	
253	825	(572)	(69.3%)	3. Medicare SNP	1,302	3,275	(1,973)	(60.2%)	
370,073	370,330	(257)	(0.1%)	3. TOTAL MEMBER MONTHS	4,731,255	4,725,246	6,009	0.1%	
REVENUE									
\$190,647,200	\$179,023,381	\$11,623,819	6.5%	4. Premium Revenue	\$2,275,313,414	\$2,244,154,862	\$31,158,552	1.4%	
\$62,025,972	\$58,710,258	\$3,315,714	5.6%	5. MCO Tax Revenue AB119	\$770,748,265	\$751,648,843	\$19,099,422	2.5%	
\$252,673,172	\$237,733,639	\$14,939,533	6.3%	6. TOTAL REVENUE	\$3,046,061,679	\$2,995,803,705	\$50,257,974	1.7%	
MEDICAL EXPENSES									
Capitated Medical Expenses									
\$16,042,621	\$15,120,556	(\$922,065)	(6.1%)	7. Capitated Medical Expense	\$210,272,365	\$205,891,087	(\$4,381,278)	(2.1%)	
Fee for Service Medical Expenses									
\$57,429,508	\$46,653,463	(\$10,776,045)	(23.1%)	8. Inpatient Hospital Expense	\$577,129,193	\$580,612,309	\$3,483,115	0.6%	
\$3,222,835	\$4,203,261	\$980,426	23.3%	9. Primary Care Physician Expense	\$52,957,151	\$57,563,194	\$4,606,044	8.0%	
\$7,670,748	\$7,587,439	(\$83,310)	(1.1%)	10. Specialty Care Physician Expense	\$100,158,660	\$100,781,048	\$622,387	0.6%	
\$20,871,105	\$19,881,900	(\$989,206)	(5.0%)	11. Ancillary Medical Expense	\$259,649,043	\$242,489,161	(\$17,159,881)	(7.1%)	
\$12,827,542	\$11,361,674	(\$1,465,868)	(12.9%)	12. Outpatient Medical Expense	\$152,500,175	\$154,220,671	\$1,720,497	1.1%	
\$10,239,289	\$9,768,147	(\$471,142)	(4.8%)	13. Emergency Expense	\$127,993,611	\$123,011,622	(\$4,981,990)	(4.1%)	
\$18,790,984	\$11,616,454	(\$7,174,531)	(61.8%)	14. Pharmacy Expense	\$158,981,465	\$133,492,223	(\$25,489,241)	(19.1%)	
\$33,430,487	\$38,096,593	\$4,666,106	12.2%	15. Long Term Care Expense	\$413,241,169	\$459,758,083	\$46,516,914	10.1%	
\$164,482,499	\$149,168,930	(\$15,313,569)	(10.3%)	16. Total Fee for Service Expense	\$1,842,610,466	\$1,851,928,312	\$9,317,846	0.5%	
\$5,195,055	\$4,681,784	(\$513,270)	(11.0%)	17. Other Benefits & Services	\$48,388,559	\$53,967,660	\$5,579,101	10.3%	
(\$608,529)	\$521,684	\$1,130,213	216.6%	18. Reinsurance Expense	(\$357,219)	\$3,772,688	\$4,129,907	109.5%	
\$290,000	\$290,000	\$0	0.0%	19. Risk Pool Distribution	\$10,899,099	\$7,859,099	(\$3,040,000)	(38.7%)	
\$185,401,646	\$169,782,955	(\$15,618,691)	(9.2%)	20. TOTAL MEDICAL EXPENSES	\$2,111,813,269	\$2,123,418,845	\$11,605,575	0.5%	
\$67,271,526	\$67,950,684	(\$679,159)	(1.0%)	21. GROSS MARGIN	\$934,248,410	\$872,384,860	\$61,863,550	7.1%	
ADMINISTRATIVE EXPENSES									
\$5,837,338	\$6,910,589	\$1,073,251	15.5%	22. Personnel Expense	\$80,989,913	\$81,316,375	\$326,462	0.4%	
\$93,067	\$94,156	\$1,090	1.2%	23. Benefits Administration Expense	\$925,284	\$1,135,912	\$210,627	18.5%	
\$5,228,231	\$2,601,044	(\$2,627,187)	(101.0%)	24. Purchased & Professional Services	\$28,866,000	\$29,609,283	\$743,283	2.5%	
\$2,392,848	\$1,596,683	(\$796,165)	(49.9%)	25. Other Administrative Expense	\$19,756,169	\$20,811,675	\$1,055,506	5.1%	
\$13,551,484	\$11,202,472	(\$2,349,012)	(21.0%)	26. TOTAL ADMINISTRATIVE EXPENSES	\$130,537,366	\$132,873,244	\$2,335,879	1.8%	
\$62,025,972	\$58,710,258	(\$3,315,714)	(5.6%)	27. MCO TAX EXPENSES	\$770,748,265	\$751,648,843	(\$19,099,422)	(2.5%)	
(\$8,305,930)	(\$1,962,045)	(\$6,343,884)	(323.3%)	28. NET OPERATING INCOME / (LOSS)	\$32,962,779	(\$12,137,227)	\$45,100,006	371.6%	
OTHER INCOME / EXPENSES									
\$2,250,436	\$2,875,464	(\$625,028)	(21.7%)	29. TOTAL OTHER INCOME / (EXPENSES)	\$29,458,294	\$33,153,115	(\$3,694,821)	(11.1%)	
(\$6,055,493)	\$913,419	(\$6,968,912)	(762.9%)	30. NET SURPLUS (DEFICIT)	\$62,421,073	\$21,015,888	\$41,405,185	197.0%	
97.2%	94.8%	(2.4%)	(2.5%)	31. Medical Loss Ratio	92.8%	94.6%	1.8%	1.9%	
7.1%	6.3%	(0.8%)	(12.7%)	32. Administrative Expense Ratio	5.7%	5.9%	0.2%	3.4%	
(2.4%)	0.4%	(2.8%)	(700.0%)	33. Net Surplus (Deficit) Ratio	2.0%	0.7%	1.3%	185.7%	

**ALAMEDA ALLIANCE FOR HEALTH
BALANCE SHEETS
CURRENT MONTH VS. PRIOR MONTH
FOR THE MONTH AND FISCAL YTD ENDED 30 JUNE, 2026**

	6/30/2026	5/31/2026	Difference	% Difference
CURRENT ASSETS				
Cash and Cash Equivalent				
Cash	\$27,127,394	\$25,186,278	\$1,941,116	7.7%
CNB Short-Term Investment	677,479,552	609,884,182	67,595,369	11.1%
Interest Receivable	3,605,608	3,304,671	300,937	9.1%
Premium Receivables	762,206,941	363,006,778	399,200,163	110.0%
Reinsurance Recovery Receivable	14,712,236	14,290,310	421,926	3.0%
Other Receivables	2,007,267	2,380,452	(373,185)	(15.7%)
Prepaid Expenses	594,892	716,683	(121,791)	(17.0%)
TOTAL CURRENT ASSETS	1,487,733,890	1,018,769,354	468,964,536	46.0%
OTHER ASSETS				
CNB Long-Term Investment	31,751,939	37,486,717	(5,734,779)	(15.3%)
CalPERS Net Pension Asset	(4,224,236)	(6,465,233)	2,240,997	(34.7%)
Deferred Outflow	15,559,551	15,271,214	288,337	1.9%
Restricted Asset-Bank Note	365,889	364,852	1,037	0.3%
GASB 87-Lease Assets (Net)	39,300	42,575	(3,275)	(7.7%)
GASB 96-SBITA Assets (Net)	7,002,940	7,306,844	(303,904)	(4.2%)
TOTAL OTHER ASSETS	50,495,382	54,006,969	(3,511,587)	(6.5%)
PROPERTY AND EQUIPMENT				
Land, Building & Improvements	9,893,508	9,893,508	0	0.0%
Furniture And Equipment	13,400,309	13,400,309	0	0.0%
Leasehold Improvement	902,447	902,447	0	0.0%
Internally Developed Software	14,824,002	14,824,002	0	0.0%
Fixed Assets at Cost	39,020,265	39,020,265	0	0.0%
Less: Accumulated Depreciation	(34,133,653)	(34,077,836)	(55,817)	0.2%
PROPERTY AND EQUIPMENT (NET)	4,886,612	4,942,429	(55,817)	(1.1%)
TOTAL ASSETS	1,543,115,883	1,077,718,752	465,397,131	43.2%
CURRENT LIABILITIES				
Trade Accounts Payable	13,363,668	11,663,872	1,699,796	14.6%
Incurred But Not Reported Claims	315,239,857	310,505,030	4,734,827	1.5%
Other Medical Liabilities	155,925,936	151,725,198	4,200,738	2.8%
Pass-Through Liabilities	561,960,069	164,834,303	397,125,767	240.9%
MCO Tax Liabilities	243,041,912	181,015,941	62,025,972	34.3%
GASB 87 and 96 ST Liabilities	2,741,659	3,041,162	(299,503)	(9.8%)
Payroll Liabilities	11,558,808	11,533,934	24,874	0.2%
TOTAL CURRENT LIABILITIES	1,303,831,910	834,319,439	469,512,471	56.3%
LONG TERM LIABILITIES				
GASB 87 and 96 LT Liabilities	2,399,806	2,403,081	(3,275)	(0.1%)
Deferred Inflow	5,183,734	3,240,306	1,943,428	60.0%
TOTAL LONG TERM LIABILITIES	7,583,539	5,643,386	1,940,153	34.4%
TOTAL LIABILITIES	1,311,415,449	839,962,825	471,452,624	56.1%
NET WORTH				
Contributed Capital	840,233	840,233	0	0.0%
Restricted & Unrestricted Funds	168,439,128	168,439,128	0	0.0%
Year-To-Date Net Surplus (Deficit)	62,421,073	68,476,567	(6,055,493)	(8.8%)
TOTAL NET WORTH	231,700,434	237,755,927	(6,055,493)	(2.5%)
TOTAL LIABILITIES AND NET WORTH	1,543,115,884	1,077,718,752	465,397,131	43.2%
Supplemental Information				
Cash Equivalents	704,606,946	635,070,460	69,536,486	10.9%
Pass-Through	561,960,069	164,834,303	397,125,767	240.9%
Uncommitted Cash	142,646,877	470,236,158	(327,589,281)	(69.7%)
Working Capital	183,901,980	184,449,916	(547,936)	(0.3%)
Current Ratio	114.1%	122.1%	(8.0%)	(6.6%)

**ALAMEDA ALLIANCE FOR HEALTH
CASH FLOW STATEMENT
FOR THE MONTH AND FISCAL YTD ENDED**

June 30, 2026

	MONTH	3 MONTHS	6 MONTHS	YTD
CASH FLOWS FROM OPERATING ACTIVITIES				
Commercial Premium Cash Flows				
Commercial Premium Revenue	\$3,467,171	\$10,356,685	\$20,507,658	\$40,356,148
GroupCare Receivable	1,640	552	7,539	2,121
Total	3,468,811	10,357,237	20,515,197	40,358,269
Medicare Premiums				
Medicare Premiums	500,554	1,273,740	2,523,494	2,523,494
Deferred Premium Revenue	0	0	0	0
Medicare Receivable	2,172	44,654	(16,686)	(16,686)
Total	502,726	1,318,394	2,506,808	2,506,808
Medi-Cal Premium Cash Flows				
Medi-Cal Revenue	248,705,447	739,337,758	1,500,921,352	3,003,182,036
Premium Receivable	(399,203,973)	(392,054,893)	(290,439,649)	(263,919,705)
Total	(150,498,526)	347,282,865	1,210,481,703	2,739,262,331
Investment & Other Income Cash Flows				
Other Revenues	292,058	(60,786)	493,776	957,686
Interest Income	1,973,777	7,960,377	14,542,093	28,631,907
Interest Receivable	(300,937)	(1,014,538)	481,608	(18,650)
Total	1,964,898	6,885,053	15,517,477	29,570,943
Medical & Hospital Cash Flows				
Total Medical Expenses	(185,401,643)	(537,902,084)	(1,044,835,527)	(2,111,813,268)
Other Health Care Receivables	(54,084)	(2,206,873)	(1,380,413)	(6,539,843)
Capitation Payable	-	-	-	-
IBNP Payable	4,734,827	(28,239,596)	(71,224,864)	(96,877,438)
Other Medical Payable	401,036,505	204,320,151	244,393,159	441,192,442
Risk Share Payable	290,000	870,000	5,240,000	6,290,856
New Health Program Payable	-	-	-	-
Total	220,605,605	(363,158,402)	(867,807,645)	(1,767,747,251)
Administrative Cash Flows				
Total Administrative Expenses	(13,566,884)	(37,406,560)	(71,575,421)	(130,668,670)
Prepaid Expenses	121,790	283,718	472,591	122,919
Other Receivables	5,343	7,922	11,581	1,466
CalPERS Pension	(2,529,334)	(2,529,334)	(2,529,334)	(2,529,334)
Trade Accounts Payable	1,699,797	1,608,279	2,969,877	1,846,745
Payroll Liabilities	1,968,303	3,205,430	4,954,015	4,138,321
GASB Assets and Liabilities	4,401	345,089	(474,390)	171,376
Depreciation Expense	55,817	181,215	368,872	741,060
Total	(12,240,767)	(34,304,241)	(65,802,209)	(126,176,117)
MCO Tax AB119 Cash Flows				
MCO Tax Expense AB119	(62,025,972)	(187,753,413)	(382,490,007)	(770,748,265)
MCO Tax Liabilities	62,025,972	(621,587)	5,740,007	17,223,509
Total	0	(188,375,000)	(376,750,000)	(753,524,756)
Net Cash Flows from Operating Activities	63,802,747	(219,994,094)	(61,338,669)	164,250,227

ALAMEDA ALLIANCE FOR HEALTH
CASH FLOW STATEMENT
FOR THE MONTH AND FISCAL YTD ENDED

June 30, 2026

	MONTH	3 MONTHS	6 MONTHS	YTD
CASH FLOWS FROM INVESTING ACTIVITIES				
Investment Cash Flows				
Long Term Investments	5,734,775	(3,817,939)	9,090,202	7,403,430
Total	5,734,775	(3,817,939)	9,090,202	7,403,430
Restricted Cash & Other Asset Cash Flows				
Restricted Assets-Treasury Account	(1,037)	(3,068)	(6,045)	(12,023)
Total	(1,037)	(3,068)	(6,045)	(12,023)
Fixed Asset Cash Flows				
Fixed Asset Acquisitions	-	-	(26,407)	(50,860)
Depreciation expense				
Change in A/D				
Purchases of Property and Equipment	-	-	(26,407)	(50,860)
Net Cash Flows from Investing Activities	5,733,738	(3,821,007)	9,057,750	7,340,547
Financing Cash Flows				
Subordinated Debt Proceeds	-	-	-	-
Net Change in Cash	69,536,485	(223,815,101)	(52,280,919)	171,590,774
Rounding	-	-	-	-
Cash @ Beginning of Period	635,070,460	928,422,046	756,887,864	533,016,171
Cash @ End of Period	\$704,606,945	\$704,606,945	\$704,606,945	\$704,606,945
Variance	-	-	-	-

**ALAMEDA ALLIANCE FOR HEALTH
CASH FLOW STATEMENT
FOR THE MONTH AND FISCAL YTD ENDED**

June 30, 2026

	MONTH	3 MONTHS	6 MONTHS	YTD
NET INCOME RECONCILIATION				
Net Income / (Loss)	(\$6,055,492)	(\$4,194,284)	\$40,087,418	\$62,421,068
Add back: Depreciation & Amortization	55,817	181,215	368,872	741,060
Receivables				
Premiums Receivable	(399,201,801)	(392,010,239)	(290,456,335)	(263,936,391)
Interest Receivable	(300,937)	(1,014,538)	481,608	(18,650)
Other Health Care Receivables	(54,084)	(2,206,873)	(1,380,413)	(6,539,843)
Other Receivables	5,343	7,922	11,581	1,466
GroupCare Receivable	1,640	552	7,539	2,121
Total	(399,549,839)	(395,223,176)	(291,336,020)	(270,491,297)
Prepaid Expenses	121,790	283,718	472,591	122,919
Trade Payables	1,699,797	1,608,279	2,969,877	1,846,745
Claims Payable and Shared Risk Pool				
IBNP Payable	4,734,827	(28,239,596)	(71,224,864)	(96,877,438)
Capitation Payable & Other Medical Payable	401,036,505	204,320,151	244,393,159	441,192,442
Risk Share Payable	290,000.00	870,000.00	5,240,000	6,290,856
Claims Payable				
Total	406,061,332	176,950,555	178,408,295	350,605,860
Unearned Revenue				
Deferred Premium Revenue				
Deferred Revenue - IHSS				
Deferred Revenue - Medicare (DSNP)	0	0	0	0
Total	-	-	-	-
Other Liabilities				
CalPERS Pension	(2,529,334.00)	(2,529,334.00)	(2,529,334.00)	(2,529,334.00)
Payroll Liabilities	1,968,303	3,205,431	4,954,015	4,138,321
GASB Assets and Liabilities	4,401	345,089	(474,390)	171,376
New Health Program	-	-	-	-
MCO Tax Liabilities	62,025,972	(621,587)	5,740,007	17,223,509
Total	61,469,342	399,599	7,690,298	19,003,872
Rounding	-	-	-	-
Cash Flows from Operating Activities	63,802,747	(219,994,094)	(61,338,669)	164,250,227
Variance	-	-	-	-

**ALAMEDA ALLIANCE FOR HEALTH
CASH FLOW STATEMENT
FOR THE MONTH AND FISCAL YTD ENDED**

June 30, 2026

	MONTH	3 MONTHS	6 MONTHS	YTD
<u>CASH FLOW STATEMENT:</u>				
Cash Flows from Operating Activities:				
Cash Received				
Capitation Received from State of CA	(\$150,498,526)	\$347,282,865	\$1,210,481,703	\$2,739,262,331
Medicare Revenue	\$502,726	\$1,318,394	\$2,506,808	\$2,506,808
GroupCare Premium Revenue	3,468,811	10,357,237	20,515,197	40,358,269
Other Income	292,058	(60,786)	493,776	957,686
Interest Income	1,672,840	6,945,839	15,023,701	28,613,257
Less Cash Paid				
Medical Expenses	220,605,605	(363,158,402)	(867,807,645)	(1,767,747,251)
Vendor & Employee Expenses	(12,240,767)	(34,304,241)	(65,802,209)	(126,176,117)
MCO Tax Expense AB119	0	(188,375,000)	(376,750,000)	(753,524,756)
Net Cash Flows from Operating Activities	63,802,747	(219,994,094)	(61,338,669)	164,250,227
Cash Flows from Investing Activities:				
Long Term Investments	5,734,775	(3,817,939)	9,090,202	7,403,430
Restricted Assets-Treasury Account	(1,037)	(3,068)	(6,045)	(12,023)
Purchases of Property and Equipment	0	0	(26,407)	(50,860)
Net Cash Flows from Investing Activities	5,733,738	(3,821,007)	9,057,750	7,340,547
Net Change in Cash	69,536,485	(223,815,101)	(52,280,919)	171,590,774
Rounding	-	-	-	-
Cash @ Beginning of Period	635,070,460	928,422,046	756,887,864	533,016,171
Cash @ End of Period	\$704,606,945	\$704,606,945	\$704,606,945	\$704,606,945
Variance	\$0	-	-	-
<u>RECONCILIATION OF NET INCOME TO NET CASH FLOW FROM OPERATING ACTIVITIES:</u>				
Net Income / (Loss)	(\$6,055,492)	(\$4,194,283)	\$40,087,417	\$62,421,068
Add Back: Depreciation	55,817	181,215	368,872	741,060
Net Change in Operating Assets & Liabilities				
Premium & Other Receivables	(399,549,839)	(395,223,176)	(291,336,020)	(270,491,297)
Prepaid Expenses	121,790	283,717	472,592	122,919
Trade Payables	1,699,797	1,608,279	2,969,877	1,846,745
Claims Payable, IBNP and Risk Sharing	406,061,332	176,950,555	178,408,295	350,605,860
Deferred Revenue- Medicare (DSNP)	0	0	0	0
Other Liabilities	61,469,342	399,599	7,690,298	19,003,872
Total	63,802,747	(219,994,094)	(61,338,669)	164,250,227
Rounding	-	-	-	-
Cash Flows from Operating Activities	\$63,802,747	(\$219,994,094)	(\$61,338,669)	\$164,250,227
Variance	\$0	-	-	-

ALAMEDA ALLIANCE FOR HEALTH
OPERATING STATEMENT BY CATEGORY OF AID

GAAP BASIS
FOR THE MONTH OF JUNE 2026

	Medi-Cal Child	Medi-Cal Adult	Medi-Cal ACA OE	Medi-Cal SPD with LTC	Medi-Cal Duals with LTC	Medi-Cal Total	Group Care	Medicare	Grand Total
Enrollments/Member Months	103,343	52,592	132,315	27,337	47,883	363,470	6,350	253	370,073
Revenue	\$34,333,538	\$32,179,176	\$86,563,422	\$51,221,571	\$44,407,741	\$248,705,447	\$3,467,171	\$500,553	\$252,673,172
Medical Expense	\$15,395,121	\$21,932,493	\$67,829,667	\$43,447,223	\$32,438,032	\$181,042,535	\$3,754,764	\$604,346	\$185,401,646
Gross Margin	\$18,938,417	\$10,246,683	\$18,733,755	\$7,774,348	\$11,969,709	\$67,662,912	(\$287,593)	(\$103,793)	\$67,271,526
Administrative Expense	\$653,060	\$1,421,649	\$4,743,306	\$3,543,601	\$2,157,251	\$12,518,867	\$272,332	\$760,285	\$13,551,484
MCO Tax Expense	\$17,602,767	\$8,882,369	\$22,404,946	\$4,825,983	\$8,309,907	\$62,025,972	\$0	\$0	\$62,025,972
Operating Income / (Expense)	\$682,591	(\$57,334)	(\$8,414,497)	(\$595,236)	\$1,502,551	(\$6,881,926)	(\$559,925)	(\$864,078)	(\$8,305,930)
Other Income / (Expense)	\$109,034	\$259,312	\$738,950	\$684,259	\$420,994	\$2,212,549	\$33,425	\$4,462	\$2,250,436
Net Income / (Loss)	\$791,625	\$201,978	(\$7,675,547)	\$89,023	\$1,923,545	(\$4,669,377)	(\$526,500)	(\$859,616)	(\$6,055,493)
PMPM Metrics:									
Revenue PMPM	\$332.23	\$611.86	\$654.22	\$1,873.71	\$927.42	\$684.25	\$546.01	\$1,978.47	\$682.77
Medical Expense PMPM	\$148.97	\$417.03	\$512.64	\$1,589.32	\$677.44	\$498.09	\$591.30	\$2,388.72	\$500.99
Gross Margin PMPM	\$183.26	\$194.83	\$141.58	\$284.39	\$249.98	\$186.16	(\$45.29)	(\$410.25)	\$181.78
Administrative Expense PMPM	\$6.32	\$27.03	\$35.85	\$129.63	\$45.05	\$34.44	\$42.89	\$3,005.08	\$36.62
MCO Tax Expense PMPM	\$170.33	\$168.89	\$169.33	\$176.54	\$173.55	\$170.65	\$0.00	\$0.00	\$167.60
Operating Income / (Expense) PMPM	\$6.61	(\$1.09)	(\$63.59)	(\$21.77)	\$31.38	(\$18.93)	(\$88.18)	(\$3,415.33)	(\$22.44)
Other Income / (Expense) PMPM	\$1.06	\$4.93	\$5.58	\$25.03	\$8.79	\$6.09	\$5.26	\$17.64	\$6.08
Net Income / (Loss) PMPM	\$7.66	\$3.84	(\$58.01)	\$3.26	\$40.17	(\$12.85)	(\$82.91)	(\$3,397.69)	(\$16.36)
Ratio:									
Medical Loss Ratio	92.0%	94.1%	105.7%	93.6%	89.9%	97.0%	108.3%	120.7%	97.2%
Administrative Expense Ratio	3.9%	6.1%	7.4%	7.6%	6.0%	6.7%	7.9%	151.9%	7.1%
Net Income Ratio	2.3%	0.6%	-8.9%	0.2%	4.3%	-1.9%	-15.2%	-171.7%	-2.4%

ALAMEDA ALLIANCE FOR HEALTH
OPERATING STATEMENT BY CATEGORY OF AID

GAAP BASIS
FOR THE FISCAL YEAR TO DATE JUNE 2026

	Medi-Cal Child	Medi-Cal Adult	Medi-Cal ACA OE	Medi-Cal SPD with LTC	Medi-Cal Duals with LTC	Medi-Cal Total	Group Care	Medicare	Grand Total
Enrollments/Member Months	1,279,251	693,728	1,750,128	347,416	585,540	4,656,063	73,890	1,302	4,731,255
Revenue	\$419,583,815	\$380,807,658	\$1,085,936,901	\$596,857,269	\$519,996,394	\$3,003,182,037	\$40,356,148	\$2,523,494	\$3,046,061,679
Medical Expense	\$171,951,447	\$246,015,654	\$735,472,123	\$490,060,214	\$421,763,392	\$2,065,262,829	\$42,865,233	\$3,685,207	\$2,111,813,269
Gross Margin	\$247,632,368	\$134,792,004	\$350,464,778	\$106,797,055	\$98,233,002	\$937,919,208	(\$2,509,085)	(\$1,161,713)	\$934,248,410
Administrative Expense	\$6,296,985	\$13,905,603	\$41,800,828	\$34,641,001	\$21,405,958	\$118,050,374	\$2,582,852	\$9,904,140	\$130,537,366
MCO Tax Expense	\$212,016,400	\$114,450,825	\$288,278,331	\$58,303,797	\$97,698,912	\$770,748,265	\$0	\$0	\$770,748,265
Operating Income / (Expense)	\$29,318,984	\$6,435,576	\$20,385,619	\$13,852,257	(\$20,871,868)	\$49,120,569	(\$5,091,937)	(\$11,065,853)	\$32,962,779
Other Income / (Expense)	\$1,430,245	\$3,400,149	\$9,689,258	\$8,969,381	\$5,520,895	\$29,009,927	\$438,411	\$9,955	\$29,458,294
Net Income / (Loss)	\$30,749,229	\$9,835,726	\$30,074,877	\$22,821,638	(\$15,350,973)	\$78,130,497	(\$4,653,526)	(\$11,055,897)	\$62,421,073
PMPM Metrics:									
Revenue PMPM	\$327.99	\$548.93	\$620.49	\$1,717.99	\$888.06	\$645.00	\$546.17	\$1,938.17	\$643.82
Medical Expense PMPM	\$134.42	\$354.63	\$420.24	\$1,410.59	\$720.30	\$443.56	\$580.12	\$2,830.42	\$446.35
Gross Margin PMPM	\$193.58	\$194.30	\$200.25	\$307.40	\$167.76	\$201.44	(\$33.96)	(\$892.25)	\$197.46
Administrative Expense PMPM	\$4.92	\$20.04	\$23.88	\$99.71	\$36.56	\$25.35	\$34.96	\$7,606.87	\$27.59
MCO Tax Expense PMPM	\$165.73	\$164.98	\$164.72	\$167.82	\$166.85	\$165.54	\$0.00	\$0.00	\$162.91
Operating Income / (Expense) PMPM	\$22.92	\$9.28	\$11.65	\$39.87	(\$35.65)	\$10.55	(\$68.91)	(\$8,499.12)	\$6.97
Other Income / (Expense) PMPM	\$1.12	\$4.90	\$5.54	\$25.82	\$9.43	\$6.23	\$5.93	\$7.65	\$6.23
Net Income / (Loss) PMPM	\$24.04	\$14.18	\$17.18	\$65.69	(\$26.22)	\$16.78	(\$62.98)	(\$8,491.47)	\$13.19
Ratio:									
Medical Loss Ratio	82.8%	92.4%	92.2%	91.0%	99.9%	92.5%	106.2%	146.0%	92.8%
Administrative Expense Ratio	3.0%	5.2%	5.2%	6.4%	5.1%	5.3%	6.4%	392.5%	5.7%
Net Income Ratio	7.3%	2.6%	2.8%	3.8%	-3.0%	2.6%	-11.5%	-438.1%	2.0%

ALAMEDA ALLIANCE FOR HEALTH
ADMINISTRATIVE EXPENSE DETAIL
ACTUAL VS. BUDGET
FOR THE MONTH AND FISCAL YTD ENDED 30 June, 2026

CURRENT MONTH				Account Description	FISCAL YEAR TO DATE			
Actual	Budget	\$ Variance (Unfavorable)	% Variance (Unfavorable)		Actual	Budget	\$ Variance (Unfavorable)	% Variance (Unfavorable)
ADMINISTRATIVE EXPENSES SUMMARY (ADMIN. DEPT. ONLY)								
\$5,837,338	\$6,910,589	\$1,073,251	15.5%	Personnel Expenses	\$80,989,913	\$81,316,375	\$326,462	0.4%
\$93,067	\$94,156	\$1,090	1.2%	Benefits Administration Expense	\$925,284	\$1,135,912	\$210,627	18.5%
\$5,228,231	\$2,601,044	(\$2,627,187)	(101.0%)	Purchased & Professional Services	\$28,866,000	\$29,609,283	\$743,283	2.5%
\$452,849	\$498,744	\$45,895	9.2%	Occupancy	\$5,979,526	\$5,858,977	(\$120,549)	(2.1%)
(\$75,564)	\$154,102	\$229,666	149.0%	Printing Postage & Promotion	\$3,507,664	(\$40,941)	(\$3,548,605)	8,667.6%
\$106,556	\$382,025	\$275,469	72.1%	Licenses Insurance & Fees	\$2,908,232	\$5,629,031	\$2,720,799	48.3%
\$1,909,007	\$561,812	(\$1,347,195)	(239.8%)	Other Administrative Expense	\$7,360,747	\$9,364,609	\$2,003,862	21.4%
\$7,714,145	\$4,291,883	(\$3,422,262)	(79.7%)	Total Other Administrative Expenses (excludes Personnel Expenses)	\$49,547,453	\$51,556,869	\$2,009,416	3.9%
\$13,551,484	\$11,202,472	(\$2,349,012)	(21.0%)	Total Administrative Expenses	\$130,537,366	\$132,873,244	\$2,335,879	1.8%

ALAMEDA ALLIANCE FOR HEALTH
ADMINISTRATIVE EXPENSE DETAIL
ACTUAL VS. BUDGET
FOR THE MONTH AND FISCAL YTD ENDED 30 June, 2026

CURRENT MONTH					FISCAL YEAR TO DATE			
Actual	Budget	\$ Variance (Unfavorable)	% Variance (Unfavorable)	Account Description	Actual	Budget	\$ Variance (Unfavorable)	% Variance (Unfavorable)
3,025,537	4,411,196	1,385,659	31.4%	Salaries & Wages	52,611,703	51,123,606	(1,488,097)	(2.9%)
374,409	365,575	(8,834)	(2.4%)	Paid Time Off	4,944,245	4,971,411	27,166	0.5%
450	63,130	62,680	99.3%	Compensated Incentives	8,401	377,454	369,053	97.8%
0	0	0	0.0%	Severance	431,031	400,000	(31,031)	(7.8%)
71,657	59,979	(11,678)	(19.5%)	Payroll Taxes	984,063	1,104,633	120,570	10.9%
20,829	47,845	27,016	56.5%	Overtime	729,104	698,600	(30,503)	(4.4%)
5,368	0	(5,368)	0.0%	Commission Pay	29,113	0	(29,113)	0.0%
722,721	317,986	(404,735)	(127.3%)	CalPERS ER Match	4,711,690	4,206,804	(504,886)	(12.0%)
1,218,826	1,256,073	37,248	3.0%	Employee Benefits	13,967,222	14,541,599	574,377	3.9%
336	0	(336)	0.0%	Personal Floating Holiday	211,827	218,795	6,968	3.2%
19,416	48,500	29,084	60.0%	Language Pay	263,208	454,522	191,314	42.1%
5,270	0	(5,270)	0.0%	Med Ins Opted Out Stipend	40,770	12,100	(28,670)	(236.9%)
145,674	0	(145,674)	0.0%	Sick Leave	946,169	77,895	(868,274)	(1,114.7%)
1,817	34,407	32,590	94.7%	Compensated Employee Relations	1,771	267,238	265,467	99.3%
21,360	26,240	4,880	18.6%	Work from Home Stipend	264,150	288,000	23,850	8.3%
2,073	4,006	1,933	48.2%	Mileage, Parking & Local Travel	17,542	39,758	22,216	55.9%
8,168	22,120	13,952	63.1%	Travel & Lodging	48,642	239,149	190,507	79.7%
158,787	126,296	(32,491)	(25.7%)	Temporary Help Services	541,134	1,192,871	651,737	54.6%
28,420	48,168	19,748	41.0%	Staff Development/Training	178,750	484,067	305,317	63.1%
6,218	79,067	72,849	92.1%	Staff Recruitment/Advertisement	59,381	617,874	558,493	90.4%
5,837,338	6,910,589	1,073,251	15.5%	Personnel Expense	80,989,913	81,316,375	326,462	0.4%
41,221	35,626	(5,595)	(15.7%)	Pharmacy Administrative Fees	400,795	356,171	(44,625)	(12.5%)
0	0	0	0.0%	Behavioral Hlth Administration	(236,422)	0	236,422	0.0%
0	10,000	10,000	100.0%	M3P Admin Fees	115,000	165,000	50,000	30.3%
3,945	495	(3,450)	(697.0%)	OTC Administrative	33,740	1,965	(31,775)	(1,617.0%)
292	0	(292)	0.0%	Capitation Admin Fees	747	0	(747)	0.0%
47,609	48,036	427	0.9%	Telemedicine Admin. Fees	611,424	612,776	1,352	0.2%
93,067	94,156	1,090	1.2%	Benefits Administration Expense	925,284	1,135,912	210,627	18.5%
1,487,307	617,834	(869,473)	(140.7%)	Consultant Fees - Non Medical	7,518,034	8,539,317	1,021,283	12.0%
353,154	519,509	166,355	32.0%	Computer Support Services	4,750,454	5,457,063	706,609	12.9%
0	11,750	11,750	100.0%	Audit Fees	98,046	160,455	62,409	38.9%
0	0	0	0.0%	Consultant Fees - Medical	17,593	117,593	100,000	85.0%
909,782	372,682	(537,100)	(144.1%)	Other Purchased Services	3,892,121	3,675,414	(216,707)	(5.9%)
1,555	1,879	324	17.3%	Maint.&Repair-Office Equipment	1,555	15,032	13,477	89.7%
49,126	62,267	13,141	21.1%	Legal Fees	519,847	697,107	177,260	25.4%
(34)	0	34	0.0%	Member Health Education	(59)	(17)	42	(250.0%)
66,400	26,000	(40,400)	(155.4%)	Translation Services	643,279	455,523	(187,756)	(41.2%)
607,374	151,900	(455,474)	(299.9%)	Medical Refund Recovery Fees	2,585,054	2,041,350	(543,704)	(26.6%)
1,540,731	721,752	(818,979)	(113.5%)	Software - IT Licenses & Subsc	7,725,350	7,214,498	(510,852)	(7.1%)
76,109	55,071	(21,038)	(38.2%)	Hardware (Non-Capital)	377,467	735,815	358,348	48.7%
136,728	60,400	(76,328)	(126.4%)	Provider Credentialing	737,260	500,133	(237,127)	(47.4%)
5,228,231	2,601,044	(2,627,187)	(101.0%)	Purchased & Professional Services	28,866,000	29,609,283	743,283	2.5%
55,817	77,578	21,761	28.1%	Depreciation	741,060	839,009	97,949	11.7%
352	9,235	8,883	96.2%	Lease Rented Office Equipment	54,605	112,530	57,925	51.5%
(3,961)	19,015	22,976	120.8%	Utilities	190,283	224,813	34,530	15.4%
39,879	108,156	68,277	63.1%	Telephone	1,023,135	1,241,264	218,130	17.6%
56,857	34,760	(22,097)	(63.6%)	Building Maintenance	271,173	315,207	44,034	14.0%

ALAMEDA ALLIANCE FOR HEALTH
ADMINISTRATIVE EXPENSE DETAIL
ACTUAL VS. BUDGET
FOR THE MONTH AND FISCAL YTD ENDED 30 June, 2026

CURRENT MONTH					FISCAL YEAR TO DATE				
Actual	Budget	\$ Variance (Unfavorable)	% Variance (Unfavorable)	Account Description	Actual	Budget	\$ Variance (Unfavorable)	% Variance (Unfavorable)	
303,904	250,000	(53,904)	(21.6%)	GASB96 SBITA Amort. Expense	3,699,271	3,126,154	(573,117)	(18.3%)	
452,849	498,744	45,895	9.2%	Occupancy	5,979,526	5,858,977	(120,549)	(2.1%)	
(42,800)	39,560	82,360	208.2%	Postage	974,007	1,063,162	89,155	8.4%	
7,948	5,700	(2,248)	(39.4%)	Design & Layout	99,219	90,142	(9,077)	(10.1%)	
(105,938)	49,843	155,781	312.5%	Printing Services	1,748,173	1,569,466	(178,707)	(11.4%)	
23,405	15,600	(7,805)	(50.0%)	Mailing Services	326,033	138,265	(187,768)	(135.8%)	
24,144	19,204	(4,940)	(25.7%)	Courier/Delivery Service	100,898	148,789	47,891	32.2%	
0	2,345	2,345	100.0%	Pre-Printed Materials & Public	1,470	12,760	11,290	88.5%	
0	0	0	0.0%	Promotional Products	34,683	35,000	317	0.9%	
0	150	150	100.0%	Promotional Services	358	6,558	6,200	94.5%	
17,678	21,700	4,022	18.5%	Community Relations	222,824	(3,105,082)	(3,327,906)	107.2%	
(75,564)	154,102	229,666	149.0%	Printing Postage & Promotion	3,507,664	(40,941)	(3,548,605)	8,667.6%	
0	75,000	75,000	100.0%	Regulatory Penalties	0	300,000	300,000	100.0%	
36,558	45,500	8,942	19.7%	Bank Fees	466,597	532,638	66,041	12.4%	
0	200	200	100.0%	Insurance Premium	1,143,841	1,140,179	(3,662)	(0.3%)	
24,299	251,002	226,703	90.3%	License,Permits, & Fee - NonIT	637,966	2,761,128	2,123,162	76.9%	
45,700	10,324	(35,376)	(342.7%)	Subscriptions and Dues - NonIT	659,828	895,085	235,258	26.3%	
106,556	382,025	275,469	72.1%	License Insurance & Fees	2,908,232	5,629,031	2,720,799	48.3%	
3,233	5,885	2,652	45.1%	Office and Other Supplies	45,598	60,031	14,433	24.0%	
0	1,000	1,000	100.0%	Furniture & Equipment	0	7,000	7,000	100.0%	
5,703	41,157	35,454	86.1%	Ergonomic Supplies	99,480	295,355	195,875	66.3%	
11,862	12,880	1,018	7.9%	Meals and Entertainment	165,291	201,832	36,541	18.1%	
0	0	0	0.0%	Miscellaneous	(865,606)	(245,248)	620,358	(253.0%)	
4,400	3,125	(1,275)	(40.8%)	Member Incentive	8,150	25,000	16,850	67.4%	
1,687,146	164,432	(1,522,714)	(926.0%)	Provider Interest (All Depts)	4,109,834	2,250,713	(1,859,120)	(82.6%)	
196,663	333,333	136,670	41.0%	Community Reinvestment Expense	3,798,000	6,769,926	2,971,926	43.9%	
1,909,007	561,812	(1,347,195)	(239.8%)	Other Administrative Expense	7,360,747	9,364,609	2,003,862	21.4%	
7,714,145	4,291,883	(3,422,262)	(79.7%)	Total Other Administrative ExpenseS (excludes Personnel Expenses)	49,547,453	51,556,869	2,009,416	3.9%	
13,551,484	11,202,472	(2,349,012)	(21.0%)	TOTAL ADMINISTRATIVE EXPENSES	130,537,366	132,873,244	2,335,879	1.8%	

ALAMEDA ALLIANCE FOR HEALTH
CAPITAL SPENDING INCLUDING CONSTRUCTION-IN-PROCESS
ACTUAL VS. BUDGET
FOR THE FISCAL YEAR-TO-DATE ENDED JUNE 30, 2026

	Project ID	Prior YTD Acquisitions	Current Month Acquisitions	Fiscal YTD Acquisitions	Capital Budget Total	\$ Variance Fav/(Unf.)
1. Hardware:						
Cisco Routers	IT-FY26-01	\$ -	\$ -	\$ -	\$ 45,000	\$ 45,000
Firewall AAH Location	IT-FY26-02	\$ -	\$ -	\$ -	\$ 110,000	\$ 110,000
Firewall Roseville Location	IT-FY26-03	\$ -	\$ -	\$ -	\$ 110,000	\$ 110,000
VPN Device	IT-FY26-04	\$ -	\$ -	\$ -	\$ 115,000	\$ 115,000
CISCO UCS Blades	IT-FY26-05	\$ -	\$ -	\$ -	\$ 300,000	\$ 300,000
CISCO UCS Blades	IT-FY26-05	\$ -	\$ -	\$ -	\$ 275,000	\$ 275,000
Pure Storage	IT-FY26-06	\$ -	\$ -	\$ -	\$ 150,000	\$ 150,000
Teams Meeting Hardware	IT-FY26-07	\$ -	\$ -	\$ -	\$ 100,000	\$ 100,000
Network Cabeling and WIFI Access	IT-FY26-08	\$ -	\$ -	\$ -	\$ 40,000	\$ 40,000
Hardware Subtotal		\$ -	\$ -	\$ -	\$ 1,245,000	\$ 1,245,000
3. Building Improvement:						
1240 Exterior lighting update	FA-FY26-01	\$ -	\$ -	\$ -	\$ 30,000	\$ 30,000
1240 Secured Fencing for Warehouse	FA-FY26-02	\$ 19,727	\$ -	\$ 19,727	\$ 30,000	\$ 10,273
1240 Heating/Cooling HVAC Units upgrades	FA-FY26-03	\$ -	\$ -	\$ -	\$ 10,000	\$ 10,000
1240 Heating/Cooling HVAC Units upgrades	FA-FY26-03	\$ -	\$ -	\$ -	\$ 5,000	\$ 5,000
1240 Heating/Cooling HVAC Units upgrades	FA-FY26-03	\$ -	\$ -	\$ -	\$ 10,000	\$ 10,000
1240 Exterior Landscaping	FA-FY26-04	\$ 1,133	\$ -	\$ 1,133	\$ 6,500	\$ 5,367
1240 Exterior Landscaping	FA-FY26-04	\$ 15,000	\$ -	\$ 15,000	\$ 15,000	\$ -
1240 Exterior Landscaping	FA-FY26-04	\$ 15,000	\$ -	\$ 15,000	\$ 15,000	\$ -
Building Improvement Subtotal		\$ 50,860	\$ -	\$ 50,860	\$ 121,500	\$ 70,640
GRAND TOTAL		\$ 50,860	\$ -	\$ 50,860	\$ 1,366,500	\$ 1,315,640

6. Reconciliation to Balance Sheet:

Fixed Assets @ Cost - 6/30/26	\$ 39,020,265
Fixed Assets @ Cost - 6/30/25	\$ 38,969,405
Fixed Assets Acquired YTD	\$ 50,860

ALAMEDA ALLIANCE FOR HEALTH
TANGIBLE NET EQUITY (TNE) AND LIQUID TNE ANALYSIS
FOR THE MONTH AND FISCAL YTD ENDED JUNE 30, 2026

TANGIBLE NET EQUITY (TNE)	QRT. END Jun-25	Jul-25	Aug-25	QRT. END Sep-25	Oct-25	Nov-25	QRT. END Dec-25	Jan-26	Feb-26	QRT. END Mar-26	Apr-26	May-26	QRT. END Jun-26
Current Month Net Income / (Loss)	\$ 4,912,222	\$ 1,727,933	\$ 2,950,359	\$ 3,127,768	\$ 6,501,450	\$ 7,058,478	\$ 967,656	\$ 9,388,630	\$ 21,757,529	\$ 13,135,534	\$ 387,650	\$ 1,473,555	\$ (6,055,490)
YTD Net Income / (Loss)	\$ (86,095,783)	\$ 1,727,938	\$ 4,678,300	\$ 7,806,066	\$ 14,307,514	\$ 21,365,998	\$ 22,333,655	\$ 31,722,281	\$ 53,479,813	\$ 66,615,357	\$ 67,003,009	\$ 68,476,567	\$ 62,421,073
Net Assets	\$ 169,279,360	\$ 171,007,298	\$ 173,957,660	\$ 177,085,426	\$ 183,586,874	\$ 190,645,358	\$ 191,613,015	\$ 201,001,641	\$ 222,759,173	\$ 235,894,717	\$ 236,282,369	\$ 237,755,927	\$ 231,700,433
Subordinated Debt & Interest	-	-	-	-	-	-	-	-	-	-	-	-	-
Total Actual TNE	\$ 169,279,360	\$ 171,007,298	\$ 173,957,660	\$ 177,085,426	\$ 183,586,874	\$ 190,645,358	\$ 191,613,015	\$ 201,001,641	\$ 222,759,173	\$ 235,894,717	\$ 236,282,369	\$ 237,755,927	\$ 231,700,433
Increase/(Decrease) in Actual TNE	\$ 4,912,222	\$ 1,727,933	\$ 2,950,359	\$ 3,127,768	\$ 6,501,450	\$ 7,058,478	\$ 967,656	\$ 9,388,630	\$ 21,757,529	\$ 13,135,534	\$ 387,650	\$ 1,473,555	\$ (6,055,490)
Required TNE ⁽¹⁾	\$ 80,653,661	\$ 81,235,858	\$ 80,224,390	\$ 80,693,435	\$ 80,147,121	\$ 79,750,550	\$ 80,436,968	\$ 80,592,303	\$ 78,360,003	\$ 79,446,994	\$ 79,829,374	\$ 78,913,801	\$ 79,704,419
Min. Req'd to Avoid Monthly Reporting at 150% of Required TNE	\$ 120,980,491	\$ 121,853,786	\$ 120,336,585	\$ 121,040,152	\$ 120,220,681	\$ 119,625,824	\$ 120,655,452	\$ 120,888,454	\$ 117,540,005	\$ 119,170,490	\$ 119,744,061	\$ 118,370,702	\$ 119,556,628
TNE Excess / (Deficiency)	\$ 88,625,699	\$ 89,771,440	\$ 93,733,270	\$ 96,391,991	\$ 103,439,753	\$ 110,894,808	\$ 111,176,047	\$ 120,409,338	\$ 144,399,170	\$ 156,447,723	\$ 156,452,995	\$ 158,842,126	\$ 151,996,014
Actual TNE as a Multiple of Required	2.10	2.11	2.17	2.19	2.29	2.39	2.38	2.49	2.84	2.97	2.96	3.01	2.91
LIQUID TANGIBLE NET EQUITY													
Net Assets	\$ 169,279,360	\$ 171,007,298	\$ 173,957,660	\$ 177,085,426	\$ 183,586,874	\$ 190,645,358	\$ 191,613,015	\$ 201,001,641	\$ 222,759,173	\$ 235,894,717	\$ 236,282,369	\$ 237,755,927	\$ 231,700,433
Less: Fixed Assets at Net Book Value	(5,576,811)	(5,514,960)	(5,453,108)	(5,391,257)	(5,329,406)	(5,291,335)	(5,229,076)	(5,166,817)	(5,115,549)	(5,067,826)	(5,005,127)	(4,942,428)	(4,886,612)
Net Lease Assets	(2,072,151)	(1,979,137)	(1,678,452)	(1,751,482)	(1,932,587)	(1,672,654)	(1,426,385)	(3,031,854)	(2,673,163)	(2,245,863)	(2,250,278)	(1,905,177)	(1,900,774)
CD Pledged to DMHC	(353,866)	(354,839)	(355,847)	(356,859)	(357,840)	(358,857)	(359,844)	(360,866)	(361,892)	(362,821)	(363,852)	(364,852)	(365,889)
Liquid TNE (Liquid Reserves)	\$ 161,276,532	\$ 163,158,362	\$ 166,470,253	\$ 169,585,828	\$ 175,967,041	\$ 183,322,512	\$ 184,597,710	\$ 192,442,104	\$ 214,608,569	\$ 228,218,207	\$ 228,663,112	\$ 230,543,470	\$ 224,547,158
Liquid TNE as Multiple of Required	2.00	2.01	2.08	2.10	2.20	2.30	2.29	2.39	2.74	2.87	2.86	2.92	2.82

**ALAMEDA ALLIANCE FOR HEALTH
TRENDED ENROLLMENT REPORTING
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Page 1	Actual Enrollment by Plan & Category of Aid
Page 2	Actual Delegated Enrollment Detail

	Actual Jul-25	Actual Aug-25	Actual Sep-25	Actual Oct-25	Actual Nov-25	Actual Dec-25	Actual Jan-26	Actual Feb-26	Actual Mar-26	Actual Apr-26	Actual May-26	Actual Jun-26	YTD Member Months
Enrollment by Plan & Aid Category:													
Medi-Cal Program:													
Child	109,251	108,503	108,083	107,831	107,894	107,424	106,611	106,175	105,381	104,683	104,072	103,343	1,279,251
Adult	61,536	60,679	60,106	59,780	59,806	59,312	58,090	57,240	56,039	54,857	53,691	52,592	693,728
ACA OE	155,533	153,348	152,196	151,404	150,677	149,473	146,364	144,297	141,305	138,309	134,907	132,315	1,750,128
SPD with LTC	29,833	29,686	29,708	29,631	29,590	29,500	29,119	28,813	28,461	27,944	27,794	27,337	347,416
Duals with LTC	49,509	49,371	49,390	49,401	49,334	49,277	48,675	48,506	48,290	48,038	47,866	47,883	585,540
Medi-Cal Program	405,662	401,587	399,483	398,047	397,301	394,986	388,859	385,031	379,476	373,831	368,330	363,470	4,656,063
Group Care Program	5,957	5,974	6,054	6,081	6,092	6,138	6,191	6,211	6,240	6,291	6,311	6,350	73,890
Medicare Program	0	0	0	0	0	0	170	191	212	231	245	253	1,302
Total	411,619	407,561	405,537	404,128	403,393	401,124	395,220	391,433	385,928	380,353	374,886	370,073	4,731,255

Month Over Month Enrollment Change:

Medi-Cal Monthly Change:													
Child	(323)	(748)	(420)	(252)	63	(470)	(813)	(436)	(794)	(698)	(611)	(729)	(6,231)
Adult	(133)	(857)	(573)	(326)	26	(494)	(1,222)	(850)	(1,201)	(1,182)	(1,166)	(1,099)	(9,077)
ACA OE	357	(2,185)	(1,152)	(792)	(727)	(1,204)	(3,109)	(2,067)	(2,992)	(2,996)	(3,402)	(2,592)	(22,861)
SPD with LTC	83	(147)	22	(77)	(41)	(90)	(381)	(306)	(352)	(517)	(150)	(457)	(2,413)
Duals with LTC	205	(138)	19	11	(67)	(57)	(602)	(169)	(216)	(252)	(172)	17	(1,421)
Medi-Cal Program	189	(4,075)	(2,104)	(1,436)	(746)	(2,315)	(6,127)	(3,828)	(5,555)	(5,645)	(5,501)	(4,860)	(42,003)
Group Care Program	47	17	80	27	11	46	53	20	29	51	20	39	440
Medicare Program	0	0	0	0	0	0	170	21	21	19	14	8	253
Total	236	(4,058)	(2,024)	(1,409)	(735)	(2,269)	(5,904)	(3,787)	(5,505)	(5,575)	(5,467)	(4,813)	(41,310)

Enrollment Percentages:

Medi-Cal Program % of Total:													
Child % of Medi-Cal	26.9%	27.0%	27.1%	27.1%	27.2%	27.2%	27.4%	27.6%	27.8%	28.0%	28.3%	28.4%	27.5%
Adult % of Medi-Cal	15.2%	15.1%	15.0%	15.0%	15.1%	15.0%	14.9%	14.9%	14.8%	14.7%	14.6%	14.5%	14.9%
ACA OE % of Medi-Cal	38.3%	38.2%	38.1%	38.0%	37.9%	37.8%	37.6%	37.5%	37.2%	37.0%	36.6%	36.4%	37.6%
SPD with LTC % of Medi-Cal	7.4%	7.4%	7.4%	7.4%	7.4%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%
Duals with LTC % of Medi-Cal	12.2%	12.3%	12.4%	12.4%	12.4%	12.5%	12.5%	12.6%	12.7%	12.9%	13.0%	13.2%	12.6%
Medi-Cal Program % of Total	98.6%	98.5%	98.5%	98.5%	98.5%	98.5%	98.4%	98.4%	98.3%	98.3%	98.3%	98.2%	98.4%
Group Care Program % of Total	1.4%	1.5%	1.5%	1.5%	1.5%	1.5%	1.6%	1.6%	1.6%	1.7%	1.7%	1.7%	1.6%
Medicare Program % of Total	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.1%	0.1%	0.1%	0.1%	0.0%
Total	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%

**ALAMEDA ALLIANCE FOR HEALTH
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Page 1	Actual Enrollment by Plan & Category of Aid
Page 2	Actual Delegated Enrollment Detail

	Actual Jul-25	Actual Aug-25	Actual Sep-25	Actual Oct-25	Actual Nov-25	Actual Dec-25	Actual Jan-26	Actual Feb-26	Actual Mar-26	Actual Apr-26	Actual May-26	Actual Jun-26	YTD Member Months
Current Direct/Delegate Enrollment:													
Directly-Contracted:													
Directly Contracted (DCP)	93,933	93,268	93,599	92,670	93,415	91,466	90,039	90,223	87,617	87,480	86,918	85,612	1,086,240
Alameda Health System	92,861	91,758	91,032	91,084	90,621	90,714	88,985	87,443	86,119	81,995	78,601	77,476	1,048,689
Directly-Contracted Subtotal	186,794	185,026	184,631	183,754	184,036	182,180	179,024	177,666	173,736	169,475	165,519	163,088	2,134,929
Delegated:													
CFMG	43,381	42,852	42,253	42,053	41,790	41,683	41,247	40,893	40,565	40,449	40,233	39,847	497,246
CHCN	181,444	179,683	178,653	178,321	177,567	177,261	174,949	172,874	171,627	170,429	169,134	167,138	2,099,080
Delegated Subtotal	224,825	222,535	220,906	220,374	219,357	218,944	216,196	213,767	212,192	210,878	209,367	206,985	2,596,326
Total	411,619	407,561	405,537	404,128	403,393	401,124	395,220	391,433	385,928	380,353	374,886	370,073	4,731,255
Direct/Delegate Month Over Month Enrollment Change:													
Directly-Contracted	(518)	(1,768)	(395)	(877)	282	(1,856)	(3,156)	(1,358)	(3,930)	(4,261)	(3,956)	(2,431)	(24,224)
Delegated:													
CFMG	(128)	(529)	(599)	(200)	(263)	(107)	(436)	(354)	(328)	(116)	(216)	(386)	(3,662)
CHCN	882	(1,761)	(1,030)	(332)	(754)	(306)	(2,312)	(2,075)	(1,247)	(1,198)	(1,295)	(1,996)	(13,424)
Delegated Subtotal	754	(2,290)	(1,629)	(532)	(1,017)	(413)	(2,748)	(2,429)	(1,575)	(1,314)	(1,511)	(2,382)	(17,086)
Total	236	(4,058)	(2,024)	(1,409)	(735)	(2,269)	(5,904)	(3,787)	(5,505)	(5,575)	(5,467)	(4,813)	(41,310)
Direct/Delegate Enrollment Percentages:													
Directly-Contracted	45.4%	45.4%	45.5%	45.5%	45.6%	45.4%	45.3%	45.4%	45.0%	44.6%	44.2%	44.1%	45.1%
Delegated:													
CFMG	10.5%	10.5%	10.4%	10.4%	10.4%	10.4%	10.4%	10.4%	10.5%	10.6%	10.7%	10.8%	10.5%
CHCN	44.1%	44.1%	44.1%	44.1%	44.0%	44.2%	44.3%	44.2%	44.5%	44.8%	45.1%	45.2%	44.4%
Delegated Subtotal	54.6%	54.6%	54.5%	54.5%	54.4%	54.6%	54.7%	54.6%	55.0%	55.4%	55.8%	55.9%	54.9%
Total	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%

**ALAMEDA ALLIANCE FOR HEALTH
TRENDED ENROLLMENT REPORTING
FOR THE FISCAL YEAR 2026**

FINAL BUDGET

	Budget Jul-25	Budget Aug-25	Budget Sep-25	Budget Oct-25	Budget Nov-25	Budget Dec-25	Budget Jan-26	Budget Feb-26	Budget Mar-26	Budget Apr-26	Budget May-26	Budget Jun-26	YTD Member Months
Enrollment by Plan & Aid Category:													
Medi-Cal Program:													
Child	109,251	108,503	108,083	107,831	107,623	107,014	106,408	105,806	105,210	104,615	104,025	103,439	1,277,808
Adult	61,536	60,679	60,106	59,780	59,301	58,778	57,982	57,197	56,422	55,659	54,907	54,167	696,514
ACA OE	155,533	153,348	152,196	151,404	150,461	149,482	145,792	142,205	138,719	135,332	132,040	128,840	1,735,352
SPD with LTC	29,833	29,686	29,708	29,631	29,574	29,456	21,811	21,666	21,525	21,382	21,241	21,100	306,613
Duals with LTC*	49,509	49,371	49,390	49,401	49,195	49,072	56,469	56,344	56,220	56,096	55,973	55,850	632,890
Medi-Cal Program	405,662	401,587	399,483	398,047	396,154	393,802	388,462	383,218	378,096	373,084	368,186	363,396	4,649,177
Group Care Program	5,957	5,974	6,054	6,081	6,079	6,085	6,079	6,085	6,091	6,097	6,103	6,109	72,794
Medicare Program	0	0	0	0	0	0	266	370	473	619	722	825	3,275
Total	411,619	407,561	405,537	404,128	402,233	399,887	394,807	389,673	384,660	379,800	375,011	370,330	4,725,246

Month Over Month Enrollment Change:

Medi-Cal Program:													
Child	(1,402)	(748)	(420)	(252)	(208)	(609)	(606)	(602)	(596)	(595)	(590)	(586)	(7,214)
Adult	(1,546)	(857)	(573)	(326)	(479)	(523)	(796)	(785)	(775)	(763)	(752)	(740)	(8,915)
ACA OE	3,222	(2,185)	(1,152)	(792)	(943)	(979)	(3,690)	(3,587)	(3,486)	(3,387)	(3,292)	(3,200)	(23,471)
SPD with LTC	(97)	(147)	22	(77)	(57)	(118)	(7,645)	(145)	(141)	(143)	(141)	(141)	(8,830)
Duals with LTC	2,092	(138)	19	11	(206)	(123)	7,397	(125)	(124)	(124)	(123)	(123)	8,433
Medi-Cal Program	2,269	(4,075)	(2,104)	(1,436)	(1,893)	(2,352)	(5,340)	(5,244)	(5,122)	(5,012)	(4,898)	(4,790)	(39,997)
Group Care Program	188	17	80	27	(2)	6	(6)	6	6	6	6	6	340
Medicare Program	0	0	0	0	0	0	266	104	103	146	103	103	825
Total	2,457	(4,058)	(2,024)	(1,409)	(1,895)	(2,346)	(5,080)	(5,134)	(5,013)	(4,860)	(4,789)	(4,681)	(38,832)

Enrollment Percentages:

Medi-Cal Program:													
Child % of Medi-Cal	26.9%	27.0%	27.1%	27.1%	27.2%	27.2%	27.4%	27.6%	27.8%	28.0%	28.3%	28.5%	27.5%
Adult % of Medi-Cal	15.2%	15.1%	15.0%	15.0%	15.0%	14.9%	14.9%	14.9%	14.9%	14.9%	14.9%	14.9%	15.0%
ACA OE % of Medi-Cal	38.3%	38.2%	38.1%	38.0%	38.0%	38.0%	37.5%	37.1%	36.7%	36.3%	35.9%	35.5%	37.3%
SPD with LTC % of Medi-Cal	7.4%	7.4%	7.4%	7.4%	7.5%	7.5%	5.6%	5.7%	5.7%	5.7%	5.8%	5.8%	6.6%
Duals with LTC % of Medi-Cal	12.2%	12.3%	12.4%	12.4%	12.4%	12.5%	14.5%	14.7%	14.9%	15.0%	15.2%	15.4%	13.6%
Medi-Cal Program % of Total	98.6%	98.5%	98.5%	98.5%	98.5%	98.5%	98.4%	98.3%	98.3%	98.2%	98.2%	98.1%	98.4%
Group Care Program % of Total	1.4%	1.5%	1.5%	1.5%	1.5%	1.5%	1.5%	1.6%	1.6%	1.6%	1.6%	1.6%	1.5%
Medicare Program	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.1%	0.1%	0.1%	0.2%	0.2%	0.2%	0.1%
Total	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%

ALAMEDA ALLIANCE FOR HEALTH
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FOR THE FISCAL YEAR 2026

	FINAL BUDGET												
	Budget Jul-25	Budget Aug-25	Budget Sep-25	Budget Oct-25	Budget Nov-25	Budget Dec-25	Budget Jan-26	Budget Feb-26	Budget Mar-26	Budget Apr-26	Budget May-26	Budget Jun-26	YTD Member Months
Current Direct/Delegate Enrollment:													
Directly-Contracted													
Directly Contracted (DCP)	93,933	93,268	93,599	92,670	93,410	92,946	94,780	93,808	92,860	91,962	91,058	90,177	1,114,471
Alameda Health System	92,861	91,758	91,032	91,084	90,325	89,753	87,421	85,899	84,414	82,969	81,558	80,181	1,049,255
Directly-Contracted Subtotal	186,794	185,026	184,631	183,754	183,735	182,699	182,201	179,707	177,274	174,931	172,616	170,358	2,163,726
Delegated:													
CFMG	43,381	42,852	42,253	42,053	41,673	41,447	40,713	40,456	40,203	39,951	39,701	39,454	494,137
CHCN	181,444	179,683	178,653	178,321	176,825	175,741	171,893	169,510	167,183	164,918	162,694	160,518	2,067,383
Delegated Subtotal	224,825	222,535	220,906	220,374	218,498	217,188	212,606	209,966	207,386	204,869	202,395	199,972	2,561,520
Total	411,619	407,561	405,537	404,128	402,233	399,887	394,807	389,673	384,660	379,800	375,011	370,330	4,725,246
Direct/Delegate Month Over Month Enrollment Change:													
Directly-Contracted													
Directly Contracted (DCP)	1,762	(665)	331	(929)	740	(464)	1,834	(972)	(948)	(898)	(904)	(881)	(1,994)
Alameda Health System	1,869	(1,103)	(726)	52	(759)	(572)	(2,332)	(1,522)	(1,485)	(1,445)	(1,411)	(1,377)	(10,811)
Directly-Contracted Subtotal	3,631	(1,768)	(395)	(877)	(19)	(1,036)	(498)	(2,494)	(2,433)	(2,343)	(2,315)	(2,258)	(12,805)
Delegated:													
CFMG	(640)	(529)	(599)	(200)	(380)	(226)	(734)	(257)	(253)	(252)	(250)	(247)	(4,567)
CHCN	(534)	(1,761)	(1,030)	(332)	(1,496)	(1,084)	(3,848)	(2,383)	(2,327)	(2,265)	(2,224)	(2,176)	(21,460)
Delegated Subtotal	(1,174)	(2,290)	(1,629)	(532)	(1,876)	(1,310)	(4,582)	(2,640)	(2,580)	(2,517)	(2,474)	(2,423)	(26,027)
Total	2,457	(4,058)	(2,024)	(1,409)	(1,895)	(2,346)	(5,080)	(5,134)	(5,013)	(4,860)	(4,789)	(4,681)	(38,832)
Direct/Delegate Enrollment Percentages:													
Directly-Contracted													
Directly Contracted (DCP)	22.8%	22.9%	23.1%	22.9%	23.2%	23.2%	24.0%	24.1%	24.1%	24.2%	24.3%	24.4%	23.6%
Alameda Health System	22.6%	22.5%	22.4%	22.5%	22.5%	22.4%	22.1%	22.0%	21.9%	21.8%	21.7%	21.7%	22.2%
Directly-Contracted Subtotal	45.4%	45.4%	45.5%	45.5%	45.7%	45.7%	46.1%	46.1%	46.1%	46.1%	46.0%	46.0%	45.8%
Delegated:													
CFMG	10.5%	10.5%	10.4%	10.4%	10.4%	10.4%	10.3%	10.4%	10.5%	10.5%	10.6%	10.7%	10.5%
CHCN	44.1%	44.1%	44.1%	44.1%	44.0%	43.9%	43.5%	43.5%	43.5%	43.4%	43.4%	43.3%	43.8%
Delegated Subtotal	54.6%	54.6%	54.5%	54.5%	54.3%	54.3%	53.9%	53.9%	53.9%	53.9%	54.0%	54.0%	54.2%
Total	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%

ALAMEDA ALLIANCE FOR HEALTH
TRENDING ENROLLMENT REPORTING
FOR THE FISCAL YEAR 2026

	Variance Jul-25	Variance Aug-25	Variance Sep-25	Variance Oct-25	Variance Nov-25	Variance Dec-25	Variance Jan-26	Variance Feb-26	Variance Mar-26	Variance Apr-26	Variance May-26	Variance Jun-26	YTD Member Month Variance
Enrollment Variance by Plan & Aid Category - Favorable/(Unfavorable)													
Medi-Cal Program:													
Child	0	0	0	0	271	410	203	369	171	68	47	(96)	1,443
Adult	0	0	0	0	505	534	108	43	(383)	(802)	(1,216)	(1,575)	(2,786)
ACA OE	0	0	0	0	216	(9)	572	2,092	2,586	2,977	2,867	3,475	14,776
Total	0	0	0	0	16	44	7,308	7,147	6,936	6,562	6,553	6,237	40,803
Duals with LTC*	0	0	0	0	139	205	(7,794)	(7,838)	(7,930)	(8,058)	(8,107)	(7,967)	(47,350)
Medi-Cal Program	0	0	0	0	1,147	1,184	397	1,813	1,380	747	144	74	6,886
Group Care Program	0	0	0	0	13	53	112	126	149	194	208	241	1,096
Medicare Program	0	0	0	0	0	0	(96)	(179)	(261)	(388)	(477)	(572)	(1,973)
Total	0	0	0	0	1,160	1,237	413	1,760	1,268	553	(125)	(257)	6,009
Current Direct/Delegate Enrollment Variance - Favorable/(Unfavorable)													
Directly-Contracted													
Directly Contracted (DCP)	0	0	0	0	5	(1,480)	(4,741)	(3,585)	(5,243)	(4,482)	(4,140)	(4,565)	(28,231)
Alameda Health System	0	0	0	0	296	961	1,564	1,544	1,705	(974)	(2,957)	(2,705)	(566)
Directly-Contracted Subtotal	0	0	0	0	301	(519)	(3,177)	(2,041)	(3,538)	(5,456)	(7,097)	(7,270)	(28,797)
Delegated:													
CFMG	0	0	0	0	117	236	534	437	362	498	532	393	3,109
CHCN	0	0	0	0	742	1,520	3,056	3,364	4,444	5,511	6,440	6,620	31,697
Delegated Subtotal	0	0	0	0	859	1,756	3,590	3,801	4,806	6,009	6,972	7,013	34,806
Total	0	0	0	0	1,160	1,237	413	1,760	1,268	553	(125)	(257)	6,009

ALAMEDA ALLIANCE FOR HEALTH
TRENDED ENROLLMENT REPORTING
FOR THE FISCAL YEAR 2026

MEDICARE SUPPLEMENT

	Actual Jul-25	Actual Aug-25	Actual Sep-25	Actual Oct-25	Actual Nov-25	Actual Dec-25	Actual Jan-26	Actual Feb-26	Actual Mar-26	Actual Apr-26	Actual May-26	Actual Jun-26	YTD Member Months
Current Direct/Provider Network Enrollment:													
Directly-Contracted:													
Directly Contracted (DCP)	0	0	0	0	0	0	74	67	59	68	77	80	425
Alameda Health System	0	0	0	0	0	0	15	16	25	27	24	26	133
Directly-Contracted Subtotal	0	0	0	0	0	0	89	83	84	95	101	106	558
Provider Network:													
CFMG	0	0	0	0	0	0	0	0	0	0	0	0	0
CHCN	0	0	0	0	0	0	81	108	128	136	144	147	744
Provider Network Subtotal	0	0	0	0	0	0	81	108	128	136	144	147	744
Total	0	0	0	0	0	0	170	191	212	231	245	253	1,302

Direct/Provider Network Month Over Month Enrollment Change:

Directly-Contracted	0	0	0	0	0	0	89	(6)	1	11	6	5	106
Provider Network:													
CFMG	0	0	0	0	0	0	0	0	0	0	0	0	0
CHCN	0	0	0	0	0	0	81	27	20	8	8	3	147
Provider Network Subtotal	0	0	0	0	0	0	81	27	20	8	8	3	147
Total	0	0	0	0	0	0	170	21	21	19	14	8	253

Direct/Provider Network Enrollment Percentages:

Directly-Contracted	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	52.4%	43.5%	39.6%	41.1%	41.2%	41.9%	42.9%
Provider Network:													
CFMG	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
CHCN	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	47.6%	56.5%	60.4%	58.9%	58.8%	58.1%	57.1%
Provider Network Subtotal	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	47.6%	56.5%	60.4%	58.9%	58.8%	58.1%	57.1%
Total	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%

	Final Budget Jul-25	Final Budget Aug-25	Final Budget Sep-25	Final Budget Oct-25	Final Budget Nov-25	Final Budget Dec-25	Final Budget Jan-26	Final Budget Feb-26	Final Budget Mar-26	Final Budget Apr-26	Final Budget May-26	Final Budget Jun-26	YTD Member Months
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Current Direct/Provider Network Enrollment:

Directly-Contracted:													
Directly Contracted (DCP)	0	0	0	0	0	0	172	240	307	402	469	536	2,126
Alameda Health System	0	0	0	0	0	0	19	26	33	43	50	57	228
Directly-Contracted Subtotal	0	0	0	0	0	0	191	266	340	445	519	593	2,354
Provider Network:													
CFMG	0	0	0	0	0	0	0	0	0	0	0	0	0
CHCN	0	0	0	0	0	0	75	104	133	174	203	232	921
Provider Network Subtotal	0	0	0	0	0	0	75	104	133	174	203	232	921
Total	0	0	0	0	0	0	266	370	473	619	722	825	3,275

Direct/Provider Network Month Over Month Enrollment Change:

Directly-Contracted	0	0	0	0	0	0	191	75	74	105	74	74	593
Provider Network:													
CFMG	0	0	0	0	0	0	0	0	0	0	0	0	0
CHCN	0	0	0	0	0	0	75	29	29	41	29	29	232
Provider Network Subtotal	0	0	0	0	0	0	75	29	29	41	29	29	232
Total	0	0	0	0	0	0	266	104	103	146	103	103	825

Direct/Provider Network Enrollment Percentages:

Directly-Contracted	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	71.8%	71.9%	71.9%	71.9%	71.9%	71.9%	71.9%
Provider Network:													
CFMG	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
CHCN	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	28.2%	28.1%	28.1%	28.1%	28.1%	28.1%	28.1%
Provider Network Subtotal	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	28.2%	28.1%	28.1%	28.1%	28.1%	28.1%	28.1%
Total	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%

	Variance Jul-25	Variance Aug-25	Variance Sep-25	Variance Oct-25	Variance Nov-25	Variance Dec-25	Variance Jan-26	Variance Feb-26	Variance Mar-26	Variance Apr-26	Variance May-26	Variance Jun-26	YTD Member Variance
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Current Direct/Provider Network Enrollment Variance - Favorable/(Unfavorable)

Directly-Contracted													
Directly Contracted (DCP)	0	0	0	0	0	0	(98)	(173)	(248)	(334)	(392)	(456)	(1,701)
Alameda Health System	0	0	0	0	0	0	(4)	(10)	(8)	(16)	(26)	(31)	(95)
Directly-Contracted Subtotal	0	0	0	0	0	0	(102)	(183)	(256)	(350)	(418)	(487)	(1,796)
Provider Network:													
CFMG	0	0	0	0	0	0	0	0	0	0	0	0	0
CHCN	0	0	0	0	0	0	6	4	(5)	(38)	(59)	(85)	(177)
Provider Network Subtotal	0	0	0	0	0	0	6	4	(5)	(38)	(59)	(85)	(177)
Total	0	0	0	0	0	0	(96)	(179)	(261)	(388)	(477)	(572)	(1,973)

**ALAMEDA ALLIANCE FOR HEALTH
MEDICAL EXPENSE DETAIL
ACTUAL VS. BUDGET
FOR THE MONTH AND FISCAL YTD ENDED 30 JUNE, 2026**

CURRENT MONTH				FISCAL YEAR TO DATE				
Actual	Budget	\$ Variance (Unfavorable)	% Variance (Unfavorable)	Account Description	Actual	Budget	\$ Variance (Unfavorable)	% Variance (Unfavorable)
<u>CAPITATED MEDICAL EXPENSES</u>								
\$1,464,799	\$1,467,534	\$2,734	0.2%	PCP Capitation	\$23,202,261	\$22,976,961	(\$225,300)	(1.0%)
5,824,339	5,627,901	(196,438)	(3.5%)	PCP Capitation FQHC	82,023,523	79,837,122	(2,186,401)	(2.7%)
430,491	432,779	2,288	0.5%	Specialty Capitation	5,499,723	5,437,181	(62,542)	(1.2%)
5,435,490	4,824,165	(611,325)	(12.7%)	Specialty Capitation FQHC	62,437,624	61,481,634	(955,990)	(1.6%)
740,888	693,341	(47,547)	(6.9%)	Laboratory Capitation	9,334,562	8,975,771	(358,791)	(4.0%)
318,581	312,186	(6,394)	(2.0%)	Vision Capitation	4,018,171	3,954,011	(64,160)	(1.6%)
97,913	98,435	522	0.5%	CFMG Capitation	1,250,905	1,236,687	(14,218)	(1.1%)
767,907	746,320	(21,587)	(2.9%)	ANC IPA Admin Capitation FQHC	10,382,493	10,219,576	(162,917)	(1.6%)
0	0	0	0.0%	Kaiser Capitation	(21,749)	(12,511)	9,238	(73.8%)
961,484	915,486	(45,998)	(5.0%)	DME Capitation	12,141,126	11,775,092	(366,034)	(3.1%)
730	2,409	1,679	69.7%	Dental Capitation	3,726	5,563	5,837	61.0%
16,042,621	15,120,556	(922,065)	(6.1%)	7. TOTAL CAPITATED EXPENSES	210,272,365	205,891,087	(4,381,278)	(2.1%)
<u>FEE FOR SERVICE MEDICAL EXPENSES</u>								
1,371,397	0	(1,371,397)	0.0%	IBNR Inpatient Services	(43,491,500)	(20,241,559)	23,249,941	(114.9%)
41,143	0	(41,143)	0.0%	IBNR Settlement (IP)	(1,304,745)	(607,245)	697,500	(114.9%)
109,710	0	(109,710)	0.0%	IBNR Claims Fluctuation (IP)	(3,479,322)	(1,619,325)	1,859,997	(114.9%)
51,994,930	42,048,348	(9,946,582)	(23.7%)	Inpatient Hospitalization FFS	566,198,881	543,914,937	(22,283,943)	(4.1%)
2,433,272	3,188,146	754,874	23.7%	IP OB - Mom & NB	39,838,328	40,684,459	846,132	2.1%
643,458	134,313	(509,145)	(379.1%)	IP Behavioral Health	3,453,559	2,045,113	(1,408,446)	(68.9%)
835,597	1,282,656	447,059	34.9%	Inpatient Facility Rehab FFS	15,913,992	16,435,928	521,935	3.2%
57,429,508	46,653,463	(10,776,045)	(23.1%)	8. Inpatient Hospital Expense	577,129,193	580,612,309	3,483,115	0.6%
(139,014)	0	139,014	0.0%	IBNR PCP	2,704,671	3,433,331	728,660	21.2%
(4,170)	0	4,170	0.0%	IBNR Settlement (PCP)	81,140	103,000	21,860	21.2%
(11,121)	0	11,121	0.0%	IBNR Claims Fluctuation (PCP)	216,373	274,669	58,296	21.2%
2,120,243	2,983,034	862,791	28.9%	PCP FFS	33,697,216	38,534,406	4,837,190	12.6%
0	0	0	0.0%	Special Needs Medical Expense	278	278	0	0.0%
422,497	378,904	(43,593)	(11.5%)	PCP FQHC FFS	6,059,424	5,012,462	(1,046,961)	(20.9%)
0	0	0	0.0%	Prop 56 Physician Pmt	(3,778)	(3,778)	0	0.0%
20,371	0	(20,371)	0.0%	Prop 56 Hyde	222,686	64,417	(158,269)	(245.7%)
101,379	0	(101,379)	0.0%	Prop 56 Trauma Screening	1,076,666	303,469	(773,197)	(254.8%)
107,690	0	(107,690)	0.0%	Prop 56 Developmentl Screening	1,199,931	361,844	(838,087)	(231.6%)
604,961	841,324	236,363	28.1%	Prop 56 Family Planning	7,702,803	9,479,355	1,776,552	18.7%
0	0	0	0.0%	Prop 56 VBP	(259)	(259)	0	0.0%
3,222,835	4,203,261	980,426	23.3%	9. Primary Care Physician Expense	52,957,151	57,563,194	4,606,044	8.0%
22,561	0	(22,561)	0.0%	IBNR Specialist	(1,935,791)	(334,249)	1,601,542	(479.1%)
677	0	(677)	0.0%	IBNR Settlement (SCP)	(58,073)	(10,026)	48,047	(479.2%)
1,805	0	(1,805)	0.0%	IBNR Claims Fluctuation (SCP)	(154,867)	(26,743)	128,124	(479.1%)
759,114	10,120	(748,995)	(7,401.4%)	Psychiatrist FFS	8,312,969	2,779,805	(5,533,165)	(199.0%)
3,205,312	7,454,927	4,249,616	57.0%	Specialty Care FFS	41,912,155	78,737,343	36,825,188	46.8%
271,955	0	(271,955)	0.0%	Specialty Anesthesiology	3,516,239	1,349,666	(2,166,573)	(160.5%)
1,423,913	0	(1,423,913)	0.0%	Specialty Imaging FFS	21,053,417	6,999,284	(14,054,133)	(200.8%)
52,871	0	(52,871)	0.0%	Obstetrics FFS	562,787	236,824	(325,963)	(137.6%)
335,489	0	(335,489)	0.0%	Specialty IP Surgery FFS	5,133,840	1,954,243	(3,179,596)	(162.7%)
928,025	0	(928,025)	0.0%	Specialty OP Surgery FFS	12,213,441	4,456,894	(7,756,548)	(174.0%)
467,030	0	(467,030)	0.0%	Specialty IP Physician	7,521,229	2,930,480	(4,590,749)	(156.7%)
201,996	122,392	(79,604)	(65.0%)	Specialist FQHC FFS	2,081,313	1,707,527	(373,786)	(21.9%)
7,670,748	7,587,439	(83,310)	(1.1%)	10. Specialty Care Physician Expense	100,158,660	100,781,048	622,387	0.6%
1,803,528	0	(1,803,528)	0.0%	IBNR Ancillary (ANC)	(1,352,114)	(3,205,959)	(1,853,845)	57.8%
54,107	0	(54,107)	0.0%	IBNR Settlement (ANC)	(40,567)	(96,181)	(55,614)	57.8%

**ALAMEDA ALLIANCE FOR HEALTH
MEDICAL EXPENSE DETAIL
ACTUAL VS. BUDGET
FOR THE MONTH AND FISCAL YTD ENDED 30 JUNE, 2026**

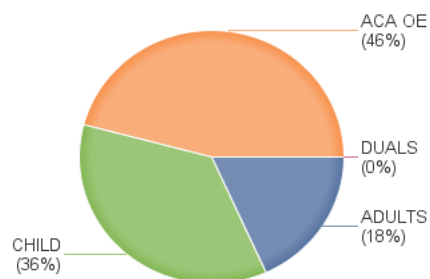
CURRENT MONTH				FISCAL YEAR TO DATE				
Actual	Budget	\$ Variance (Unfavorable)	% Variance (Unfavorable)	Account Description	Actual	Budget	\$ Variance (Unfavorable)	% Variance (Unfavorable)
144,282	0	(144,282)	0.0%	IBNR Claims Fluctuation (ANC)	(108,171)	(256,479)	(148,308)	57.8%
(391,000)	0	391,000	0.0%	IBNR Transportation FFS	33,268	(320,108)	(353,376)	110.4%
3,255,699	2,429,412	(826,287)	(34.0%)	Behavioral Health Therapy FFS	38,141,851	32,872,245	(5,269,606)	(16.0%)
2,928,472	0	(2,928,472)	0.0%	Psychologist & Other MH Prof	34,472,714	10,562,380	(23,910,334)	(226.4%)
745,035	0	(745,035)	0.0%	Other Medical Professional	8,894,822	2,326,374	(6,568,448)	(282.3%)
113,198	2,558	(110,640)	(4,326.1%)	Hearing Devices	1,967,677	693,429	(1,274,248)	(183.8%)
33,687	0	(33,687)	0.0%	ANC Imaging	341,039	138,286	(202,752)	(146.6%)
9,329	0	(9,329)	0.0%	Vision FFS	535,569	330,028	(205,541)	(62.3%)
0	0	0	0.0%	Family Planning	5	5	0	0.0%
871,007	771,516	(99,490)	(12.9%)	Laboratory FFS	9,784,439	9,436,806	(347,633)	(3.7%)
208,726	0	(208,726)	0.0%	ANC Therapist	2,191,682	667,783	(1,523,899)	(228.2%)
12,427	24,750	12,323	49.8%	OTC Card	23,183	98,250	75,067	76.4%
1,544,701	1,589,999	45,299	2.8%	Transp/Ambulance FFS	21,465,463	20,636,362	(829,101)	(4.0%)
0	103	103	100.0%	Worldwide Emergency Benefit	0	409	409	100.0%
1,647,549	2,637,784	990,235	37.5%	Non-ER Transportation FFS	33,068,457	31,098,898	(1,969,559)	(6.3%)
647,496	2,104,122	1,456,626	69.2%	Hospice FFS	19,915,433	24,274,528	4,359,095	18.0%
2,539,111	3,162,618	623,507	19.7%	Home Health Services	31,360,742	36,072,546	4,711,804	13.1%
0	102,502	102,502	100.0%	Other Medical FFS	9,800	409,350	399,550	97.6%
335,210	0	(335,210)	0.0%	Medical Refunds through HMS	(1,612,581)	(883,969)	728,612	(82.4%)
22,739	1,799,717	1,776,979	98.7%	DME & Medical Supplies FFS	311,508	15,137,391	14,825,883	97.9%
3,380,295	3,189,905	(190,390)	(6.0%)	ECM Base/Outreach FFS ANC	36,209,054	34,895,166	(1,313,888)	(3.8%)
177,660	177,932	272	0.2%	CS Housing Deposits FFS ANC	1,911,873	2,103,637	191,763	9.1%
(125,550)	698,572	824,122	118.0%	CS Housing Tenancy FFS ANC	5,824,272	9,284,423	3,460,152	37.3%
(55,278)	419,297	474,575	113.2%	CS Housing Navi Servic FFS ANC	3,781,771	5,721,603	1,939,832	33.9%
120,736	367,709	246,972	67.2%	CS Medical Respite FFS ANC	3,374,588	4,317,216	942,629	21.8%
264,000	269,939	5,939	2.2%	CS Med. Tailored Meals FFS ANC	2,724,074	3,052,483	328,410	10.8%
762	11,320	10,558	93.3%	CS Asthma Remediation FFS ANC	196,928	240,811	43,883	18.2%
0	0	0	0.0%	MOT Wrap Around (Non Med MOT)	6,868	6,868	0	0.0%
0	2,582	2,582	100.0%	CS Home Modifications FFS ANC	6,743	20,741	13,997	67.5%
98,948	96,274	(2,673)	(2.8%)	CS P.Care & Hmker Svcs FFS ANC	661,527	1,057,082	395,555	37.4%
0	6,466	6,466	100.0%	CS Cgiver Respite Svcs FFS ANC	25,156	59,695	34,539	57.9%
0	(11)	(11)	100.0%	CS ST PostHospital Housing FFS	0	(17)	(17)	100.0%
420	998	578	57.9%	CS Housing Outreach	8,740	9,164	424	4.6%
74,642	0	(74,642)	0.0%	CS Transitional Rent FFS ANC	74,642	0	(74,642)	0.0%
29,088	0	(29,088)	0.0%	CS Transitional Rent Admin ANC Expense	29,088	0	(29,088)	0.0%
380,843	0	(380,843)	0.0%	CommunityBased Adult Svc(CBAS)	5,254,917	1,519,540	(3,735,377)	(245.8%)
(765)	10,831	11,596	107.1%	CS LTC to ALF Transition FFS ANC	135,717	150,496	14,779	9.8%
0	5,003	5,003	100.0%	CS LTC to Home Transition FFS ANC	18,866	57,877	39,011	67.4%
20,871,105	19,881,900	(989,206)	(5.0%)	11. Ancillary Medical Expense	259,649,043	242,489,161	(17,159,881)	(7.1%)
862,383	0	(862,383)	0.0%	IBNR Outpatient	(4,193,344)	1,452,995	5,646,339	388.6%
25,871	0	(25,871)	0.0%	IBNR Settlement (OP)	(125,804)	43,588	169,392	388.6%
68,992	0	(68,992)	0.0%	IBNR Claims Fluctuation (OP)	(335,464)	116,241	451,705	388.6%
2,689,776	5,317,018	2,627,242	49.4%	Outpatient FFS	37,417,644	57,270,045	19,852,401	34.7%
3,303,418	171,576	(3,131,841)	(1,825.3%)	OP Ambul Surgery FFS	37,680,978	14,272,938	(23,408,040)	(164.0%)
1,931,820	3,179,966	1,248,146	39.3%	Imaging Services FFS	31,507,168	39,403,980	7,896,812	20.0%
86,227	0	(86,227)	0.0%	Behavioral Health FFS	1,419,844	493,539	(926,305)	(187.7%)
808,572	0	(808,572)	0.0%	Outpatient Facility Lab FFS	10,497,748	3,448,349	(7,049,399)	(204.4%)
230,492	0	(230,492)	0.0%	Outpatient Facility Cardio FFS	3,007,261	1,028,586	(1,978,675)	(192.4%)
117,848	0	(117,848)	0.0%	OP Facility PT/OT/ST FFS	1,500,545	461,172	(1,039,372)	(225.4%)
2,702,144	2,693,114	(9,030)	(0.3%)	OP Facility Dialysis Ctr FFS	34,123,599	36,229,239	2,105,640	5.8%
12,827,542	11,361,674	(1,465,868)	(12.9%)	12. Outpatient Medical Expense	152,500,175	154,220,671	1,720,497	1.1%
521,955	0	(521,955)	0.0%	IBNR Emergency	(2,449,022)	(2,513,669)	(64,647)	2.6%
15,659	0	(15,659)	0.0%	IBNR Settlement (ER)	(73,465)	(75,408)	(1,943)	2.6%
41,757	0	(41,757)	0.0%	IBNR Claims Fluctuation (ER)	(195,919)	(201,094)	(5,175)	2.6%
8,604,263	9,768,147	1,163,884	11.9%	ER Facility	115,964,197	120,850,014	4,885,817	4.0%

**ALAMEDA ALLIANCE FOR HEALTH
MEDICAL EXPENSE DETAIL
ACTUAL VS. BUDGET
FOR THE MONTH AND FISCAL YTD ENDED 30 JUNE, 2026**

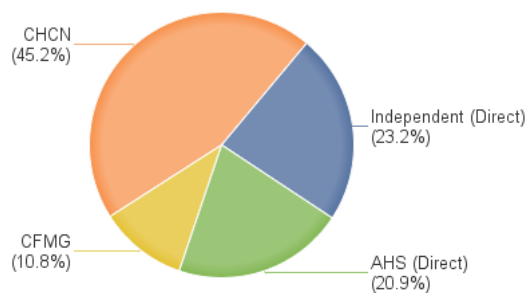
CURRENT MONTH					FISCAL YEAR TO DATE			
Actual	Budget	\$ Variance (Unfavorable)	% Variance (Unfavorable)	Account Description	Actual	Budget	\$ Variance (Unfavorable)	% Variance (Unfavorable)
1,055,655	0	(1,055,655)	0.0%	Specialty ER Physician FFS	14,747,820	4,951,779	(9,796,041)	(197.8%)
10,239,289	9,768,147	(471,142)	(4.8%)	13. Emergency Expense	127,993,611	123,011,622	(4,981,990)	(4.1%)
1,658,026	0	(1,658,026)	0.0%	IBNR Pharmacy (OP)	(228,719)	(2,257,911)	(2,029,192)	89.9%
49,740	0	(49,740)	0.0%	IBNR Settlement Rx (OP)	(6,859)	(67,734)	(60,875)	89.9%
132,642	0	(132,642)	0.0%	IBNR Claims Fluctuation Rx(OP)	(18,298)	(180,633)	(162,335)	89.9%
886,084	1,074,407	188,322	17.5%	Pharmacy FFS (OP)	9,332,475	10,491,120	1,158,645	11.0%
126,173	0	(126,173)	0.0%	Pharmacy Non PBM FFS Other-ANC	1,793,394	479,027	(1,314,368)	(274.4%)
11,662,486	10,628,644	(1,033,842)	(9.7%)	Pharmacy Non PBM FFS OP-FAC	101,477,673	112,886,248	11,408,574	10.1%
534,107	0	(534,107)	0.0%	Pharmacy Non PBM FFS PCP	4,930,548	1,140,883	(3,789,666)	(332.2%)
3,694,851	0	(3,694,851)	0.0%	Pharmacy Non PBM FFS SCP	41,511,796	11,779,726	(29,732,070)	(252.4%)
72,381	0	(72,381)	0.0%	Pharmacy Non PBM FFS FQHC	894,269	165,336	(728,932)	(440.9%)
14,492	0	(14,492)	0.0%	Pharmacy Non PBM FFS HH	175,766	78,426	(97,340)	(124.1%)
(40,000)	(86,597)	(46,597)	53.8%	Medical Expenses Pharm Rebate	(880,581)	(1,022,264)	(141,684)	13.9%
18,790,984	11,616,454	(7,174,531)	(61.8%)	14. Pharmacy Expense	158,981,465	133,492,223	(25,489,241)	(19.1%)
(596,073)	0	596,073	0.0%	IBNR LTC	(21,977,260)	(5,530,063)	16,447,197	(297.4%)
(17,882)	0	17,882	0.0%	IBNR Settlement (LTC)	(659,319)	(165,902)	493,417	(297.4%)
(47,685)	0	47,685	0.0%	IBNR Claims Fluctuation (LTC)	(1,758,184)	(442,407)	1,315,777	(297.4%)
1,537,308	1,923,154	385,846	20.1%	LTC - ICF/DD	21,750,005	23,383,351	1,633,346	7.0%
24,141,782	28,532,126	4,390,343	15.4%	LTC Custodial Care	311,771,552	343,039,504	31,267,952	9.1%
8,413,037	7,641,314	(771,723)	(10.1%)	LTC SNF	104,114,375	99,473,600	(4,640,775)	(4.7%)
33,430,487	38,096,593	4,666,106	12.2%	15. Long Term Care Expense	413,241,169	459,758,083	46,516,914	10.1%
164,482,499	149,168,930	(15,313,569)	(10.3%)	16. TOTAL FFS MEDICAL EXPENSES	1,842,610,466	1,851,928,312	9,317,846	0.5%
0	(279,807)	(279,807)	100.0%	Clinical Vacancy #102	0	(3,039,512)	(3,039,512)	100.0%
253,067	135,582	(117,485)	(86.7%)	Quality Analytics #123	2,364,231	3,130,527	766,296	24.5%
393,064	385,506	(7,558)	(2.0%)	LongTerm Services and Support #139	4,658,213	4,906,726	248,513	5.1%
966,678	1,215,503	248,825	20.5%	Utilization Management #140	11,192,549	12,677,105	1,484,556	11.7%
750,456	832,171	81,715	9.8%	Case & Disease Management #185	8,267,634	10,291,599	2,023,965	19.7%
310,686	297,508	(13,178)	(4.4%)	Medical Management #230	655,815	980,017	324,202	33.1%
1,937,845	1,399,229	(538,616)	(38.5%)	Quality Improvement #235	14,815,512	16,946,124	2,130,612	12.6%
410,723	435,613	24,890	5.7%	HCS Behavioral Health #238	4,804,281	5,341,796	537,515	10.1%
172,535	260,478	87,943	33.8%	Pharmacy Services #245	1,634,350	2,738,566	1,104,216	40.3%
0	0	0	0.0%	Regulatory Readiness #268	(4,027)	(5,289)	(1,262)	23.9%
5,195,055	4,681,784	(513,270)	(11.0%)	17. Other Benefits & Services	48,388,559	53,967,660	5,579,101	10.3%
(2,824,557)	(1,565,052)	1,259,505	(80.5%)	Reinsurance Recoveries	(28,933,664)	(23,985,245)	4,948,419	(20.6%)
2,216,028	2,086,736	(129,291)	(6.2%)	Reinsurance Premium	28,576,445	27,757,933	(818,512)	(2.9%)
(608,529)	521,684	1,130,213	216.6%	18. Reinsurance (Net)	(357,219)	3,772,688	4,129,907	109.5%
290,000	290,000	0	0.0%	P4P Risk Pool Provider Incenti	10,899,099	7,859,099	(3,040,000)	(38.7%)
290,000	290,000	0	0.0%	19. Risk Pool Distribution	10,899,099	7,859,099	(3,040,000)	(38.7%)
185,401,646	169,782,955	(15,618,691)	(9.2%)	20. TOTAL MEDICAL EXPENSES	2,111,813,269	2,123,418,845	11,605,575	0.5%

Category of Aid Trend						
Category of Aid	Jun 2026	% of Medi-Cal	Independent (Direct)	AHS (Direct)	CFMG	CHCN
ADULTS	52663	14%	10704	12532	1	29426
CHILD	103377	28%	9362	13585	36920	43510
SPD	0	0%	0	0	0	0
ACA OE	132326	36%	24606	41844	1402	64474
DUALS	9	0%	9	0	0	0
LTC	0	0%	0	0	0	0
LTC-DUAL	0	0%	0	0	0	0
SPD-LTC	27360	8%	7841	4934	1532	13053
SPD-LTC/Full Dual	47882	13%	30847	3397	1	13637
Other	0		0	0	0	0
Medi-Cal	363617		83369	76292	39856	164100
Group Care	6350		2262	1169	0	2919
D-SNP	253		80	26	0	147
Total	370220	100%	85711	77487	39856	167166
Other %	0.0%		0.0%	0.0%	0.0%	0.0%
Medi-Cal %	98.2%		97.3%	98.5%	100.0%	98.2%
Group Care %	1.7%		2.6%	1.5%	0.0%	1.7%
D-SNP %	0.1%		0.1%	0.0%	0.0%	0.1%
Network Distribution			23.2%	20.9%	10.8%	45.2%
			% Direct:	44%	% Delegated:	56%

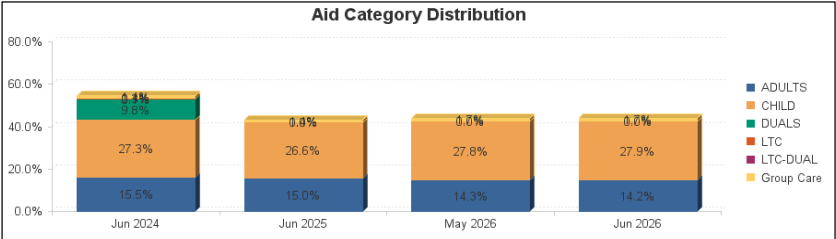
Medi-Cal By Aid Category



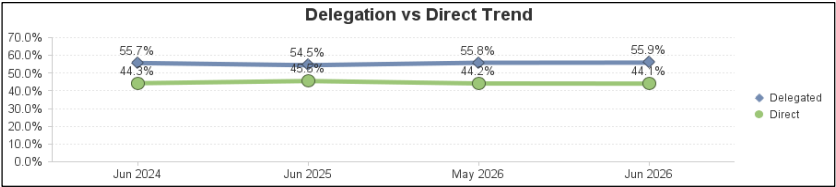
By Network



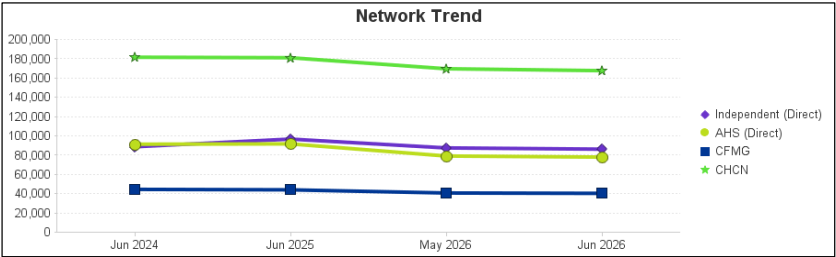
Category of Aid Trend											
Category of Aid	Members				% of Total (ie.Distribution)				% Growth (Loss)		
	Jun 2024	Jun 2025	May 2026	Jun 2026	Jun 2024	Jun 2025	May 2026	Jun 2026	Jun 2024 to Jun 2025	Jun 2025 to Jun 2026	May 2026 to Jun 2026
ADULTS	62786	61699	53740	52663	15.5%	15.0%	14.3%	14.2%	-1.8%	-17.2%	-2.0%
CHILD	110164	109640	104137	103377	27.3%	26.6%	27.8%	27.9%	-0.5%	-6.1%	-0.7%
SPD	34935	0	0	0	8.6%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
ACA OE	149359	155176	134907	132326	37.0%	37.7%	36.0%	35.7%	3.7%	-17.3%	-2.0%
DUALS	39789	1	5	9	9.8%	0.0%	0.0%	0.0%	-3,978,800.0%	88.9%	44.4%
LTC	224	0	0	0	0.1%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
LTC-DUAL	1250	0	0	0	0.3%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
SPD-LTC	0	29750	27794	27360	0.0%	7.2%	7.4%	7.4%	100.0%	-8.7%	-1.6%
SPD-LTC/Full Dual	0	49304	47866	47882	0.0%	12.0%	12.8%	12.9%	100.0%	-3.0%	0.0%
Other	0	0	0	0	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Medi-Cal	398507	405570	368449	363617	98.6%	98.6%	98.3%	98.2%	1.7%	-11.5%	-1.3%
Group Care	5658	5910	6311	6350	1.4%	1.4%	1.7%	1.7%	4.3%	6.9%	0.6%
D-SNP	0	0	245	253	0.0%	0.0%	0.1%	0.1%	0.0%	0.0%	0.0%
Total	404165	411480	375005	370220	100.0%	100.0%	100.0%	100.0%	1.8%	-11.2%	-1.3%



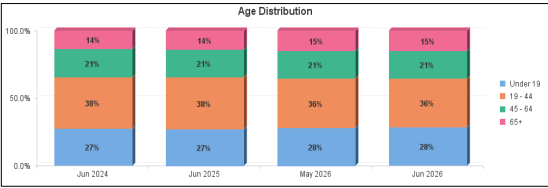
Delegation vs Direct Trend											
Members	Members				% of Total (ie.Distribution)				% Growth (Loss)		
	Jun 2024	Jun 2025	May 2026	Jun 2026	Jun 2024	Jun 2025	May 2026	Jun 2026	Jun 2024 to Jun 2025	Jun 2025 to Jun 2026	May 2026 to Jun 2026
Delegated	225091	224102	209395	207022	55.7%	54.5%	55.8%	55.9%	-0.4%	-8.3%	-1.1%
Direct	179074	187378	165610	163198	44.3%	45.5%	44.2%	44.1%	4.4%	-14.9%	-1.5%
Total	404165	411480	375005	370220	100.0%	100.0%	100.0%	100.0%	1.8%	-11.2%	-1.3%



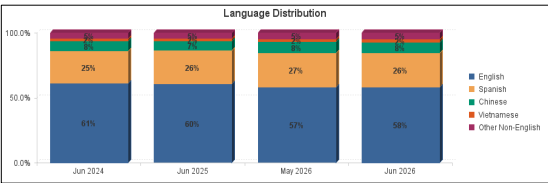
Network Trend											
Network	Members				% of Total (ie.Distribution)				% Growth (Loss)		
	Jun 2024	Jun 2025	May 2026	Jun 2026	Jun 2024	Jun 2025	May 2026	Jun 2026	Jun 2024 to Jun 2025	Jun 2025 to Jun 2026	May 2026 to Jun 2026
Independent (Direct)	88206	96173	87006	85711	21.8%	23.4%	23.2%	23.2%	8.3%	-12.3%	-1.5%
AHS (Direct)	90868	91205	78604	77487	22.5%	22.2%	21.0%	20.9%	0.4%	-17.7%	-1.4%
CFMG	43991	43522	40238	39856	10.9%	10.6%	10.7%	10.8%	-1.1%	-9.2%	-1.0%
CHCN	181100	180580	169157	167166	44.8%	43.9%	45.1%	45.2%	-0.3%	-8.1%	-1.2%
KAISER	0	0	0	0	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Total	404165	411480	375005	370220	100.0%	100.0%	100.0%	100.0%	1.8%	-11.2%	-1.3%



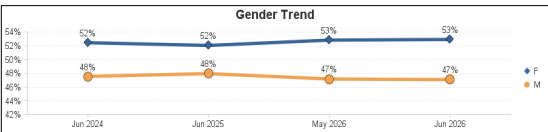
Age Category Trend												
Age Category	Members				% of Total (ie.Distribution)				% Growth (Loss)			
	Jun 2024	Jun 2025	May 2026	Jun 2026	Jun 2024	Jun 2025	May 2026	Jun 2026	Jun 2024 to Jun 2025	Jun 2025 to Jun 2026	May 2026 to Jun 2026	
Under 19	108701	109396	103989	103159	27%	27%	28%	28%	1%	-6%	-1%	
19 - 44	155198	157686	136512	133894	38%	38%	36%	36%	2%	-18%	-2%	
45 - 64	83870	84758	77090	76166	21%	21%	21%	21%	1%	-11%	-1%	
65+	56396	59640	57169	56748	14%	14%	15%	15%	5%	-5%	-1%	
Total	404165	411480	374760	369967	100%	100%	100%	100%	2%	-11%	-1%	



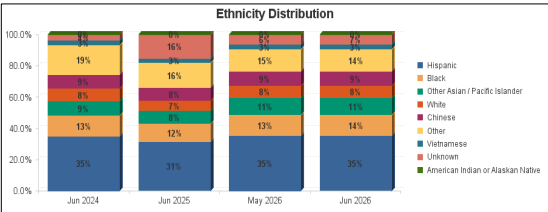
Language Trend												
Language	Members				% of Total (ie.Distribution)				% Growth (Loss)			
	Jun 2024	Jun 2025	May 2026	Jun 2026	Jun 2024	Jun 2025	May 2026	Jun 2026	Jun 2024 to Jun 2025	Jun 2025 to Jun 2026	May 2026 to Jun 2026	
English	245593	247110	215572	213402	61%	60%	57%	58%	1%	-16%	-1%	
Spanish	100576	105889	100122	98042	25%	26%	27%	26%	5%	-8%	-2%	
Chinese	30660	30503	30532	30269	8%	7%	8%	8%	-1%	-1%	-1%	
Vietnamese	8386	8135	8689	8647	2%	2%	2%	2%	-3%	6%	0%	
Other Non-English	18950	19843	19845	19607	5%	5%	5%	5%	5%	-1%	-1%	
Total	404165	411480	374760	369967	100%	100%	100%	100%	2%	-11%	-1%	



Gender Trend												
Gender	Members				% of Total (ie.Distribution)				% Growth (Loss)			
	Jun 2024	Jun 2025	May 2026	Jun 2026	Jun 2024	Jun 2025	May 2026	Jun 2026	Jun 2024 to Jun 2025	Jun 2025 to Jun 2026	May 2026 to Jun 2026	
F	211959	214154	198088	195898	52%	52%	53%	53%	1%	-9%	-1%	
M	192206	197326	176917	174322	48%	48%	47%	47%	3%	-13%	-1%	
Total	404165	411480	375005	370220	100%	100%	100%	100%	2%	-11%	-1%	



Ethnicity Trend												
Ethnicity	Members				% of Total (ie.Distribution)				% Growth (Loss)			
	Jun 2024	Jun 2025	May 2026	Jun 2026	Jun 2024	Jun 2025	May 2026	Jun 2026	Jun 2024 to Jun 2025	Jun 2025 to Jun 2026	May 2026 to Jun 2026	
Hispanic	139887	127002	131004	128769	35%	31%	35%	35%	-10%	1%	-2%	
Black	53044	48489	50300	50123	13%	12%	13%	14%	-9%	3%	0%	
Other Asian / Pacific Islander	37615	33457	39472	39082	9%	8%	11%	11%	-12%	14%	-1%	
White	32738	27820	30366	30171	8%	7%	8%	8%	-18%	8%	-1%	
Chinese	35855	32481	33098	32764	9%	8%	9%	9%	-10%	1%	-1%	
Other	76430	66579	54939	53712	19%	16%	15%	15%	-15%	-24%	-2%	
Vietnamese	11893	10610	10768	10679	3%	3%	3%	3%	-12%	1%	-1%	
Unknown	15906	64320	24326	24199	4%	16%	6%	7%	75%	-166%	-1%	
American Indian or Alaskan Native	797	722	732	721	0%	0%	0%	0%	-10%	-1%	-2%	
Total	404165	411480	375005	370220	100%	100%	100%	100%	2%	-11%	-1%	



City	Jun 2026	% of Total	Independent (Direct)	AHS (Direct)	CFMG	CHCN
OAKLAND	144272	40%	21538	36570	15719	70445
HAYWARD	46596	13%	10985	12312	5236	18063
FREMONT	34865	10%	14902	5498	1876	12589
SAN LEANDRO	22955	6%	6170	3617	2878	10290
UNION CITY	13175	4%	5375	2199	741	4860
ALAMEDA	12695	3%	3144	2312	1982	5257
BERKELEY	14750	4%	3153	2390	1644	7563
LIVERMORE	11997	3%	1940	320	1959	7778
NEWARK	8315	2%	2677	3210	418	2010
CASTRO VALLEY	10264	3%	2978	1531	1636	4119
SAN LORENZO	5529	2%	1145	1227	643	2514
PLEASANTON	7437	2%	2265	256	784	4132
DUBLIN	7248	2%	2486	268	843	3651
EMERYVILLE	2875	1%	533	638	502	1202
ALBANY	2299	1%	402	272	528	1097
PIEDMONT	398	0%	86	147	58	107
SUNOL	80	0%	31	8	6	35
ANTIOCH	34	0%	12	10	4	8
Other	17833	5%	3547	3507	2399	8380
Total	363617	100%	83369	76292	39856	164100

Group Care By City						
City	Jun 2026	% of Total	Independent (Direct)	AHS (Direct)	CFMG	CHCN
OAKLAND	1883	30%	332	426	0	1125
HAYWARD	729	11%	336	195	0	198
FREMONT	730	11%	455	89	0	186
SAN LEANDRO	698	11%	275	105	0	318
UNION CITY	295	5%	173	52	0	70
ALAMEDA	322	5%	95	39	0	188
BERKELEY	161	3%	40	19	0	102
LIVERMORE	101	2%	28	1	0	72
NEWARK	160	3%	90	41	0	29
CASTRO VALLEY	226	4%	95	37	0	94
SAN LORENZO	187	3%	59	45	0	83
PLEASANTON	78	1%	27	3	0	48
DUBLIN	137	2%	50	5	0	82
EMERYVILLE	46	1%	10	10	0	26
ALBANY	26	0%	9	4	0	13
PIEDMONT	4	0%	0	1	0	3
SUNOL	1	0%	1	0	0	0
ANTIOCH	24	0%	7	5	0	12
Other	542	9%	180	92	0	270
Total	6350	100%	2262	1169	0	2919

D-SNP By City						
City	Jun 2026	% of Total	Independent (Direct)	AHS (Direct)	CFMG	CHCN
OAKLAND	93	37%	20	9	0	64
HAYWARD	30	12%	11	3	0	16
FREMONT	19	8%	12	0	0	7
SAN LEANDRO	17	7%	5	5	0	7
UNION CITY	5	2%	3	0	0	2
ALAMEDA	18	7%	4	5	0	9
BERKELEY	16	6%	1	0	0	15
LIVERMORE	12	5%	2	1	0	9
NEWARK	7	3%	6	1	0	0
CASTRO VALLEY	3	1%	2	1	0	0
SAN LORENZO	5	2%	3	0	0	2
PLEASANTON	5	2%	3	0	0	2
DUBLIN	7	3%	0	0	0	7
EMERYVILLE	3	1%	1	0	0	2
ALBANY	0	0%	0	0	0	0
PIEDMONT	0	0%	0	0	0	0
SUNOL	0	0%	0	0	0	0
ANTIOCH	0	0%	0	0	0	0
Other	13	5%	7	1	0	5
Sum:			2262	1169	0	2919

Total By City						
City	Jun 2026	% of Total	Independent (Direct)	AHS (Direct)	CFMG	CHCN
OAKLAND	146155	39%	21870	36996	15719	71570
HAYWARD	47325	13%	11321	12507	5236	18261
FREMONT	35595	10%	15357	5587	1876	12775
SAN LEANDRO	23653	6%	6445	3722	2878	10608
UNION CITY	13470	4%	5548	2251	741	4930
ALAMEDA	13017	4%	3239	2351	1982	5445
BERKELEY	14911	4%	3193	2409	1644	7665
LIVERMORE	12098	3%	1968	321	1959	7850
NEWARK	8475	2%	2767	3251	418	2039
CASTRO VALLEY	10490	3%	3073	1568	1636	4213
SAN LORENZO	5716	2%	1204	1272	643	2597
PLEASANTON	7515	2%	2292	259	784	4180
DUBLIN	7385	2%	2536	273	843	3733
EMERYVILLE	2921	1%	543	648	502	1228
ALBANY	2325	1%	411	276	528	1110
PIEDMONT	402	0%	86	148	58	110
SUNOL	81	0%	32	8	6	35
ANTIOCH	58	0%	19	15	4	20
Other	18375	5%	3727	3599	2399	8650
Total	369967	100%	85631	77461	39856	167019