



Health care you can count on.  
Service you can trust.

# **EXECUTIVE COMMITTEE PACKET**

**March 3<sup>rd</sup>, 2025  
8:00 a.m. - 9:00 a.m.**

**Oakland / Hayward  
Conference Rooms**

# AGENDA

## Executive Committee Special Meeting

March 3<sup>rd</sup>, 2025  
8:00 a.m. – 9:00 a.m.

In-Person and Video Conference Call

1240 S. Loop Road  
Alameda, CA 94502

116 Calle del Arroyo  
Stinson Beach, CA 94970

**PUBLIC COMMENTS:** Public Comments can be submitted for any agenda item or for any item not listed on the agenda, by mailing your comment to: “Attn: Clerk of the Board,” 1240 S. Loop Road, Alameda, CA 94502 or by emailing the Clerk of the Board at: [brmartinez@alamedaalliance.org](mailto:brmartinez@alamedaalliance.org). You may attend meetings in person or by computer by logging in to the following link: [Click here to join the meeting](#). You may also listen to the meeting by calling into the following telephone number: [1-510-210-0967](tel:1-510-210-0967) [conference id 148871384#](#). If you use the link and participate via computer, you may use the chat function, and request an opportunity to speak on any agenda item, including general public comment. Your request to speak must be received before the item is called on the agenda. If you participate by telephone, please submit your comments to the Clerk of the Board at the email address listed above or by providing your comments during the meeting at the end of each agenda item. Oral comments to address the Executive Committee are limited to three (3) minutes per person. Whenever possible, the Committee would appreciate it if public comment communication was provided prior to the commencement of the meeting.

**PLEASE NOTE:** The Alameda Alliance for Health is making every effort to follow the spirit and intent of the Brown Act and other applicable laws regulating the conduct of public meetings.

### 1. CALL TO ORDER

*A meeting of the Alameda Alliance for Health Executive Committee will be called to order on March 3<sup>rd</sup>, 2025, at 8:00 A.M. in Alameda County, California, by Rebecca Gebhart, Presiding Officer. This meeting is to take place by video conference call and in person.*

### 2. ROLL CALL

### 3. AGENDA APPROVAL

### 4. INTRODUCTIONS

### 5. COMMITTEE BUSINESS

#### a) REVIEW CURRENT FINANCES

## 6. UNFINISHED BUSINESS

## 7. PUBLIC COMMENT

## 8. ADJOURNMENT

### NOTICE TO THE PUBLIC

The foregoing does not constitute the final agenda. The final agenda will be posted no later than 24 hours prior to the meeting date.

The agenda may also be accessed through the Alameda Alliance for Health's Web page at [www.alamedaalliance.org](http://www.alamedaalliance.org)

### NOTICE TO THE PUBLIC

Committee meetings are held intermittently. This meeting is held both in person and as a video conference call. Meeting agendas and approved minutes are kept current on the Alameda Alliance for Health's website at [www.alamedaalliance.org](http://www.alamedaalliance.org).

**Additions and Deletions to the Agenda:** Additions to the agenda are limited by California Government Code Section 54954.2 and confined to items that arise after the posting of the agenda and must be acted upon prior to the next Committee meeting. For special meeting agendas, only those items listed on the published agenda may be discussed. The items on the agenda are arranged in three categories. **Consent Calendar:** These items are relatively minor in nature, do not have any outstanding issues or concerns, and do not require a public hearing. All consent calendar items are considered by the Committee as one item, and a single vote is taken for their approval unless an item is pulled from the consent calendar for individual discussion. There is no public discussion of consent calendar items unless requested by the Committee. **Public Hearings:** This category is for matters that require, by law, a hearing open to public comment because of the particular nature of the request. Public hearings are formally conducted, and public input/testimony is requested at a specific time. This is your opportunity to speak on the item(s) that concern you. If, in the future, you wish to challenge in court any of the matters on this agenda for which a public hearing is to be conducted, you may be limited to raising only those issues which you (or someone else) raised orally at the public hearing or in written correspondence received by the Committee at or before the hearing. **Committee Business:** Items in this category are general in nature and may require Committee action. Public input will be received on each item of Committee Business.

**Supplemental Material Received After the Posting of the Agenda:** Any supplemental materials or documents distributed to a majority of the Committee regarding any item on this agenda after the posting of the agenda will be available for public review. To obtain a document, please call the Clerk of the Board at (510) 995-1207.

**Submittal of Information by Members of the Public for Dissemination or Presentation at Public Meetings (Written Materials/handouts):** Any member of the public who desires to submit documentation in hard copy form may do so prior to the meeting by sending it to "Attn: Clerk of the Board," 1240 S. Loop Road, Alameda, CA 94502. This information will be disseminated to the Committee at the time testimony is given.

**Americans With Disabilities Act (ADA):** It is the intention of the Alameda Alliance for Health to comply with the Americans with Disabilities Act (ADA) in all respects. If, as an attendee or a participant at this meeting, you will need special assistance beyond what is normally provided, the Alameda Alliance for Health will attempt to accommodate you in every reasonable manner. Please contact the Clerk of the Board, Brenda Martinez at (510) 995-1207 at least 48 hours prior to the meeting to inform us of your needs and to determine if accommodation is feasible. Please advise us at that time if you will need accommodations to attend or participate in meetings on a regular basis.

I hereby certify that the agenda for the Executive Committee Meeting was posted on the Alameda Alliance for Health's web page at [www.alamedaalliance.org](http://www.alamedaalliance.org) by February 28<sup>th</sup>, 2025.



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Brenda Martinez, Clerk of the Board

**To: Alameda Alliance for Health, Finance Committee**

**From: Gil Riojas, Chief Financial Officer**

**Date: March 11<sup>th</sup>, 2025**

**Subject: Finance Report – January 2025**

**Executive Summary**

- For the month ended January 31<sup>st</sup>, 2025, the Alliance had enrollment of 412,828 members, a Net Loss of \$6.7 million and 186% of required Tangible Net Equity (TNE).

<b>Overall Results: (in Thousands)</b>		
	<b>Month</b>	<b>YTD</b>
Revenue	\$256,432	\$1,742,769
Medical Expense	191,121	1,254,585
Admin. Expense	8,859	66,513
MCO Tax Expense	65,763	545,664
Other Inc. / (Exp.)	2,622	20,144
<b>Net Income</b>	<b>(\$6,689)</b>	<b>(\$103,850)</b>

<b>Net Income by Program: (in Thousands)</b>		
	<b>Month</b>	<b>YTD</b>
Medi-Cal	(\$5,663)	(\$97,943)
Group Care	(656)	(893)
Medicare	(371)	(5,014)
	<b>(\$6,689)</b>	<b>(\$103,850)</b>

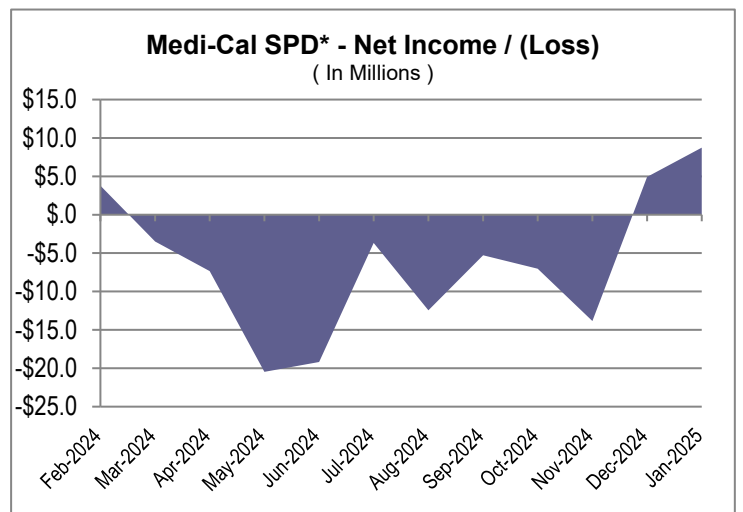
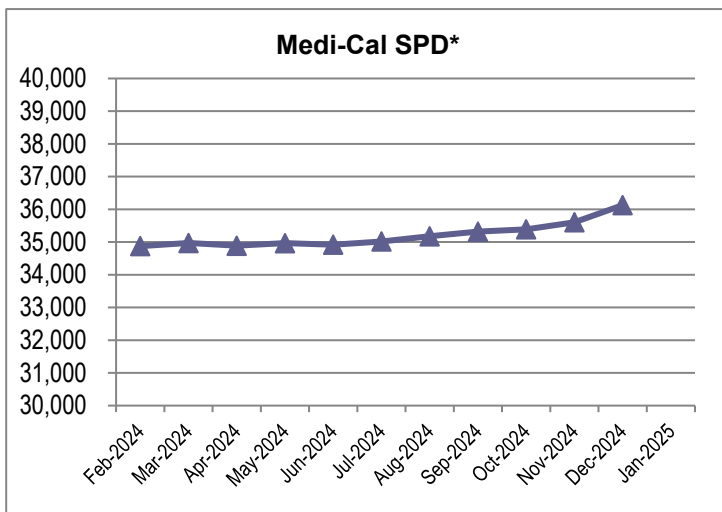
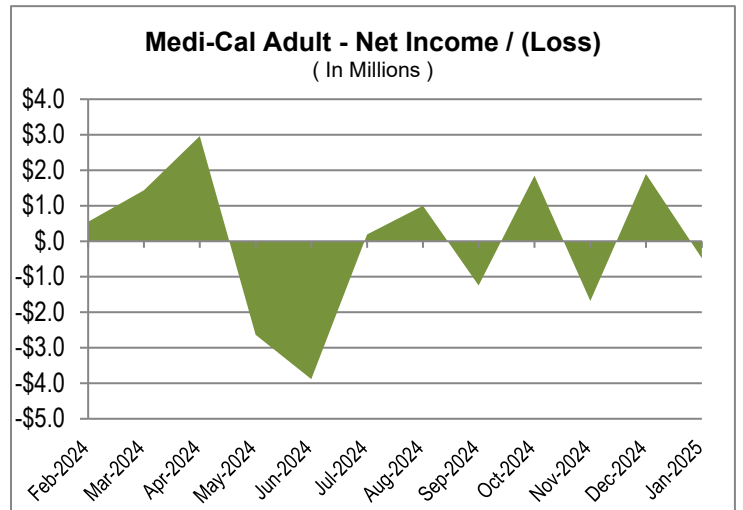
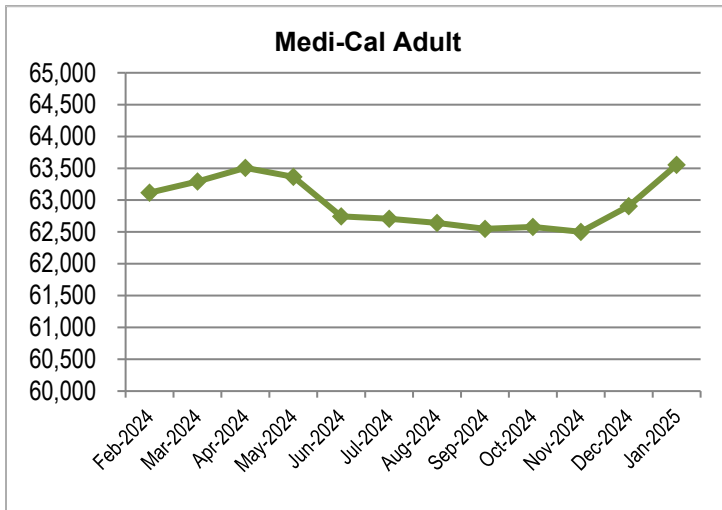
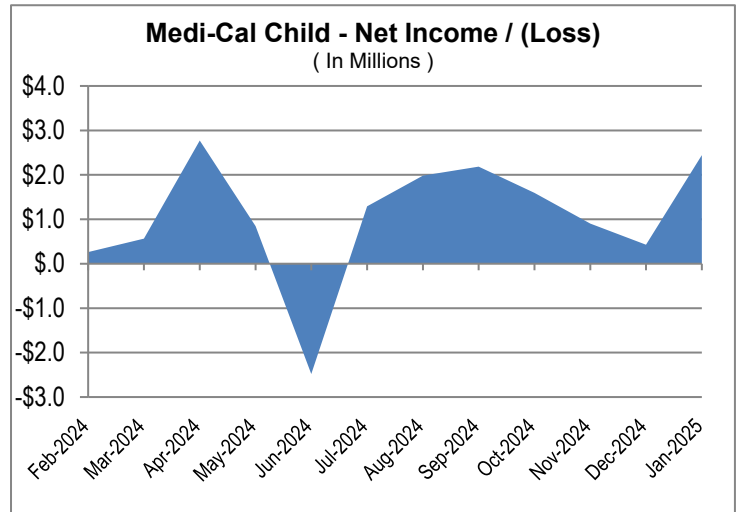
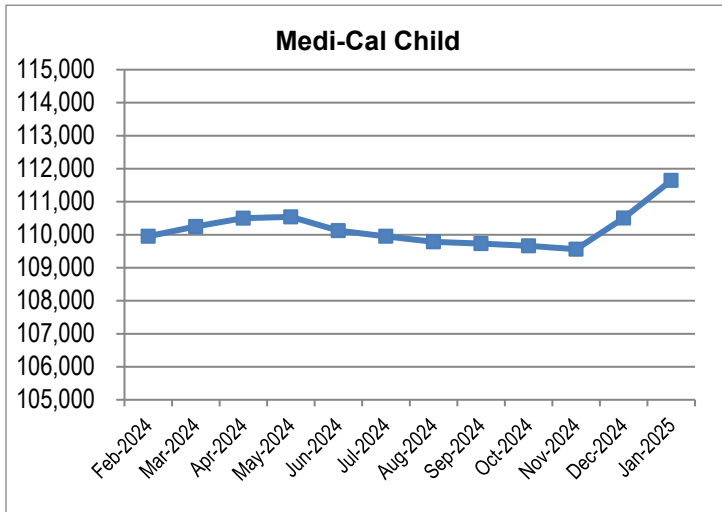
**Enrollment**

- Total enrollment increased by 602 members since December 2024.
- Total enrollment increased by 8,838 members since June 2024.

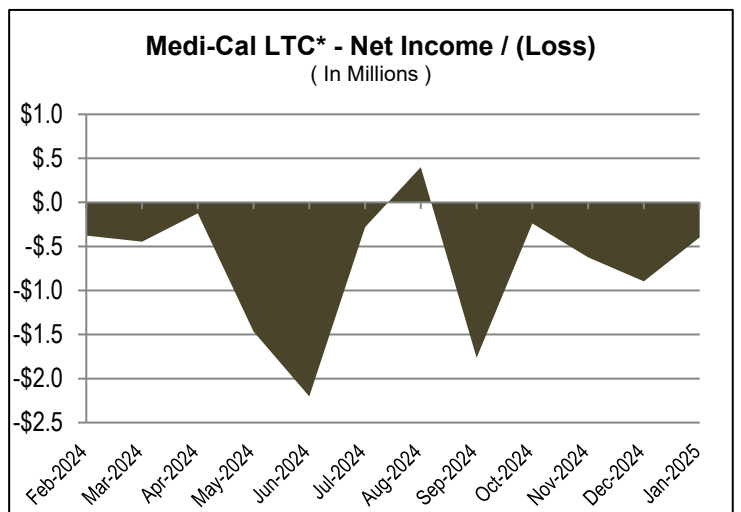
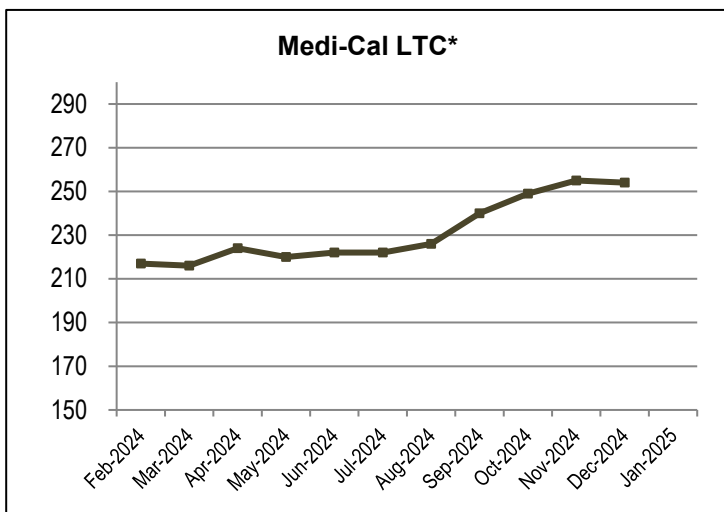
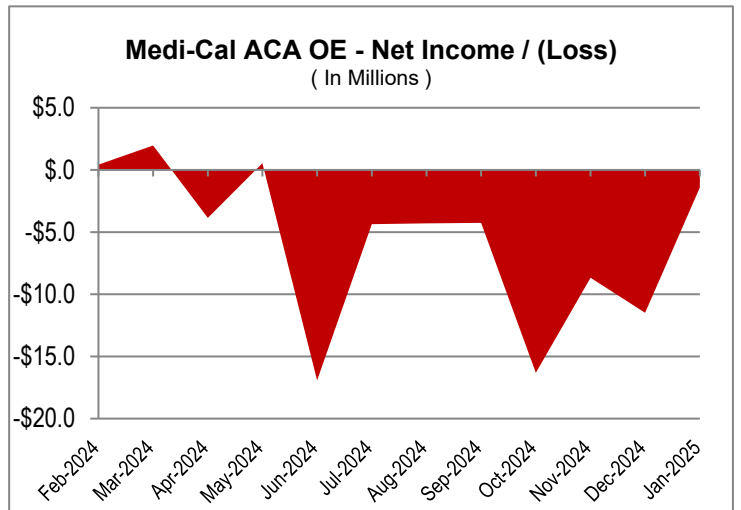
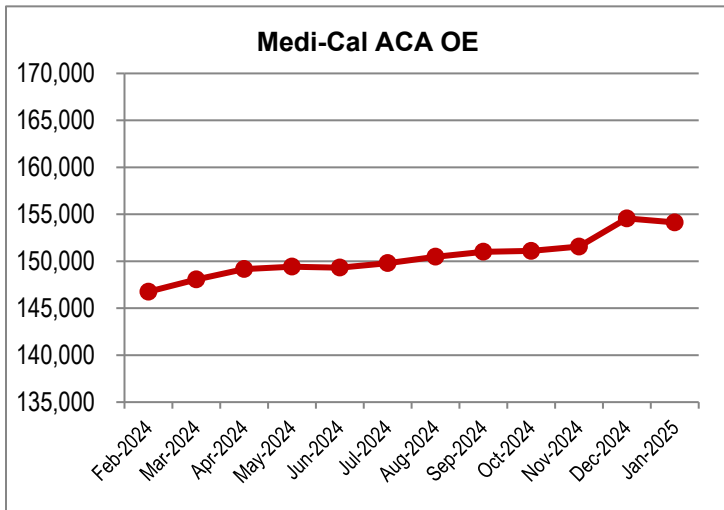
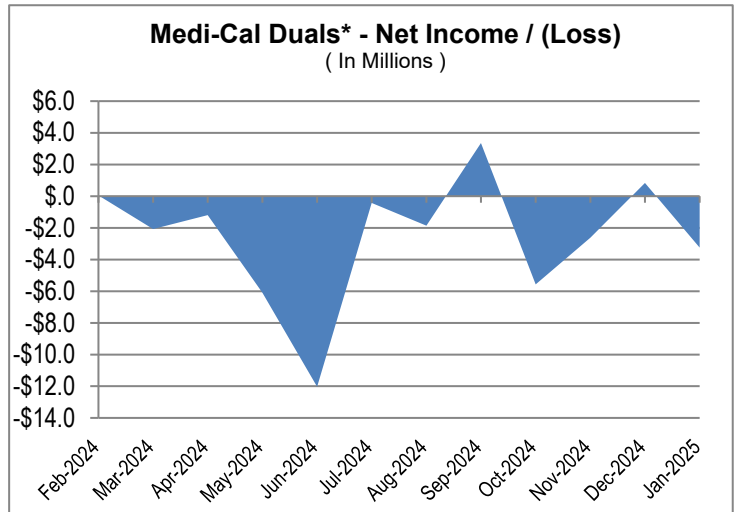
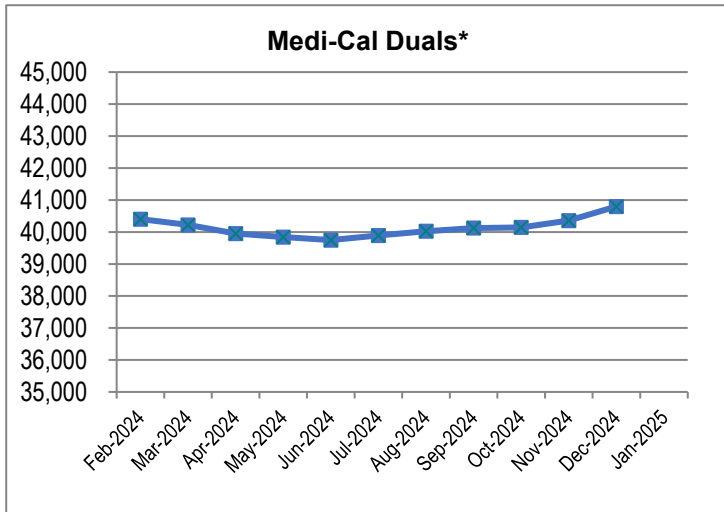
<b>Monthly Membership and YTD Member Months</b>								
<b>Actual vs. Budget</b>								
<b>Enrollment</b>					<b>Member Months</b>			
<b>Current Month</b>					<b>Year-to-Date</b>			
Actual	Budget	Variance	Variance %		Actual	Budget	Variance	Variance %
111,643	110,102	1,541	1.4%	<b>Medi-Cal:</b>	770,838	768,884	1,954	0.3%
63,553	62,767	786	1.3%	Child	439,437	438,589	848	0.2%
0	0	0	100.0%	Adult	212,632	211,783	849	0.4%
0	0	0	100.0%	SPD*	241,339	240,472	867	0.4%
154,136	151,551	2,585	1.7%	Duals*	1,062,641	1,056,586	6,055	0.6%
0	0	0	100.0%	ACA OE	1,446	1,442	4	0.3%
0	0	0	100.0%	MCAL LTC*	7,562	7,540	22	0.3%
29,564	34,750	(5,186)	(14.9%)	MCAL LTC Duals*	29,564	34,750	(5,186)	(14.9%)
48,153	42,412	5,741	13.5%	SPD with LTC	48,153	42,412	5,741	13.5%
<b>407,049</b>	<b>401,582</b>	<b>5,467</b>	<b>1.4%</b>	<b>Medi-Cal Total</b>	<b>2,813,612</b>	<b>2,802,458</b>	<b>11,154</b>	<b>0.4%</b>
5,779	5,769	10	0.2%	Group Care	40,181	40,147	34	0.1%
<b>412,828</b>	<b>407,351</b>	<b>5,477</b>	<b>1.3%</b>	<b>Total</b>	<b>2,853,793</b>	<b>2,842,605</b>	<b>11,188</b>	<b>0.4%</b>

\*As of January 2025, service month, "SPD", "Duals", "LTC", and "LTC Duals" will be discontinued. Effective January 2025 service month new consolidated groupings will be "SPD with LTC" and "Duals with LTC".

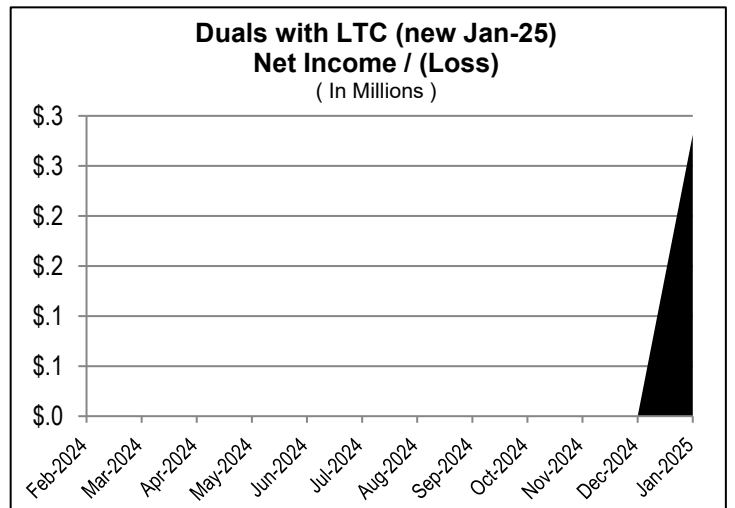
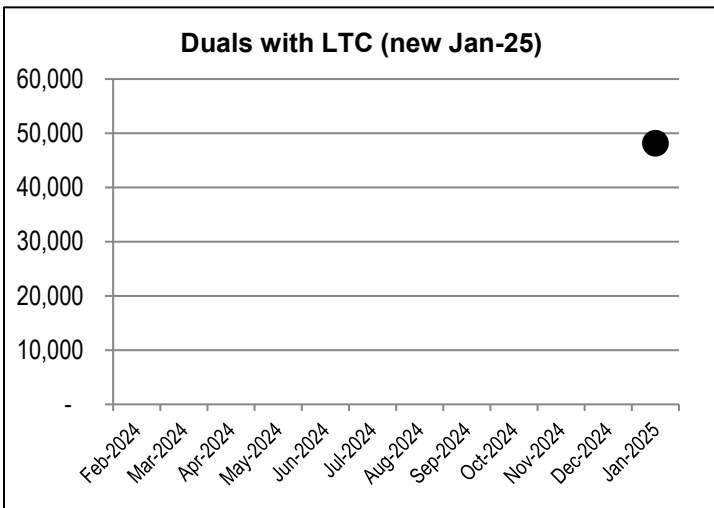
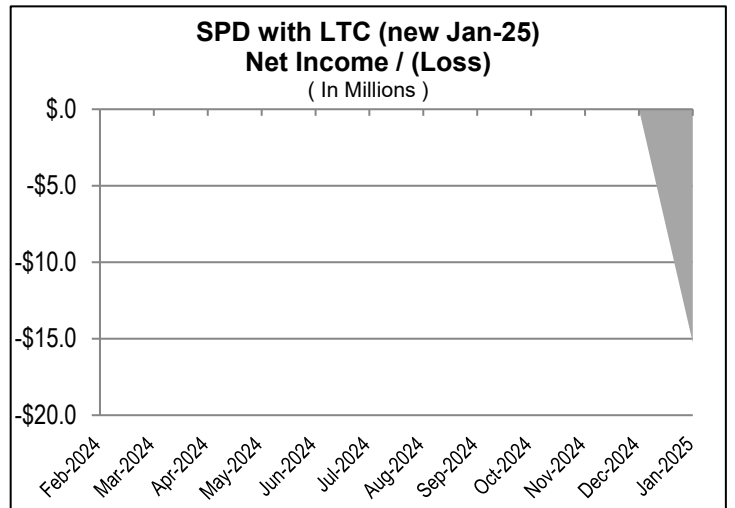
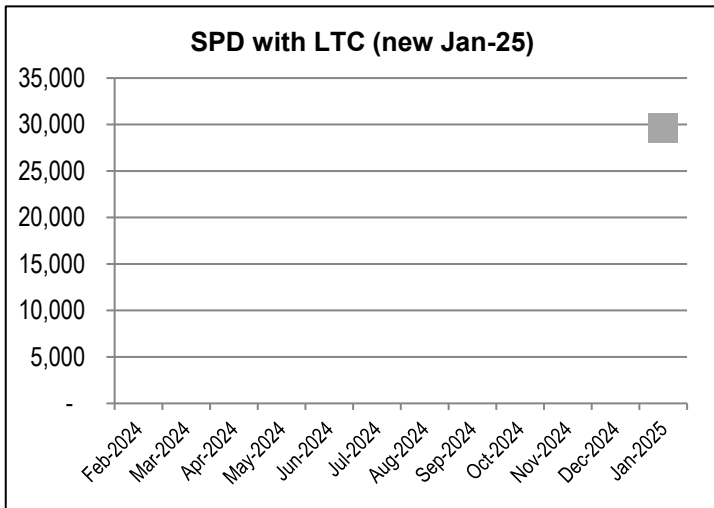
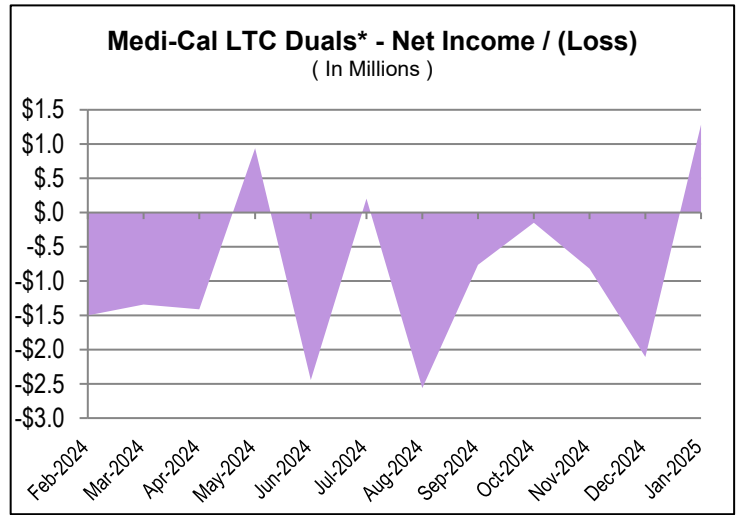
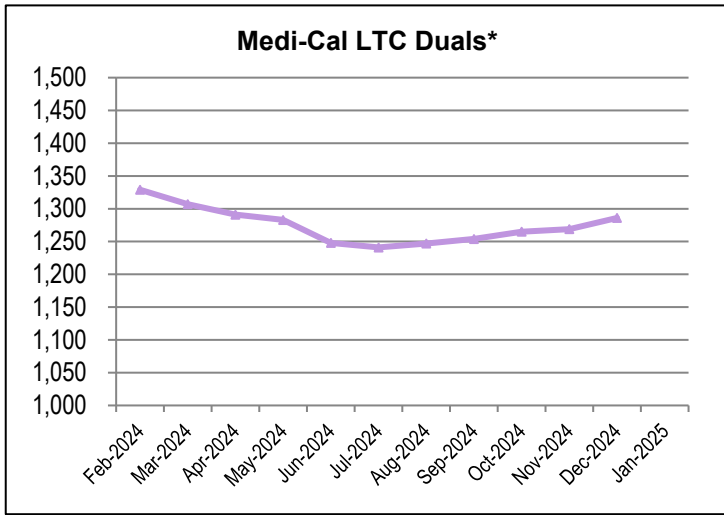
# Enrollment and Profitability by Program and Category of Aid



## Enrollment and Profitability by Program and Category of Aid

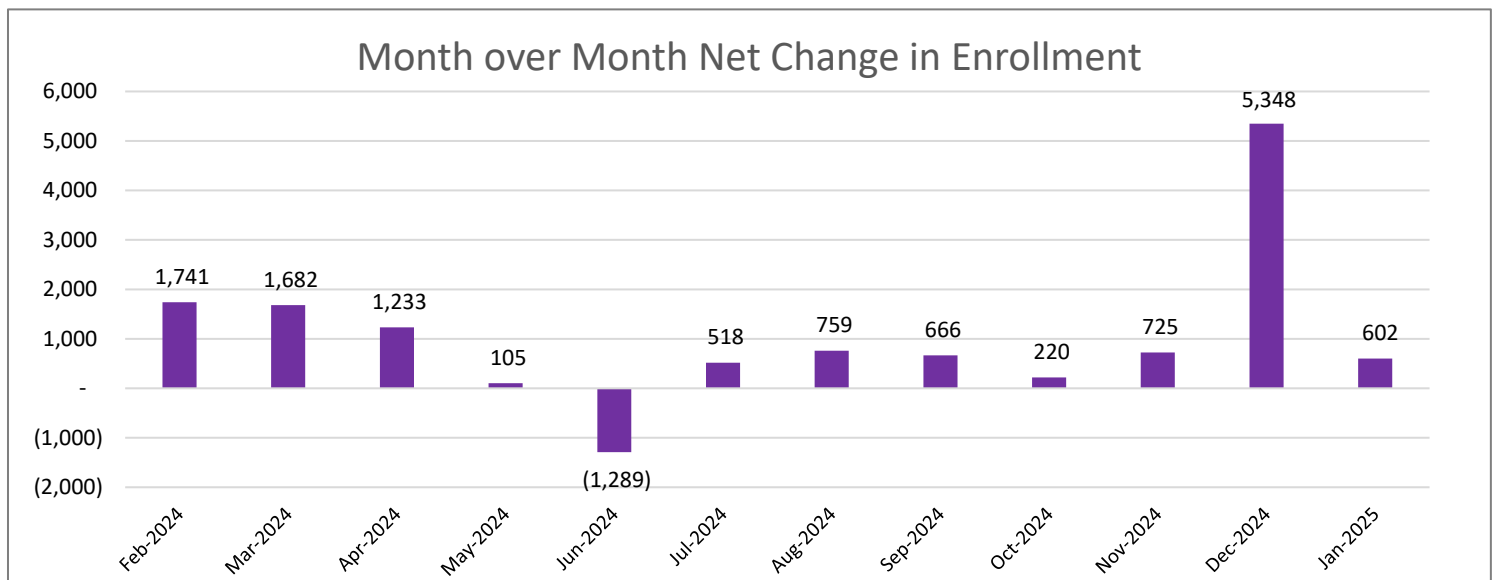
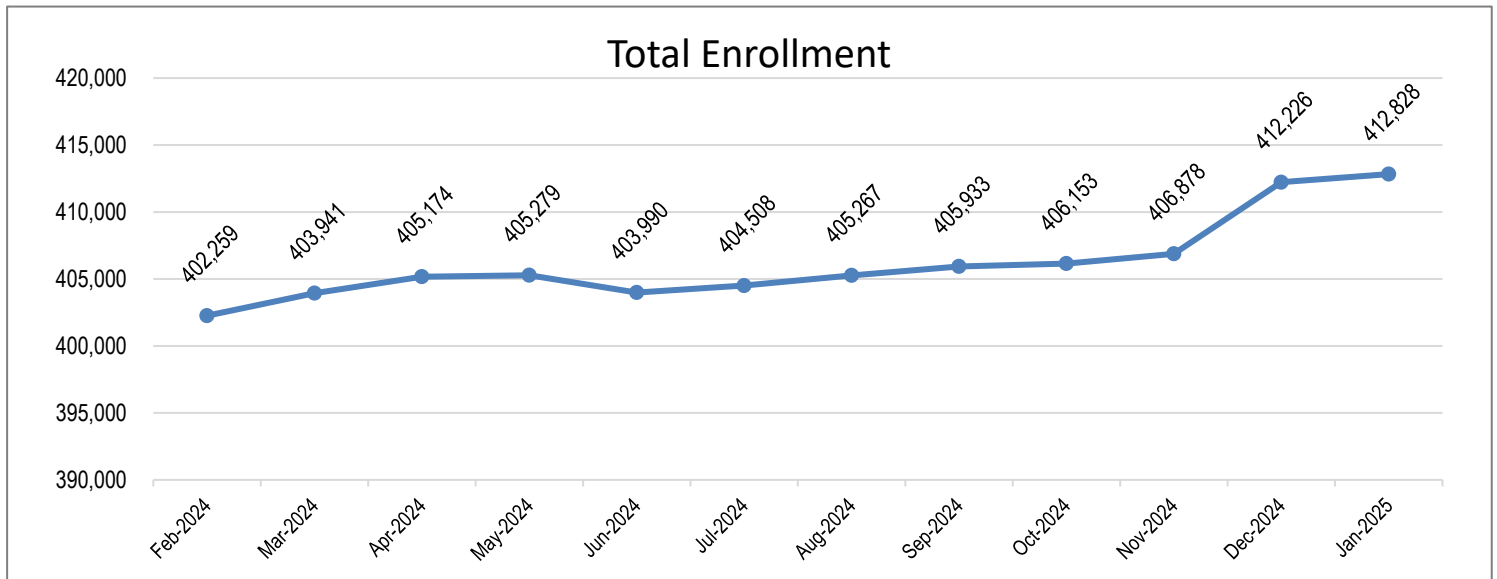
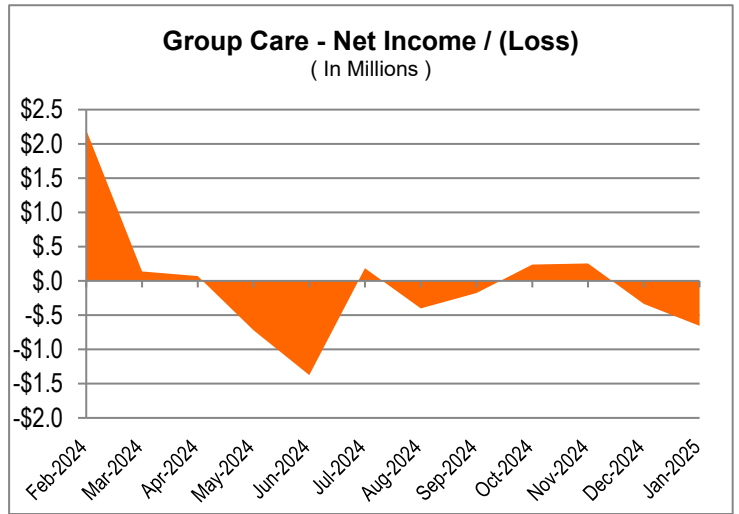
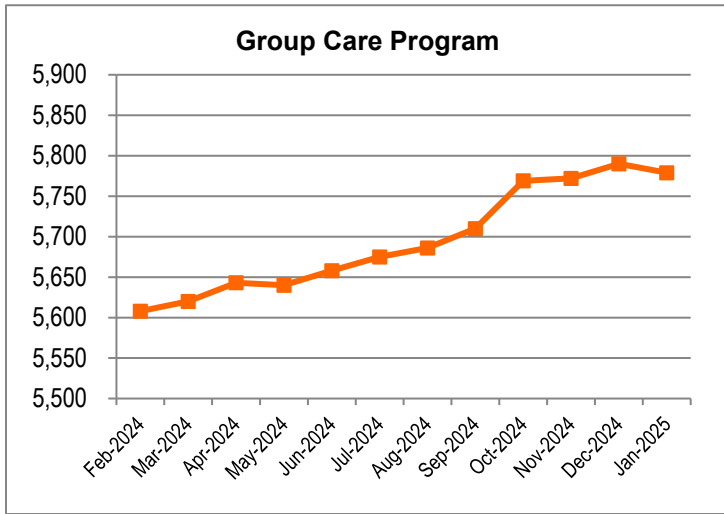


## Enrollment and Profitability by Program and Category of Aid





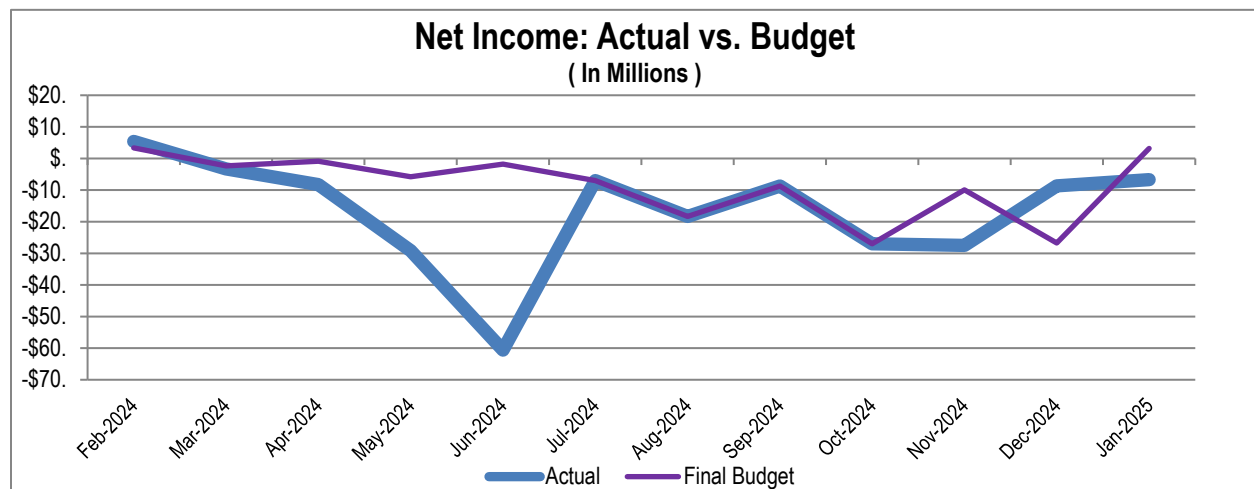
# Enrollment and Profitability by Program and Category of Aid



- The Public Health Emergency (PHE) ended May 2023. Disenrollments related to redetermination started July 2023 and ended May 2024. In preparation for the Single Plan Model, effective October 2023 DHCS no longer assigned members to Anthem, and instead new members were assigned to the Alliance.
- In January 2024, enrollment significantly increased due to transition to Single Plan Model and expansion of full scope Medi-Cal to California residents 26-49 regardless of immigration status. Kaiser's transition to a direct contract with the State resulted in a partially offsetting membership reduction.

### **Net Income**

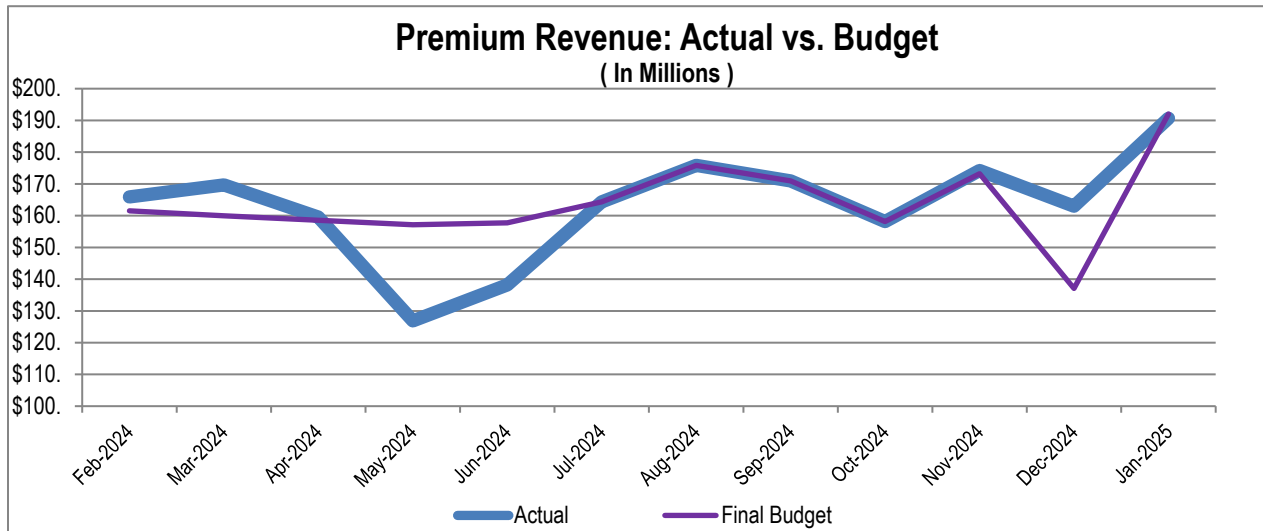
- For the month ended January 31<sup>st</sup>, 2025:
  - Actual Net Loss \$6.7 million.
  - Budgeted Net Income \$3.2 million.
- For the fiscal YTD ended January 31<sup>st</sup>, 2025:
  - Actual Net Loss \$103.9 million.
  - Budgeted Net Loss \$94.6 million.



- The unfavorable variance of \$9.9 million in the current month is primarily due to:
  - Unfavorable \$12.3 million higher than anticipated Medical Expense.
  - Unfavorable \$1.3 million lower than anticipated Premium Revenue.
  - Favorable \$2.7 million lower than anticipated Administrative Expense.
  - Favorable \$1.1 million lower than anticipated Other Income and Expense.

### **Premium Revenue**

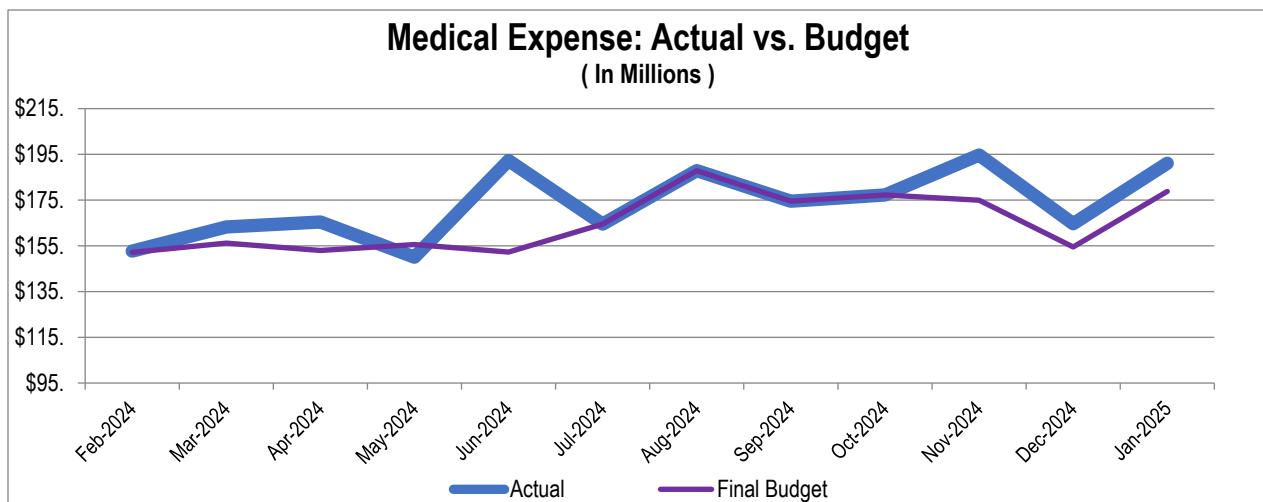
- For the month ended January 31<sup>st</sup>, 2025:
  - Actual Revenue: \$190.7 million.
  - Budgeted Revenue: \$192.0 million.
- For the fiscal YTD ended January 31<sup>st</sup>, 2025:
  - Actual Revenue: \$1.2 billion.
  - Budgeted Revenue: \$1.2 billion.
- For the month ended January 31<sup>st</sup>, 2025, the unfavorable Premium Revenue variance of \$1.3 million is primarily due to the following:



- Medicare Part A Premium Buy In resulted in a \$3.6 million decrease to our revenue as approximately 6,000 members moved from SPD to Duals
- Unfavorable volume variance for the current month.
- Unfavorable Supplemental Maternity Revenue.
- Partially offset by a combination of retroactive Medi-Cal member months, capitation rate variance, and the December estimate to actual true-up.

### Medical Expense

- For the month ended January 31<sup>st</sup>, 2025:
  - Actual Medical Expense: \$191.1 million.
  - Budgeted Medical Expense: \$178.8 million.
- For the fiscal YTD ended January 31<sup>st</sup>, 2025:
  - Actual Medical Expense: \$1.3 billion.
  - Budgeted Medical Expense: \$1.2 billion.



- Reported financial results include medical expense, which contains estimates for Incurred-But-Not-Paid (IBNP) claims. Calculation of monthly IBNP is based on historical trends and claims payment. The Alliance's IBNP reserves are reviewed by our actuarial consultants.
- For January, updates to Fee-For-Service (FFS) increased the estimate for prior period unpaid Medical Expenses by \$3.2 million. Year to date, the estimate for prior years increased by \$6.0 million (per table below).

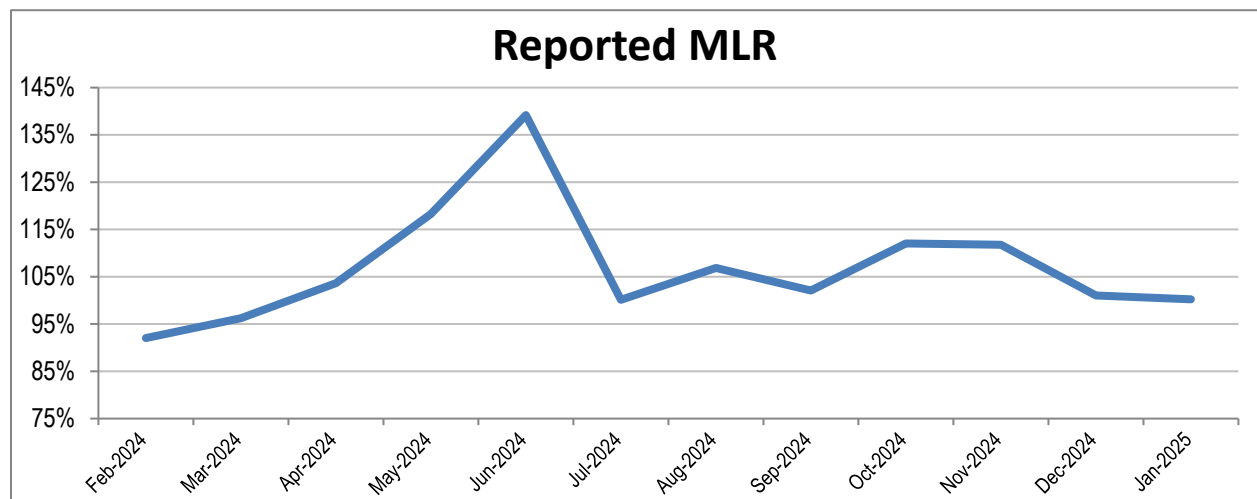
<b>Medical Expense - Actual vs. Budget</b> (In Dollars)						
Adjusted to Eliminate the Impact of Prior Period IBNP Estimates						
	Actual			Budget	Variance Actual vs. Budget Favorable/(Unfavorable)	
	<u>Adjusted</u>	<u>Change in IBNP</u>	<u>Reported</u>		\$	%
Capitated Medical Expense	\$121,891,446	\$0	\$121,891,446	\$115,006,241	(\$6,885,205)	(6.0%)
Primary Care FFS	\$27,551,189	\$129,879	\$27,681,068	\$22,617,607	(\$4,933,582)	(21.8%)
Specialty Care FFS	\$58,893,158	\$272,626	\$59,165,784	\$57,981,387	(\$911,772)	(1.6%)
Outpatient FFS	\$90,060,099	\$754,030	\$90,814,129	\$84,370,490	(\$5,689,609)	(6.7%)
Ancillary FFS	\$123,064,222	(\$679,615)	\$122,384,607	\$119,727,045	(\$3,337,177)	(2.8%)
Pharmacy FFS	\$94,231,888	\$240,308	\$94,472,196	\$93,498,698	(\$733,190)	(0.8%)
ER Services FFS	\$73,168,309	\$256,016	\$73,424,325	\$73,215,693	\$47,384	0.1%
Inpatient Hospital FFS	\$387,730,024	\$3,537,551	\$391,267,576	\$373,350,712	(\$14,379,312)	(3.9%)
Long Term Care FFS	\$239,305,181	\$1,475,764	\$240,780,944	\$233,843,089	(\$5,462,092)	(2.3%)
Other Benefits & Services	\$34,185,496	\$0	\$34,185,496	\$37,166,193	\$2,980,697	8.0%
Net Reinsurance	(\$1,482,112)	\$0	(\$1,482,112)	\$1,601,111	\$3,083,223	192.6%
	<b>\$1,248,598,901</b>	<b>\$5,986,558</b>	<b>\$1,254,585,458</b>	<b>\$1,212,378,266</b>	<b>(\$36,220,635)</b>	<b>(3.0%)</b>

<b>Medical Expense - Actual vs. Budget</b> (Per Member Per Month)						
Adjusted to Eliminate the Impact of Prior Year IBNP Estimates						
	Actual			Budget	Variance Actual vs. Budget Favorable/(Unfavorable)	
	<u>Adjusted</u>	<u>Change in IBNP</u>	<u>Reported</u>		\$	%
Capitated Medical Expense	\$42.71	\$0.00	\$42.71	\$40.46	(\$2.25)	(5.6%)
Primary Care FFS	\$9.65	\$0.05	\$9.70	\$7.96	(\$1.70)	(21.3%)
Specialty Care FFS	\$20.64	\$0.10	\$20.73	\$20.40	(\$0.24)	(1.2%)
Outpatient FFS	\$31.56	\$0.26	\$31.82	\$29.68	(\$1.88)	(6.3%)
Ancillary FFS	\$43.12	(\$0.24)	\$42.88	\$42.12	(\$1.00)	(2.4%)
Pharmacy FFS	\$33.02	\$0.08	\$33.10	\$32.89	(\$0.13)	(0.4%)
ER Services FFS	\$25.64	\$0.09	\$25.73	\$25.76	\$0.12	0.5%
Inpatient Hospital FFS	\$135.86	\$1.24	\$137.10	\$131.34	(\$4.52)	(3.4%)
Long Term Care FFS	\$83.86	\$0.52	\$84.37	\$82.26	(\$1.59)	(1.9%)
Other Benefits & Services	\$11.98	\$0.00	\$11.98	\$13.07	\$1.10	8.4%
Net Reinsurance	(\$0.52)	\$0.00	(\$0.52)	\$0.56	\$1.08	192.2%
	<b>\$437.52</b>	<b>\$2.10</b>	<b>\$439.62</b>	<b>\$426.50</b>	<b>(\$11.02)</b>	<b>(2.6%)</b>

- Excluding the impact of prior year estimates for IBNP, year-to-date medical expense variance is \$36.2 million unfavorable to budget. On a PMPM basis, medical expense is 2.6% unfavorable to budget. For per-member-per-month expense:
  - Capitated Expense is over budget due to inclusion of Targeted Rate Increases (TRI) in capitation payments.
  - Primary Care Expense is over budget due to higher utilization and unit cost in the ACA OE and Child aid code categories.
  - Specialty Care Expense is slightly above budget, driven by higher than expected SPD and LTC utilization.
  - Outpatient Expense is over budget mostly driven by lab and radiology unit cost and dialysis and other facility utilization in the SPD, ACA OE, LTC and Adult aid code categories.
  - Ancillary Expense is over budget due to higher Behavioral Health utilization and unit cost in the Child aid code category.
  - Pharmacy Expense is over budget due to PBM expense driven by higher Group Care unit cost.
  - Emergency Room Expense is slightly under budget driven by lower Child aid code category unit cost and lower Dual member unit cost and utilization.
  - Inpatient Expense is over budget driven by higher utilization in the SPD, LTC and ACA OE aid code categories.
  - Long Term Care Expense is over budget due to higher unit cost in the SPD, LTC and ACA OE aid code categories.
  - Other Benefits & Services is under budget, due to lower than purchased and professional services and community relations expense.
  - Net Reinsurance is under budget because more recoveries were received than expected.

### **Medical Loss Ratio (MLR)**

The Medical Loss Ratio (total reported medical expense divided by Premium revenue) was 100.2% for the month and 104.8% for the fiscal year-to-date.



## Administrative Expense

- For the month ended January 31<sup>st</sup>, 2025:
  - Actual Administrative Expense: \$8.9 million.
  - Budgeted Administrative Expense: \$11.5 million.
  
- For the fiscal YTD ended January 31<sup>st</sup>, 2025:
  - Actual Administrative Expense: \$66.5 million.
  - Budgeted Administrative Expense: \$72.2 million.

Summary of Administrative Expense (In Dollars)								
For the Month and Fiscal Year-to-Date								
Current Month					Year-to-Date			
Actual	Budget	Variance \$	Variance %		Actual	Budget	Variance \$	Variance %
\$6,114,872	\$6,879,261	\$764,389	11.1%	Employee Expense	\$39,924,806	\$41,285,695	\$1,360,889	3.3%
91,149	74,974	(16,175)	(21.6%)	Medical Benefits Admin Expense	556,345	529,606	(26,739)	(5.0%)
2,209,763	2,981,287	771,524	25.9%	Purchased & Professional Services	15,690,669	17,764,316	2,073,646	11.7%
443,014	1,580,916	1,137,901	72.0%	Other Admin Expense	10,341,430	12,644,256	2,302,826	18.2%
\$8,858,797	\$11,516,437	\$2,657,639	23.1%	Total Administrative Expense	\$66,513,251	\$72,223,873	\$5,710,623	7.9%

The year-to-date variances include:

- Favorable Employee and Temporary Services and delayed training, travel, and other employee-related expenses.
- Favorable Purchased & Professional Services, primarily for the timing for Consulting Services and Other Purchased Services.
- Favorable Printing/Postage/Promotion and Supplies & Other Expenses.
- Favorable Licenses, Insurance & Fees - for IT-related Licenses and Subscriptions as well as reduction in Insurance Premiums and subscriptions.
- Favorable Building Occupancy costs, Provider Interest, Supplies & Other Expenses;
- Offset by the unfavorable Medical Benefit Admin Fees.

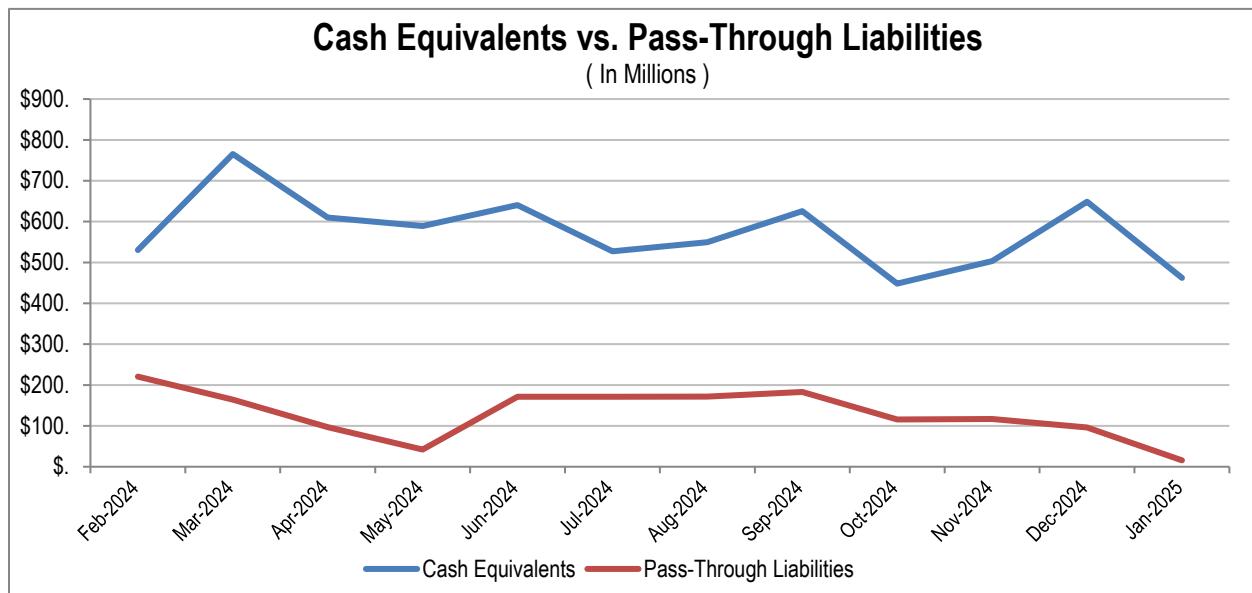
The Administrative Loss Ratio (ALR) is 4.6% of net revenue for the month and 5.6% of net revenue year-to-date. Fiscal year-to-date claims interest expense, due to delayed payment of certain claims, or recalculated interest on previously paid claims is \$873,000.

## Other Income / (Expense)

Other Income & Expense is comprised of investment income. Fiscal year-to-date net investments show a gain of \$20.1 million.



- To ensure appropriate liquidity and limit risk, the majority of Alliance financial assets are kept in short-term investments.
- Key Metrics
  - Cash & Cash Equivalents \$462.1 million
  - Pass-Through Liabilities \$15.7 million
  - Uncommitted Cash \$446.5 million
  - Working Capital \$90.4 million
  - Current Ratio 1.10 (regulatory minimum is 1.00)



### **Capital Investment**

- Fiscal year-to-date capital assets acquired: \$530,000.
- Annual capital budget: \$2.0 million.
- A summary of year-to-date capital asset acquisitions is included in this monthly financial statement package.

### **Caveats to Financial Statements**

- We continue to caveat these financial statements that, due to challenges of projecting medical expense and liabilities based on incomplete claims experience, financial results are subject to revision.
- The full set of financial statements and reports are included in the Board of Governors Report. This is a high-level summary of key components of those statements, which are unaudited.



# **Finance**

## **Supporting Documents**

**ALAMEDA ALLIANCE FOR HEALTH**  
**STATEMENT OF REVENUE & EXPENSES**  
**ACTUAL VS. BUDGET**  
**COMBINED BASIS (RESTRICTED & UNRESTRICTED FUNDS)**  
**FOR THE MONTH AND FISCAL YTD ENDED JANUARY 31, 2025**

CURRENT MONTH				FISCAL YEAR TO DATE				
Actual	Budget	\$ Variance (Unfavorable)	% Variance (Unfavorable)	Account Description	Actual	Budget	\$ Variance (Unfavorable)	% Variance (Unfavorable)
				<b>MEMBERSHIP</b>				
407,049	401,582	5,467	1.4%	1. Medi-Cal	2,813,612	2,802,458	11,154	0.4%
5,779	5,769	10	0.2%	2. GroupCare	40,181	40,147	34	0.1%
<b>412,828</b>	<b>407,351</b>	<b>5,477</b>	<b>1.3%</b>	<b>3. TOTAL MEMBER MONTHS</b>	<b>2,853,793</b>	<b>2,842,605</b>	<b>11,188</b>	<b>0.4%</b>
				<b>REVENUE</b>				
\$190,668,893	\$192,017,786	(\$1,348,893)	(0.7%)	4. Premium Revenue	\$1,197,104,542	\$1,171,559,623	\$25,544,919	2.2%
\$65,762,836	\$63,727,048	\$2,035,789	3.2%	5. MCO Tax Revenue AB119	\$545,664,085	\$542,725,826	\$2,938,259	0.5%
<b>\$256,431,729</b>	<b>\$255,744,833</b>	<b>\$686,896</b>	<b>0.3%</b>	<b>6. TOTAL REVENUE</b>	<b>\$1,742,768,627</b>	<b>\$1,714,285,449</b>	<b>\$28,483,178</b>	<b>1.7%</b>
				<b>MEDICAL EXPENSES</b>				
				<u>Capitated Medical Expenses</u>				
\$20,023,693	\$17,275,620	(\$2,748,073)	(15.9%)	7. Capitated Medical Expense	\$121,891,446	\$115,006,241	(\$6,885,205)	(6.0%)
				<u>Fee for Service Medical Expenses</u>				
\$57,077,998	\$53,243,836	(\$3,834,161)	(7.2%)	8. Inpatient Hospital Expense	\$391,267,576	\$373,350,712	(\$17,916,864)	(4.8%)
\$6,400,430	\$4,821,404	(\$1,579,025)	(32.8%)	9. Primary Care Physician Expense	\$27,681,068	\$22,617,607	(\$5,063,461)	(22.4%)
\$8,708,313	\$8,513,876	(\$194,437)	(2.3%)	10. Specialty Care Physician Expense	\$59,165,784	\$57,981,387	(\$1,184,398)	(2.0%)
\$21,511,309	\$20,085,479	(\$1,425,830)	(7.1%)	11. Ancillary Medical Expense	\$122,384,607	\$119,727,045	(\$2,657,562)	(2.2%)
\$15,212,420	\$11,921,104	(\$3,291,316)	(27.6%)	12. Outpatient Medical Expense	\$90,814,129	\$84,370,490	(\$6,443,638)	(7.6%)
\$10,708,229	\$10,678,865	(\$29,364)	(0.3%)	13. Emergency Expense	\$73,424,325	\$73,215,693	(\$208,632)	(0.3%)
\$13,677,376	\$12,483,282	(\$1,194,093)	(9.6%)	14. Pharmacy Expense	\$94,472,196	\$93,498,698	(\$973,498)	(1.0%)
\$34,517,400	\$33,980,019	(\$537,381)	(1.6%)	15. Long Term Care Expense	\$240,780,944	\$233,843,089	(\$6,937,855)	(3.0%)
\$167,813,473	\$155,727,865	(\$12,085,608)	(7.8%)	16. Total Fee for Service Expense	\$1,099,990,628	\$1,058,604,720	(\$41,385,908)	(3.9%)
\$5,763,805	\$5,368,849	(\$394,956)	(7.4%)	17. Other Benefits & Services	\$34,185,496	\$37,166,193	\$2,980,697	8.0%
(\$2,479,745)	\$436,446	\$2,916,191	668.2%	18. Reinsurance Expense	(\$1,482,112)	\$1,601,111	\$3,083,223	192.6%
<b>\$191,121,226</b>	<b>\$178,808,780</b>	<b>(\$12,312,447)</b>	<b>(6.9%)</b>	<b>20. TOTAL MEDICAL EXPENSES</b>	<b>\$1,254,585,458</b>	<b>\$1,212,378,266</b>	<b>(\$42,207,193)</b>	<b>(3.5%)</b>
<b>\$65,310,503</b>	<b>\$76,936,054</b>	<b>(\$11,625,551)</b>	<b>(15.1%)</b>	<b>21. GROSS MARGIN</b>	<b>\$488,183,169</b>	<b>\$501,907,183</b>	<b>(\$13,724,014)</b>	<b>(2.7%)</b>
				<b>ADMINISTRATIVE EXPENSES</b>				
\$6,114,872	\$6,879,261	\$764,389	11.1%	22. Personnel Expense	\$39,924,806	\$41,285,695	\$1,360,889	3.3%
\$91,149	\$74,974	(\$16,175)	(21.6%)	23. Benefits Administration Expense	\$556,345	\$529,606	(\$26,739)	(5.0%)
\$2,209,763	\$2,981,287	\$771,524	25.9%	24. Purchased & Professional Services	\$15,690,669	\$17,764,316	\$2,073,647	11.7%
\$443,014	\$1,580,916	\$1,137,901	72.0%	25. Other Administrative Expense	\$10,341,430	\$12,644,256	\$2,302,826	18.2%
<b>\$8,858,797</b>	<b>\$11,516,437</b>	<b>\$2,657,639</b>	<b>23.1%</b>	<b>26. TOTAL ADMINISTRATIVE EXPENSES</b>	<b>\$66,513,251</b>	<b>\$72,223,873</b>	<b>\$5,710,623</b>	<b>7.9%</b>
<b>\$65,762,836</b>	<b>\$63,727,048</b>	<b>(\$2,035,789)</b>	<b>(3.2%)</b>	<b>27. MCO TAX EXPENSES</b>	<b>\$545,664,085</b>	<b>\$542,725,826</b>	<b>(\$2,938,259)</b>	<b>(0.5%)</b>
<b>(\$9,311,131)</b>	<b>\$1,692,569</b>	<b>(\$11,003,700)</b>	<b>(650.1%)</b>	<b>28. NET OPERATING INCOME / (LOSS)</b>	<b>(\$123,994,167)</b>	<b>(\$113,042,516)</b>	<b>(\$10,951,651)</b>	<b>(9.7%)</b>
				<b>OTHER INCOME / EXPENSES</b>				
<b>\$2,622,308</b>	<b>\$1,500,000</b>	<b>\$1,122,308</b>	<b>74.8%</b>	<b>29. TOTAL OTHER INCOME / (EXPENSES)</b>	<b>\$20,144,103</b>	<b>\$18,481,002</b>	<b>\$1,663,100</b>	<b>9.0%</b>
<b>(\$6,688,823)</b>	<b>\$3,192,569</b>	<b>(\$9,881,393)</b>	<b>(309.5%)</b>	<b>30. NET SURPLUS (DEFICIT)</b>	<b>(\$103,850,064)</b>	<b>(\$94,561,514)</b>	<b>(\$9,288,550)</b>	<b>(9.8%)</b>
100.2%	93.1%	(7.1%)	(7.6%)	31. Medical Loss Ratio	104.8%	103.5%	(1.3%)	(1.3%)
4.6%	6.0%	1.4%	23.3%	32. Administrative Expense Ratio	5.6%	6.2%	0.6%	9.7%
(2.6%)	1.2%	(3.8%)	(316.7%)	33. Net Surplus (Deficit) Ratio	(6.0%)	(5.5%)	(0.5%)	(9.1%)

**ALAMEDA ALLIANCE FOR HEALTH  
BALANCE SHEETS  
CURRENT MONTH VS. PRIOR MONTH  
FOR THE MONTH AND FISCAL YTD ENDED JANUARY 31, 2025**

	1/31/2025	12/31/2024	Difference	% Difference
<b>CURRENT ASSETS</b>				
Cash and Cash Equivalent				
Cash	\$46,837,477	\$114,463,648	(\$67,626,170)	(59.1%)
CNB Short-Term Investment	415,286,680	534,091,532	(118,804,852)	(22.2%)
Interest Receivable	3,816,285	5,317,151	(1,500,865)	(28.2%)
Premium Receivables	481,046,122	444,009,126	37,036,996	8.3%
Reinsurance Recovery Receivable	8,541,221	7,287,219	1,254,002	17.2%
Other Receivables	1,954,962	1,450,111	504,851	34.8%
Prepaid Expenses	695,119	724,913	(29,794)	(4.1%)
<b>TOTAL CURRENT ASSETS</b>	<b>958,177,866</b>	<b>1,107,343,699</b>	<b>(149,165,834)</b>	<b>(13.5%)</b>
<b>OTHER ASSETS</b>				
CNB Long-Term Investment	46,769,807	44,130,301	2,639,506	6.0%
CalPERS Net Pension Asset	(6,144,132)	(6,144,132)	0	0.0%
Deferred Outflow	14,319,532	14,319,532	0	0.0%
Restricted Asset-Bank Note	350,000	350,000	0	0.0%
GASB 87-Lease Assets (Net)	345,529	411,442	(65,913)	(16.0%)
GASB 96-SBITA Assets (Net)	3,583,629	3,829,974	(246,345)	(6.4%)
<b>TOTAL OTHER ASSETS</b>	<b>59,224,365</b>	<b>56,897,118</b>	<b>2,327,247</b>	<b>4.1%</b>
<b>PROPERTY AND EQUIPMENT</b>				
Land, Building & Improvements	9,842,648	9,842,648	0	0.0%
Furniture And Equipment	13,071,003	13,071,003	0	0.0%
Leasehold Improvement	902,447	902,447	0	0.0%
Internally Developed Software	14,824,002	14,824,002	0	0.0%
Fixed Assets at Cost	38,640,099	38,640,099	0	0.0%
Less: Accumulated Depreciation	(33,078,751)	(33,019,378)	(59,373)	0.2%
<b>PROPERTY AND EQUIPMENT (NET)</b>	<b>5,561,348</b>	<b>5,620,721</b>	<b>(59,373)</b>	<b>(1.1%)</b>
<b>TOTAL ASSETS</b>	<b>1,022,963,578</b>	<b>1,169,861,537</b>	<b>(146,897,960)</b>	<b>(12.6%)</b>
<b>CURRENT LIABILITIES</b>				
Trade Accounts Payable	10,767,792	9,791,559	976,232	10.0%
Incurred But Not Reported Claims	365,147,051	368,254,069	(3,107,018)	(0.8%)
Other Medical Liabilities	137,453,300	135,136,830	2,316,470	1.7%
Pass-Through Liabilities	15,650,909	96,151,184	(80,500,275)	(83.7%)
MCO Tax Liabilities	329,041,166	388,747,080	(59,705,914)	(15.4%)
GASB 87 and 96 ST Liabilities	1,139,415	1,248,045	(108,631)	(8.7%)
Payroll Liabilities	8,626,137	8,702,863	(76,726)	(0.9%)
<b>TOTAL CURRENT LIABILITIES</b>	<b>867,825,770</b>	<b>1,008,031,632</b>	<b>(140,205,862)</b>	<b>(13.9%)</b>
<b>LONG TERM LIABILITIES</b>				
GASB 87 and 96 LT Liabilities	285,198	288,473	(3,275)	(1.1%)
Deferred Inflow	3,327,530	3,327,530	0	0.0%
<b>TOTAL LONG TERM LIABILITIES</b>	<b>3,612,728</b>	<b>3,616,003</b>	<b>(3,275)</b>	<b>(0.1%)</b>
<b>TOTAL LIABILITIES</b>	<b>871,438,498</b>	<b>1,011,647,635</b>	<b>(140,209,137)</b>	<b>(13.9%)</b>
<b>NET WORTH</b>				
Contributed Capital	840,233	840,233	0	0.0%
Restricted & Unrestricted Funds	254,534,911	254,534,911	0	0.0%
Year-To-Date Net Surplus (Deficit)	(103,850,064)	(97,161,241)	(6,688,823)	6.9%
<b>TOTAL NET WORTH</b>	<b>151,525,080</b>	<b>158,213,903</b>	<b>(6,688,823)</b>	<b>(4.2%)</b>
<b>TOTAL LIABILITIES AND NET WORTH</b>	<b>1,022,963,578</b>	<b>1,169,861,538</b>	<b>(146,897,960)</b>	<b>(12.6%)</b>
Cash Equivalents	462,124,157	648,555,180	(186,431,023)	(28.7%)
Pass-Through	15,650,909	96,151,184	(80,500,275)	(83.7%)
Uncommitted Cash	446,473,248	552,403,995	(105,930,747)	(19.2%)
Working Capital	90,352,095	99,312,067	(8,959,972)	(9.0%)
Current Ratio	110.4%	109.9%	0.5%	0.5%

**ALAMEDA ALLIANCE FOR HEALTH  
CASH FLOW STATEMENT  
FOR THE MONTH AND FISCAL YTD ENDED**

**January 31, 2025**

	<b>MONTH</b>	<b>3 MONTHS</b>	<b>6 MONTHS</b>	<b>YTD</b>
<b>CASH FLOWS FROM OPERATING ACTIVITIES</b>				
<b>Commercial Premium Cash Flows</b>				
Commercial Premium Revenue	\$3,158,286	\$9,482,512	\$18,871,637	\$21,974,895
GroupCare Receivable	2,137	3,053,220	3,079,024	(7,316)
Total	3,160,423	12,535,732	21,950,661	21,967,579
<b>Medi-Cal Premium Cash Flows</b>				
Medi-Cal Revenue	253,273,441	712,275,311	1,512,644,959	1,720,793,733
Premium Receivable	(37,039,134)	(7,595,597)	(115,054,057)	(114,095,286)
Total	216,234,307	704,679,714	1,397,590,902	1,606,698,447
<b>Investment &amp; Other Income Cash Flows</b>				
Other Revenues	553,416	1,688,494	2,305,853	3,169,901
Interest Income	2,074,798	5,517,048	13,900,605	17,065,066
Interest Receivable	1,500,865	1,374,595	(302,921)	(1,900,222)
Total	4,129,079	8,580,137	15,903,537	18,334,745
<b>Medical &amp; Hospital Cash Flows</b>				
Total Medical Expenses	(191,121,230)	(550,473,115)	(1,090,074,803)	(1,254,585,461)
Other Health Care Receivables	(1,765,699)	1,001,688	(382,239)	465,939
Capitation Payable	-	-	-	-
IBNP Payable	(3,107,018)	64,334,950	95,859,703	68,842,792
Other Medical Payable	(78,183,804)	(72,294,650)	(206,225,802)	(182,736,548)
Risk Share Payable	-	-	(2,680,192)	(2,680,192)
New Health Program Payable	-	-	-	-
Total	(274,177,751)	(557,431,127)	(1,203,503,333)	(1,370,693,470)
<b>Administrative Cash Flows</b>				
Total Administrative Expenses	(8,864,703)	(27,380,885)	(55,771,618)	(66,604,114)
Prepaid Expenses	29,795	93,845	(418,819)	(456,502)
Other Receivables	6,846	326	(3,158)	32,420
CalPERS Pension	-	-	-	-
Trade Accounts Payable	976,232	3,710,719	5,938,496	4,277,496
Payroll Liabilities	(76,725)	(1,732,321)	(100,043)	526,912
GASB Assets and Liabilities	200,353	(1,200,914)	(2,184,589)	(2,003,060)
Depreciation Expense	59,373	178,120	365,532	416,079
Total	(7,668,829)	(26,331,110)	(52,174,199)	(63,810,769)
<b>MCO Tax AB119 Cash Flows</b>				
MCO Tax Expense AB119	(65,762,836)	(193,911,676)	(498,737,394)	(545,664,085)
MCO Tax Liabilities	(59,705,914)	68,442,926	247,799,894	169,257,652
Total	(125,468,750)	(125,468,750)	(250,937,500)	(376,406,433)
<b>Net Cash Flows from Operating Activities</b>	<b>(183,791,521)</b>	<b>16,564,596</b>	<b>(71,169,932)</b>	<b>(163,909,901)</b>

**ALAMEDA ALLIANCE FOR HEALTH  
CASH FLOW STATEMENT  
FOR THE MONTH AND FISCAL YTD ENDED**

**January 31, 2025**

	<b>MONTH</b>	<b>3 MONTHS</b>	<b>6 MONTHS</b>	<b>YTD</b>
<b>CASH FLOWS FROM INVESTING ACTIVITIES</b>				
<b>Investment Cash Flows</b>				
Long Term Investments	(2,639,506)	(2,662,893)	6,369,764	(13,777,557)
Total	(2,639,506)	(2,662,893)	6,369,764	(13,777,557)
<b>Restricted Cash &amp; Other Asset Cash Flows</b>				
Restricted Assets-Treasury Account	-	-	-	-
Total	-	-	-	-
<b>Fixed Asset Cash Flows</b>				
Fixed Asset Acquisitions	-	-	(264,510)	(529,610)
Purchases of Property and Equipment	-	-	(264,510)	(529,610)
<b>Net Cash Flows from Investing Activities</b>	<b>(2,639,506)</b>	<b>(2,662,893)</b>	<b>6,105,254</b>	<b>(14,307,167)</b>
<b>Net Change in Cash</b>	<b>(186,431,027)</b>	<b>13,901,703</b>	<b>(65,064,678)</b>	<b>(178,217,068)</b>
Rounding	4.00	(2.00)	1.00	(1.00)
<b>Cash @ Beginning of Period</b>	<b>648,555,181</b>	<b>448,222,457</b>	<b>527,188,835</b>	<b>640,341,227</b>
<b>Cash @ End of Period</b>	<b>\$462,124,158</b>	<b>\$462,124,158</b>	<b>\$462,124,158</b>	<b>\$462,124,158</b>
Variance	-	-	-	-

**ALAMEDA ALLIANCE FOR HEALTH  
CASH FLOW STATEMENT  
FOR THE MONTH AND FISCAL YTD ENDED**

**January 31, 2025**

	<b>MONTH</b>	<b>3 MONTHS</b>	<b>6 MONTHS</b>	<b>YTD</b>
<b>NET INCOME RECONCILIATION</b>				
<b>Net Income / (Loss)</b>	(\$6,688,828)	(\$42,802,312)	(\$96,860,761)	(\$103,850,065)
Add back: Depreciation & Amortization	59,373	178,120	365,532	416,079
Receivables				
Premiums Receivable	(37,039,134)	(7,595,597)	(115,054,057)	(114,095,286)
Interest Receivable	1,500,865	1,374,595	(302,921)	(1,900,222)
Other Health Care Receivables	(1,765,699)	1,001,688	(382,239)	465,939
Other Receivables	6,846	326	(3,158)	32,420
GroupCare Receivable	2,137	3,053,220	3,079,024	(7,316)
Total	<u>(37,294,985)</u>	<u>(2,165,768)</u>	<u>(112,663,351)</u>	<u>(115,504,465)</u>
Prepaid Expenses	29,795	93,845	(418,819)	(456,502)
Trade Payables	976,232	3,710,719	5,938,496	4,277,496
Claims Payable and Shared Risk Pool				
IBNP Payable	(3,107,018)	64,334,950	95,859,703	68,842,792
Capitation Payable & Other Medical Payable	(78,183,804)	(72,294,650)	(206,225,802)	(182,736,548)
Risk Share Payable	-	-	(2,680,192)	(2,680,192)
Claims Payable				
Total	<u>(81,290,822)</u>	<u>(7,959,700)</u>	<u>(113,046,291)</u>	<u>(116,573,948)</u>
Other Liabilities				
CalPERS Pension	-	-	-	-
Payroll Liabilities	(76,725)	(1,732,321)	(100,042)	526,912
GASB Assets and Liabilities	200,353	(1,200,914)	(2,184,589)	(2,003,060)
New Health Program	-	-	-	-
MCO Tax Liabilities	(59,705,914)	68,442,926	247,799,894	169,257,652
Total	<u>(59,582,286)</u>	<u>65,509,691</u>	<u>245,515,263</u>	<u>167,781,504</u>
Rounding	-	1.00	(1.00)	-
<b>Cash Flows from Operating Activities</b>	<b><u>(183,791,521)</u></b>	<b><u>16,564,596</u></b>	<b><u>(71,169,932)</u></b>	<b><u>(163,909,901)</u></b>
Variance	-	-	-	-

**ALAMEDA ALLIANCE FOR HEALTH  
CASH FLOW STATEMENT  
FOR THE MONTH AND FISCAL YTD ENDED**

**January 31, 2025**

	<b>MONTH</b>	<b>3 MONTHS</b>	<b>6 MONTHS</b>	<b>YTD</b>
<b>CASH FLOW STATEMENT:</b>				
<b>Cash Flows from Operating Activities:</b>				
Cash Received				
Capitation Received from State of CA	\$216,234,307	\$704,679,714	\$1,397,590,902	\$1,606,698,447
Medicare Revenue	\$0	\$0	\$0	\$0
GroupCare Premium Revenue	3,160,423	12,535,732	21,950,661	21,967,579
Other Income	553,416	1,688,494	2,305,853	3,169,901
Interest Income	3,575,663	6,891,643	13,597,684	15,164,844
Less Cash Paid				
Medical Expenses	(274,177,751)	(557,431,127)	(1,203,503,333)	(1,370,693,470)
Vendor & Employee Expenses	(7,668,829)	(26,331,110)	(52,174,199)	(63,810,769)
MCO Tax Expense AB119	(125,468,750)	(125,468,750)	(250,937,500)	(376,406,433)
<b>Net Cash Flows from Operating Activities</b>	<b>(183,791,521)</b>	<b>16,564,596</b>	<b>(71,169,932)</b>	<b>(163,909,901)</b>
<b>Cash Flows from Investing Activities:</b>				
Long Term Investments	(2,639,506)	(2,662,893)	6,369,764	(13,777,557)
Restricted Assets-Treasury Account	0	0	0	0
Purchases of Property and Equipment	0	0	(264,510)	(529,610)
<b>Net Cash Flows from Investing Activities</b>	<b>(2,639,506)</b>	<b>(2,662,893)</b>	<b>6,105,254</b>	<b>(14,307,167)</b>
<b>Net Change in Cash</b>	<b>(186,431,027)</b>	<b>13,901,703</b>	<b>(65,064,678)</b>	<b>(178,217,068)</b>
Rounding	4.00	(2.00)	1.00	(1.00)
<b>Cash @ Beginning of Period</b>	<b>648,555,181</b>	<b>448,222,457</b>	<b>527,188,835</b>	<b>640,341,227</b>
<b>Cash @ End of Period</b>	<b>\$462,124,158</b>	<b>\$462,124,158</b>	<b>\$462,124,158</b>	<b>\$462,124,158</b>
Variance	\$0	-	-	-

**RECONCILIATION OF NET INCOME TO NET CASH FLOW FROM OPERATING ACTIVITIES:**

<b>Net Income / (Loss)</b>	(\$6,688,828)	(\$42,802,311)	(\$96,860,762)	(\$103,850,065)
Add Back: Depreciation	59,373	178,120	365,532	416,079
Net Change in Operating Assets & Liabilities				
Premium & Other Receivables	(37,294,985)	(2,165,768)	(112,663,351)	(115,504,465)
Prepaid Expenses	29,795	93,844	(418,818)	(456,502)
Trade Payables	976,232	3,710,719	5,938,496	4,277,496
Claims Payable, IBNP and Risk Sharing	(81,290,822)	(7,959,700)	(113,046,291)	(116,573,948)
Deferred Revenue	0	0	0	0
Other Liabilities	(59,582,286)	65,509,691	245,515,263	167,781,504
<b>Total</b>	<b>(183,791,521)</b>	<b>16,564,595</b>	<b>(71,169,931)</b>	<b>(163,909,901)</b>
Rounding	-	1	(1)	-
<b>Cash Flows from Operating Activities</b>	<b>(\$183,791,521)</b>	<b>\$16,564,596</b>	<b>(\$71,169,932)</b>	<b>(\$163,909,901)</b>
Variance	\$0	-	-	-

**ALAMEDA ALLIANCE FOR HEALTH  
OPERATING STATEMENT BY CATEGORY OF AID**

**GAAP BASIS  
FOR THE MONTH OF JANUARY 2025**

	Medi-Cal Child	Medi-Cal Adult	Medi-Cal SPD*	Medi-Cal Duals*	Medi-Cal ACA OE	Medi-Cal LTC*	Medi-Cal LTC Duals*	Medi-Cal SPD with LTC	Medi-Cal Duals with LTC	Medi-Cal Total	Group Care	Medicare	Grand Total
Enrollments/Member Months	111,643	63,553	-	-	154,136	-	-	29,564	48,153	407,049	5,779	-	412,828
Revenue	\$36,578,388	\$33,994,786	\$714,799	\$144,999	\$92,647,203	(\$56,873)	\$233,874	\$47,497,006	\$41,519,261	\$253,273,443	\$3,158,286	\$0	\$256,431,729
Medical Expense	\$15,811,315	\$23,543,602	(\$8,060,521)	\$3,364,941	\$67,265,541	\$339,757	(\$1,057,623)	\$56,249,940	\$30,009,119	\$187,466,072	\$3,647,999	\$7,155	\$191,121,226
Gross Margin	\$20,767,073	\$10,451,184	\$8,775,320	(\$3,219,941)	\$25,381,662	(\$396,631)	\$1,291,497	(\$8,752,934)	\$11,510,141	\$65,807,372	(\$489,713)	(\$7,155)	\$65,310,503
Administrative Expense	\$414,437	\$964,010	\$37,793	\$23,771	\$2,761,199	\$986	\$8,159	\$2,520,600	\$1,559,553	\$8,290,507	\$204,899	\$363,391	\$8,858,797
MCO Tax Expense	\$18,037,043	\$10,267,623	\$0	\$0	\$24,902,212	\$0	\$0	\$4,776,360	\$7,779,599	\$65,762,836	\$0	\$0	\$65,762,836
Operating Income / (Expense)	\$2,315,593	(\$780,448)	\$8,737,527	(\$3,243,712)	(\$2,281,749)	(\$397,616)	\$1,283,338	(\$16,049,894)	\$2,170,990	(\$8,245,972)	(\$694,612)	(\$370,546)	(\$9,311,131)
Other Income / (Expense)	\$127,443	\$302,628	\$0	\$0	\$862,997	\$0	\$0	\$798,488	\$491,680	\$2,583,235	\$39,072	\$0	\$2,622,308
Net Income / (Loss)	\$2,443,036	(\$477,821)	\$8,737,527	(\$3,243,712)	(\$1,418,753)	(\$397,616)	\$1,283,338	(\$15,251,406)	\$2,662,670	(\$5,662,737)	(\$655,540)	(\$370,546)	(\$6,688,823)
<b>PMPM Metrics:</b>													
Revenue PMPM	\$327.64	\$534.90	\$0.00	\$0.00	\$601.07	\$0.00	\$0.00	\$1,606.58	\$862.24	\$622.22	\$546.51	\$0.00	\$621.16
Medical Expense PMPM	\$141.62	\$370.46	\$0.00	\$0.00	\$436.40	\$0.00	\$0.00	\$1,902.65	\$623.20	\$460.55	\$631.25	\$0.00	\$462.96
Gross Margin PMPM	\$186.01	\$164.45	\$0.00	\$0.00	\$164.67	\$0.00	\$0.00	(\$296.07)	\$239.03	\$161.67	(\$84.74)	\$0.00	\$158.20
Administrative Expense PMPM	\$3.71	\$15.17	\$0.00	\$0.00	\$17.91	\$0.00	\$0.00	\$85.26	\$32.39	\$20.37	\$35.46	\$0.00	\$21.46
MCO Tax Expense PMPM	\$161.56	\$161.56	\$0.00	\$0.00	\$161.56	\$0.00	\$0.00	\$161.56	\$161.56	\$161.56	\$0.00	\$0.00	\$159.30
Operating Income / (Expense) PMPM	\$20.74	(\$12.28)	\$0.00	\$0.00	(\$14.80)	\$0.00	\$0.00	(\$542.89)	\$45.09	(\$20.26)	(\$120.20)	\$0.00	(\$22.55)
Other Income / (Expense) PMPM	\$1.14	\$4.76	\$0.00	\$0.00	\$5.60	\$0.00	\$0.00	\$27.01	\$10.21	\$6.35	\$6.76	\$0.00	\$6.35
Net Income / (Loss) PMPM	\$21.88	(\$7.52)	\$0.00	\$0.00	(\$9.20)	\$0.00	\$0.00	(\$515.88)	\$55.30	(\$13.91)	(\$113.43)	\$0.00	(\$16.20)
<b>Ratio:</b>													
Medical Loss Ratio	85.3%	99.2%	-1127.7%	2320.7%	99.3%	-597.4%	-452.2%	131.7%	88.9%	100.0%	115.5%	0.0%	100.2%
Administrative Expense Ratio	2.2%	4.1%	5.3%	16.4%	4.1%	-1.7%	3.5%	5.9%	4.6%	4.4%	6.5%	0.0%	4.6%
Net Income Ratio	6.7%	-1.4%	1222.4%	-2237.1%	-1.5%	699.1%	548.7%	-32.1%	6.4%	-2.2%	-20.8%	0.0%	-2.6%

\*As of January 2025 service month, "SPD", "Duals", "LTC", and "LTC Duals" will be discontinued. Effective January 2025, service month new consolidated groupings will be "SPD with LTC" and "Duals with LTC".



**ALAMEDA ALLIANCE FOR HEALTH  
OPERATING STATEMENT BY CATEGORY OF AID**

**GAAP BASIS  
FOR THE FISCAL YEAR TO DATE JANUARY 2025**

	Medi-Cal Child	Medi-Cal Adult	Medi-Cal SPD*	Medi-Cal Duals*	Medi-Cal ACA OE	Medi-Cal LTC*	Medi-Cal LTC Duals*	Medi-Cal SPD with LTC	Medi-Cal Duals with LTC	Medi-Cal Total	Group Care	Medicare	Grand Total
Enrollments/Member Months	770,838	439,437	212,632	241,339	1,062,641	1,446	7,562	29,564	48,153	2,813,612	40,181	-	2,853,793
Revenue	\$258,039,920	\$239,828,771	\$305,256,292	\$136,082,249	\$611,306,892	\$15,457,851	\$65,805,491	\$47,497,006	\$41,519,261	\$1,720,793,732	\$21,974,895	\$0	\$1,742,768,627
Medical Expense	\$95,244,753	\$147,706,604	\$282,006,075	\$94,128,230	\$442,640,102	\$18,304,059	\$66,064,705	\$56,249,940	\$30,009,119	\$1,232,353,586	\$22,072,107	\$159,765	\$1,254,585,458
Gross Margin	\$162,795,167	\$92,122,167	\$23,250,217	\$41,954,019	\$168,666,790	(\$2,846,208)	(\$259,214)	(\$8,752,934)	\$11,510,141	\$488,440,146	(\$97,212)	(\$159,765)	\$488,183,169
Administrative Expense	\$3,205,518	\$7,606,246	\$14,237,592	\$4,943,602	\$20,813,322	\$1,011,363	\$4,692,330	\$2,520,600	\$1,559,553	\$60,590,125	\$1,068,941	\$4,854,185	\$66,513,251
MCO Tax Expense	\$149,777,796	\$85,493,653	\$42,342,501	\$48,165,226	\$205,524,784	\$283,625	\$1,520,540	\$4,776,360	\$7,779,599	\$545,664,085	\$0	\$0	\$545,664,085
Operating Income / (Expense)	\$9,811,854	(\$977,731)	(\$33,329,876)	(\$11,154,809)	(\$57,671,316)	(\$4,141,197)	(\$6,472,084)	(\$16,049,894)	\$2,170,990	(\$117,814,064)	(\$1,166,152)	(\$5,013,951)	(\$123,994,167)
Other Income / (Expense)	\$1,013,430	\$2,498,807	\$4,709,375	\$1,609,737	\$6,853,258	\$338,837	\$1,557,352	\$798,488	\$491,680	\$19,870,963	\$273,139	\$0	\$20,144,103
Net Income / (Loss)	\$10,825,283	\$1,521,075	(\$28,620,501)	(\$9,545,072)	(\$50,818,058)	(\$3,802,360)	(\$4,914,732)	(\$15,251,406)	\$2,662,670	(\$97,943,100)	(\$893,013)	(\$5,013,951)	(\$103,850,064)
<b>PMPM Metrics:</b>													
Revenue PMPM	\$334.75	\$545.76	\$1,435.61	\$563.86	\$575.27	\$10,690.08	\$8,702.13	\$1,606.58	\$862.24	\$611.60	\$546.90	\$0.00	\$610.69
Medical Expense PMPM	\$123.56	\$336.13	\$1,326.26	\$390.02	\$416.55	\$12,658.41	\$8,736.41	\$1,902.65	\$623.20	\$438.00	\$549.32	\$0.00	\$439.62
Gross Margin PMPM	\$211.19	\$209.64	\$109.34	\$173.84	\$158.72	(\$1,968.33)	(\$34.28)	(\$296.07)	\$239.03	\$173.60	(\$2.42)	\$0.00	\$171.06
Administrative Expense PMPM	\$4.16	\$17.31	\$66.96	\$20.48	\$19.59	\$699.42	\$620.51	\$85.26	\$32.39	\$21.53	\$26.60	\$0.00	\$23.31
MCO Tax Expense PMPM	\$194.31	\$194.55	\$199.14	\$199.57	\$193.41	\$196.14	\$201.08	\$161.56	\$161.56	\$193.94	\$0.00	\$0.00	\$191.21
Operating Income / (Expense) PMPM	\$12.73	(\$2.22)	(\$156.75)	(\$46.22)	(\$54.27)	(\$2,863.90)	(\$855.87)	(\$542.89)	\$45.09	(\$41.87)	(\$29.02)	\$0.00	(\$43.45)
Other Income / (Expense) PMPM	\$1.31	\$5.69	\$22.15	\$6.67	\$6.45	\$234.33	\$205.94	\$27.01	\$10.21	\$7.06	\$6.80	\$0.00	\$7.06
Net Income / (Loss) PMPM	\$14.04	\$3.46	(\$134.60)	(\$39.55)	(\$47.82)	(\$2,629.57)	(\$649.92)	(\$515.88)	\$55.30	(\$34.81)	(\$22.22)	\$0.00	(\$36.39)
<b>Ratio:</b>													
Medical Loss Ratio	88.0%	95.7%	107.3%	107.1%	109.1%	120.6%	102.8%	131.7%	88.9%	104.9%	100.4%	0.0%	104.8%
Administrative Expense Ratio	3.0%	4.9%	5.4%	5.6%	5.1%	6.7%	7.3%	5.9%	4.6%	5.2%	4.9%	0.0%	5.6%
Net Income Ratio	4.2%	0.6%	-9.4%	-7.0%	-8.3%	-24.6%	-7.5%	-32.1%	6.4%	-5.7%	-4.1%	0.0%	-6.0%

\*As of January 2025 service month, "SPD", "Duals", "LTC", and "LTC Duals" will be discontinued. Effective January 2025, service month new consolidated groupings will be "SPD with LTC" and "Duals with LTC".

**ALAMEDA ALLIANCE FOR HEALTH**  
**ADMINISTRATIVE EXPENSE DETAIL**  
**ACTUAL VS. BUDGET**  
**FOR THE MONTH AND FISCAL YTD ENDED January 31, 2025**

CURRENT MONTH										FISCAL YEAR TO DATE				
Actual	Budget	\$ Variance (Unfavorable)	% Variance (Unfavorable)	Account Description	Actual	Budget	\$ Variance (Unfavorable)	% Variance (Unfavorable)			Actual	Budget	\$ Variance (Unfavorable)	% Variance (Unfavorable)
<b>ADMINISTRATIVE EXPENSES SUMMARY (ADMIN. DEPT. ONLY)</b>														
\$6,114,872	\$6,879,261	\$764,389	11.1%	<b>Personnel Expenses</b>	\$39,924,806	\$41,285,695	\$1,360,889	3.3%						
\$91,149	\$74,974	(\$16,175)	(21.6%)	Benefits Administration Expense	\$556,345	\$529,606	(\$26,739)	(5.0%)						
\$2,209,763	\$2,981,287	\$771,524	25.9%	Purchased & Professional Services	\$15,690,669	\$17,764,316	\$2,073,647	11.7%						
\$453,010	\$603,127	\$150,117	24.9%	Occupancy	\$3,647,016	\$3,773,297	\$126,280	3.3%						
\$579,260	\$419,871	(\$159,389)	(38.0%)	Printing Postage & Promotion	\$2,551,011	\$3,351,239	\$800,228	23.9%						
(\$721,562)	\$371,952	\$1,093,514	294.0%	Licenses Insurance & Fees	\$2,936,772	\$4,180,275	\$1,243,502	29.7%						
\$132,306	\$185,966	\$53,659	28.9%	Other Administrative Expense	\$1,206,631	\$1,339,445	\$132,814	9.9%						
<u>\$2,743,926</u>	<u>\$4,637,176</u>	<u>\$1,893,250</u>	<u>40.8%</u>	<b>Total Other Administrative Expenses (excludes Personnel Expenses)</b>	<u>\$26,588,445</u>	<u>\$30,938,178</u>	<u>\$4,349,733</u>	<u>14.1%</u>						
<u>\$8,858,797</u>	<u>\$11,516,437</u>	<u>\$2,657,639</u>	<u>23.1%</u>	<b>Total Administrative Expenses</b>	<u>\$66,513,251</u>	<u>\$72,223,873</u>	<u>\$5,710,623</u>	<u>7.9%</u>						

**ALAMEDA ALLIANCE FOR HEALTH**  
**ADMINISTRATIVE EXPENSE DETAIL**  
**ACTUAL VS. BUDGET**  
**FOR THE MONTH AND FISCAL YTD ENDED January 31, 2025**

CURRENT MONTH				FISCAL YEAR TO DATE				
Actual	Budget	\$ Variance (Unfavorable)	% Variance (Unfavorable)	Account Description	Actual	Budget	\$ Variance (Unfavorable)	% Variance (Unfavorable)
3,966,603	4,682,865	716,262	15.3%	Salaries & Wages	26,624,975	27,008,145	383,170	1.4%
81,574	366,834	285,260	77.8%	Paid Time Off	2,073,025	2,607,627	534,602	20.5%
1,429	4,505	3,076	68.3%	Compensated Incentives	21,285	26,804	5,519	20.6%
0	0	0	0.0%	Severance	0	400,000	400,000	100.0%
165,984	289,718	123,734	42.7%	Payroll Taxes	535,525	687,042	151,517	22.1%
72,400	25,710	(46,690)	(181.6%)	Overtime	491,849	391,249	(100,600)	(25.7%)
392,514	306,741	(85,774)	(28.0%)	CalPERS ER Match	2,246,647	2,302,173	55,525	2.4%
1,061,014	657,904	(403,110)	(61.3%)	Employee Benefits	6,844,544	5,790,883	(1,053,661)	(18.2%)
186,087	199,072	12,985	6.5%	Personal Floating Holiday	192,051	202,966	10,915	5.4%
19,976	30,500	10,524	34.5%	Language Pay	143,877	200,759	56,883	28.3%
3,150	0	(3,150)	0.0%	Med Ins Opted Out Stipend	23,850	16,010	(7,840)	(49.0%)
0	0	0	0.0%	Holiday Bonus	(400,000)	0	400,000	1,333,333.4...
86,287	0	(86,287)	0.0%	Sick Leave	574,932	270,728	(304,204)	(112.4%)
1,365	18,025	16,660	92.4%	Compensated Employee Relations	7,775	121,614	113,838	93.6%
20,280	26,000	5,720	22.0%	Work from Home Stipend	140,010	155,570	15,560	10.0%
821	5,363	4,542	84.7%	Mileage, Parking & Local Travel	9,107	30,586	21,479	70.2%
493	20,097	19,604	97.5%	Travel & Lodging	15,984	92,613	76,629	82.7%
27,553	137,325	109,772	79.9%	Temporary Help Services	216,534	464,699	248,165	53.4%
24,068	60,965	36,897	60.5%	Staff Development/Training	86,481	325,524	239,043	73.4%
3,272	47,637	44,364	93.1%	Staff Recruitment/Advertisement	76,354	190,704	114,350	60.0%
<b>6,114,872</b>	<b>6,879,261</b>	<b>764,389</b>	<b>11.1%</b>	<b>Personnel Expense</b>	<b>39,924,806</b>	<b>41,285,695</b>	<b>1,360,889</b>	<b>3.3%</b>
26,913	22,018	(4,895)	(22.2%)	Pharmacy Administrative Fees	176,489	161,186	(15,302)	(9.5%)
64,236	52,956	(11,281)	(21.3%)	Telemedicine Admin. Fees	379,856	368,420	(11,437)	(3.1%)
<b>91,149</b>	<b>74,974</b>	<b>(16,175)</b>	<b>(21.6%)</b>	<b>Benefits Administration Expense</b>	<b>556,345</b>	<b>529,606</b>	<b>(26,739)</b>	<b>(5.0%)</b>
721,840	793,968	72,128	9.1%	Consultant Fees - Non Medical	4,326,666	4,987,425	660,759	13.2%
448,267	728,361	280,094	38.5%	Computer Support Services	3,544,933	4,042,472	497,540	12.3%
12,500	15,000	2,500	16.7%	Audit Fees	158,658	113,158	(45,500)	(40.2%)
(8,500)	8	8,508	102,018.5%	Consultant Fees - Medical	(7,505)	(15,313)	(7,808)	51.0%
277,642	205,263	(72,379)	(35.3%)	Other Purchased Services	1,724,065	1,826,980	102,914	5.6%
0	1,688	1,688	100.0%	Maint.&Repair-Office Equipment	0	5,064	5,064	100.0%
87,836	70,067	(17,769)	(25.4%)	Legal Fees	690,178	541,486	(148,693)	(27.5%)
0	0	0	0.0%	Member Health Education	320	320	0	0.0%
21,734	26,000	4,266	16.4%	Translation Services	177,180	165,064	(12,117)	(7.3%)
92,100	157,650	65,550	41.6%	Medical Refund Recovery Fees	1,796,289	1,627,621	(168,668)	(10.4%)
512,047	880,117	368,070	41.8%	Software - IT Licenses & Subsc	2,764,845	3,636,466	871,621	24.0%
220	47,364	47,144	99.5%	Hardware (Non-Capital)	197,554	492,261	294,707	59.9%
44,078	55,800	11,722	21.0%	Provider Credentialing	317,486	341,313	23,827	7.0%
<b>2,209,763</b>	<b>2,981,287</b>	<b>771,524</b>	<b>25.9%</b>	<b>Purchased &amp; Professional Services</b>	<b>15,690,669</b>	<b>17,764,316</b>	<b>2,073,647</b>	<b>11.7%</b>
59,373	91,579	32,206	35.2%	Depreciation	416,079	512,695	96,617	18.8%
62,638	76,371	13,733	18.0%	Lease Building	511,463	478,514	(32,949)	(6.9%)
8,092	10,570	2,478	23.4%	Lease Rented Office Equipment	35,379	49,675	14,296	28.8%
2,959	52,523	49,564	94.4%	Utilities	87,703	154,807	67,104	43.3%
88,609	91,065	2,456	2.7%	Telephone	609,013	620,860	11,846	1.9%
25,837	31,884	6,047	19.0%	Building Maintenance	220,136	285,558	65,422	22.9%
205,502	249,136	43,633	17.5%	GASB96 SBITA Amort. Expense	1,767,243	1,671,187	(96,055)	(5.7%)
<b>453,010</b>	<b>603,127</b>	<b>150,117</b>	<b>24.9%</b>	<b>Occupancy</b>	<b>3,647,016</b>	<b>3,773,297</b>	<b>126,280</b>	<b>3.3%</b>

**ALAMEDA ALLIANCE FOR HEALTH**  
**ADMINISTRATIVE EXPENSE DETAIL**  
**ACTUAL VS. BUDGET**  
**FOR THE MONTH AND FISCAL YTD ENDED January 31, 2025**

CURRENT MONTH				FISCAL YEAR TO DATE				
Actual	Budget	\$ Variance (Unfavorable)	% Variance (Unfavorable)	Account Description	Actual	Budget	\$ Variance (Unfavorable)	% Variance (Unfavorable)
132,805	109,578	(23,227)	(21.2%)	Postage	376,824	625,330	248,506	39.7%
2,899	5,300	2,402	45.3%	Design & Layout	40,113	42,080	1,968	4.7%
97,389	50,090	(47,299)	(94.4%)	Printing Services	532,540	770,870	238,330	30.9%
18,388	19,410	1,022	5.3%	Mailing Services	67,270	67,613	343	0.5%
5,561	12,641	7,081	56.0%	Courier/Delivery Service	37,295	60,834	23,539	38.7%
560	2,034	1,474	72.5%	Pre-Printed Materials & Public	589	2,583	1,994	77.2%
2,049	0	(2,049)	0.0%	Promotional Products	45,167	43,118	(2,049)	(4.8%)
0	150	150	100.0%	Promotional Services	0	750	750	100.0%
319,609	220,667	(98,942)	(44.8%)	Community Relations	1,451,213	1,738,061	286,848	16.5%
<b>579,260</b>	<b>419,871</b>	<b>(159,389)</b>	<b>(38.0%)</b>	<b>Printing Postage &amp; Promotion</b>	<b>2,551,011</b>	<b>3,351,239</b>	<b>800,228</b>	<b>23.9%</b>
0	0	0	0.0%	Regulatory Penalties	295,000	335,000	40,000	11.9%
11,727	31,600	19,873	62.9%	Bank Fees	247,093	227,781	(19,312)	(8.5%)
0	0	0	0.0%	Insurance Premium	976,728	982,916	6,188	0.6%
(744,856)	274,138	1,018,994	371.7%	License,Permits, & Fee - NonIT	948,356	2,076,644	1,128,289	54.3%
11,567	66,214	54,647	82.5%	Subscriptions and Dues - NonIT	469,596	557,934	88,337	15.8%
<b>(721,562)</b>	<b>371,952</b>	<b>1,093,514</b>	<b>294.0%</b>	<b>License Insurance &amp; Fees</b>	<b>2,936,772</b>	<b>4,180,275</b>	<b>1,243,502</b>	<b>29.7%</b>
3,568	17,208	13,640	79.3%	Office and Other Supplies	52,021	76,408	24,387	31.9%
0	2,000	2,000	100.0%	Furniture & Equipment	0	6,000	6,000	100.0%
31,964	29,942	(2,022)	(6.8%)	Ergonomic Supplies	200,845	214,290	13,445	6.3%
561	16,816	16,255	96.7%	Meals and Entertainment	77,314	114,540	37,225	32.5%
(1,841)	0	1,841	0.0%	Miscellaneous	3,459	5,300	1,841	34.7%
0	0	0	0.0%	Member Incentive	0	9,700	9,700	100.0%
98,053	120,000	21,947	18.3%	Provider Interest (All Depts)	872,992	913,208	40,216	4.4%
<b>132,306</b>	<b>185,966</b>	<b>53,659</b>	<b>28.9%</b>	<b>Other Administrative Expense</b>	<b>1,206,631</b>	<b>1,339,445</b>	<b>132,814</b>	<b>9.9%</b>
<b>2,743,926</b>	<b>4,637,176</b>	<b>1,893,250</b>	<b>40.8%</b>	<b>Total Other Administrative ExpenseS (excludes Personnel Expenses)</b>	<b>26,588,445</b>	<b>30,938,178</b>	<b>4,349,733</b>	<b>14.1%</b>
<b>8,858,797</b>	<b>11,516,437</b>	<b>2,657,639</b>	<b>23.1%</b>	<b>TOTAL ADMINISTRATIVE EXPENSES</b>	<b>66,513,251</b>	<b>72,223,873</b>	<b>5,710,623</b>	<b>7.9%</b>

ALAMEDA ALLIANCE FOR HEALTH  
 CAPITAL SPENDING INCLUDING CONSTRUCTION-IN-PROCESS  
 ACTUAL VS. BUDGET  
 FOR THE FISCAL YEAR-TO-DATE ENDED JUNE 30, 2025

	Project ID	Prior YTD Acquisitions	Current Month Acquisitions	Fiscal YTD Acquisitions	Capital Budget Total	\$ Variance Fav/(Unf.)
<b>1. Hardware:</b>						
	Cisco UCS-X M6 or M7 Blades x 6	IT-FY24-04	\$ 265,100	\$ -	\$ 265,100	\$ 265,100 \$ 0
	Cisco Routers	IT-FY25-01	\$ -	\$ -	\$ -	\$ 120,000 \$ 120,000
	Cisco UCS Blades	IT-FY25-04	\$ 264,510	\$ -	\$ 264,510	\$ 873,000 \$ 608,490
	PURE Storage	IT-FY25-06	\$ -	\$ -	\$ -	\$ 150,000 \$ 150,000
	Exagrid Immutable Storage	IT-FY25-07	\$ -	\$ -	\$ -	\$ 500,000 \$ 500,000
	Network Cabling	IT-FY25-09	\$ -	\$ -	\$ -	\$ 40,000 \$ 40,000
	<b>Hardware Subtotal</b>		<b>\$ 529,610</b>	<b>\$ -</b>	<b>\$ 529,610</b>	<b>\$ 1,948,100 \$ 1,418,490</b>
<b>2. Software:</b>						
	Zerto renewal and Tier 2 add		\$ -	\$ -	\$ -	\$ - \$ -
	<b>Software Subtotal</b>		<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ - \$ -</b>
<b>3. Building Improvement:</b>						
	1240 Exterior lighting update	FA-FY25-03	\$ -	\$ -	\$ -	\$ 30,000 \$ 30,000
	<b>Building Improvement Subtotal</b>		<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 30,000 \$ 30,000</b>
<b>4. Furniture &amp; Equipment:</b>						
	Office desks, cabinets, shelvings (all building/suites: new or replacement)		\$ -	\$ -	\$ -	\$ - \$ -
	Replace, reconfigure, re-design workstations		\$ -	\$ -	\$ -	\$ - \$ -
	<b>Furniture &amp; Equipment Subtotal</b>		<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ - \$ -</b>
<b>5. Leasehold Improvement:</b>						
	ExacqVision NVR Upgrade, Cameras/Video System upgrade		\$ -	\$ -	\$ -	\$ - \$ -
	<b>Leasehold Improvement Subtotal</b>		<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ - \$ -</b>
<b>6. Contingency:</b>						
			\$ -	\$ -	\$ -	\$ - \$ -
	<b>Contingency Subtotal</b>		<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ - \$ -</b>
	<b>GRAND TOTAL</b>		<b>\$ 529,610</b>	<b>\$ -</b>	<b>\$ 529,610</b>	<b>\$ 1,978,100 \$ 1,448,490</b>

**6. Reconciliation to Balance Sheet:**

Fixed Assets @ Cost - 1/31/25	\$ 38,640,099
Fixed Assets @ Cost - 6/30/24	\$ 38,110,489
<b>Fixed Assets Acquired YTD</b>	<b>\$ 529,610</b>

**ALAMEDA ALLIANCE FOR HEALTH  
TANGIBLE NET EQUITY (TNE) AND LIQUID TNE ANALYSIS  
FOR THE MONTH AND FISCAL YTD ENDED JANUARY 31, 2025**

<u>TANGIBLE NET EQUITY (TNE)</u>	QRT. END Jun-24	Jul-24	Aug-24	QRT. END Sep-24	Oct-24	Nov-24	QRT. END Dec-24	Jan-25
<b>Current Month Net Income / (Loss)</b>	\$ (60,614,034)	\$ (6,989,301)	\$ (18,354,880)	\$ (8,719,238)	\$ (26,984,341)	\$ (27,470,264)	\$ (8,643,229)	\$ (6,688,826)
<b>YTD Net Income / (Loss)</b>	\$ (68,581,898)	\$ (6,989,303)	\$ (25,344,182)	\$ (34,063,414)	\$ (61,047,753)	\$ (88,518,015)	\$ (97,161,241)	\$ (103,850,064)
Net Assets	\$ 255,375,143	\$ 248,385,840	\$ 230,030,961	\$ 221,311,729	\$ 194,327,390	\$ 166,857,128	\$ 158,213,902	\$ 151,525,079
Subordinated Debt & Interest	-	-	-	-	-	-	-	-
<b>Total Actual TNE</b>	<b>\$ 255,375,143</b>	<b>\$ 248,385,840</b>	<b>\$ 230,030,961</b>	<b>\$ 221,311,729</b>	<b>\$ 194,327,390</b>	<b>\$ 166,857,128</b>	<b>\$ 158,213,902</b>	<b>\$ 151,525,079</b>
<b>Increase/(Decrease) in Actual TNE</b>	\$ (60,614,034)	\$ (6,989,301)	\$ (18,354,880)	\$ (8,719,238)	\$ (26,984,341)	\$ (27,470,264)	\$ (8,643,229)	\$ (6,688,826)
<b>Required TNE (1)</b>	<b>\$ 63,328,179</b>	<b>\$ 68,750,939</b>	<b>\$ 71,470,183</b>	<b>\$ 70,224,330</b>	<b>\$ 77,225,116</b>	<b>\$ 78,852,430</b>	<b>\$ 77,630,344</b>	<b>\$ 81,350,675</b>
<b>Min. Req'd to Avoid Monthly Reporting at 150% of Required TNE</b>	\$ 94,992,268	\$ 103,126,409	\$ 107,205,275	\$ 105,336,495	\$ 115,837,673	\$ 118,278,645	\$ 116,445,516	\$ 122,026,012
<b>TNE Excess / (Deficiency)</b>	\$ 192,046,964	\$ 179,634,901	\$ 158,560,778	\$ 151,087,399	\$ 117,102,274	\$ 88,004,698	\$ 80,583,558	\$ 70,174,404
<b>Actual TNE as a Multiple of Required</b>	<b>4.03</b>	<b>3.61</b>	<b>3.22</b>	<b>3.15</b>	<b>2.52</b>	<b>2.12</b>	<b>2.04</b>	<b>1.86</b>
<b><u>LIQUID TANGIBLE NET EQUITY</u></b>								
Net Assets	\$ 255,375,143	\$ 248,385,840	\$ 230,030,961	\$ 221,311,729	\$ 194,327,390	\$ 166,857,128	\$ 158,213,902	\$ 151,525,079
Less: Fixed Assets at Net Book Value	(5,447,816)	(5,662,370)	(5,863,098)	(5,803,725)	(5,739,467)	(5,680,094)	(5,620,721)	(5,561,346)
Net Lease Assets	(501,485)	(319,957)	(496,877)	(1,004,186)	(1,303,630)	(1,065,182)	(2,704,898)	(2,504,545)
CD Pledged to DMHC	(350,000)	(350,000)	(350,000)	(350,000)	(350,000)	(350,000)	(350,000)	(350,000)
<b>Liquid TNE (Liquid Reserves)</b>	<b>\$ 249,075,842</b>	<b>\$ 242,053,513</b>	<b>\$ 223,320,986</b>	<b>\$ 214,153,818</b>	<b>\$ 186,934,293</b>	<b>\$ 159,761,852</b>	<b>\$ 149,538,283</b>	<b>\$ 143,109,188</b>
<b>Liquid TNE as Multiple of Required</b>	<b>3.93</b>	<b>3.52</b>	<b>3.12</b>	<b>3.05</b>	<b>2.42</b>	<b>2.03</b>	<b>1.93</b>	<b>1.76</b>

Note (1): Required TNE reflects monthly and quarterly DMHC TNE calculations. Quarterly and Monthly Required TNE calculations differ slightly in calculation methodology

**ALAMEDA ALLIANCE FOR HEALTH  
TRENDED ENROLLMENT REPORTING  
FOR THE FISCAL YEAR 2025**

	Actual Jul-24	Actual Aug-24	Actual Sep-24	Actual Oct-24	Actual Nov-24	Actual Dec-24	Actual Jan-25	Actual Feb-25	Actual Mar-25	Actual Apr-25	Actual May-25	Actual Jun-25	YTD Member Months
<b>Enrollment by Plan &amp; Aid Category:</b>													
Medi-Cal Program:													
Child	109,951	109,784	109,731	109,662	109,561	110,506	111,643						770,838
Adult	62,708	62,641	62,550	62,578	62,502	62,905	63,553						439,437
SPD (retired Dec-24)*	35,018	35,177	35,319	35,388	35,603	36,127	0						212,632
Duals (retired Dec-24)*	39,892	40,024	40,124	40,144	40,357	40,798	0						241,339
ACA OE	149,801	150,482	151,005	151,098	151,559	154,560	154,136						1,062,641
LTC (retired Dec-24)*	222	226	240	249	255	254	0						1,446
LTC Duals (retired Dec-24)*	1,241	1,247	1,254	1,265	1,269	1,286	0						7,562
SPD with LTC (new Jan-25)	0	0	0	0	0	0	29,564						29,564
Duals with LTC (new Jan-25)	0	0	0	0	0	0	48,153						48,153
Medi-Cal Program	398,833	399,581	400,223	400,384	401,106	406,436	407,049						2,813,612
Group Care Program	5,675	5,686	5,710	5,769	5,772	5,790	5,779						40,181
<b>Total</b>	<b>404,508</b>	<b>405,267</b>	<b>405,933</b>	<b>406,153</b>	<b>406,878</b>	<b>412,226</b>	<b>412,828</b>						<b>2,853,793</b>

\*As of January 2025, service month, "SPD", "Duals", "LTC", and "LTC Duals" will be discontinued. Effective January 2025 service month new consolidated groupings will be "SPD with LTC" and "Duals with LTC".

<b>Month Over Month Enrollment Change:</b>													
Medi-Cal Monthly Change													
Child	(173)	(167)	(53)	(69)	(101)	945	1,137						1,519
Adult	(38)	(67)	(91)	28	(76)	403	648						807
SPD (retired Dec-24)	98	159	142	69	215	524	(36,127)						(34,920)
Duals (retired Dec-24)	144	132	100	20	213	441	(40,798)						(39,748)
ACA OE	477	681	523	93	461	3,001	(424)						4,812
LTC (retired Dec-24)	0	4	14	9	6	(1)	(254)						(222)
LTC Duals (retired Dec-24)	(7)	6	7	11	4	17	(1,286)						(1,248)
SPD with LTC (new Jan-25)	0	0	0	0	0	0	29,564						29,564
Duals with LTC (new Jan-25)	0	0	0	0	0	0	48,153						48,153
Medi-Cal Program	501	748	642	161	722	5,330	613						8,717
Group Care Program	17	11	24	59	3	18	(11)						121
<b>Total</b>	<b>518</b>	<b>759</b>	<b>666</b>	<b>220</b>	<b>725</b>	<b>5,348</b>	<b>602</b>						<b>8,838</b>

<b>Enrollment Percentages:</b>													
Medi-Cal Program:													
Child % of Medi-Cal	27.6%	27.5%	27.4%	27.4%	27.3%	27.2%	27.4%						27.4%
Adult % of Medi-Cal	15.7%	15.7%	15.6%	15.6%	15.6%	15.5%	15.6%						15.6%
SPD % of Medi-Cal	8.8%	8.8%	8.8%	8.8%	8.9%	8.9%	0.0%						7.6%
Duals % of Medi-Cal	10.0%	10.0%	10.0%	10.0%	10.1%	10.0%	0.0%						8.6%
ACA OE % of Medi-Cal	37.6%	37.7%	37.7%	37.7%	37.8%	38.0%	37.9%						37.8%
LTC % of Medi-Cal	0.1%	0.1%	0.1%	0.1%	0.1%	0.1%	0.0%						0.1%
LTC Duals % of Medi-Cal	0.3%	0.3%	0.3%	0.3%	0.3%	0.3%	0.0%						0.3%
SPD with LTC % of Medi-Cal	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	7.3%						1.1%
Duals with LTC % of Medi-Cal	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	11.8%						1.7%
Medi-Cal Program % of Total	98.6%	98.6%	98.6%	98.6%	98.6%	98.6%	98.6%						98.6%
Group Care Program % of Total	1.4%	1.4%	1.4%	1.4%	1.4%	1.4%	1.4%						1.4%
<b>Total</b>	<b>100.0%</b>	<b>100.0%</b>	<b>100.0%</b>	<b>100.0%</b>	<b>100.0%</b>	<b>100.0%</b>	<b>100.0%</b>						<b>100.0%</b>

**ALAMEDA ALLIANCE FOR HEALTH  
TRENDED ENROLLMENT REPORTING  
FOR THE FISCAL YEAR 2025**

	Actual Jul-24	Actual Aug-24	Actual Sep-24	Actual Oct-24	Actual Nov-24	Actual Dec-24	Actual Jan-25	Actual Feb-25	Actual Mar-25	Actual Apr-25	Actual May-25	Actual Jun-25	YTD Member Months
<b>Current Direct/Delegate Enrollment:</b>													
Directly-Contracted													
Directly Contracted (DCP)	87,980	88,518	89,634	89,724	90,655	96,247	94,389						637,147
Alameda Health System	91,091	91,170	91,024	90,756	90,451	90,222	91,158						635,872
Directly-Contracted Subtotal	179,071	179,688	180,658	180,480	181,106	186,469	185,547						1,273,019
Delegated:													
CFMG	44,087	43,956	43,837	43,910	44,029	44,099	44,982						308,900
CHCN	181,350	181,623	181,438	181,763	181,743	181,658	182,299						1,271,874
Delegated Subtotal	225,437	225,579	225,275	225,673	225,772	225,757	227,281						1,580,774
<b>Total</b>	<b>404,508</b>	<b>405,267</b>	<b>405,933</b>	<b>406,153</b>	<b>406,878</b>	<b>412,226</b>	<b>412,828</b>						<b>2,853,793</b>
<b>Direct/Delegate Month Over Month Enrollment Change:</b>													
Directly-Contracted													
	167	617	970	(178)	626	5,363	(922)						6,643
Delegated:													
CFMG	96	(131)	(119)	73	119	70	883						991
CHCN	255	273	(185)	325	(20)	(85)	641						1,204
Delegated Subtotal	351	142	(304)	398	99	(15)	1,524						2,195
<b>Total</b>	<b>518</b>	<b>759</b>	<b>666</b>	<b>220</b>	<b>725</b>	<b>5,348</b>	<b>602</b>						<b>8,838</b>
<b>Direct/Delegate Enrollment Percentages:</b>													
Directly-Contracted													
	44.3%	44.3%	44.5%	44.4%	44.5%	45.2%	44.9%						44.6%
Delegated:													
CFMG	10.9%	10.8%	10.8%	10.8%	10.8%	10.7%	10.9%						10.8%
CHCN	44.8%	44.8%	44.7%	44.8%	44.7%	44.1%	44.2%						44.6%
Delegated Subtotal	55.7%	55.7%	55.5%	55.6%	55.5%	54.8%	55.1%						55.4%
<b>Total</b>	<b>100.0%</b>	<b>100.0%</b>	<b>100.0%</b>	<b>100.0%</b>	<b>100.0%</b>	<b>100.0%</b>	<b>100.0%</b>						<b>100.0%</b>



**ALAMEDA ALLIANCE FOR HEALTH  
TRENDED ENROLLMENT REPORTING  
FOR THE FISCAL YEAR 2025**

**FINAL BUDGET**

	Budget Jul-24	Budget Aug-24	Budget Sep-24	Budget Oct-24	Budget Nov-24	Budget Dec-24	Budget Jan-25	Budget Feb-25	Budget Mar-25	Budget Apr-25	Budget May-25	Budget Jun-25	YTD Member Months
<b>Enrollment by Plan &amp; Aid Category:</b>													
Medi-Cal Program:													
Child	109,951	109,784	109,731	109,662	109,772	109,882	110,102	110,212	110,322	110,432	110,542	110,653	1,321,045
Adult	62,708	62,641	62,550	62,578	62,641	62,704	62,767	62,830	62,893	62,956	63,019	63,082	753,369
SPD (retired Dec-24)	35,018	35,177	35,319	35,388	35,423	35,458	0	0	0	0	0	0	211,783
Duals (retired Dec-24)	39,892	40,024	40,124	40,144	40,144	40,144	0	0	0	0	0	0	240,472
ACA OE	149,801	150,482	151,005	151,098	151,249	151,482	151,551	151,703	151,855	152,007	152,159	152,311	1,816,621
LTC (retired Dec-24)	222	226	240	249	251	254	0	0	0	0	0	0	1,442
LTC Duals (retired Dec-24)	1,241	1,247	1,254	1,265	1,266	1,267	0	0	0	0	0	0	7,540
SPD with LTC (new Jan-25)	0	0	0	0	0	0	34,750	33,788	32,825	31,861	30,896	29,930	194,050
Duals with LTC (new Jan-25)	0	0	0	0	0	0	42,412	43,413	44,414	45,415	46,416	47,417	269,487
Medi-Cal Program	398,833	399,581	400,223	400,384	400,746	401,109	401,582	401,946	402,309	402,671	403,032	403,393	4,815,809
Group Care Program	5,675	5,686	5,710	5,769	5,769	5,769	5,769	5,769	5,769	5,769	5,769	5,769	68,992
<b>Total</b>	<b>404,508</b>	<b>405,267</b>	<b>405,933</b>	<b>406,153</b>	<b>406,515</b>	<b>406,878</b>	<b>407,351</b>	<b>407,715</b>	<b>408,078</b>	<b>408,440</b>	<b>408,801</b>	<b>409,162</b>	<b>4,884,801</b>

**Month Over Month Enrollment Change:**

Medi-Cal Monthly Change													
Child	13,386	(167)	(53)	(69)	110	110	220	110	110	110	110	111	14,088
Adult	8,596	(67)	(91)	28	63	63	63	63	63	63	63	63	8,970
SPD (retired Dec-24)	(5,783)	159	142	69	35	35	(35,458)	0	0	0	0	0	(40,801)
Duals (retired Dec-24)	(5,426)	132	100	20	0	0	(40,144)	0	0	0	0	0	(45,318)
ACA OE	8,631	681	523	93	151	151	151	152	152	152	152	152	11,141
LTC (retired Dec-24)	45	4	14	9	2	3	(254)	0	0	0	0	0	(177)
LTC Duals (retired Dec-24)	133	6	7	11	1	1	(1,267)	0	0	0	0	0	(1,108)
SPD with LTC (new Jan-25)	0	0	0	0	0	0	34,750	(962)	(963)	(964)	(965)	(966)	29,930
Duals with LTC (new Jan-25)	0	0	0	0	0	0	42,412	1,001	1,001	1,001	1,001	1,001	47,417
Medi-Cal Program	19,582	748	642	161	362	363	473	364	363	362	361	361	24,142
Group Care Program	182	11	24	59	0	0	0	0	0	0	0	0	276
<b>Total</b>	<b>19,764</b>	<b>759</b>	<b>666</b>	<b>220</b>	<b>362</b>	<b>363</b>	<b>473</b>	<b>364</b>	<b>363</b>	<b>362</b>	<b>361</b>	<b>361</b>	<b>24,418</b>

0

**Enrollment Percentages:**

Medi-Cal Program:													
Child % of Medi-Cal	27.6%	27.5%	27.4%	27.4%	27.4%	27.4%	27.4%	27.4%	27.4%	27.4%	27.4%	27.4%	27.4%
Adult % of Medi-Cal	15.7%	15.7%	15.6%	15.6%	15.6%	15.6%	15.6%	15.6%	15.6%	15.6%	15.6%	15.6%	15.6%
SPD % of Medi-Cal	8.8%	8.8%	8.8%	8.8%	8.8%	8.8%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	4.4%
Duals % of Medi-Cal	10.0%	10.0%	10.0%	10.0%	10.0%	10.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	5.0%
ACA OE % of Medi-Cal	37.6%	37.7%	37.7%	37.7%	37.7%	37.7%	37.7%	37.7%	37.7%	37.7%	37.8%	37.8%	37.7%
LTC % of Medi-Cal	0.1%	0.1%	0.1%	0.1%	0.1%	0.1%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
LTC Duals % of Medi-Cal	0.3%	0.3%	0.3%	0.3%	0.3%	0.3%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.2%
SPD with LTC % of Medi-Cal	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	8.7%	8.4%	8.2%	7.9%	7.7%	7.4%	4.0%
Duals with LTC % of Medi-Cal	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	10.6%	10.8%	11.0%	11.3%	11.5%	11.8%	5.6%
Medi-Cal Program % of Total	98.6%	98.6%	98.6%	98.6%	98.6%	98.6%	98.6%	98.6%	98.6%	98.6%	98.6%	98.6%	100.0%
Group Care Program % of Total	1.4%	1.4%	1.4%	1.4%	1.4%	1.4%	1.4%	1.4%	1.4%	1.4%	1.4%	1.4%	1.4%
<b>Total</b>	<b>100.0%</b>	<b>100.0%</b>	<b>100.0%</b>	<b>100.0%</b>	<b>100.0%</b>	<b>100.0%</b>	<b>100.0%</b>	<b>100.0%</b>	<b>100.0%</b>	<b>100.0%</b>	<b>100.0%</b>	<b>100.0%</b>	<b>101.4%</b>

**ALAMEDA ALLIANCE FOR HEALTH  
TRENDED ENROLLMENT REPORTING  
FOR THE FISCAL YEAR 2025**

**FINAL BUDGET**

	Budget Jul-24	Budget Aug-24	Budget Sep-24	Budget Oct-24	Budget Nov-24	Budget Dec-24	Budget Jan-25	Budget Feb-25	Budget Mar-25	Budget Apr-25	Budget May-25	Budget Jun-25	YTD Member Months
<b>Current Direct/Delegate Enrollment:</b>													
Directly-Contracted													
Directly Contracted (DCP)	87,980	88,518	89,634	89,724	89,786	89,849	90,244	90,630	91,016	91,401	91,786	92,171	1,082,739
Alameda Health System	91,091	91,170	91,024	90,756	90,843	90,930	90,951	90,960	90,968	90,976	90,984	90,992	1,091,645
Directly-Contracted Subtotal	179,071	179,688	180,658	180,480	180,629	180,779	181,195	181,590	181,984	182,377	182,770	183,163	2,174,384
Delegated:													
CFMG	44,087	43,956	43,837	43,910	43,953	43,996	44,035	44,033	44,030	44,027	44,024	44,021	527,909
CHCN	181,350	181,623	181,438	181,763	181,933	182,103	182,121	182,092	182,064	182,036	182,007	181,978	2,182,508
Delegated Subtotal	225,437	225,579	225,275	225,673	225,886	226,099	226,156	226,125	226,094	226,063	226,031	225,999	2,710,417
<b>Total</b>	<b>404,508</b>	<b>405,267</b>	<b>405,933</b>	<b>406,153</b>	<b>406,515</b>	<b>406,878</b>	<b>407,351</b>	<b>407,715</b>	<b>408,078</b>	<b>408,440</b>	<b>408,801</b>	<b>409,162</b>	<b>4,884,801</b>

0

**Direct/Delegate Month Over Month Enrollment Change:**

Directly-Contracted													
Directly Contracted (DCP)	(11,969)	538	1,116	90	62	63	395	386	386	385	385	385	(7,778)
Alameda Health System	8,720	79	(146)	(268)	87	87	21	9	8	8	8	8	8,621
Directly-Contracted Subtotal	(3,249)	617	970	(178)	149	150	416	395	394	393	393	393	843
Delegated:													
CFMG	3,320	(131)	(119)	73	43	43	39	(2)	(3)	(3)	(3)	(3)	3,254
CHCN	19,693	273	(185)	325	170	170	18	(29)	(28)	(28)	(29)	(29)	20,321
Delegated Subtotal	23,013	142	(304)	398	213	213	57	(31)	(31)	(31)	(32)	(32)	23,575
<b>Total</b>	<b>19,764</b>	<b>759</b>	<b>666</b>	<b>220</b>	<b>362</b>	<b>363</b>	<b>473</b>	<b>364</b>	<b>363</b>	<b>362</b>	<b>361</b>	<b>361</b>	<b>24,418</b>

**Direct/Delegate Enrollment Percentages:**

Directly-Contracted													
Directly Contracted (DCP)	21.7%	21.8%	22.1%	22.1%	22.1%	22.1%	22.2%	22.2%	22.3%	22.4%	22.5%	22.5%	22.2%
Alameda Health System	22.5%	22.5%	22.4%	22.3%	22.3%	22.3%	22.3%	22.3%	22.3%	22.3%	22.3%	22.2%	22.3%
Directly-Contracted Subtotal	44.3%	44.3%	44.5%	44.4%	44.4%	44.4%	44.5%	44.5%	44.6%	44.7%	44.7%	44.8%	44.5%
Delegated:													
CFMG	10.9%	10.8%	10.8%	10.8%	10.8%	10.8%	10.8%	10.8%	10.8%	10.8%	10.8%	10.8%	10.8%
CHCN	44.8%	44.8%	44.7%	44.8%	44.8%	44.8%	44.7%	44.7%	44.6%	44.6%	44.5%	44.5%	44.7%
Delegated Subtotal	55.7%	55.7%	55.5%	55.6%	55.6%	55.6%	55.5%	55.5%	55.4%	55.3%	55.3%	55.2%	55.5%
<b>Total</b>	<b>100.0%</b>	<b>100.0%</b>	<b>100.0%</b>	<b>100.0%</b>	<b>100.0%</b>	<b>100.0%</b>	<b>100.0%</b>	<b>100.0%</b>	<b>100.0%</b>	<b>100.0%</b>	<b>100.0%</b>	<b>100.0%</b>	<b>100.0%</b>

ALAMEDA ALLIANCE FOR HEALTH  
 TRENDED ENROLLMENT REPORTING  
 FOR THE FISCAL YEAR 2025

	Variance Jul-24	Variance Aug-24	Variance Sep-24	Variance Oct-24	Variance Nov-24	Variance Dec-24	Variance Jan-25	Variance Feb-25	Variance Mar-25	Variance Apr-25	Variance May-25	Variance Jun-25	YTD Member Month Variance
<b>Enrollment Variance by Plan &amp; Aid Category - Favorable/(Unfavorable)</b>													
Medi-Cal Program:													
Child	0	0	0	0	(211)	624	1,541						1,954
Adult	0	0	0	0	(139)	201	786						848
SPD (retired Dec-24)	0	0	0	0	180	669	0						849
Duals (retired Dec-24)	0	0	0	0	213	654	0						867
ACA OE	0	0	0	0	310	3,160	2,585						6,055
LTC (retired Dec-24)	0	0	0	0	4	0	0						4
LTC Duals (retired Dec-24)	0	0	0	0	3	19	0						22
SPD with LTC (new Jan-25)	0	0	0	0	0	0	(5,186)						(5,186)
Duals with LTC (new Jan-25)	0	0	0	0	0	0	5,741						5,741
Medi-Cal Program	0	0	0	0	360	5,327	5,467						5,687
Group Care Program	0	0	0	0	3	21	10						24
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>363</b>	<b>5,348</b>	<b>5,477</b>						<b>11,188</b>
<b>Current Direct/Delegate Enrollment Variance - Favorable/(Unfavorable)</b>													
Directly-Contracted													
Directly Contracted (DCP)	0	0	0	0	869	6,398	4,145						11,412
Alameda Health System	0	0	0	0	(392)	(708)	207						(893)
Directly-Contracted Subtotal	0	0	0	0	477	5,690	4,352						10,519
Delegated:													
CFMG	0	0	0	0	76	103	947						1,126
CHCN	0	0	0	0	(190)	(445)	178						(457)
Delegated Subtotal	0	0	0	0	(114)	(342)	1,125						669
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>363</b>	<b>5,348</b>	<b>5,477</b>						<b>11,188</b>

**ALAMEDA ALLIANCE FOR HEALTH  
MEDICAL EXPENSE DETAIL  
ACTUAL VS. BUDGET  
FOR THE MONTH AND FISCAL YTD ENDED JANUARY 31, 2025**

CURRENT MONTH				FISCAL YEAR TO DATE				
Actual	Budget	\$ Variance (Unfavorable)	% Variance (Unfavorable)	Account Description	Actual	Budget	\$ Variance (Unfavorable)	% Variance (Unfavorable)
<b><u>CAPITATED MEDICAL EXPENSES</u></b>								
\$5,653,512	\$1,749,194	(\$3,904,318)	(223.2%)	PCP Capitation	\$29,589,897	\$19,853,396	(\$9,736,500)	(49.0%)
6,095,425	6,649,214	553,789	8.3%	PCP Capitation FQHC	43,001,612	44,333,107	1,331,495	3.0%
501,350	456,542	(44,809)	(9.8%)	Specialty Capitation	2,776,183	2,857,646	81,464	2.9%
5,328,260	6,057,731	729,471	12.0%	Specialty Capitation FQHC	37,755,434	39,582,999	1,827,565	4.6%
756,182	714,035	(42,147)	(5.9%)	Laboratory Capitation	5,275,754	5,137,718	(138,036)	(2.7%)
236,367	340,667	104,299	30.6%	Vision Capitation	2,277,774	2,377,767	99,993	4.2%
114,031	132,825	18,794	14.1%	CFMG Capitation	776,001	831,528	55,527	6.7%
378,161	294,606	(83,554)	(28.4%)	ANC IPA Admin Capitation FQHC	1,976,855	1,939,568	(37,287)	(1.9%)
0	0	0	0.0%	Kaiser Capitation	(8,639,178)	(8,639,177)	1	0.0%
(65,356)	0	65,356	0.0%	BHT Supplemental Expense	(65,356)	0	65,356	0.0%
0	0	0	0.0%	Maternity Supplemental Expense	37,270	27,953	(9,318)	(33.3%)
1,025,761	880,806	(144,955)	(16.5%)	DME Capitation	7,129,200	6,703,736	(425,464)	(6.3%)
<b>20,023,693</b>	<b>17,275,620</b>	<b>(2,748,073)</b>	<b>(15.9%)</b>	<b>7. TOTAL CAPITATED EXPENSES</b>	<b>121,891,446</b>	<b>115,006,241</b>	<b>(6,885,205)</b>	<b>(6.0%)</b>
<b><u>FEE FOR SERVICE MEDICAL EXPENSES</u></b>								
2,859,883	0	(2,859,883)	0.0%	IBNR Inpatient Services	23,425,583	(3,303,163)	(26,728,746)	809.2%
85,796	0	(85,796)	0.0%	IBNR Settlement (IP)	702,768	(99,094)	(801,862)	809.2%
228,791	0	(228,791)	0.0%	IBNR Claims Fluctuation (IP)	1,874,045	(264,254)	(2,138,299)	809.2%
47,185,799	53,243,836	6,058,037	11.4%	Inpatient Hospitalization FFS	329,532,199	357,636,016	28,103,817	7.9%
3,362,856	0	(3,362,856)	0.0%	IP OB - Mom & NB	21,595,063	12,540,164	(9,054,899)	(72.2%)
2,085,416	0	(2,085,416)	0.0%	IP Behavioral Health	4,735,790	1,070,307	(3,665,483)	(342.5%)
1,269,457	0	(1,269,457)	0.0%	Inpatient Facility Rehab FFS	9,402,128	5,770,736	(3,631,392)	(62.9%)
<b>57,077,998</b>	<b>53,243,836</b>	<b>(3,834,161)</b>	<b>(7.2%)</b>	<b>8. Inpatient Hospital Expense</b>	<b>391,267,576</b>	<b>373,350,712</b>	<b>(17,916,864)</b>	<b>(4.8%)</b>
663,441	0	(663,441)	0.0%	IBNR PCP	1,159,392	(293,439)	(1,452,831)	495.1%
19,903	0	(19,903)	0.0%	IBNR Settlement (PCP)	34,784	(8,801)	(43,585)	495.2%
53,074	0	(53,074)	0.0%	IBNR Claims Fluctuation (PCP)	161,015	44,791	(116,224)	(259.5%)
4,418,447	2,985,760	(1,432,687)	(48.0%)	PCP FFS	27,392,855	23,812,631	(3,580,224)	(15.0%)
377,748	870,902	493,153	56.6%	PCP FQHC FFS	2,701,051	4,128,237	1,427,187	34.6%
7,000	0	(7,000)	0.0%	Physician Extended Hrs. Incent	19,000	12,000	(7,000)	(58.3%)
(1)	964,742	964,743	100.0%	Prop 56 Physician Pmt	(3,467,143)	(1,862,501)	1,604,642	(86.2%)
16,548	0	(16,548)	0.0%	Prop 56 Hyde	164,781	64,923	(99,858)	(153.8%)
78,021	0	(78,021)	0.0%	Prop 56 Trauma Screening	328,961	110,133	(218,828)	(198.7%)
93,268	0	(93,268)	0.0%	Prop 56 Developmentl Screening	340,739	96,040	(244,699)	(254.8%)
672,980	0	(672,980)	0.0%	Prop 56 Family Planning	1,251,728	(767,666)	(2,019,395)	263.1%
0	0	0	0.0%	Prop 56 VBP	(2,406,095)	(2,718,741)	(312,647)	11.5%
<b>6,400,430</b>	<b>4,821,404</b>	<b>(1,579,025)</b>	<b>(32.8%)</b>	<b>9. Primary Care Physician Expense</b>	<b>27,681,068</b>	<b>22,617,607</b>	<b>(5,063,461)</b>	<b>(22.4%)</b>
1,099,286	0	(1,099,286)	0.0%	IBNR Specialist	2,901,803	(747,176)	(3,648,979)	488.4%
32,979	0	(32,979)	0.0%	IBNR Settlement (SCP)	87,057	(22,414)	(109,471)	488.4%
87,943	0	(87,943)	0.0%	IBNR Claims Fluctuation (SCP)	232,143	(59,775)	(291,918)	488.4%
416,547	0	(416,547)	0.0%	Psychiatrist FFS	2,752,361	1,559,071	(1,193,290)	(76.5%)
3,084,068	8,383,895	5,299,827	63.2%	Specialty Care FFS	24,662,497	39,676,549	15,014,052	37.8%
244,485	0	(244,485)	0.0%	Specialty Anesthesiology	1,773,582	1,061,004	(712,578)	(67.2%)
1,599,803	0	(1,599,803)	0.0%	Specialty Imaging FFS	11,396,475	6,843,037	(4,553,438)	(66.5%)
37,475	0	(37,475)	0.0%	Obstetrics FFS	275,694	181,208	(94,486)	(52.1%)
430,746	0	(430,746)	0.0%	Specialty IP Surgery FFS	2,793,806	1,679,499	(1,114,307)	(66.3%)
962,421	0	(962,421)	0.0%	Specialty OP Surgery FFS	7,063,586	4,353,452	(2,710,134)	(62.3%)
598,983	0	(598,983)	0.0%	Specialty IP Physician	4,343,855	2,543,833	(1,800,022)	(70.8%)
113,577	129,981	16,404	12.6%	Specialist FQHC FFS	882,926	913,098	30,173	3.3%
<b>8,708,313</b>	<b>8,513,876</b>	<b>(194,437)</b>	<b>(2.3%)</b>	<b>10. Specialty Care Physician Expense</b>	<b>59,165,784</b>	<b>57,981,387</b>	<b>(1,184,398)</b>	<b>(2.0%)</b>
1,115,085	0	(1,115,085)	0.0%	IBNR Ancillary (ANC)	4,961,102	904,191	(4,056,911)	(448.7%)

**ALAMEDA ALLIANCE FOR HEALTH  
MEDICAL EXPENSE DETAIL  
ACTUAL VS. BUDGET  
FOR THE MONTH AND FISCAL YTD ENDED JANUARY 31, 2025**

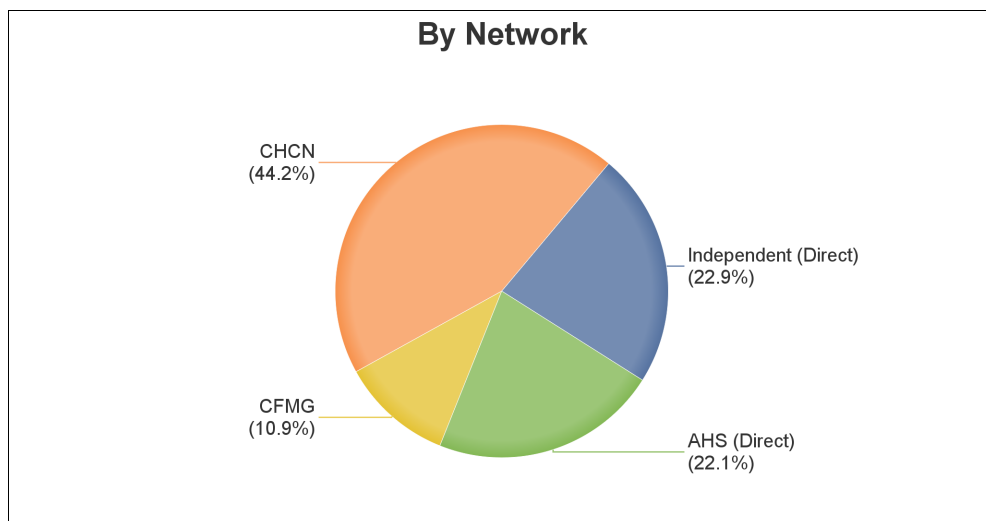
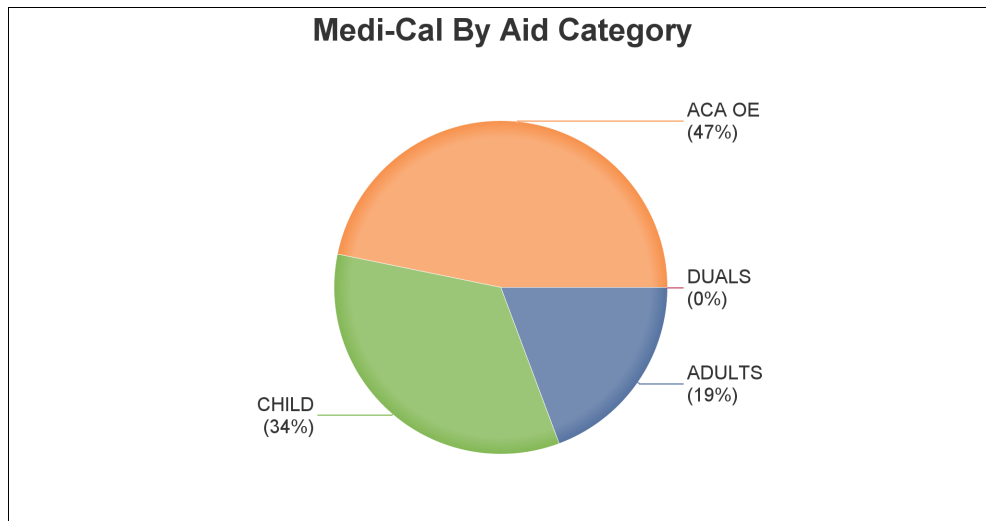
CURRENT MONTH				FISCAL YEAR TO DATE				
Actual	Budget	\$ Variance (Unfavorable)	% Variance (Unfavorable)	Account Description	Actual	Budget	\$ Variance (Unfavorable)	% Variance (Unfavorable)
33,454	0	(33,454)	0.0%	IBNR Settlement (ANC)	235,897	114,188	(121,709)	(106.6%)
89,207	0	(89,207)	0.0%	IBNR Claims Fluctuation (ANC)	560,798	236,248	(324,550)	(137.4%)
(342,703)	0	342,703	0.0%	IBNR Transportation FFS	305,253	207,856	(97,397)	(46.9%)
2,076,494	0	(2,076,494)	0.0%	Behavioral Health Therapy FFS	14,876,961	8,190,565	(6,686,396)	(81.6%)
1,987,845	0	(1,987,845)	0.0%	Psychologist & Other MH Prof	12,717,637	7,234,250	(5,483,387)	(75.8%)
511,733	0	(511,733)	0.0%	Other Medical Professional	3,194,486	1,865,835	(1,328,650)	(71.2%)
226,859	0	(226,859)	0.0%	Hearing Devices	1,057,136	674,558	(382,578)	(56.7%)
28,167	0	(28,167)	0.0%	ANC Imaging	292,832	228,147	(64,685)	(28.4%)
54,949	0	(54,949)	0.0%	Vision FFS	510,206	280,298	(229,908)	(82.0%)
20	0	(20)	0.0%	Family Planning	46	10	(36)	(364.6%)
593,575	0	(593,575)	0.0%	Laboratory FFS	8,745,010	6,593,456	(2,151,555)	(32.6%)
147,977	0	(147,977)	0.0%	ANC Therapist	1,055,905	644,262	(411,643)	(63.9%)
1,788,476	0	(1,788,476)	0.0%	Transp/Ambulance FFS	10,248,244	5,962,027	(4,286,218)	(71.9%)
2,429,959	0	(2,429,959)	0.0%	Non-ER Transportation FFS	15,931,949	8,526,483	(7,405,466)	(86.9%)
3,008,996	0	(3,008,996)	0.0%	Hospice FFS	16,628,640	9,250,960	(7,377,680)	(79.8%)
1,893,297	0	(1,893,297)	0.0%	Home Health Services	12,333,550	7,088,754	(5,244,797)	(74.0%)
0	14,827,938	14,827,938	100.0%	Other Medical FFS	128	42,663,346	42,663,218	100.0%
30,682	0	(30,682)	0.0%	Medical Refunds through HMS	589,182	290,192	(298,990)	(103.0%)
10,037	0	(10,037)	0.0%	Medical Refunds	10,037	0	(10,037)	0.0%
29,393	0	(29,393)	0.0%	DME & Medical Supplies FFS	278,781	187,833	(90,948)	(48.4%)
2,641,311	2,365,034	(276,277)	(11.7%)	ECM Base/Outreach FFS ANC	(2,830,380)	(2,763,920)	66,460	(2.4%)
126,723	100,741	(25,983)	(25.8%)	CS Housing Deposits FFS ANC	786,500	782,720	(3,780)	(0.5%)
844,036	812,026	(32,011)	(3.9%)	CS Housing Tenancy FFS ANC	5,035,044	5,578,746	543,702	9.7%
470,390	452,741	(17,650)	(3.9%)	CS Housing Navi Servic FFS ANC	3,089,834	3,232,186	142,352	4.4%
779,829	719,798	(60,031)	(8.3%)	CS Medical Respite FFS ANC	4,468,046	4,634,363	166,317	3.6%
246,184	167,527	(78,657)	(47.0%)	CS Med. Tailored Meals FFS ANC	1,466,044	1,367,730	(98,314)	(7.2%)
17,408	25,617	8,209	32.0%	CS Asthma Remediation FFS ANC	62,793	93,647	30,854	32.9%
0	10,330	10,330	100.0%	MOT Wrap Around (Non Med MOT)	0	30,260	30,260	100.0%
0	10,067	10,067	100.0%	CS Home Modifications FFS ANC	24,053	54,108	30,055	55.5%
219,157	540,980	321,823	59.5%	CS P.Care & Hmker Svcs FFS ANC	2,094,272	3,102,590	1,008,318	32.5%
3,810	20,103	16,293	81.0%	CS Cgiver Respite Svcs FFS ANC	46,156	102,437	56,281	54.9%
425,799	0	(425,799)	0.0%	CommunityBased Adult Svc(CBAS)	3,478,149	2,203,374	(1,274,776)	(57.9%)
18,158	25,000	6,842	27.4%	CS LTC Diversion FFS ANC	125,311	142,778	17,467	12.2%
5,003	7,579	2,576	34.0%	CS LTC Transition FFS ANC	5,003	22,565	17,562	77.8%
<b>21,511,309</b>	<b>20,085,479</b>	<b>(1,425,830)</b>	<b>(7.1%)</b>	<b>11. Ancillary Medical Expense</b>	<b>122,384,607</b>	<b>119,727,045</b>	<b>(2,657,562)</b>	<b>(2.2%)</b>
4,144,539	0	(4,144,539)	0.0%	IBNR Outpatient	6,006,912	231,629	(5,775,283)	(2,493.3%)
124,335	0	(124,335)	0.0%	IBNR Settlement (OP)	180,209	6,949	(173,260)	(2,493.3%)
331,563	0	(331,563)	0.0%	IBNR Claims Fluctuation (OP)	480,548	18,527	(462,021)	(2,493.7%)
2,589,748	11,921,104	9,331,356	78.3%	Outpatient FFS	17,525,076	45,535,841	28,010,766	61.5%
2,764,511	0	(2,764,511)	0.0%	OP Ambul Surgery FFS	19,489,530	11,593,959	(7,895,571)	(68.1%)
2,553,657	0	(2,553,657)	0.0%	Imaging Services FFS	17,632,055	10,130,403	(7,501,653)	(74.1%)
(1,977,946)	0	1,977,946	0.0%	Behavioral Health FFS	165,794	97,460	(68,334)	(70.1%)
835,481	0	(835,481)	0.0%	Outpatient Facility Lab FFS	5,077,521	2,863,424	(2,214,097)	(77.3%)
187,100	0	(187,100)	0.0%	Outpatient Facility Cardio FFS	1,441,042	844,453	(596,589)	(70.6%)
96,875	0	(96,875)	0.0%	OP Facility PT/OT/ST FFS	701,265	400,408	(300,857)	(75.1%)
3,562,559	0	(3,562,559)	0.0%	OP Facility Dialysis Ctr FFS	22,114,176	12,647,437	(9,466,739)	(74.9%)
<b>15,212,420</b>	<b>11,921,104</b>	<b>(3,291,316)</b>	<b>(27.6%)</b>	<b>12. Outpatient Medical Expense</b>	<b>90,814,129</b>	<b>84,370,490</b>	<b>(6,443,638)</b>	<b>(7.6%)</b>
(734,327)	0	734,327	0.0%	IBNR Emergency	1,965,044	(165,803)	(2,130,847)	1,285.2%
(22,029)	0	22,029	0.0%	IBNR Settlement (ER)	58,950	(4,974)	(63,924)	1,285.1%
(58,748)	0	58,748	0.0%	IBNR Claims Fluctuation (ER)	157,201	(13,266)	(170,467)	1,285.0%
10,148,402	10,678,865	530,462	5.0%	ER Facility	62,757,496	68,519,344	5,761,849	8.4%
1,374,931	0	(1,374,931)	0.0%	Specialty ER Physician FFS	8,485,635	4,880,392	(3,605,243)	(73.9%)
<b>10,708,229</b>	<b>10,678,865</b>	<b>(29,364)</b>	<b>(0.3%)</b>	<b>13. Emergency Expense</b>	<b>73,424,325</b>	<b>73,215,693</b>	<b>(208,632)</b>	<b>(0.3%)</b>
(1,729,159)	0	1,729,159	0.0%	IBNR Pharmacy (OP)	2,962,423	1,991,773	(970,650)	(48.7%)

**ALAMEDA ALLIANCE FOR HEALTH  
MEDICAL EXPENSE DETAIL  
ACTUAL VS. BUDGET  
FOR THE MONTH AND FISCAL YTD ENDED JANUARY 31, 2025**

CURRENT MONTH				FISCAL YEAR TO DATE				
Actual	Budget	\$ Variance (Unfavorable)	% Variance (Unfavorable)	Account Description	Actual	Budget	\$ Variance (Unfavorable)	% Variance (Unfavorable)
(51,875)	0	51,875	0.0%	IBNR Settlement Rx (OP)	88,874	59,755	(29,119)	(48.7%)
(138,332)	0	138,332	0.0%	IBNR Claims Fluctuation Rx(OP)	236,996	159,342	(77,654)	(48.7%)
650,035	472,997	(177,038)	(37.4%)	Pharmacy FFS (OP)	5,078,271	4,429,723	(648,548)	(14.6%)
101,676	11,957,247	11,855,571	99.1%	Pharmacy Non PBM FFS Other-ANC	848,193	35,814,497	34,966,305	97.6%
12,268,247	0	(12,268,247)	0.0%	Pharmacy Non PBM FFS OP-FAC	66,630,866	39,326,556	(27,304,310)	(69.4%)
159,499	0	(159,499)	0.0%	Pharmacy Non PBM FFS PCP	1,539,599	985,563	(554,037)	(56.2%)
2,418,403	0	(2,418,403)	0.0%	Pharmacy Non PBM FFS SCP	16,861,328	10,617,727	(6,243,601)	(58.8%)
29,333	0	(29,333)	0.0%	Pharmacy Non PBM FFS FQHC	155,063	82,575	(72,488)	(87.8%)
19,549	0	(19,549)	0.0%	Pharmacy Non PBM FFS HH	139,447	91,629	(47,818)	(52.2%)
0	0	0	0.0%	RX Refunds HMS	(306)	(306)	0	0.0%
(50,000)	53,038	103,038	194.3%	Medical Expenses Pharm Rebate	(68,557)	(60,135)	8,422	(14.0%)
<b>13,677,376</b>	<b>12,483,282</b>	<b>(1,194,093)</b>	<b>(9.6%)</b>	<b>14. Pharmacy Expense</b>	<b>94,472,196</b>	<b>93,498,698</b>	<b>(973,498)</b>	<b>(1.0%)</b>
(13,361,845)	0	13,361,845	0.0%	IBNR LTC	2,219,948	(3,756,936)	(5,976,884)	159.1%
(400,855)	0	400,855	0.0%	IBNR Settlement (LTC)	66,598	(112,709)	(179,307)	159.1%
(1,068,949)	0	1,068,949	0.0%	IBNR Claims Fluctuation (LTC)	177,594	(300,555)	(478,149)	159.1%
2,465,846	0	(2,465,846)	0.0%	LTC - ICF/DD	11,677,003	6,755,726	(4,921,277)	(72.8%)
38,732,689	0	(38,732,689)	0.0%	LTC Custodial Care	173,671,261	99,683,289	(73,987,972)	(74.2%)
8,150,514	33,980,019	25,829,505	76.0%	LTC SNF	52,968,541	131,574,275	78,605,734	59.7%
<b>34,517,400</b>	<b>33,980,019</b>	<b>(537,381)</b>	<b>(1.6%)</b>	<b>15. Long Term Care Expense</b>	<b>240,780,944</b>	<b>233,843,089</b>	<b>(6,937,855)</b>	<b>(3.0%)</b>
<b>167,813,473</b>	<b>155,727,865</b>	<b>(12,085,608)</b>	<b>(7.8%)</b>	<b>16. TOTAL FFS MEDICAL EXPENSES</b>	<b>1,099,990,628</b>	<b>1,058,604,720</b>	<b>(41,385,908)</b>	<b>(3.9%)</b>
0	407,740	407,740	100.0%	Clinical Vacancy #102	0	(778,371)	(778,371)	100.0%
724,910	235,927	(488,983)	(207.3%)	Quality Analytics #123	1,575,478	1,601,001	25,522	1.6%
328,063	326,614	(1,449)	(0.4%)	LongTerm Services and Support #139	1,785,849	1,879,680	93,831	5.0%
1,030,386	904,661	(125,725)	(13.9%)	Utilization Management #140	6,880,506	6,938,754	58,248	0.8%
789,014	694,158	(94,856)	(13.7%)	Case & Disease Management #185	4,926,606	4,984,827	58,222	1.2%
987,902	822,126	(165,776)	(20.2%)	Medical Management #230	8,095,587	8,712,812	617,225	7.1%
1,324,753	1,183,735	(141,018)	(11.9%)	Quality Improvement #235	7,319,795	9,327,740	2,007,945	21.5%
369,247	390,932	21,686	5.5%	HCS Behavioral Health #238	2,276,413	2,464,883	188,470	7.6%
144,338	337,873	193,536	57.3%	Pharmacy Services #245	874,899	1,535,256	660,358	43.0%
65,192	65,082	(110)	(0.2%)	Regulatory Readiness #268	450,363	499,611	49,247	9.9%
<b>5,763,805</b>	<b>5,368,849</b>	<b>(394,956)</b>	<b>(7.4%)</b>	<b>17. Other Benefits &amp; Services</b>	<b>34,185,496</b>	<b>37,166,193</b>	<b>2,980,697</b>	<b>8.0%</b>
(4,166,567)	(1,309,337)	2,857,230	(218.2%)	Reinsurance Recoveries	(13,718,553)	(10,658,405)	3,060,149	(28.7%)
1,686,822	1,745,783	58,960	3.4%	Reinsurance Premium	12,236,442	12,259,516	23,074	0.2%
<b>(2,479,745)</b>	<b>436,446</b>	<b>2,916,191</b>	<b>668.2%</b>	<b>18. Reinsurance Expense</b>	<b>(1,482,112)</b>	<b>1,601,111</b>	<b>3,083,223</b>	<b>192.6%</b>
<b>191,121,226</b>	<b>178,808,780</b>	<b>(12,312,447)</b>	<b>(6.9%)</b>	<b>20. TOTAL MEDICAL EXPENSES</b>	<b>1,254,585,458</b>	<b>1,212,378,266</b>	<b>(42,207,193)</b>	<b>(3.5%)</b>

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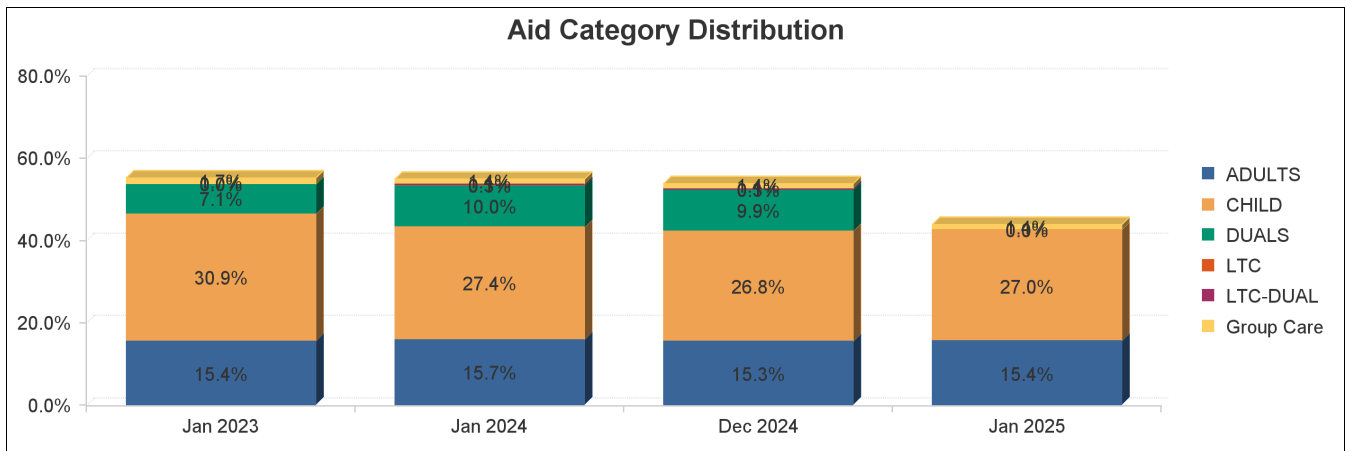
Category of Aid Trend						
Category of Aid	Jan 2025	% of Medi-Cal	Independent (Direct)	AHS (Direct)	CFMG	CHCN
ADULTS	63,593	19%	14,046	14,198	10	35,339
CHILD	111,656	34%	10,727	13,453	41,897	45,579
SPD	0	0%	0	0	0	0
ACA OE	154,136	47%	27,642	54,003	1,621	70,870
DUALS	1	0%	1	0	0	0
LTC	0	0%	0	0	0	0
LTC-DUAL	0	0%	0	0	0	0
Medi-Cal	407,105		92,261	90,230	44,988	179,626
Group Care	5,779		2,153	940	0	2,686
<b>Total</b>	<b>412,884</b>	<b>100%</b>	<b>94,414</b>	<b>91,170</b>	<b>44,988</b>	<b>182,312</b>
Medi-Cal %	98.6%		97.7%	99.0%	100.0%	98.5%
Group Care %	1.4%		2.3%	1.0%	0.0%	1.5%
<b>Network Distribution</b>			<b>22.9%</b>	<b>22.1%</b>	<b>10.9%</b>	<b>44.2%</b>
			<b>% Direct:</b>	<b>45%</b>	<b>% Delegated:</b>	<b>55%</b>



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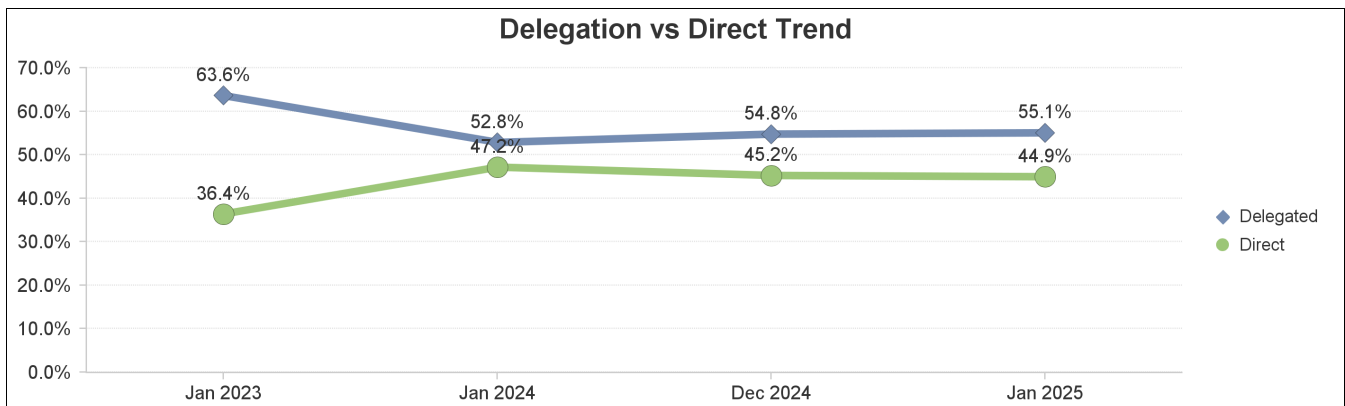
## Category of Aid Trend

Category of Aid	Members				% of Total (ie.Distribution)				% Growth (Loss)		
	Jan 2023	Jan 2024	Dec 2024	Jan 2025	Jan 2023	Jan 2024	Dec 2024	Jan 2025	Jan 2023 to Jan 2024	Jan 2024 to Jan 2025	Dec 2024 to Jan 2025
ADULTS	50,687	62,870	62,957	<b>63,593</b>	15.4%	15.7%	15.3%	15.4%	24.0%	1.1%	1.0%
CHILD	101,914	109,562	110,547	<b>111,656</b>	30.9%	27.4%	26.8%	27.0%	7.5%	1.9%	1.0%
SPD	28,685	35,013	36,127	<b>0</b>	8.7%	8.7%	8.8%	0.0%	22.1%	-100.0%	-100.0%
ACA OE	119,302	145,842	154,565	<b>154,136</b>	36.2%	36.4%	37.5%	37.3%	22.2%	5.7%	-0.3%
DUALS	23,444	40,118	40,812	<b>1</b>	7.1%	10.0%	9.9%	0.0%	71.1%	-100.0%	-100.0%
LTC	6	219	255	<b>0</b>	0.0%	0.1%	0.1%	0.0%	3,550.0%	-100.0%	-100.0%
LTC-DUAL	15	1,311	1,285	<b>0</b>	0.0%	0.3%	0.3%	0.0%	8,640.0%	-100.0%	-100.0%
Medi-Cal	324,053	394,935	406,548	<b>407,105</b>	98.3%	98.6%	98.6%	98.6%	21.9%	-16.6%	-19.0%
Group Care	5,761	5,603	5,790	<b>5,779</b>	1.7%	1.4%	1.4%	1.4%	-2.7%	3.1%	-0.2%
<b>Total</b>	<b>329,814</b>	<b>400,538</b>	<b>412,338</b>	<b>412,884</b>	<b>100.0%</b>	<b>100.0%</b>	<b>100.0%</b>	<b>100.0%</b>	<b>21.4%</b>	<b>-16.3%</b>	<b>-18.7%</b>



## Delegation vs Direct Trend

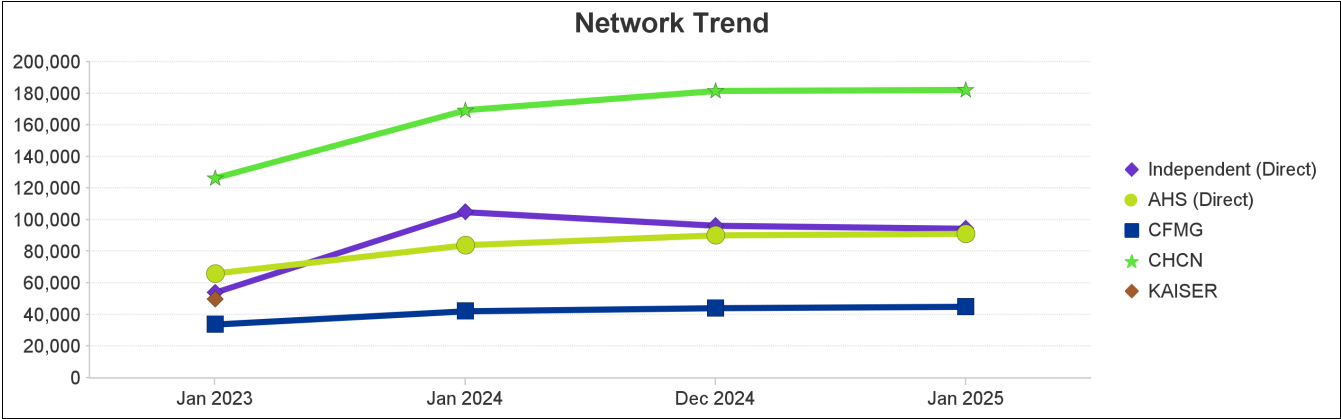
Members	Members				% of Total (ie.Distribution)				% Growth (Loss)		
	Jan 2023	Jan 2024	Dec 2024	Jan 2025	Jan 2023	Jan 2024	Dec 2024	Jan 2025	Jan 2023 to Jan 2024	Jan 2024 to Jan 2025	Dec 2024 to Jan 2025
Delegated	209,892	211,633	225,787	<b>227,300</b>	63.6%	52.8%	54.8%	55.1%	0.8%	-6.4%	-12.3%
Direct	119,922	188,905	186,551	<b>185,584</b>	36.4%	47.2%	45.2%	44.9%	57.5%	-27.4%	-26.5%
<b>Total</b>	<b>329,814</b>	<b>400,538</b>	<b>412,338</b>	<b>412,884</b>	<b>100.0%</b>	<b>100.0%</b>	<b>100.0%</b>	<b>100.0%</b>	<b>21.4%</b>	<b>-16.3%</b>	<b>-18.7%</b>





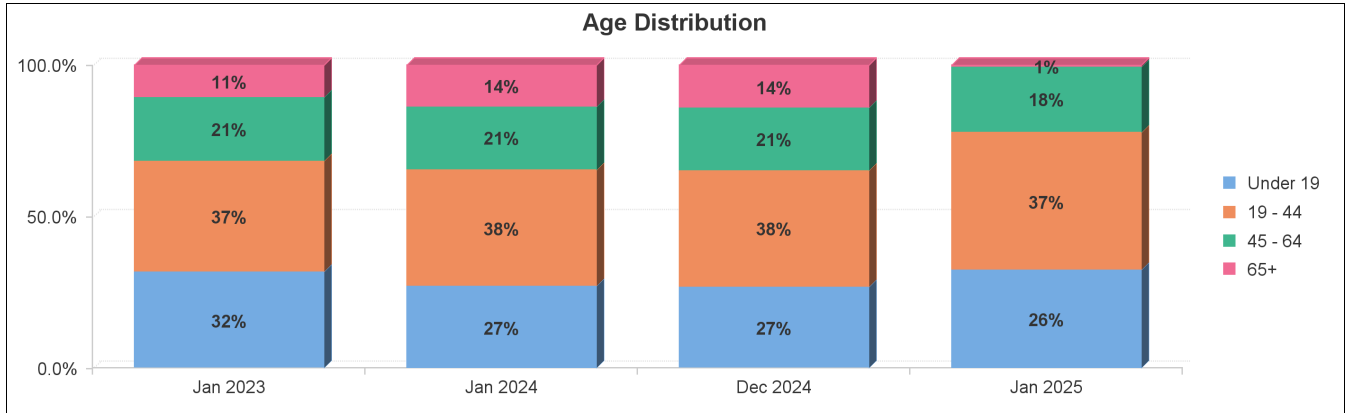
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Network Trend											
Network	Members				% of Total (ie.Distribution)				% Growth (Loss)		
	Jan 2023	Jan 2024	Dec 2024	Jan 2025	Jan 2023	Jan 2024	Dec 2024	Jan 2025	Jan 2023 to Jan 2024	Jan 2024 to Jan 2025	Dec 2024 to Jan 2025
Independent (Direct)	53,870	104,923	96,313	94,414	16.3%	26.2%	23.4%	22.9%	94.8%	-48.0%	-43.3%
AHS (Direct)	66,052	83,982	90,238	91,170	20.0%	21.0%	21.9%	22.1%	27.1%	-1.7%	-8.5%
CFMG	33,741	42,149	44,111	44,988	10.2%	10.5%	10.7%	10.9%	24.9%	3.3%	-1.3%
CHCN	126,433	169,484	181,676	182,312	38.3%	42.3%	44.1%	44.2%	34.1%	-8.9%	-15.0%
KAISER	49,718	0	0	0	15.1%	0.0%	0.0%	0.0%	-100.0%	0.0%	0.0%
<b>Total</b>	<b>329,814</b>	<b>400,538</b>	<b>412,338</b>	<b>412,884</b>	<b>100.0%</b>	<b>100.0%</b>	<b>100.0%</b>	<b>100.0%</b>	<b>21.4%</b>	<b>-16.3%</b>	<b>-18.7%</b>

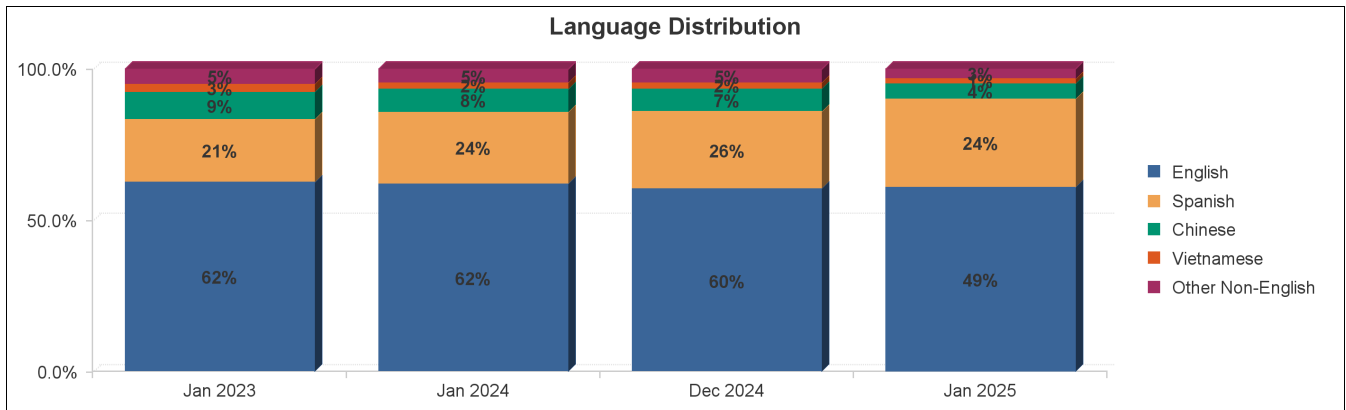


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Age Category Trend												
Age Category	Members				% of Total (ie.Distribution)				% Growth (Loss)			
	Jan 2023	Jan 2024	Dec 2024	Jan 2025	Jan 2023	Jan 2024	Dec 2024	Jan 2025	Jan 2023 to Jan 2024	Jan 2024 to Jan 2025	Dec 2024 to Jan 2025	
Under 19	104,152	107,826	109,506	108,079	32%	27%	27%	26%	4%	0%	-1%	
19 - 44	120,648	153,381	158,707	152,023	37%	38%	38%	37%	27%	-1%	-4%	
45 - 64	69,127	83,432	85,272	72,399	21%	21%	21%	18%	21%	-13%	-15%	
65+	35,887	55,899	58,853	2,664	11%	14%	14%	1%	56%	-95%	-95%	
<b>Total</b>	<b>329,814</b>	<b>400,538</b>	<b>412,338</b>	<b>335,165</b>	<b>100%</b>	<b>100%</b>	<b>100%</b>	<b>81%</b>	<b>21%</b>	<b>-16%</b>	<b>-19%</b>	



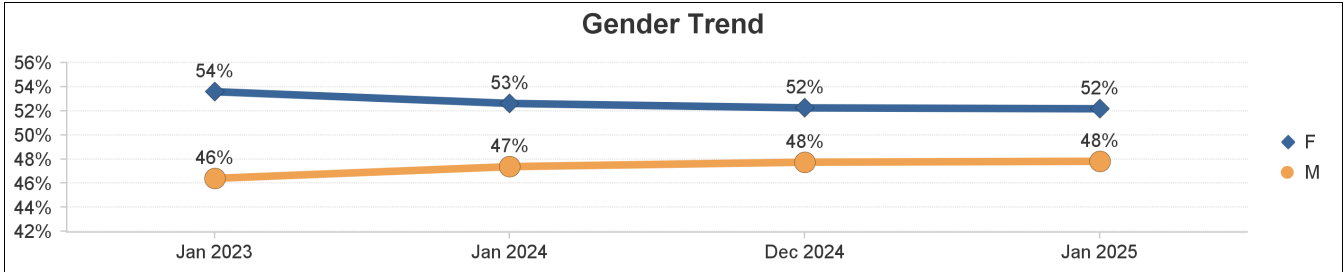
Language Trend												
Language	Members				% of Total (ie.Distribution)				% Growth (Loss)			
	Jan 2023	Jan 2024	Dec 2024	Jan 2025	Jan 2023	Jan 2024	Dec 2024	Jan 2025	Jan 2023 to Jan 2024	Jan 2024 to Jan 2025	Dec 2024 to Jan 2025	
English	205,802	247,662	248,451	203,775	62%	62%	60%	49%	20%	-18%	-18%	
Spanish	68,746	94,894	105,234	97,621	21%	24%	26%	24%	38%	3%	-7%	
Chinese	29,364	30,650	30,806	17,035	9%	8%	7%	4%	4%	-44%	-45%	
Vietnamese	8,924	8,528	8,294	5,267	3%	2%	2%	1%	-4%	-38%	-36%	
Other Non-English	16,978	18,804	19,553	11,467	5%	5%	5%	3%	11%	-39%	-41%	
<b>Total</b>	<b>329,814</b>	<b>400,538</b>	<b>412,338</b>	<b>335,165</b>	<b>100%</b>	<b>100%</b>	<b>100%</b>	<b>81%</b>	<b>21%</b>	<b>-16%</b>	<b>-19%</b>	



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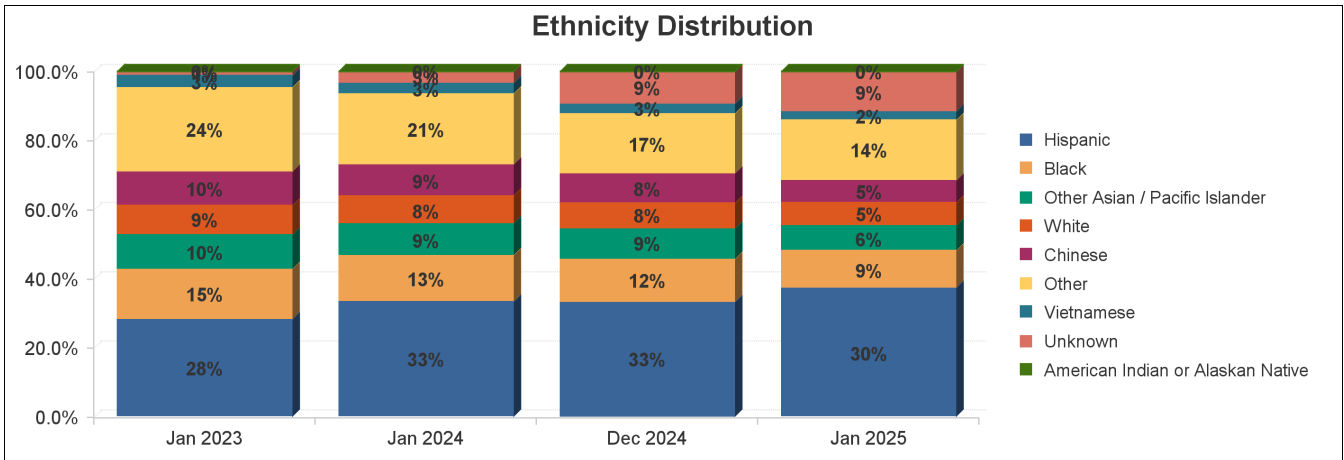
Gender Trend

Gender	Members				% of Total (ie.Distribution)				% Growth (Loss)		
	Jan 2023	Jan 2024	Dec 2024	Jan 2025	Jan 2023	Jan 2024	Dec 2024	Jan 2025	Jan 2023 to Jan 2024	Jan 2024 to Jan 2025	Dec 2024 to Jan 2025
F	176,768	210,770	215,451	215,437	54%	53%	52%	52%	19%	-18%	-20%
M	153,046	189,768	196,887	197,447	46%	47%	48%	48%	24%	-14%	-18%
<b>Total</b>	<b>329,814</b>	<b>400,538</b>	<b>412,338</b>	<b>412,884</b>	<b>100%</b>	<b>100%</b>	<b>100%</b>	<b>100%</b>	<b>21%</b>	<b>-16%</b>	<b>-19%</b>



Ethnicity Trend

Ethnicity	Members				% of Total (ie.Distribution)				% Growth (Loss)		
	Jan 2023	Jan 2024	Dec 2024	Jan 2025	Jan 2023	Jan 2024	Dec 2024	Jan 2025	Jan 2023 to Jan 2024	Jan 2024 to Jan 2025	Dec 2024 to Jan 2025
Hispanic	92,528	133,127	136,294	134,750	28%	33%	33%	33%	44%	-6%	-9%
Black	48,188	53,587	51,323	50,793	15%	13%	12%	12%	11%	-32%	-29%
Other Asian / Pacific Islander	32,634	36,752	36,322	35,742	10%	9%	9%	9%	13%	-35%	-34%
White	28,155	32,654	30,931	30,308	9%	8%	8%	7%	16%	-31%	-27%
Chinese	32,069	35,545	34,683	34,193	10%	9%	8%	8%	11%	-40%	-39%
Other	80,433	82,586	71,988	70,977	24%	21%	17%	17%	3%	-29%	-18%
Vietnamese	11,535	12,000	11,366	11,227	3%	3%	3%	3%	4%	-33%	-29%
Unknown	3,582	13,480	38,664	44,135	1%	3%	9%	11%	276%	188%	0%
American Indian or Alaskan Native	690	807	767	759	0%	0%	0%	0%	17%	-30%	-26%
<b>Total</b>	<b>329,814</b>	<b>400,538</b>	<b>412,338</b>	<b>412,884</b>	<b>100%</b>	<b>100%</b>	<b>100%</b>	<b>100%</b>	<b>21%</b>	<b>-16%</b>	<b>-19%</b>



**Alameda Alliance for Health - Analytics Supporting Documentation: Membership Profile By City**

<b>Medi-Cal By City</b>						
City	Jan 2025	% of Total	Independent (Direct)	AHS (Direct)	CFMG	CHCN
OAKLAND	133,598	41%	13,576	38,228	16,947	64,847
HAYWARD	55,010	17%	7,953	16,373	7,456	23,228
FREMONT	29,061	9%	9,391	5,965	2,238	11,467
SAN LEANDRO	27,324	8%	5,433	5,082	4,202	12,607
UNION CITY	11,112	3%	3,074	2,339	840	4,859
ALAMEDA	10,493	3%	1,683	2,167	1,983	4,660
BERKELEY	12,074	4%	2,557	2,210	1,751	5,556
LIVERMORE	11,153	3%	1,031	532	2,229	7,361
NEWARK	7,552	2%	1,501	3,738	554	1,759
CASTRO VALLEY	7,820	2%	1,831	1,386	1,430	3,173
SAN LORENZO	6,003	2%	840	1,499	855	2,809
PLEASANTON	5,918	2%	1,075	354	792	3,697
DUBLIN	5,411	2%	1,155	349	880	3,027
EMERYVILLE	2,353	1%	366	562	457	968
ALBANY	2,263	1%	522	282	581	878
PIEDMONT	392	0%	72	166	68	86
SUNOL	64	0%	14	11	7	32
ANTIOCH	50	0%	16	7	14	13
Other	1,735	1%	326	404	244	761
<b>Total</b>	<b>329,386</b>	<b>100%</b>	<b>52,416</b>	<b>81,654</b>	<b>43,528</b>	<b>151,788</b>

<b>Group Care By City</b>						
City	Jan 2025	% of Total	Independent (Direct)	AHS (Direct)	CFMG	CHCN
OAKLAND	1,816	31%	335	356	0	1,125
HAYWARD	667	12%	320	158	0	189
FREMONT	667	12%	438	81	0	148
SAN LEANDRO	604	10%	245	90	0	269
UNION CITY	290	5%	182	43	0	65
ALAMEDA	305	5%	87	26	0	192
BERKELEY	145	3%	49	9	0	87
LIVERMORE	100	2%	32	3	0	65
NEWARK	136	2%	78	33	0	25
CASTRO VALLEY	191	3%	84	31	0	76
SAN LORENZO	140	2%	47	27	0	66
PLEASANTON	68	1%	23	2	0	43
DUBLIN	123	2%	44	5	0	74
EMERYVILLE	34	1%	12	5	0	17
ALBANY	20	0%	10	1	0	9
PIEDMONT	9	0%	1	1	0	7
SUNOL	1	0%	1	0	0	0
ANTIOCH	26	0%	7	5	0	14
Other	437	8%	158	64	0	215
<b>Total</b>	<b>5,779</b>	<b>100%</b>	<b>2,153</b>	<b>940</b>	<b>0</b>	<b>2,686</b>

Alameda Alliance for Health - Analytics Supporting Documentation: Membership Profile By City

Total By City						
City	Jan 2025	% of Total	Independent (Direct)	AHS (Direct)	CFMG	CHCN
OAKLAND	135,414	33%	13,911	38,584	16,947	65,972
HAYWARD	55,677	13%	8,273	16,531	7,456	23,417
FREMONT	29,728	7%	9,829	6,046	2,238	11,615
SAN LEANDRO	27,928	7%	5,678	5,172	4,202	12,876
UNION CITY	11,402	3%	3,256	2,382	840	4,924
ALAMEDA	10,798	3%	1,770	2,193	1,983	4,852
BERKELEY	12,219	3%	2,606	2,219	1,751	5,643
LIVERMORE	11,253	3%	1,063	535	2,229	7,426
NEWARK	7,688	2%	1,579	3,771	554	1,784
CASTRO VALLEY	8,011	2%	1,915	1,417	1,430	3,249
SAN LORENZO	6,143	1%	887	1,526	855	2,875
PLEASANTON	5,986	1%	1,098	356	792	3,740
DUBLIN	5,534	1%	1,199	354	880	3,101
EMERYVILLE	2,387	1%	378	567	457	985
ALBANY	2,283	1%	532	283	581	887
PIEDMONT	401	0%	73	167	68	93
SUNOL	65	0%	15	11	7	32
ANTIOCH	76	0%	23	12	14	27
Other	2,172	1%	484	468	244	976
<b>Total</b>	<b>335,165</b>	<b>81%</b>	<b>54,569</b>	<b>82,594</b>	<b>43,528</b>	<b>154,474</b>



# Community Support Discontinuation Considerations & Scenario Forecast

2/28/2025

# CS Forecast Scenarios

<b>Discontinuation of:</b>	<b><u>Potential Annual Savings (in millions)</u></b>
<b>1) All Community Supports</b>	<b>\$20.0 to \$26.0</b>
<b>2) All CS except Housing Bundle</b>	<b>\$10.9 to \$12.5</b>
<b>3) All CS except Housing Navigation and Deposits</b>	<b>\$17.0 to \$20.0</b>

**Note: Housing Bundle cost is expected to be \$13.5 million for FY25**

# CS Discontinuation Considerations

- DHCS requires 90-day notification before termination
- Criteria changes related to Medically Tailored Meals and Personal Care and Homemaker Services began in December of last year and have yielded results
- Housing criteria changes are expected to begin in July of this year
- There will be a financial impact to community benefit organizations currently offering the services



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# Contract Savings Analysis

## Cost Analysis Summary

- ▶ Hospital contractual rates are typically renewed on a fiscal year (July 2025-June 2026)
- ▶ We have five contracts up for rate changes in July 2025
- ▶ Estimated savings from pausing contract increases will save approximately \$35M in FY26 (July 2025-June 2026)
- ▶ Challenges may arise with network adequacy if rates are kept static
- ▶ DSNP network adequacy will be a concern
- ▶ Recommendation to hold contracts at current levels for FY26