



Finance Committee Report

**Tuesday, June 9th, 2026
8:00am to 9:00am**

**Video Conference Call
and
1240 S. Loop Road
Alameda, CA 94502**

AGENDA

Finance Committee Meeting

June 9th, 2026
8:00 a.m. – 9:00 a.m.

1240 S. Loop Road
Alameda, CA 94502

or

Join the Teams Meeting

YOU MAY SUBMIT COMMENTS ON ANY AGENDA ITEM OR ON ANY ITEM NOT ON THE AGENDA, IN WRITING VIA MAIL TO “ATTN: ALLIANCE BOARD,” 1240 SOUTH LOOP ROAD, ALAMEDA, CA 94502; OR THROUGH E-COMMENT AT bgonzalez@alamedaalliance.org YOU MAY WATCH THE MEETING LIVE BY LOGGING IN VIA COMPUTER AT THE FOLLOWING LINK: [Click here to join the meeting](#) OR MAY LISTEN TO THE MEETING BY CALLING IN TO THE FOLLOWING TELEPHONE NUMBER: [1-510-210-0967](tel:1-510-210-0967) [Conference ID 981914305#](#). IF YOU USE THE LINK AND PARTICIPATE VIA COMPUTER, YOU MAY, THROUGH THE USE OF THE CHAT FUNCTION, REQUEST AN OPPORTUNITY TO SPEAK ON ANY AGENDIZED ITEM, INCLUDING GENERAL PUBLIC COMMENT. YOUR REQUEST TO SPEAK MUST BE RECEIVED BEFORE THE ITEM IS CALLED ON THE AGENDA. IF YOU PARTICIPATE BY TELEPHONE, YOU MAY SUBMIT ANY COMMENTS VIA THE E-COMMENT EMAIL ADDRESS DESCRIBED ABOVE OR PROVIDE COMMENTS [DURING THE MEETING AT THE END OF EACH TOPIC](#).

PLEASE NOTE: THE ALAMEDA ALLIANCE FOR HEALTH IS MAKING EVERY EFFORT TO FOLLOW THE SPIRIT AND INTENT OF THE BROWN ACT AND OTHER APPLICABLE LAWS REGULATING THE CONDUCT OF PUBLIC MEETINGS, IN ORDER TO MAXIMIZE TRANSPARENCY AND PUBLIC ACCESS. DURING EACH AGENDA ITEM, YOU WILL BE PROVIDED A REASONABLE AMOUNT OF TIME TO PROVIDE PUBLIC COMMENT. THE BOARD WOULD APPRECIATE, HOWEVER, IF COMMUNICATIONS OF PUBLIC COMMENTS RELATED TO ITEMS ON THE AGENDA, OR ITEMS NOT ON THE AGENDA, ARE PROVIDED PRIOR TO THE COMMENCEMENT OF THE MEETING.

1. CALL TO ORDER

A regular meeting of the Alameda Alliance for Health Finance Committee will be called to order on June 9th, 2026, at 8:00 a.m. in Alameda County, California, by Dr. R. Ferguson, Presiding Officer. This meeting is hybrid and is to take place by video conference call and in person.

2. ROLL CALL

3. AGENDA APPROVAL

4. INTRODUCTIONS

5. CONSENT CALENDAR

(All matters listed on the Consent Calendar are to be approved with one motion unless a member of the Finance Committee removes an item for separate action. Any consent calendar item for which separate action is requested shall be heard as the next agenda item.)

6. COMMITTEE BUSINESS

- a) CEO UPDATE
- b) REVIEW AND APPROVE THE APRIL 2026 MONTHLY FINANCIAL STATEMENTS
- c) REVIEW AND APPROVE FY27 PRELIMINARY BUDGET
- d) REVIEW ANNUAL ALLIANCE GRANTS REPORT
- e) MEMBER ACUITY ANALYSIS

7. UNFINISHED BUSINESS

8. PUBLIC COMMENT

9. ADJOURNMENT

NOTICE TO THE PUBLIC

The agenda may also be accessed through the Alameda Alliance for Health's Web page at www.alamedaalliance.org

NOTICE TO THE PUBLIC

The Committee meets regularly each month on the Tuesday before the Board of Governors' Meeting. Meetings begin at 8:00 a.m., unless otherwise noted. All meetings are scheduled to terminate at 9:00 a.m. Meeting agendas and approved minutes are kept current on the Alameda Alliance for Health's website at www.alamedaalliance.org.

An agenda is provided for each Committee meeting, which lists the items submitted for consideration. Prior to the listed agenda items, the Committee may hold a study session to receive information or meet with another committee. A study session is open to the public; however, no public testimony is taken and no decisions are made. Following a study session, the regular meeting will begin at 8:00 a.m. At this time, the Committee allows oral communications from the public to address the Committee on items NOT listed on the agenda. Oral comments to address the Committee are limited to three minutes per person.

Staff Reports are available. Please call the Clerk of the Board at 510-995-1207 to obtain a document.

Additions and Deletions to the Agenda: Additions to the agenda are limited by California Government Code Section 54954.2 and confined to items that arise after the posting of the Agenda and must be acted upon prior to the next Committee meeting. For special meeting agendas, only those items listed on the published agenda may be discussed. The items on the agenda are arranged in three categories. **Consent Calendar:** These are

relatively minor in nature, do not have any outstanding issues or concerns, and do not require a public hearing. All consent calendar items are considered by the Committee as one item, and a single vote is taken for their approval unless an item is pulled from the consent calendar for individual discussion. There is no public discussion of consent calendar items unless requested by the Committee. **Public Hearings:** This category is for matters that require, by law, a hearing open to public comment because of the particular nature of the request. Public hearings are formally conducted and public input/testimony is requested at a specific time. This is your opportunity to speak on the item(s) that concern you. If, in the future, you wish to challenge in court any of the matters on this agenda for which a public hearing is to be conducted, you may be limited to raising only those issues which you (or someone else) raised orally at the public hearing or in written correspondence received by the Committee at or before the hearing. **Committee Business:** Items in this category are general in nature and may require Committee action. Public input will be received on each item of Committee Business.

Public Input: If you are interested in addressing the Committee, you may submit comments on any agenda item or on any item not on the agenda in writing via mail to "Attn: Alliance Finance Committee," 1240 S. Loop Road, Alameda, CA 94502; or through e-comment at bgonzalez@alamedaalliance.org. You may also provide comments during the meeting at the end of each topic.

Supplemental Material Received After the Posting of The Agenda: Any supplemental writings or documents distributed to a majority of the Committee regarding any item on this agenda after the posting of the agenda will be available for public review. To obtain a document, please call the Clerk of the Board at 510-995-1207.

Submittal of Information by Members of the Public for Dissemination or Presentation at Public Meetings (Written Materials/handouts): Any member of the public who desires to submit documentation in hard copy form may do so prior to the meeting by sending to: Clerk of the Board 1240 S. Loop Road Alameda, CA 94502. This information will be disseminated to the Committee at the time testimony is given.

Americans With Disabilities Act (ADA): It is the intention of the Alameda Alliance for Health to comply with the Americans with Disabilities Act (ADA) in all respects. If, as an attendee or a participant at this meeting, you will need special assistance beyond what is normally provided, the Alameda Alliance for Health will attempt to accommodate you in every reasonable manner. Please contact the Clerk of the Board, Brenda Gonzalez, at 510-995-1207 at least 48 hours prior to the meeting to inform us of your needs and to determine if accommodation is feasible. Please advise us at that time if you will need accommodations to attend or participate in meetings on a regular basis.

I hereby certify that the agenda for the Finance Committee Meeting was posted on the Alameda Alliance for Health's web page at www.alamedaalliance.org by June 5th, 2026.



Brenda Gonzalez, Clerk of the Board

To: Alameda Alliance for Health, Finance Committee

From: Gil Riojas, Chief Financial Officer

Date: June 9th, 2026

Subject: Finance Report – April 2026

Executive Summary

- For the month ended April 30th, 2026, the Alliance had enrollment of 380,353 members, a Net Income of \$388,000 and 296% of required Tangible Net Equity (TNE).

Overall Results: (in Thousands)		
	Month	YTD
Revenue	\$251,608	\$2,546,702
Medical Expense	179,549	1,753,461
Admin. Expense	11,435	104,612
MCO Tax Expense	63,527	646,522
Other Inc. / (Exp.)	3,291	24,896
Net Income	\$388	\$67,003

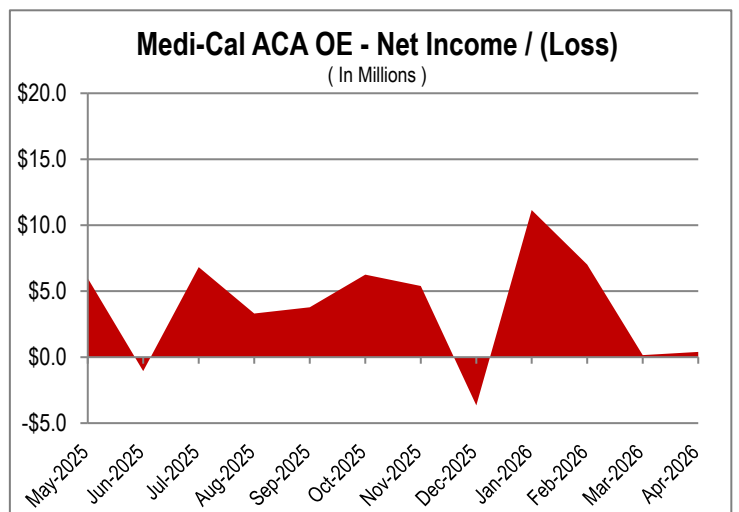
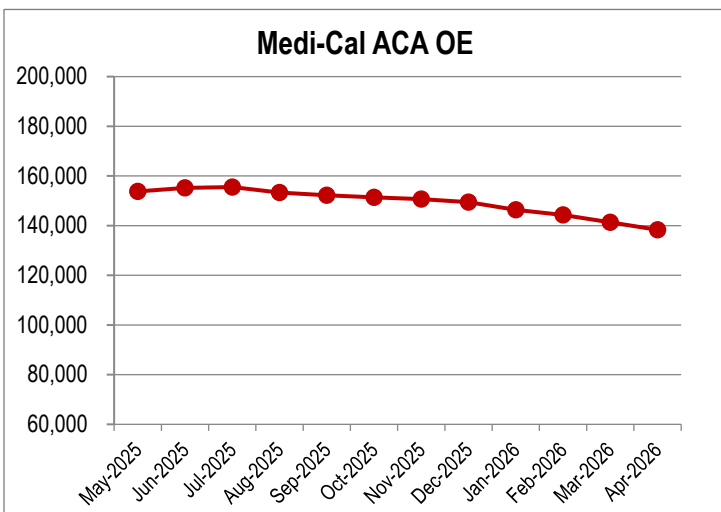
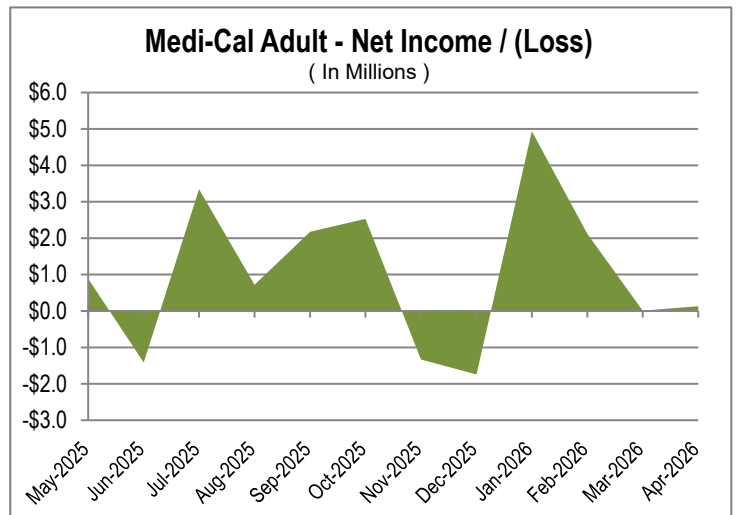
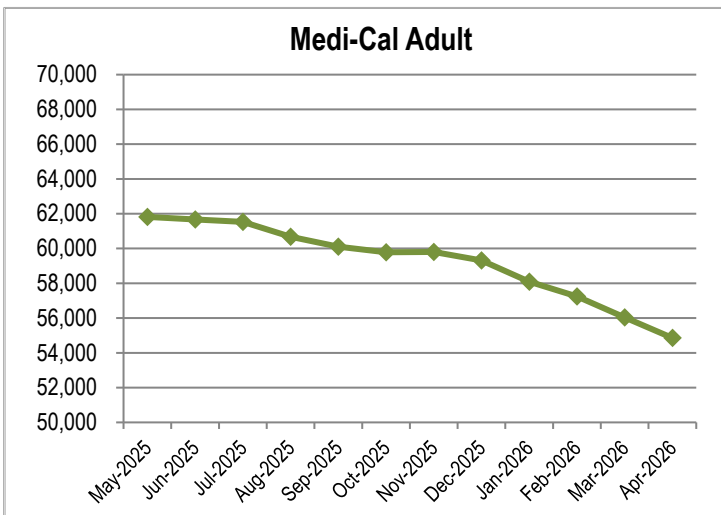
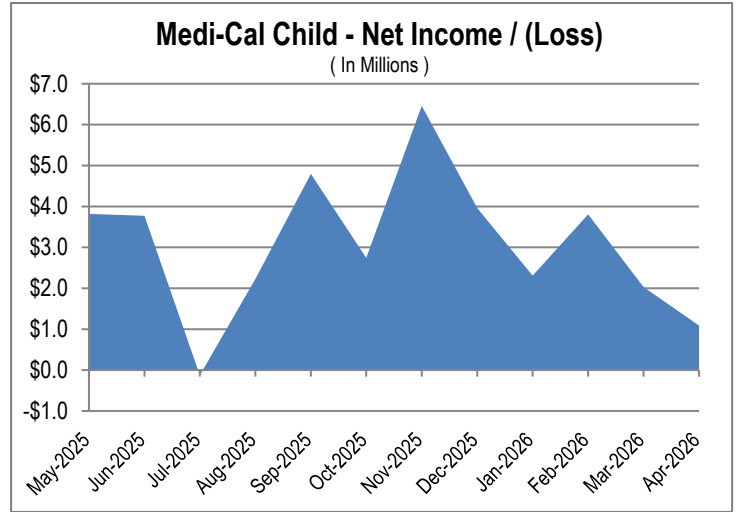
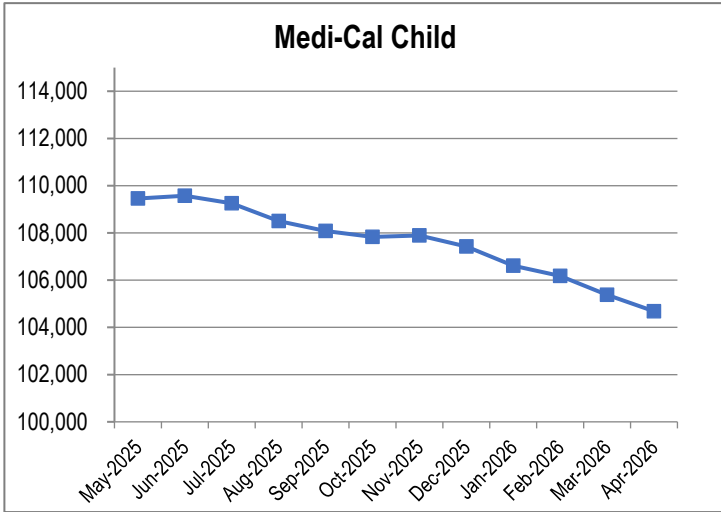
Net Income by Program: (in Thousands)		
	Month	YTD
Medi-Cal	\$1,462	\$79,142
Group Care	(77)	(2,877)
Medicare	(997)	(9,262)
	\$388	\$67,003

Enrollment

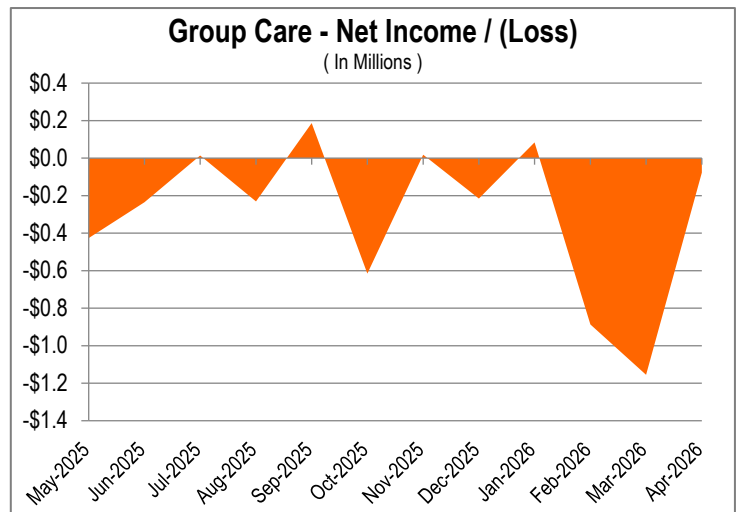
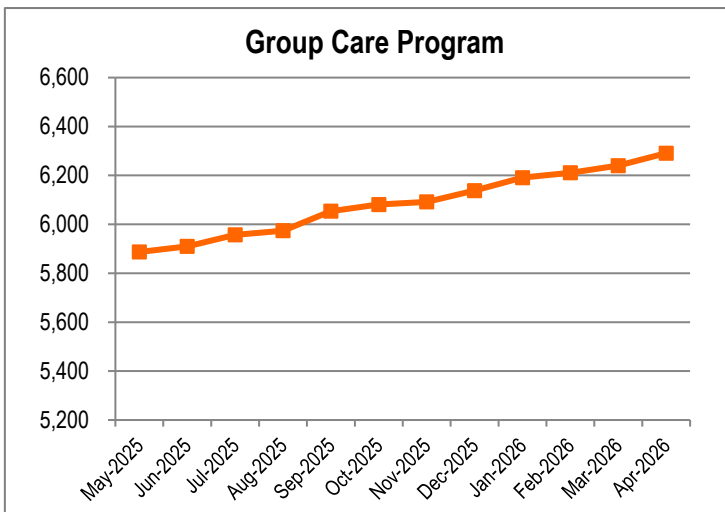
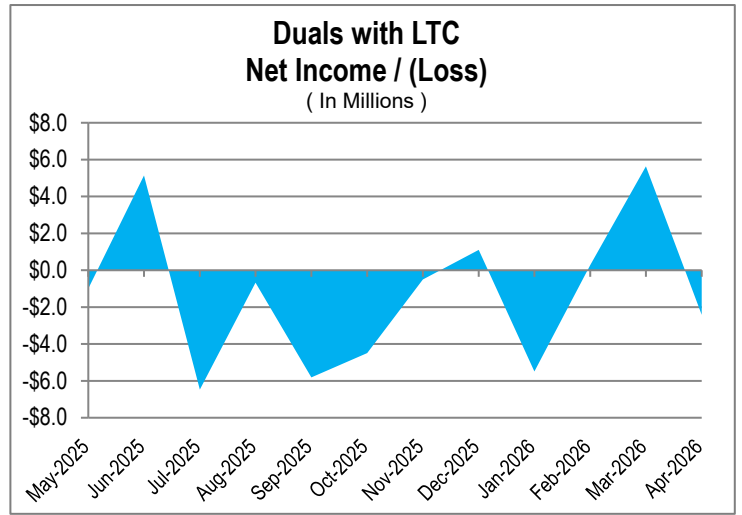
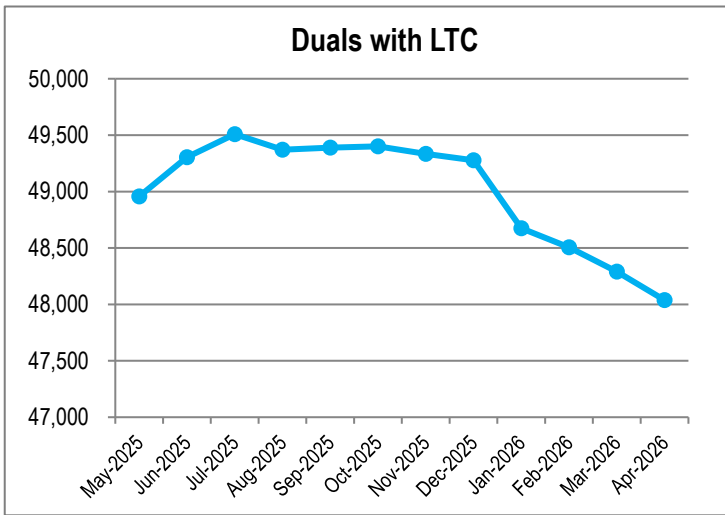
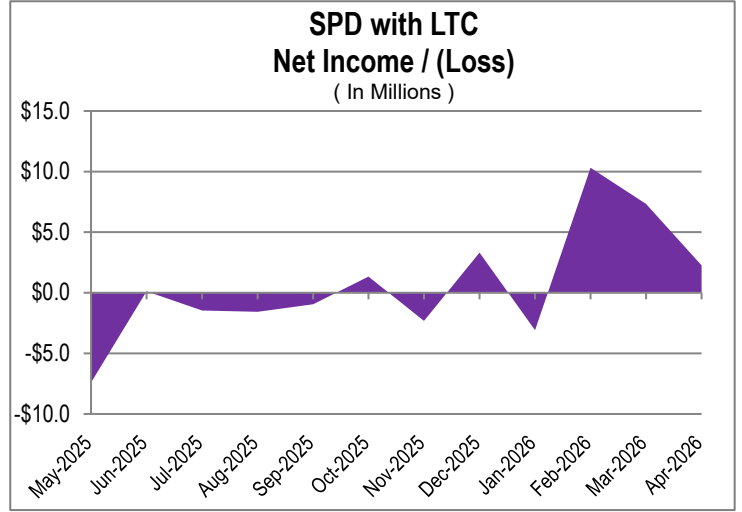
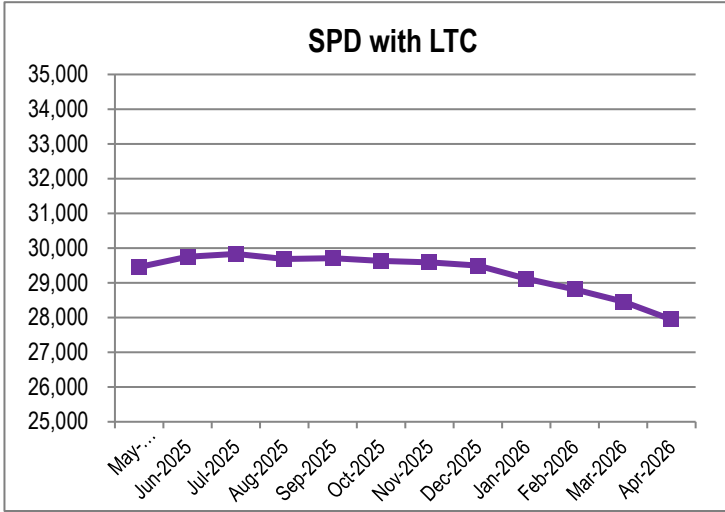
- Total enrollment decreased by 5,575 members since March 2026.
- Total enrollment decreased by 31,030 members since June 2025.

Monthly Membership and YTD Member Months								
Actual vs. Budget								
Enrollment					Member Months			
Current Month					Year-to-Date			
Actual	Budget	Variance	Variance %		Actual	Budget	Variance	Variance %
104,683	104,615	68	0.1%	Medi-Cal:				
54,857	55,659	(802)	(1.4%)	Child	1,071,836	1,070,344	1,492	0.1%
138,309	135,332	2,977	2.2%	Adult	587,445	587,440	5	0.0%
27,944	21,382	6,562	30.7%	ACA OE	1,482,906	1,474,472	8,434	0.6%
48,038	56,096	(8,058)	(14.4%)	SPD with LTC	292,285	264,272	28,013	10.6%
				Duals with LTC	489,791	521,067	(31,276)	(6.0%)
373,831	373,084	747	0.2%	Medi-Cal Total	3,924,263	3,917,595	6,668	0.2%
6,291	6,097	194	3.2%	Group Care	61,229	60,582	647	1.1%
231	619	(388)	(62.7%)	Medicare	804	1,728	(924)	(53.5%)
380,353	379,800	553	0.1%	Total	3,986,296	3,979,905	6,391	0.2%

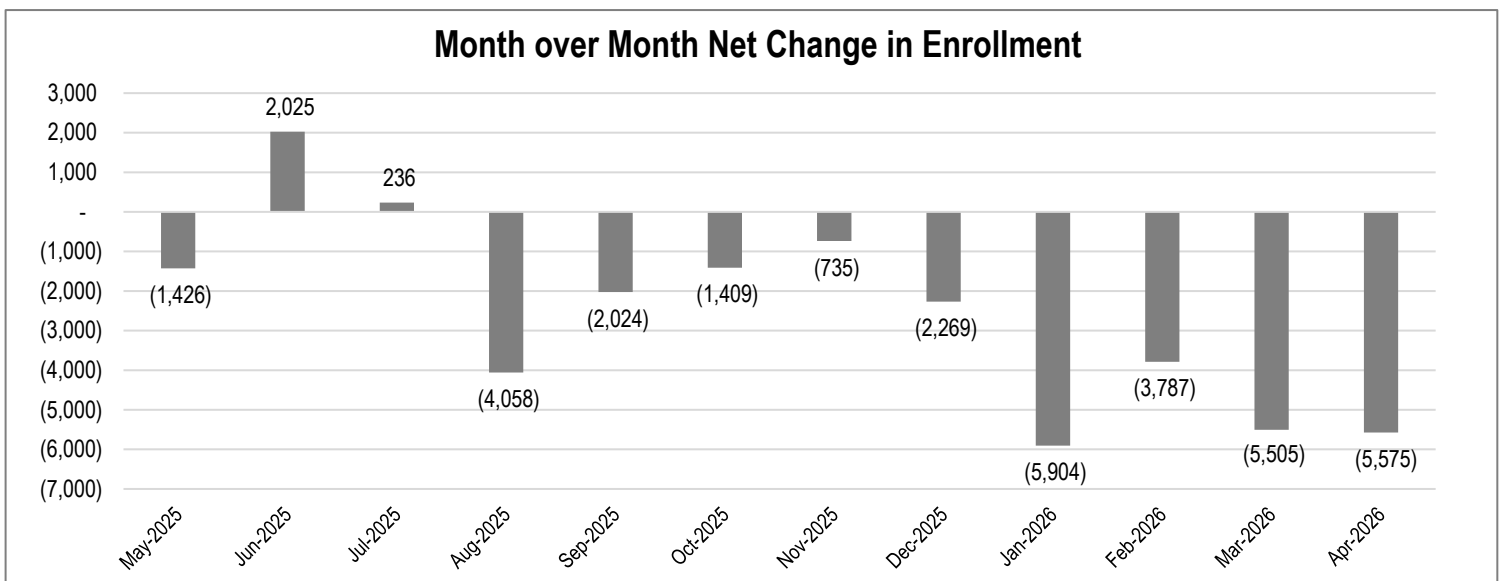
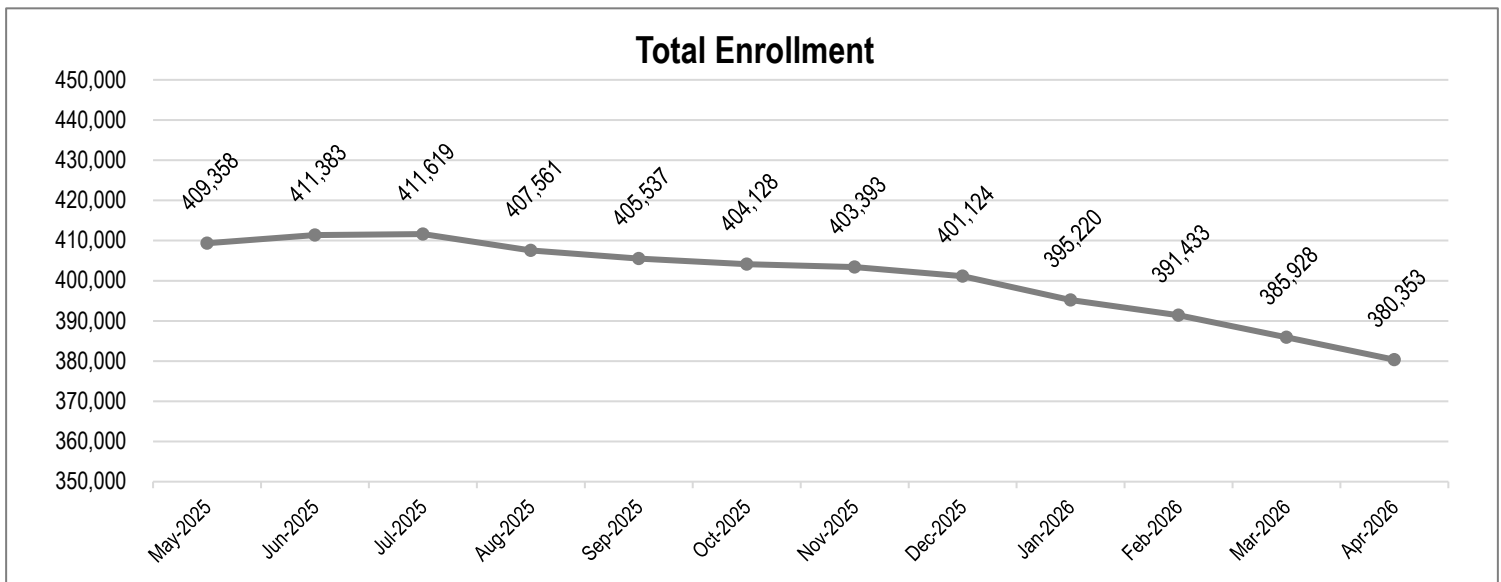
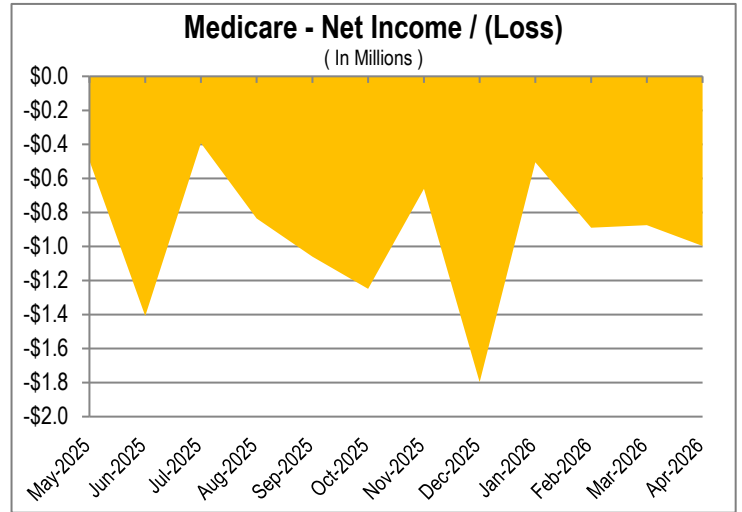
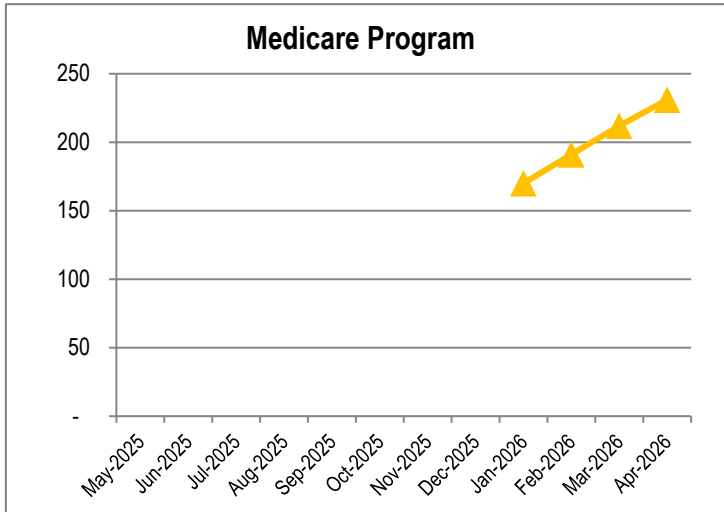
Enrollment and Profitability by Program and Category of Aid



Enrollment and Profitability by Program and Category of Aid

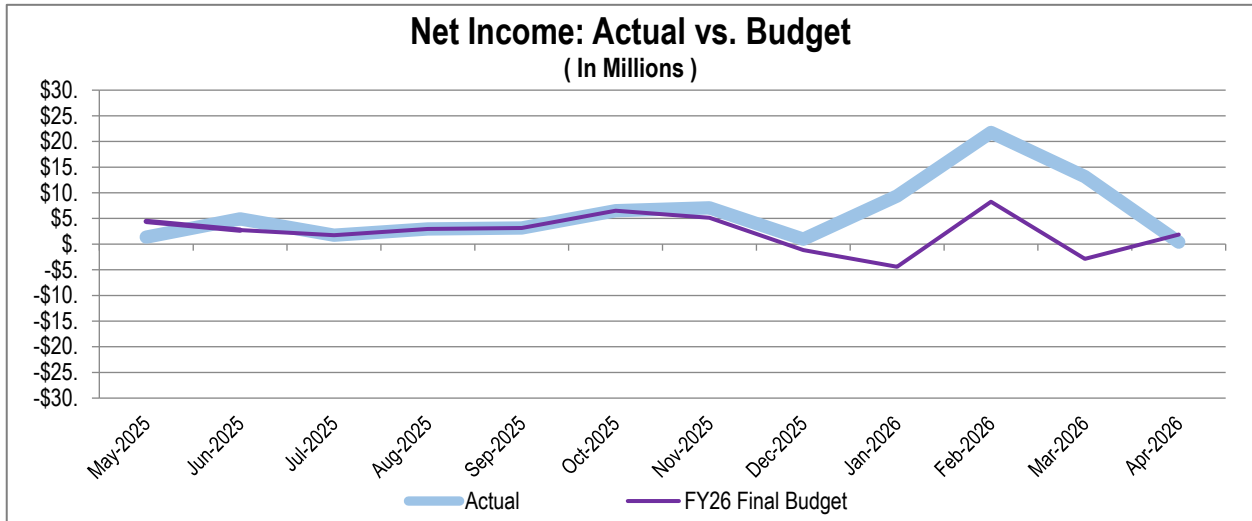


Enrollment and Profitability by Program and Category of Aid



Net Income

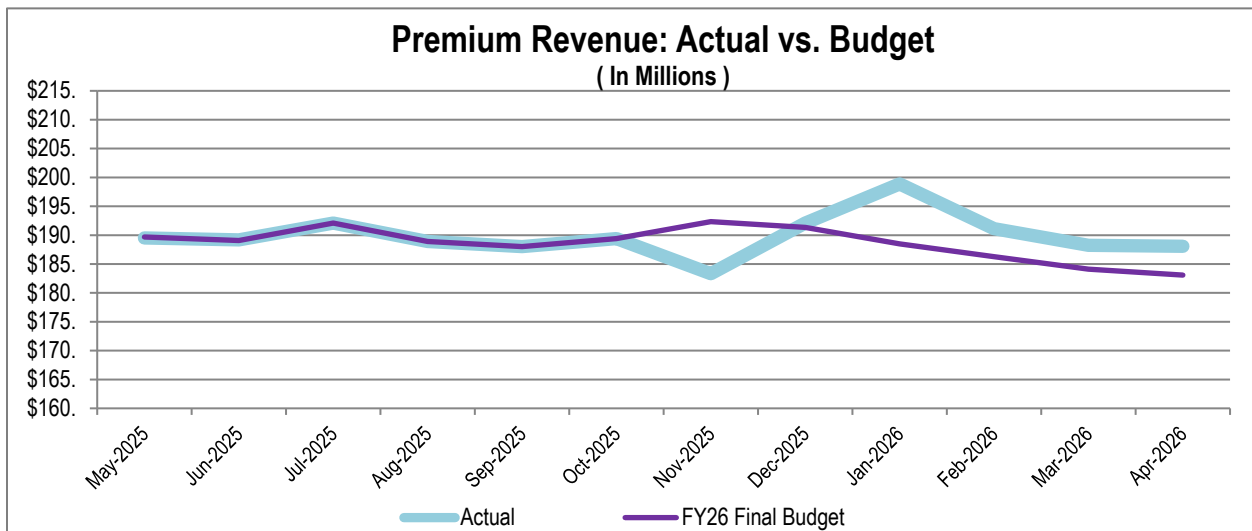
- For the month ended April 30th, 2026:
 - Actual Net Income: \$388,000.
 - Budgeted Net Income: \$1.9 million.
- For the fiscal YTD ended April 30th, 2026:
 - Actual Net Income \$67.0 million.
 - Budgeted Net Income \$21.1 million.



- The unfavorable variance of \$1.5 million in the current month is primarily due to:
- Unfavorable \$6.9 million higher than anticipated Medical Expense.
 - Favorable \$5.0 million higher than anticipated Premium Revenue.

Premium Revenue

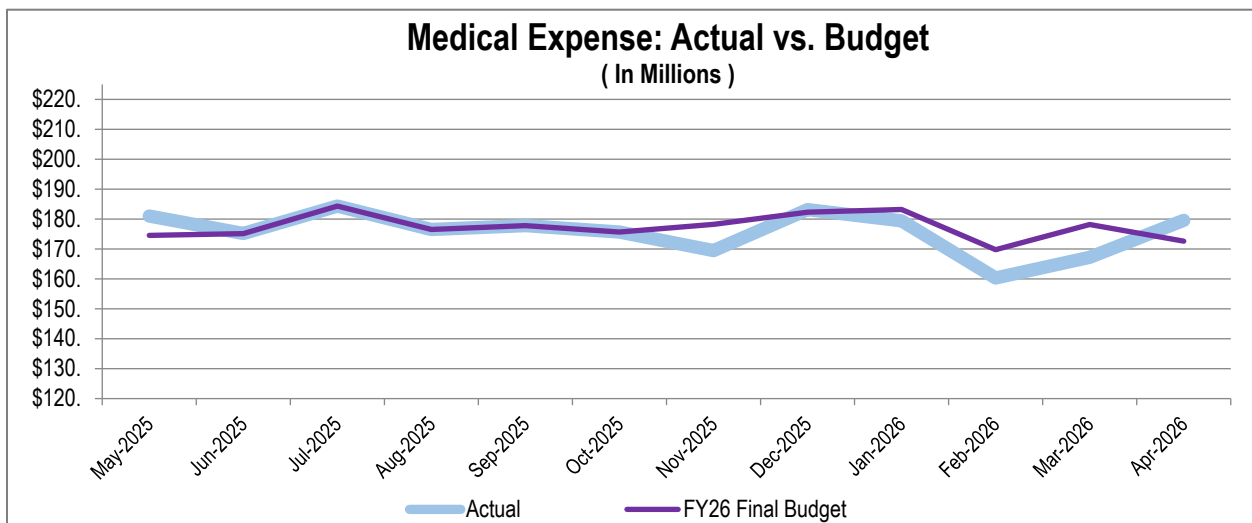
- For the month YTD ended April 30th, 2026:
 - Actual Revenue: \$188.1 million.
 - Budgeted Revenue: \$183.1 million.
- For the fiscal YTD ended April 30th, 2026:
 - Actual Revenue: \$1.9 billion.
 - Budgeted Revenue: \$1.9 billion.



- For the month ended April 30th, 2026, the favorable Premium Revenue variance of \$5.0 million is primarily due to favorable \$5.8 million Medi-Cal and IHSS volume variance for April 2026 which includes favorable \$6.2 million budgeted Medicare Part A “buy-in” for April 2026 that did not occur, and favorable \$2.7 million retroactive membership for March 2025 through February 2026. This was partially offset by an unfavorable \$2.0 million CY26 UIS Risk Corridor accrual.

Medical Expense

- For the month ended April 30th, 2026:
 - Actual Medical Expense: \$179.5 million.
 - Budgeted Medical Expense: \$172.6 million.
- For the fiscal YTD ended April 30th, 2026:
 - Actual Medical Expense: \$1.8 billion.
 - Budgeted Medical Expense: \$1.8 billion.



- Reported financial results include medical expense, which contains estimates for Incurred-But-Not-Paid (IBNP) claims. Calculation of monthly IBNP is based on historical trends and claims payment. The Alliance’s IBNP reserves are reviewed by actuarial consultants.
- For April, updates to Fee-For-Service (FFS) increased the estimate for prior period unpaid Medical Expenses by \$4.1 million. Year to date, the estimate for prior years decreased by \$13.2 million (per table below).

Medical Expense - Actual vs. Budget (In Dollars)						
Adjusted to Eliminate the Impact of Prior Period IBNP Estimates						
	Actual			Budget	Variance: Actual Adjusted vs. Budget Favorable/(Unfavorable)	
	<u>Adjusted</u>	<u>Change in IBNP</u>	<u>Reported</u>		\$	%
Capitated Medical Expense	\$177,858,200	\$0	\$177,858,200	\$175,455,444	(\$2,402,757)	(1.4%)
Primary Care FFS	\$33,047,862	\$10,275,839	\$43,323,701	\$48,993,043	\$15,945,181	32.5%
Specialty Care FFS	\$81,850,878	\$1,629,140	\$83,480,018	\$85,297,354	\$3,446,475	4.0%
Outpatient FFS	\$128,238,360	(\$165,225)	\$128,073,135	\$131,073,954	\$2,835,594	2.2%
Ancillary FFS	\$216,000,815	\$3,452,781	\$219,453,596	\$202,125,880	(\$13,874,935)	(6.9%)
Pharmacy FFS	\$130,421,220	(\$6,688,929)	\$123,732,291	\$109,806,433	(\$20,614,787)	(18.8%)
ER Services FFS	\$105,250,319	\$268,490	\$105,518,808	\$103,117,256	(\$2,133,063)	(2.1%)
Inpatient Hospital FFS	\$486,416,358	(\$12,907,768)	\$473,508,590	\$485,519,340	(\$897,018)	(0.2%)
Long Term Care & SNF FFS	\$357,787,806	(\$9,096,807)	\$348,690,999	\$382,439,281	\$24,651,475	6.4%
Other Benefits & Services	\$39,185,940	\$0	\$39,185,940	\$44,862,429	\$5,676,489	12.7%
Net Reinsurance	\$316,201	\$0	\$316,201	\$2,721,368	\$2,405,167	88.4%
Provider Incentive	\$10,319,099	\$0	\$10,319,099	\$7,279,099	(\$3,040,000)	(41.8%)
	\$1,766,693,057	(\$13,232,479)	\$1,753,460,578	\$1,778,690,880	\$11,997,822	0.70%

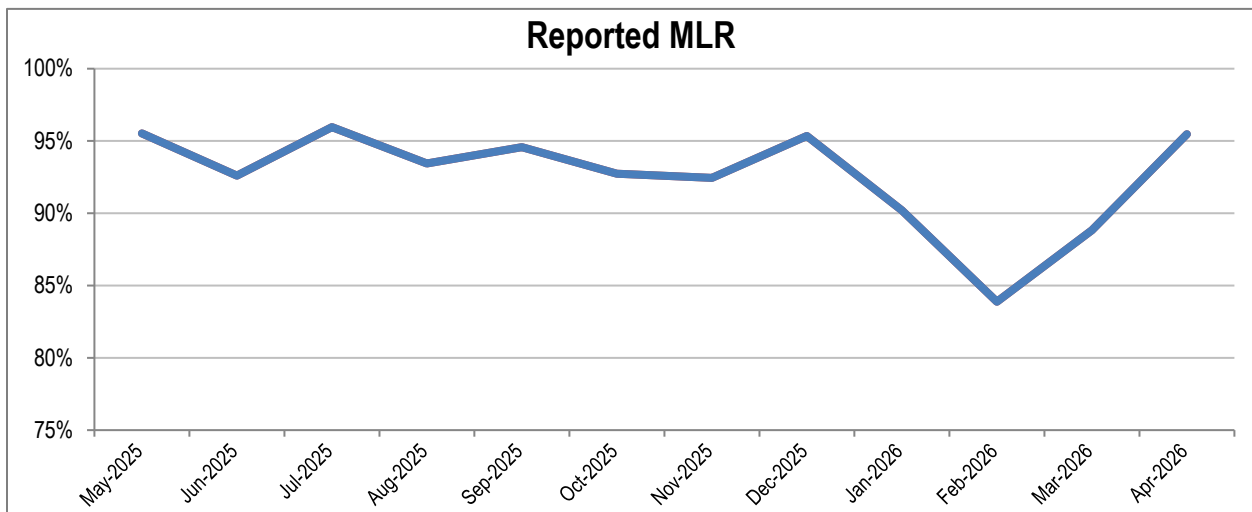
Medical Expense - Actual vs. Budget (Per Member Per Month)						
Adjusted to Eliminate the Impact of Prior Year IBNP Estimates						
	Actual			Budget	Variance: Actual Adjusted vs. Budget Favorable/(Unfavorable)	
	<u>Adjusted</u>	<u>Change in IBNP</u>	<u>Reported</u>		\$	%
Capitated Medical Expense	\$44.62	\$0.00	\$44.62	\$44.09	(\$0.53)	(1.2%)
Primary Care FFS	\$8.29	\$2.58	\$10.87	\$12.31	\$4.02	32.7%
Specialty Care FFS	\$20.53	\$0.41	\$20.94	\$21.43	\$0.90	4.2%
Outpatient FFS	\$32.17	(\$0.04)	\$32.13	\$32.93	\$0.76	2.3%
Ancillary FFS	\$54.19	\$0.87	\$55.05	\$50.79	(\$3.40)	(6.7%)
Pharmacy FFS	\$32.72	(\$1.68)	\$31.04	\$27.59	(\$5.13)	(18.6%)
ER Services FFS	\$26.40	\$0.07	\$26.47	\$25.91	(\$0.49)	(1.9%)
Inpatient Hospital & SNF FFS	\$122.02	(\$3.24)	\$118.78	\$121.99	(\$0.03)	0.0%
Long Term Care & SNF FFS	\$89.75	(\$2.28)	\$87.47	\$96.09	\$6.34	6.6%
Other Benefits & Services	\$9.83	\$0.00	\$9.83	\$11.27	\$1.44	12.8%
Net Reinsurance	\$0.08	\$0.00	\$0.08	\$0.68	\$0.60	88.4%
Provider Incentive	\$2.59	\$0.00	\$2.59	\$1.83	(\$0.76)	(41.5%)
	\$443.19	(\$3.32)	\$439.87	\$446.92	\$3.73	0.8%

- Excluding the impact of prior year estimates for IBNP, year-to-date medical expense variance is \$12.0 million favorable to budget. On a PMPM basis, medical expense is 0.8% favorable to budget. For per-member-per-month expense:
 - Capitated Expense is over budget, primarily driven by unfavorable PCP Capitation FQHC expense.
 - Primary Care Expense is under budget due to TRI reclassifications across all populations except for Group Care and Medicare.

- Specialty Care Expense is under budget, driven by lower unit cost and utilization.
- Outpatient Expense is under budget due to lower dialysis unit cost and utilization.
- Ancillary Expense is over budget due to higher utilization in the SPD with LTC, Duals with LTC Duals, Child and ACA OE aid code categories.
- Pharmacy Expense is over budget driven by prior period expense related to overpayments made to UCSF last fiscal year and higher unit cost in the current budget period. The offsetting accruals for the recoveries were already made in a prior accounting period.
- Emergency Expense is over budget driven by higher utilization in the SPD with LTC and Duals with LTC Duals aid code categories.
- Inpatient Expense is under budget driven by lower unit cost and utilization in the Adult, ACA OE, Child and SPD with LTC aid code groups.
- Long Term Care Expense is under budget driven by lower utilization in the SPD with LTC and Duals with LTC Duals aid code categories.
- Other Benefits & Services is under budget, due to lower than expected employee, interpreter, professional services, community reinvestment and relations, licenses and permits expense.
- Net Reinsurance is under budget because more recoveries were received than expected.
- Provider Incentive is over budget, due to timing and accruals.

Medical Loss Ratio (MLR)

The Medical Loss Ratio (total reported Medical Expense divided by Premium Revenue) was 95.5% for the month and 92.3% for the fiscal year-to-date.



Administrative Expense

- For the month ended April 30th, 2026:
 - Actual Administrative Expense: \$11.4 million.
 - Budgeted Administrative Expense: \$11.5 million.
- For the fiscal YTD ended April 30th, 2026:
 - Actual Administrative Expense: \$104.6 million.
 - Budgeted Administrative Expense: \$111.6 million.

Summary of Administrative Expense (In Dollars)								
For the Month and Fiscal Year-to-Date								
Favorable/(Unfavorable)								
Current Month					Year-to-Date			
Actual	Budget	Variance \$	Variance %		Actual	Budget	Variance \$	Variance %
\$7,606,189	\$6,913,609	(\$692,579)	(10.0%)	Personnel Expense	\$65,792,443	\$68,228,684	\$2,436,241	3.6%
245,817	93,574	(152,243)	(162.7%)	Medical Benefits Admin Expense	739,993	947,909	207,916	21.9%
2,219,652	2,813,321	593,669	21.1%	Purchased & Professional Services	21,587,936	24,687,808	3,099,872	12.6%
1,363,223	1,661,958	298,736	18.0%	Other Admin Expense	16,491,605	17,754,315	1,262,711	7.1%
\$11,434,880	\$11,482,463	\$47,582	0.4%	Total Administrative Expense	\$104,611,977	\$111,618,717	\$7,006,740	6.3%

The year-to-date variances include:

- Favorable Supplies and Other expenses primarily due to new account: Community Reinvestment Expense, formerly captured under Printing, Postage & Promotions.
- Other Purchases & Fees are favorable primarily due to favorable costs in Supplies, Commissary, Member Incentives and Miscellaneous activities.
- Favorable in Purchased & Professional Services, primarily due to Consultant Fees and Purchased Services, IT Software Licenses & Subscriptions, and Hardware Purchases.
- Employee Expense ran favorably overall, driven by favorable Salary and Benefits resulted from hiring restrictions.
- Favorable Licenses, Insurance & Fees primarily due to favorable Licenses and Subscriptions.
- Favorable Benefit Administration Expense, primarily for the decreases in Behavioral Health Administration Fees, M3P fees, and Pharmacy Admin Fees.
- Partially offset by unfavorable Building Occupancy costs due to SBITA Amortization.
- Partially offset by unfavorable Printing/Postage/Promotions, result of the realignment of Reinvestment Expenses now covered under Other Expense (above) affecting Community Reinvestment now under Supplies and Other Expenses.

The Administrative Loss Ratio (ALR) is 6.1% of net revenue for the month and 5.5% of revenue year-to-date. Fiscal year-to-date claims interest expense, due to delayed payment of certain claims, or recalculated interest on previously paid claims is \$2.2 million.

Other Income / (Expense)

Other Income & Expense is comprised primarily of investment income. Fiscal year-to-date net investments show a gain of \$24.9 million.

Managed Care Organization (MCO) Provider Tax

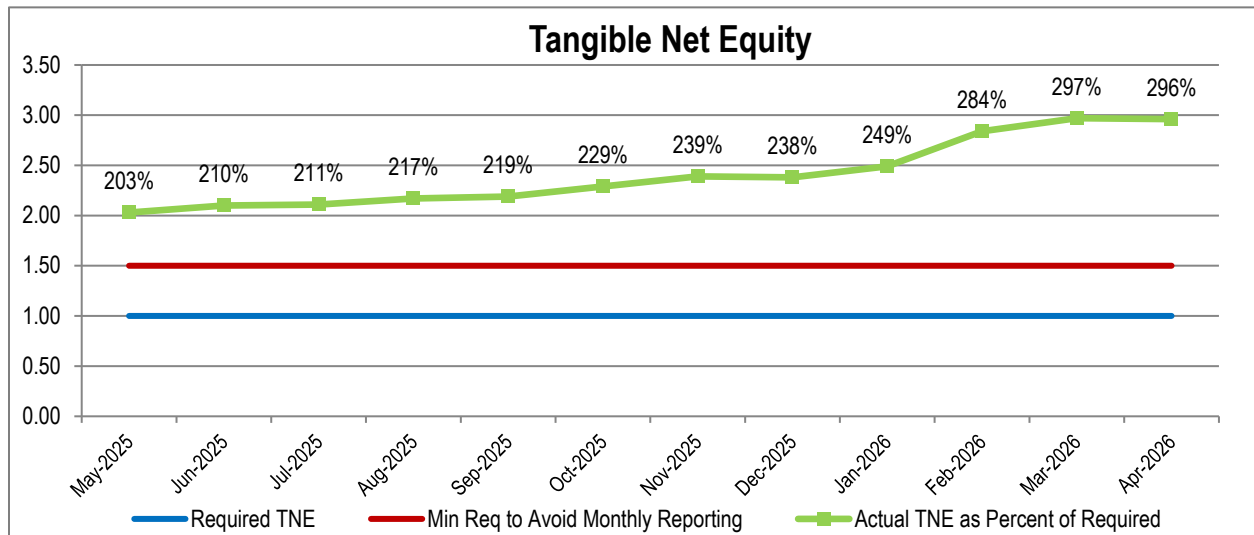
- Revenue:
 - For the month ended April 30th, 2026:
 - Actual: \$63.5 million.
 - Budgeted: \$60.3 million.
 - For the fiscal YTD ended April 30th, 2026:

- Actual: \$646.5 million.
- Budgeted: \$633.5 million.
- Expense:
 - For the month ended April 30th, 2026:
 - Actual: \$63.5 million.
 - Budgeted: \$60.3 million.
 - For the fiscal YTD ended April 30th, 2026:
 - Actual: \$646.5 million.
 - Budgeted: \$633.5 million.

Tangible Net Equity (TNE)

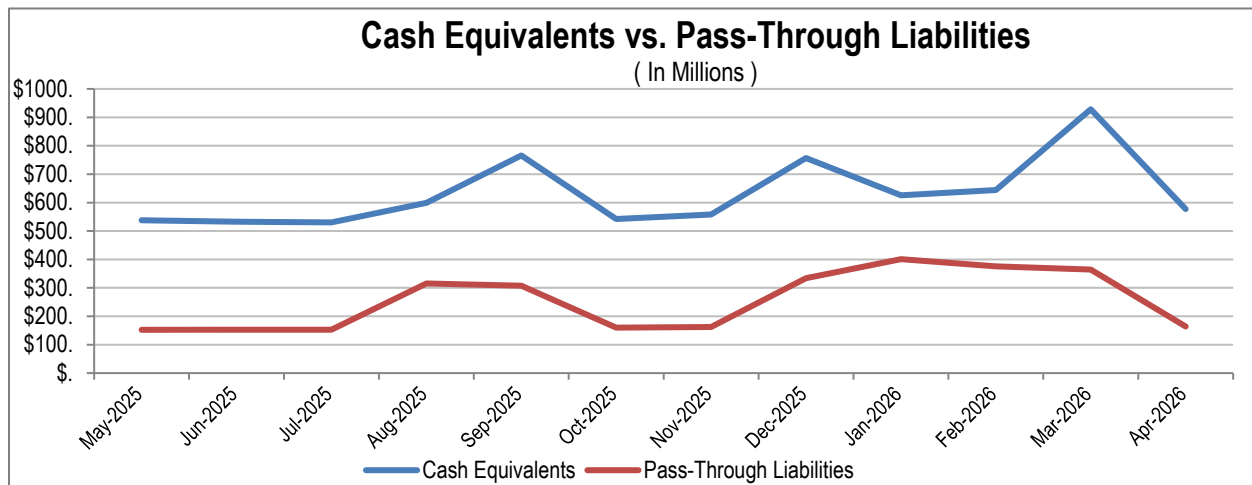
- The Department of Managed Health Care (DMHC) monitors the financial stability of health plans to ensure that they can meet their financial obligations to providers. TNE is a calculation of a company's total tangible assets minus total liabilities divided by a percentage of fee-for-service medical expenses. The Alliance exceeds DMHC's required TNE.

- Required TNE \$79.8 million
- Actual TNE \$236.3 million
- Excess TNE \$156.5 million
- TNE % of Required TNE 296%



- To ensure appropriate liquidity and limit risk, the majority of Alliance financial assets are kept in short-term investments.

- Key Metrics:
 - Cash & Cash Equivalents \$577.3 million
 - Pass-Through Liabilities \$164.0 million



- Uncommitted Cash \$413.2 million
- Working Capital \$182.7 million
- Current Ratio 1.23 (regulatory minimum is 1.00)

Capital Investment

- Fiscal year-to-date capital assets acquired: \$51,000.
- Annual capital budget: \$1.4 million.
- A summary of year-to-date capital asset acquisitions is included in this monthly financial statement package.

Caveats to Financial Statements

- We continue to caveat these financial statements that, due to challenges of projecting medical expense and liabilities based on incomplete claims experience, financial results are subject to revision.
- The full set of financial statements and reports are included in the Board of Governors Report. This is a high-level summary of key components of those statements, which are unaudited.

Finance

Supporting Documents

ALAMEDA ALLIANCE FOR HEALTH
STATEMENT OF REVENUE & EXPENSES
ACTUAL VS. BUDGET
COMBINED BASIS (RESTRICTED & UNRESTRICTED FUNDS)
FOR THE MONTH AND FISCAL YTD ENDED 30 APRIL, 2026

CURRENT MONTH				FISCAL YEAR TO DATE				
Actual	Budget	\$ Variance	% Variance	Account Description	Actual	Budget	\$ Variance	% Variance
		(Unfavorable)	(Unfavorable)				(Unfavorable)	(Unfavorable)
MEMBERSHIP								
373,831	373,084	747	0.2%	1. Medi-Cal	3,924,263	3,917,595	6,668	0.2%
6,291	6,097	194	3.2%	2. GroupCare	61,229	60,582	647	1.1%
231	619	(388)	(62.7%)	3. Medicare SNP	804	1,728	(924)	(53.5%)
380,353	379,800	553	0.1%	3. TOTAL MEMBER MONTHS	3,986,296	3,979,905	6,391	0.2%
REVENUE								
\$188,081,394	\$183,084,527	\$4,996,867	2.7%	4. Premium Revenue	\$1,900,180,039	\$1,884,101,517	\$16,078,522	0.9%
\$63,526,733	\$60,275,451	\$3,251,282	5.4%	5. MCO Tax Revenue AB119	\$646,521,585	\$633,454,455	\$13,067,130	2.1%
\$251,608,127	\$243,359,978	\$8,248,149	3.4%	6. TOTAL REVENUE	\$2,546,701,623	\$2,517,555,972	\$29,145,652	1.2%
MEDICAL EXPENSES								
Capitated Medical Expenses								
\$16,210,669	\$15,513,665	(\$697,004)	(4.5%)	7. Capitated Medical Expense	\$177,858,200	\$175,455,444	(\$2,402,757)	(1.4%)
Fee for Service Medical Expenses								
\$50,587,491	\$47,728,733	(\$2,858,758)	(6.0%)	8. Inpatient Hospital Expense	\$473,508,590	\$485,519,340	\$12,010,751	2.5%
\$4,501,080	\$4,311,824	(\$189,256)	(4.4%)	9. Primary Care Physician Expense	\$43,323,701	\$48,993,043	\$5,669,342	11.6%
\$9,464,176	\$7,796,129	(\$1,668,046)	(21.4%)	10. Specialty Care Physician Expense	\$83,480,018	\$85,297,354	\$1,817,335	2.1%
\$25,257,876	\$20,086,218	(\$5,171,658)	(25.7%)	11. Ancillary Medical Expense	\$219,453,596	\$202,125,880	(\$17,327,716)	(8.6%)
\$12,268,531	\$11,584,781	(\$683,750)	(5.9%)	12. Outpatient Medical Expense	\$128,073,135	\$131,073,954	\$3,000,819	2.3%
\$11,552,033	\$9,958,749	(\$1,593,284)	(16.0%)	13. Emergency Expense	\$105,518,808	\$103,117,256	(\$2,401,552)	(2.3%)
\$14,260,825	\$11,866,080	(\$2,394,746)	(20.2%)	14. Pharmacy Expense	\$123,732,291	\$109,806,433	(\$13,925,859)	(12.7%)
\$32,084,593	\$38,275,030	\$6,190,436	16.2%	15. Long Term Care Expense	\$348,690,999	\$382,439,281	\$33,748,282	8.8%
\$159,976,605	\$151,607,543	(\$8,369,062)	(5.5%)	16. Total Fee for Service Expense	\$1,525,781,138	\$1,548,372,540	\$22,591,402	1.5%
\$4,077,030	\$4,663,345	\$586,315	12.6%	17. Other Benefits & Services	\$39,185,940	\$44,862,429	\$5,676,489	12.7%
(\$1,004,911)	\$537,784	\$1,542,695	286.9%	18. Reinsurance Expense	\$316,201	\$2,721,368	\$2,405,167	88.4%
\$290,000	\$290,000	\$0	0.0%	19. Risk Pool Distribution	\$10,319,099	\$7,279,099	(\$3,040,000)	(41.8%)
\$179,549,393	\$172,612,337	(\$6,937,056)	(4.0%)	20. TOTAL MEDICAL EXPENSES	\$1,753,460,578	\$1,778,690,879	\$25,230,302	1.4%
\$72,058,734	\$70,747,642	\$1,311,093	1.9%	21. GROSS MARGIN	\$793,241,046	\$738,865,092	\$54,375,954	7.4%
ADMINISTRATIVE EXPENSES								
\$7,606,189	\$6,913,609	(\$692,579)	(10.0%)	22. Personnel Expense	\$65,792,443	\$68,228,684	\$2,436,241	3.6%
\$245,817	\$93,574	(\$152,243)	(162.7%)	23. Benefits Administration Expense	\$739,993	\$947,909	\$207,916	21.9%
\$2,219,652	\$2,813,321	\$593,669	21.1%	24. Purchased & Professional Services	\$21,587,936	\$24,687,808	\$3,099,872	12.6%
\$1,363,223	\$1,661,958	\$298,736	18.0%	25. Other Administrative Expense	\$16,491,605	\$17,754,315	\$1,262,711	7.1%
\$11,434,880	\$11,482,463	\$47,582	0.4%	26. TOTAL ADMINISTRATIVE EXPENSES	\$104,611,977	\$111,618,717	\$7,006,740	6.3%
\$63,526,733	\$60,275,451	(\$3,251,282)	(5.4%)	27. MCO TAX EXPENSES	\$646,521,585	\$633,454,455	(\$13,067,130)	(2.1%)
(\$2,902,879)	(\$1,010,272)	(\$1,892,607)	(187.3%)	28. NET OPERATING INCOME / (LOSS)	\$42,107,484	(\$6,208,080)	\$48,315,564	778.3%
OTHER INCOME / EXPENSES								
\$3,290,531	\$2,875,464	\$415,067	14.4%	29. TOTAL OTHER INCOME / (EXPENSES)	\$24,895,524	\$27,319,671	(\$2,424,147)	(8.9%)
\$387,651	\$1,865,192	(\$1,477,541)	(79.2%)	30. NET SURPLUS (DEFICIT)	\$67,003,009	\$21,111,592	\$45,891,417	217.4%
95.5%	94.3%	(1.2%)	(1.3%)	31. Medical Loss Ratio	92.3%	94.4%	2.1%	2.2%
6.1%	6.3%	0.2%	3.2%	32. Administrative Expense Ratio	5.5%	5.9%	0.4%	6.8%
0.2%	0.8%	(0.6%)	(75.0%)	33. Net Surplus (Deficit) Ratio	2.6%	0.8%	1.8%	225.0%

**ALAMEDA ALLIANCE FOR HEALTH
BALANCE SHEETS
CURRENT MONTH VS. PRIOR MONTH
FOR THE MONTH AND FISCAL YTD ENDED 30 APRIL, 2026**

	4/30/2026	3/31/2026	Difference	% Difference
CURRENT ASSETS				
Cash and Cash Equivalent				
Cash	\$38,803,262	\$28,655,573	\$10,147,689	35.4%
CNB Short-Term Investment	538,461,270	899,766,475	(361,305,205)	(40.2%)
Interest Receivable	2,567,688	2,591,070	(23,381)	(0.9%)
Premium Receivables	369,828,884	370,197,254	(368,371)	(0.1%)
Reinsurance Recovery Receivable	15,427,507	12,585,285	2,842,222	22.6%
Other Receivables	1,819,688	1,935,266	(115,578)	(6.0%)
Prepaid Expenses	784,800	878,611	(93,810)	(10.7%)
TOTAL CURRENT ASSETS	967,693,099	1,316,609,533	(348,916,435)	(26.5%)
OTHER ASSETS				
CNB Long-Term Investment	37,458,394	27,934,001	9,524,394	34.1%
CalPERS Net Pension Asset	(6,465,233)	(6,465,233)	0	0.0%
Deferred Outflow	15,271,214	15,271,214	0	0.0%
Restricted Asset-Bank Note	363,852	362,821	1,031	0.3%
GASB 87-Lease Assets (Net)	45,850	49,125	(3,275)	(6.7%)
GASB 96-SBITA Assets (Net)	7,552,000	7,865,978	(313,978)	(4.0%)
TOTAL OTHER ASSETS	54,226,076	45,017,905	9,208,171	20.5%
PROPERTY AND EQUIPMENT				
Land, Building & Improvements	9,893,508	9,893,508	0	0.0%
Furniture And Equipment	13,400,309	13,400,309	0	0.0%
Leasehold Improvement	902,447	902,447	0	0.0%
Internally Developed Software	14,824,002	14,824,002	0	0.0%
Fixed Assets at Cost	39,020,265	39,020,265	0	0.0%
Less: Accumulated Depreciation	(34,015,137)	(33,952,438)	(62,699)	0.2%
PROPERTY AND EQUIPMENT (NET)	5,005,128	5,067,827	(62,699)	(1.2%)
TOTAL ASSETS	1,026,924,303	1,366,695,265	(339,770,962)	(24.9%)
CURRENT LIABILITIES				
Trade Accounts Payable	11,973,779	11,755,389	218,390	1.9%
Incurred But Not Reported Claims	324,464,820	343,479,453	(19,014,633)	(5.5%)
Other Medical Liabilities	150,744,348	148,401,912	2,342,436	1.6%
Pass-Through Liabilities	164,043,127	364,293,943	(200,250,816)	(55.0%)
MCO Tax Liabilities	118,815,233	243,663,499	(124,848,267)	(51.2%)
GASB 87 and 96 ST Liabilities	2,941,215	3,039,479	(98,264)	(3.2%)
Payroll Liabilities	12,012,751	10,296,806	1,715,945	16.7%
TOTAL CURRENT LIABILITIES	784,995,272	1,124,930,481	(339,935,209)	(30.2%)
LONG TERM LIABILITIES				
GASB 87 and 96 LT Liabilities	2,406,356	2,629,761	(223,405)	(8.5%)
Deferred Inflow	3,240,306	3,240,306	0	0.0%
TOTAL LONG TERM LIABILITIES	5,646,661	5,870,066	(223,405)	(3.8%)
TOTAL LIABILITIES	790,641,934	1,130,800,547	(340,158,614)	(30.1%)
NET WORTH				
Contributed Capital	840,233	840,233	0	0.0%
Restricted & Unrestricted Funds	168,439,128	168,439,128	0	0.0%
Year-To-Date Net Surplus (Deficit)	67,003,009	66,615,357	387,651	0.6%
TOTAL NET WORTH	236,282,369	235,894,718	387,651	0.2%
TOTAL LIABILITIES AND NET WORTH	1,026,924,303	1,366,695,265	(339,770,962)	(24.9%)
Cash Equivalents	577,264,531	928,422,048	(351,157,516)	(37.8%)
Pass-Through	164,043,127	364,293,943	(200,250,816)	(55.0%)
Uncommitted Cash	413,221,405	564,128,105	(150,906,700)	(26.8%)
Working Capital	182,697,826	191,679,052	(8,981,226)	(4.7%)
Current Ratio	123.3%	117.0%	6.3%	5.4%

**ALAMEDA ALLIANCE FOR HEALTH
CASH FLOW STATEMENT
FOR THE MONTH AND FISCAL YTD ENDED**

April 30, 2026

	MONTH	3 MONTHS	6 MONTHS	YTD
CASH FLOWS FROM OPERATING ACTIVITIES				
Commercial Premium Cash Flows				
Commercial Premium Revenue	\$3,444,210	\$10,219,857	\$20,290,618	\$33,443,673
GroupCare Receivable	(3,433,401)	(3,423,073)	(3,431,940)	(3,431,833)
Total	10,809	6,796,784	16,858,678	30,011,840
Medicare Premiums				
Medicare Premiums	480,605	1,366,306	1,730,359	1,730,358
Deferred Premium Revenue	0	(358,999)	0	0
Medicare Receivable	-	-	-	-
Total	480,605	1,007,307	1,730,359	1,730,358
Medi-Cal Premium Cash Flows				
Medi-Cal Revenue	247,683,312	748,198,386	1,506,453,120	2,511,527,591
Premium Receivable	3,801,772	225,056,891	121,996,204	131,875,621
Total	251,485,084	973,255,277	1,628,449,324	2,643,403,212
Investment & Other Income Cash Flows				
Other Revenues	(475,526)	(42,714)	744,674	542,946
Interest Income	3,781,247	8,346,342	14,256,444	24,452,777
Interest Receivable	23,381	845,403	594,260	1,019,270
Total	3,329,102	9,149,031	15,595,378	26,014,993
Medical & Hospital Cash Flows				
Total Medical Expenses	(179,549,392)	(507,088,786)	(1,039,129,162)	(1,753,460,577)
Other Health Care Receivables	(2,731,758)	(828,775)	1,067,402	(7,064,728)
Capitation Payable	-	-	(6,403,056)	-
IBNP Payable	(19,014,633)	(86,451,150)	(59,097,734)	(87,652,475)
Other Medical Payable	(198,198,379)	(227,409,290)	29,186,822	38,673,910
Risk Share Payable	290,000	2,620,000	5,660,000	5,710,856
New Health Program Payable	-	-	-	-
Total	(399,204,162)	(819,158,001)	(1,068,715,728)	(1,803,793,014)
Administrative Cash Flows				
Total Administrative Expenses	(11,450,073)	(33,387,716)	(64,924,874)	(104,712,175)
Prepaid Expenses	93,809	213,618	220,228	(66,990)
Other Receivables	5,115	10,997	12,175	(1,341)
CalPERS Pension	-	-	-	-
Trade Accounts Payable	218,389	33,290	1,344,413	456,856
Payroll Liabilities	1,715,944	2,692,816	3,831,160	2,648,836
GASB Assets and Liabilities	(4,415)	781,574	(317,693)	(178,128)
Depreciation Expense	62,699	188,097	375,138	622,543
Total	(9,358,532)	(29,467,324)	(59,459,453)	(101,230,399)
MCO Tax AB119 Cash Flows				
MCO Tax Expense AB119	(63,526,733)	(192,330,946)	(386,725,683)	(646,521,585)
MCO Tax Liabilities	(124,848,267)	3,955,946	(115,607,650)	(107,003,171)
Total	(188,375,000)	(188,375,000)	(502,333,333)	(753,524,756)
Net Cash Flows from Operating Activities	(341,632,094)	(46,791,926)	32,125,225	42,612,234

**ALAMEDA ALLIANCE FOR HEALTH
CASH FLOW STATEMENT
FOR THE MONTH AND FISCAL YTD ENDED**

April 30, 2026

	MONTH	3 MONTHS	6 MONTHS	YTD
CASH FLOWS FROM INVESTING ACTIVITIES				
Investment Cash Flows				
Long Term Investments	(9,524,391)	(1,433,388)	3,086,079	1,696,972
Total	(9,524,391)	(1,433,388)	3,086,079	1,696,972
Restricted Cash & Other Asset Cash Flows				
Restricted Assets-Treasury Account	(1,031)	(2,985)	(6,012)	(9,986)
Total	(1,031)	(2,985)	(6,012)	(9,986)
Fixed Asset Cash Flows				
Fixed Asset Acquisitions	-	(26,407)	(50,860)	(50,860)
Depreciation expense				
Change in A/D				
Purchases of Property and Equipment	-	(26,407)	(50,860)	(50,860)
Net Cash Flows from Investing Activities	(9,525,422)	(1,462,780)	3,029,207	1,636,126
Financing Cash Flows				
Subordinated Debt Proceeds	-	-	-	-
Net Change in Cash	(351,157,516)	(48,254,706)	35,154,432	44,248,360
Rounding	-	-	-	-
Cash @ Beginning of Period	928,422,047	625,519,237	542,110,099	533,016,171
Cash @ End of Period	\$577,264,531	\$577,264,531	\$577,264,531	\$577,264,531
Variance	-	-	-	-

**ALAMEDA ALLIANCE FOR HEALTH
CASH FLOW STATEMENT
FOR THE MONTH AND FISCAL YTD ENDED**

April 30, 2026

	MONTH	3 MONTHS	6 MONTHS	YTD
NET INCOME RECONCILIATION				
Net Income / (Loss)	\$387,650	\$35,280,728	\$52,695,495	\$67,003,008
Add back: Depreciation & Amortization	62,699	188,097	375,138	622,543
Receivables				
Premiums Receivable	3,801,772	225,056,891	121,996,204	131,875,621
Interest Receivable	23,381	845,403	594,260	1,019,270
Other Health Care Receivables	(2,731,758)	(828,775)	1,067,402	(7,064,728)
Other Receivables	5,115	10,997	12,175	(1,341)
GroupCare Receivable	(3,433,401)	(3,423,073)	(3,431,940)	(3,431,833)
Total	(2,334,891)	221,661,443	120,238,101	122,396,989
Prepaid Expenses	93,809	213,618	220,228	(66,990)
Trade Payables	218,389	33,290	1,344,413	456,856
Claims Payable and Shared Risk Pool				
IBNP Payable	(19,014,633)	(86,451,150)	(59,097,734)	(87,652,475)
Capitation Payable & Other Medical Payable	(198,198,379)	(227,409,290)	22,783,766	38,673,910
Risk Share Payable	290,000.00	2,620,000.00	5,660,000	5,710,856
Claims Payable				
Total	(216,923,012)	(311,240,440)	(30,653,968)	(43,267,709)
Unearned Revenue				
Deferred Premium Revenue				
Deferred Revenue - IHSS				
Deferred Revenue - Medicare (DSNP)	0	(358,999)	0	0
Total	-	(358,999.00)	-	-
Other Liabilities				
CalPERS Pension	-	-	-	-
Payroll Liabilities	1,715,944	2,692,817	3,831,161	2,648,836
GASB Assets and Liabilities	(4,415)	781,574	(317,693)	(178,128)
New Health Program	-	-	-	-
MCO Tax Liabilities	(124,848,267)	3,955,946	(115,607,650)	(107,003,171)
Total	(123,136,738)	7,430,337	(112,094,182)	(104,532,463)
Rounding	-	-	-	-
Cash Flows from Operating Activities	(341,632,094)	(46,791,926)	32,125,225	42,612,234
Variance	-	-	-	-

**ALAMEDA ALLIANCE FOR HEALTH
CASH FLOW STATEMENT
FOR THE MONTH AND FISCAL YTD ENDED**

April 30, 2026

	MONTH	3 MONTHS	6 MONTHS	YTD
CASH FLOW STATEMENT:				
Cash Flows from Operating Activities:				
Cash Received				
Capitation Received from State of CA	\$251,485,084	\$973,255,277	\$1,628,449,324	\$2,643,403,212
Medicare Revenue	\$480,605	\$1,007,307	\$1,730,359	\$1,730,358
GroupCare Premium Revenue	10,809	6,796,784	16,858,678	30,011,840
Other Income	(475,526)	(42,714)	744,674	542,946
Interest Income	3,804,628	9,191,745	14,850,704	25,472,047
Less Cash Paid				
Medical Expenses	(399,204,162)	(819,158,001)	(1,068,715,728)	(1,803,793,014)
Vendor & Employee Expenses	(9,358,532)	(29,467,324)	(59,459,453)	(101,230,399)
MCO Tax Expense AB119	(188,375,000)	(188,375,000)	(502,333,333)	(753,524,756)
Net Cash Flows from Operating Activities	(341,632,094)	(46,791,926)	32,125,225	42,612,234
Cash Flows from Investing Activities:				
Long Term Investments	(9,524,391)	(1,433,388)	3,086,079	1,696,972
Restricted Assets-Treasury Account	(1,031)	(2,985)	(6,012)	(9,986)
Purchases of Property and Equipment	0	(26,407)	(50,860)	(50,860)
Net Cash Flows from Investing Activities	(9,525,422)	(1,462,780)	3,029,207	1,636,126
Net Change in Cash	(351,157,516)	(48,254,706)	35,154,432	44,248,360
Rounding	-	-	-	-
Cash @ Beginning of Period	928,422,047	625,519,237	542,110,099	533,016,171
Cash @ End of Period	\$577,264,531	\$577,264,531	\$577,264,531	\$577,264,531
Variance	\$0	-	-	-
RECONCILIATION OF NET INCOME TO NET CASH FLOW FROM OPERATING ACTIVITIES:				
Net Income / (Loss)	\$387,650	\$35,280,729	\$52,695,494	\$67,003,008
Add Back: Depreciation	62,699	188,097	375,138	622,543
Net Change in Operating Assets & Liabilities				
Premium & Other Receivables	(2,334,891)	221,661,443	120,238,101	122,396,989
Prepaid Expenses	93,809	213,617	220,229	(66,990)
Trade Payables	218,389	33,290	1,344,413	456,856
Claims Payable, IBNP and Risk Sharing	(216,923,012)	(311,240,440)	(30,653,968)	(43,267,709)
Deferred Revenue- Medicare (DSNP)	0	(358,999)	0	0
Other Liabilities	(123,136,738)	7,430,337	(112,094,182)	(104,532,463)
Total	(341,632,094)	(46,791,926)	32,125,225	42,612,234
Rounding	-	-	-	-
Cash Flows from Operating Activities	(341,632,094)	(46,791,926)	32,125,225	42,612,234
Variance	\$0	-	-	-

**ALAMEDA ALLIANCE FOR HEALTH
OPERATING STATEMENT BY CATEGORY OF AID**

**GAAP BASIS
FOR THE MONTH OF APRIL 2026**

	Medi-Cal Child	Medi-Cal Adult	Medi-Cal ACA OE	Medi-Cal SPD with LTC	Medi-Cal Duals with LTC	Medi-Cal Total	Group Care	Medicare	Grand Total
Enrollments/Member Months	104,683	54,857	138,309	27,944	48,038	373,831	6,291	231	380,353
Revenue	\$34,503,233	\$30,265,282	\$88,821,373	\$50,174,758	\$43,918,666	\$247,683,312	\$3,444,210	\$480,605	\$251,608,127
Medical Expense	\$15,159,694	\$19,973,739	\$62,515,722	\$41,238,105	\$36,722,170	\$175,609,430	\$3,339,825	\$600,138	\$179,549,393
Gross Margin	\$19,343,539	\$10,291,542	\$26,305,651	\$8,936,653	\$7,196,496	\$72,073,882	\$104,385	(\$119,533)	\$72,058,734
Administrative Expense	\$595,104	\$1,246,244	\$3,560,570	\$2,880,138	\$2,042,622	\$10,324,678	\$230,268	\$879,934	\$11,434,880
MCO Tax Expense	\$17,818,646	\$9,294,802	\$23,424,716	\$4,799,717	\$8,188,853	\$63,526,733	\$0	\$0	\$63,526,733
Operating Income / (Expense)	\$929,789	(\$249,503)	(\$679,635)	\$1,256,799	(\$3,034,979)	(\$1,777,529)	(\$125,883)	(\$999,467)	(\$2,902,879)
Other Income / (Expense)	\$159,682	\$379,548	\$1,081,911	\$1,001,576	\$616,392	\$3,239,109	\$48,953	\$2,469	\$3,290,531
Net Income / (Loss)	\$1,089,472	\$130,045	\$402,276	\$2,258,375	(\$2,418,587)	\$1,461,580	(\$76,931)	(\$996,998)	\$387,651
PMPM Metrics:									
Revenue PMPM	\$329.60	\$551.71	\$642.20	\$1,795.55	\$914.25	\$662.55	\$547.48	\$2,080.54	\$661.51
Medical Expense PMPM	\$144.82	\$364.11	\$452.00	\$1,475.74	\$764.44	\$469.76	\$530.89	\$2,598.00	\$472.06
Gross Margin PMPM	\$184.78	\$187.61	\$190.19	\$319.81	\$149.81	\$192.80	\$16.59	(\$517.46)	\$189.45
Administrative Expense PMPM	\$5.68	\$22.72	\$25.74	\$103.07	\$42.52	\$27.62	\$36.60	\$3,809.24	\$30.06
MCO Tax Expense PMPM	\$170.22	\$169.44	\$169.37	\$171.76	\$170.47	\$169.93	\$0.00	\$0.00	\$167.02
Operating Income / (Expense) PMPM	\$8.88	(\$4.55)	(\$4.91)	\$44.98	(\$63.18)	(\$4.75)	(\$20.01)	(\$4,326.70)	(\$7.63)
Other Income / (Expense) PMPM	\$1.53	\$6.92	\$7.82	\$35.84	\$12.83	\$8.66	\$7.78	\$10.69	\$8.65
Net Income / (Loss) PMPM	\$10.41	\$2.37	\$2.91	\$80.82	(\$50.35)	\$3.91	(\$12.23)	(\$4,316.01)	\$1.02
Ratio:									
Medical Loss Ratio	90.9%	95.2%	95.6%	90.9%	102.8%	95.4%	97.0%	124.9%	95.5%
Administrative Expense Ratio	3.6%	5.9%	5.4%	6.3%	5.7%	5.6%	6.7%	183.1%	6.1%
Net Income Ratio	3.2%	0.4%	0.5%	4.5%	-5.5%	0.6%	-2.2%	-207.4%	0.2%

**ALAMEDA ALLIANCE FOR HEALTH
OPERATING STATEMENT BY CATEGORY OF AID**

**GAAP BASIS
FOR THE FISCAL YEAR TO DATE APRIL 2026**

	Medi-Cal Child	Medi-Cal Adult	Medi-Cal ACA OE	Medi-Cal SPD with LTC	Medi-Cal Duals with LTC	Medi-Cal Total	Group Care	Medicare	Grand Total
Enrollments/Member Months	1,071,836	587,445	1,482,906	292,285	489,791	3,924,263	61,229	804	3,986,296
Revenue	\$350,177,407	\$318,653,767	\$913,099,729	\$496,998,503	\$432,598,185	\$2,511,527,592	\$33,443,673	\$1,730,359	\$2,546,701,623
Medical Expense	\$140,327,373	\$201,055,890	\$604,393,173	\$412,836,424	\$357,776,931	\$1,716,389,790	\$34,615,682	\$2,455,106	\$1,753,460,578
Gross Margin	\$209,850,035	\$117,597,877	\$308,706,556	\$84,162,079	\$74,821,254	\$795,137,802	(\$1,172,009)	(\$724,747)	\$793,241,046
Administrative Expense	\$4,973,456	\$11,078,807	\$33,074,188	\$27,870,764	\$17,000,351	\$93,997,567	\$2,075,604	\$8,538,806	\$104,611,977
MCO Tax Expense	\$176,795,071	\$96,498,021	\$243,194,577	\$48,694,667	\$81,339,249	\$646,521,585	\$0	\$0	\$646,521,585
Operating Income / (Expense)	\$28,081,508	\$10,021,049	\$32,437,790	\$7,596,648	(\$23,518,345)	\$54,618,650	(\$3,247,613)	(\$9,263,553)	\$42,107,484
Other Income / (Expense)	\$1,209,135	\$2,874,159	\$8,190,751	\$7,581,785	\$4,667,165	\$24,522,995	\$370,629	\$1,900	\$24,895,524
Net Income / (Loss)	\$29,290,643	\$12,895,208	\$40,628,541	\$15,178,433	(\$18,851,180)	\$79,141,645	(\$2,876,984)	(\$9,261,653)	\$67,003,009
PMPM Metrics:									
Revenue PMPM	\$326.71	\$542.44	\$615.75	\$1,700.39	\$883.23	\$640.00	\$546.21	\$2,152.19	\$638.86
Medical Expense PMPM	\$130.92	\$342.25	\$407.57	\$1,412.44	\$730.47	\$437.38	\$565.35	\$3,053.61	\$439.87
Gross Margin PMPM	\$195.79	\$200.19	\$208.18	\$287.95	\$152.76	\$202.62	(\$19.14)	(\$901.43)	\$198.99
Administrative Expense PMPM	\$4.64	\$18.86	\$22.30	\$95.35	\$34.71	\$23.95	\$33.90	\$10,620.41	\$26.24
MCO Tax Expense PMPM	\$164.95	\$164.27	\$164.00	\$166.60	\$166.07	\$164.75	\$0.00	\$0.00	\$162.19
Operating Income / (Expense) PMPM	\$26.20	\$17.06	\$21.87	\$25.99	(\$48.02)	\$13.92	(\$53.04)	(\$11,521.83)	\$10.56
Other Income / (Expense) PMPM	\$1.13	\$4.89	\$5.52	\$25.94	\$9.53	\$6.25	\$6.05	\$2.36	\$6.25
Net Income / (Loss) PMPM	\$27.33	\$21.95	\$27.40	\$51.93	(\$38.49)	\$20.17	(\$46.99)	(\$11,519.47)	\$16.81
Ratio:									
Medical Loss Ratio	80.9%	90.5%	90.2%	92.1%	101.9%	92.0%	103.5%	141.9%	92.3%
Administrative Expense Ratio	2.9%	5.0%	4.9%	6.2%	4.8%	5.0%	6.2%	493.5%	5.5%
Net Income Ratio	8.4%	4.0%	4.4%	3.1%	-4.4%	3.2%	-8.6%	-535.2%	2.6%

ALAMEDA ALLIANCE FOR HEALTH
ADMINISTRATIVE EXPENSE DETAIL
ACTUAL VS. BUDGET
FOR THE MONTH AND FISCAL YTD ENDED 30 April, 2026

CURRENT MONTH				FISCAL YEAR TO DATE				
Actual	Budget	\$ Variance (Unfavorable)	% Variance (Unfavorable)	Account Description	Actual	Budget	\$ Variance (Unfavorable)	% Variance (Unfavorable)
ADMINISTRATIVE EXPENSES SUMMARY (ADMIN. DEPT. ONLY)								
\$7,606,189	\$6,913,609	(\$692,579)	(10.0%)	Personnel Expenses	\$65,792,443	\$68,228,684	\$2,436,241	3.6%
\$245,817	\$93,574	(\$152,243)	(162.7%)	Benefits Administration Expense	\$739,993	\$947,909	\$207,916	21.9%
\$2,219,652	\$2,813,321	\$593,669	21.1%	Purchased & Professional Services	\$21,587,936	\$24,687,808	\$3,099,872	12.6%
\$520,122	\$490,572	(\$29,550)	(6.0%)	Occupancy	\$5,021,623	\$4,867,977	(\$153,646)	(3.2%)
\$175,598	\$237,527	\$61,929	26.1%	Printing Postage & Promotion	\$3,264,464	(\$400,370)	(\$3,664,833)	915.4%
\$150,341	\$381,413	\$231,072	60.6%	Licenses Insurance & Fees	\$3,170,278	\$5,041,187	\$1,870,909	37.1%
\$517,161	\$552,446	\$35,285	6.4%	Other Administrative Expense	\$5,035,240	\$8,245,521	\$3,210,280	38.9%
\$3,828,692	\$4,568,854	\$740,162	16.2%	Total Other Administrative Expenses (excludes Personnel Expenses)	\$38,819,534	\$43,390,033	\$4,570,499	10.5%
\$11,434,880	\$11,482,463	\$47,582	0.4%	Total Administrative Expenses	\$104,611,977	\$111,618,717	\$7,006,740	6.3%

ALAMEDA ALLIANCE FOR HEALTH
ADMINISTRATIVE EXPENSE DETAIL
ACTUAL VS. BUDGET
FOR THE MONTH AND FISCAL YTD ENDED 30 April, 2026

CURRENT MONTH				FISCAL YEAR TO DATE				
Actual	Budget	\$ Variance (Unfavorable)	% Variance (Unfavorable)	Account Description	Actual	Budget	\$ Variance (Unfavorable)	% Variance (Unfavorable)
5,030,473	4,384,211	(646,262)	(14.7%)	Salaries & Wages	42,984,182	43,783,270	799,088	1.8%
598,194	374,140	(224,053)	(59.9%)	Paid Time Off	4,284,268	4,049,704	(234,563)	(5.8%)
50	56,359	56,309	99.9%	Compensated Incentives	7,851	258,566	250,715	97.0%
0	0	0	0.0%	Severance	0	400,000	400,000	100.0%
66,351	63,919	(2,432)	(3.8%)	Payroll Taxes	839,542	951,904	112,362	11.8%
31,221	47,845	16,624	34.7%	Overtime	633,500	602,910	(30,590)	(5.1%)
53,244	0	(53,244)	0.0%	Commission Pay	53,244	0	(53,244)	0.0%
392,419	326,274	(66,145)	(20.3%)	CalPERS ER Match	3,624,964	3,405,200	(219,764)	(6.5%)
1,194,674	1,262,650	67,976	5.4%	Employee Benefits	11,439,050	11,878,652	439,601	3.7%
22,451	0	(22,451)	0.0%	Personal Floating Holiday	227,495	218,795	(8,700)	(4.0%)
19,797	46,000	26,203	57.0%	Language Pay	220,606	333,272	112,666	33.8%
3,480	0	(3,480)	0.0%	Med Ins Opted Out Stipend	36,740	12,100	(24,640)	(203.6%)
96,040	0	(96,040)	0.0%	Sick Leave	674,130	77,895	(596,235)	(765.4%)
200	27,656	27,456	99.3%	Compensated Employee Relations	(52)	208,439	208,491	100.0%
21,760	26,090	4,330	16.6%	Work from Home Stipend	221,230	235,520	14,290	6.1%
1,126	5,428	4,302	79.3%	Mileage, Parking & LocalTravel	11,862	31,580	19,718	62.4%
2,244	21,745	19,502	89.7%	Travel & Lodging	33,541	208,141	174,600	83.9%
63,599	165,336	101,737	61.5%	Temporary Help Services	305,932	940,279	634,347	67.5%
7,926	45,932	38,006	82.7%	Staff Development/Training	141,997	382,718	240,722	62.9%
941	60,025	59,084	98.4%	Staff Recruitment/Advertisement	52,362	249,740	197,379	79.0%
7,606,189	6,913,609	(692,579)	(10.0%)	Personnel Expense	65,792,443	68,228,684	2,436,241	3.6%
79,522	33,909	(45,613)	(134.5%)	Pharmacy Administrative Fees	318,256	285,789	(32,466)	(11.4%)
0	0	0	0.0%	Behavioral Hlth Administration	(236,422)	0	236,422	0.0%
115,000	10,000	(105,000)	(1,050.0%)	M3P Admin Fees	115,000	145,000	30,000	20.7%
2,043	371	(1,672)	(450.2%)	OTC Administrative	27,333	1,037	(26,296)	(2,536.2%)
130	0	(130)	0.0%	Capitation Admin Fees	316	0	(316)	0.0%
49,122	49,294	172	0.3%	Telemedicine Admin. Fees	515,511	516,083	572	0.1%
245,817	93,574	(152,243)	(162.7%)	Benefits Administration Expense	739,993	947,909	207,916	21.9%
732,419	746,083	13,664	1.8%	Consultant Fees - Non Medical	5,576,711	7,253,813	1,677,102	23.1%
309,532	465,582	156,049	33.5%	Computer Support Services	4,081,611	4,539,425	457,813	10.1%
11,750	11,750	0	0.0%	Audit Fees	138,370	136,955	(1,415)	(1.0%)
0	0	0	0.0%	Consultant Fees - Medical	17,593	117,593	100,000	85.0%
380,707	383,305	2,598	0.7%	Other Purchased Services	2,679,128	2,952,791	273,664	9.3%
0	1,879	1,879	100.0%	Maint.&Repair-Office Equipment	0	11,274	11,274	100.0%
45,712	62,267	16,555	26.6%	Legal Fees	426,163	572,573	146,410	25.6%
0	0	0	0.0%	Member Health Education	(25)	(17)	8	(50.0%)
46,477	26,000	(20,477)	(78.8%)	Translation Services	538,650	403,523	(135,127)	(33.5%)
172,046	151,900	(20,146)	(13.3%)	Medical Refund Recovery Fees	1,977,680	1,737,550	(240,130)	(13.8%)
439,095	867,419	428,324	49.4%	Software - IT Licenses & Subsc	5,330,831	5,978,988	648,157	10.8%
1,986	36,737	34,751	94.6%	Hardware (Non-Capital)	292,175	604,007	311,833	51.6%
79,928	60,400	(19,528)	(32.3%)	Provider Credentialing	529,050	379,333	(149,717)	(39.5%)
2,219,652	2,813,321	593,669	21.1%	Purchased & Professional Services	21,587,936	24,687,808	3,099,872	12.6%
62,699	79,876	17,177	21.5%	Depreciation	622,543	676,971	54,428	8.0%
8,092	9,235	1,143	12.4%	Lease Rented Office Equipment	59,261	94,060	34,798	37.0%
17,682	19,265	1,583	8.2%	Utilities	179,968	186,083	6,115	3.3%
86,709	108,156	21,447	19.8%	Telephone	892,777	1,024,952	132,175	12.9%
30,961	24,040	(6,921)	(28.8%)	Building Maintenance	191,216	259,757	68,541	26.4%

**ALAMEDA ALLIANCE FOR HEALTH
ADMINISTRATIVE EXPENSE DETAIL
ACTUAL VS. BUDGET
FOR THE MONTH AND FISCAL YTD ENDED 30 April, 2026**

CURRENT MONTH				FISCAL YEAR TO DATE				
Actual	Budget	\$ Variance (Unfavorable)	% Variance (Unfavorable)	Account Description	Actual	Budget	\$ Variance (Unfavorable)	% Variance (Unfavorable)
313,979	250,000	(63,979)	(25.6%)	GASB96 SBITA Amort. Expense	3,075,857	2,626,154	(449,703)	(17.1%)
520,122	490,572	(29,550)	(6.0%)	Occupancy	5,021,623	4,867,977	(153,646)	(3.2%)
43,587	98,235	54,648	55.6%	Postage	951,935	981,067	29,132	3.0%
9,912	5,700	(4,212)	(73.9%)	Design & Layout	81,828	53,742	(28,086)	(52.3%)
42,101	54,793	12,692	23.2%	Printing Services	1,684,320	1,470,830	(213,490)	(14.5%)
23,016	15,600	(7,416)	(47.5%)	Mailing Services	280,169	107,065	(173,104)	(161.7%)
6,152	19,204	13,052	68.0%	Courier/Delivery Service	67,816	110,382	42,566	38.6%
1,313	2,345	1,032	44.0%	Pre-Printed Materials & Public	1,922	8,070	6,148	76.2%
24,290	0	(24,290)	0.0%	Promotional Products	34,845	35,000	155	0.4%
0	150	150	100.0%	Promotional Services	358	6,258	5,900	94.3%
25,228	41,500	16,272	39.2%	Community Relations	161,271	(3,172,782)	(3,334,053)	105.1%
175,598	237,527	61,929	26.1%	Printing Postage & Promotion	3,264,464	(400,370)	(3,664,833)	915.4%
0	0	0	0.0%	Regulatory Penalties	0	225,000	225,000	100.0%
43,438	45,500	2,062	4.5%	Bank Fees	378,425	441,638	63,214	14.3%
99,960	94,898	(5,062)	(5.3%)	Insurance Premium	1,143,841	1,139,779	(4,062)	(0.4%)
225	224,456	224,231	99.9%	License,Permits, & Fee - NonIT	1,048,964	2,366,793	1,317,829	55.7%
6,718	16,559	9,842	59.4%	Subscriptions and Dues - NonIT	599,048	867,977	268,929	31.0%
150,341	381,413	231,072	60.6%	License Insurance & Fees	3,170,278	5,041,187	1,870,909	37.1%
4,992	6,385	1,393	21.8%	Office and Other Supplies	37,752	48,261	10,509	21.8%
0	1,000	1,000	100.0%	Furniture & Equipment	0	5,000	5,000	100.0%
4,354	34,740	30,386	87.5%	Ergonomic Supplies	91,360	219,458	128,099	58.4%
33,228	9,430	(23,798)	(252.4%)	Meals and Entertainment	141,960	174,192	32,231	18.5%
1	0	(1)	0.0%	Miscellaneous	(865,606)	(245,248)	620,358	(253.0%)
1,400	3,125	1,725	55.2%	Member Incentive	1,400	18,750	17,350	92.5%
306,520	164,432	(142,088)	(86.4%)	Provider Interest (All Depts)	2,204,204	1,921,849	(282,355)	(14.7%)
166,667	333,334	166,667	50.0%	Community Reinvestment Expense	3,424,170	6,103,259	2,679,089	43.9%
517,161	552,446	35,285	6.4%	Other Administrative Expense	5,035,240	8,245,521	3,210,280	38.9%
3,828,692	4,568,854	740,162	16.2%	Total Other Administrative ExpenseS (excludes Personnel Expenses)	38,819,534	43,390,033	4,570,499	10.5%
11,434,880	11,482,463	47,582	0.4%	TOTAL ADMINISTRATIVE EXPENSES	104,611,977	111,618,717	7,006,740	6.3%

ALAMEDA ALLIANCE FOR HEALTH
 CAPITAL SPENDING INCLUDING CONSTRUCTION-IN-PROCESS
 ACTUAL VS. BUDGET
 FOR THE FISCAL YEAR-TO-DATE ENDED JUNE 30, 2026

	Project ID	Prior YTD Acquisitions	Current Month Acquisitions	Fiscal YTD Acquisitions	Capital Budget Total	\$ Variance Fav/(Unf.)
1. Hardware:						
	Cisco Routers	\$ -	\$ -	\$ -	\$ 45,000	\$ 45,000
	Firewall AAH Location	\$ -	\$ -	\$ -	\$ 110,000	\$ 110,000
	Firewall Roseville Location	\$ -	\$ -	\$ -	\$ 110,000	\$ 110,000
	VPN Device	\$ -	\$ -	\$ -	\$ 115,000	\$ 115,000
	CISCO UCS Blades	\$ -	\$ -	\$ -	\$ 300,000	\$ 300,000
	CISCO UCS Blades	\$ -	\$ -	\$ -	\$ 275,000	\$ 275,000
	Pure Storage	\$ -	\$ -	\$ -	\$ 150,000	\$ 150,000
	Teams Meeting Hardware	\$ -	\$ -	\$ -	\$ 100,000	\$ 100,000
	Network Cabeling and WIFI Access	\$ -	\$ -	\$ -	\$ 40,000	\$ 40,000
	Hardware Subtotal	\$ -	\$ -	\$ -	\$ 1,245,000	\$ 1,245,000
3. Building Improvement:						
	1240 Exterior lighting update	\$ -	\$ -	\$ -	\$ 30,000	\$ 30,000
	1240 Secured Fencing for Warehouse	\$ 19,727	\$ -	\$ 19,727	\$ 30,000	\$ 10,273
	1240 Heating/Cooling HVAC Units upgrades	\$ -	\$ -	\$ -	\$ 10,000	\$ 10,000
	1240 Heating/Cooling HVAC Units upgrades	\$ -	\$ -	\$ -	\$ 5,000	\$ 5,000
	1240 Heating/Cooling HVAC Units upgrades	\$ -	\$ -	\$ -	\$ 10,000	\$ 10,000
	1240 Exterior Landscaping	\$ 1,133	\$ -	\$ 1,133	\$ 6,500	\$ 5,367
	1240 Exterior Landscaping	\$ 15,000	\$ -	\$ 15,000	\$ 15,000	\$ -
	1240 Exterior Landscaping	\$ 15,000	\$ -	\$ 15,000	\$ 15,000	\$ -
	Building Improvement Subtotal	\$ 50,860	\$ -	\$ 50,860	\$ 121,500	\$ 70,640
	GRAND TOTAL	\$ 50,860	\$ -	\$ 50,860	\$ 1,366,500	\$ 1,315,640

6. Reconciliation to Balance Sheet:

Fixed Assets @ Cost - 4/30/26	\$ 39,020,265
Fixed Assets @ Cost - 6/30/25	\$ 38,969,405
Fixed Assets Acquired YTD	\$ 50,860

**ALAMEDA ALLIANCE FOR HEALTH
TANGIBLE NET EQUITY (TNE) AND LIQUID TNE ANALYSIS
FOR THE MONTH AND FISCAL YTD ENDED APRIL 30, 2026**

TANGIBLE NET EQUITY (TNE)

	QRT. END Jun-25	Jul-25	Aug-25	QRT. END Sep-25	Oct-25	Nov-25	QRT. END Dec-25	Jan-26	Feb-26	QRT. END Mar-26	Apr-26
Current Month Net Income / (Loss)	\$ 4,912,222	\$ 1,727,933	\$ 2,950,359	\$ 3,127,768	\$ 6,501,450	\$ 7,058,478	\$ 967,656	\$ 9,388,630	\$ 21,757,529	\$ 13,135,534	\$ 387,650
YTD Net Income / (Loss)	\$ (86,095,783)	\$ 1,727,938	\$ 4,678,300	\$ 7,806,066	\$ 14,307,514	\$ 21,365,998	\$ 22,333,655	\$ 31,722,281	\$ 53,479,813	\$ 66,615,357	\$ 67,003,009
Net Assets	\$ 169,279,360	\$ 171,007,298	\$ 173,957,660	\$ 177,085,426	\$ 183,586,874	\$ 190,645,358	\$ 191,613,015	\$ 201,001,641	\$ 222,759,173	\$ 235,894,717	\$ 236,282,369
Subordinated Debt & Interest	-	-	-	-	-	-	-	-	-	-	-
Total Actual TNE	\$ 169,279,360	\$ 171,007,298	\$ 173,957,660	\$ 177,085,426	\$ 183,586,874	\$ 190,645,358	\$ 191,613,015	\$ 201,001,641	\$ 222,759,173	\$ 235,894,717	\$ 236,282,369
Increase/(Decrease) in Actual TNE	\$ 4,912,222	\$ 1,727,933	\$ 2,950,359	\$ 3,127,768	\$ 6,501,450	\$ 7,058,478	\$ 967,656	\$ 9,388,630	\$ 21,757,529	\$ 13,135,534	\$ 387,650
Required TNE ⁽¹⁾	\$ 80,653,661	\$ 81,235,858	\$ 80,224,390	\$ 80,693,435	\$ 80,147,121	\$ 79,750,550	\$ 80,436,968	\$ 80,592,303	\$ 78,360,003	\$ 79,446,994	\$ 79,829,374
Min. Req'd to Avoid Monthly Reporting at 150% of Required TNE	\$ 120,980,491	\$ 121,853,786	\$ 120,336,585	\$ 121,040,152	\$ 120,220,681	\$ 119,625,824	\$ 120,655,452	\$ 120,888,454	\$ 117,540,005	\$ 119,170,490	\$ 119,744,061
TNE Excess / (Deficiency)	\$ 88,625,699	\$ 89,771,440	\$ 93,733,270	\$ 96,391,991	\$ 103,439,753	\$ 110,894,808	\$ 111,176,047	\$ 120,409,338	\$ 144,399,170	\$ 156,447,723	\$ 156,452,995
Actual TNE as a Multiple of Required	2.10	2.11	2.17	2.19	2.29	2.39	2.38	2.49	2.84	2.97	2.96

LIQUID TANGIBLE NET EQUITY

Net Assets	\$ 169,279,360	\$ 171,007,298	\$ 173,957,660	\$ 177,085,426	\$ 183,586,874	\$ 190,645,358	\$ 191,613,015	\$ 201,001,641	\$ 222,759,173	\$ 235,894,717	\$ 236,282,369
Less: Fixed Assets at Net Book Value	(5,576,811)	(5,514,960)	(5,453,108)	(5,391,257)	(5,329,406)	(5,291,335)	(5,229,076)	(5,166,817)	(5,115,549)	(5,067,826)	(5,005,127)
Net Lease Assets	(2,072,151)	(1,979,137)	(1,678,452)	(1,751,482)	(1,932,587)	(1,672,654)	(1,426,385)	(3,031,854)	(2,673,163)	(2,245,863)	(2,250,278)
CD Pledged to DMHC	(353,866)	(354,839)	(355,847)	(356,859)	(357,840)	(358,857)	(359,844)	(360,866)	(361,892)	(362,821)	(363,852)
Liquid TNE (Liquid Reserves)	\$ 161,276,532	\$ 163,158,362	\$ 166,470,253	\$ 169,585,828	\$ 175,967,041	\$ 183,322,512	\$ 184,597,710	\$ 192,442,104	\$ 214,608,569	\$ 228,218,207	\$ 228,663,112
Liquid TNE as Multiple of Required	2.00	2.01	2.08	2.10	2.20	2.30	2.29	2.39	2.74	2.87	2.86

**ALAMEDA ALLIANCE FOR HEALTH
TRENDED ENROLLMENT REPORTING
FOR THE FISCAL YEAR 2026**

	Actual Jul-25	Actual Aug-25	Actual Sep-25	Actual Oct-25	Actual Nov-25	Actual Dec-25	Actual Jan-26	Actual Feb-26	Actual Mar-26	Actual Apr-26	Actual May-26	Actual Jun-26	YTD Member Months
Enrollment by Plan & Aid Category:													
Medi-Cal Program:													
Child	109,251	108,503	108,083	107,831	107,894	107,424	106,611	106,175	105,381	104,683			1,071,836
Adult	61,536	60,679	60,106	59,780	59,806	59,312	58,090	57,240	56,039	54,857			587,445
ACA OE	155,533	153,348	152,196	151,404	150,677	149,473	146,364	144,297	141,305	138,309			1,482,906
SPD with LTC	29,833	29,686	29,708	29,631	29,590	29,500	29,119	28,813	28,461	27,944			292,285
Duals with LTC	49,509	49,371	49,390	49,401	49,334	49,277	48,675	48,506	48,290	48,038			489,791
Medi-Cal Program	405,662	401,587	399,483	398,047	397,301	394,986	388,859	385,031	379,476	373,831			3,924,263
Group Care Program	5,957	5,974	6,054	6,081	6,092	6,138	6,191	6,211	6,240	6,291			61,229
Medicare Program	0	0	0	0	0	0	170	191	212	231			804
Total	411,619	407,561	405,537	404,128	403,393	401,124	395,220	391,433	385,928	380,353			3,986,296

Month Over Month Enrollment Change:													
Medi-Cal Monthly Change:													
Child	(323)	(748)	(420)	(252)	63	(470)	(813)	(436)	(794)	(698)			(4,891)
Adult	(133)	(857)	(573)	(326)	26	(494)	(1,222)	(850)	(1,201)	(1,182)			(6,812)
ACA OE	357	(2,185)	(1,152)	(792)	(727)	(1,204)	(3,109)	(2,067)	(2,992)	(2,996)			(16,867)
SPD with LTC	83	(147)	22	(77)	(41)	(90)	(381)	(306)	(352)	(517)			(1,806)
Duals with LTC	205	(138)	19	11	(67)	(57)	(602)	(169)	(216)	(252)			(1,266)
Medi-Cal Program	189	(4,075)	(2,104)	(1,436)	(746)	(2,315)	(6,127)	(3,828)	(5,555)	(5,645)			(31,642)
Group Care Program	47	17	80	27	11	46	53	20	29	51			381
Medicare Program	0	0	0	0	0	0	170	21	21	19			231
Total	236	(4,058)	(2,024)	(1,409)	(735)	(2,269)	(5,904)	(3,787)	(5,505)	(5,575)			(31,030)

Enrollment Percentages:													
Medi-Cal Program % of Total:													
Child % of Medi-Cal	26.9%	27.0%	27.1%	27.1%	27.2%	27.2%	27.4%	27.6%	27.8%	28.0%			27.3%
Adult % of Medi-Cal	15.2%	15.1%	15.0%	15.0%	15.1%	15.0%	14.9%	14.9%	14.8%	14.7%			15.0%
ACA OE % of Medi-Cal	38.3%	38.2%	38.1%	38.0%	37.9%	37.8%	37.6%	37.5%	37.2%	37.0%			37.8%
SPD with LTC % of Medi-Cal	7.4%	7.4%	7.4%	7.4%	7.4%	7.5%	7.5%	7.5%	7.5%	7.5%			7.4%
Duals with LTC % of Medi-Cal	12.2%	12.3%	12.4%	12.4%	12.4%	12.5%	12.5%	12.6%	12.7%	12.9%			12.5%
Medi-Cal Program % of Total	98.6%	98.5%	98.5%	98.5%	98.5%	98.5%	98.4%	98.4%	98.3%	98.3%			98.4%
Group Care Program % of Total	1.4%	1.5%	1.5%	1.5%	1.5%	1.5%	1.6%	1.6%	1.6%	1.7%			1.5%
Medicare Program % of Total	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.1%	0.1%			0.0%
Total	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%			1000.0%

**ALAMEDA ALLIANCE FOR HEALTH
TRENDED ENROLLMENT REPORTING
FOR THE FISCAL YEAR 2026**

Page 1	Actual Enrollment by Plan & Category of Aid
Page 2	Actual Delegated Enrollment Detail

	Actual Jul-25	Actual Aug-25	Actual Sep-25	Actual Oct-25	Actual Nov-25	Actual Dec-25	Actual Jan-26	Actual Feb-26	Actual Mar-26	Actual Apr-26	Actual May-26	Actual Jun-26	YTD Member Months
Current Direct/Delegate Enrollment:													
Directly-Contracted:													
Directly Contracted (DCP)	93,933	93,268	93,599	92,670	93,415	91,466	90,039	90,223	87,617	87,480			913,710
Alameda Health System	92,861	91,758	91,032	91,084	90,621	90,714	88,985	87,443	86,119	81,995			892,612
Directly-Contracted Subtotal	186,794	185,026	184,631	183,754	184,036	182,180	179,024	177,666	173,736	169,475			1,806,322
Delegated:													
CFMG	43,381	42,852	42,253	42,053	41,790	41,683	41,247	40,893	40,565	40,449			417,166
CHCN	181,444	179,683	178,653	178,321	177,567	177,261	174,949	172,874	171,627	170,429			1,762,808
Delegated Subtotal	224,825	222,535	220,906	220,374	219,357	218,944	216,196	213,767	212,192	210,878			2,179,974
Total	411,619	407,561	405,537	404,128	403,393	401,124	395,220	391,433	385,928	380,353			3,986,296
Direct/Delegate Month Over Month Enrollment Change:													
Directly-Contracted													
	(518)	(1,768)	(395)	(877)	282	(1,856)	(3,156)	(1,358)	(3,930)	(4,261)			(17,837)
Delegated:													
CFMG	(128)	(529)	(599)	(200)	(263)	(107)	(436)	(354)	(328)	(116)			(3,060)
CHCN	882	(1,761)	(1,030)	(332)	(754)	(306)	(2,312)	(2,075)	(1,247)	(1,198)			(10,133)
Delegated Subtotal	754	(2,290)	(1,629)	(532)	(1,017)	(413)	(2,748)	(2,429)	(1,575)	(1,314)			(13,193)
Total	236	(4,058)	(2,024)	(1,409)	(735)	(2,269)	(5,904)	(3,787)	(5,505)	(5,575)			(31,030)
Direct/Delegate Enrollment Percentages:													
Directly-Contracted													
	45.4%	45.4%	45.5%	45.5%	45.6%	45.4%	45.3%	45.4%	45.0%	44.6%			45.3%
Delegated:													
CFMG	10.5%	10.5%	10.4%	10.4%	10.4%	10.4%	10.4%	10.4%	10.5%	10.6%			10.5%
CHCN	44.1%	44.1%	44.1%	44.1%	44.0%	44.2%	44.3%	44.2%	44.5%	44.8%			44.2%
Delegated Subtotal	54.6%	54.6%	54.5%	54.5%	54.4%	54.6%	54.7%	54.6%	55.0%	55.4%			54.7%
Total	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%			100.0%

ALAMEDA ALLIANCE FOR HEALTH
 TRENDED ENROLLMENT REPORTING
 FOR THE FISCAL YEAR 2026

FINAL BUDGET

	Budget Jul-25	Budget Aug-25	Budget Sep-25	Budget Oct-25	Budget Nov-25	Budget Dec-25	Budget Jan-26	Budget Feb-26	Budget Mar-26	Budget Apr-26	Budget May-26	Budget Jun-26	YTD Member Months
Enrollment by Plan & Aid Category:													
Medi-Cal Program:													
Child	109,251	108,503	108,083	107,831	107,623	107,014	106,408	105,806	105,210	104,615	104,025	103,439	1,277,808
Adult	61,536	60,679	60,106	59,780	59,301	58,778	57,982	57,197	56,422	55,659	54,907	54,167	696,514
ACA OE	155,533	153,348	152,196	151,404	150,461	149,482	145,792	142,205	138,719	135,332	132,040	128,840	1,735,352
SPD with LTC	29,833	29,686	29,708	29,631	29,574	29,456	21,811	21,666	21,525	21,382	21,241	21,100	306,613
Duals with LTC*	49,509	49,371	49,390	49,401	49,195	49,072	56,469	56,344	56,220	56,096	55,973	55,850	632,890
Medi-Cal Program	405,662	401,587	399,483	398,047	396,154	393,802	388,462	383,218	378,096	373,084	368,186	363,396	4,649,177
Group Care Program	5,957	5,974	6,054	6,081	6,079	6,085	6,079	6,085	6,091	6,097	6,103	6,109	72,794
Medicare Program	0	0	0	0	0	0	266	370	473	619	722	825	3,275
Total	411,619	407,561	405,537	404,128	402,233	399,887	394,807	389,673	384,660	379,800	375,011	370,330	4,725,246

Month Over Month Enrollment Change:

Medi-Cal Program:													
Child	(1,402)	(748)	(420)	(252)	(208)	(609)	(606)	(602)	(596)	(595)	(590)	(586)	(7,214)
Adult	(1,546)	(857)	(573)	(326)	(479)	(523)	(796)	(785)	(775)	(763)	(752)	(740)	(8,915)
ACA OE	3,222	(2,185)	(1,152)	(792)	(943)	(979)	(3,690)	(3,587)	(3,486)	(3,387)	(3,292)	(3,200)	(23,471)
SPD with LTC	(97)	(147)	22	(77)	(57)	(118)	(7,645)	(145)	(141)	(143)	(141)	(141)	(8,830)
Duals with LTC	2,092	(138)	19	11	(206)	(123)	7,397	(125)	(124)	(124)	(123)	(123)	8,433
Medi-Cal Program	2,269	(4,075)	(2,104)	(1,436)	(1,893)	(2,352)	(5,340)	(5,244)	(5,122)	(5,012)	(4,898)	(4,790)	(39,997)
Group Care Program	188	17	80	27	(2)	6	(6)	6	6	6	6	6	340
Medicare Program	0	0	0	0	0	0	266	104	103	146	103	103	825
Total	2,457	(4,058)	(2,024)	(1,409)	(1,895)	(2,346)	(5,080)	(5,134)	(5,013)	(4,860)	(4,789)	(4,681)	(38,832)
													0

Enrollment Percentages:

Medi-Cal Program:													
Child % of Medi-Cal	26.9%	27.0%	27.1%	27.1%	27.2%	27.2%	27.4%	27.6%	27.8%	28.0%	28.3%	28.5%	27.5%
Adult % of Medi-Cal	15.2%	15.1%	15.0%	15.0%	15.0%	14.9%	14.9%	14.9%	14.9%	14.9%	14.9%	14.9%	15.0%
ACA OE % of Medi-Cal	38.3%	38.2%	38.1%	38.0%	38.0%	38.0%	37.5%	37.1%	36.7%	36.3%	35.9%	35.5%	37.3%
SPD with LTC % of Medi-Cal	7.4%	7.4%	7.4%	7.4%	7.5%	7.5%	5.6%	5.7%	5.7%	5.7%	5.8%	5.8%	6.6%
Duals with LTC % of Medi-Cal	12.2%	12.3%	12.4%	12.4%	12.4%	12.5%	14.5%	14.7%	14.9%	15.0%	15.2%	15.4%	13.6%
Medi-Cal Program % of Total	98.6%	98.5%	98.5%	98.5%	98.5%	98.5%	98.4%	98.3%	98.3%	98.2%	98.2%	98.1%	98.4%
Group Care Program % of Total	1.4%	1.5%	1.5%	1.5%	1.5%	1.5%	1.5%	1.6%	1.6%	1.6%	1.6%	1.6%	1.5%
Medicare Program	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.1%	0.1%	0.1%	0.2%	0.2%	0.2%	0.1%
Total	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%

**ALAMEDA ALLIANCE FOR HEALTH
TRENDED ENROLLMENT REPORTING
FOR THE FISCAL YEAR 2026**

FINAL BUDGET

	Budget Jul-25	Budget Aug-25	Budget Sep-25	Budget Oct-25	Budget Nov-25	Budget Dec-25	Budget Jan-26	Budget Feb-26	Budget Mar-26	Budget Apr-26	Budget May-26	Budget Jun-26	YTD Member Months
Current Direct/Delegate Enrollment:													
Directly-Contracted													
Directly Contracted (DCP)	93,933	93,268	93,599	92,670	93,410	92,946	94,780	93,808	92,860	91,962	91,058	90,177	1,114,471
Alameda Health System	92,861	91,758	91,032	91,084	90,325	89,753	87,421	85,899	84,414	82,969	81,558	80,181	1,049,255
Directly-Contracted Subtotal	186,794	185,026	184,631	183,754	183,735	182,699	182,201	179,707	177,274	174,931	172,616	170,358	2,163,726
Delegated:													
CFMG	43,381	42,852	42,253	42,053	41,673	41,447	40,713	40,456	40,203	39,951	39,701	39,454	494,137
CHCN	181,444	179,683	178,653	178,321	176,825	175,741	171,893	169,510	167,183	164,918	162,694	160,518	2,067,383
Delegated Subtotal	224,825	222,535	220,906	220,374	218,498	217,188	212,606	209,966	207,386	204,869	202,395	199,972	2,561,520
Total	411,619	407,561	405,537	404,128	402,233	399,887	394,807	389,673	384,660	379,800	375,011	370,330	4,725,246

0

Direct/Delegate Month Over Month Enrollment Change:

Directly-Contracted													
Directly Contracted (DCP)	1,762	(665)	331	(929)	740	(464)	1,834	(972)	(948)	(898)	(904)	(881)	(1,994)
Alameda Health System	1,869	(1,103)	(726)	52	(759)	(572)	(2,332)	(1,522)	(1,485)	(1,445)	(1,411)	(1,377)	(10,811)
Directly-Contracted Subtotal	3,631	(1,768)	(395)	(877)	(19)	(1,036)	(498)	(2,494)	(2,433)	(2,343)	(2,315)	(2,258)	(12,805)
Delegated:													
CFMG	(640)	(529)	(599)	(200)	(380)	(226)	(734)	(257)	(253)	(252)	(250)	(247)	(4,567)
CHCN	(534)	(1,761)	(1,030)	(332)	(1,496)	(1,084)	(3,848)	(2,383)	(2,327)	(2,265)	(2,224)	(2,176)	(21,460)
Delegated Subtotal	(1,174)	(2,290)	(1,629)	(532)	(1,876)	(1,310)	(4,582)	(2,640)	(2,580)	(2,517)	(2,474)	(2,423)	(26,027)
Total	2,457	(4,058)	(2,024)	(1,409)	(1,895)	(2,346)	(5,080)	(5,134)	(5,013)	(4,860)	(4,789)	(4,681)	(38,832)

Direct/Delegate Enrollment Percentages:

Directly-Contracted													
Directly Contracted (DCP)	22.8%	22.9%	23.1%	22.9%	23.2%	23.2%	24.0%	24.1%	24.1%	24.2%	24.3%	24.4%	23.6%
Alameda Health System	22.6%	22.5%	22.4%	22.5%	22.5%	22.4%	22.1%	22.0%	21.9%	21.8%	21.7%	21.7%	22.2%
Directly-Contracted Subtotal	45.4%	45.4%	45.5%	45.5%	45.7%	45.7%	46.1%	46.1%	46.1%	46.1%	46.0%	46.0%	45.8%
Delegated:													
CFMG	10.5%	10.5%	10.4%	10.4%	10.4%	10.4%	10.3%	10.4%	10.5%	10.5%	10.6%	10.7%	10.5%
CHCN	44.1%	44.1%	44.1%	44.1%	44.0%	43.9%	43.5%	43.5%	43.5%	43.4%	43.4%	43.3%	43.8%
Delegated Subtotal	54.6%	54.6%	54.5%	54.5%	54.3%	54.3%	53.9%	53.9%	53.9%	53.9%	54.0%	54.0%	54.2%
Total	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%

**ALAMEDA ALLIANCE FOR HEALTH
 TRENDED ENROLLMENT REPORTING
 FOR THE FISCAL YEAR 2026**

	Variance Jul-25	Variance Aug-25	Variance Sep-25	Variance Oct-25	Variance Nov-25	Variance Dec-25	Variance Jan-26	Variance Feb-26	Variance Mar-26	Variance Apr-26	Variance May-26	Variance Jun-26	YTD Member Month Variance
Enrollment Variance by Plan & Aid Category - Favorable/(Unfavorable)													
Medi-Cal Program:													
Child	0	0	0	0	271	410	203	369	171	68			1,492
Adult	0	0	0	0	505	534	108	43	(383)	(802)			5
ACA OE	0	0	0	0	216	(9)	572	2,092	2,586	2,977			8,434
Total	0	0	0	0	16	44	7,308	7,147	6,936	6,562			28,013
DUALS with LTC*	0	0	0	0	139	205	(7,794)	(7,838)	(7,930)	(8,058)			(31,276)
Medi-Cal Program	0	0	0	0	1,147	1,184	397	1,813	1,380	747			6,668
Group Care Program	0	0	0	0	13	53	112	126	149	194			647
Medicare Program	0	0	0	0	0	0	(96)	(179)	(261)	(388)			(924)
Total	0	0	0	0	1,160	1,237	413	1,760	1,268	553			6,391
Current Direct/Delegate Enrollment Variance - Favorable/(Unfavorable)													
Directly-Contracted													
Directly Contracted (DCP)	0	0	0	0	5	(1,480)	(4,741)	(3,585)	(5,243)	(4,482)			(19,526)
Alameda Health System	0	0	0	0	296	961	1,564	1,544	1,705	(974)			5,096
Directly-Contracted Subtotal	0	0	0	0	301	(519)	(3,177)	(2,041)	(3,538)	(5,456)			(14,430)
Delegated:													
CFMG	0	0	0	0	117	236	534	437	362	498			2,184
CHCN	0	0	0	0	742	1,520	3,056	3,364	4,444	5,511			18,637
Delegated Subtotal	0	0	0	0	859	1,756	3,590	3,801	4,806	6,009			20,821
Total	0	0	0	0	1,160	1,237	413	1,760	1,268	553			6,391

ALAMEDA ALLIANCE FOR HEALTH
 TRENDED ENROLLMENT REPORTING
 FOR THE FISCAL YEAR 2026

MEDICARE SUPPLEMENT

	Actual Jul-25	Actual Aug-25	Actual Sep-25	Actual Oct-25	Actual Nov-25	Actual Dec-25	Actual Jan-26	Actual Feb-26	Actual Mar-26	Actual Apr-26	Actual May-26	Actual Jun-26	YTD Member Months
Current Direct/Provider Network Enrollment:													
Directly-Contracted:													
Directly Contracted (DCP)	0	0	0	0	0	0	74	67	59	68			268
Alameda Health System	0	0	0	0	0	0	15	16	25	27			83
Directly-Contracted Subtotal	0	0	0	0	0	0	89	83	84	95			351
Provider Network:													
CFMG	0	0	0	0	0	0	0	0	0	0			0
CHCN	0	0	0	0	0	0	81	108	128	136			453
Provider Network Subtotal	0	0	0	0	0	0	81	108	128	136			453
Total	0	0	0	0	0	0	170	191	212	231			804

Direct/Provider Network Month Over Month Enrollment Change:													
Directly-Contracted													
	0	0	0	0	0	0	89	(6)	1	11			95
Provider Network:													
CFMG	0	0	0	0	0	0	0	0	0	0			0
CHCN	0	0	0	0	0	0	81	27	20	8			136
Provider Network Subtotal	0	0	0	0	0	0	81	27	20	8			136
Total	0	0	0	0	0	0	170	21	21	19			231

Direct/Provider Network Enrollment Percentages:													
Directly-Contracted													
	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	52.4%	43.5%	39.6%	41.1%			43.7%
Provider Network:													
CFMG	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%			0.0%
CHCN	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	47.6%	56.5%	60.4%	58.9%			56.3%
Provider Network Subtotal	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	47.6%	56.5%	60.4%	58.9%			56.3%
Total	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	100.0%	100.0%	100.0%	100.0%			100.0%

	Final Budget Jul-25	Final Budget Aug-25	Final Budget Sep-25	Final Budget Oct-25	Final Budget Nov-25	Final Budget Dec-25	Final Budget Jan-26	Final Budget Feb-26	Final Budget Mar-26	Final Budget Apr-26	Final Budget May-26	Final Budget Jun-26	YTD Member Months
Current Direct/Provider Network Enrollment:													
Directly-Contracted:													
Directly Contracted (DCP)	0	0	0	0	0	0	172	240	307	402	469	536	2,126
Alameda Health System	0	0	0	0	0	0	19	26	33	43	50	57	228
Directly-Contracted Subtotal	0	0	0	0	0	0	191	266	340	445	519	593	2,354
Provider Network:													
CFMG	0	0	0	0	0	0	0	0	0	0	0	0	0
CHCN	0	0	0	0	0	0	75	104	133	174	203	232	921
Provider Network Subtotal	0	0	0	0	0	0	75	104	133	174	203	232	921
Total	0	0	0	0	0	0	266	370	473	619	722	825	3,275

Direct/Provider Network Month Over Month Enrollment Change:													
Directly-Contracted													
	0	0	0	0	0	0	191	75	74	105	74	74	593
Provider Network:													
CFMG	0	0	0	0	0	0	0	0	0	0	0	0	0
CHCN	0	0	0	0	0	0	75	29	29	41	29	29	232
Provider Network Subtotal	0	0	0	0	0	0	75	29	29	41	29	29	232
Total	0	0	0	0	0	0	266	104	103	146	103	103	825

Direct/Provider Network Enrollment Percentages:													
Directly-Contracted													
	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	71.8%	71.9%	71.9%	71.9%	71.9%	71.9%	71.9%
Provider Network:													
CFMG	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
CHCN	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	28.2%	28.1%	28.1%	28.1%	28.1%	28.1%	28.1%
Provider Network Subtotal	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	28.2%	28.1%	28.1%	28.1%	28.1%	28.1%	28.1%
Total	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%

	Variance Jul-25	Variance Aug-25	Variance Sep-25	Variance Oct-25	Variance Nov-25	Variance Dec-25	Variance Jan-26	Variance Feb-26	Variance Mar-26	Variance Apr-26	Variance May-26	Variance Jun-26	YTD Member Variance
Current Direct/Provider Network Enrollment Variance - Favorable/(Unfavorable)													
Directly-Contracted													
Directly Contracted (DCP)	0	0	0	0	0	0	(98)	(173)	(248)	(334)			(853)
Alameda Health System	0	0	0	0	0	0	(4)	(10)	(8)	(16)			(38)
Directly-Contracted Subtotal	0	0	0	0	0	0	(102)	(183)	(256)	(350)			(891)
Provider Network:													
CFMG	0	0	0	0	0	0	0	0	0	0			0
CHCN	0	0	0	0	0	0	6	4	(5)	(38)			(33)
Provider Network Subtotal	0	0	0	0	0	0	6	4	(5)	(38)			(33)
Total	0	0	0	0	0	0	(96)	(179)	(261)	(388)			(924)

**ALAMEDA ALLIANCE FOR HEALTH
MEDICAL EXPENSE DETAIL
ACTUAL VS. BUDGET
FOR THE MONTH AND FISCAL YTD ENDED 30 APRIL, 2026**

CURRENT MONTH				FISCAL YEAR TO DATE				
Actual	Budget	\$ Variance (Unfavorable)	% Variance (Unfavorable)	Account Description	Actual	Budget	\$ Variance (Unfavorable)	% Variance (Unfavorable)
<u>CAPITATED MEDICAL EXPENSES</u>								
\$1,523,458	\$1,485,444	(\$38,014)	(2.6%)	PCP Capitation	\$20,228,511	\$20,032,992	(\$195,519)	(1.0%)
6,172,885	5,786,332	(386,553)	(6.7%)	PCP Capitation FQHC	70,281,111	68,502,919	(1,778,192)	(2.6%)
448,770	438,175	(10,595)	(2.4%)	Specialty Capitation	4,624,376	4,568,941	(55,435)	(1.2%)
5,085,087	4,975,091	(109,996)	(2.2%)	Specialty Capitation FQHC	51,434,329	51,758,670	324,341	0.6%
757,532	709,922	(47,611)	(6.7%)	Laboratory Capitation	7,841,443	7,580,888	(260,555)	(3.4%)
327,956	318,997	(8,960)	(2.8%)	Vision Capitation	3,377,176	3,326,274	(50,903)	(1.5%)
102,070	99,662	(2,407)	(2.4%)	CFMG Capitation	1,051,811	1,039,207	(12,604)	(1.2%)
808,524	769,150	(39,374)	(5.1%)	ANC IPA Admin Capitation FQHC	8,828,165	8,715,642	(112,523)	(1.3%)
0	0	0	0.0%	Kaiser Capitation	(16,872)	(12,511)	4,361	(34.9%)
983,709	929,085	(54,624)	(5.9%)	DME Capitation	10,205,816	9,937,377	(268,439)	(2.7%)
677	1,807	1,130	62.5%	Dental Capitation	2,333	5,046	2,713	53.8%
16,210,669	15,513,665	(697,004)	(4.5%)	7. TOTAL CAPITATED EXPENSES	177,858,200	175,455,444	(2,402,757)	(1.4%)
<u>FEE FOR SERVICE MEDICAL EXPENSES</u>								
(2,112,754)	0	2,112,754	0.0%	IBNR Inpatient Services	(42,083,938)	(20,241,559)	21,842,379	(107.9%)
(63,383)	0	63,383	0.0%	IBNR Settlement (IP)	(1,262,520)	(607,245)	655,275	(107.9%)
(169,020)	0	169,020	0.0%	IBNR Claims Fluctuation (IP)	(3,366,716)	(1,619,325)	1,747,391	(107.9%)
46,235,049	43,005,434	(3,229,615)	(7.5%)	Inpatient Hospitalization FFS	469,957,049	458,218,324	(11,738,725)	(2.6%)
4,210,708	3,269,580	(941,127)	(28.8%)	IP OB - Mom & NB	33,742,714	34,178,368	435,654	1.3%
191,492	136,932	(54,559)	(39.8%)	IP Behavioral Health	2,549,960	1,772,206	(777,754)	(43.9%)
2,295,400	1,316,786	(978,614)	(74.3%)	Inpatient Facility Rehab FFS	13,972,040	13,818,571	(153,469)	(1.1%)
50,587,491	47,728,733	(2,858,758)	(6.0%)	8. Inpatient Hospital Expense	473,508,590	485,519,340	12,010,751	2.5%
34,545	0	(34,545)	0.0%	IBNR PCP	1,186,662	3,433,331	2,246,669	65.4%
1,037	0	(1,037)	0.0%	IBNR Settlement (PCP)	35,599	103,000	67,401	65.4%
2,762	0	(2,762)	0.0%	IBNR Claims Fluctuation (PCP)	94,932	274,669	179,737	65.4%
3,017,505	3,058,682	41,177	1.3%	PCP FFS	28,330,985	32,456,189	4,125,204	12.7%
0	0	0	0.0%	Special Needs Medical Expense	278	278	0	0.0%
576,474	388,249	(188,225)	(48.5%)	PCP FQHC FFS	5,144,768	4,238,885	(905,884)	(21.4%)
0	0	0	0.0%	Prop 56 Physician Pmt	(3,778)	(3,778)	0	0.0%
21,036	0	(21,036)	0.0%	Prop 56 Hyde	181,758	64,417	(117,342)	(182.2%)
103,010	0	(103,010)	0.0%	Prop 56 Trauma Screening	870,601	303,469	(567,133)	(186.9%)
108,353	0	(108,353)	0.0%	Prop 56 Developmentl Screening	977,696	361,844	(615,852)	(170.2%)
636,358	864,894	228,536	26.4%	Prop 56 Family Planning	6,504,458	7,760,999	1,256,541	16.2%
0	0	0	0.0%	Prop 56 VBP	(259)	(259)	0	0.0%
4,501,080	4,311,824	(189,256)	(4.4%)	9. Primary Care Physician Expense	43,323,701	48,993,043	5,669,342	11.6%
143,222	0	(143,222)	0.0%	IBNR Specialist	(1,581,689)	(334,249)	1,247,440	(373.2%)
4,296	0	(4,296)	0.0%	IBNR Settlement (SCP)	(47,451)	(10,026)	37,425	(373.3%)
11,457	0	(11,457)	0.0%	IBNR Claims Fluctuation (SCP)	(126,538)	(26,743)	99,795	(373.2%)
761,245	7,593	(753,652)	(9,925.9%)	Psychiatrist FFS	6,641,274	2,760,829	(3,880,445)	(140.6%)
3,915,807	7,662,245	3,746,438	48.9%	Specialty Care FFS	34,620,057	63,522,669	28,902,612	45.5%
334,756	0	(334,756)	0.0%	Specialty Anesthesiology	3,011,939	1,349,666	(1,662,272)	(123.2%)
1,860,009	0	(1,860,009)	0.0%	Specialty Imaging FFS	17,745,086	6,999,284	(10,745,802)	(153.5%)
40,761	0	(40,761)	0.0%	Obstetrics FFS	478,469	236,824	(241,646)	(102.0%)
442,513	0	(442,513)	0.0%	Specialty IP Surgery FFS	4,383,302	1,954,243	(2,429,059)	(124.3%)
1,062,204	0	(1,062,204)	0.0%	Specialty OP Surgery FFS	10,259,947	4,456,894	(5,803,054)	(130.2%)
687,955	0	(687,955)	0.0%	Specialty IP Physician	6,404,007	2,930,480	(3,473,527)	(118.5%)
199,950	126,292	(73,658)	(58.3%)	Specialist FQHC FFS	1,691,615	1,457,482	(234,133)	(16.1%)
9,464,176	7,796,129	(1,668,046)	(21.4%)	10. Specialty Care Physician Expense	83,480,018	85,297,354	1,817,335	2.1%
(182,394)	0	182,394	0.0%	IBNR Ancillary (ANC)	(1,400,133)	(3,205,959)	(1,805,826)	56.3%
(5,471)	0	5,471	0.0%	IBNR Settlement (ANC)	(42,007)	(96,181)	(54,174)	56.3%

**ALAMEDA ALLIANCE FOR HEALTH
MEDICAL EXPENSE DETAIL
ACTUAL VS. BUDGET
FOR THE MONTH AND FISCAL YTD ENDED 30 APRIL, 2026**

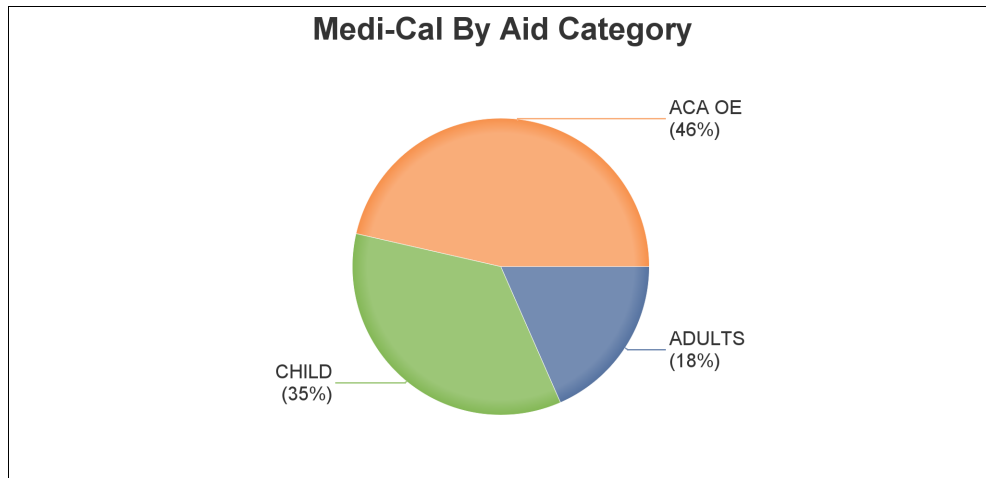
CURRENT MONTH				FISCAL YEAR TO DATE				
Actual	Budget	\$ Variance (Unfavorable)	% Variance (Unfavorable)	Account Description	Actual	Budget	\$ Variance (Unfavorable)	% Variance (Unfavorable)
(14,593)	0	14,593	0.0%	IBNR Claims Fluctuation (ANC)	(112,011)	(256,479)	(144,468)	56.3%
432,809	0	(432,809)	0.0%	IBNR Transportation FFS	516,079	(320,108)	(836,187)	261.2%
4,042,882	2,440,497	(1,602,385)	(65.7%)	Behavioral Health Therapy FFS	31,752,316	27,952,564	(3,799,752)	(13.6%)
3,015,441	0	(3,015,441)	0.0%	Psychologist & Other MH Prof	27,720,965	10,562,380	(17,158,585)	(162.4%)
1,068,238	0	(1,068,238)	0.0%	Other Medical Professional	7,412,067	2,326,374	(5,085,693)	(218.6%)
157,940	1,919	(156,021)	(8,130.8%)	Hearing Devices	1,682,428	688,633	(993,795)	(144.3%)
26,905	0	(26,905)	0.0%	ANC Imaging	288,091	138,286	(149,804)	(108.3%)
3,549	0	(3,549)	0.0%	Vision FFS	525,657	330,028	(195,629)	(59.3%)
0	0	0	0.0%	Family Planning	5	5	0	0.0%
1,088,400	787,952	(300,448)	(38.1%)	Laboratory FFS	7,879,410	7,852,971	(26,438)	(0.3%)
224,106	0	(224,106)	0.0%	ANC Therapist	1,764,333	667,783	(1,096,550)	(164.2%)
10,756	18,570	7,814	42.1%	OTC Card	10,756	51,840	41,084	79.3%
2,017,138	1,621,634	(395,504)	(24.4%)	Transp/Ambulance FFS	18,041,852	17,400,480	(641,373)	(3.7%)
0	77	77	100.0%	Worldwide Emergency Benefit	0	216	216	100.0%
4,170,295	2,664,939	(1,505,355)	(56.5%)	Non-ER Transportation FFS	28,282,321	25,737,980	(2,544,340)	(9.9%)
1,871,630	2,114,651	243,021	11.5%	Hospice FFS	18,397,040	19,997,824	1,600,784	8.0%
2,927,542	3,207,974	280,432	8.7%	Home Health Services	26,422,369	29,646,238	3,223,869	10.9%
0	76,907	76,907	100.0%	Other Medical FFS	4,900	217,144	212,244	97.7%
(127,733)	0	127,733	0.0%	Medical Refunds through HMS	(1,480,924)	(883,969)	596,955	(67.5%)
53,375	1,817,322	1,763,946	97.1%	DME & Medical Supplies FFS	263,846	11,478,971	11,215,125	97.7%
3,429,227	3,267,215	(162,012)	(5.0%)	ECM Base/Outreach FFS ANC	29,409,514	28,430,019	(979,495)	(3.4%)
137,762	177,918	40,155	22.6%	CS Housing Deposits FFS ANC	1,573,652	1,745,316	171,664	9.8%
(303,678)	698,486	1,002,164	143.5%	CS Housing Tenancy FFS ANC	6,000,132	7,871,495	1,871,363	23.8%
(39,078)	419,226	458,304	109.3%	CS Housing Navi Servic FFS ANC	3,857,587	4,873,215	1,015,627	20.8%
346,967	367,607	20,640	5.6%	CS Medical Respite FFS ANC	3,113,420	3,566,616	453,196	12.7%
296,358	269,894	(26,464)	(9.8%)	CS Med. Tailored Meals FFS ANC	2,199,194	2,505,382	306,189	12.2%
3,556	11,318	7,762	68.6%	CS Asthma Remediation FFS ANC	188,809	217,829	29,021	13.3%
0	0	0	0.0%	MOT Wrap Around (Non Med MOT)	6,868	6,868	0	0.0%
2,158	2,582	424	16.4%	CS Home Modifications FFS ANC	5,083	15,541	10,459	67.3%
32,650	96,243	63,593	66.1%	CS P.Care & Hmker Svcs FFS ANC	526,737	856,742	330,005	38.5%
12,673	6,466	(6,207)	(96.0%)	CS Cgiver Respite Svcs FFS ANC	25,156	46,458	21,302	45.9%
0	(11)	(11)	100.0%	CS ST PostHospital Housing FFS	0	(28)	(28)	100.0%
840	998	158	15.8%	CS Housing Outreach	6,650	7,159	509	7.1%
557,624	0	(557,624)	0.0%	CommunityBased Adult Svc(CBAS)	4,457,618	1,519,540	(2,938,078)	(193.4%)
0	10,831	10,831	100.0%	CS LTC to ALF Transition FFS ANC	134,952	128,834	(6,118)	(4.7%)
0	5,003	5,003	100.0%	CS LTC to Home Transition FFS ANC	18,866	47,871	29,005	60.6%
25,257,876	20,086,218	(5,171,658)	(25.7%)	11. Ancillary Medical Expense	219,453,596	202,125,880	(17,327,716)	(8.6%)
(2,317,981)	0	2,317,981	0.0%	IBNR Outpatient	(4,016,716)	1,452,995	5,469,711	376.4%
(69,540)	0	69,540	0.0%	IBNR Settlement (OP)	(120,504)	43,588	164,092	376.5%
(185,438)	0	185,438	0.0%	IBNR Claims Fluctuation (OP)	(321,335)	116,241	437,576	376.4%
3,924,210	5,441,749	1,517,539	27.9%	Outpatient FFS	31,418,595	46,427,980	15,009,385	32.3%
3,582,865	128,734	(3,454,131)	(2,683.1%)	OP Ambul Surgery FFS	31,215,938	13,951,206	(17,264,732)	(123.8%)
2,664,921	3,261,739	596,818	18.3%	Imaging Services FFS	27,503,906	32,918,197	5,414,291	16.4%
121,176	0	(121,176)	0.0%	Behavioral Health FFS	1,230,488	493,539	(736,949)	(149.3%)
1,102,895	0	(1,102,895)	0.0%	Outpatient Facility Lab FFS	8,785,652	3,448,349	(5,337,304)	(154.8%)
347,549	0	(347,549)	0.0%	Outpatient Facility Cardio FFS	2,505,711	1,028,586	(1,477,125)	(143.6%)
165,336	0	(165,336)	0.0%	OP Facility PT/OT/ST FFS	1,235,408	461,172	(774,236)	(167.9%)
2,932,538	2,752,558	(179,980)	(6.5%)	OP Facility Dialysis Ctr FFS	28,635,991	30,732,101	2,096,110	6.8%
12,268,531	11,584,781	(683,750)	(5.9%)	12. Outpatient Medical Expense	128,073,135	131,073,954	3,000,819	2.3%
(1,364,807)	0	1,364,807	0.0%	IBNR Emergency	(4,106,398)	(2,513,669)	1,592,729	(63.4%)
(40,943)	0	40,943	0.0%	IBNR Settlement (ER)	(123,187)	(75,404)	47,779	(63.4%)
(109,184)	0	109,184	0.0%	IBNR Claims Fluctuation (ER)	(328,511)	(201,094)	127,417	(63.4%)
11,474,283	9,958,749	(1,515,535)	(15.2%)	ER Facility	97,630,333	100,955,649	3,325,316	3.3%
1,592,684	0	(1,592,684)	0.0%	Specialty ER Physician FFS	12,446,572	4,951,779	(7,494,793)	(151.4%)
11,552,033	9,958,749	(1,593,284)	(16.0%)	13. Emergency Expense	105,518,808	103,117,256	(2,401,552)	(2.3%)

**ALAMEDA ALLIANCE FOR HEALTH
MEDICAL EXPENSE DETAIL
ACTUAL VS. BUDGET
FOR THE MONTH AND FISCAL YTD ENDED 30 APRIL, 2026**

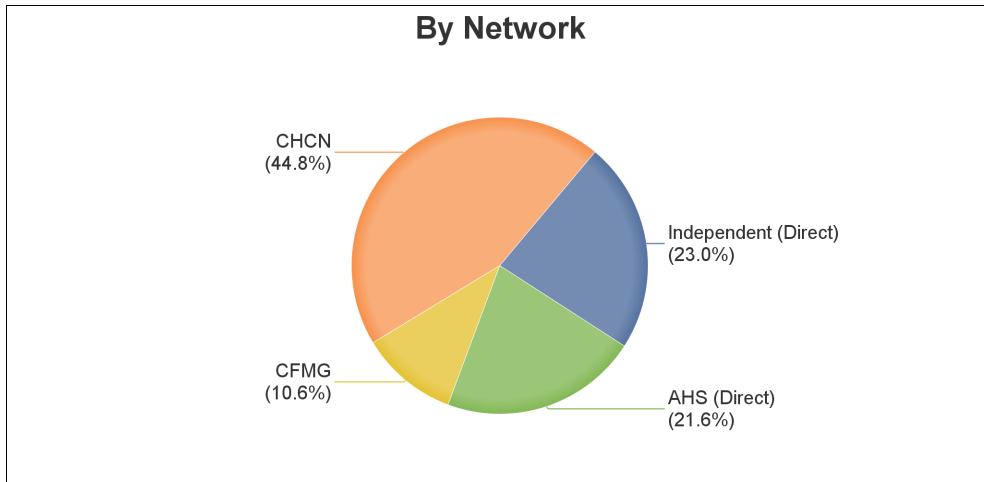
CURRENT MONTH				FISCAL YEAR TO DATE				
Actual	Budget	\$ Variance (Unfavorable)	% Variance (Unfavorable)	Account Description	Actual	Budget	\$ Variance (Unfavorable)	% Variance (Unfavorable)
(2,337,008)	0	2,337,008	0.0%	IBNR Pharmacy (OP)	(2,756,644)	(2,257,911)	498,733	(22.1%)
(70,108)	0	70,108	0.0%	IBNR Settlement Rx (OP)	(82,695)	(67,734)	14,961	(22.1%)
(186,960)	0	186,960	0.0%	IBNR Claims Fluctuation Rx(OP)	(220,530)	(180,633)	39,897	(22.1%)
857,847	1,004,547	146,701	14.6%	Pharmacy FFS (OP)	7,647,567	8,352,959	705,392	8.4%
295,485	0	(295,485)	0.0%	Pharmacy Non PBM FFS Other-ANC	1,543,112	479,027	(1,064,085)	(222.1%)
10,821,987	10,948,129	126,142	1.2%	Pharmacy Non PBM FFS OP-FAC	79,832,350	91,162,779	11,330,429	12.4%
574,521	0	(574,521)	0.0%	Pharmacy Non PBM FFS PCP	3,712,555	1,140,883	(2,571,673)	(225.4%)
4,253,774	0	(4,253,774)	0.0%	Pharmacy Non PBM FFS SCP	33,986,414	11,779,726	(22,206,687)	(188.5%)
135,879	0	(135,879)	0.0%	Pharmacy Non PBM FFS FQHC	720,318	165,336	(554,982)	(335.7%)
12,054	0	(12,054)	0.0%	Pharmacy Non PBM FFS HH	150,426	78,426	(72,000)	(91.8%)
(96,646)	(86,597)	10,049	(11.6%)	Medical Expenses Pharm Rebate	(800,581)	(846,425)	(45,844)	5.4%
14,260,825	11,866,080	(2,394,746)	(20.2%)	14. Pharmacy Expense	123,732,291	109,806,433	(13,925,859)	(12.7%)
(7,708,836)	0	7,708,836	0.0%	IBNR LTC	(17,239,979)	(5,530,063)	11,709,916	(211.8%)
(231,266)	0	231,266	0.0%	IBNR Settlement (LTC)	(517,201)	(165,902)	351,299	(211.8%)
(616,707)	0	616,707	0.0%	IBNR Claims Fluctuation (LTC)	(1,379,202)	(442,407)	936,795	(211.7%)
1,898,574	1,930,967	32,393	1.7%	LTC - ICF/DD	18,305,763	19,485,885	1,180,123	6.1%
29,298,758	28,613,633	(685,125)	(2.4%)	LTC Custodial Care	262,777,918	285,158,987	22,381,069	7.8%
9,444,071	7,730,430	(1,713,641)	(22.2%)	LTC SNF	86,743,700	83,932,781	(2,810,919)	(3.3%)
32,084,593	38,275,030	6,190,436	16.2%	15. Long Term Care Expense	348,690,999	382,439,281	33,748,282	8.8%
159,976,605	151,607,543	(8,369,062)	(5.5%)	16. TOTAL FFS MEDICAL EXPENSES	1,525,781,138	1,548,372,540	22,591,402	1.5%
0	(261,310)	(261,310)	100.0%	Clinical Vacancy #102	0	(470,268)	(470,268)	100.0%
88,434	103,111	14,677	14.2%	Quality Analytics #123	2,005,506	2,681,195	675,688	25.2%
379,677	412,034	32,357	7.9%	LongTerm Services and Support #139	3,908,596	3,976,416	67,821	1.7%
900,975	1,073,561	172,586	16.1%	Utilization Management #140	9,345,502	9,999,133	653,630	6.5%
670,832	882,755	211,924	24.0%	Case & Disease Management #185	7,316,717	8,267,956	951,239	11.5%
251,140	381,087	129,947	34.1%	Medical Management #230	(168,189)	213,333	381,523	178.8%
1,261,129	1,374,713	113,584	8.3%	Quality Improvement #235	11,432,729	13,755,850	2,323,121	16.9%
405,650	434,915	29,265	6.7%	HCS Behavioral Health #238	3,995,543	4,296,904	301,361	7.0%
119,194	262,479	143,285	54.6%	Pharmacy Services #245	1,353,562	2,147,199	793,637	37.0%
0	0	0	0.0%	Regulatory Readiness #268	(4,027)	(5,289)	(1,262)	23.9%
4,077,030	4,663,345	586,315	12.6%	17. Other Benefits & Services	39,185,940	44,862,429	5,676,489	12.7%
(3,291,109)	(1,613,351)	1,677,758	(104.0%)	Reinsurance Recoveries	(23,793,286)	(20,831,283)	2,962,003	(14.2%)
2,286,198	2,151,135	(135,063)	(6.3%)	Reinsurance Premium	24,109,487	23,552,651	(556,836)	(2.4%)
(1,004,911)	537,784	1,542,695	286.9%	18. Reinsurance (Net)	316,201	2,721,368	2,405,167	88.4%
290,000	290,000	0	0.0%	P4P Risk Pool Provider Incenti	10,319,099	7,279,099	(3,040,000)	(41.8%)
290,000	290,000	0	0.0%	19. Risk Pool Distribution	10,319,099	7,279,099	(3,040,000)	(41.8%)
179,549,393	172,612,337	(6,937,056)	(4.0%)	20. TOTAL MEDICAL EXPENSES	1,753,460,578	1,778,690,879	25,230,302	1.4%

Alameda Alliance for Health - Analytics Supporting Documentation: Membership Profile

Category of Aid Trend						
Category of Aid	Apr 2026	% of Medi-Cal	Independent (Direct)	AHS (Direct)	CFMG	CHCN
ADULTS	54,867	15%	11,181	13,286	0	30,400
CHILD	104,710	28%	9,404	13,686	37,508	44,112
SPD	0	0%	0	0	0	0
ACA OE	138,309	37%	25,571	45,292	1,445	66,001
DUALS	0	0%	0	0	0	0
LTC	0	0%	0	0	0	0
LTC-DUAL	0	0%	0	0	0	0
SPD-LTC	27,944	7%	8,043	5,076	1,500	13,325
SPD-LTC/Full Dual	48,039	13%	30,968	3,441	0	13,630
Other	0		0	0	0	0
Medi-Cal	373,869		85,167	80,781	40,453	167,468
Group Care	6,291		2,270	1,191	0	2,830
D-SNP	231		68	27	0	136
Total	380,391	100%	87,505	81,999	40,453	170,434
Other %	0.0%		0.0%	0.0%	0.0%	0.0%
Medi-Cal %	98.3%		97.3%	98.5%	100.0%	98.3%
Group Care %	1.7%		2.6%	1.5%	0.0%	1.7%
D-SNP %	0.1%		0.1%	0.0%	0.0%	0.1%
Network Distribution			23.0%	21.6%	10.6%	44.8%
				% Direct: 45%	% Delegated: 55%	

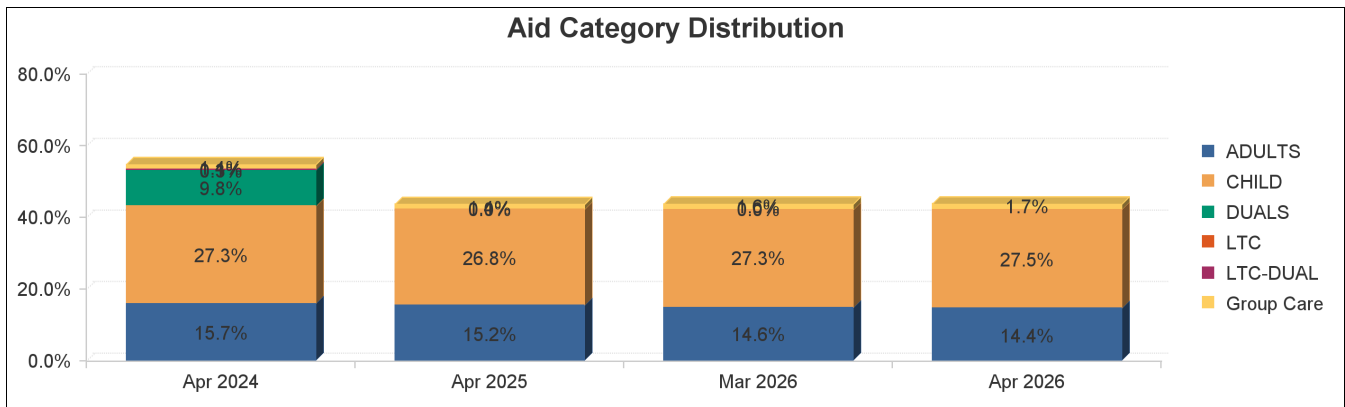


Alameda Alliance for Health - Analytics Supporting Documentation: Membership Profile

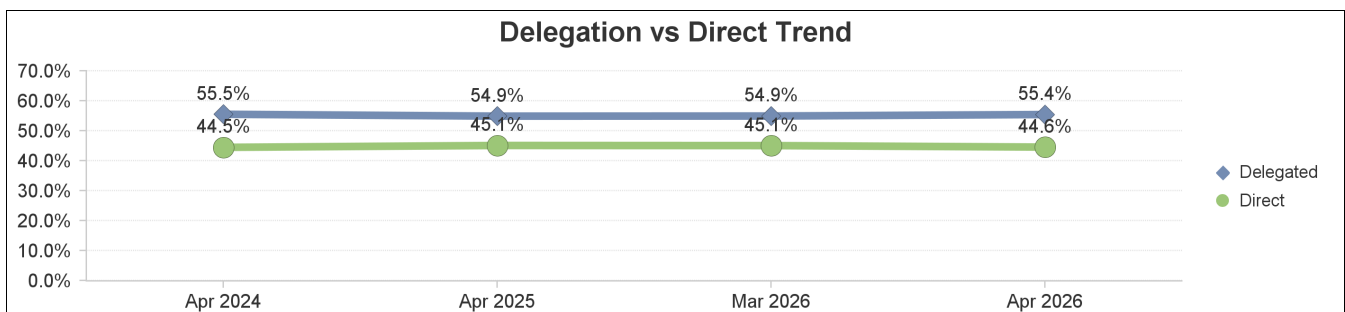


Alameda Alliance for Health - Analytics Supporting Documentation: Membership Profile

Category of Aid Trend											
Category of Aid	Members				% of Total (ie.Distribution)				% Growth (Loss)		
	Apr 2024	Apr 2025	Mar 2026	Apr 2026	Apr 2024	Apr 2025	Mar 2026	Apr 2026	Apr 2024 to Apr 2025	Apr 2025 to Apr 2026	Mar 2026 to Apr 2026
ADULTS	63,551	62,532	56,388	54,867	15.7%	15.2%	14.6%	14.4%	-1.6%	-14.0%	-2.8%
CHILD	110,566	110,211	105,604	104,710	27.3%	26.8%	27.3%	27.5%	-0.3%	-5.3%	-0.9%
SPD	34,887	0	0	0	8.6%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
ACA OE	149,154	154,154	141,335	138,309	36.8%	37.5%	36.6%	36.4%	3.2%	-11.5%	-2.2%
DUALS	39,912	1	85	0	9.8%	0.0%	0.0%	0.0%	#####	0.0%	0.0%
LTC	223	0	0	0	0.1%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
LTC-DUAL	1,291	0	0	0	0.3%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
SPD-LTC	0	29,316	28,477	27,944	0.0%	7.1%	7.4%	7.3%	100.0%	-4.9%	-1.9%
SPD-LTC/ Full Dual	0	48,733	48,300	48,039	0.0%	11.9%	12.5%	12.6%	100.0%	-1.4%	-0.5%
Other	0	0	0	0	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Medi-Cal	399,584	404,947	380,189	373,869	98.6%	98.6%	98.3%	98.3%	1.3%	-8.3%	-1.7%
Group Care	5,643	5,896	6,240	6,291	1.4%	1.4%	1.6%	1.7%	4.3%	6.3%	0.8%
D-SNP	0	0	212	231	0.0%	0.0%	0.1%	0.1%	0.0%	0.0%	0.0%
Total	405,227	410,843	386,641	380,391	100.0%	100.0%	100.0%	100.0%	1.4%	-8.1%	-1.6%

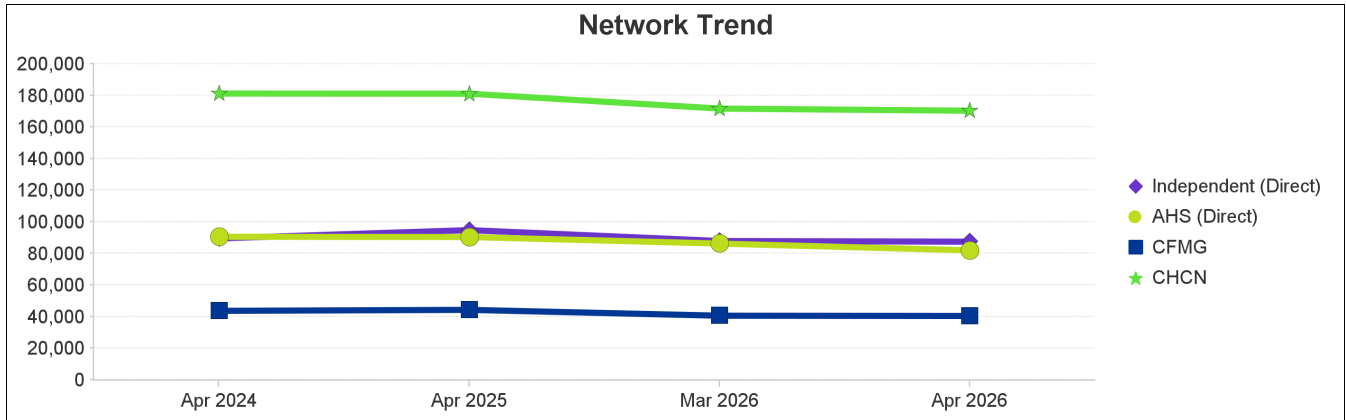


Delegation vs Direct Trend											
Members	Members				% of Total (ie.Distribution)				% Growth (Loss)		
	Apr 2024	Apr 2025	Mar 2026	Apr 2026	Apr 2024	Apr 2025	Mar 2026	Apr 2026	Apr 2024 to Apr 2025	Apr 2025 to Apr 2026	Mar 2026 to Apr 2026
Delegated	225,002	225,555	212,420	210,887	55.5%	54.9%	54.9%	55.4%	0.2%	-7.0%	-0.7%
Direct	180,225	185,288	174,221	169,504	44.5%	45.1%	45.1%	44.6%	2.7%	-9.4%	-2.8%
Total	405,227	410,843	386,641	380,391	100.0%	100.0%	100.0%	100.0%	1.4%	-8.1%	-1.6%



Alameda Alliance for Health - Analytics Supporting Documentation: Membership Profile

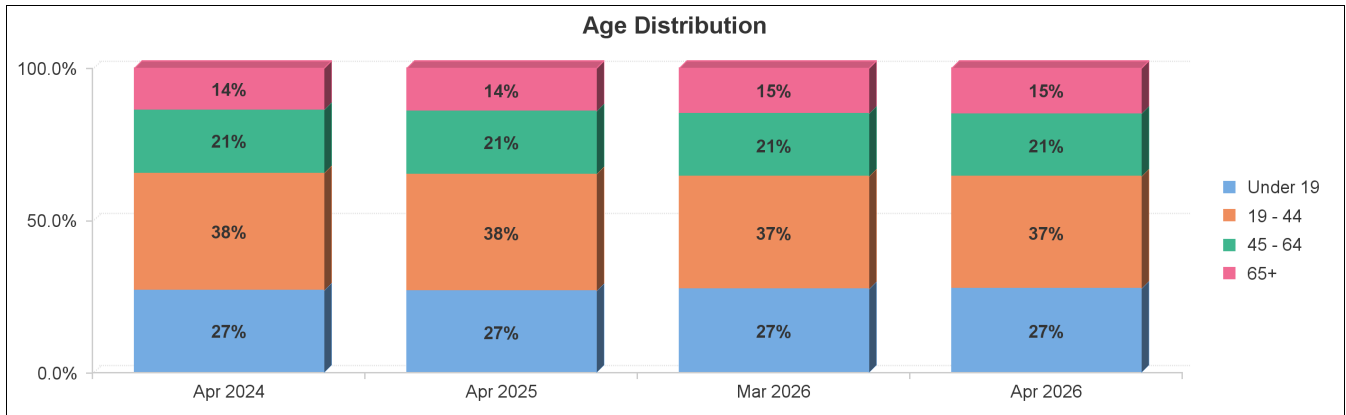
Network Trend											
Network	Members				% of Total (ie.Distribution)				% Growth (Loss)		
	Apr 2024	Apr 2025	Mar 2026	Apr 2026	Apr 2024	Apr 2025	Mar 2026	Apr 2026	Apr 2024 to Apr 2025	Apr 2025 to Apr 2026	Mar 2026 to Apr 2026
Independent (Direct)	89,595	94,829	87,920	87,505	22.1%	23.1%	22.7%	23.0%	5.5%	-8.5%	-0.5%
AHS (Direct)	90,630	90,459	86,301	81,999	22.4%	22.0%	22.3%	21.6%	-0.2%	-10.4%	-5.3%
CFMG	43,702	44,330	40,627	40,453	10.8%	10.8%	10.5%	10.6%	1.4%	-9.6%	-0.4%
CHCN	181,300	181,225	171,793	170,434	44.7%	44.1%	44.4%	44.8%	0.0%	-6.4%	-0.8%
KAISER	0	0	0	0	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Total	405,227	410,843	386,641	380,391	100.0%	100.0%	100.0%	100.0%	1.4%	-8.1%	-1.6%



Alameda Alliance for Health - Analytics Supporting Documentation: Membership Profile

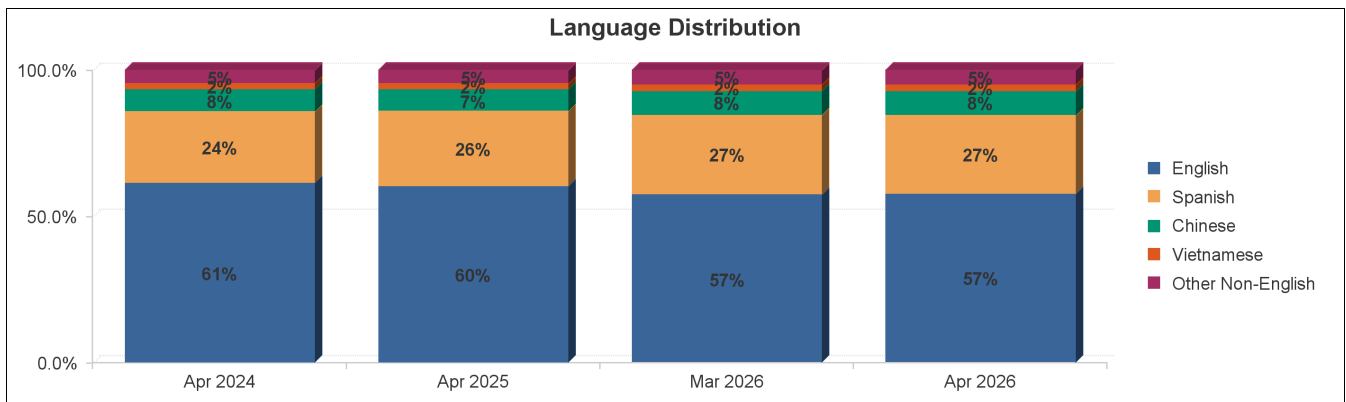
Age Category Trend

Age Category	Members				% of Total (ie.Distribution)				% Growth (Loss)		
	Apr 2024	Apr 2025	Mar 2026	Apr 2026	Apr 2024	Apr 2025	Mar 2026	Apr 2026	Apr 2024 to Apr 2025	Apr 2025 to Apr 2026	Mar 2026 to Apr 2026
Under 19	108,917	109,618	105,461	104,534	27%	27%	27%	27%	1%	-5%	-1%
19 - 44	156,001	157,592	143,052	139,860	38%	38%	37%	37%	1%	-13%	-2%
45 - 64	84,128	84,775	79,641	78,293	21%	21%	21%	21%	1%	-8%	-2%
65+	56,181	58,858	58,275	57,473	14%	14%	15%	15%	5%	-2%	-1%
Total	405,227	410,843	386,429	380,160	100%	100%	100%	100%	1%	-8%	-2%



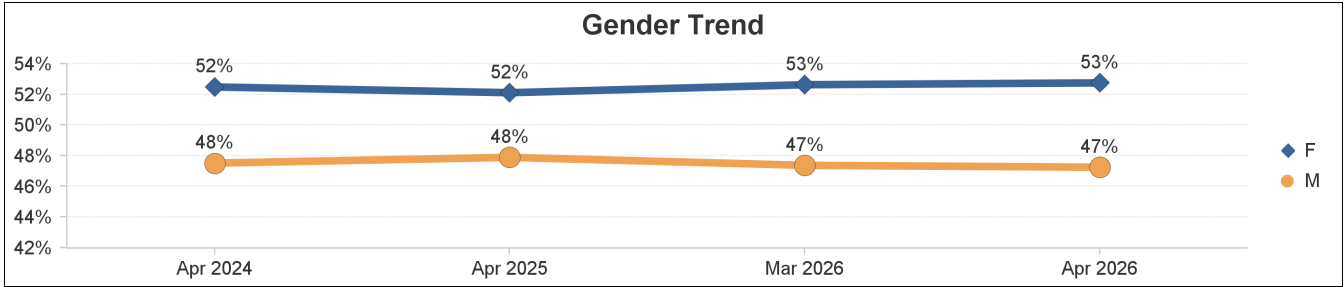
Language Trend

Language	Members				% of Total (ie.Distribution)				% Growth (Loss)		
	Apr 2024	Apr 2025	Mar 2026	Apr 2026	Apr 2024	Apr 2025	Mar 2026	Apr 2026	Apr 2024 to Apr 2025	Apr 2025 to Apr 2026	Mar 2026 to Apr 2026
English	247,927	246,716	221,048	218,138	61%	60%	57%	57%	0%	-13%	-1%
Spanish	98,970	105,652	105,190	102,453	24%	26%	27%	27%	6%	-3%	-3%
Chinese	30,725	30,517	31,146	30,854	8%	7%	8%	8%	-1%	1%	-1%
Vietnamese	8,548	8,174	8,804	8,730	2%	2%	2%	2%	-5%	6%	-1%
Other Non-English	19,057	19,784	20,241	19,985	5%	5%	5%	5%	4%	1%	-1%
Total	405,227	410,843	386,429	380,160	100%	100%	100%	100%	1%	-8%	-2%

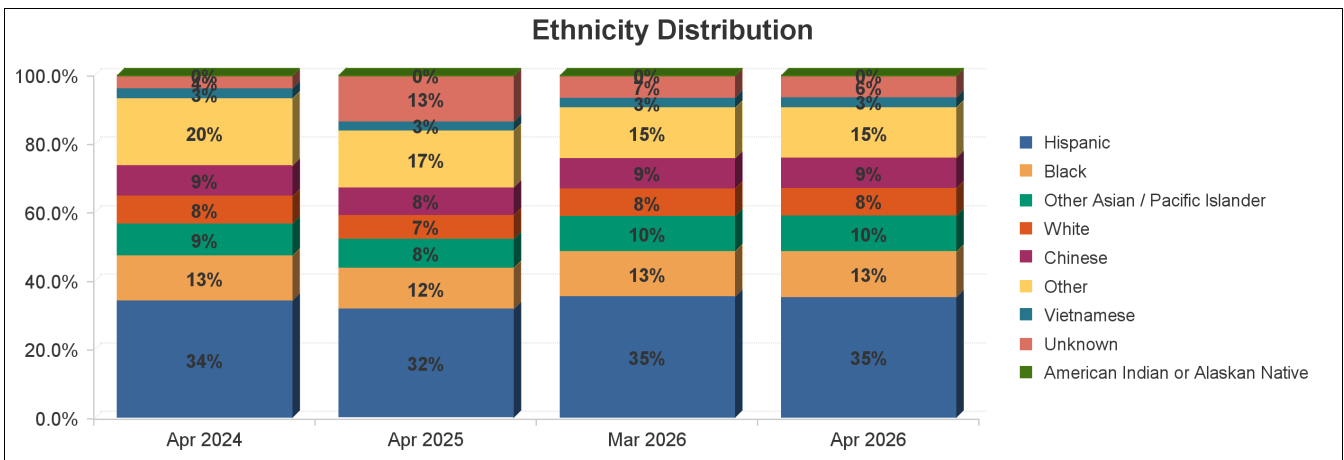


Alameda Alliance for Health - Analytics Supporting Documentation: Membership Profile

Gender Trend											
Gender	Members				% of Total (ie.Distribution)				% Growth (Loss)		
	Apr 2024	Apr 2025	Mar 2026	Apr 2026	Apr 2024	Apr 2025	Mar 2026	Apr 2026	Apr 2024 to Apr 2025	Apr 2025 to Apr 2026	Mar 2026 to Apr 2026
F	212,693	214,090	203,499	200,666	52%	52%	53%	53%	1%	-7%	-1%
M	192,534	196,753	183,142	179,725	48%	48%	47%	47%	2%	-10%	-2%
Total	405,227	410,843	386,641	380,391	100%	100%	100%	100%	1%	-8%	-2%



Ethnicity Trend											
Ethnicity	Members				% of Total (ie.Distribution)				% Growth (Loss)		
	Apr 2024	Apr 2025	Mar 2026	Apr 2026	Apr 2024	Apr 2025	Mar 2026	Apr 2026	Apr 2024 to Apr 2025	Apr 2025 to Apr 2026	Mar 2026 to Apr 2026
Hispanic	138,080	130,033	136,346	133,496	34%	32%	35%	35%	-6%	3%	-2%
Black	53,580	49,313	51,132	50,764	13%	12%	13%	13%	-9%	3%	-1%
Other Asian / Pacific Islander	37,409	34,386	39,844	39,738	9%	8%	10%	10%	-9%	13%	0%
White	32,949	28,815	31,056	30,622	8%	7%	8%	8%	-14%	6%	-1%
Chinese	35,847	33,056	33,831	33,486	9%	8%	9%	9%	-8%	1%	-1%
Other	79,277	68,358	57,391	56,149	20%	17%	15%	15%	-16%	-22%	-2%
Vietnamese	12,050	10,834	10,991	10,863	3%	3%	3%	3%	-11%	0%	-1%
Unknown	15,231	55,315	25,308	24,531	4%	13%	7%	6%	72%	-126%	-3%
American Indian or Alaskan Native	804	733	742	742	0%	0%	0%	0%	-10%	1%	0%
Total	405,227	410,843	386,641	380,391	100%	100%	100%	100%	1%	-8%	-2%



Alameda Alliance for Health - Analytics Supporting Documentation: Membership Profile By City

Medi-Cal By City						
City	Apr 2026	% of Total	Independent (Direct)	AHS (Direct)	CFMG	CHCN
OAKLAND	148,472	40%	22,100	38,834	15,912	71,626
HAYWARD	48,202	13%	11,297	13,035	5,327	18,543
FREMONT	35,800	10%	15,116	5,862	1,953	12,869
SAN LEANDRO	23,526	6%	6,332	3,806	2,922	10,466
UNION CITY	13,499	4%	5,463	2,305	749	4,982
ALAMEDA	12,894	3%	3,174	2,393	1,987	5,340
BERKELEY	15,425	4%	3,309	2,555	1,664	7,897
LIVERMORE	12,279	3%	1,981	365	1,963	7,970
NEWARK	8,524	2%	2,661	3,405	444	2,014
CASTRO VALLEY	10,481	3%	3,077	1,586	1,642	4,176
SAN LORENZO	5,672	2%	1,202	1,289	661	2,520
PLEASANTON	7,540	2%	2,212	274	807	4,247
DUBLIN	7,394	2%	2,468	285	867	3,774
EMERYVILLE	2,925	1%	555	654	512	1,204
ALBANY	2,446	1%	471	283	556	1,136
PIEDMONT	425	0%	89	162	64	110
SUNOL	88	0%	30	9	7	42
ANTIOCH	25	0%	8	8	3	6
Other	18,252	5%	3,622	3,671	2,413	8,546
Total	373,869	100%	85,167	80,781	40,453	167,468

Group Care By City						
City	Apr 2026	% of Total	Independent (Direct)	AHS (Direct)	CFMG	CHCN
OAKLAND	1,887	30%	338	444	0	1,105
HAYWARD	711	11%	328	196	0	187
FREMONT	716	11%	450	89	0	177
SAN LEANDRO	698	11%	281	112	0	305
UNION CITY	297	5%	179	53	0	65
ALAMEDA	326	5%	95	40	0	191
BERKELEY	161	3%	39	16	0	106
LIVERMORE	99	2%	28	0	0	71
NEWARK	152	2%	88	39	0	25
CASTRO VALLEY	225	4%	91	36	0	98
SAN LORENZO	178	3%	55	42	0	81
PLEASANTON	81	1%	33	4	0	44
DUBLIN	135	2%	49	8	0	78
EMERYVILLE	43	1%	9	8	0	26
ALBANY	24	0%	11	2	0	11
PIEDMONT	5	0%	0	2	0	3
SUNOL	1	0%	1	0	0	0
ANTIOCH	26	0%	8	5	0	13
Other	526	8%	187	95	0	244
Total	6,291	100%	2,270	1,191	0	2,830

Alameda Alliance for Health - Analytics Supporting Documentation: Membership Profile By City

D-SNP By City						
City	Apr 2026	% of Total	Independent (Direct)	AHS (Direct)	CFMG	CHCN
OAKLAND	89	39%	17	9	0	63
HAYWARD	27	12%	10	3	0	14
FREMONT	17	7%	9	1	0	7
SAN LEANDRO	16	7%	6	4	0	6
UNION CITY	2	1%	1	0	0	1
ALAMEDA	16	7%	2	5	0	9
BERKELEY	14	6%	0	1	0	13
LIVERMORE	13	6%	2	1	0	10
NEWARK	6	3%	6	0	0	0
CASTRO VALLEY	3	1%	2	1	0	0
SAN LORENZO	3	1%	3	0	0	0
PLEASANTON	5	2%	3	0	0	2
DUBLIN	4	2%	0	0	0	4
EMERYVILLE	2	1%	1	0	0	1
ALBANY	0	0%	0	0	0	0
PIEDMONT	0	0%	0	0	0	0
SUNOL	0	0%	0	0	0	0
ANTIOCH	0	0%	0	0	0	0
Other	14	6%	6	2	0	6
Sum:			2,270	1,191	0	2,830

Total By City						
City	Apr 2026	% of Total	Independent (Direct)	AHS (Direct)	CFMG	CHCN
OAKLAND	150,359	40%	22,438	39,278	15,912	72,731
HAYWARD	48,913	13%	11,625	13,231	5,327	18,730
FREMONT	36,516	10%	15,566	5,951	1,953	13,046
SAN LEANDRO	24,224	6%	6,613	3,918	2,922	10,771
UNION CITY	13,796	4%	5,642	2,358	749	5,047
ALAMEDA	13,220	3%	3,269	2,433	1,987	5,531
BERKELEY	15,586	4%	3,348	2,571	1,664	8,003
LIVERMORE	12,378	3%	2,009	365	1,963	8,041
NEWARK	8,676	2%	2,749	3,444	444	2,039
CASTRO VALLEY	10,706	3%	3,168	1,622	1,642	4,274
SAN LORENZO	5,850	2%	1,257	1,331	661	2,601
PLEASANTON	7,621	2%	2,245	278	807	4,291
DUBLIN	7,529	2%	2,517	293	867	3,852
EMERYVILLE	2,968	1%	564	662	512	1,230
ALBANY	2,470	1%	482	285	556	1,147
PIEDMONT	430	0%	89	164	64	113
SUNOL	89	0%	31	9	7	42

Alameda Alliance for Health - Analytics Supporting Documentation: Membership Profile By City

ANTIOCH	51	0%	16	13	3	19
Other	18,778	5%	3,809	3,766	2,413	8,790
Total	380,160	100%	87,437	81,972	40,453	170,298

FY 2027 Preliminary Budget

Presented to the Alameda Alliance Finance Committee

June 9, 2026

Budget Process

- FY2027 Preliminary Budget presented to Finance Committee on June 9th and to the Board of Governors on June 12th.
- Final Budget to be presented in December 2026.

Highlights

- ❑ FY 2027 Projected Net Loss of \$23.7 million.
- ❑ Projected Tangible Net Equity (TNE) at year-end is 302% of required TNE.
- ❑ June 2027 projected enrollment is 263,000, down 106K from the prior year.
- ❑ Revenue is \$1.93 billion, \$338 million lower than FY 2026 3Q Forecast due to enrollment loss.
- ❑ Medical Expense totals \$1.8 billion in FY 2027, a decrease of \$236.5 million (-11.6%) from FY 2026 3Q Forecast.
- ❑ Administrative Department Expenses are \$3.8 million less than FY 2026 3Q Forecast, representing 6.4% of revenue.
- ❑ Clinical Department Expenses are \$2.5 million higher than FY 2026 3Q Forecast and comprise 2.1% of revenue.

Highlights (continued)

- ❑ Medicare D-SNP program membership is expected to grow steadily over time.
- ❑ D-SNP Revenue risk scores are higher than bid assumptions leading to higher revenue and expenses.
- ❑ Infertility services are now included under Group Care in accordance with regulatory requirements.
- ❑ Transitional Rent is added to FY2027 Preliminary Budget projections.
- ❑ Transitional Care Management is starting July 2026.

Budget Assumptions

Revenue:

- 95.2% of Revenue for Medi-Cal; 2.5% for Group Care, and 2.3% for D-SNP.
- Medi-Cal base rates are expected to rise by 4.3% per member per month.
- Per member per month Group Care premium is assumed to increase in July 2026.
- Medicare Revenue projected to be \$44.2 million.

Medical Expense:

- 94.8% of Expense for Medi-Cal; 2.5% for Group Care, and 2.7% for D-SNP.
- Medical Loss Ratio is 96.6%, an increase of 3.9% over FY 2026.
- Inpatient and Long-Term Care costs make up 55% (\$900M) of Medical Expense projections.
- New program expenses, Transitional Care Management and Infertility Treatment (Group Care), add \$6.2M to total medical expenses.

Budget Assumptions (continued)

Hospital and Provider Rates:

- FY 2027 Hospital contracted rates increased by \$45.1 million over FY 2026.
- The most current information was used to capture changes in Hospital and Provider Rates. However, not all rate changes have been finalized.

Staffing:

- The Alliance will maintain a soft hiring freeze to appropriately manage staffing as enrollment declines.

Enrollment:

- Medi-Cal enrollment is projected to materially decrease over FY 2027.
- Group Care enrollment growth is held steady.
- D-SNP member month is projected to grow to 4,250 by July 2027.

Comparison to FY 2027 Preliminary Budget



\$ in Thousands

	FY 2027 Preliminary Budget				FY 2026 Q3 Forecast				Variance F/(U)			
	<u>Medi-Cal</u>	<u>Group Care</u>	<u>Medicare</u>	<u>Total</u>	<u>Medi-Cal</u>	<u>Group Care</u>	<u>Medicare</u>	<u>Total</u>	<u>Medi-Cal</u>	<u>Group Care</u>	<u>Medicare</u>	<u>Total</u>
<i>Enrollment at Year-End</i>	252,288	6,379	4,250	262,917	362,287	6,319	271	368,877	(109,999)	60	3,979	(105,960)
<i>Member Months</i>	3,640,400	76,224	23,322	3,739,946	4,653,827	73,861	1,322	4,729,010	(1,013,427)	2,363	22,000	(989,064)
Premium Revenue	1,837,901	48,073	44,170	1,930,145	2,224,998	40,350	2,808	2,268,156	(387,097)	7,723	41,362	(338,011)
MCO Tax Revenue	612,279	0	0	612,279	769,227	0	0	769,227	(156,948)	0	0	(156,948)
Total Revenue	2,450,180	48,073	44,170	2,542,423	2,994,225	40,350	2,808	3,037,383	(544,045)	7,723	41,362	(494,959)
Medical Expense	1,766,243	46,241	51,125	1,863,608	2,054,415	42,127	4,000	2,100,543	288,173	(4,113)	(47,125)	236,934
Gross Margin	683,938	1,832	(6,955)	678,815	939,810	(1,778)	(1,192)	936,840	(255,872)	3,610	(5,763)	(258,025)
Administrative Expense	107,864	3,042	12,746	123,652	114,502	2,486	10,454	127,442	6,638	(556)	(2,292)	3,790
Operating Margin	576,073	(1,209)	(19,700)	555,163	825,308	(4,263)	(11,646)	809,398	(249,234)	3,054	(8,055)	(254,235)
MCO Tax Expense	612,279	0	0	612,279	769,227	0	0	769,227	156,948	0	0	156,948
Other Income / (Expense)	32,146	659	641	33,446	30,219	472	38	30,729	(1,927)	(187)	(603)	(2,717)
Net Income / (Loss)	(\$4,060)	(\$550)	(\$19,060)	(\$23,670)	\$86,300	(\$3,792)	(\$11,608)	\$70,900	(\$90,360)	\$3,241	(\$7,452)	(\$94,570)
Admin. Expense % of Revenue	5.9%	6.3%	28.9%	6.4%	5.1%	6.2%	372.3%	5.6%	0.7%	0.2%	-343.4%	0.8%
Medical Loss Ratio	96.1%	96.2%	115.7%	96.6%	92.3%	104.4%	142.4%	92.6%	3.8%	-8.2%	-26.7%	3.9%
TNE at Year-End				\$216,510				\$240,180				\$23,670
TNE Percent of Required at YE				302%				304%				1%

Department Expenses by Line of Business

FY 2027 Preliminary Budget

	Administrative Departments				Clinical Departments				Total
	Medi-Cal	Group Care	Medicare	Total	Medi-Cal	Group Care	Medicare	Total	
Employee Expense	\$68,763	\$1,412	\$6,683	\$76,858	\$39,578	\$811	\$970	\$41,360	118,218
Member Benefits Admin.	\$473	\$334	\$265	\$1,072	\$0	\$37	\$55	\$92	1,164
Purchased & Prof. Svcs.	\$20,035	\$936	\$4,873	\$25,843	\$5,580	\$199	\$441	\$6,221	32,064
Other	\$18,593	\$360	\$925	\$19,879	\$4,019	\$64	\$394	\$4,478	24,357
Total	\$107,864	\$3,042	\$12,746	\$123,652	\$49,178	\$1,112	\$1,861	\$52,150	\$175,802

- Administrative Department Expenses are \$3.8 million lower than FY 2026. Decreases are led by Labor (\$2.1 million) and Purchased & Professional Services (\$1 million), Other Services (\$0.7 million), and offset by Member Benefits Administration (\$0.1 million).
- Clinical Department Expenses are \$2.4 million higher than FY 2026. Increases led by Labor (\$1.5 million), Member Benefits Administration (\$2.3 million), Other (\$0.4 million), and offset by Purchased & Professional Services (\$1.8 million).

Capital Expenditures

FY 2027 Preliminary Budget of \$1.2 million in capitalized purchases for IT and Facilities departments.

- This is a decrease of \$0.1 million from FY 2026.
- Totals include \$0.8 million for IT Hardware and \$0.4 million for building improvements.

Areas of Uncertainty

- ❑ The Department of Health Care Services intends to adjust CY 2025 & CY 2026 Medi-Cal Rates.
- ❑ CY 2027 Medi-Cal Rates used in budget are projections based on FY 2024 RDT. CY 2027 Rates from DHCS are expected at the end of October.
- ❑ D-SNP member Risk Scores are higher than in the projected bid; the amount of impact on Revenue or Medical Expense is not yet known.
- ❑ Capturing D-SNP utilization costs is challenging, due to limited trend data.

Annual Grants Update

Finance Committee – June 9, 2026

Grant Policy Summary

- ▶ Grant policy approved in 2025.
- ▶ An update to the Board will be provided every June.
- ▶ Grants greater than \$1.5M must be approved by action of the Board.
- ▶ Incentive and reporting department will review all grant approval requests.
- ▶ Grants will require detailed project plans with objectives, timelines, milestones and budgets.

Grant Portfolio Summary

Category	Total Awarded
Alliance Grant Programs	\$5.0M
Externally Funded Grant Programs	\$23K
Quality Improvement Projects	\$1.09M
TOTAL	\$6.1M

Alliance Grants

Total Awarded: \$5.0M

Item	Duration	Total Available Funds	Amount Awarded
Provider Recruitment Initiative	2024-2025	\$2.0M	\$1.9M
Doula Scholarship Program	2024-2025	\$20K	\$19K
Provider Recruitment Initiative	2025-2026	\$2.0M	\$1.9M
Doula Scholarship Program	2025-2026	\$40K	\$19K
First 5 Quality Grant	2025-2026	\$1.1M	\$1.1M

Note: The amount awarded reflects figures as of June 1, 2026, and may change due to awardee withdrawals, unmet deliverables, or awardee change requests.

Anticipated rollover amount for the Doula Scholarship Program for FY 26-27 is \$17,750. Any doulas with unmet deliverables from the previous FY will be eligible to complete them with the rollover funding.

Alliance Grants – Detail

Provider Recruitment	FY24-25	FY25-26
MD/DO	4	8
OB/GYN	2	0
NP/PA	8	3
Behavioral Health	4	3
CHWs	34	127
Medical Assistants	N/A	4
Bilingual Positions	5	4
Housing Relocation	0	1

Doula Program	FY24-25	FY25-26
Awarded	20	15
Completed All Deliverables	14	10
Incomplete Deliverables	6*	5**

Overall, the program has funded 18 newly contracted doulas, supported 6 contracted doulas.

*3 working towards completion; 2 unable to complete; 1 withdrawn
 **1 pending

First 5 Grant	Measures of Success
Staff Training & Learning Opportunities	Build Community Health Worker (CHW) competencies
Technical Infrastructure	Strengthen data systems for analysis, claims processing, reporting, and financial modeling
Technology Upgrades	Upgrade existing case management system for scalability, sustainability, and data/reporting alignment
Resource Directory	Maintain and update AlamedaKids.org, a trusted directory used by 300+ partners, including health care providers, childcare providers, CBOs, and CHWs
Enhanced Education	Promote the importance of well-child visits and immunizations through targeted outreach

Externally Funded Grants

Total: \$22,500

Item	Duration	Amount	Grant Purpose
California Improvement Network (CIN) Grant	2025-2027	\$4,500	Selected, along with 24 other partners, to participate in a learning and action community that advances equitable health care experiences and outcomes
CHCF CIN Action Project Grant	Oct 25 – Aug 26	\$18,000	In partnership with Alameda Health System, increase well child care visits and immunization rates and reduce maternal depression
CA Maternal Health Task Force (unfunded partner)	Feb 26 – Dec 26	N/A	The Alliance is an unfunded partner on this grant (\$50K) which was awarded to Black Women Birthing Justice (BWBJ) to improve how doulas interact with MCPs, particularly around credentialing and claim workflows

QI – Completed

Entity / Program	\$ Granted (Awarded)	Expected Outcome	Actual Outcome (if known)
CHCN Lead Screening	\$25,903	Improve lead screening rates from 56.8% to 63.8%	Positive clinic feedback and lead screening is now a regular focus during well-child visits. Screening rate at last check-in was up to 72.24%
CHCN Colorectal Cancer Screening	\$123,187	Increase the % of eligible AAH adults ages 45-75 who had appropriate screening from 37% to 50%.	Strong community engagement through flyers, provider instruction and digital resources. A total of 255 gift cards across all sites were awarded to members who completed screening.
AHS BH ED Navigator	\$110,000	The Behavioral Health Emergency Department (ED) Navigator will increase by 5% (from 39.13% to 41%).	Position was eliminated as part of recent AHS layoffs
CFMG Well-Child Text Messaging	\$150,000	By 12/31/2025 approximately 75% of members assigned to CFMG will receive a text message and improvement in all children's health domain measures.	We saw a 20-25% visit completion rate when text message was received.
Roots Barber Shop Project/ Hypertension Screening and Intervention	\$67,704	By 12/31/225 Roots shall conduct at least 400 BP screenings and 25 Alliance members in control of BP	5 unique members engaged in the program – 2 members currently at target or graduated; 3 members discharged due to no show or relocating outside of service area
Roots Clinical Quality Improvement Infrastructure	\$150,000	In MY2025, as compared to MY2024, Roots will increase screening rates for Breast Cancer, High BP, Diabetes Control, and Topical Fluoride in Children	Breast Cancer Screening increased 33.09% to 41.48% Blood Pressure Control increased 15.69% to 30.00% Cervical Cancer Screen increased 29.60% to 35.89% Glycemic Status decreased 65.84% to 54.49% *lower is better Topical Fluoride Application increased 8.49% to 11.11%
Washington Medical Foundation Lead Screening	\$3,492	By December 31, 2025, increase the lead screening compliance in children from 35.48% to 49.61%.	MY2025 rates indicate lead screening rates improved by 30.87%

QI – In Progress

Entity Program	\$ Granted (Awarded)	Expected Outcome
AHS Well-Visit Rates Improvement	\$43,200	Alameda Health System will reduce disparities in well-visit rates for African American children by achieving the following improvements: For African American children ages 0–15 months: increase well-visit rates by 5 percentage points from the MY2024 baseline of 63.64% to 68.64% by December 31, 2026.
CHCN IHA Compliance	\$104,600	Baseline data from PCP assign date of 1/1/25-5/1/25: Of the 10,481 members, the compliance rate for the IHA measure is 4,856, which is 46%. The goal is to reach 48% by the end of the year and improve to 54% by the end of 2026.
CFMG Childhood Measures	\$150,000	SMART Goal: CFMG will increase administrative rate for key childhood quality measures by December 31, 2026 (compared to MY2024 baseline): <ul style="list-style-type: none"> • CIS 10 from 23.46% to 26.46% • IMA 2 from 40.87% to 45.87% • Lead Screening from 60.02% to 65.02% • W15 51.78% to 56.78% • W30 from 73.92% to 78.92%
Davis St Diabetes Control	\$4,857	By December 31, 2026, Davis St Primary Care will increase diabetes HbA1c Control (<8%) from MY2024 rate of 46.63% to MPL 57.42%.
Washington Medical Foundation CCS Improvement	\$9,150	Improve Cervical Cancer Screening Rates
Roots QI Expansion	\$150,000	CCS and all other HEDIS/MCAS measures to be held to MPL

Questions?

Alliance Grants - Distributions

Provider Recruitment Initiative 2024-2025	<ul style="list-style-type: none"> • Awarded: \$1.9M • Paid: \$865,146
Provider Recruitment Initiative 2025-2026	<ul style="list-style-type: none"> • Awarded: \$1.9M • Paid: \$272,275
Doula Scholarship Program 2024-2025	<ul style="list-style-type: none"> • Awarded: \$18,500 • Paid: \$16,000
Doula Scholarship Program 2025-2026	<ul style="list-style-type: none"> • Awarded: \$18,750 • Paid: \$12,750
First 5 Quality Grant 2025-2026	<ul style="list-style-type: none"> • Awarded: \$1.1M • Paid: \$310,000

Note: The amounts paid reflects figures as of June 1, 2026.



Member Acuity Analysis

Stayers, Leavers & Joiners

Alameda Alliance for Health

Executive Summary

A blue icon of a person with a checkmark, representing stayers.

Stayers

Members remaining with the plan — baseline acuity and cost benchmark

An orange icon of a person with a minus sign, representing leavers.

Leavers

Members departing the plan — impact of losing higher or lower acuity members

A green icon of a person with a plus sign, representing joiners.

Joiners

Members entering the plan — new enrollment acuity and projected cost impact

This analysis compares PMPM costs across member categories by line of business and category of aid to understand how member movement affects plan acuity and financial performance.

Data & Methodology



Data Sources

- Analysis period covers fiscal year 2025 (July 24–June 25) and December 2025 snapshot of members joining
- Claims and encounter data for baseline PMPM calculation
- Enrollment files identifying stayers, leavers, and joiners
- Category of aid classification from eligibility records
- Lines of business: Medi-Cal and Group Care

Categories of Aid Analyzed

ACA OE • Adult • Child • Duals • LTC • LTC Duals • SPD • SPD-LTC • SPD LTC Duals



Methodology

- Members segmented into stayers, leavers, and joiners based on enrollment status
- PMPM calculated for each segment by category of aid
- Variance measured against baseline PMPM to identify acuity shifts
- Analysis performed across both Medi-Cal and Group Care lines of business

Medi-Cal PMPM Comparison

Category of Aid	Baseline PMPM	Stayers	Leavers	Joiners	Projected
Totals	\$340.91	\$340.13	\$344.84	\$411.44	\$344.16

Categories of Aid with Significant Acuity Changes

- Seniors and Persons with Disabilities (SPD) data shows materially higher cost for those leaving compared to those staying.
- Duals members also show significantly higher pmpms for those leaving versus those staying.
- Conversely Optional Expansion (OE) and Child members show significantly lower cost for those leaving compared to those staying.
- Joiners in the OE, Adult, Child, Long-Term Care (LTC) categories of aid have higher cost than those staying or leaving.

UIS Medi-Cal Acuity compared to baseline



- In total, projected member acuity for members with Unsatisfactory Immigration Status (UIS) was 6.7% higher than baseline acuity pmpm.
- Optional Expansion (9.7%), Adult (9%) and Child (12.3%) categories of aid reported the largest variance
- UIS membership impacts will change the total medical expense trend if UIS members are disenrolled from managed care or if a portion of managed care benefits remain with the Alliance.

Key Findings



Acuity of Leavers

In total, Leaver PMPM is higher than stayers. At the moment, attrition lowers overall plan costs.



Acuity of Joiners

New members are entering with higher PMPMs than current members. New enrollment mix directly shapes future cost trajectory.



Net Acuity Shift

The combined effect of leavers and joiners on overall plan acuity results in a net increase in acuity level.

Findings should be updated with your specific PMPM data to reflect actual acuity patterns.

Impact on Plan Financial Performance



If Net Acuity Rises

- Higher-acuity joiners and/or lower-acuity leavers drive up average plan PMPM
- Increased medical costs may exceed capitation or rate assumptions
- May require rate adjustment discussions with DHCS or employer groups
- Care management and utilization programs become more critical



If Net Acuity Declines

- Lower-acuity joiners and/or higher-acuity leavers improve overall risk mix
- Plan PMPM trends favorably against rate assumptions
- Opportunity to strengthen reserves or invest in member services
- Monitor for sustainability — favorable mix may not persist

Actual impact depends on the magnitude of PMPM variances and the volume of members in each category.

Recommendations & Next Steps



- 1 Integrate acuity analysis into bi-annual financial reviews to track PMPM trends over time
- 2 Consider targeted care management strategies for high-acuity joiners to manage cost upon enrollment
- 3 Assess retention strategies for member categories where losing members worsens plan acuity
- 4 Coordinate with actuarial team to factor acuity shift data into future rate development