



Health care you can count on.  
Service you can trust.

# **Finance Committee Report**

**Tuesday, June 10, 2025  
8:00am to 9:00am**

**Video Conference Call  
and  
1240 S. Loop Road  
Alameda, CA 94502**

# AGENDA

## Finance Committee Meeting

June 10<sup>th</sup>, 2025  
8:00 a.m. – 9:00 a.m.

1240 S. Loop Road  
Alameda, CA 94502

or

Join the Teams Meeting

YOU MAY SUBMIT COMMENTS ON ANY AGENDA ITEM OR ON ANY ITEM NOT ON THE AGENDA, IN WRITING VIA MAIL TO “ATTN: ALLIANCE BOARD,” 1240 SOUTH LOOP ROAD, ALAMEDA, CA 94502; OR THROUGH E-COMMENT AT [brmartinez@alamedaalliance.org](mailto:brmartinez@alamedaalliance.org) YOU MAY WATCH THE MEETING LIVE BY LOGGING IN VIA COMPUTER AT THE FOLLOWING LINK: [Click here to join the meeting](#) OR MAY LISTEN TO THE MEETING BY CALLING IN TO THE FOLLOWING TELEPHONE NUMBER: [1-510-210-0967](tel:1-510-210-0967) [Conference ID 981914305#](#). IF YOU USE THE LINK AND PARTICIPATE VIA COMPUTER, YOU MAY, THROUGH THE USE OF THE CHAT FUNCTION, REQUEST AN OPPORTUNITY TO SPEAK ON ANY AGENDIZED ITEM, INCLUDING GENERAL PUBLIC COMMENT. YOUR REQUEST TO SPEAK MUST BE RECEIVED BEFORE THE ITEM IS CALLED ON THE AGENDA. IF YOU PARTICIPATE BY TELEPHONE, YOU MAY SUBMIT ANY COMMENTS VIA THE E-COMMENT EMAIL ADDRESS DESCRIBED ABOVE OR PROVIDE COMMENTS [DURING THE MEETING AT THE END OF EACH TOPIC](#).

**PLEASE NOTE:** THE ALAMEDA ALLIANCE FOR HEALTH IS MAKING EVERY EFFORT TO FOLLOW THE SPIRIT AND INTENT OF THE BROWN ACT AND OTHER APPLICABLE LAWS REGULATING THE CONDUCT OF PUBLIC MEETINGS, IN ORDER TO MAXIMIZE TRANSPARENCY AND PUBLIC ACCESS. DURING EACH AGENDA ITEM, YOU WILL BE PROVIDED A REASONABLE AMOUNT OF TIME TO PROVIDE PUBLIC COMMENT. THE BOARD WOULD APPRECIATE, HOWEVER, IF COMMUNICATIONS OF PUBLIC COMMENTS RELATED TO ITEMS ON THE AGENDA, OR ITEMS NOT ON THE AGENDA, ARE PROVIDED PRIOR TO THE COMMENCEMENT OF THE MEETING.

### 1. CALL TO ORDER

*A regular meeting of the Alameda Alliance for Health Finance Committee will be called to order on June 10<sup>th</sup>, 2025, at 8:00 a.m. in Alameda County, California, by Dr. R. Ferguson, Presiding Officer. This meeting is hybrid and is to take place by video conference call and in person.*

### 2. ROLL CALL

### 3. AGENDA APPROVAL

#### **4. INTRODUCTIONS**

#### **5. CONSENT CALENDAR**

*(All matters listed on the Consent Calendar are to be approved with one motion unless a member of the Finance Committee removes an item for separate action. Any consent calendar item for which separate action is requested shall be heard as the next agenda item.)*

#### **6. COMMITTEE BUSINESS**

##### **a) CEO UPDATE**

##### **b) REVIEW AND APPROVE THE APRIL 2025 MONTHLY FINANCIAL STATEMENTS**

##### **c) REVIEW AND APPROVE FY26 PRELIMINARY BUDGET**

##### **d) REVIEW AND APPROVE THE DRAFT GRANT POLICY AND PROCEDURE**

#### **7. UNFINISHED BUSINESS**

#### **8. PUBLIC COMMENT**

#### **9. ADJOURNMENT**

#### **NOTICE TO THE PUBLIC**

The agenda may also be accessed through the Alameda Alliance for Health's Web page at [www.alamedaalliance.org](http://www.alamedaalliance.org)

#### **NOTICE TO THE PUBLIC**

The Committee meets regularly each month on the Tuesday before the Board of Governors' Meeting. Meetings begin at 8:00 a.m., unless otherwise noted. All meetings are scheduled to terminate at 9:00 a.m. Meeting agendas and approved minutes are kept current on the Alameda Alliance for Health's website at [www.alamedaalliance.org](http://www.alamedaalliance.org).

An agenda is provided for each Committee meeting, which lists the items submitted for consideration. Prior to the listed agenda items, the Committee may hold a study session to receive information or meet with another committee. A study session is open to the public; however, no public testimony is taken and no decisions are made. Following a study session, the regular meeting will begin at 8:00 a.m. At this time, the Committee allows oral communications from the public to address the Committee on items NOT listed on the agenda. Oral comments to address the Committee are limited to three minutes per person.

Staff Reports are available. Please call the Clerk of the Board at 510-995-1207 to obtain a document.

**Additions and Deletions to the Agenda:** Additions to the agenda are limited by California Government Code Section 54954.2 and confined to items that arise after the posting of the Agenda and must be acted upon prior to the next Committee meeting. For special meeting agendas, only those items listed on the published agenda may be discussed. The items on the agenda are arranged in three categories. **Consent Calendar:** These are

relatively minor in nature, do not have any outstanding issues or concerns, and do not require a public hearing. All consent calendar items are considered by the Committee as one item, and a single vote is taken for their approval unless an item is pulled from the consent calendar for individual discussion. There is no public discussion of consent calendar items unless requested by the Committee. **Public Hearings:** This category is for matters that require, by law, a hearing open to public comment because of the particular nature of the request. Public hearings are formally conducted and public input/testimony is requested at a specific time. This is your opportunity to speak on the item(s) that concern you. If, in the future, you wish to challenge in court any of the matters on this agenda for which a public hearing is to be conducted, you may be limited to raising only those issues which you (or someone else) raised orally at the public hearing or in written correspondence received by the Committee at or before the hearing. **Committee Business:** Items in this category are general in nature and may require Committee action. Public input will be received on each item of Committee Business.

**Public Input:** If you are interested in addressing the Committee, you may submit comments on any agenda item or on any item not on the agenda in writing via mail to "Attn: Alliance Finance Committee," 1240 S. Loop Road, Alameda, CA 94502; or through e-comment at [brmartinez@alamedaalliance.org](mailto:brmartinez@alamedaalliance.org). You may also provide comments during the meeting at the end of each topic.

**Supplemental Material Received After the Posting of The Agenda:** Any supplemental writings or documents distributed to a majority of the Committee regarding any item on this agenda after the posting of the agenda will be available for public review. To obtain a document, please call the Clerk of the Board at 510-995-1207.

**Submittal of Information by Members of the Public for Dissemination or Presentation at Public Meetings (Written Materials/handouts):** Any member of the public who desires to submit documentation in hard copy form may do so prior to the meeting by sending to: Clerk of the Board 1240 S. Loop Road Alameda, CA 94502. This information will be disseminated to the Committee at the time testimony is given.

**Americans With Disabilities Act (ADA):** It is the intention of the Alameda Alliance for Health to comply with the Americans with Disabilities Act (ADA) in all respects. If, as an attendee or a participant at this meeting, you will need special assistance beyond what is normally provided, the Alameda Alliance for Health will attempt to accommodate you in every reasonable manner. Please contact the Clerk of the Board, Brenda Martinez, at 510-995-1207 at least 48 hours prior to the meeting to inform us of your needs and to determine if accommodation is feasible. Please advise us at that time if you will need accommodations to attend or participate in meetings on a regular basis.

I hereby certify that the agenda for the Finance Committee Meeting was posted on the Alameda Alliance for Health's web page at [www.alamedaalliance.org](http://www.alamedaalliance.org) by June 7<sup>th</sup>, 2025.

A handwritten signature in blue ink, appearing to read "Brenda", is written over a horizontal line.

Brenda Martinez, Clerk of the Board

**To: Alameda Alliance for Health, Finance Committee**

**From: Gil Riojas, Chief Financial Officer**

**Date: June 10<sup>th</sup>, 2025**

**Subject: Finance Report – April 2025**

### **Executive Summary**

- For the month ended April 30<sup>th</sup>, 2025, the Alliance had enrollment of 410,784 members, a Net Income of \$5.9 million and 202% of required Tangible Net Equity (TNE).

<b>Overall Results: (in Thousands)</b>		
	<b>Month</b>	<b>YTD</b>
Revenue	\$258,449	\$2,504,026
Medical Expense	181,220	1,778,558
Admin. Expense	8,656	95,454
MCO Tax Expense	65,414	750,412
Other Inc. / (Exp.)	2,779	28,033
Net Income	<b>\$5,939</b>	<b>(\$92,364)</b>

<b>Net Income by Program: (in Thousands)</b>		
	<b>Month</b>	<b>YTD</b>
Medi-Cal	\$5,729	(\$85,426)
Group Care	585	389
Medicare	(375)	(7,326)
	<b>\$5,939</b>	<b>(\$92,364)</b>

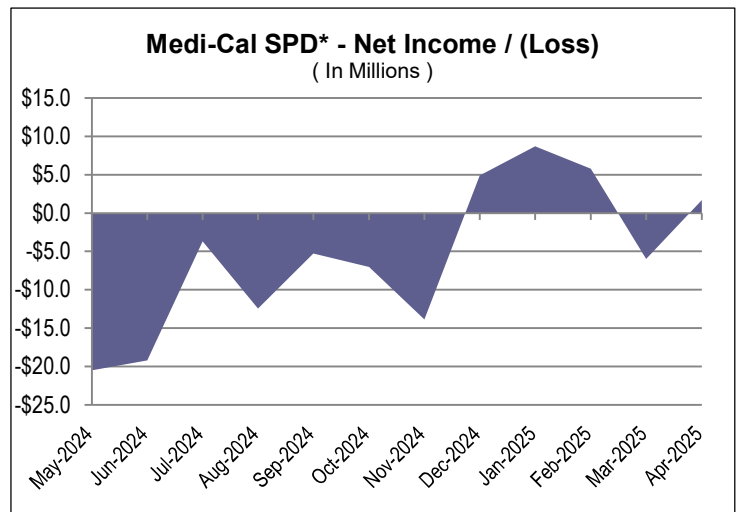
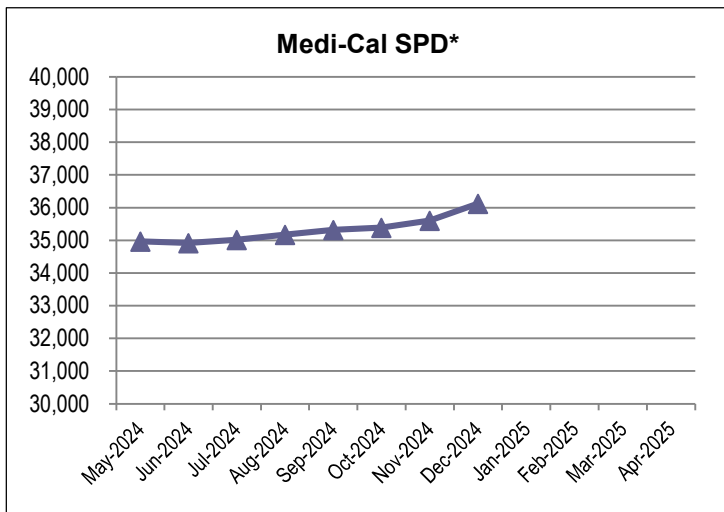
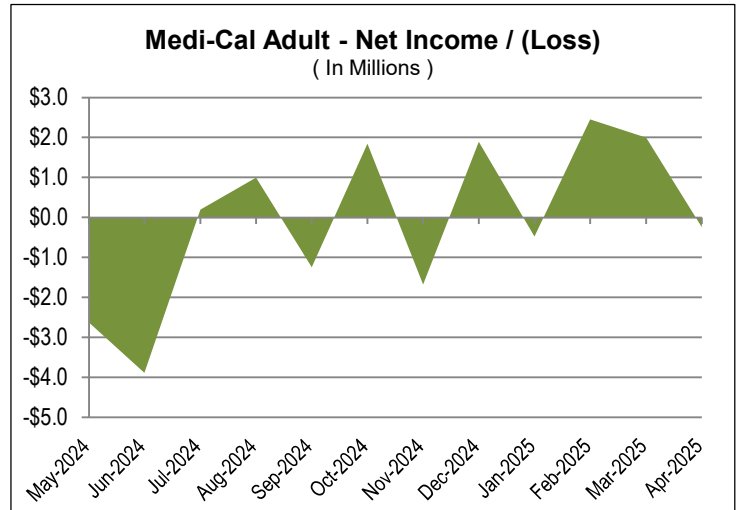
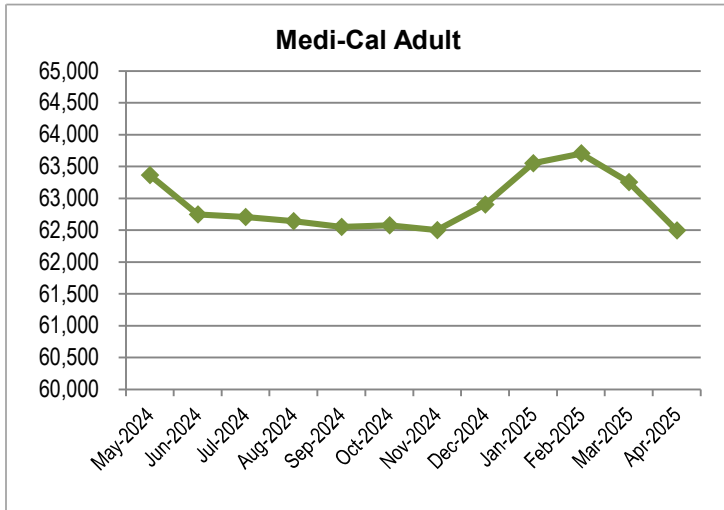
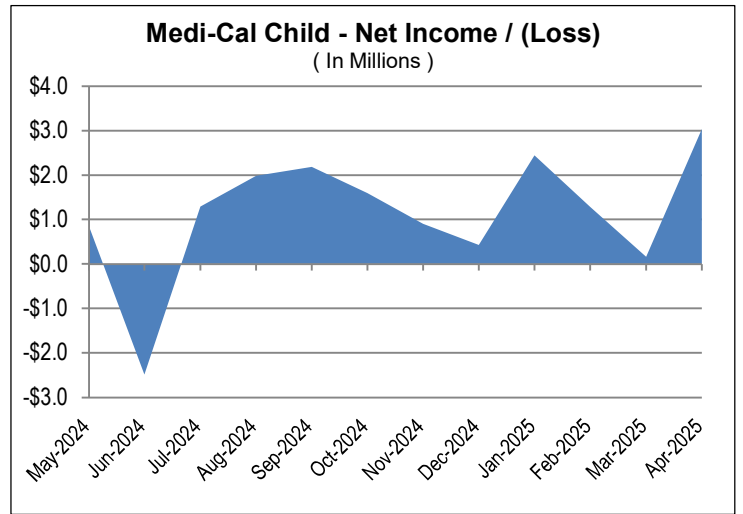
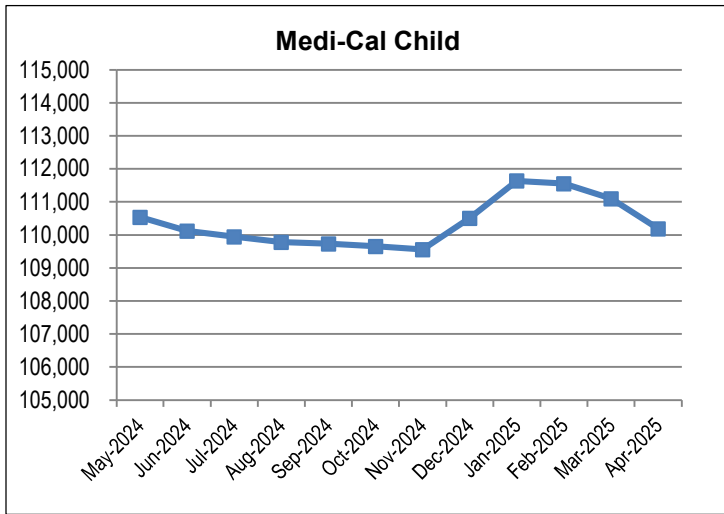
### **Enrollment**

- Total enrollment decreased by 1,846 members since March 2025.
- Total enrollment increased by 6,794 members since June 2024.

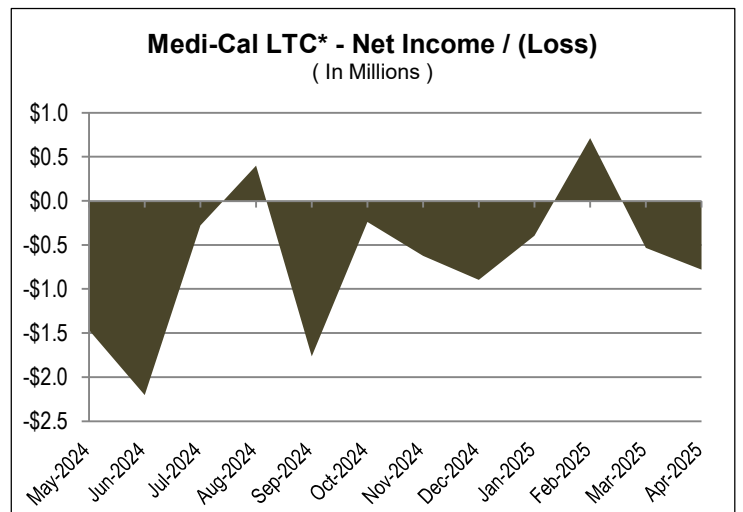
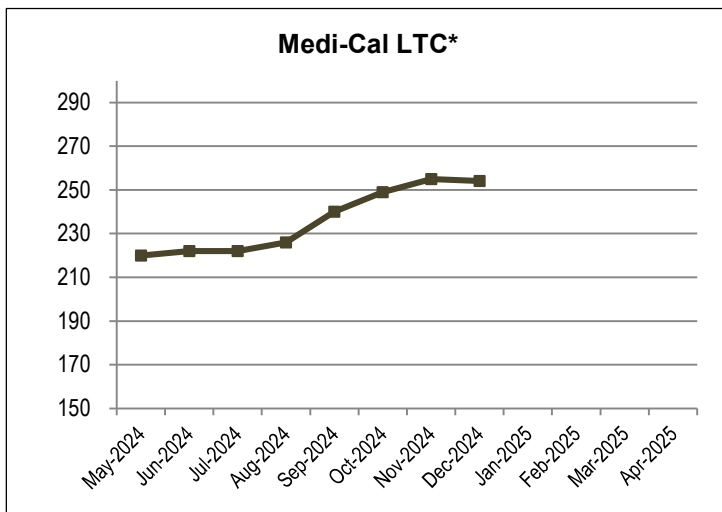
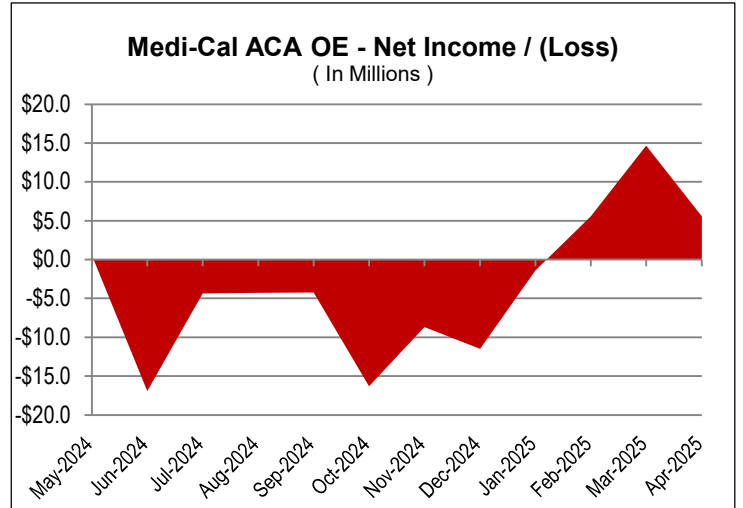
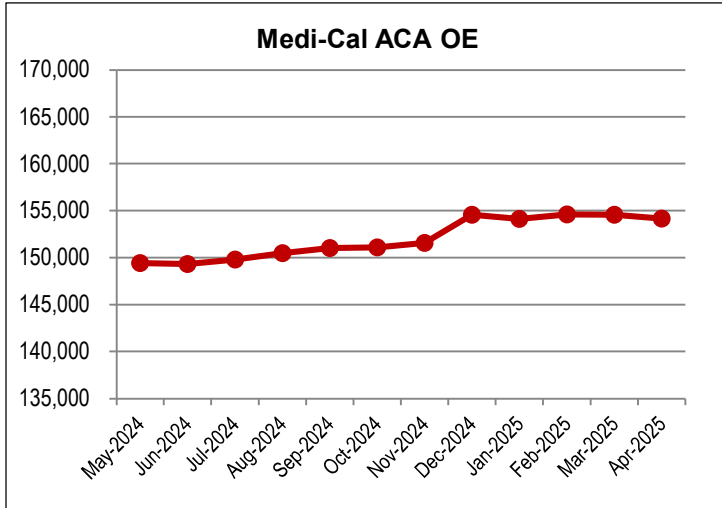
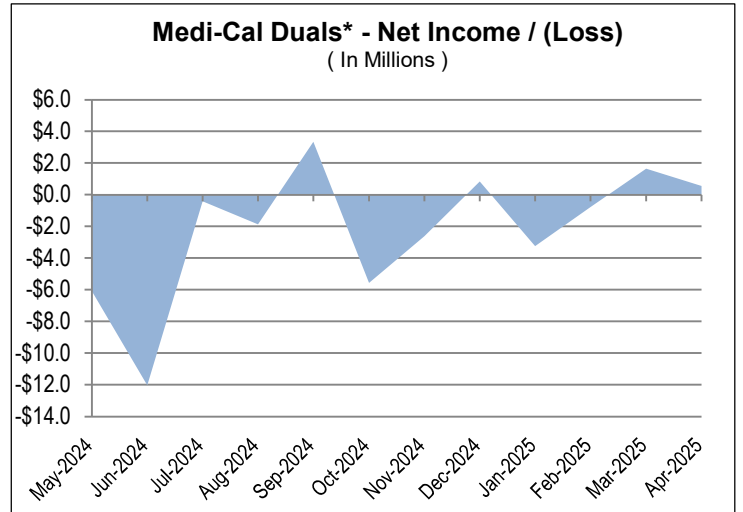
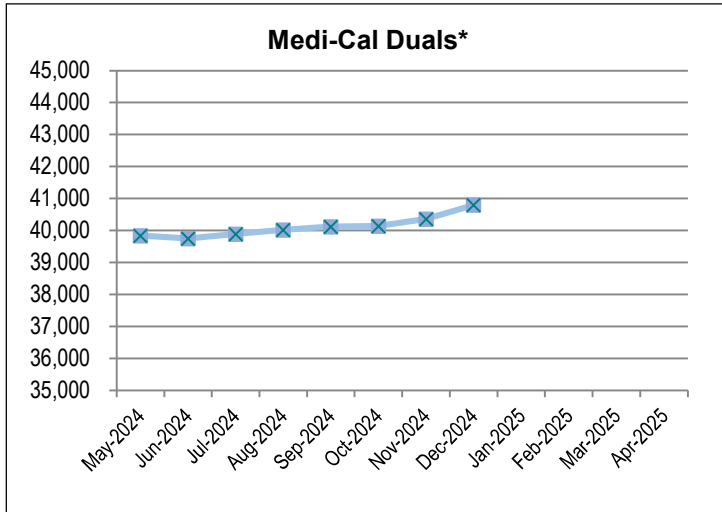
Monthly Membership and YTD Member Months								
Actual vs. Budget								
Enrollment				Medi-Cal:	Member Months			
Current Month					Year-to-Date			
Actual	Budget	Variance	Variance %		Actual	Budget	Variance	Variance %
110,186	110,432	(246)	(0.2%)		Child	1,103,681	1,099,850	3,831
62,499	62,956	(457)	(0.7%)	Adult	628,897	627,268	1,629	0.3%
0	0	0	100.0%	SPD*	212,632	211,783	849	0.4%
0	0	0	100.0%	Duals*	241,339	240,472	867	0.4%
154,154	152,007	2,147	1.4%	ACA OE	1,525,963	1,512,151	13,812	0.9%
0	0	0	100.0%	MCAL LTC*	1,446	1,442	4	0.3%
0	0	0	100.0%	MCAL LTC Duals*	7,562	7,540	22	0.3%
29,316	31,861	(2,545)	(8.0%)	SPD with LTC	117,982	133,224	(15,242)	(11.4%)
48,733	45,415	3,318	7.3%	Duals with LTC	193,212	175,654	17,558	10.0%
404,888	402,671	2,217	0.6%	Medi-Cal Total	4,032,714	4,009,384	23,330	0.6%
5,896	5,769	127	2.2%	Group Care	57,771	57,454	317	0.6%
410,784	408,440	2,344	0.6%	Total	4,090,485	4,066,838	23,647	0.6%

\*As of January 2025, service month, "SPD", "Duals", "LTC", and "LTC Duals" will be discontinued. Effective January 2025 service month new consolidated groupings will be "SPD with LTC" and "Duals with LTC".

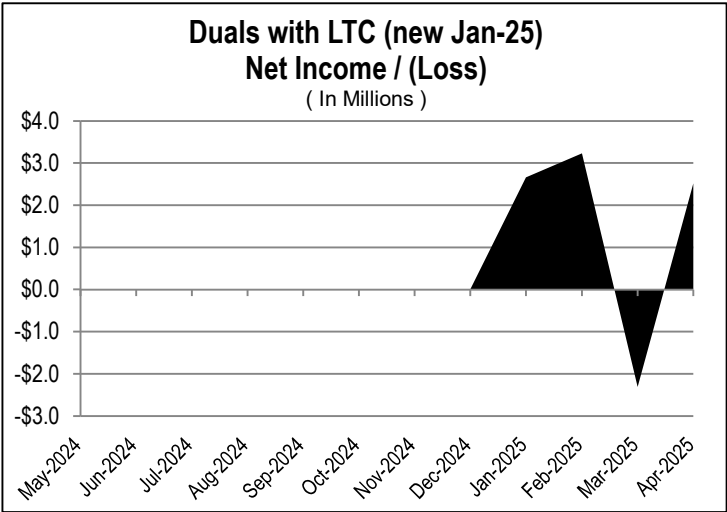
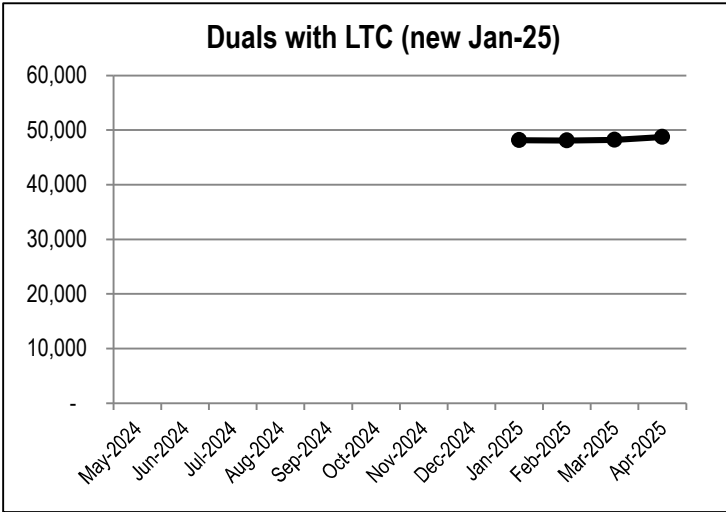
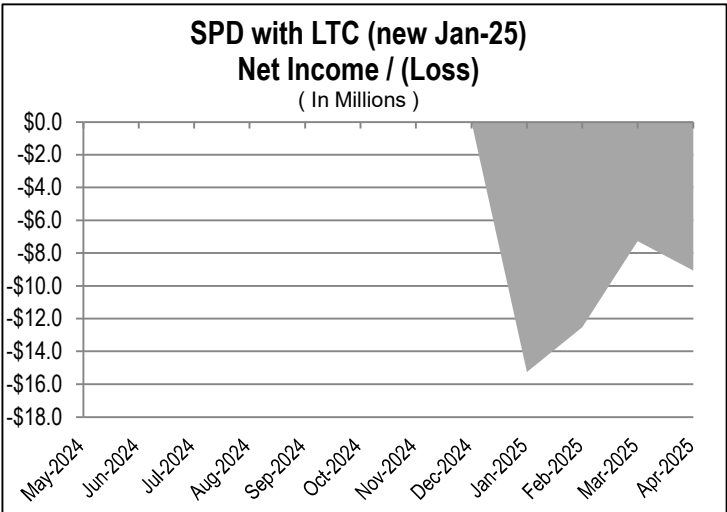
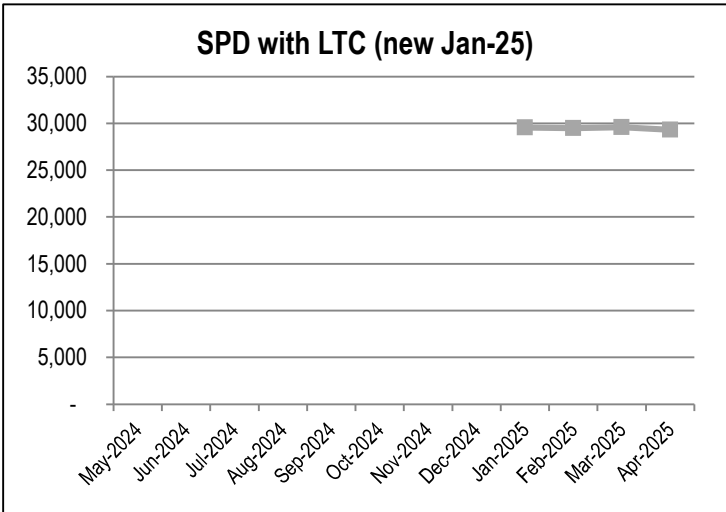
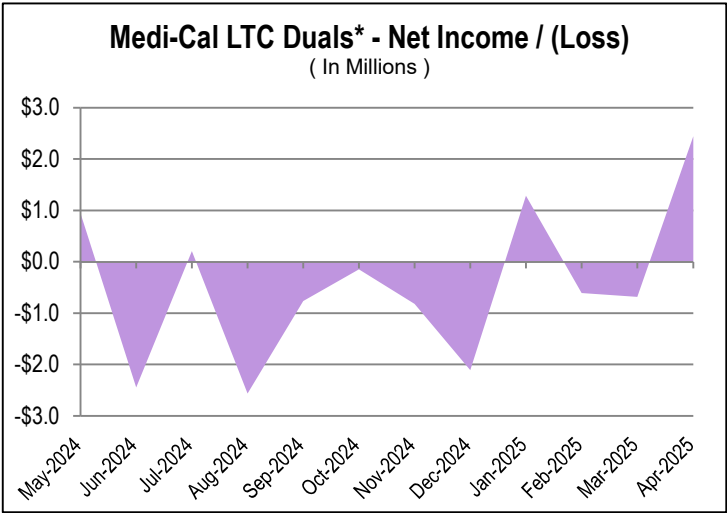
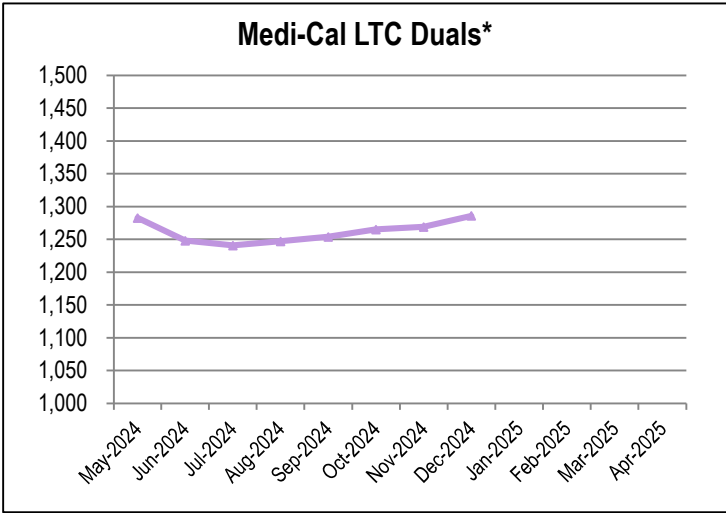
## Enrollment and Profitability by Program and Category of Aid



## Enrollment and Profitability by Program and Category of Aid

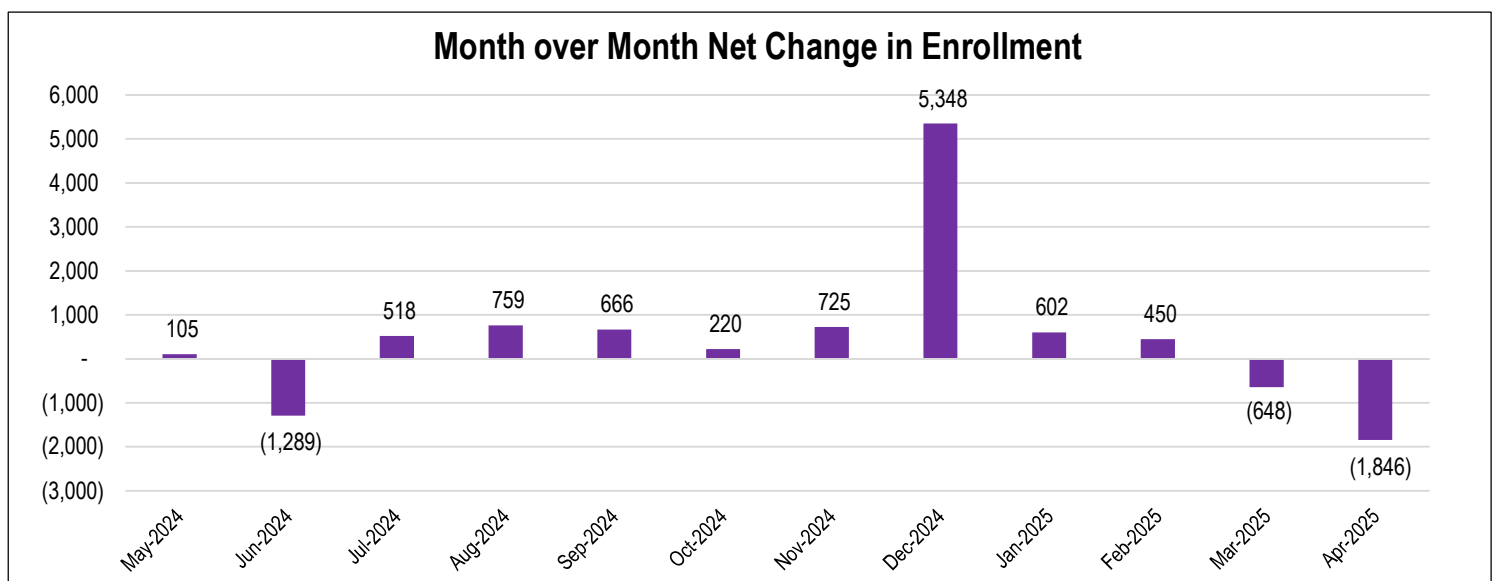
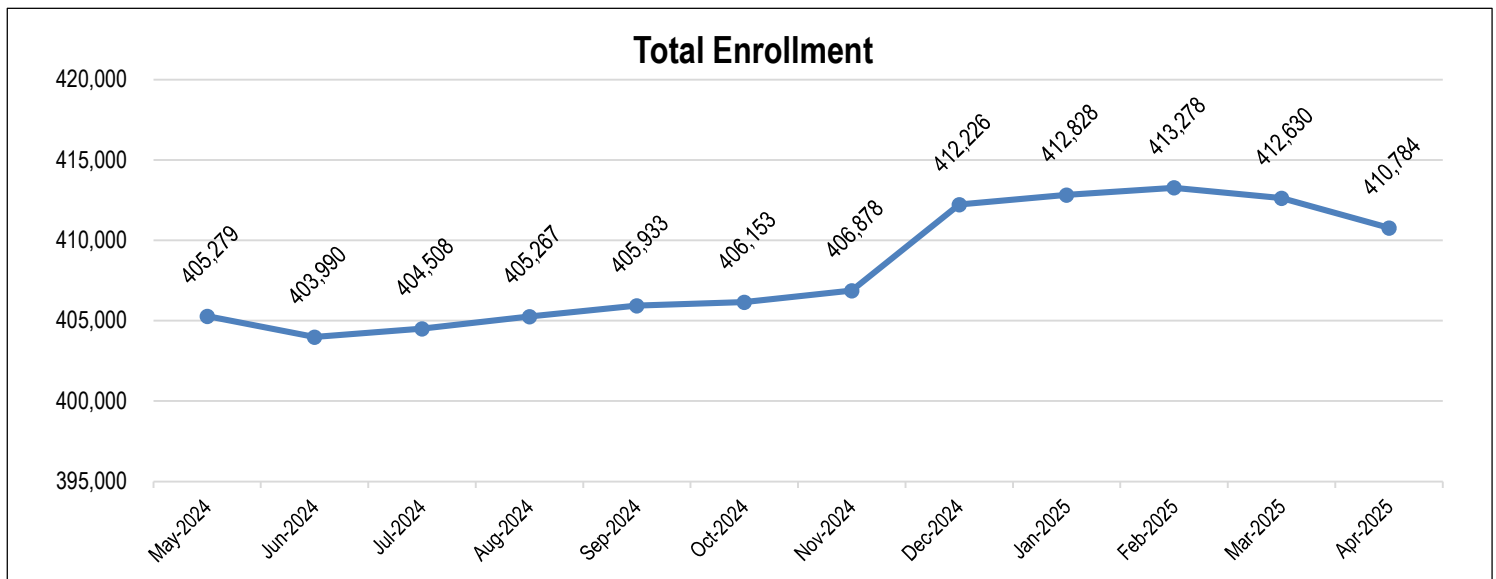
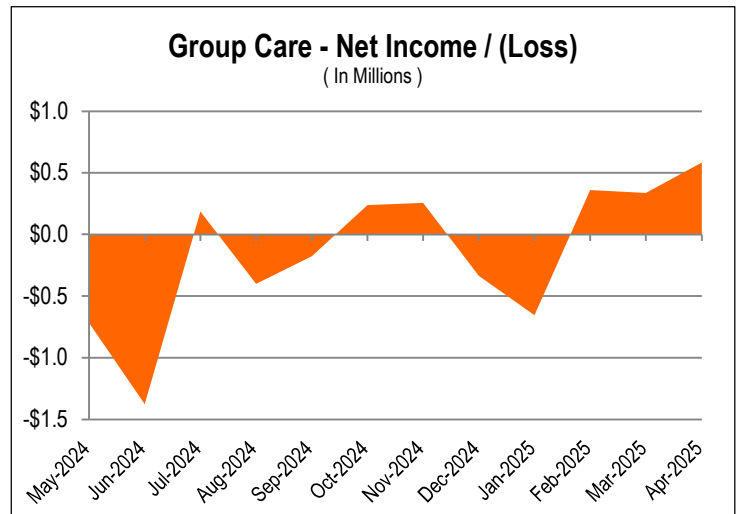
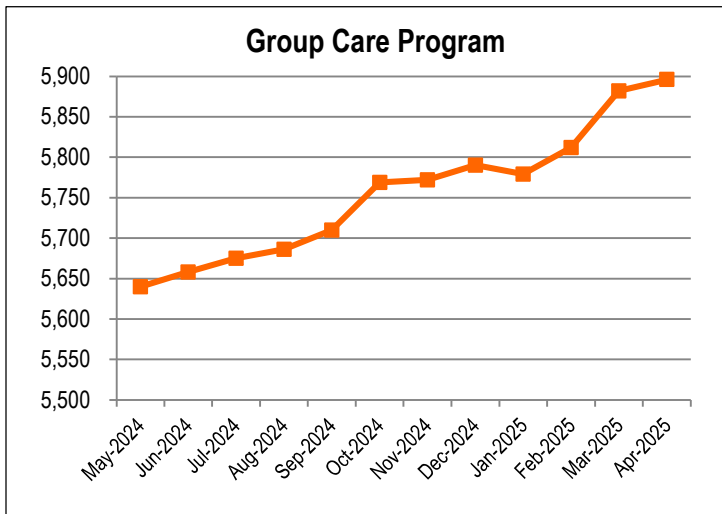


# Enrollment and Profitability by Program and Category of Aid



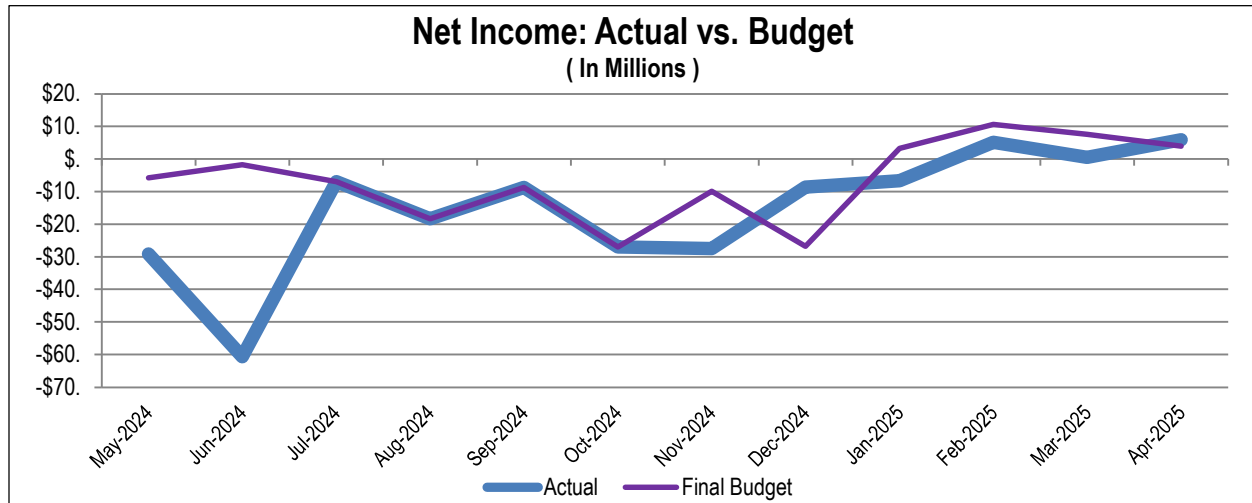


## Enrollment and Profitability by Program and Category of Aid



## Net Income

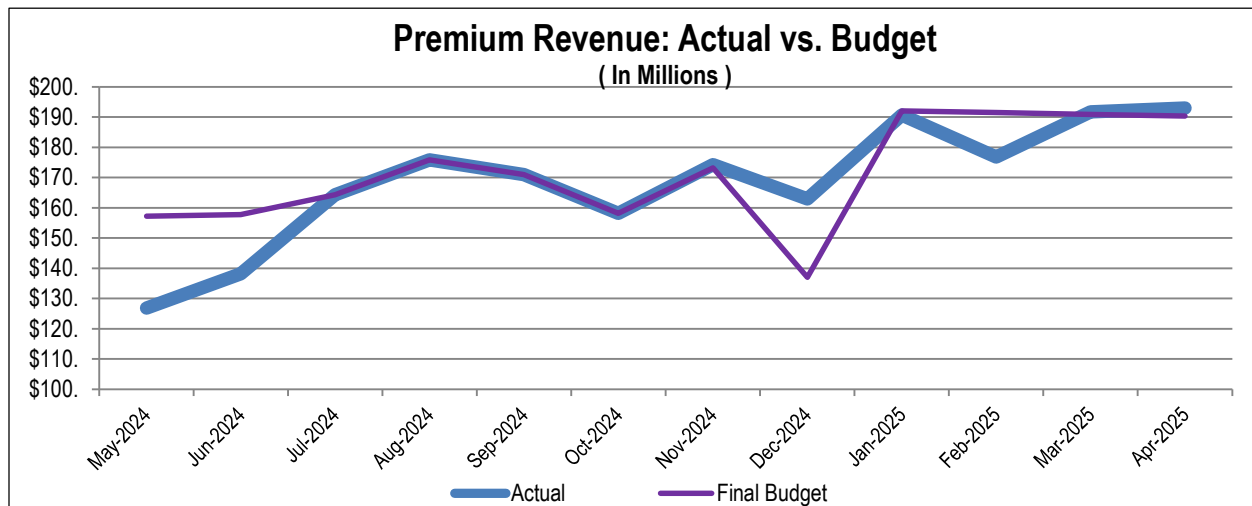
- For the month ended April 30<sup>th</sup>, 2025:
  - Actual Net Income \$5.9 million.
  - Budgeted Net Income \$3.9 million.
- For the fiscal YTD ended April 30<sup>th</sup>, 2025:
  - Actual Net Loss \$92.4 million.
  - Budgeted Net Loss \$72.4 million.



- The favorable variance of \$2.0 million in the current month is primarily due to:
  - Favorable \$2.8 million higher than anticipated Premium Revenue.
  - Favorable \$1.5 million higher than anticipated MCO Tax Revenue.
  - Favorable \$1.5 million lower than anticipated MCO Tax Expense.
  - Favorable \$1.3 million lower than anticipated Administrative Expense.
  - Favorable \$1.3 million higher than anticipated Other Income.
  - Unfavorable \$6.3 million higher than anticipated Medical Expense.

## Premium Revenue

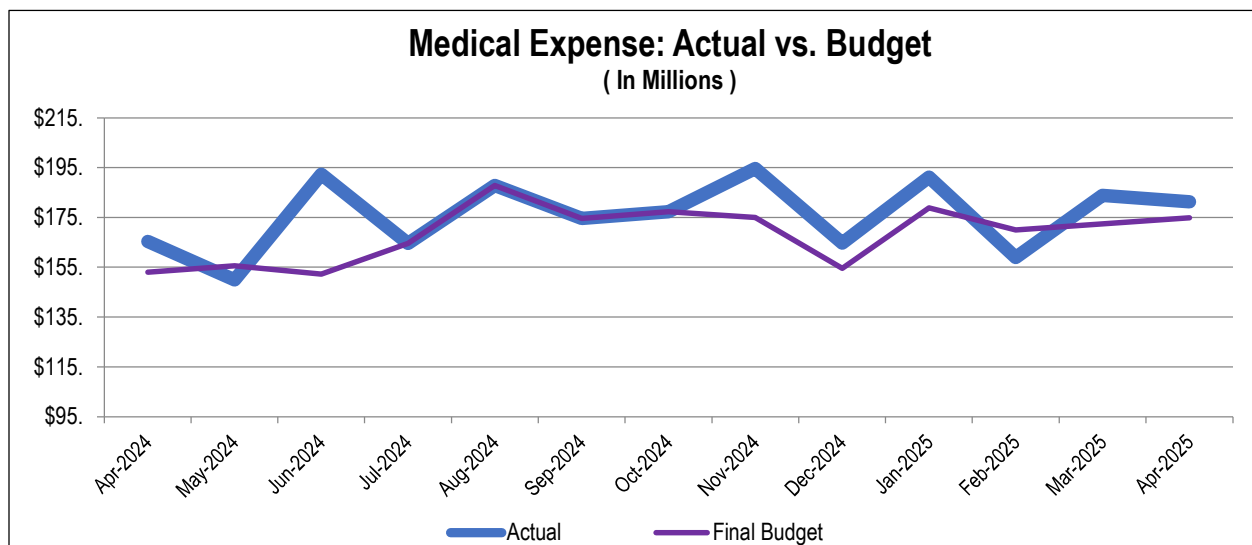
- For the month ended April 30<sup>th</sup>, 2025:
  - Actual Revenue: \$193.0 million.
  - Budgeted Revenue: \$190.3 million.
- For the fiscal YTD ended April 30<sup>th</sup>, 2025:
  - Actual Revenue: \$1.8 billion.
  - Budgeted Revenue: \$1.7 billion.



- For the month ended April 30<sup>th</sup>, 2025, the favorable Premium Revenue variance of \$2.8 million is primarily due to the following:
  - Favorable MOT Risk Corridor Adjustment.
  - Favorable Blended Medi-Cal Capitation Rate Variance.
  - Favorable Liability Release CY2022 - CY2023.
  - Unfavorable CY2025 Rate Acuity Reserve.

### **Medical Expense**

- For the month ended April 30<sup>th</sup>, 2025:
  - Actual Medical Expense: \$181.2 million.
  - Budgeted Medical Expense: \$174.9 million.
- For the fiscal YTD ended April 30<sup>th</sup>, 2025:
  - Actual Medical Expense: \$1.8 billion.
  - Budgeted Medical Expense: \$1.7 billion.



- Reported financial results include medical expense, which contains estimates for Incurred-But-Not-Paid (IBNP) claims. Calculation of monthly IBNP is based on historical trends and claims payment. The Alliance's IBNP reserves are reviewed by our actuarial consultants.

- For April, updates to Fee-For-Service (FFS) increased the estimate for prior period unpaid Medical Expenses by \$4.5 million. Year to date, the estimate for prior years increased by \$11.4 million (per table below).

<b>Medical Expense - Actual vs. Budget</b> (In Dollars)						
<b>Adjusted to Eliminate the Impact of Prior Period IBNP Estimates</b>						
	<b>Actual</b>			<b>Budget</b>	<b>Variance Actual vs. Budget Favorable/(Unfavorable)</b>	
	<u>Adjusted</u>	<u>Change in IBNP</u>	<u>Reported</u>		<u>\$</u>	<u>%</u>
Capitated Medical Expense	\$179,387,709	\$0	\$179,387,709	\$166,512,220	(\$12,875,489)	(7.7%)
Primary Care FFS	\$27,548,881	\$159,755	\$27,708,635	\$36,400,094	\$8,851,214	24.3%
Specialty Care FFS	\$81,463,482	\$474,802	\$81,938,284	\$82,583,234	\$1,119,752	1.4%
Outpatient FFS	\$125,310,170	\$957,244	\$126,267,415	\$118,787,063	(\$6,523,107)	(5.5%)
Ancillary FFS	\$179,715,767	(\$392,640)	\$179,323,128	\$178,266,277	(\$1,449,491)	(0.8%)
Pharmacy FFS	\$129,193,388	\$327,244	\$129,520,632	\$129,199,362	\$5,974	0.0%
ER Services FFS	\$104,067,245	\$662,328	\$104,729,573	\$104,456,689	\$389,444	0.4%
Inpatient Hospital FFS	\$548,743,589	\$5,790,837	\$554,534,427	\$526,330,147	(\$22,413,443)	(4.3%)
Long Term Care & SNF FFS	\$346,878,568	\$3,420,096	\$350,298,664	\$333,452,213	(\$13,426,356)	(4.0%)
Other Benefits & Services	\$46,929,169	\$0	\$46,929,169	\$50,715,182	\$3,786,014	7.5%
Net Reinsurance	(\$2,079,914)	\$0	(\$2,079,914)	\$2,890,550	\$4,970,463	172.0%
	<b>\$1,767,158,055</b>	<b>\$11,399,666</b>	<b>\$1,778,557,721</b>	<b>\$1,729,593,030</b>	<b>(\$37,565,024)</b>	<b>(2.2%)</b>

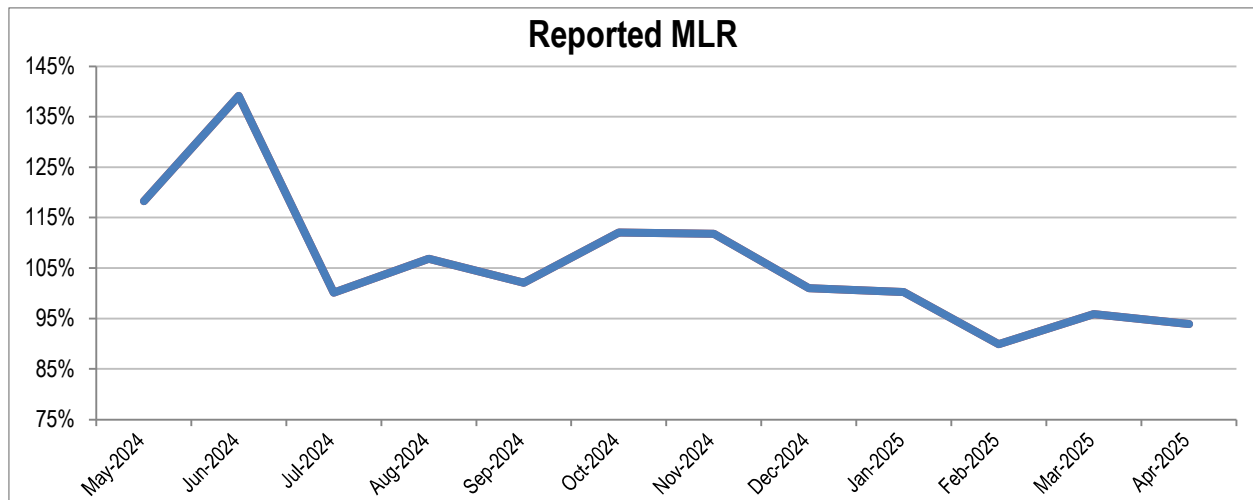
<b>Medical Expense - Actual vs. Budget</b> (Per Member Per Month)						
<b>Adjusted to Eliminate the Impact of Prior Year IBNP Estimates</b>						
	<b>Actual</b>			<b>Budget</b>	<b>Variance Actual vs. Budget Favorable/(Unfavorable)</b>	
	<u>Adjusted</u>	<u>Change in IBNP</u>	<u>Reported</u>		<u>\$</u>	<u>%</u>
Capitated Medical Expense	\$43.85	\$0.00	\$43.85	\$40.94	(\$2.91)	(7.1%)
Primary Care FFS	\$6.73	\$0.04	\$6.77	\$8.95	\$2.22	24.8%
Specialty Care FFS	\$19.92	\$0.12	\$20.03	\$20.31	\$0.39	1.9%
Outpatient FFS	\$30.63	\$0.23	\$30.87	\$29.21	(\$1.43)	(4.9%)
Ancillary FFS	\$43.94	(\$0.10)	\$43.84	\$43.83	(\$0.10)	(0.2%)
Pharmacy FFS	\$31.58	\$0.08	\$31.66	\$31.77	\$0.19	0.6%
ER Services FFS	\$25.44	\$0.16	\$25.60	\$25.68	\$0.24	0.9%
Inpatient Hospital & SNF FFS	\$134.15	\$1.42	\$135.57	\$129.42	(\$4.73)	(3.7%)
Long Term Care & SNF FFS	\$84.80	\$0.84	\$85.64	\$81.99	(\$2.81)	(3.4%)
Other Benefits & Services	\$11.47	\$0.00	\$11.47	\$12.47	\$1.00	8.0%
Net Reinsurance	(\$0.51)	\$0.00	(\$0.51)	\$0.71	\$1.22	171.5%
	<b>\$432.02</b>	<b>\$2.79</b>	<b>\$434.80</b>	<b>\$425.29</b>	<b>(\$6.72)</b>	<b>(1.6%)</b>

- Excluding the impact of prior year estimates for IBNP, year-to-date medical expense variance is \$37.6 million unfavorable to budget. On a PMPM basis, medical expense is 1.6% unfavorable to budget. For per-member-per-month expense:

- Capitated Expense is over budget due to inclusion of Targeted Rate Increases (TRI) in capitation payments.
- Primary Care Expense is under budget due to lower utilization in the ACA OE, Child, Adult and SPD aid code categories.
- Specialty Care Expense is slightly below budget, driven by lower SPD, Child and ACA OE unit cost and Adult utilization.
- Outpatient Expense is over budget mostly driven by lab and radiology unit cost, along with higher dialysis and facility (other) utilization in the SPD with LTC, ACA OE and Adult aid code categories.
- Ancillary Expense is over budget due to higher Behavioral Health utilization in the Child aid code category.
- Pharmacy Expense is under budget lower Non-PBM utilization in the SPD with LTC and ACA OE categories of aid.
- Emergency Room Expense is slightly under budget driven by lower-than-expected units cost across most populations.
- Inpatient Expense is over budget driven by higher utilization in the SPD with LTC and ACA OE aid code categories.
- Long Term Care Expense is over budget due to higher unit cost in the ACA OE, SPD with LTC, Duals, and Dual with LTC aid code categories.
- Other Benefits & Services is under budget, due to lower-than-expected employee, professional services and community relations expense.
- Net Reinsurance is under budget because more recoveries were received than expected.

### **Medical Loss Ratio (MLR)**

The Medical Loss Ratio (total reported Medical Expense divided by Premium Revenue) was 93.9% for the month and 101.1% for the fiscal year-to-date.



## **Administrative Expense**

- For the month ended April 30<sup>th</sup>, 2025:
  - Actual Administrative Expense: \$8.7 million.
  - Budgeted Administrative Expense: \$10.0 million.
- For the fiscal YTD ended April 30<sup>th</sup>, 2025:
  - Actual Administrative Expense: \$95.5 million.
  - Budgeted Administrative Expense: \$101.1 million.

Summary of Administrative Expense (In Dollars) For the Month and Fiscal Year-to-Date Favorable/(Unfavorable)								
Current Month					Year-to-Date			
Actual	Budget	Variance \$	Variance %		Actual	Budget	Variance \$	Variance %
\$5,834,237	\$6,201,806	\$367,569	5.9%	Personnel Expense	\$57,482,397	\$58,590,084	\$1,107,687	1.9%
82,259	75,115	(7,143)	(9.5%)	Medical Benefits Admin Expense	786,218	754,810	(31,408)	(4.2%)
1,203,981	2,028,103	824,122	40.6%	Purchased & Professional Services	20,532,833	24,737,752	4,204,920	17.0%
1,535,178	1,697,790	162,612	9.6%	Other Admin Expense	16,652,363	16,971,641	319,278	1.9%
\$8,655,654	\$10,002,814	\$1,347,160	13.5%	Total Administrative Expense	\$95,453,810	\$101,054,287	\$5,600,477	5.5%

The year-to-date variances include:

- Favorable Employee and Temporary Services and delayed training, travel, and other employee-related expenses.
- Favorable Purchased & Professional Services, primarily due to timing of Consulting Services and Other Purchased Services.
- Favorable Printing/Postage/Promotion.
- Favorable Licenses, Insurance & Fees.
- Favorable Building Occupancy costs.
- Partially offset by the unfavorable Medical Benefit Admin Fees, primarily due to increases Pharmacy Administrative Fees.
- Partially offset by Supplies & Other Expenses.

The Administrative Loss Ratio (ALR) is 4.5% of net revenue for the month and 5.4% of net revenue year-to-date. Fiscal year-to-date claims interest expense, due to delayed payment of certain claims, or recalculated interest on previously paid claims is \$1.4 million.

## **Other Income / (Expense)**

Other Income & Expense is comprised primarily of investment income. Fiscal year-to-date net investments show a gain of \$28.1 million.

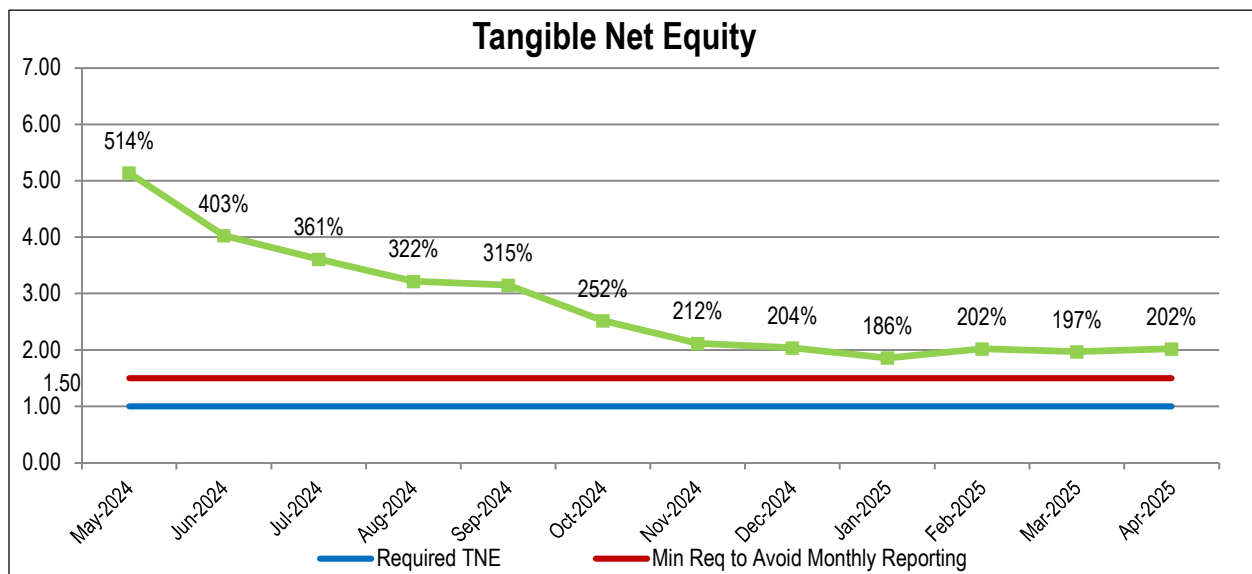
## **Managed Care Organization (MCO) Provider Tax**

- Revenue:
  - For the month ended April 30<sup>th</sup>, 2025:
    - Actual: \$65.4 million.
    - Budgeted: \$63.9 million.

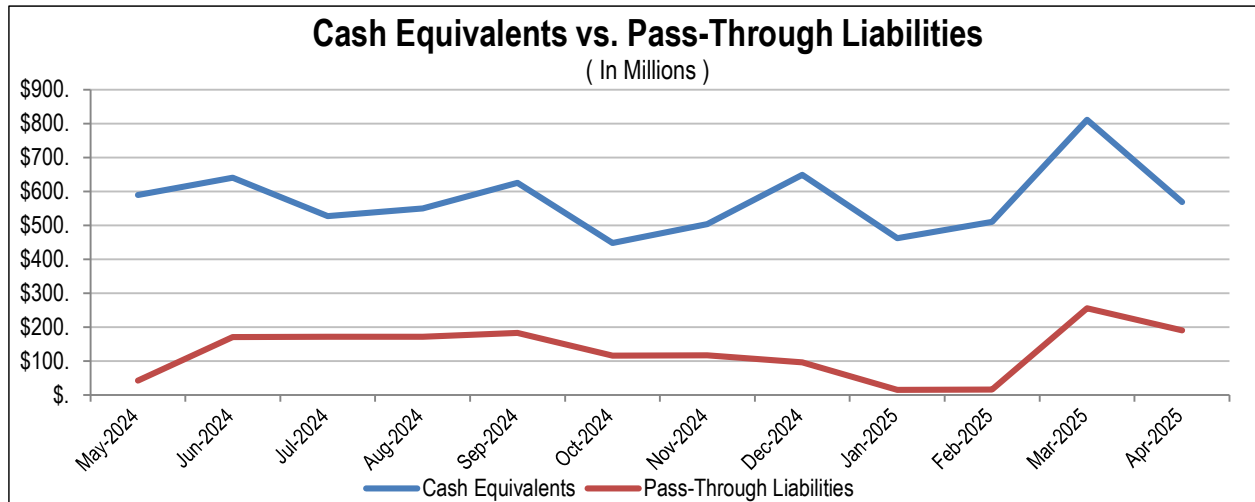
- For the fiscal YTD ended April 30<sup>th</sup>, 2025:
  - Actual: \$745.4 million.
  - Budgeted: \$734.3 million.
- Expense:
  - For the month ended April 30<sup>th</sup>, 2025:
    - Actual: \$65.4 million.
    - Budgeted: \$66.9 million.
  - For the fiscal YTD ended April 30<sup>th</sup>, 2025:
    - Actual: \$750.4 million.
    - Budgeted: \$743.3 million.

### **Tangible Net Equity (TNE)**

- The Department of Managed Health Care (DMHC) monitors the financial stability of health plans to ensure that they can meet their financial obligations to providers. TNE is a calculation of a company's total tangible assets minus a percentage of fee-for-service medical expenses. The Alliance exceeds DMHC's required TNE.
  - Required TNE                      \$80.8 million
  - Actual TNE                        \$163.0 million
  - Excess TNE                        \$82.2 million
  - TNE % of Required TNE        202%



- To ensure appropriate liquidity and limit risk, the majority of Alliance financial assets are kept in short-term investments.
- Key Metrics
  - Cash & Cash Equivalents    \$568.4 million
  - Pass-Through Liabilities    \$190.5 million
  - Uncommitted Cash            \$378.0 million
  - Working Capital                \$105.3 million
  - Current Ratio                  1.13 (regulatory minimum is 1.00)



### **Capital Investment**

- Fiscal year-to-date capital assets acquired: \$859,000.
- Annual capital budget: \$2.0 million.
- A summary of year-to-date capital asset acquisitions is included in this monthly financial statement package.

### **Caveats to Financial Statements**

- We continue to caveat these financial statements that, due to challenges of projecting medical expense and liabilities based on incomplete claims experience, financial results are subject to revision.
- The full set of financial statements and reports are included in the Board of Governors Report. This is a high-level summary of key components of those statements, which are unaudited.



# **Finance**

## **Supporting Documents**

**ALAMEDA ALLIANCE FOR HEALTH**  
**STATEMENT OF REVENUE & EXPENSES**  
**ACTUAL VS. BUDGET**  
**COMBINED BASIS (RESTRICTED & UNRESTRICTED FUNDS)**  
**FOR THE MONTH AND FISCAL YTD ENDED 30 APRIL, 2025**

CURRENT MONTH				FISCAL YEAR TO DATE				
Actual	Budget	\$ Variance	% Variance	Account Description	Actual	Budget	\$ Variance	% Variance
		(Unfavorable)	(Unfavorable)				(Unfavorable)	(Unfavorable)
				MEMBERSHIP				
404,888	402,671	2,217	0.6%	1. Medi-Cal	4,032,714	4,009,384	23,330	0.6%
5,896	5,769	127	2.2%	2. GroupCare	57,771	57,454	317	0.6%
410,784	408,440	2,344	0.6%	3. TOTAL MEMBER MONTHS	4,090,485	4,066,838	23,647	0.6%
				REVENUE				
\$193,035,440	\$190,285,172	\$2,750,268	1.4%	4. Premium Revenue	\$1,758,614,767	\$1,744,243,874	\$14,370,893	0.8%
\$65,413,705	\$63,899,861	\$1,513,844	2.4%	5. MCO Tax Revenue AB119	\$745,411,699	\$734,252,913	\$11,158,786	1.5%
\$258,449,145	\$254,185,033	\$4,264,112	1.7%	6. TOTAL REVENUE	\$2,504,026,466	\$2,478,496,786	\$25,529,680	1.0%
				MEDICAL EXPENSES				
				Capitated Medical Expenses				
\$16,598,534	\$17,115,184	\$516,649	3.0%	7. Capitated Medical Expense	\$179,387,709	\$166,512,220	(\$12,875,489)	(7.7%)
				Fee for Service Medical Expenses				
\$56,720,983	\$51,596,435	(\$5,124,548)	(9.9%)	8. Inpatient Hospital Expense	\$554,534,427	\$526,330,147	(\$28,204,280)	(5.4%)
\$3,269,778	\$4,681,004	\$1,411,226	30.1%	9. Primary Care Physician Expense	\$27,708,635	\$36,400,095	\$8,691,459	23.9%
\$8,189,030	\$8,317,838	\$128,808	1.5%	10. Specialty Care Physician Expense	\$81,938,284	\$82,583,234	\$644,950	0.8%
\$18,303,678	\$19,827,392	\$1,523,714	7.7%	11. Ancillary Medical Expense	\$179,323,128	\$178,266,277	(\$1,056,851)	(0.6%)
\$13,311,797	\$11,639,748	(\$1,672,048)	(14.4%)	12. Outpatient Medical Expense	\$126,267,415	\$118,787,063	(\$7,480,351)	(6.3%)
\$11,865,713	\$10,611,910	(\$1,253,803)	(11.8%)	13. Emergency Expense	\$104,729,573	\$104,456,689	(\$272,884)	(0.3%)
\$10,577,249	\$12,036,120	\$1,458,872	12.1%	14. Pharmacy Expense	\$129,520,632	\$129,199,362	(\$321,270)	(0.2%)
\$36,111,313	\$33,879,825	(\$2,231,488)	(6.6%)	15. Long Term Care Expense	\$350,298,664	\$333,452,213	(\$16,846,451)	(5.1%)
\$158,349,540	\$152,590,273	(\$5,759,266)	(3.8%)	16. Total Fee for Service Expense	\$1,554,320,757	\$1,509,475,078	(\$44,845,678)	(3.0%)
\$5,193,412	\$4,741,816	(\$451,596)	(9.5%)	17. Other Benefits & Services	\$46,929,169	\$50,715,182	\$3,786,014	7.5%
\$1,078,699	\$426,492	(\$652,207)	(152.9%)	18. Reinsurance Expense	(\$2,079,914)	\$2,890,550	\$4,970,463	172.0%
\$181,220,185	\$174,873,765	(\$6,346,420)	(3.6%)	20. TOTAL MEDICAL EXPENSES	\$1,778,557,721	\$1,729,593,030	(\$48,964,691)	(2.8%)
\$77,228,960	\$79,311,268	(\$2,082,308)	(2.6%)	21. GROSS MARGIN	\$725,468,745	\$748,903,756	(\$23,435,011)	(3.1%)
				ADMINISTRATIVE EXPENSES				
\$5,834,237	\$6,201,806	\$367,569	5.9%	22. Personnel Expense	\$57,482,397	\$58,590,084	\$1,107,687	1.9%
\$82,259	\$75,115	(\$7,143)	(9.5%)	23. Benefits Administration Expense	\$786,218	\$754,810	(\$31,408)	(4.2%)
\$1,203,981	\$2,028,103	\$824,122	40.6%	24. Purchased & Professional Services	\$20,532,833	\$24,737,752	\$4,204,920	17.0%
\$1,535,178	\$1,697,790	\$162,612	9.6%	25. Other Administrative Expense	\$16,652,363	\$16,971,640	\$319,278	1.9%
\$8,655,654	\$10,002,814	\$1,347,160	13.5%	26. TOTAL ADMINISTRATIVE EXPENSES	\$95,453,810	\$101,054,287	\$5,600,477	5.5%
\$65,413,705	\$66,899,861	\$1,486,156	2.2%	27. MCO TAX EXPENSES	\$750,411,699	\$743,252,913	(\$7,158,786)	(1.0%)
\$3,159,600	\$2,408,593	\$751,008	31.2%	28. NET OPERATING INCOME / (LOSS)	(\$120,396,765)	(\$95,403,444)	(\$24,993,321)	(26.2%)
\$2,779,270	\$1,500,000	\$1,279,270	85.3%	OTHER INCOME / EXPENSES				
\$5,938,870	\$3,908,593	\$2,030,277	51.9%	29. TOTAL OTHER INCOME / (EXPENSES)	\$28,033,025	\$22,981,002	\$5,052,023	22.0%
				30. NET SURPLUS (DEFICIT)	(\$92,363,740)	(\$72,422,442)	(\$19,941,298)	(27.5%)
93.9%	91.9%	(2.0%)	(2.2%)	31. Medical Loss Ratio	101.1%	99.2%	(1.9%)	(1.9%)
4.5%	5.3%	0.8%	15.1%	32. Administrative Expense Ratio	5.4%	5.8%	0.4%	6.9%
2.3%	1.5%	0.8%	53.3%	33. Net Surplus (Deficit) Ratio	(3.7%)	(2.9%)	(0.8%)	(27.6%)

**ALAMEDA ALLIANCE FOR HEALTH  
BALANCE SHEETS  
CURRENT MONTH VS. PRIOR MONTH  
FOR THE MONTH AND FISCAL YTD ENDED 30 APRIL, 2025**

	4/30/2025	3/31/2025	Difference	% Difference
<b>CURRENT ASSETS</b>				
Cash and Cash Equivalent				
Cash	\$92,485,445	\$31,325,120	\$61,160,326	195.2%
CNB Short-Term Investment	475,954,357	779,790,546	(303,836,189)	(39.0%)
Interest Receivable	3,129,121	4,004,280	(875,159)	(21.9%)
Premium Receivables	365,046,255	258,180,311	106,865,944	41.4%
Reinsurance Recovery Receivable	8,135,264	10,087,857	(1,952,593)	(19.4%)
Other Receivables	1,249,398	1,598,669	(349,271)	(21.8%)
Prepaid Expenses	788,128	823,287	(35,159)	(4.3%)
<b>TOTAL CURRENT ASSETS</b>	<b>946,787,969</b>	<b>1,085,810,070</b>	<b>(139,022,100)</b>	<b>(12.8%)</b>
<b>OTHER ASSETS</b>				
CNB Long-Term Investment	44,018,618	66,730,524	(22,711,906)	(34.0%)
CalPERS Net Pension Asset	(6,144,132)	(6,144,132)	0	0.0%
Deferred Outflow	14,319,532	14,319,532	0	0.0%
Restricted Asset-Bank Note	351,895	350,898	997	0.3%
GASB 87-Lease Assets (Net)	147,788	213,702	(65,913)	(30.8%)
GASB 96-SBITA Assets (Net)	2,850,345	3,093,815	(243,470)	(7.9%)
<b>TOTAL OTHER ASSETS</b>	<b>55,544,047</b>	<b>78,564,339</b>	<b>(23,020,293)</b>	<b>(29.3%)</b>
<b>PROPERTY AND EQUIPMENT</b>				
Land, Building & Improvements	9,842,648	9,842,648	0	0.0%
Furniture And Equipment	13,400,309	13,400,309	0	0.0%
Leasehold Improvement	902,447	902,447	0	0.0%
Internally Developed Software	14,824,002	14,824,002	0	0.0%
Fixed Assets at Cost	38,969,405	38,969,405	0	0.0%
Less: Accumulated Depreciation	(33,268,891)	(33,204,029)	(64,862)	0.2%
<b>PROPERTY AND EQUIPMENT (NET)</b>	<b>5,700,514</b>	<b>5,765,376</b>	<b>(64,862)</b>	<b>(1.1%)</b>
<b>TOTAL ASSETS</b>	<b>1,008,032,530</b>	<b>1,170,139,784</b>	<b>(162,107,255)</b>	<b>(13.9%)</b>
<b>CURRENT LIABILITIES</b>				
Trade Accounts Payable	9,516,161	9,068,994	447,168	4.9%
Incurred But Not Reported Claims	386,593,973	387,146,912	(552,938)	(0.1%)
Other Medical Liabilities	150,958,997	130,204,088	20,754,909	15.9%
Pass-Through Liabilities	190,458,089	256,119,187	(65,661,098)	(25.6%)
MCO Tax Liabilities	93,788,781	216,750,076	(122,961,295)	(56.7%)
GASB 87 and 96 ST Liabilities	1,358,053	1,391,062	(33,010)	(2.4%)
Payroll Liabilities	8,772,625	8,809,211	(36,586)	(0.4%)
<b>TOTAL CURRENT LIABILITIES</b>	<b>841,446,679</b>	<b>1,009,489,529</b>	<b>(168,042,850)</b>	<b>(16.6%)</b>
<b>LONG TERM LIABILITIES</b>				
GASB 87 and 96 LT Liabilities	246,917	250,192	(3,275)	(1.3%)
Deferred Inflow	3,327,530	3,327,530	0	0.0%
<b>TOTAL LONG TERM LIABILITIES</b>	<b>3,574,446</b>	<b>3,577,721</b>	<b>(3,275)</b>	<b>(0.1%)</b>
<b>TOTAL LIABILITIES</b>	<b>845,021,126</b>	<b>1,013,067,251</b>	<b>(168,046,125)</b>	<b>(16.6%)</b>
<b>NET WORTH</b>				
Contributed Capital	840,233	840,233	0	0.0%
Restricted & Unrestricted Funds	254,534,911	254,534,911	0	0.0%
Year-To-Date Net Surplus (Deficit)	(92,363,740)	(98,302,610)	5,938,870	(6.0%)
<b>TOTAL NET WORTH</b>	<b>163,011,404</b>	<b>157,072,534</b>	<b>5,938,870</b>	<b>3.8%</b>
<b>TOTAL LIABILITIES AND NET WORTH</b>	<b>1,008,032,530</b>	<b>1,170,139,785</b>	<b>(162,107,255)</b>	<b>(13.9%)</b>
Cash Equivalents	568,439,803	811,115,666	(242,675,864)	(29.9%)
Pass-Through	190,458,089	256,119,187	(65,661,098)	(25.6%)
Uncommitted Cash	377,981,714	554,996,479	(177,014,765)	(31.9%)
Working Capital	105,341,290	76,320,540	29,020,750	38.0%
Current Ratio	112.5%	107.6%	4.9%	4.6%

**ALAMEDA ALLIANCE FOR HEALTH  
CASH FLOW STATEMENT  
FOR THE MONTH AND FISCAL YTD ENDED**

**April 30, 2025**

	MONTH	3 MONTHS	6 MONTHS	YTD
<b>CASH FLOWS FROM OPERATING ACTIVITIES</b>				
<b>Commercial Premium Cash Flows</b>				
Commercial Premium Revenue	\$3,224,437	\$9,609,893	\$19,092,404	\$31,584,787
GroupCare Receivable	(16,401)	(3,207,489)	(154,269)	(3,214,805)
Total	3,208,036	6,402,404	18,938,135	28,369,982
<b>Medi-Cal Premium Cash Flows</b>				
Medi-Cal Revenue	255,224,709	751,647,946	1,463,923,258	2,472,441,680
Premium Receivable	(106,849,544)	119,207,356	111,611,759	5,112,070
Total	148,375,165	870,855,302	1,575,535,017	2,477,553,750
<b>Investment &amp; Other Income Cash Flows</b>				
Other Revenues	(527,375)	(1,307,036)	381,459	1,862,865
Interest Income	3,311,199	9,211,272	14,728,319	26,276,338
Interest Receivable	875,159	687,164	2,061,759	(1,213,058)
Total	3,658,983	8,591,400	17,171,537	26,926,145
<b>Medical &amp; Hospital Cash Flows</b>				
Total Medical Expenses	(181,220,185)	(523,972,263)	(1,074,445,378)	(1,778,557,721)
Other Health Care Receivables	2,302,119	1,074,195	2,075,883	1,540,134
Capitation Payable	-	-	-	-
IBNP Payable	(552,938)	21,446,922	85,781,873	90,289,715
Other Medical Payable	(44,906,190)	188,312,877	116,018,227	5,576,329
Risk Share Payable	-	-	-	(2,680,192)
New Health Program Payable	-	-	-	-
Total	(224,377,194)	(313,138,269)	(870,569,395)	(1,683,831,735)
<b>Administrative Cash Flows</b>				
Total Administrative Expenses	(8,660,206)	(28,955,873)	(56,336,758)	(95,559,988)
Prepaid Expenses	35,159	(93,009)	836	(549,511)
Other Receivables	(255)	37,326	37,652	69,746
CalPERS Pension	-	-	-	-
Trade Accounts Payable	447,167	(1,251,630)	2,459,089	3,025,866
Payroll Liabilities	(36,585)	146,488	(1,585,833)	673,400
GASB Assets and Liabilities	273,098	1,111,380	(89,534)	(891,679)
Depreciation Expense	64,862	190,140	368,260	606,219
Total	(7,876,760)	(28,815,178)	(55,146,288)	(92,625,947)
<b>MCO Tax AB119 Cash Flows</b>				
MCO Tax Expense AB119	(65,413,705)	(204,747,614)	(398,659,291)	(750,411,699)
MCO Tax Liabilities	(122,961,295)	(235,252,386)	(166,809,459)	(65,994,733)
Total	(188,375,000)	(440,000,000)	(565,468,750)	(816,406,432)
<b>Net Cash Flows from Operating Activities</b>	<b>(265,386,770)</b>	<b>103,895,659</b>	<b>120,460,256</b>	<b>(60,014,237)</b>

**ALAMEDA ALLIANCE FOR HEALTH  
CASH FLOW STATEMENT  
FOR THE MONTH AND FISCAL YTD ENDED**

**April 30, 2025**

	MONTH	3 MONTHS	6 MONTHS	YTD
<b>CASH FLOWS FROM INVESTING ACTIVITIES</b>				
<b>Investment Cash Flows</b>				
Long Term Investments	22,711,904	2,751,188	88,292	(11,026,375)
Total	22,711,904	2,751,188	88,292	(11,026,375)
<b>Restricted Cash &amp; Other Asset Cash Flows</b>				
Restricted Assets-Treasury Account	(997.00)	(1,895.00)	(1,895.00)	(1,895.00)
Total	(997.00)	(1,895.00)	(1,895.00)	(1,895.00)
<b>Fixed Asset Cash Flows</b>				
Fixed Asset Acquisitions	-	(329,306)	(329,306)	(858,916)
Purchases of Property and Equipment	-	(329,306)	(329,306)	(858,916)
<b>Net Cash Flows from Investing Activities</b>	<b>22,710,907</b>	<b>2,419,987</b>	<b>(242,909)</b>	<b>(11,887,186)</b>
<b>Net Change in Cash</b>	<b>(242,675,863)</b>	<b>106,315,646</b>	<b>120,217,347</b>	<b>(71,901,423)</b>
Rounding	-	-	-	-
<b>Cash @ Beginning of Period</b>	811,115,665	462,124,156	448,222,455	640,341,225
<b>Cash @ End of Period</b>	<b>\$568,439,802</b>	<b>\$568,439,802</b>	<b>\$568,439,802</b>	<b>\$568,439,802</b>
Variance	-	-	-	-

**ALAMEDA ALLIANCE FOR HEALTH  
CASH FLOW STATEMENT  
FOR THE MONTH AND FISCAL YTD ENDED**

**April 30, 2025**

	MONTH	3 MONTHS	6 MONTHS	YTD
<b>NET INCOME RECONCILIATION</b>				
<b>Net Income / (Loss)</b>	\$5,938,874	\$11,486,325	(\$31,315,987)	(\$92,363,738)
Add back: Depreciation & Amortization	64,862	190,140	368,260	606,219
Receivables				
Premiums Receivable	(106,849,544)	119,207,356	111,611,759	5,112,070
Interest Receivable	875,159	687,164	2,061,759	(1,213,058)
Other Health Care Receivables	2,302,119	1,074,195	2,075,883	1,540,134
Other Receivables	(255)	37,326	37,652	69,746
GroupCare Receivable	(16,401)	(3,207,489)	(154,269)	(3,214,805)
Total	(103,688,922)	117,798,552	115,632,784	2,294,087
Prepaid Expenses	35,159	(93,009)	836	(549,511)
Trade Payables	447,167	(1,251,630)	2,459,089	3,025,866
Claims Payable and Shared Risk Pool				
IBNP Payable	(552,938)	21,446,922	85,781,873	90,289,715
Capitation Payable & Other Medical Payable	(44,906,190)	188,312,877	116,018,227	5,576,329
Risk Share Payable	-	-	0	(2,680,192)
Claims Payable				
Total	(45,459,128)	209,759,799	201,800,100	93,185,852
Other Liabilities				
CalPERS Pension	-	-	-	-
Payroll Liabilities	(36,585)	146,488	(1,585,832)	673,400
GASB Assets and Liabilities	273,098	1,111,380	(89,534)	(891,679)
New Health Program	-	-	-	-
MCO Tax Liabilities	(122,961,295)	(235,252,386)	(166,809,459)	(65,994,733)
Total	(122,724,782)	(233,994,518)	(168,484,825)	(66,213,012)
Rounding	-	-	(1.00)	-
<b>Cash Flows from Operating Activities</b>	<b>(265,386,770)</b>	<b>103,895,659</b>	<b>120,460,256</b>	<b>(60,014,237)</b>
Variance	-	-	-	-

**ALAMEDA ALLIANCE FOR HEALTH  
CASH FLOW STATEMENT  
FOR THE MONTH AND FISCAL YTD ENDED**

**April 30, 2025**

	MONTH	3 MONTHS	6 MONTHS	YTD
<b>CASH FLOW STATEMENT:</b>				
<b>Cash Flows from Operating Activities:</b>				
Cash Received				
Capitation Received from State of CA	\$148,375,165	\$870,855,302	\$1,575,535,017	\$2,477,553,750
Medicare Revenue	\$0	\$0	\$0	\$0
GroupCare Premium Revenue	3,208,036	6,402,404	18,938,135	28,369,982
Other Income	(527,375)	(1,307,036)	381,459	1,862,865
Interest Income	4,186,358	9,898,436	16,790,078	25,063,280
Less Cash Paid				
Medical Expenses	(224,377,194)	(313,138,269)	(870,569,395)	(1,683,831,735)
Vendor & Employee Expenses	(7,876,760)	(28,815,178)	(55,146,288)	(92,625,947)
MCO Tax Expense AB119	(188,375,000)	(440,000,000)	(565,468,750)	(816,406,432)
<b>Net Cash Flows from Operating Activities</b>	<b>(265,386,770)</b>	<b>103,895,659</b>	<b>120,460,256</b>	<b>(60,014,237)</b>
<b>Cash Flows from Investing Activities:</b>				
Long Term Investments	22,711,904	2,751,188	88,292	(11,026,375)
Restricted Assets-Treasury Account	(997)	(1,895)	(1,895)	(1,895)
Purchases of Property and Equipment	0	(329,306)	(329,306)	(858,916)
<b>Net Cash Flows from Investing Activities</b>	<b>22,710,907</b>	<b>2,419,987</b>	<b>(242,909)</b>	<b>(11,887,186)</b>
<b>Net Change in Cash</b>	<b>(242,675,863)</b>	<b>106,315,646</b>	<b>120,217,347</b>	<b>(71,901,423)</b>
Rounding	-	-	-	-
<b>Cash @ Beginning of Period</b>	<b>811,115,665</b>	<b>462,124,156</b>	<b>448,222,455</b>	<b>640,341,225</b>
<b>Cash @ End of Period</b>	<b>\$568,439,802</b>	<b>\$568,439,802</b>	<b>\$568,439,802</b>	<b>\$568,439,802</b>
Variance	\$0	-	-	-
<b>RECONCILIATION OF NET INCOME TO NET CASH FLOW FROM OPERATING ACTIVITIES:</b>				
<b>Net Income / (Loss)</b>	<b>\$5,938,874</b>	<b>\$11,486,326</b>	<b>(\$31,315,988)</b>	<b>(\$92,363,738)</b>
Add Back: Depreciation	64,862	190,140	368,260	606,219
Net Change in Operating Assets & Liabilities				
Premium & Other Receivables	(103,688,922)	117,798,552	115,632,784	2,294,087
Prepaid Expenses	35,159	(93,010)	837	(549,511)
Trade Payables	447,167	(1,251,630)	2,459,089	3,025,866
Claims Payable, IBNP and Risk Sharing	(45,459,128)	209,759,799	201,800,100	93,185,852
Deferred Revenue	0	0	0	0
Other Liabilities	(122,724,782)	(233,994,518)	(168,484,825)	(66,213,012)
<b>Total</b>	<b>(265,386,770)</b>	<b>103,895,659</b>	<b>120,460,257</b>	<b>(60,014,237)</b>
Rounding	-	-	(1)	-
<b>Cash Flows from Operating Activities</b>	<b>(265,386,770)</b>	<b>103,895,659</b>	<b>120,460,256</b>	<b>(60,014,237)</b>
Variance	\$0	-	-	-

ALAMEDA ALLIANCE FOR HEALTH  
OPERATING STATEMENT BY CATEGORY OF AID

GAAP BASIS  
FOR THE MONTH OF APRIL 2025

	Medi-Cal Child	Medi-Cal Adult	Medi-Cal SPD*	Medi-Cal Duals*	Medi-Cal ACA OE	Medi-Cal LTC*	Medi-Cal LTC Duals*	Medi-Cal SPD with LTC	Medi-Cal Duals with LTC	Medi-Cal Total	Group Care	Medicare	Grand Total
Enrollments/Member Months	110,186	62,499	-	-	154,154	-	-	29,316	48,733	404,888	5,896	-	410,784
Revenue	\$36,191,749	\$33,511,538	\$2,980,524	\$708,863	\$92,215,533	(\$374,177)	\$1,774,842	\$45,935,372	\$42,280,465	\$255,224,708	\$3,224,437	\$0	\$258,449,145
Medical Expense	\$14,873,705	\$22,389,117	\$1,225,183	\$131,108	\$59,945,877	\$405,984	(\$671,262)	\$48,958,498	\$31,375,431	\$178,633,642	\$2,586,543	\$0	\$181,220,185
Gross Margin	\$21,318,044	\$11,122,421	\$1,755,340	\$577,756	\$32,269,655	(\$780,161)	\$2,446,104	(\$3,023,126)	\$10,905,034	\$76,591,066	\$637,894	\$0	\$77,228,960
Administrative Expense	\$417,391	\$957,759	\$53,564	\$21,859	\$2,727,249	\$770	\$2,231	\$2,450,183	\$1,513,914	\$8,144,919	\$135,503	\$375,231	\$8,655,654
MCO Tax Expense	\$17,801,650	\$10,097,338	\$0	\$0	\$24,905,120	\$0	\$0	\$4,736,293	\$7,873,303	\$65,413,705	\$0	\$0	\$65,413,705
Operating Income / (Expense)	\$3,099,003	\$67,324	\$1,701,776	\$555,897	\$4,637,286	(\$780,932)	\$2,443,873	(\$10,209,602)	\$1,517,816	\$3,032,442	\$502,390	(\$375,231)	\$3,159,600
Other Income / (Expense)	(\$65,494)	(\$315,209)	\$0	\$0	\$939,599	\$0	\$0	\$1,142,650	\$995,205	\$2,696,751	\$82,519	\$0	\$2,779,270
Net Income / (Loss)	\$3,033,509	(\$247,885)	\$1,701,776	\$555,897	\$5,576,885	(\$780,932)	\$2,443,873	(\$9,066,952)	\$2,513,022	\$5,729,192	\$584,909	(\$375,231)	\$5,938,870
<b>PMPM Metrics:</b>													
Revenue PMPM	\$328.46	\$536.19	\$0.00	\$0.00	\$598.20	\$0.00	\$0.00	\$1,566.90	\$867.59	\$630.36	\$546.89	\$0.00	\$629.16
Medical Expense PMPM	\$134.99	\$358.23	\$0.00	\$0.00	\$388.87	\$0.00	\$0.00	\$1,670.03	\$643.82	\$441.19	\$438.69	\$0.00	\$441.16
Gross Margin PMPM	\$193.47	\$177.96	\$0.00	\$0.00	\$209.33	\$0.00	\$0.00	(\$103.12)	\$223.77	\$189.17	\$108.19	\$0.00	\$188.00
Administrative Expense PMPM	\$3.79	\$15.32	\$0.00	\$0.00	\$17.69	\$0.00	\$0.00	\$83.58	\$31.07	\$20.12	\$22.98	\$0.00	\$21.07
MCO Tax Expense PMPM	\$161.56	\$161.56	\$0.00	\$0.00	\$161.56	\$0.00	\$0.00	\$161.56	\$161.56	\$161.56	\$0.00	\$0.00	\$159.24
Operating Income / (Expense) PMPM	\$28.13	\$1.08	\$0.00	\$0.00	\$30.08	\$0.00	\$0.00	(\$348.26)	\$31.15	\$7.49	\$85.21	\$0.00	\$7.69
Other Income / (Expense) PMPM	(\$0.59)	(\$5.04)	\$0.00	\$0.00	\$6.10	\$0.00	\$0.00	\$38.98	\$20.42	\$6.66	\$14.00	\$0.00	\$6.77
Net Income / (Loss) PMPM	\$27.53	(\$3.97)	\$0.00	\$0.00	\$36.18	\$0.00	\$0.00	(\$309.28)	\$51.57	\$14.15	\$99.20	\$0.00	\$14.46
<b>Ratio:</b>													
Medical Loss Ratio	80.9%	95.6%	41.1%	18.5%	89.1%	-108.5%	-37.8%	118.8%	91.2%	94.1%	80.2%	0.0%	93.9%
Administrative Expense Ratio	2.3%	4.1%	1.8%	3.1%	4.1%	-0.2%	0.1%	5.9%	4.4%	4.3%	4.2%	0.0%	4.5%
Net Income Ratio	8.4%	-0.7%	57.1%	78.4%	6.0%	208.7%	137.7%	-19.7%	5.9%	2.2%	18.1%	0.0%	2.3%

\*As of January 2025 service month, "SPD", "Duals", "LTC", and "LTC Duals" will be discontinued. Effective January 2025, service month new consolidated groupings will be "SPD with LTC" and "Duals with LTC".



**ALAMEDA ALLIANCE FOR HEALTH**  
**OPERATING STATEMENT BY CATEGORY OF AID**

**GAAP BASIS**  
**FOR THE FISCAL YEAR TO DATE APRIL 2025**

	Medi-Cal Child	Medi-Cal Adult	Medi-Cal SPD*	Medi-Cal Duals*	Medi-Cal ACA OE	Medi-Cal LTC*	Medi-Cal LTC Duals*	Medi-Cal SPD with LTC	Medi-Cal Duals with LTC	Medi-Cal Total	Group Care	Medicare	Grand Total
Enrollments/Member Months	1,103,681	628,897	212,632	241,339	1,525,963	1,446	7,562	117,982	193,212	4,032,714	57,771	-	4,090,485
Revenue	\$360,207,610	\$340,724,064	\$302,336,374	\$139,043,984	\$894,028,601	\$14,776,062	\$66,329,080	\$188,109,034	\$166,886,869	\$2,472,441,679	\$31,584,787	\$0	\$2,504,026,466
Medical Expense	\$135,790,616	\$210,548,344	\$276,590,852	\$94,573,250	\$616,072,668	\$18,217,731	\$65,402,720	\$205,991,155	\$125,129,841	\$1,748,317,178	\$29,954,701	\$285,843	\$1,778,557,721
Gross Margin	\$224,416,994	\$130,175,720	\$25,745,522	\$44,470,734	\$277,955,934	(\$3,441,669)	\$926,359	(\$17,882,120)	\$41,757,028	\$724,124,501	\$1,630,087	(\$285,843)	\$725,468,745
Administrative Expense	\$4,556,165	\$10,694,353	\$14,506,074	\$4,978,616	\$29,584,522	\$1,013,876	\$4,703,905	\$10,417,458	\$6,431,010	\$86,885,978	\$1,527,187	\$7,040,645	\$95,453,810
MCO Tax Expense	\$205,956,682	\$117,183,410	\$43,043,470	\$49,233,964	\$282,892,130	\$285,308	\$1,540,232	\$19,061,172	\$31,215,331	\$750,411,699	\$0	\$0	\$750,411,699
Operating Income / (Expense)	\$13,904,148	\$2,297,957	(\$31,804,023)	(\$9,741,846)	(\$34,520,719)	(\$4,740,853)	(\$5,317,778)	(\$47,360,751)	\$4,110,687	(\$113,173,176)	\$102,900	(\$7,326,488)	(\$120,396,765)
Other Income / (Expense)	\$1,402,006	\$3,421,641	\$4,709,375	\$1,609,737	\$9,484,544	\$338,837	\$1,557,352	\$3,233,088	\$1,990,817	\$27,747,397	\$285,628	\$0	\$28,033,025
Net Income / (Loss)	\$15,306,154	\$5,719,597	(\$27,094,648)	(\$8,132,109)	(\$25,036,174)	(\$4,402,016)	(\$3,760,425)	(\$44,127,663)	\$6,101,505	(\$85,425,779)	\$388,527	(\$7,326,488)	(\$92,363,740)
<b>PMPM Metrics:</b>													
Revenue PMPM	\$326.37	\$541.78	\$1,421.88	\$576.14	\$585.88	\$10,218.58	\$8,771.37	\$1,594.39	\$863.75	\$613.10	\$546.72	\$0.00	\$612.16
Medical Expense PMPM	\$123.03	\$334.79	\$1,300.80	\$391.87	\$403.73	\$12,598.71	\$8,648.87	\$1,745.95	\$647.63	\$433.53	\$518.51	\$0.00	\$434.80
Gross Margin PMPM	\$203.34	\$206.99	\$121.08	\$184.27	\$182.15	(\$2,380.13)	\$122.50	(\$151.57)	\$216.12	\$179.56	\$28.22	\$0.00	\$177.36
Administrative Expense PMPM	\$4.13	\$17.00	\$68.22	\$20.63	\$19.39	\$701.16	\$622.05	\$88.30	\$33.28	\$21.55	\$26.44	\$0.00	\$23.34
MCO Tax Expense PMPM	\$186.61	\$186.33	\$202.43	\$204.00	\$185.39	\$197.31	\$203.68	\$161.56	\$161.56	\$186.08	\$0.00	\$0.00	\$183.45
Operating Income / (Expense) PMPM	\$12.60	\$3.65	(\$149.57)	(\$40.37)	(\$22.62)	(\$3,278.60)	(\$703.22)	(\$401.42)	\$21.28	(\$28.06)	\$1.78	\$0.00	(\$29.43)
Other Income / (Expense) PMPM	\$1.27	\$5.44	\$22.15	\$6.67	\$6.22	\$234.33	\$205.94	\$27.40	\$10.30	\$6.88	\$4.94	\$0.00	\$6.85
Net Income / (Loss) PMPM	\$13.87	\$9.09	(\$127.43)	(\$33.70)	(\$16.41)	(\$3,044.27)	(\$497.28)	(\$374.02)	\$31.58	(\$21.18)	\$6.73	\$0.00	(\$22.58)
<b>Ratio:</b>													
Medical Loss Ratio	87.1%	93.9%	106.5%	104.4%	100.6%	125.7%	100.9%	121.9%	92.2%	101.2%	94.8%	0.0%	101.1%
Administrative Expense Ratio	2.9%	4.8%	5.6%	5.5%	4.8%	7.0%	7.3%	6.2%	4.7%	5.0%	4.8%	0.0%	5.4%
Net Income Ratio	4.2%	1.7%	-9.0%	-5.8%	-2.8%	-29.8%	-5.7%	-23.5%	3.7%	-3.5%	1.2%	0.0%	-3.7%

\*As of January 2025 service month, "SPD", "Duals", "LTC", and "LTC Duals" will be discontinued. Effective January 2025, service month new consolidated groupings will be "SPD with LTC" and "Duals with LTC".

**ALAMEDA ALLIANCE FOR HEALTH**  
**ADMINISTRATIVE EXPENSE DETAIL**  
**ACTUAL VS. BUDGET**  
**FOR THE MONTH AND FISCAL YTD ENDED 30 April, 2025**

CURRENT MONTH				Account Description	FISCAL YEAR TO DATE			
Actual	Budget	\$ Variance (Unfavorable)	% Variance (Unfavorable)		Actual	Budget	\$ Variance (Unfavorable)	% Variance (Unfavorable)
ADMINISTRATIVE EXPENSES SUMMARY (ADMIN. DEPT. ONLY)								
\$5,834,237	\$6,201,806	\$367,569	5.9%	Personnel Expenses	\$57,482,397	\$58,590,084	\$1,107,687	1.9%
\$82,259	\$75,115	(\$7,143)	(9.5%)	Benefits Administration Expense	\$786,218	\$754,810	(\$31,408)	(4.2%)
\$1,203,981	\$2,028,103	\$824,122	40.6%	Purchased & Professional Services	\$20,532,833	\$24,737,752	\$4,204,920	17.0%
\$550,451	\$589,319	\$38,869	6.6%	Occupancy	\$5,219,409	\$5,520,094	\$300,685	5.4%
\$417,096	\$543,012	\$125,916	23.2%	Printing Postage & Promotion	\$4,390,870	\$4,744,786	\$353,916	7.5%
\$338,171	\$393,068	\$54,897	14.0%	Licenses Insurance & Fees	\$4,325,075	\$4,838,301	\$513,226	10.6%
\$229,461	\$172,391	(\$57,070)	(33.1%)	Other Administrative Expense	\$2,717,008	\$1,868,459	(\$848,549)	(45.4%)
\$2,821,417	\$3,801,008	\$979,591	25.8%	Total Other Administrative Expenses (excludes Personnel Expenses)	\$37,971,413	\$42,464,203	\$4,492,790	10.6%
\$8,655,654	\$10,002,814	\$1,347,160	13.5%	Total Administrative Expenses	\$95,453,810	\$101,054,287	\$5,600,477	5.5%

**ALAMEDA ALLIANCE FOR HEALTH**  
**ADMINISTRATIVE EXPENSE DETAIL**  
**ACTUAL VS. BUDGET**  
**FOR THE MONTH AND FISCAL YTD ENDED 30 April, 2025**

CURRENT MONTH					FISCAL YEAR TO DATE			
Actual	Budget	\$ Variance (Unfavorable)	% Variance (Unfavorable)	Account Description	Actual	Budget	\$ Variance (Unfavorable)	% Variance (Unfavorable)
3,721,124	4,375,181	654,058	14.9%	Salaries & Wages	37,639,635	38,828,225	1,188,590	3.1%
421,712	393,744	(27,968)	(7.1%)	Paid Time Off	3,516,384	3,755,319	238,935	6.4%
200	3,805	3,605	94.7%	Compensated Incentives	22,560	41,369	18,809	45.5%
0	0	0	0.0%	Severence	0	400,000	400,000	100.0%
62,060	62,981	921	1.5%	Payroll Taxes	715,122	902,530	187,408	20.8%
13,577	26,210	12,633	48.2%	Overtime	631,694	469,379	(162,316)	(34.6%)
356,262	320,644	(35,618)	(11.1%)	CalPERS ER Match	3,263,688	3,243,873	(19,816)	(0.6%)
1,053,184	712,159	(341,025)	(47.9%)	Employee Benefits	9,983,204	7,870,915	(2,112,289)	(26.8%)
5,866	0	(5,866)	0.0%	Personal Floating Holiday	193,833	202,966	9,132	4.5%
12,694	38,500	25,806	67.0%	Language Pay	210,112	309,759	99,647	32.2%
4,180	0	(4,180)	0.0%	Med Ins Opted Out Stipend	36,370	16,010	(20,360)	(127.2%)
0	0	0	0.0%	Holiday Bonus	(400,000)	0	400,000	1,333,333.4...
90,586	0	(90,586)	0.0%	Sick Leave	826,882	270,728	(556,154)	(205.4%)
300	26,417	26,117	98.9%	Compensated Employee Relations	8,813	223,355	214,543	96.1%
20,320	26,750	6,430	24.0%	Work from Home Stipend	200,860	235,420	34,560	14.7%
878	5,693	4,815	84.6%	Mileage, Parking & Local Travel	13,937	49,280	35,342	71.7%
10,023	24,687	14,664	59.4%	Travel & Lodging	37,420	187,945	150,525	80.1%
17,541	109,045	91,504	83.9%	Temporary Help Services	303,013	840,514	537,500	63.9%
20,499	32,976	12,477	37.8%	Staff Development/Training	170,733	443,143	272,409	61.5%
23,231	43,015	19,783	46.0%	Staff Recruitment/Advertisement	108,135	299,355	191,220	63.9%
<b>5,834,237</b>	<b>6,201,806</b>	<b>367,569</b>	<b>5.9%</b>	<b>Personnel Expense</b>	<b>57,482,397</b>	<b>58,590,084</b>	<b>1,107,687</b>	<b>1.9%</b>
29,124	22,018	(7,106)	(32.3%)	Pharmacy Administrative Fees	257,264	227,240	(30,024)	(13.2%)
53,135	53,097	(37)	(0.1%)	Telemedicine Admin. Fees	528,954	527,570	(1,384)	(0.3%)
<b>82,259</b>	<b>75,115</b>	<b>(7,143)</b>	<b>(9.5%)</b>	<b>Benefits Administration Expense</b>	<b>786,218</b>	<b>754,810</b>	<b>(31,408)</b>	<b>(4.2%)</b>
238,817	434,030	195,214	45.0%	Consultant Fees - Non Medical	5,106,304	6,761,708	1,655,404	24.5%
290,198	347,340	57,142	16.5%	Computer Support Services	4,711,737	5,529,254	817,517	14.8%
12,500	15,000	2,500	16.7%	Audit Fees	196,158	158,158	(38,000)	(24.0%)
15,190	8	(15,182)	(182,034.3%)	Consultant Fees - Medical	7,685	(15,288)	(22,973)	150.3%
198,232	260,631	62,399	23.9%	Other Purchased Services	2,396,158	2,506,724	110,566	4.4%
2,543	844	(1,699)	(201.4%)	Maint.&Repair-Office Equipment	8,705	8,440	(265)	(3.1%)
0	0	0	0.0%	Maint.&Repair-Computer Hardwar	2,018	0	(2,018)	0.0%
0	70,067	70,067	100.0%	Legal Fees	839,153	751,686	(87,467)	(11.6%)
0	0	0	0.0%	Member Health Education	320	320	0	0.0%
24,906	26,000	1,094	4.2%	Translation Services	260,312	243,064	(17,249)	(7.1%)
93,634	157,650	64,016	40.6%	Medical Refund Recovery Fees	2,157,275	2,100,571	(56,704)	(2.7%)
239,443	617,149	377,706	61.2%	Software - IT Licenses & Subsc	4,154,572	5,547,610	1,393,038	25.1%
28,192	43,584	15,392	35.3%	Hardware (Non-Capital)	204,447	636,792	432,345	67.9%
60,326	55,800	(4,526)	(8.1%)	Provider Credentialing	487,988	508,713	20,725	4.1%
<b>1,203,981</b>	<b>2,028,103</b>	<b>824,122</b>	<b>40.6%</b>	<b>Purchased &amp; Professional Services</b>	<b>20,532,833</b>	<b>24,737,752</b>	<b>4,204,920</b>	<b>17.0%</b>
64,862	113,554	48,692	42.9%	Depreciation	606,219	825,548	219,329	26.6%
62,638	76,371	13,733	18.0%	Lease Building	699,378	707,627	8,249	1.2%
8,526	5,960	(2,566)	(43.1%)	Lease Rented Office Equipment	60,851	72,165	11,314	15.7%
17,930	18,343	413	2.2%	Utilities	133,658	213,196	79,538	37.3%
93,202	91,065	(2,137)	(2.3%)	Telephone	872,074	894,055	21,981	2.5%
59,822	34,891	(24,931)	(71.5%)	Building Maintenance	346,703	388,910	42,207	10.9%
243,470	249,136	5,666	2.3%	GASB96 SBITA Amort. Expense	2,500,527	2,418,594	(81,933)	(3.4%)

**ALAMEDA ALLIANCE FOR HEALTH**  
**ADMINISTRATIVE EXPENSE DETAIL**  
**ACTUAL VS. BUDGET**  
**FOR THE MONTH AND FISCAL YTD ENDED 30 April, 2025**

CURRENT MONTH									FISCAL YEAR TO DATE			
Actual	Budget	\$ Variance (Unfavorable)	% Variance (Unfavorable)	Account Description	Actual	Budget	\$ Variance (Unfavorable)	% Variance (Unfavorable)	Actual	Budget	\$ Variance (Unfavorable)	% Variance (Unfavorable)
<b>550,451</b>	<b>589,319</b>	<b>38,869</b>	<b>6.6%</b>	<b>Occupancy</b>	<b>5,219,409</b>	<b>5,520,094</b>	<b>300,685</b>	<b>5.4%</b>				
77,479	36,743	(40,736)	(110.9%)	Postage	687,614	817,445	129,831	15.9%				
935	30,300	29,365	96.9%	Design & Layout	48,995	82,980	33,985	41.0%				
126,336	123,140	(3,196)	(2.6%)	Printing Services	1,317,550	1,115,940	(201,609)	(18.1%)				
7,792	19,410	11,618	59.9%	Mailing Services	111,718	125,843	14,125	11.2%				
7,524	15,373	7,850	51.1%	Courier/Delivery Service	56,166	99,964	43,798	43.8%				
0	229	229	100.0%	Pre-Printed Materials & Public	589	3,332	2,743	82.3%				
0	0	0	0.0%	Promotional Products	111,069	54,020	(57,049)	(105.6%)				
0	150	150	100.0%	Promotional Services	0	1,200	1,200	100.0%				
197,030	317,667	120,637	38.0%	Community Relations	2,057,169	2,444,062	386,893	15.8%				
<b>417,096</b>	<b>543,012</b>	<b>125,916</b>	<b>23.2%</b>	<b>Printing Postage &amp; Promotion</b>	<b>4,390,870</b>	<b>4,744,786</b>	<b>353,916</b>	<b>7.5%</b>				
0	100,000	100,000	100.0%	Regulatory Penalties	295,000	485,000	190,000	39.2%				
13,563	31,600	18,037	57.1%	Bank Fees	375,370	322,581	(52,789)	(16.4%)				
99,960	120,000	20,040	16.7%	Insurance Premium	1,076,688	1,102,916	26,228	2.4%				
196,692	104,451	(92,241)	(88.3%)	License,Permits, & Fee - NonIT	1,976,832	2,227,017	250,186	11.2%				
27,955	37,017	9,062	24.5%	Subscriptions and Dues - NonIT	601,186	700,787	99,601	14.2%				
<b>338,171</b>	<b>393,068</b>	<b>54,897</b>	<b>14.0%</b>	<b>License Insurance &amp; Fees</b>	<b>4,325,075</b>	<b>4,838,301</b>	<b>513,226</b>	<b>10.6%</b>				
5,218	11,008	5,790	52.6%	Office and Other Supplies	68,268	110,082	41,814	38.0%				
0	1,000	1,000	100.0%	Furniture & Equipment	0	10,000	10,000	100.0%				
18,549	26,483	7,934	30.0%	Ergonomic Supplies	244,020	296,948	52,928	17.8%				
18,517	13,899	(4,618)	(33.2%)	Meals and Entertainment	118,540	158,371	39,831	25.2%				
(192)	0	192	0.0%	Miscellaneous	898,625	5,300	(893,325)	(16,855.2%)				
0	0	0	0.0%	Member Incentive	0	14,550	14,550	100.0%				
187,368	120,000	(67,368)	(56.1%)	Provider Interest (All Depts)	1,387,556	1,273,208	(114,348)	(9.0%)				
<b>229,461</b>	<b>172,391</b>	<b>(57,070)</b>	<b>(33.1%)</b>	<b>Other Administrative Expense</b>	<b>2,717,008</b>	<b>1,868,459</b>	<b>(848,549)</b>	<b>(45.4%)</b>				
<b>2,821,417</b>	<b>3,801,008</b>	<b>979,591</b>	<b>25.8%</b>	<b>Total Other Administrative ExpenseS (excludes Personnel Expenses)</b>	<b>37,971,413</b>	<b>42,464,203</b>	<b>4,492,790</b>	<b>10.6%</b>				
<b>8,655,654</b>	<b>10,002,814</b>	<b>1,347,160</b>	<b>13.5%</b>	<b>TOTAL ADMINISTRATIVE EXPENSES</b>	<b>95,453,810</b>	<b>101,054,287</b>	<b>5,600,477</b>	<b>5.5%</b>				

ALAMEDA ALLIANCE FOR HEALTH  
CAPITAL SPENDING INCLUDING CONSTRUCTION-IN-PROCESS  
ACTUAL VS. BUDGET  
FOR THE FISCAL YEAR-TO-DATE ENDED JUNE 30, 2025

	Project ID	Prior YTD Acquisitions	Current Month Acquisitions	Fiscal YTD Acquisitions	Capital Budget Total	\$ Variance Fav/(Unf.)
<b>1. Hardware:</b>						
	Cisco UCS-X M6 or M7 Blades x 6	IT-FY24-04	\$ 265,100	\$ -	\$ 265,100	\$ 265,100 \$ 0
	Cisco Routers	IT-FY25-01	\$ -	\$ -	\$ -	\$ 120,000 \$ 120,000
	Cisco UCS Blades	IT-FY25-04	\$ 264,510	\$ -	\$ 264,510	\$ 873,000 \$ 608,490
	PURE Storage	IT-FY25-06	\$ 266,709	\$ -	\$ 266,709	\$ 150,000 \$ (116,709)
	Exagrid Immutable Storage	IT-FY25-07	\$ -	\$ -	\$ -	\$ 500,000 \$ 500,000
	Network Cabling	IT-FY25-09	\$ 62,598	\$ -	\$ 62,598	\$ 40,000 \$ (22,598)
	<b>Hardware Subtotal</b>		<b>\$ 858,916</b>	<b>\$ -</b>	<b>\$ 858,916</b>	<b>\$ 1,948,100 \$ 1,089,184</b>
<b>2. Software:</b>						
	Zerto renewal and Tier 2 add		\$ -	\$ -	\$ -	\$ -
	<b>Software Subtotal</b>		<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>
<b>3. Building Improvement:</b>						
	1240 Exterior lighting update	FA-FY25-03	\$ -	\$ -	\$ -	\$ 30,000 \$ 30,000
	<b>Building Improvement Subtotal</b>		<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 30,000 \$ 30,000</b>
<b>4. Furniture &amp; Equipment:</b>						
	Office desks, cabinets, shelvings (all building/suites: new or replacement)		\$ -	\$ -	\$ -	\$ -
	Replace, reconfigure, re-design workstations		\$ -	\$ -	\$ -	\$ -
	<b>Furniture &amp; Equipment Subtotal</b>		<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>
<b>5. Leasehold Improvement:</b>						
	ExacqVision NVR Upgrade, Cameras/Video System upgrade		\$ -	\$ -	\$ -	\$ -
	<b>Leasehold Improvement Subtotal</b>		<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>
<b>6. Contingency:</b>						
			\$ -	\$ -	\$ -	\$ -
	<b>Contingency Subtotal</b>		<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>
	<b>GRAND TOTAL</b>		<b>\$ 858,916</b>	<b>\$ -</b>	<b>\$ 858,916</b>	<b>\$ 1,978,100 \$ 1,119,184</b>
<b>6. Reconciliation to Balance Sheet:</b>						
	Fixed Assets @ Cost - 4/30/25			\$ 38,969,405		
	Fixed Assets @ Cost - 6/30/24			\$ 38,110,489		
	<b>Fixed Assets Acquired YTD</b>			<b>\$ 858,916</b>		

**ALAMEDA ALLIANCE FOR HEALTH**  
**TANGIBLE NET EQUITY (TNE) AND LIQUID TNE ANALYSIS**  
**FOR THE MONTH AND FISCAL YTD ENDED FEBRUARY 28, 2025**

<u>TANGIBLE NET EQUITY (TNE)</u>	<u>QRT. END</u> <u>Jun-24</u>	<u>Jul-24</u>	<u>Aug-24</u>	<u>QRT. END</u> <u>Sep-24</u>	<u>Oct-24</u>	<u>Nov-24</u>	<u>QRT. END</u> <u>Dec-24</u>	<u>Jan-25</u>	<u>Feb-25</u>	<u>QRT. END</u> <u>Mar-25</u>	<u>Apr-25</u>
<b>Current Month Net Income / (Loss)</b>	\$ (60,612,285)	\$ (6,989,301)	\$ (18,354,880)	\$ (8,719,238)	\$ (26,984,341)	\$ (27,470,264)	\$ (8,643,229)	\$ (6,688,826)	\$ 5,089,524	\$ 457,935	\$ 5,938,872
<b>YTD Net Income / (Loss)</b>	\$ (68,581,898)	\$ (6,989,303)	\$ (25,344,182)	\$ (34,063,414)	\$ (61,047,753)	\$ (88,518,015)	\$ (97,161,241)	\$ (103,850,064)	\$ (98,760,546)	\$ (98,302,610)	\$ (92,363,740)
Net Assets	\$ 255,375,143	\$ 248,385,840	\$ 230,030,961	\$ 221,311,729	\$ 194,327,390	\$ 166,857,128	\$ 158,213,902	\$ 151,525,079	\$ 156,614,597	\$ 157,072,533	\$ 163,011,403
Subordinated Debt & Interest	-	-	-	-	-	-	-	-	-	-	-
<b>Total Actual TNE</b>	<b>\$ 255,375,143</b>	<b>\$ 248,385,840</b>	<b>\$ 230,030,961</b>	<b>\$ 221,311,729</b>	<b>\$ 194,327,390</b>	<b>\$ 166,857,128</b>	<b>\$ 158,213,902</b>	<b>\$ 151,525,079</b>	<b>\$ 156,614,597</b>	<b>\$ 157,072,533</b>	<b>\$ 163,011,403</b>
<b>Increase/(Decrease) in Actual TNE</b>	<b>\$ (60,612,285)</b>	<b>\$ (6,989,301)</b>	<b>\$ (18,354,880)</b>	<b>\$ (8,719,238)</b>	<b>\$ (26,984,341)</b>	<b>\$ (27,470,264)</b>	<b>\$ (8,643,229)</b>	<b>\$ (6,688,826)</b>	<b>\$ 5,089,524</b>	<b>\$ 457,935</b>	<b>\$ 5,938,872</b>
<b>Required TNE <sup>(1)</sup></b>	<b>\$ 63,328,179</b>	<b>\$ 68,750,939</b>	<b>\$ 71,470,183</b>	<b>\$ 70,224,330</b>	<b>\$ 77,225,116</b>	<b>\$ 78,852,430</b>	<b>\$ 77,630,344</b>	<b>\$ 81,350,675</b>	<b>\$ 77,665,855</b>	<b>\$ 79,764,820</b>	<b>\$ 80,840,793</b>
<b>Min. Req'd to Avoid Monthly Reporting at 150% of Required TNE</b>	<b>\$ 94,992,268</b>	<b>\$ 103,126,409</b>	<b>\$ 107,205,275</b>	<b>\$ 105,336,495</b>	<b>\$ 115,837,673</b>	<b>\$ 118,278,645</b>	<b>\$ 116,445,516</b>	<b>\$ 122,026,012</b>	<b>\$ 116,498,783</b>	<b>\$ 119,647,230</b>	<b>\$ 121,261,190</b>
<b>TNE Excess / (Deficiency)</b>	<b>\$ 192,046,964</b>	<b>\$ 179,634,901</b>	<b>\$ 158,560,778</b>	<b>\$ 151,087,399</b>	<b>\$ 117,102,274</b>	<b>\$ 88,004,698</b>	<b>\$ 80,583,558</b>	<b>\$ 70,174,404</b>	<b>\$ 78,948,742</b>	<b>\$ 77,307,713</b>	<b>\$ 82,170,610</b>
<b>Actual TNE as a Multiple of Required</b>	<b>4.03</b>	<b>3.61</b>	<b>3.22</b>	<b>3.15</b>	<b>2.52</b>	<b>2.12</b>	<b>2.04</b>	<b>1.86</b>	<b>2.02</b>	<b>1.97</b>	<b>2.02</b>
<b><u>LIQUID TANGIBLE NET EQUITY</u></b>											
Net Assets	\$ 255,375,143	\$ 248,385,840	\$ 230,030,961	\$ 221,311,729	\$ 194,327,390	\$ 166,857,128	\$ 158,213,902	\$ 151,525,079	\$ 156,614,597	\$ 157,072,533	\$ 163,011,403
Less: Fixed Assets at Net Book Value	(5,447,816)	(5,662,370)	(5,863,098)	(5,803,725)	(5,739,467)	(5,680,094)	(5,620,721)	(5,561,346)	(5,563,528)	(5,765,375)	(5,700,514)
Net Lease Assets	(501,485)	(319,957)	(496,877)	(1,004,186)	(1,303,630)	(1,065,182)	(2,704,898)	(2,504,545)	(1,864,566)	(1,666,263)	(1,393,164)
CD Pledged to DMHC	(350,000)	(350,000)	(350,000)	(350,000)	(350,000)	(350,000)	(350,000)	(350,000)	(350,000)	(350,898)	(351,895)
<b>Liquid TNE (Liquid Reserves)</b>	<b>\$ 249,075,842</b>	<b>\$ 242,053,513</b>	<b>\$ 223,320,986</b>	<b>\$ 214,153,818</b>	<b>\$ 186,934,293</b>	<b>\$ 159,761,852</b>	<b>\$ 149,538,283</b>	<b>\$ 143,109,188</b>	<b>\$ 148,836,503</b>	<b>\$ 149,289,997</b>	<b>\$ 155,565,830</b>
<b>Liquid TNE as Multiple of Required</b>	<b>3.93</b>	<b>3.52</b>	<b>3.12</b>	<b>3.05</b>	<b>2.42</b>	<b>2.03</b>	<b>1.93</b>	<b>1.76</b>	<b>1.92</b>	<b>1.87</b>	<b>1.92</b>

Note (1): Required TNE reflects monthly and quarterly DMHC TNE calculations. Quarterly and Monthly Required TNE calculations differ slightly in calculation methodology.

**ALAMEDA ALLIANCE FOR HEALTH  
TRENDED ENROLLMENT REPORTING  
FOR THE FISCAL YEAR 2025**

<b>Page 1</b>	Actual Enrollment by Plan & Category of Aid
<b>Page 2</b>	Actual Delegated Enrollment Detail

	Actual Jul-24	Actual Aug-24	Actual Sep-24	Actual Oct-24	Actual Nov-24	Actual Dec-24	Actual Jan-25	Actual Feb-25	Actual Mar-25	Actual Apr-25	Actual May-25	Actual Jun-25	YTD Member Months
<b>Enrollment by Plan &amp; Aid Category:</b>													
Medi-Cal Program:													
Child	109,951	109,784	109,731	109,662	109,561	110,506	111,643	111,554	111,103	110,186			1,103,681
Adult	62,708	62,641	62,550	62,578	62,502	62,905	63,553	63,706	63,255	62,499			628,897
SPD (retired Dec-24)*	35,018	35,177	35,319	35,388	35,603	36,127	0	0	0	0			212,632
Duals (retired Dec-24)*	39,892	40,024	40,124	40,144	40,357	40,798	0	0	0	0			241,339
ACA OE	149,801	150,482	151,005	151,098	151,559	154,560	154,136	154,609	154,559	154,154			1,525,963
LTC (retired Dec-24)*	222	226	240	249	255	254	0	0	0	0			1,446
LTC Duals (retired Dec-24)*	1,241	1,247	1,254	1,265	1,269	1,286	0	0	0	0			7,562
SPD with LTC (new Jan-25)	0	0	0	0	0	0	29,564	29,497	29,605	29,316			117,982
Duals with LTC (new Jan-25)	0	0	0	0	0	0	48,153	48,100	48,226	48,733			193,212
Medi-Cal Program	398,833	399,581	400,223	400,384	401,106	406,436	407,049	407,466	406,748	404,888			4,032,714
Group Care Program	5,675	5,686	5,710	5,769	5,772	5,790	5,779	5,812	5,882	5,896			57,771
<b>Total</b>	<b>404,508</b>	<b>405,267</b>	<b>405,933</b>	<b>406,153</b>	<b>406,878</b>	<b>412,226</b>	<b>412,828</b>	<b>413,278</b>	<b>412,630</b>	<b>410,784</b>			<b>4,090,485</b>

\*As of January 2025, service month, "SPD", "Duals", "LTC", and "LTC Duals" will be discontinued. Effective January 2025 service month new consolidated groupings will be "SPD with LTC" and "Duals with LTC".

**Month Over Month Enrollment Change:**

<b>Medi-Cal Monthly Change</b>													
Child	(173)	(167)	(53)	(69)	(101)	945	1,137	(89)	(451)	(917)			62
Adult	(38)	(67)	(91)	28	(76)	403	648	153	(451)	(756)			(247)
SPD (retired Dec-24)	98	159	142	69	215	524	(36,127)	0	0	0			(34,920)
Duals (retired Dec-24)	144	132	100	20	213	441	(40,798)	0	0	0			(39,748)
ACA OE	477	681	523	93	461	3,001	(424)	473	(50)	(405)			4,830
LTC (retired Dec-24)	0	4	14	9	6	(1)	(254)	0	0	0			(222)
LTC Duals (retired Dec-24)	(7)	6	7	11	4	17	(1,286)	0	0	0			(1,248)
SPD with LTC (new Jan-25)	0	0	0	0	0	0	29,564	(67)	108	(289)			29,316
Duals with LTC (new Jan-25)	0	0	0	0	0	0	48,153	(53)	126	507			48,733
Medi-Cal Program	501	748	642	161	722	5,330	613	417	(718)	(1,860)			6,556
Group Care Program	17	11	24	59	3	18	(11)	33	70	14			238
<b>Total</b>	<b>518</b>	<b>759</b>	<b>666</b>	<b>220</b>	<b>725</b>	<b>5,348</b>	<b>602</b>	<b>450</b>	<b>(648)</b>	<b>(1,846)</b>			<b>6,794</b>

**Enrollment Percentages:**

<b>Medi-Cal Program:</b>													
Child % of Medi-Cal	27.6%	27.5%	27.4%	27.4%	27.3%	27.2%	27.4%	27.4%	27.3%	27.2%			27.4%
Adult % of Medi-Cal	15.7%	15.7%	15.6%	15.6%	15.6%	15.5%	15.6%	15.6%	15.6%	15.4%			15.6%
SPD % of Medi-Cal	8.8%	8.8%	8.8%	8.8%	8.9%	8.9%	0.0%	0.0%	0.0%	0.0%			5.3%
Duals % of Medi-Cal	10.0%	10.0%	10.0%	10.0%	10.1%	10.0%	0.0%	0.0%	0.0%	0.0%			6.0%
ACA OE % of Medi-Cal	37.6%	37.7%	37.7%	37.7%	37.8%	38.0%	37.9%	37.9%	38.0%	38.1%			37.8%
LTC % of Medi-Cal	0.1%	0.1%	0.1%	0.1%	0.1%	0.1%	0.0%	0.0%	0.0%	0.0%			0.0%
LTC Duals % of Medi-Cal	0.3%	0.3%	0.3%	0.3%	0.3%	0.3%	0.0%	0.0%	0.0%	0.0%			0.2%
SPD with LTC % of Medi-Cal	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	7.3%	7.2%	7.3%	7.2%			2.9%
Duals with LTC % of Medi-Cal	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	11.8%	11.8%	11.9%	12.0%			4.8%
Medi-Cal Program % of Total	98.6%	98.6%	98.6%	98.6%	98.6%	98.6%	98.6%	98.6%	98.6%	98.6%			98.6%
Group Care Program % of Total	1.4%	1.4%	1.4%	1.4%	1.4%	1.4%	1.4%	1.4%	1.4%	1.4%			1.4%
<b>Total</b>	<b>100.0%</b>	<b>100.0%</b>	<b>100.0%</b>	<b>100.0%</b>	<b>100.0%</b>	<b>100.0%</b>	<b>100.0%</b>	<b>100.0%</b>	<b>100.0%</b>	<b>100.0%</b>			<b>100.0%</b>

**ALAMEDA ALLIANCE FOR HEALTH  
TRENDED ENROLLMENT REPORTING  
FOR THE FISCAL YEAR 2025**

<b>Page 1</b>	Actual Enrollment by Plan & Category of Aid
<b>Page 2</b>	Actual Delegated Enrollment Detail

	Actual Jul-24	Actual Aug-24	Actual Sep-24	Actual Oct-24	Actual Nov-24	Actual Dec-24	Actual Jan-25	Actual Feb-25	Actual Mar-25	Actual Apr-25	Actual May-25	Actual Jun-25	YTD Member Months
<b>Current Direct/Delegate Enrollment:</b>													
Directly-Contracted													
Directly Contracted (DCP)	87,980	88,518	89,634	89,724	90,655	96,247	94,389	94,869	93,866	94,804			920,686
Alameda Health System	91,091	91,170	91,024	90,756	90,451	90,222	91,158	90,932	90,950	90,450			908,204
Directly-Contracted Subtotal	179,071	179,688	180,658	180,480	181,106	186,469	185,547	185,801	184,816	185,254			1,828,890
Delegated:													
CFMG	44,087	43,956	43,837	43,910	44,029	44,099	44,982	45,072	45,190	44,318			443,480
CHCN	181,350	181,623	181,438	181,763	181,743	181,658	182,299	182,405	182,624	181,212			1,818,115
Delegated Subtotal	225,437	225,579	225,275	225,673	225,772	225,757	227,281	227,477	227,814	225,530			2,261,595
<b>Total</b>	<b>404,508</b>	<b>405,267</b>	<b>405,933</b>	<b>406,153</b>	<b>406,878</b>	<b>412,226</b>	<b>412,828</b>	<b>413,278</b>	<b>412,630</b>	<b>410,784</b>			<b>4,090,485</b>
<b>Direct/Delegate Month Over Month Enrollment Change:</b>													
Directly-Contracted	167	617	970	(178)	626	5,363	(922)	254	(985)	438			6,350
Delegated:													
CFMG	96	(131)	(119)	73	119	70	883	90	118	(872)			327
CHCN	255	273	(185)	325	(20)	(85)	641	106	219	(1,412)			117
Delegated Subtotal	351	142	(304)	398	99	(15)	1,524	196	337	(2,284)			444
<b>Total</b>	<b>518</b>	<b>759</b>	<b>666</b>	<b>220</b>	<b>725</b>	<b>5,348</b>	<b>602</b>	<b>450</b>	<b>(648)</b>	<b>(1,846)</b>			<b>6,794</b>
<b>Direct/Delegate Enrollment Percentages:</b>													
Directly-Contracted	44.3%	44.3%	44.5%	44.4%	44.5%	45.2%	44.9%	45.0%	44.8%	45.1%			44.7%
Delegated:													
CFMG	10.9%	10.8%	10.8%	10.8%	10.8%	10.7%	10.9%	10.9%	11.0%	10.8%			10.8%
CHCN	44.8%	44.8%	44.7%	44.8%	44.7%	44.1%	44.2%	44.1%	44.3%	44.1%			44.4%
Delegated Subtotal	55.7%	55.7%	55.5%	55.6%	55.5%	54.8%	55.1%	55.0%	55.2%	54.9%			55.3%
<b>Total</b>	<b>100.0%</b>	<b>100.0%</b>	<b>100.0%</b>	<b>100.0%</b>	<b>100.0%</b>	<b>100.0%</b>	<b>100.0%</b>	<b>100.0%</b>	<b>100.0%</b>	<b>100.0%</b>			<b>100.0%</b>



**ALAMEDA ALLIANCE FOR HEALTH  
TRENDED ENROLLMENT REPORTING  
FOR THE FISCAL YEAR 2025**

	FINAL BUDGET												
	Budget Jul-24	Budget Aug-24	Budget Sep-24	Budget Oct-24	Budget Nov-24	Budget Dec-24	Budget Jan-25	Budget Feb-25	Budget Mar-25	Budget Apr-25	Budget May-25	Budget Jun-25	YTD Member Months
<b>Enrollment by Plan &amp; Aid Category:</b>													
Medi-Cal Program:													
Child	109,951	109,784	109,731	109,662	109,772	109,882	110,102	110,212	110,322	110,432	110,542	110,653	1,321,045
Adult	62,708	62,641	62,550	62,578	62,641	62,704	62,767	62,830	62,893	62,956	63,019	63,082	753,369
SPD (retired Dec-24)	35,018	35,177	35,319	35,388	35,423	35,458	0	0	0	0	0	0	211,783
Duals (retired Dec-24)	39,892	40,024	40,124	40,144	40,144	40,144	0	0	0	0	0	0	240,472
ACA OE	149,801	150,482	151,005	151,098	151,249	151,400	151,551	151,703	151,855	152,007	152,159	152,311	1,816,621
LTC (retired Dec-24)	222	226	240	249	251	254	0	0	0	0	0	0	1,442
LTC Duals (retired Dec-24)	1,241	1,247	1,254	1,265	1,266	1,267	0	0	0	0	0	0	7,540
SPD with LTC (new Jan-25)	0	0	0	0	0	0	34,750	33,788	32,825	31,861	30,896	29,930	194,050
Duals with LTC (new Jan-25)	0	0	0	0	0	0	42,412	43,413	44,414	45,415	46,416	47,417	269,487
Medi-Cal Program	398,833	399,581	400,223	400,384	400,746	401,109	401,582	401,946	402,309	402,671	403,032	403,393	4,815,809
Group Care Program	5,675	5,686	5,710	5,769	5,769	5,769	5,769	5,769	5,769	5,769	5,769	5,769	68,992
<b>Total</b>	<b>404,508</b>	<b>405,267</b>	<b>405,933</b>	<b>406,153</b>	<b>406,515</b>	<b>406,878</b>	<b>407,351</b>	<b>407,715</b>	<b>408,078</b>	<b>408,440</b>	<b>408,801</b>	<b>409,162</b>	<b>4,884,801</b>
<b>Month Over Month Enrollment Change:</b>													
Medi-Cal Monthly Change													
Child	13,386	(167)	(53)	(69)	110	110	220	110	110	110	110	111	14,088
Adult	8,596	(67)	(91)	28	63	63	63	63	63	63	63	63	8,970
SPD (retired Dec-24)	(5,783)	159	142	69	35	35	(35,458)	0	0	0	0	0	(40,801)
Duals (retired Dec-24)	(5,426)	132	100	20	0	0	(40,144)	0	0	0	0	0	(45,318)
ACA OE	8,631	681	523	93	151	151	151	152	152	152	152	152	11,141
LTC (retired Dec-24)	45	4	14	9	2	3	(254)	0	0	0	0	0	(177)
LTC Duals (retired Dec-24)	133	6	7	11	1	1	(1,267)	0	0	0	0	0	(1,108)
SPD with LTC (new Jan-25)	0	0	0	0	0	0	34,750	(962)	(963)	(964)	(965)	(966)	29,930
Duals with LTC (new Jan-25)	0	0	0	0	0	0	42,412	1,001	1,001	1,001	1,001	1,001	47,417
Medi-Cal Program	19,582	748	642	161	362	363	473	364	363	362	361	361	24,142
Group Care Program	182	11	24	59	0	0	0	0	0	0	0	0	276
<b>Total</b>	<b>19,764</b>	<b>759</b>	<b>666</b>	<b>220</b>	<b>362</b>	<b>363</b>	<b>473</b>	<b>364</b>	<b>363</b>	<b>362</b>	<b>361</b>	<b>361</b>	<b>24,418</b>
<b>Enrollment Percentages:</b>													
Medi-Cal Program:													
Child % of Medi-Cal	27.6%	27.5%	27.4%	27.4%	27.4%	27.4%	27.4%	27.4%	27.4%	27.4%	27.4%	27.4%	27.4%
Adult % of Medi-Cal	15.7%	15.7%	15.6%	15.6%	15.6%	15.6%	15.6%	15.6%	15.6%	15.6%	15.6%	15.6%	15.6%
SPD % of Medi-Cal	8.8%	8.8%	8.8%	8.8%	8.8%	8.8%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	4.4%
Duals % of Medi-Cal	10.0%	10.0%	10.0%	10.0%	10.0%	10.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	5.0%
ACA OE % of Medi-Cal	37.6%	37.7%	37.7%	37.7%	37.7%	37.7%	37.7%	37.7%	37.7%	37.7%	37.8%	37.8%	37.7%
LTC % of Medi-Cal	0.1%	0.1%	0.1%	0.1%	0.1%	0.1%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
LTC Duals % of Medi-Cal	0.3%	0.3%	0.3%	0.3%	0.3%	0.3%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.2%
SPD with LTC % of Medi-Cal	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	8.7%	8.4%	8.2%	7.9%	7.7%	7.4%	4.0%
Duals with LTC % of Medi-Cal	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	10.6%	10.8%	11.0%	11.3%	11.5%	11.8%	5.6%
Medi-Cal Program % of Total	98.6%	98.6%	98.6%	98.6%	98.6%	98.6%	98.6%	98.6%	98.6%	98.6%	98.6%	98.6%	100.0%
Group Care Program % of Total	1.4%	1.4%	1.4%	1.4%	1.4%	1.4%	1.4%	1.4%	1.4%	1.4%	1.4%	1.4%	1.4%
<b>Total</b>	<b>100.0%</b>	<b>100.0%</b>	<b>100.0%</b>	<b>100.0%</b>	<b>100.0%</b>	<b>100.0%</b>	<b>100.0%</b>	<b>100.0%</b>	<b>100.0%</b>	<b>100.0%</b>	<b>100.0%</b>	<b>100.0%</b>	<b>101.4%</b>

**ALAMEDA ALLIANCE FOR HEALTH  
TRENDED ENROLLMENT REPORTING  
FOR THE FISCAL YEAR 2025**

	FINAL BUDGET												
	Budget Jul-24	Budget Aug-24	Budget Sep-24	Budget Oct-24	Budget Nov-24	Budget Dec-24	Budget Jan-25	Budget Feb-25	Budget Mar-25	Budget Apr-25	Budget May-25	Budget Jun-25	YTD Member Months
<b>Current Direct/Delegate Enrollment:</b>													
Directly-Contracted													
Directly Contracted (DCP)	87,980	88,518	89,634	89,724	89,786	89,849	90,244	90,630	91,016	91,401	91,786	92,171	1,082,739
Alameda Health System	91,091	91,170	91,024	90,756	90,843	90,930	90,951	90,960	90,968	90,976	90,984	90,992	1,091,645
Directly-Contracted Subtotal	179,071	179,688	180,658	180,480	180,629	180,779	181,195	181,590	181,984	182,377	182,770	183,163	2,174,384
Delegated:													
CFMG	44,087	43,956	43,837	43,910	43,953	43,996	44,035	44,033	44,030	44,027	44,024	44,021	527,909
CHCN	181,350	181,623	181,438	181,763	181,933	182,103	182,121	182,092	182,064	182,036	182,007	181,978	2,182,508
Delegated Subtotal	225,437	225,579	225,275	225,673	225,886	226,099	226,156	226,125	226,094	226,063	226,031	225,999	2,710,417
<b>Total</b>	<b>404,508</b>	<b>405,267</b>	<b>405,933</b>	<b>406,153</b>	<b>406,515</b>	<b>406,878</b>	<b>407,351</b>	<b>407,715</b>	<b>408,078</b>	<b>408,440</b>	<b>408,801</b>	<b>409,162</b>	<b>4,884,801</b>
													0
<b>Direct/Delegate Month Over Month Enrollment Change:</b>													
Directly-Contracted													
Directly Contracted (DCP)	(11,969)	538	1,116	90	62	63	395	386	386	385	385	385	(7,778)
Alameda Health System	8,720	79	(146)	(268)	87	87	21	9	8	8	8	8	8,621
Directly-Contracted Subtotal	(3,249)	617	970	(178)	149	150	416	395	394	393	393	393	843
Delegated:													
CFMG	3,320	(131)	(119)	73	43	43	39	(2)	(3)	(3)	(3)	(3)	3,254
CHCN	19,693	273	(185)	325	170	170	18	(29)	(28)	(28)	(29)	(29)	20,321
Delegated Subtotal	23,013	142	(304)	398	213	213	57	(31)	(31)	(31)	(32)	(32)	23,575
<b>Total</b>	<b>19,764</b>	<b>759</b>	<b>666</b>	<b>220</b>	<b>362</b>	<b>363</b>	<b>473</b>	<b>364</b>	<b>363</b>	<b>362</b>	<b>361</b>	<b>361</b>	<b>24,418</b>
<b>Direct/Delegate Enrollment Percentages:</b>													
Directly-Contracted													
Directly Contracted (DCP)	21.7%	21.8%	22.1%	22.1%	22.1%	22.1%	22.2%	22.2%	22.3%	22.4%	22.5%	22.5%	22.2%
Alameda Health System	22.5%	22.5%	22.4%	22.3%	22.3%	22.3%	22.3%	22.3%	22.3%	22.3%	22.3%	22.2%	22.3%
Directly-Contracted Subtotal	44.3%	44.3%	44.5%	44.4%	44.4%	44.4%	44.5%	44.5%	44.6%	44.7%	44.7%	44.8%	44.5%
Delegated:													
CFMG	10.9%	10.8%	10.8%	10.8%	10.8%	10.8%	10.8%	10.8%	10.8%	10.8%	10.8%	10.8%	10.8%
CHCN	44.8%	44.8%	44.7%	44.8%	44.8%	44.8%	44.7%	44.7%	44.6%	44.6%	44.5%	44.5%	44.7%
Delegated Subtotal	55.7%	55.7%	55.5%	55.6%	55.6%	55.6%	55.5%	55.5%	55.4%	55.3%	55.3%	55.2%	55.5%
<b>Total</b>	<b>100.0%</b>	<b>100.0%</b>	<b>100.0%</b>	<b>100.0%</b>	<b>100.0%</b>	<b>100.0%</b>	<b>100.0%</b>	<b>100.0%</b>	<b>100.0%</b>	<b>100.0%</b>	<b>100.0%</b>	<b>100.0%</b>	<b>100.0%</b>

ALAMEDA ALLIANCE FOR HEALTH  
TRENDING ENROLLMENT REPORTING  
FOR THE FISCAL YEAR 2025

	Variance Jul-24	Variance Aug-24	Variance Sep-24	Variance Oct-24	Variance Nov-24	Variance Dec-24	Variance Jan-25	Variance Feb-25	Variance Mar-25	Variance Apr-25	Variance May-25	Variance Jun-25	YTD Member Month Variance
<b>Enrollment Variance by Plan &amp; Aid Category - Favorable/(Unfavorable)</b>													
Medi-Cal Program:													
Child	0	0	0	0	(211)	624	1,541	1,342	781	(246)			3,831
Adult	0	0	0	0	(139)	201	786	876	362	(457)			1,629
SPD (retired Dec-24)	0	0	0	0	180	669	0	0	0	0			849
Duals (retired Dec-24)	0	0	0	0	213	654	0	0	0	0			867
ACA OE	0	0	0	0	310	3,160	2,585	2,906	2,704	2,147			13,812
LTC (retired Dec-24)	0	0	0	0	4	0	0	0	0	0			4
LTC Duals (retired Dec-24)	0	0	0	0	3	19	0	0	0	0			22
SPD with LTC (new Jan-25)	0	0	0	0	0	0	(5,186)	(4,291)	(3,220)	(2,545)			(15,242)
Duals with LTC (new Jan-25)	0	0	0	0	0	0	5,741	4,687	3,812	3,318			17,558
Medi-Cal Program	0	0	0	0	360	5,327	5,467	5,520	4,439	2,217			23,330
Group Care Program	0	0	0	0	3	21	10	43	113	127			317
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>363</b>	<b>5,348</b>	<b>5,477</b>	<b>5,563</b>	<b>4,552</b>	<b>2,344</b>			<b>23,647</b>
<b>Current Direct/Delegate Enrollment Variance - Favorable/(Unfavorable)</b>													
Directly-Contracted													
Directly Contracted (DCP)	0	0	0	0	869	6,398	4,145	4,239	2,850	3,403			21,904
Alameda Health System	0	0	0	0	(392)	(708)	207	(28)	(18)	(526)			(1,465)
Directly-Contracted Subtotal	0	0	0	0	477	5,690	4,352	4,211	2,832	2,877			20,439
Delegated:													
CFMG	0	0	0	0	76	103	947	1,039	1,160	291			3,616
CHCN	0	0	0	0	(190)	(445)	178	313	560	(824)			(408)
Delegated Subtotal	0	0	0	0	(114)	(342)	1,125	1,352	1,720	(533)			3,208
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>363</b>	<b>5,348</b>	<b>5,477</b>	<b>5,563</b>	<b>4,552</b>	<b>2,344</b>			<b>23,647</b>

**ALAMEDA ALLIANCE FOR HEALTH  
MEDICAL EXPENSE DETAIL  
ACTUAL VS. BUDGET  
FOR THE MONTH AND FISCAL YTD ENDED 30 APRIL, 2025**

CURRENT MONTH				FISCAL YEAR TO DATE				
Actual	Budget	\$ Variance (Unfavorable)	% Variance (Unfavorable)	Account Description	Actual	Budget	\$ Variance (Unfavorable)	% Variance (Unfavorable)
<b><u>CAPITATED MEDICAL EXPENSES</u></b>								
\$1,240,861	\$1,745,528	\$504,667	28.9%	PCP Capitation	\$41,819,410	\$25,093,710	(\$16,725,701)	(66.7%)
6,251,984	6,590,675	338,690	5.1%	PCP Capitation FQHC	61,631,078	64,163,635	2,532,557	3.9%
491,582	455,568	(36,014)	(7.9%)	Specialty Capitation	4,271,558	4,225,340	(46,218)	(1.1%)
5,519,291	5,977,995	458,703	7.7%	Specialty Capitation FQHC	54,161,034	57,596,636	3,435,602	6.0%
763,983	716,448	(47,534)	(6.6%)	Laboratory Capitation	7,587,451	7,284,651	(302,799)	(4.2%)
343,437	341,487	(1,951)	(0.6%)	Vision Capitation	3,421,088	3,401,409	(19,679)	(0.6%)
111,811	132,538	20,727	15.6%	CFMG Capitation	1,116,123	1,229,433	113,310	9.2%
844,613	291,224	(553,389)	(190.0%)	ANC IPA Admin Capitation FQHC	3,819,034	2,816,619	(1,002,415)	(35.6%)
0	0	0	0.0%	Kaiser Capitation	(8,639,235)	(8,639,177)	57	0.0%
0	0	0	0.0%	BHT Supplemental Expense	(65,356)	0	65,356	0.0%
0	0	0	0.0%	Maternity Supplemental Expense	37,270	27,953	(9,318)	(33.3%)
1,030,972	863,722	(167,249)	(19.4%)	DME Capitation	10,228,254	9,312,012	(916,242)	(9.8%)
<b>16,598,534</b>	<b>17,115,184</b>	<b>516,649</b>	<b>3.0%</b>	<b>7. TOTAL CAPITATED EXPENSES</b>	<b>179,387,709</b>	<b>166,512,220</b>	<b>(12,875,489)</b>	<b>(7.7%)</b>
<b><u>FEE FOR SERVICE MEDICAL EXPENSES</u></b>								
4,614,227	0	(4,614,227)	0.0%	IBNR Inpatient Services	35,249,394	(3,303,163)	(38,552,557)	1,167.1%
138,426	0	(138,426)	0.0%	IBNR Settlement (IP)	1,057,480	(99,094)	(1,156,574)	1,167.2%
369,137	0	(369,137)	0.0%	IBNR Claims Fluctuation (IP)	2,819,949	(264,254)	(3,084,203)	1,167.1%
46,178,283	51,596,435	5,418,152	10.5%	Inpatient Hospitalization FFS	464,884,969	510,615,451	45,730,482	9.0%
3,506,260	0	(3,506,260)	0.0%	IP OB - Mom & NB	31,929,499	12,540,164	(19,389,335)	(154.6%)
405,218	0	(405,218)	0.0%	IP Behavioral Health	5,625,401	1,070,307	(4,555,094)	(425.6%)
1,509,432	0	(1,509,432)	0.0%	Inpatient Facility Rehab FFS	12,967,735	5,770,736	(7,196,999)	(124.7%)
<b>56,720,983</b>	<b>51,596,435</b>	<b>(5,124,548)</b>	<b>(9.9%)</b>	<b>8. Inpatient Hospital Expense</b>	<b>554,534,427</b>	<b>526,330,147</b>	<b>(28,204,280)</b>	<b>(5.4%)</b>
(518,823)	0	518,823	0.0%	IBNR PCP	208,614	(293,439)	(502,053)	171.1%
(15,565)	0	15,565	0.0%	IBNR Settlement (PCP)	6,261	(8,801)	(15,062)	171.1%
(41,506)	0	41,506	0.0%	IBNR Claims Fluctuation (PCP)	84,951	44,791	(40,160)	(89.7%)
2,549,162	2,909,560	360,399	12.4%	PCP FFS	38,506,258	32,420,901	(6,085,357)	(18.8%)
443,534	855,304	411,770	48.1%	PCP FQHC FFS	3,911,990	6,661,321	2,749,331	41.3%
0	0	0	0.0%	Physician Extended Hrs. Incent	19,000	12,000	(7,000)	(58.3%)
0	916,140	916,140	100.0%	Prop 56 Physician Pmt	(12,256,206)	778,634	13,034,840	1,674.1%
16,370	0	(16,370)	0.0%	Prop 56 Hyde	214,151	64,923	(149,228)	(229.9%)
77,199	0	(77,199)	0.0%	Prop 56 Trauma Screening	259,850	110,133	(149,717)	(135.9%)
92,133	0	(92,133)	0.0%	Prop 56 Developmentl Screening	241,659	96,040	(145,619)	(151.6%)
667,274	0	(667,274)	0.0%	Prop 56 Family Planning	(1,081,798)	(767,666)	(314,131)	(40.9%)
0	0	0	0.0%	Prop 56 VBP	(2,406,095)	(2,718,741)	(312,647)	11.5%
<b>3,269,778</b>	<b>4,681,004</b>	<b>1,411,226</b>	<b>30.1%</b>	<b>9. Primary Care Physician Expense</b>	<b>27,708,635</b>	<b>36,400,095</b>	<b>8,691,459</b>	<b>23.9%</b>
(966,593)	0	966,593	0.0%	IBNR Specialist	1,005,401	(747,176)	(1,752,577)	234.6%
(28,998)	0	28,998	0.0%	IBNR Settlement (SCP)	30,166	(22,414)	(52,580)	234.6%
(77,327)	0	77,327	0.0%	IBNR Claims Fluctuation (SCP)	80,431	(59,775)	(140,206)	234.6%
619,324	0	(619,324)	0.0%	Psychiatrist FFS	4,240,061	1,559,071	(2,680,990)	(172.0%)
3,974,546	8,190,811	4,216,265	51.5%	Specialty Care FFS	35,444,317	63,902,918	28,458,601	44.5%
196,353	0	(196,353)	0.0%	Specialty Anesthesiology	2,324,796	1,061,004	(1,263,792)	(119.1%)
1,886,253	0	(1,886,253)	0.0%	Specialty Imaging FFS	16,625,045	6,843,037	(9,782,008)	(142.9%)
30,277	0	(30,277)	0.0%	Obstetrics FFS	366,817	181,208	(185,610)	(102.4%)
469,418	0	(469,418)	0.0%	Specialty IP Surgery FFS	4,083,666	1,679,499	(2,404,167)	(143.1%)
926,456	0	(926,456)	0.0%	Specialty OP Surgery FFS	9,742,721	4,353,452	(5,389,269)	(123.8%)
1,010,234	0	(1,010,234)	0.0%	Specialty IP Physician	6,727,773	2,543,833	(4,183,940)	(164.5%)
149,086	127,028	(22,058)	(17.4%)	Specialist FQHC FFS	1,267,090	1,288,577	21,486	1.7%
<b>8,189,030</b>	<b>8,317,838</b>	<b>128,808</b>	<b>1.5%</b>	<b>10. Specialty Care Physician Expense</b>	<b>81,938,284</b>	<b>82,583,234</b>	<b>644,950</b>	<b>0.8%</b>
(517,872)	0	517,872	0.0%	IBNR Ancillary (ANC)	3,185,857	904,191	(2,281,666)	(252.3%)

**ALAMEDA ALLIANCE FOR HEALTH  
MEDICAL EXPENSE DETAIL  
ACTUAL VS. BUDGET  
FOR THE MONTH AND FISCAL YTD ENDED 30 APRIL, 2025**

CURRENT MONTH				FISCAL YEAR TO DATE				
Actual	Budget	\$ Variance (Unfavorable)	% Variance (Unfavorable)	Account Description	Actual	Budget	\$ Variance (Unfavorable)	% Variance (Unfavorable)
(15,538)	0	15,538	0.0%	IBNR Settlement (ANC)	182,637	114,188	(68,449)	(59.9%)
(41,430)	0	41,430	0.0%	IBNR Claims Fluctuation (ANC)	418,780	236,248	(182,532)	(77.3%)
(312,979)	0	312,979	0.0%	IBNR Transportation FFS	311,070	207,856	(103,214)	(49.7%)
3,075,370	0	(3,075,370)	0.0%	Behavioral Health Therapy FFS	22,255,708	8,190,565	(14,065,143)	(171.7%)
2,880,742	0	(2,880,742)	0.0%	Psychologist & Other MH Prof	19,883,766	7,234,250	(12,649,516)	(174.9%)
606,629	0	(606,629)	0.0%	Other Medical Professional	4,764,823	1,865,835	(2,898,988)	(155.4%)
148,455	0	(148,455)	0.0%	Hearing Devices	1,461,313	674,558	(786,756)	(116.6%)
19,413	0	(19,413)	0.0%	ANC Imaging	359,622	228,147	(131,475)	(57.6%)
82,519	0	(82,519)	0.0%	Vision FFS	741,471	280,298	(461,173)	(164.5%)
0	0	0	0.0%	Family Planning	56	10	(46)	(464.6%)
740,495	0	(740,495)	0.0%	Laboratory FFS	10,613,096	6,593,456	(4,019,640)	(61.0%)
178,263	0	(178,263)	0.0%	ANC Therapist	1,507,619	644,262	(863,356)	(134.0%)
2,454,785	0	(2,454,785)	0.0%	Transp/Ambulance FFS	16,447,206	5,962,027	(10,485,179)	(175.9%)
1,491,022	0	(1,491,022)	0.0%	Non-ER Transportation FFS	23,354,864	8,526,483	(14,828,381)	(173.9%)
2,161,428	0	(2,161,428)	0.0%	Hospice FFS	22,776,925	9,250,960	(13,525,965)	(146.2%)
2,233,007	0	(2,233,007)	0.0%	Home Health Services	18,138,300	7,088,754	(11,049,547)	(155.9%)
0	14,610,799	14,610,799	100.0%	Other Medical FFS	128	85,790,976	85,790,848	100.0%
(2,212,663)	0	2,212,663	0.0%	Medical Refunds through HMS	(1,516,814)	290,192	1,807,006	622.7%
0	0	0	0.0%	Medical Refunds	10,037	0	(10,037)	0.0%
28,085	0	(28,085)	0.0%	DME & Medical Supplies FFS	370,713	187,833	(182,879)	(97.4%)
2,619,073	2,300,216	(318,857)	(13.9%)	ECM Base/Outreach FFS ANC	5,242,033	4,073,024	(1,169,009)	(28.7%)
101,228	105,386	4,158	3.9%	CS Housing Deposits FFS ANC	1,104,450	1,088,760	(15,690)	(1.4%)
783,286	825,597	42,311	5.1%	CS Housing Tenancy FFS ANC	7,580,652	7,992,859	412,206	5.2%
425,579	456,699	31,119	6.8%	CS Housing Navi Servic FFS ANC	4,436,439	4,572,494	136,054	3.0%
471,833	731,040	259,207	35.5%	CS Medical Respite FFS ANC	5,716,941	6,784,108	1,067,168	15.7%
330,889	166,221	(164,668)	(99.1%)	CS Med. Tailored Meals FFS ANC	2,524,188	1,855,789	(668,399)	(36.0%)
24,040	25,378	1,338	5.3%	CS Asthma Remediation FFS ANC	112,774	169,252	56,479	33.4%
0	10,064	10,064	100.0%	MOT Wrap Around (Non Med MOT)	0	59,881	59,881	100.0%
0	10,014	10,014	100.0%	CS Home Modifications FFS ANC	24,053	84,035	59,983	71.4%
88,968	533,437	444,469	83.3%	CS P.Care & Hmker Svcs FFS ANC	2,375,951	4,686,520	2,310,569	49.3%
1,188	20,025	18,837	94.1%	CS Cgiver Respite Svcs FFS ANC	54,963	162,334	107,372	66.1%
200	0	(200)	0.0%	CS Housing Outreach	200	0	(200)	0.0%
440,267	0	(440,267)	0.0%	CommunityBased Adult Svc(CBAS)	4,696,987	2,203,374	(2,493,614)	(113.2%)
17,394	25,000	7,606	30.4%	CS LTC Diversion FFS ANC	181,315	217,778	36,463	16.7%
0	7,517	7,517	100.0%	CS LTC Transition FFS ANC	5,003	44,978	39,975	88.9%
18,303,678	19,827,392	1,523,714	7.7%	11. Ancillary Medical Expense	179,323,128	178,266,277	(1,056,851)	(0.6%)
(711,621)	0	711,621	0.0%	IBNR Outpatient	4,132,183	231,629	(3,900,554)	(1,684.0%)
(21,349)	0	21,349	0.0%	IBNR Settlement (OP)	123,970	6,949	(117,021)	(1,684.0%)
(56,930)	0	56,930	0.0%	IBNR Claims Fluctuation (OP)	330,569	18,527	(312,041)	(1,684.2%)
2,746,650	11,639,748	8,893,099	76.4%	Outpatient FFS	24,575,061	79,952,414	55,377,353	69.3%
2,872,799	0	(2,872,799)	0.0%	OP Ambul Surgery FFS	27,462,271	11,593,959	(15,868,312)	(136.9%)
3,292,146	0	(3,292,146)	0.0%	Imaging Services FFS	26,263,556	10,130,403	(16,133,153)	(159.3%)
127,833	0	(127,833)	0.0%	Behavioral Health FFS	537,326	97,460	(439,866)	(451.3%)
921,218	0	(921,218)	0.0%	Outpatient Facility Lab FFS	7,610,794	2,863,424	(4,747,370)	(165.8%)
298,097	0	(298,097)	0.0%	Outpatient Facility Cardio FFS	2,174,482	844,453	(1,330,029)	(157.5%)
99,829	0	(99,829)	0.0%	OP Facility PT/OT/ST FFS	991,050	400,408	(590,642)	(147.5%)
3,743,125	0	(3,743,125)	0.0%	OP Facility Dialysis Ctr FFS	32,066,154	12,647,437	(19,418,717)	(153.5%)
13,311,797	11,639,748	(1,672,048)	(14.4%)	12. Outpatient Medical Expense	126,267,415	118,787,063	(7,480,351)	(6.3%)
103,133	0	(103,133)	0.0%	IBNR Emergency	2,664,997	(165,803)	(2,830,800)	1,707.3%
3,094	0	(3,094)	0.0%	IBNR Settlement (ER)	79,951	(4,974)	(84,925)	1,707.3%
8,251	0	(8,251)	0.0%	IBNR Claims Fluctuation (ER)	213,196	(13,266)	(226,462)	1,707.1%
10,177,566	10,611,910	434,344	4.1%	ER Facility	89,228,801	99,760,340	10,531,539	10.6%
1,573,669	0	(1,573,669)	0.0%	Specialty ER Physician FFS	12,542,629	4,880,392	(7,662,237)	(157.0%)
11,865,713	10,611,910	(1,253,803)	(11.8%)	13. Emergency Expense	104,729,573	104,456,689	(272,884)	(0.3%)

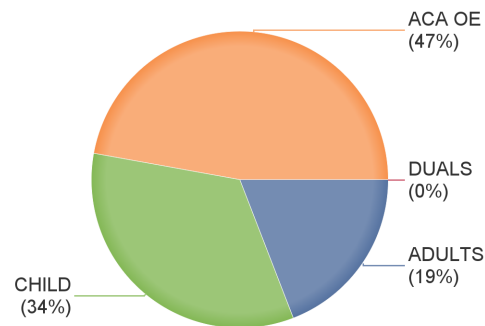
**ALAMEDA ALLIANCE FOR HEALTH  
MEDICAL EXPENSE DETAIL  
ACTUAL VS. BUDGET  
FOR THE MONTH AND FISCAL YTD ENDED 30 APRIL, 2025**

CURRENT MONTH				FISCAL YEAR TO DATE				
Actual	Budget	\$ Variance (Unfavorable)	% Variance (Unfavorable)	Account Description	Actual	Budget	\$ Variance (Unfavorable)	% Variance (Unfavorable)
(1,002,490)	0	1,002,490	0.0%	IBNR Pharmacy (OP)	3,085,956	1,991,773	(1,094,183)	(54.9%)
(30,075)	0	30,075	0.0%	IBNR Settlement Rx (OP)	92,579	59,755	(32,824)	(54.9%)
(80,200)	0	80,200	0.0%	IBNR Claims Fluctuation Rx(OP)	246,879	159,342	(87,537)	(54.9%)
634,704	462,419	(172,285)	(37.3%)	Pharmacy FFS (OP)	6,993,205	5,793,684	(1,199,521)	(20.7%)
125,464	11,521,840	11,396,376	98.9%	Pharmacy Non PBM FFS Other-ANC	1,293,912	69,998,208	68,704,296	98.2%
8,117,291	0	(8,117,291)	0.0%	Pharmacy Non PBM FFS OP-FAC	91,154,815	39,326,556	(51,828,259)	(131.8%)
342,978	0	(342,978)	0.0%	Pharmacy Non PBM FFS PCP	2,456,272	985,563	(1,470,709)	(149.2%)
2,899,147	0	(2,899,147)	0.0%	Pharmacy Non PBM FFS SCP	24,578,801	10,617,727	(13,961,074)	(131.5%)
25,956	0	(25,956)	0.0%	Pharmacy Non PBM FFS FQHC	218,050	82,575	(135,475)	(164.1%)
(17,860)	0	17,860	0.0%	Pharmacy Non PBM FFS HH	152,745	91,629	(61,116)	(66.7%)
0	0	0	0.0%	RX Refunds HMS	(345)	(306)	39	(12.6%)
(437,666)	51,861	489,527	943.9%	Medical Expenses Pharm Rebate	(752,237)	92,858	845,095	910.1%
<b>10,577,249</b>	<b>12,036,120</b>	<b>1,458,872</b>	<b>12.1%</b>	<b>14. Pharmacy Expense</b>	<b>129,520,632</b>	<b>129,199,362</b>	<b>(321,270)</b>	<b>(0.2%)</b>
618,893	0	(618,893)	0.0%	IBNR LTC	19,382,600	(3,756,936)	(23,139,536)	615.9%
18,565	0	(18,565)	0.0%	IBNR Settlement (LTC)	581,476	(112,709)	(694,185)	615.9%
49,511	0	(49,511)	0.0%	IBNR Claims Fluctuation (LTC)	1,550,606	(300,555)	(1,851,161)	615.9%
1,666,564	0	(1,666,564)	0.0%	LTC - ICF/DD	16,019,373	6,755,726	(9,263,647)	(137.1%)
25,056,018	0	(25,056,018)	0.0%	LTC Custodial Care	236,214,635	99,683,289	(136,531,346)	(137.0%)
8,701,762	33,879,825	25,178,063	74.3%	LTC SNF	76,549,974	231,183,398	154,633,424	66.9%
<b>36,111,313</b>	<b>33,879,825</b>	<b>(2,231,488)</b>	<b>(6.6%)</b>	<b>15. Long Term Care Expense</b>	<b>350,298,664</b>	<b>333,452,213</b>	<b>(16,846,451)</b>	<b>(5.1%)</b>
<b>158,349,540</b>	<b>152,590,273</b>	<b>(5,759,266)</b>	<b>(3.8%)</b>	<b>16. TOTAL FFS MEDICAL EXPENSES</b>	<b>1,554,320,757</b>	<b>1,509,475,078</b>	<b>(44,845,678)</b>	<b>(3.0%)</b>
0	182,579	182,579	100.0%	Clinical Vacancy #102	0	(775,885)	(775,885)	100.0%
141,553	216,536	74,983	34.6%	Quality Analytics #123	1,995,979	2,248,348	252,369	11.2%
376,327	327,552	(48,774)	(14.9%)	LongTerm Services and Support #139	2,769,140	2,859,848	90,708	3.2%
1,130,614	862,373	(268,241)	(31.1%)	Utilization Management #140	9,776,533	9,506,741	(269,793)	(2.8%)
730,908	648,910	(81,998)	(12.6%)	Case & Disease Management #185	7,090,751	6,917,576	(173,175)	(2.5%)
227,698	780,153	552,455	70.8%	Medical Management #230	8,914,736	11,091,823	2,177,087	19.6%
2,012,793	1,069,717	(943,076)	(88.2%)	Quality Improvement #235	11,139,977	12,327,946	1,187,969	9.6%
376,966	362,953	(14,013)	(3.9%)	HCS Behavioral Health #238	3,321,058	3,560,330	239,272	6.7%
155,524	229,935	74,411	32.4%	Pharmacy Services #245	1,307,871	2,296,394	988,523	43.0%
41,030	61,107	20,077	32.9%	Regulatory Readiness #268	613,123	682,062	68,939	10.1%
<b>5,193,412</b>	<b>4,741,816</b>	<b>(451,596)</b>	<b>(9.5%)</b>	<b>17. Other Benefits &amp; Services</b>	<b>46,929,169</b>	<b>50,715,182</b>	<b>3,786,014</b>	<b>7.5%</b>
(602,576)	(1,279,477)	(676,901)	52.9%	Reinsurance Recoveries	(19,376,004)	(14,526,720)	4,849,284	(33.4%)
1,681,276	1,705,969	24,694	1.4%	Reinsurance Premium	17,296,090	17,417,270	121,180	0.7%
<b>1,078,699</b>	<b>426,492</b>	<b>(652,207)</b>	<b>(152.9%)</b>	<b>18. Reinsurance Expense</b>	<b>(2,079,914)</b>	<b>2,890,550</b>	<b>4,970,463</b>	<b>172.0%</b>
<b>181,220,185</b>	<b>174,873,765</b>	<b>(6,346,420)</b>	<b>(3.6%)</b>	<b>20. TOTAL MEDICAL EXPENSES</b>	<b>1,778,557,721</b>	<b>1,729,593,030</b>	<b>(48,964,691)</b>	<b>(2.8%)</b>

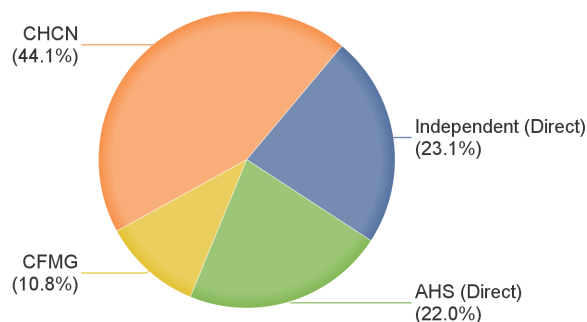
## Alameda Alliance for Health - Analytics Supporting Documentation: Membership Profile

Category of Aid Trend						
Category of Aid	Apr 2025	% of Medi-Cal	Independent (Direct)	AHS (Direct)	CFMG	CHCN
ADULTS	62,532	15%	13,585	14,080	0	34,867
CHILD	110,211	27%	10,486	13,429	41,303	44,993
SPD	0	0%	0	0	0	0
ACA OE	154,154	38%	28,361	53,370	1,545	70,878
DUALS	1	0%	1	0	0	0
LTC	0	0%	0	0	0	0
LTC-DUAL	0	0%	0	0	0	0
SPD-LTC	29,316	7%	8,653	5,074	1,479	14,110
SPD-LTC/Full Dual	48,733	12%	31,539	3,518	3	13,673
Medi-Cal	404,947		92,625	89,471	44,330	178,521
Group Care	5,896		2,204	988	0	2,704
<b>Total</b>	<b>410,843</b>	<b>100%</b>	<b>94,829</b>	<b>90,459</b>	<b>44,330</b>	<b>181,225</b>
Medi-Cal %	98.6%		97.7%	98.9%	100.0%	98.5%
Group Care %	1.4%		2.3%	1.1%	0.0%	1.5%
<b>Network Distribution</b>			<b>23.1%</b>	<b>22.0%</b>	<b>10.8%</b>	<b>44.1%</b>
			<b>% Direct:</b>	<b>45%</b>	<b>% Delegated:</b>	<b>55%</b>

**Medi-Cal By Aid Category**

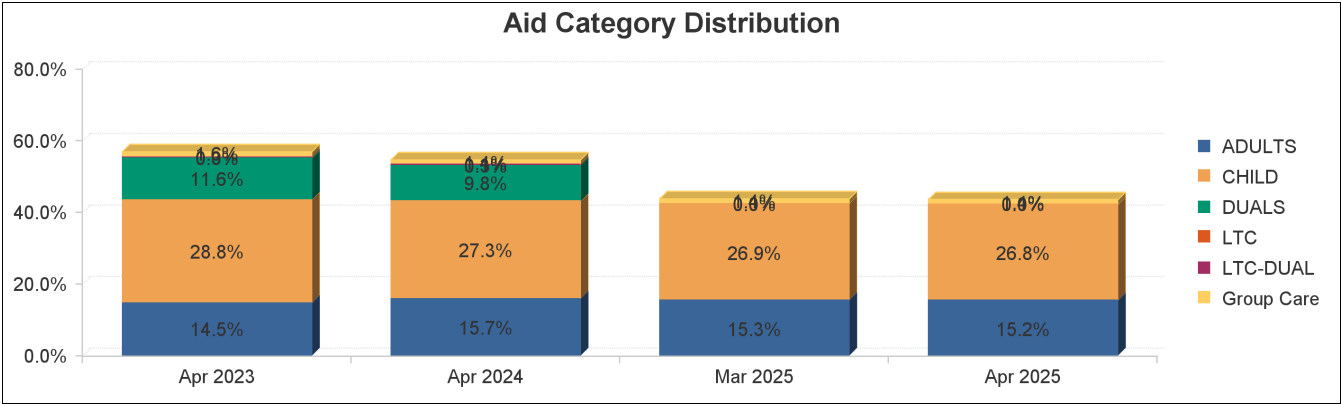


**By Network**

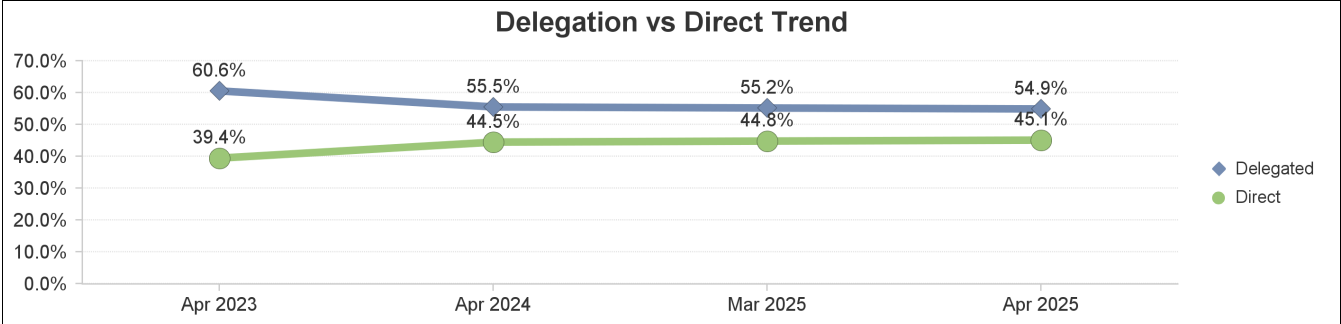


Alameda Alliance for Health - Analytics Supporting Documentation: Membership Profile

Category of Aid Trend											
	Members				% of Total (ie.Distribution)				% Growth (Loss)		
Category of Aid	Apr 2023	Apr 2024	Mar 2025	Apr 2025	Apr 2023	Apr 2024	Mar 2025	Apr 2025	Apr 2023 to Apr 2024	Apr 2024 to Apr 2025	Mar 2025 to Apr 2025
ADULTS	52,047	63,551	63,278	62,532	14.5%	15.7%	15.3%	15.2%	18.1%	-1.6%	-1.2%
CHILD	103,173	110,566	111,153	110,211	28.8%	27.3%	26.9%	26.8%	6.7%	-0.3%	-0.9%
SPD	31,130	34,887	0	0	8.7%	8.6%	0.0%	0.0%	10.8%	0.0%	0.0%
ACA OE	123,606	149,154	154,579	154,154	34.5%	36.8%	37.5%	37.5%	17.1%	3.2%	-0.3%
DUALS	41,473	39,912	1	1	11.6%	9.8%	0.0%	0.0%	-3.9%	#####	0.0%
LTC	145	223	0	0	0.0%	0.1%	0.0%	0.0%	35.0%	0.0%	0.0%
LTC-DUAL	983	1,291	0	0	0.3%	0.3%	0.0%	0.0%	23.9%	0.0%	0.0%
SPD-LTC	0	0	29,609	29,316	0.0%	0.0%	7.2%	7.1%	0.0%	100.0%	-1.0%
SPD-LTC/ Full Dual	0	0	48,241	48,733	0.0%	0.0%	11.7%	11.9%	0.0%	100.0%	1.0%
Medi-Cal	352,557	399,584	406,861	404,947	98.4%	98.6%	98.6%	98.6%	11.8%	1.3%	-0.5%
Group Care	5,669	5,643	5,882	5,896	1.6%	1.4%	1.4%	1.4%	-0.5%	4.3%	0.2%
Total	358,226	405,227	412,743	410,843	100.0%	100.0%	100.0%	100.0%	11.6%	1.4%	-0.5%



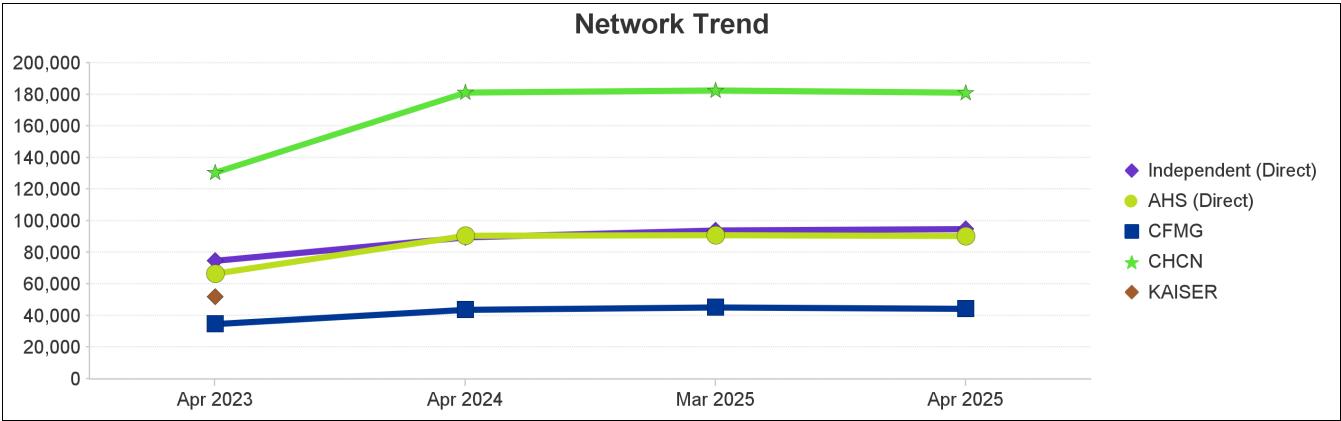
Delegation vs Direct Trend											
	Members				% of Total (ie.Distribution)				% Growth (Loss)		
Members	Apr 2023	Apr 2024	Mar 2025	Apr 2025	Apr 2023	Apr 2024	Mar 2025	Apr 2025	Apr 2023 to Apr 2024	Apr 2024 to Apr 2025	Mar 2025 to Apr 2025
Delegated	216,961	225,002	227,836	225,555	60.6%	55.5%	55.2%	54.9%	3.6%	0.2%	-1.0%
Direct	141,265	180,225	184,907	185,288	39.4%	44.5%	44.8%	45.1%	21.6%	2.7%	0.2%
Total	358,226	405,227	412,743	410,843	100.0%	100.0%	100.0%	100.0%	11.6%	1.4%	-0.5%





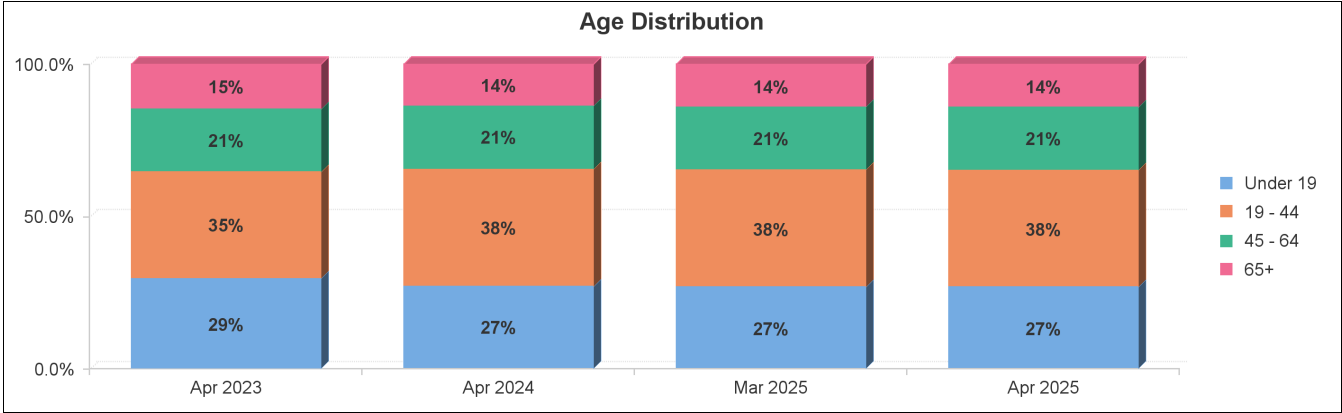
Alameda Alliance for Health - Analytics Supporting Documentation: Membership Profile

Network Trend											
	Members				% of Total (ie.Distribution)				% Growth (Loss)		
Network	Apr 2023	Apr 2024	Mar 2025	Apr 2025	Apr 2023	Apr 2024	Mar 2025	Apr 2025	Apr 2023 to Apr 2024	Apr 2024 to Apr 2025	Mar 2025 to Apr 2025
Independent (Direct)	74,713	89,595	93,950	94,829	20.9%	22.1%	22.8%	23.1%	16.6%	5.5%	0.9%
AHS (Direct)	66,552	90,630	90,957	90,459	18.6%	22.4%	22.0%	22.0%	26.6%	-0.2%	-0.6%
CFMG	34,644	43,702	45,203	44,330	9.7%	10.8%	11.0%	10.8%	20.7%	1.4%	-2.0%
CHCN	130,508	181,300	182,633	181,225	36.4%	44.7%	44.2%	44.1%	28.0%	0.0%	-0.8%
KAISER	51,809	0	0	0	14.5%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Total	358,226	405,227	412,743	410,843	100.0%	100.0%	100.0%	100.0%	11.6%	1.4%	-0.5%

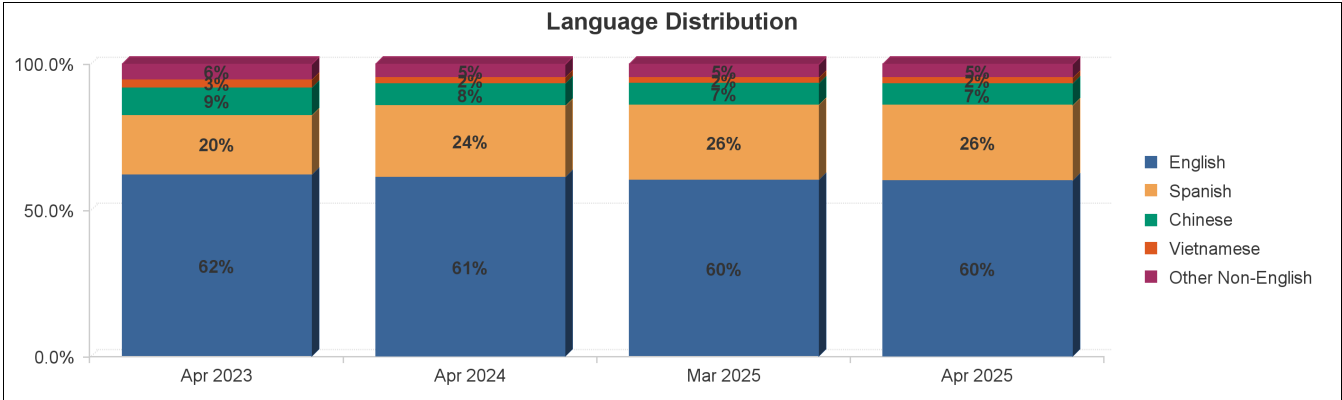


Alameda Alliance for Health - Analytics Supporting Documentation: Membership Profile

Age Category Trend											
	Members				% of Total (ie.Distribution)				% Growth (Loss)		
Age Category	Apr 2023	Apr 2024	Mar 2025	Apr 2025	Apr 2023	Apr 2024	Mar 2025	Apr 2025	Apr 2023 to Apr 2024	Apr 2024 to Apr 2025	Mar 2025 to Apr 2025
Under 19	105,525	108,917	110,282	109,618	29%	27%	27%	27%	3%	1%	-1%
19 - 44	125,496	156,001	158,678	157,592	35%	38%	38%	38%	20%	1%	-1%
45 - 64	73,669	84,128	85,158	84,775	21%	21%	21%	21%	12%	1%	0%
65+	53,536	56,181	58,625	58,858	15%	14%	14%	14%	5%	5%	0%
Total	358,226	405,227	412,743	410,843	100%	100%	100%	100%	12%	1%	0%

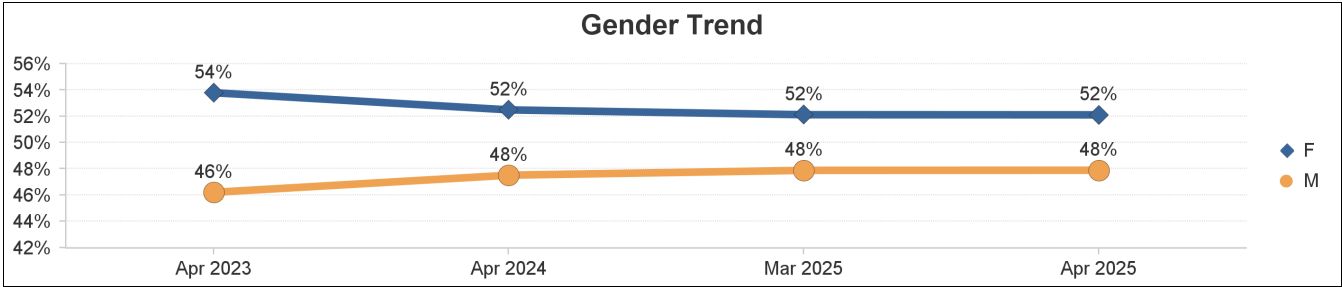


Language Trend											
	Members				% of Total (ie.Distribution)				% Growth (Loss)		
Language	Apr 2023	Apr 2024	Mar 2025	Apr 2025	pr 2023	pr 2024	Mar 2025	pr 2025	Apr 2023 to Apr 2024	Apr 2024 to Apr 2025	Mar 2025 to Apr 2025
English	221,974	247,927	248,349	246,716	62%	61%	60%	60%	10%	0%	-1%
Spanish	72,728	98,970	105,898	105,652	20%	24%	26%	26%	27%	6%	0%
Chinese	33,747	30,725	30,544	30,517	9%	8%	7%	7%	-10%	-1%	0%
Vietnamese	9,787	8,548	8,209	8,174	3%	2%	2%	2%	-14%	-5%	0%
Other Non-English	19,990	19,057	19,743	19,784	6%	5%	5%	5%	-5%	4%	0%
Total	358,226	405,227	412,743	410,843	100%	100%	100%	100%	12%	1%	0%

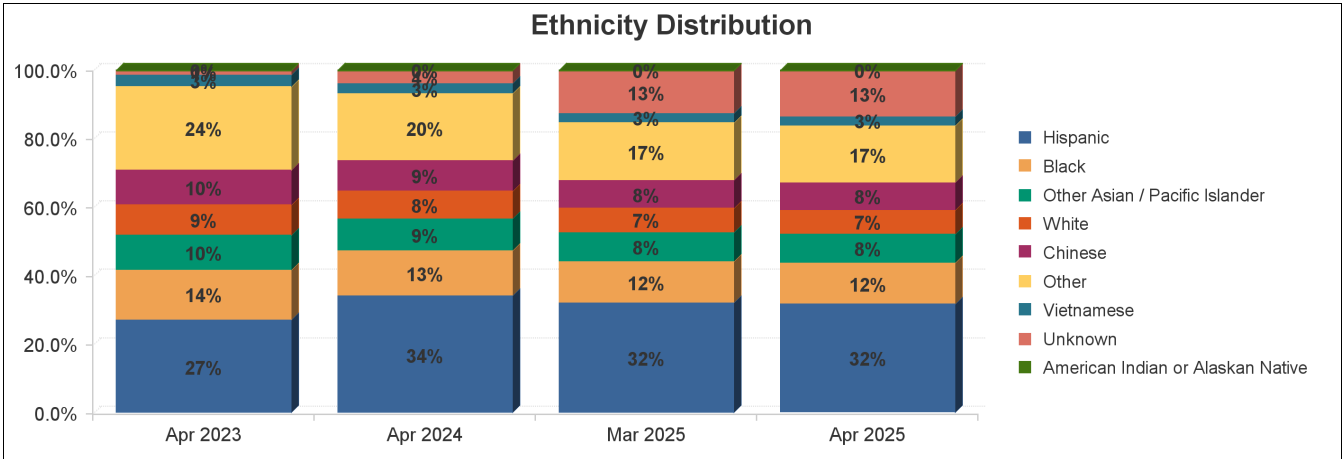


Alameda Alliance for Health - Analytics Supporting Documentation: Membership Profile

Gender Trend											
	Members				% of Total (ie.Distribution)				% Growth (Loss)		
Gender	Apr 2023	Apr 2024	Mar 2025	Apr 2025	Apr 2023	Apr 2024	Mar 2025	Apr 2025	Apr 2023 to Apr 2024	Apr 2024 to Apr 2025	Mar 2025 to Apr 2025
F	192,712	212,693	215,119	214,090	54%	52%	52%	52%	9%	1%	0%
M	165,514	192,534	197,624	196,753	46%	48%	48%	48%	14%	2%	0%
Total	358,226	405,227	412,743	410,843	100%	100%	100%	100%	12%	1%	0%



Ethnicity Trend											
	Members				% of Total (ie.Distribution)				% Growth (Loss)		
Ethnicity	Apr 2023	Apr 2024	Mar 2025	Apr 2025	Apr 2023	Apr 2024	Mar 2025	Apr 2025	Apr 2023 to Apr 2024	Apr 2024 to Apr 2025	Mar 2025 to Apr 2025
Hispanic	96,968	138,080	132,032	130,033	27%	34%	32%	32%	30%	-6%	-2%
Black	51,913	53,580	49,884	49,313	14%	13%	12%	12%	3%	-9%	-1%
Other Asian / Pacific Islander	36,482	37,409	34,933	34,386	10%	9%	8%	8%	2%	-9%	-2%
White	31,763	32,949	29,347	28,815	9%	8%	7%	7%	4%	-14%	-2%
Chinese	36,306	35,847	33,490	33,056	10%	9%	8%	8%	-1%	-8%	-1%
Other	87,251	79,277	69,451	68,358	24%	20%	17%	17%	-10%	-16%	-2%
Vietnamese	12,333	12,050	10,972	10,834	3%	3%	3%	3%	-2%	-11%	-1%
Unknown	4,471	15,231	51,888	55,315	1%	4%	13%	13%	71%	72%	6%
American Indian or Alaskan Native	739	804	746	733	0%	0%	0%	0%	8%	-10%	-2%
Total	358,226	405,227	412,743	410,843	100%	100%	100%	100%	12%	1%	0%



## Alameda Alliance for Health - Analytics Supporting Documentation: Membership Profile By City

Medi-Cal By City						
City	Apr 2025	% of Total	Independent (Direct)	AHS (Direct)	CFMG	CHCN
OAKLAND	161,908	40%	25,161	42,075	17,344	77,328
HAYWARD	53,634	13%	12,227	15,133	5,878	20,396
FREMONT	38,585	10%	16,191	6,787	2,405	13,202
SAN LEANDRO	26,205	6%	7,124	4,360	3,239	11,482
UNION CITY	14,555	4%	5,809	2,617	847	5,282
ALAMEDA	13,812	3%	3,378	2,490	2,057	5,887
BERKELEY	15,792	4%	4,092	2,332	1,797	7,571
LIVERMORE	13,291	3%	2,027	525	2,244	8,495
NEWARK	9,386	2%	2,783	4,043	574	1,986
CASTRO VALLEY	11,119	3%	3,215	1,784	1,756	4,364
SAN LORENZO	6,276	2%	1,337	1,426	723	2,790
PLEASANTON	8,051	2%	2,063	384	843	4,761
DUBLIN	7,762	2%	2,257	390	911	4,204
EMERYVILLE	2,990	1%	653	629	493	1,215
ALBANY	2,565	1%	620	297	573	1,075
PIEDMONT	504	0%	114	180	85	125
SUNOL	82	0%	21	15	7	39
ANTIOCH	22	0%	7	10	4	1
Other	18,408	5%	3,546	3,994	2,550	8,318
<b>Total</b>	<b>404,947</b>	<b>100%</b>	<b>92,625</b>	<b>89,471</b>	<b>44,330</b>	<b>178,521</b>

Group Care By City						
City	Apr 2025	% of Total	Independent (Direct)	AHS (Direct)	CFMG	CHCN
OAKLAND	1,834	31%	350	371	0	1,113
HAYWARD	667	11%	313	171	0	183
FREMONT	664	11%	441	79	0	144
SAN LEANDRO	623	11%	254	92	0	277
UNION CITY	294	5%	184	45	0	65
ALAMEDA	303	5%	86	25	0	192
BERKELEY	149	3%	48	13	0	88
LIVERMORE	101	2%	31	3	0	67
NEWARK	145	2%	83	36	0	26
CASTRO VALLEY	206	3%	87	33	0	86
SAN LORENZO	145	2%	44	30	0	71
PLEASANTON	71	1%	22	4	0	45
DUBLIN	123	2%	43	7	0	73
EMERYVILLE	42	1%	13	6	0	23
ALBANY	23	0%	12	1	0	10
PIEDMONT	7	0%	1	1	0	5
SUNOL	1	0%	1	0	0	0
ANTIOCH	24	0%	8	4	0	12
Other	474	8%	183	67	0	224
<b>Total</b>	<b>5,896</b>	<b>100%</b>	<b>2,204</b>	<b>988</b>	<b>0</b>	<b>2,704</b>

# Alameda Alliance for Health - Analytics Supporting Documentation: Membership Profile By City

Total By City						
City	Apr 2025	% of Total	Independent (Direct)	AHS (Direct)	CFMG	CHCN
OAKLAND	163,742	40%	25,511	42,446	17,344	78,441
HAYWARD	54,301	13%	12,540	15,304	5,878	20,579
FREMONT	39,249	10%	16,632	6,866	2,405	13,346
SAN LEANDRO	26,828	7%	7,378	4,452	3,239	11,759
UNION CITY	14,849	4%	5,993	2,662	847	5,347
ALAMEDA	14,115	3%	3,464	2,515	2,057	6,079
BERKELEY	15,941	4%	4,140	2,345	1,797	7,659
LIVERMORE	13,392	3%	2,058	528	2,244	8,562
NEWARK	9,531	2%	2,866	4,079	574	2,012
CASTRO VALLEY	11,325	3%	3,302	1,817	1,756	4,450
SAN LORENZO	6,421	2%	1,381	1,456	723	2,861
PLEASANTON	8,122	2%	2,085	388	843	4,806
DUBLIN	7,885	2%	2,300	397	911	4,277
EMERYVILLE	3,032	1%	666	635	493	1,238
ALBANY	2,588	1%	632	298	573	1,085
PIEDMONT	511	0%	115	181	85	130
SUNOL	83	0%	22	15	7	39
ANTIOCH	46	0%	15	14	4	13
Other	18,882	5%	3,729	4,061	2,550	8,542
<b>Total</b>	<b>410,843</b>	<b>100%</b>	<b>94,829</b>	<b>90,459</b>	<b>44,330</b>	<b>181,225</b>

# ***FY 2026 Preliminary Budget***



*Presented to the Alameda Alliance Board of Governors*

*June 10, 2025*

## Budget Process

- ❑ Preliminary budget presented to Finance Committee on June 10th and to the Board of Governors on June 13th.
- ❑ Final Budget to be presented in December 2025.

## FY 2026 Preliminary Budget Highlights

- ❑ 2026 Projected Net Loss of \$22 million.
- ❑ Projected excess Tangible Net Equity at 6/30/26 of \$71 million is 186% of required TNE.
- ❑ Year-end enrollment is 30,000 lower than June 2025. Fiscal Year member months are 146,000 lower than prior year. Year-end projected enrollment is 378,000 in June 2026.
- ❑ Revenue is \$3.0 billion in FY 2026, a decrease of \$136 million (-4.5%) from FY 2025.
- ❑ Fee-for-Service and Capitated Medical Expense is \$2.1 billion in FY 2026, decrease of \$50 million (-2.4%) from FY 2025.
- ❑ Expenses for Long-Term Care are projected to be approximately \$33 million higher than FY2025 3Q Forecast.
- ❑ Administrative Department Expenses is \$5 million higher than FY 2025 3Q Forecast and represents 5.6% of revenue.
- ❑ Clinical Department Expenses is \$31 million lower than FY 2025 3Q Forecast and comprises 1.0% of revenue.
- ❑ DSNP Program is projected to start on January 2026.



### **Revenue:**

- ❑ 98.1% of Revenue for Medi-Cal, 1.7% for Group Care, 0.2% for Medicare.
- ❑ Medi-Cal base rates are expected to rise by 4.3% per member, per month. However, uncertainty surrounding members with Unsatisfactory Immigration Status is anticipated to result in a \$92 million reduction in premium revenue.
- ❑ Per-member-per-month Group Care premium remains the same as FY2025.
- ❑ Medicare Revenue projected to be \$4.4 million.

### **Medical Expense:**

- ❑ 97.8% of Expense for Medi-Cal, 1.9% for Group Care, 0.4% for Medicare.
- ❑ Medical loss ratio is 96.5%, a decrease of 2% over FY25.
- ❑ Lower Medi-Cal enrollment volume contributes to \$82 million reduction in Medical Expense.
- ❑ Community Supports expenditures are projected at \$17 million but may go up as DHCS criteria changes.

### **Hospital and Provider Rates:**

- ❑ FY26 Hospital contracted rates increase by \$48.9 million over FY 2025.
- ❑ The most current information was used to capture changes in Hospital and Provider Rates. However, not all rate changes have been finalized.

## Budget Assumptions (cont.)

### Staffing:

- ❑ Staffing includes 655 full-time equivalent employees by June 30, 2026.
- ❑ The Alliance is in the process of implementing another soft hiring freeze to appropriately manage staffing as enrollment declines.

### Enrollment:

- ❑ Medi-Cal enrollment is projected to decrease over FY2026.
- ❑ Group Care Enrollment is project to remain unchanged at 5,900 members.
- ❑ Projected Membership also reflects a reduction of members with Unsatisfactory Immigration Status (UIS) as Governor Newsom proposes freezing UIS enrollment effective January 2026.

# FY 2026 Preliminary Budget Comparison to FY2025 Forecast

\$ in Thousands

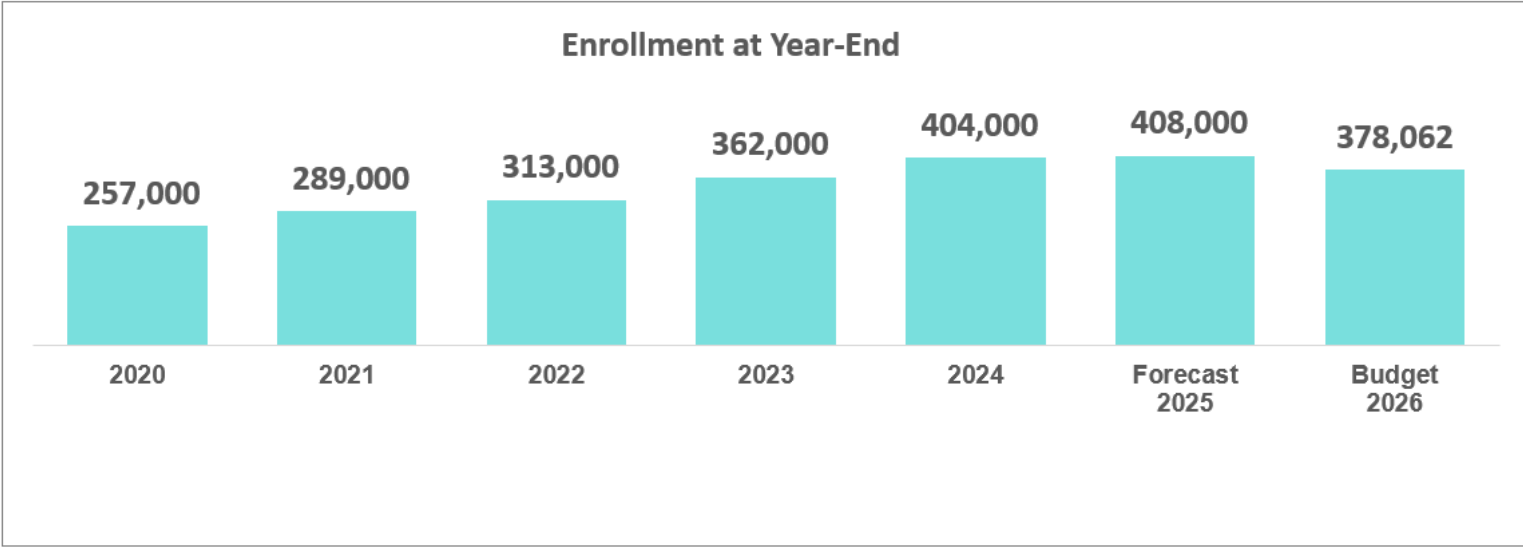
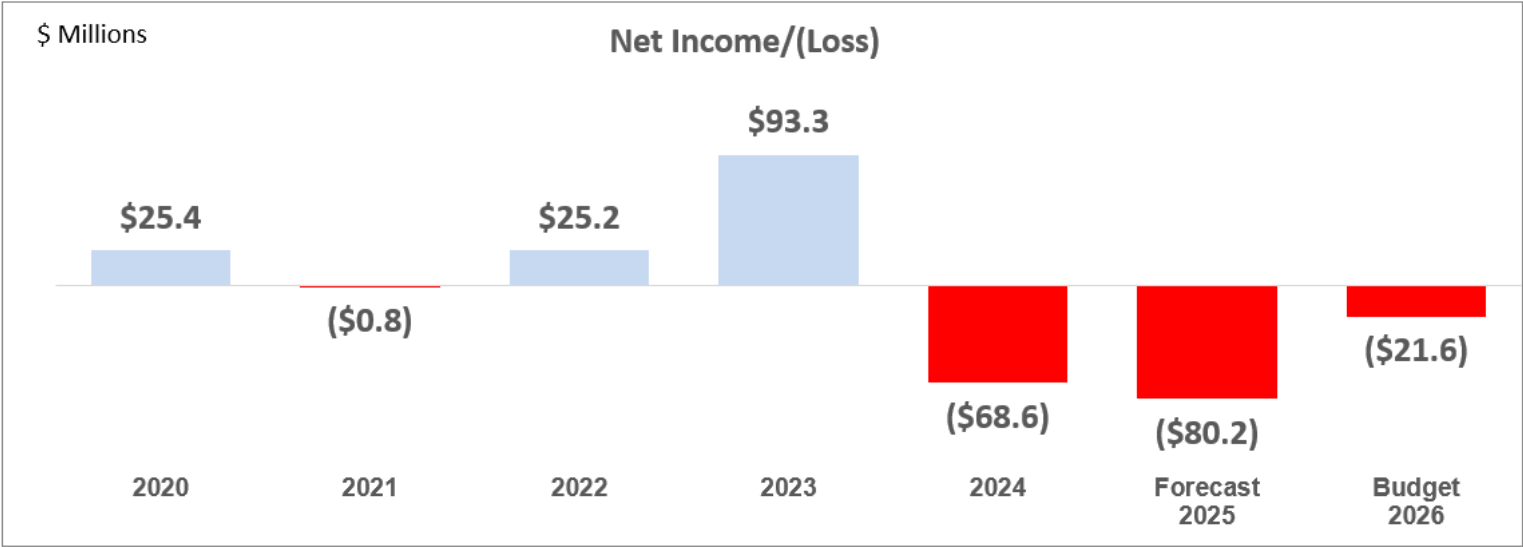
	FY 2025 3Q Forecast				FY 2026 Preliminary Budget				Variance F/(U)			
	Medi-Cal	Group Care	Medicare	Total	Medi-Cal	Group Care	Medicare	Total	Medi-Cal	Group Care	Medicare	Total
<i>Enrollment at Year-End</i>	402,405	5,887	0	408,292	371,349	5,887	826	378,062	31,056	0	(826)	30,230
<i>Member Months</i>	4,838,281	69,545	0	4,907,826	4,688,129	70,644	3,278	4,762,051	150,152	(1,099)	(3,278)	145,775
Premium Revenue	\$2,098,231	\$38,022	\$0	\$2,136,252	\$2,190,393	\$38,621	\$4,429	\$2,233,442	(\$92,162)	(\$599)	(\$4,429)	(\$97,190)
MCO Tax Revenue	\$875,559	\$0	\$0	\$875,559	\$757,414	\$0	\$0	\$757,414	\$118,145	\$0	\$0	\$118,145
Total Revenue	2,973,790	38,022	0	3,011,811	2,947,807	38,621	4,429	2,990,856	25,983	(599)	(4,429)	20,955
Medical Expense	2,084,580	37,444	404	2,122,428	2,106,728	40,342	7,662	2,154,731	22,148	2,898	7,258	32,303
Gross Margin	889,210	578	(404)	889,383	841,079	(1,721)	(3,233)	836,125	48,130	2,299	2,829	53,258
Administrative Expense	106,887	1,871	10,337	119,095	105,392	2,218	16,655	124,265	(1,495)	347	6,318	5,169
Operating Margin	782,323	(1,293)	(10,741)	770,288	735,687	(3,939)	(19,888)	711,860	46,635	2,645	9,147	58,427
MCO Tax Expense	882,559	0	0	882,559	757,414	0	0	757,414	(125,145)	0	0	(125,145)
Other Income / (Expense)	31,607	354	72	32,033	23,364	420	216	24,000	8,243	(66)	(144)	8,033
Net Income / (Loss)	(\$68,629)	(\$940)	(\$10,669)	(\$80,238)	\$1,637	(\$3,519)	(\$19,672)	(\$21,554)	(\$70,266)	\$2,579	\$9,003	(\$58,684)
Admin. Expense % of Revenue	5.1%	4.9%		5.6%	4.8%	5.7%		5.6%	-0.3%	0.8%		0.0%
Medical Loss Ratio	99.3%	98.5%		99.4%	96.2%	104.5%		96.5%	-3.2%	6.0%		-2.9%
TNE at Year-End				\$175,137				\$153,583				\$21,554
TNE Percent of Required at YE				219%				186%				32%

# Department Expenses by Line of Business

FY 2026 Preliminary	Administrative Departments				Clinical Departments				Total
	Medi-Cal	Group Care	Medicare	Total	Medi-Cal	Group Care	Medicare	Total	
Employee Expense	\$62,608	\$1,125	\$8,647	\$72,380	\$33,393	\$600	\$2,246	\$36,239	108,619
Member Benefits Admin.	\$609	\$358	\$286	\$1,253	(\$21,804)	\$0	\$0	(\$21,804)	(20,550)
Purchased & Prof. Svcs.	\$23,205	\$380	\$7,012	\$30,597	\$8,313	\$1,127	\$426	\$9,867	40,464
Other	\$18,970	\$355	\$710	\$20,034	\$4,198	\$77	\$52	\$4,327	24,361
Total	\$105,392	\$2,218	\$16,655	\$124,265	\$24,100	\$1,805	\$2,724	\$28,629	\$152,894

- Administrative Department Expenses are \$5.2 million higher than FY 2025. Increases are led by Labor (\$2.5 million) and Purchased & Professional Services (\$3.4 million), Member Benefits Administration (\$0.3 million), and offset by Other Services (\$1.1 million).
- Clinical Department Expenses are \$31.3 million lower than FY25. Increases led by Labor (\$1.2 million), offset by Other (\$2.6 million), Member Benefits Administration (\$27.5 million), and Purchased & Professional Services (\$57 thousand).

# Operating Performance: 2020 to 2026



# Capital Expenditures

Preliminary budget is \$1.4 million for capitalized purchases.

- ❑ This is a decrease of \$0.6 million from FY25.
- ❑ Totals include \$1.2 million for IT hardware and \$0.1 million for building improvements.

## FY 2026 Preliminary Budget

### Material Areas of Uncertainty

- ❑ The Department of Health Care Services intends to adjustment to Calendar Year 2025 rates in the Fall. We are anticipating a slight rate decrease.
- ❑ CY2026 Rates from DHCS are expected at the end of October.
- ❑ The State May Revision budget proposes to freeze new enrollment for full-scope state-only Medi-Cal coverage for undocumented individuals aged 19 and older who lack satisfactory immigration status.
- ❑ It is unknown how significant the impact from the Federal Budget will have on the Medi-Cal enrollment, but AAH is preparing for material impacts to membership in CY2026 and CY2027.
- ❑ Contract changes for hospitals and delegated providers in projections have not been finalized.
- ❑ Proposition 35 (TRI) impact for CY2025 rate is unknown and not budgeted.
- ❑ Uncertain if the State will implement an increase to the MLR effectively January 2026.

# FY 2026 Preliminary Budget

## Staffing: Full-time Employees at Year-end

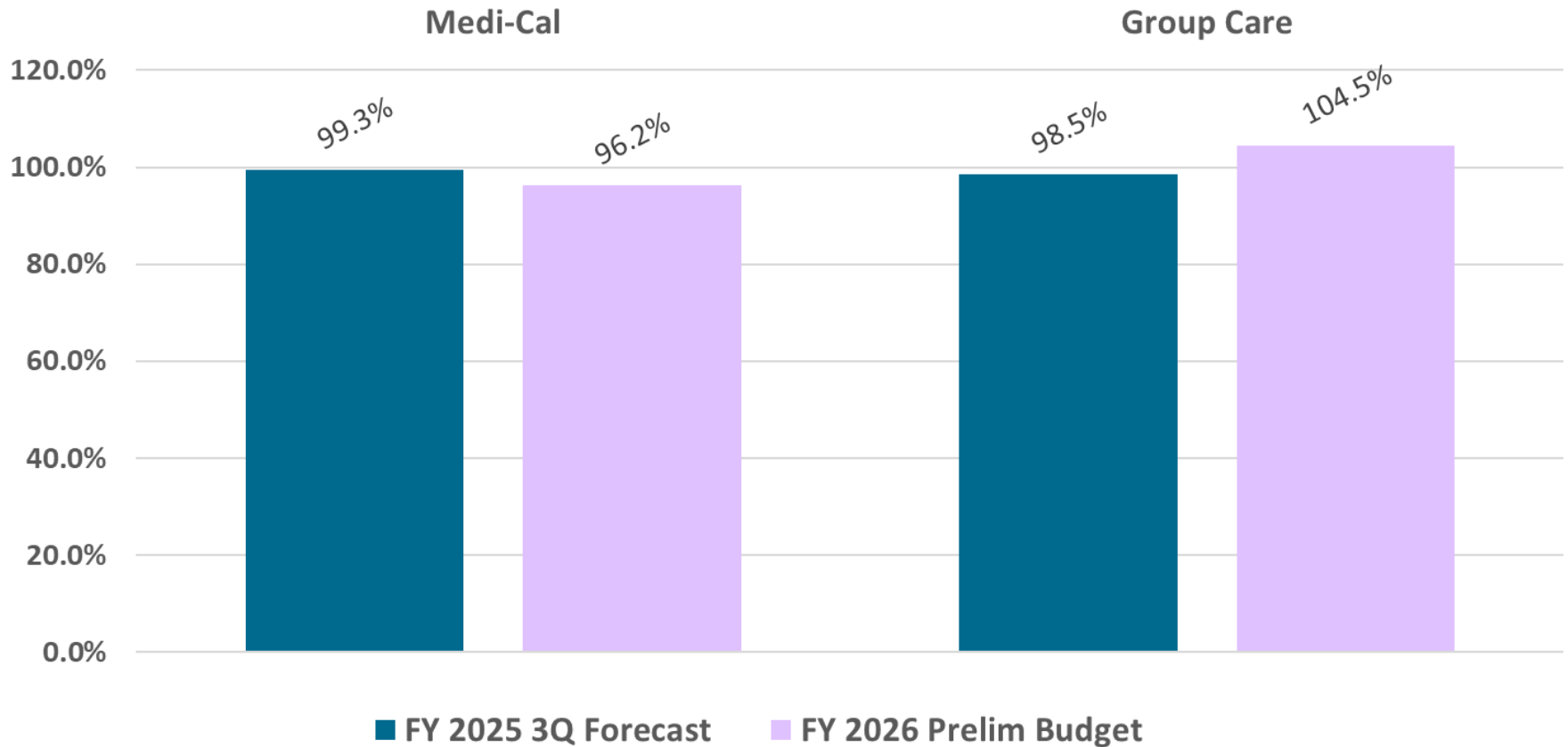
Administrative FTEs/Temps at Year-End	FY26 Prelim	FY25 Forecast	Increase/Decrease
Administrative Vacancy	(87)	(40)	(47)
Operations	5	6	(1)
Medicare Operations	11	9	2
Executive	3	2	1
Accounting	16	0	16
Finance	19	35	(16)
Healthcare Analytics	20	19	1
Claims	54	54	0
Information Technology	15	15	0
IT Infrastructure	7	8	(1)
Apps Mgmt., IT Quality & Process Imp.	21	21	0
IT Development	16	17	(1)
IT Data Exchange	10	9	1
IT-Ops and Quality Apps Mgt.	16	17	(1)
Member Services	98	88	10
Provider Services	44	42	2
Credentialing	9	9	0
Health Plan Operations	1	1	0
Human Resources	12	12	0
Vendor Management	10	10	0
Legal Services	4	3	1
Facilities & Support Services	8	8	0
Marketing & Communication	14	13	1
Privacy and SIU	18	15	3
Regulatory Affairs & Compliance	14	12	2
Risk Mgmt. & Operations Oversight	2	1	1
Grievance and Appeals	32	29	3
Integrated Planning	24	21	3
State Directed & Special Programs	5	5	0
Portfolio Mgmt. & Svc Excellence	0	0	0
Workforce Development	9	9	0
Health Equity	3	3	0
<b>Total Administrative</b>	<b>433</b>	<b>453</b>	<b>(20)</b>

Clinical FTEs/Temps at Year-End	FY26 Prelim	FY25 Forecast	Increase/Decrease
Clinical Vacancy	(47)	(13)	(34)
Quality Analytics	6	5	1
Long-Term services and Supports	31	30	1
Utilization Management	72	66	6
Case/Disease Management	65	58	7
Medical Services	8	6	2
Quality Management	49	45	4
HCS Behavioral Health	28	28	-
Pharmacy Services	10	9	1
Regulatory Readiness	-	-	-
<b>Total Clinical FTEs</b>	<b>222</b>	<b>234</b>	<b>(12)</b>
<b>Total FTEs</b>	<b>655</b>	<b>687</b>	<b>(32)</b>

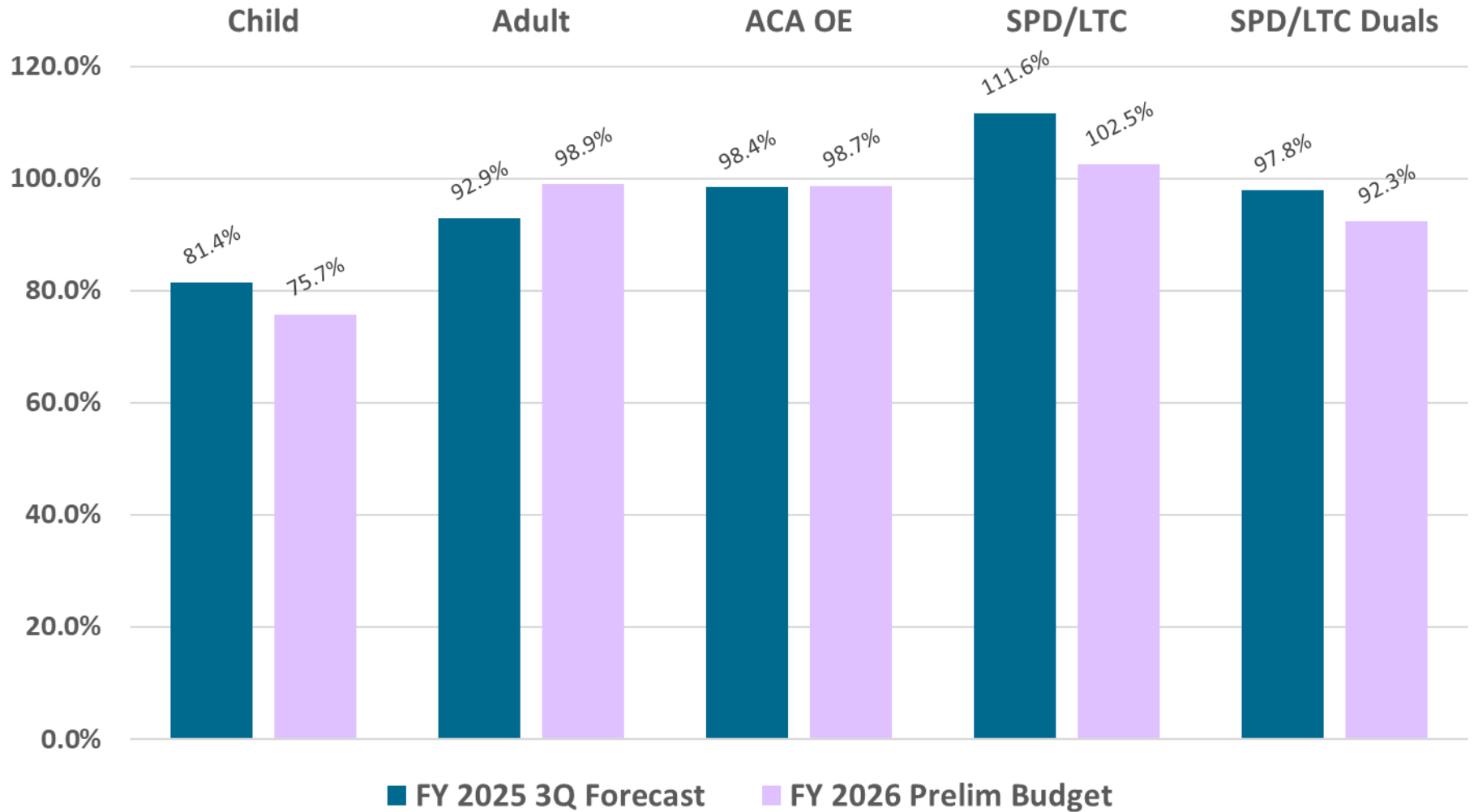
*\*FTE = Full-Time Equivalent Personnel working approximately 2,080 hours per year. Includes Temporary Employees.*



# Medical Loss Ratio by Line of Business



# Medi-Cal Loss Ratio by Category of Aid



## POLICY AND PROCEDURE

<b>Policy Number</b>	FIN-XXX
<b>Policy Name</b>	Board Grant Review and Approval Policy
<b>Department Name</b>	Finance
<b>Department Officer</b>	Chief Financial Officer
<b>Policy Owner</b>	Chief Financial Officer
<b>Line(s) of Business</b>	All
<b>Original Effective Date</b>	
<b>Compliance Committee Approval Date</b>	

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### POLICY STATEMENT

This policy and procedure establishes the financial threshold at which grant proposals are subject to review and approval by the Board of Governors, as well as the review cycle during which the Board receives a summary of major grants awarded by Alameda Alliance for Health (Alameda Alliance).

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### PROCEDURE

This policy will govern the approval requirements for Alameda Alliance board reviewed grants. The following procedures will apply to new grants and renewal grants.

#### A. Board Approval

If the grant is for an amount equal to or less than \$1,500,000.00 per year for a single grantee, the grant may be awarded and entered into on behalf of Alameda Alliance by its CEO or their designee. Alameda Alliance shall award and enter any other grant greater than \$1,500,000.00 for a single grantee per year only by action of the Board.

#### B. Annual Board Review

Alameda Alliance will provide an annual update on the progress of all grants approved by the board, including what has been distributed, outcomes, and results. Annual reporting will be completed every June and will include review of grants distributed, grants received and event sponsorships.

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### DEFINITIONS / ACRONYMS

**Grant**-A financial award provided by the Alliance to support a specific project, initiative, or purpose. Grants are awarded based on a detailed application process and are intended to fund activities that align with the grantor's objectives and mission. Unlike loans, grants do not require repayment.

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**AFFECTED DEPARTMENTS/PARTIES**

All

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**RELATED POLICIES AND PROCEDURES**

VMG-004: Procurement Policy

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**REVISIONS**

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**RELATED WORKFLOW DOCUMENTS OR OTHER ATTACHMENTS**

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**REFERENCES**

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**MONITORING**

The Chief Financial Officer and Controller will review the board grant review and approval policy annually.