



Health care you can count on.
Service you can trust.

Finance Committee Report

**Tuesday, September 9th, 2025
8:00am to 9:00am**

**Video Conference Call
and
1240 S. Loop Road
Alameda, CA 94502**

AGENDA

Finance Committee Meeting

September 9th, 2025
8:00 a.m. – 9:00 a.m.

1240 S. Loop Road
Alameda, CA 94502

or

Join the Teams Meeting

YOU MAY SUBMIT COMMENTS ON ANY AGENDA ITEM OR ON ANY ITEM NOT ON THE AGENDA, IN WRITING VIA MAIL TO “ATTN: ALLIANCE BOARD,” 1240 SOUTH LOOP ROAD, ALAMEDA, CA 94502; OR THROUGH E-COMMENT AT brmartinez@alamedaalliance.org YOU MAY WATCH THE MEETING LIVE BY LOGGING IN VIA COMPUTER AT THE FOLLOWING LINK: [Click here to join the meeting](#) OR MAY LISTEN TO THE MEETING BY CALLING IN TO THE FOLLOWING TELEPHONE NUMBER: [1-510-210-0967](tel:1-510-210-0967) [Conference ID 981914305#](#). IF YOU USE THE LINK AND PARTICIPATE VIA COMPUTER, YOU MAY, THROUGH THE USE OF THE CHAT FUNCTION, REQUEST AN OPPORTUNITY TO SPEAK ON ANY AGENDIZED ITEM, INCLUDING GENERAL PUBLIC COMMENT. YOUR REQUEST TO SPEAK MUST BE RECEIVED BEFORE THE ITEM IS CALLED ON THE AGENDA. IF YOU PARTICIPATE BY TELEPHONE, YOU MAY SUBMIT ANY COMMENTS VIA THE E-COMMENT EMAIL ADDRESS DESCRIBED ABOVE OR PROVIDE COMMENTS [DURING THE MEETING AT THE END OF EACH TOPIC](#).

PLEASE NOTE: THE ALAMEDA ALLIANCE FOR HEALTH IS MAKING EVERY EFFORT TO FOLLOW THE SPIRIT AND INTENT OF THE BROWN ACT AND OTHER APPLICABLE LAWS REGULATING THE CONDUCT OF PUBLIC MEETINGS, IN ORDER TO MAXIMIZE TRANSPARENCY AND PUBLIC ACCESS. DURING EACH AGENDA ITEM, YOU WILL BE PROVIDED A REASONABLE AMOUNT OF TIME TO PROVIDE PUBLIC COMMENT. THE BOARD WOULD APPRECIATE, HOWEVER, IF COMMUNICATIONS OF PUBLIC COMMENTS RELATED TO ITEMS ON THE AGENDA, OR ITEMS NOT ON THE AGENDA, ARE PROVIDED PRIOR TO THE COMMENCEMENT OF THE MEETING.

1. CALL TO ORDER

A regular meeting of the Alameda Alliance for Health Finance Committee will be called to order on September 9th, 2025, at 8:00 a.m. in Alameda County, California, by Dr. R. Ferguson, Presiding Officer. This meeting is hybrid and is to take place by video conference call and in person.

2. ROLL CALL

3. AGENDA APPROVAL

4. INTRODUCTIONS

5. CONSENT CALENDAR

(All matters listed on the Consent Calendar are to be approved with one motion unless a member of the Finance Committee removes an item for separate action. Any consent calendar item for which separate action is requested shall be heard as the next agenda item.)

6. COMMITTEE BUSINESS

a) CEO UPDATE

b) REVIEW AND APPROVE THE JUNE AND JULY 2025 MONTHLY FINANCIAL STATEMENTS

7. UNFINISHED BUSINESS

8. PUBLIC COMMENT

9. ADJOURNMENT

NOTICE TO THE PUBLIC

The agenda may also be accessed through the Alameda Alliance for Health's Web page at www.alamedaalliance.org

NOTICE TO THE PUBLIC

The Committee meets regularly each month on the Tuesday before the Board of Governors' Meeting. Meetings begin at 8:00 a.m., unless otherwise noted. All meetings are scheduled to terminate at 9:00 a.m. Meeting agendas and approved minutes are kept current on the Alameda Alliance for Health's website at www.alamedaalliance.org.

An agenda is provided for each Committee meeting, which lists the items submitted for consideration. Prior to the listed agenda items, the Committee may hold a study session to receive information or meet with another committee. A study session is open to the public; however, no public testimony is taken and no decisions are made. Following a study session, the regular meeting will begin at 8:00 a.m. At this time, the Committee allows oral communications from the public to address the Committee on items NOT listed on the agenda. Oral comments to address the Committee are limited to three minutes per person.

Staff Reports are available. Please call the Clerk of the Board at 510-995-1207 to obtain a document.

Additions and Deletions to the Agenda: Additions to the agenda are limited by California Government Code Section 54954.2 and confined to items that arise after the posting of the Agenda and must be acted upon prior to the next Committee meeting. For special meeting agendas, only those items listed on the published agenda may be discussed. The items on the agenda are arranged in three categories. **Consent Calendar:** These are relatively minor in nature, do not have any outstanding issues or concerns, and do not require a public hearing. All consent calendar items are considered by the Committee as one item, and a single vote is taken for their approval unless an item is pulled from the consent calendar for individual discussion. There is no public discussion of consent calendar items unless requested by the Committee. **Public Hearings:** This category is for

matters that require, by law, a hearing open to public comment because of the particular nature of the request. Public hearings are formally conducted and public input/testimony is requested at a specific time. This is your opportunity to speak on the item(s) that concern you. If, in the future, you wish to challenge in court any of the matters on this agenda for which a public hearing is to be conducted, you may be limited to raising only those issues which you (or someone else) raised orally at the public hearing or in written correspondence received by the Committee at or before the hearing. **Committee Business:** Items in this category are general in nature and may require Committee action. Public input will be received on each item of Committee Business.

Public Input: If you are interested in addressing the Committee, you may submit comments on any agenda item or on any item not on the agenda in writing via mail to "Attn: Alliance Finance Committee," 1240 S. Loop Road, Alameda, CA 94502; or through e-comment at brmartinez@alamedaalliance.org. You may also provide comments during the meeting at the end of each topic.

Supplemental Material Received After the Posting of The Agenda: Any supplemental writings or documents distributed to a majority of the Committee regarding any item on this agenda after the posting of the agenda will be available for public review. To obtain a document, please call the Clerk of the Board at 510-995-1207.

Submittal of Information by Members of the Public for Dissemination or Presentation at Public Meetings (Written Materials/handouts): Any member of the public who desires to submit documentation in hard copy form may do so prior to the meeting by sending to: Clerk of the Board 1240 S. Loop Road Alameda, CA 94502. This information will be disseminated to the Committee at the time testimony is given.

Americans With Disabilities Act (ADA): It is the intention of the Alameda Alliance for Health to comply with the Americans with Disabilities Act (ADA) in all respects. If, as an attendee or a participant at this meeting, you will need special assistance beyond what is normally provided, the Alameda Alliance for Health will attempt to accommodate you in every reasonable manner. Please contact the Clerk of the Board, Brenda Martinez, at 510-995-1207 at least 48 hours prior to the meeting to inform us of your needs and to determine if accommodation is feasible. Please advise us at that time if you will need accommodations to attend or participate in meetings on a regular basis.

I hereby certify that the agenda for the Finance Committee Meeting was posted on the Alameda Alliance for Health's web page at www.alamedaalliance.org by September 6th, 2025.



Brenda Martinez, Clerk of the Board

To: Alameda Alliance for Health, Board of Governors

From: Gil Riojas, Chief Financial Officer

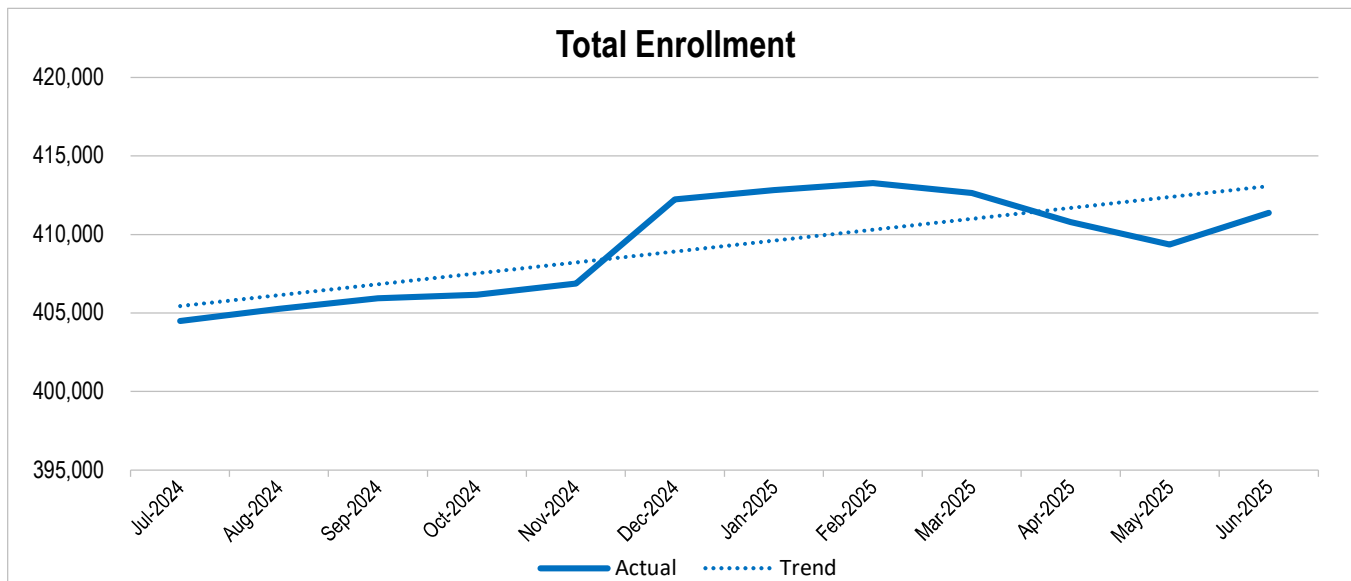
Date: September 9th, 2025

Subject: Finance Report – June 2025 Financials (Pre-Audit)

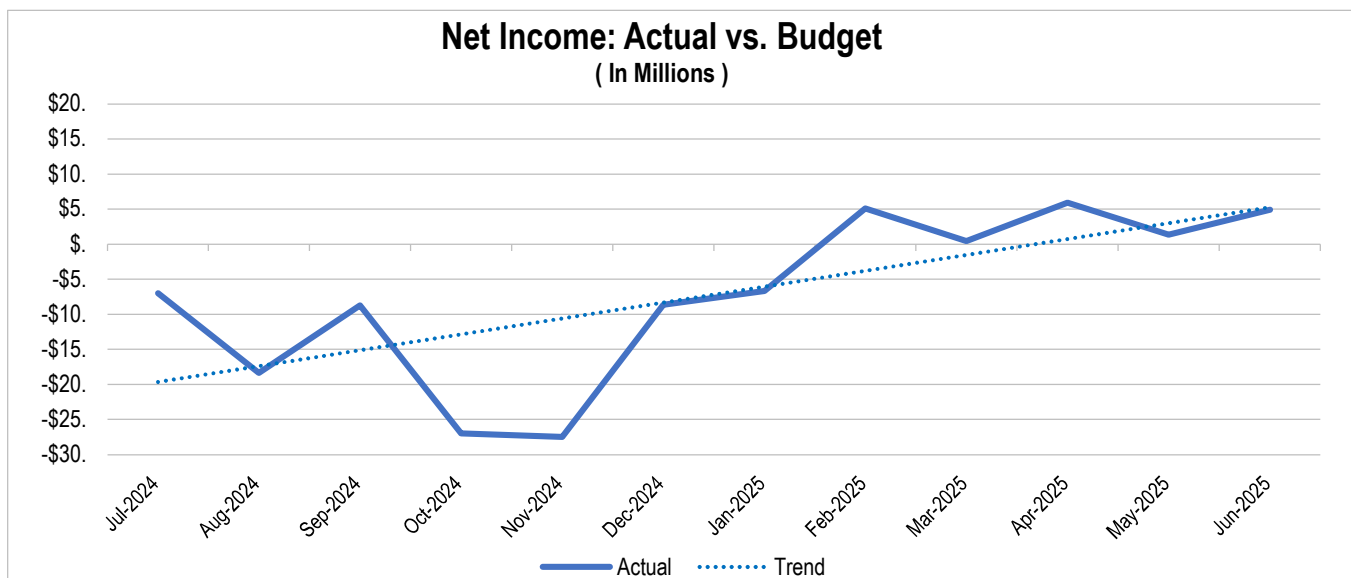
Executive Summary

For the month of June, the Alliance increased in enrollment, reaching 411,383 members. Net Income of \$4.9 million was reported, and the Plan's Medical Expenses represented 92.6% of Premium Revenue. Alliance reserves increased slightly to 210% of required and continue to remain above minimum requirements.

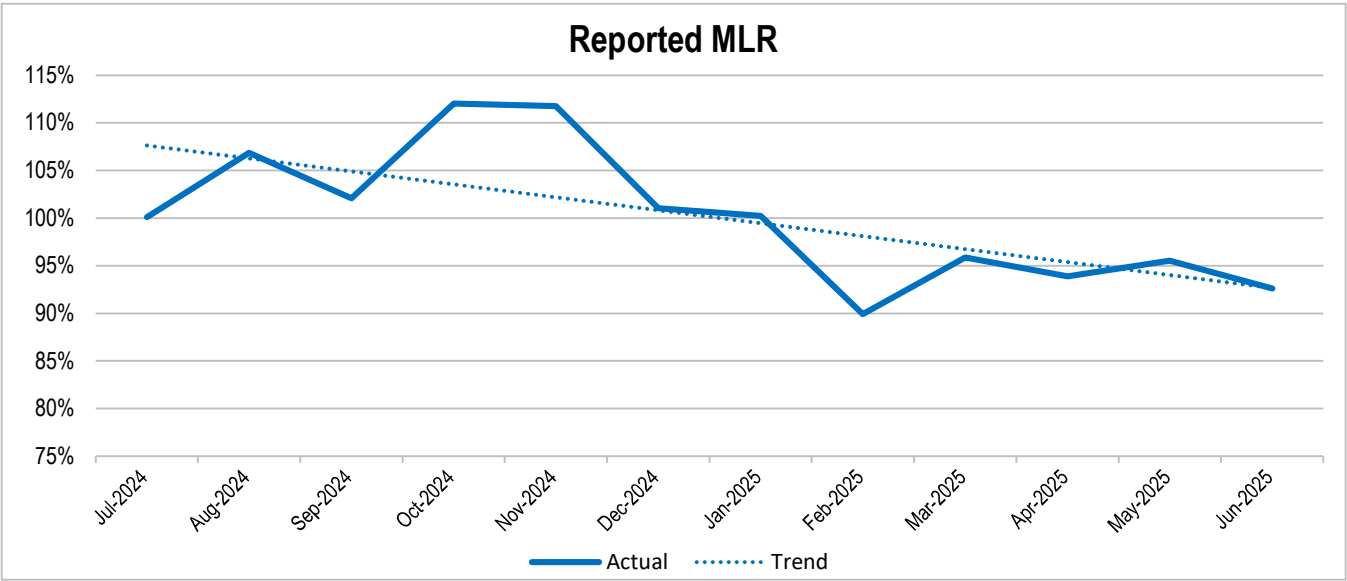
Enrollment – In June, Enrollment increased by 2,025 members.



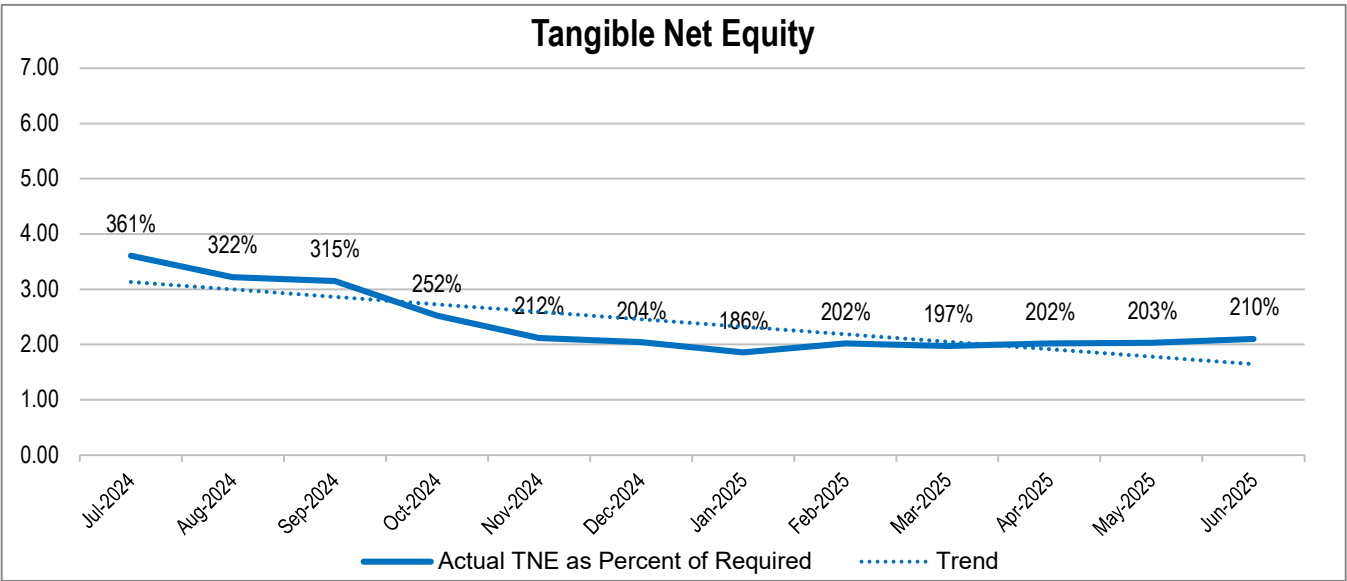
Net Income – For the month ended June, actual Net Income was \$4.9 million vs. budgeted Net Income of \$2.7 million. For the fiscal YTD, actual Net Loss was \$86.1 million vs. budgeted Net Loss of \$65.3 million. For the month, Premium Revenue was favorable to budget, actual Revenue was \$189.2 million vs. budgeted Revenue of \$189.1 million. Premium Revenue favorable variance of \$129,000 is primarily due to retroactive member months and volume variance for the current month.



Medical Loss Ratio (MLR) – The Medical Loss Ratio was 92.6% for the month, and 99.9% for fiscal YTD. The major unfavorable variances include Inpatient Hospital FFS and Outpatient Medical Expense. The major favorable variances include Long Term Care Expense, Risk Pool Expense, and Primary Care Expense.



Tangible Net Equity (TNE) - The Department of Managed Health Care (DMHC) required \$80.7 million in reserves, we reported \$169.3 million. Our overall TNE remains above DMHC requirements at 210%.



The Alliance continues to benefit from increased non-operating income. For Fiscal year-to-date, investments show a gain of \$32.2 million and capital assets acquired are \$859,000.

To: Alameda Alliance for Health, Finance Committee

From: Gil Riojas, Chief Financial Officer

Date: September 9th, 2025

Subject: Finance Report – June 2025 (Pre-Audit)

Executive Summary

- For the month ended June 30th, 2025, the Alliance had enrollment of 411,383 members, a Net Income of \$4.9 million and 210% of required Tangible Net Equity (TNE).

Overall Results: (in Thousands)		
	Month	YTD
Revenue	\$256,049	\$3,014,787
Medical Expense	175,202	2,134,795
Admin. Expense	11,381	115,803
MCO Tax Expense	66,858	882,455
Other Inc. / (Exp.)	2,305	32,170
Net Income	\$4,912	(\$86,096)

Net Income by Program: (in Thousands)		
	Month	YTD
Medi-Cal	\$6,556	(\$76,592)
Group Care	(235)	(273)
Medicare	(1,409)	(9,231)
	\$4,912	(\$86,096)

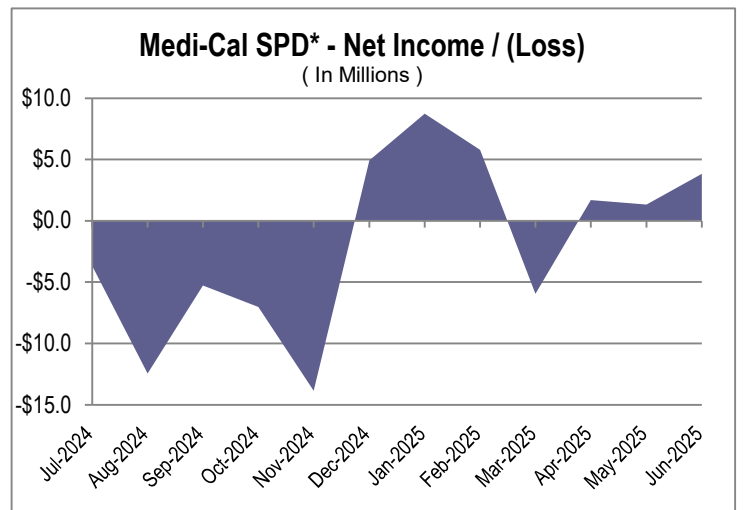
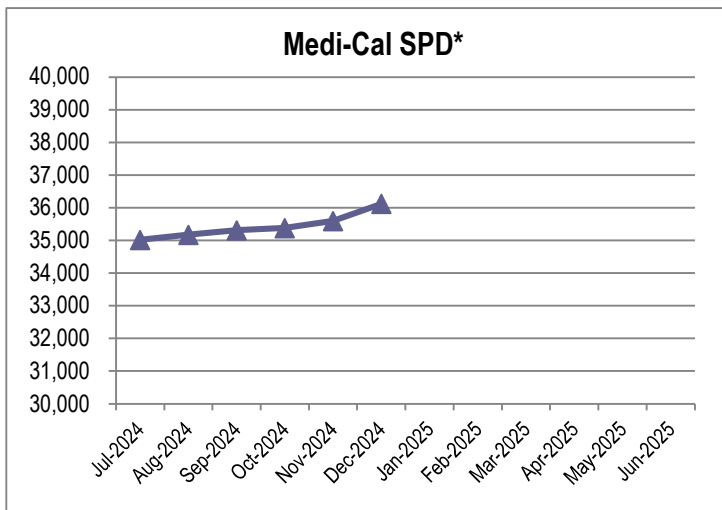
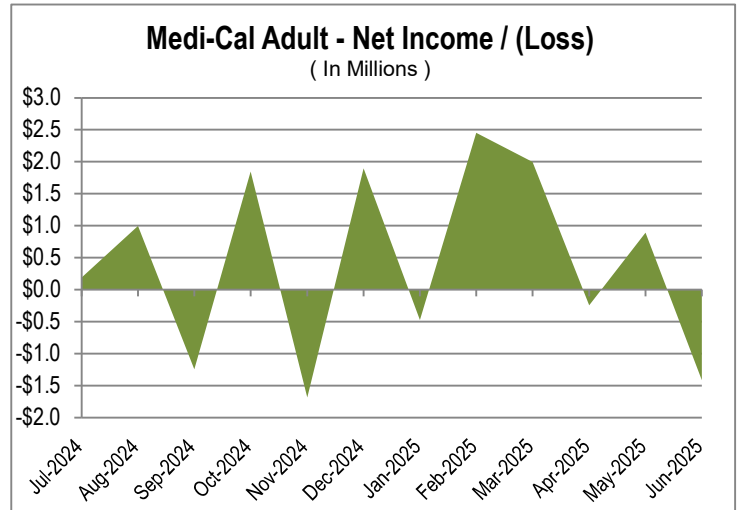
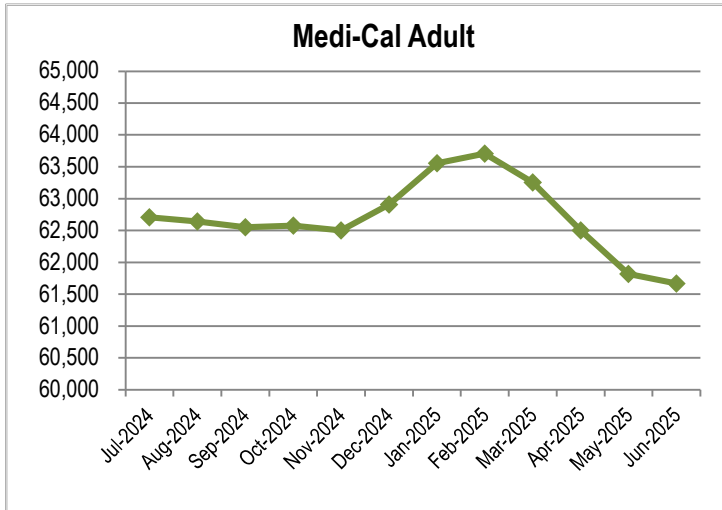
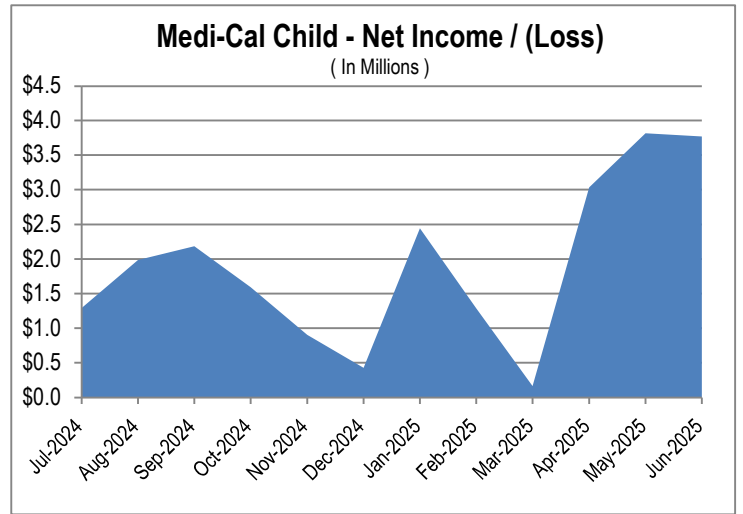
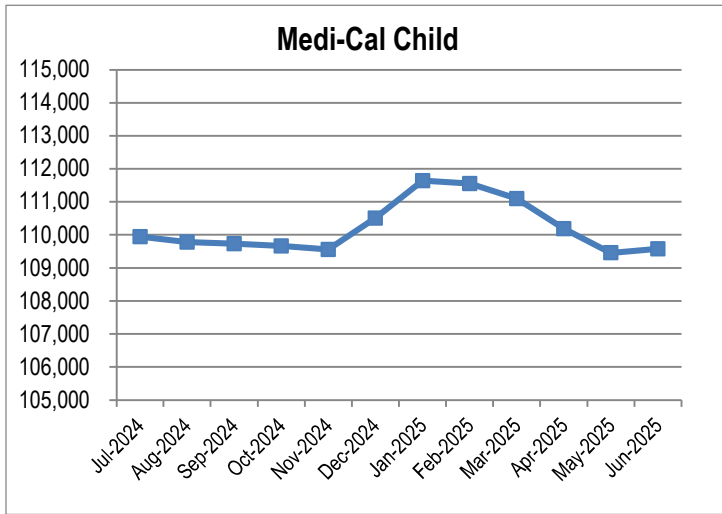
Enrollment

- Total enrollment increased by 2,025 members since May 2025.
- Total enrollment increased by 7,393 members since June 2024.

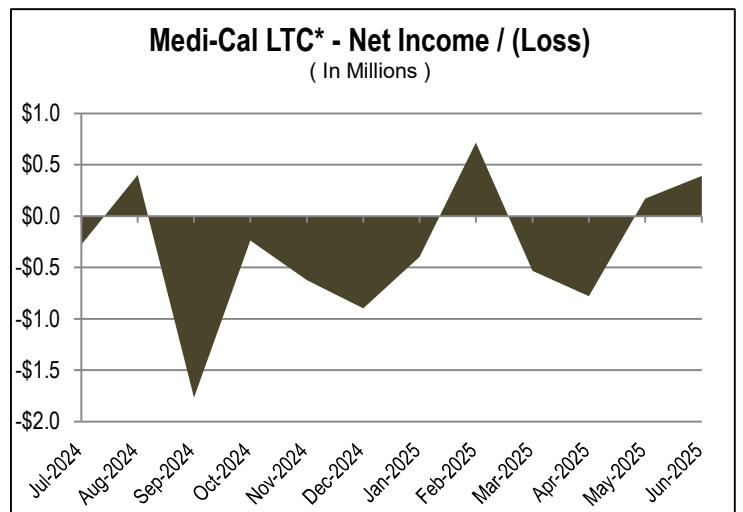
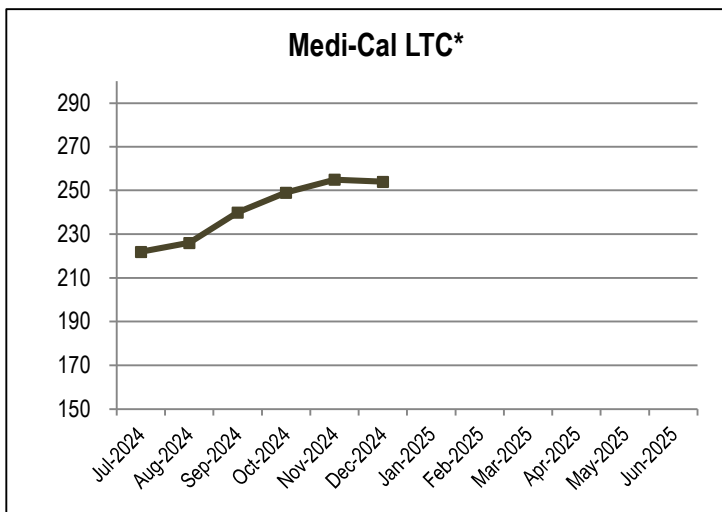
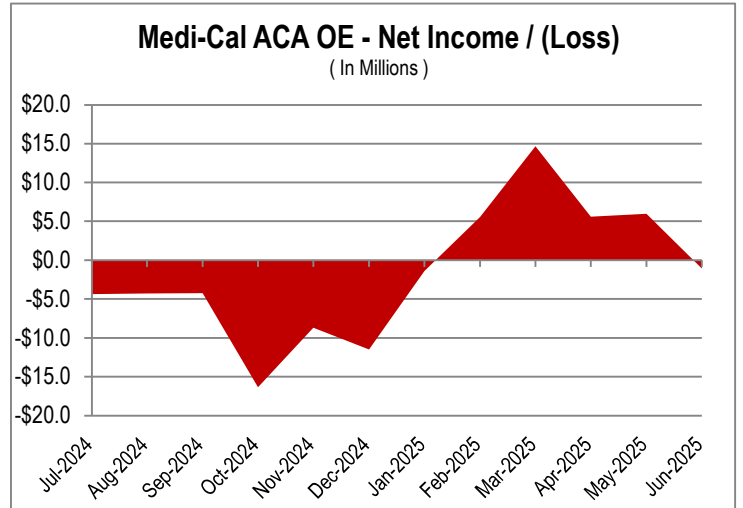
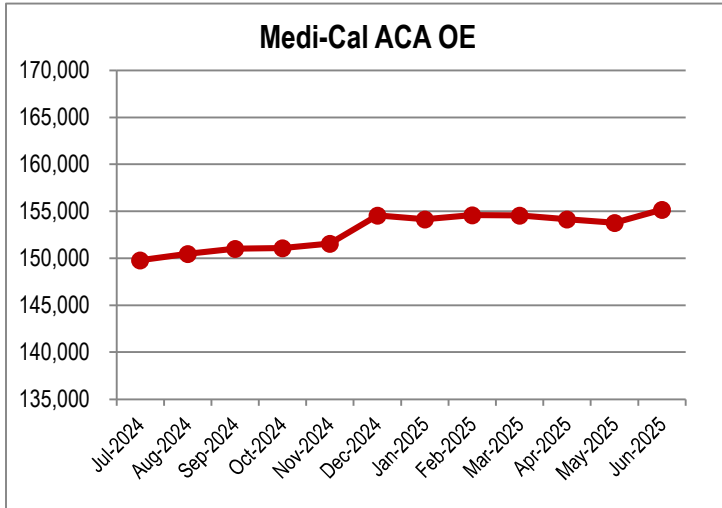
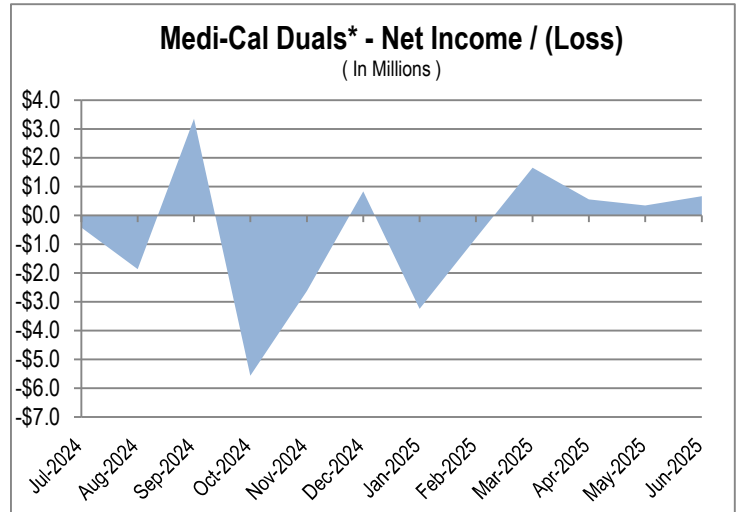
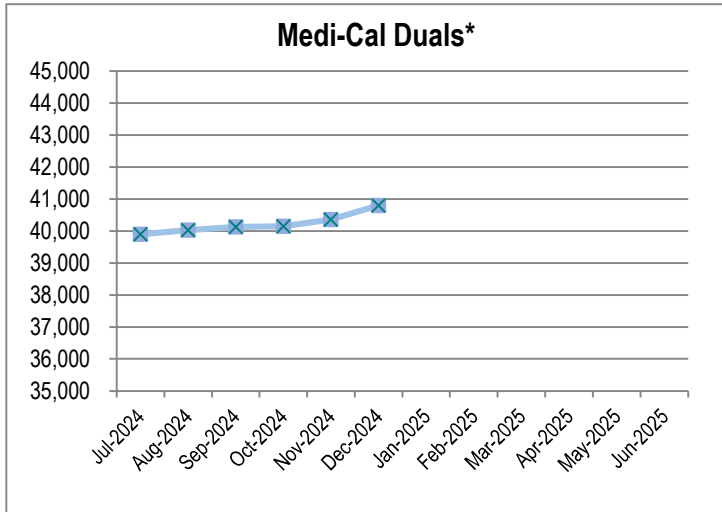
Monthly Membership and YTD Member Months								
Actual vs. Budget								
Enrollment				Medi-Cal:	Member Months			
Current Month					Year-to-Date			
Actual	Budget	Variance	Variance %		Actual	Budget	Variance	Variance %
109,574	110,653	(1,079)	(1.0%)		Child	1,322,714	1,321,045	1,669
61,669	63,082	(1,413)	(2.2%)	Adult	752,384	753,369	(985)	(0.1%)
0	0	0	100.0%	SPD*	212,632	211,783	849	0.4%
0	0	0	100.0%	Duals*	241,339	240,472	867	0.4%
155,176	152,311	2,865	1.9%	ACA OE	1,834,921	1,816,621	18,300	1.0%
0	0	0	100.0%	MCAL LTC*	1,446	1,442	4	0.3%
0	0	0	100.0%	MCAL LTC Duals*	7,562	7,540	22	0.3%
29,750	29,930	(180)	(0.6%)	SPD with LTC	177,187	194,050	(16,863)	(8.7%)
49,304	47,417	1,887	4.0%	Duals with LTC	291,473	269,487	21,986	8.2%
405,473	403,393	2,080	0.5%	Medi-Cal Total	4,841,658	4,815,809	25,849	0.5%
5,910	5,769	141	2.4%	Group Care	69,568	68,992	576	0.8%
411,383	409,162	2,221	0.5%	Total	4,911,226	4,884,801	26,425	0.5%

*As of January 2025, service month, "SPD", "Duals", "LTC", and "LTC Duals" will be discontinued. Effective January 2025 service month new consolidated groupings will be "SPD with LTC" and "Duals with LTC".

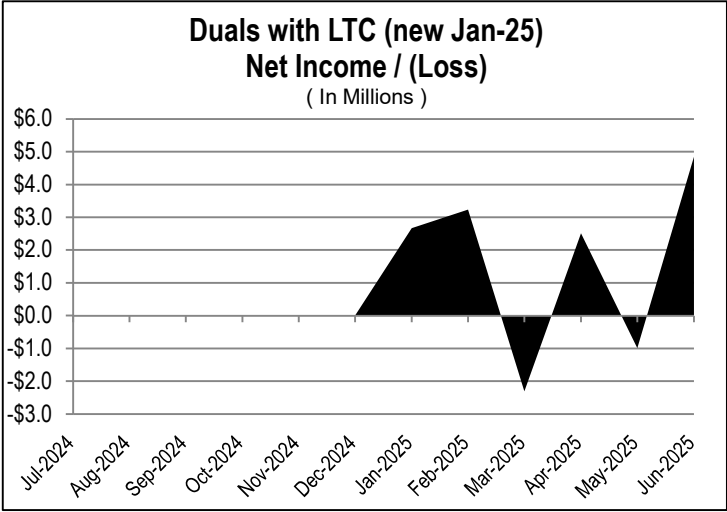
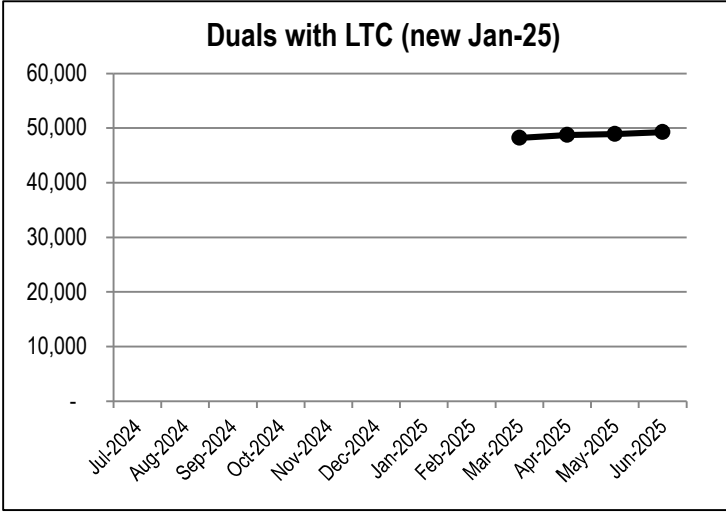
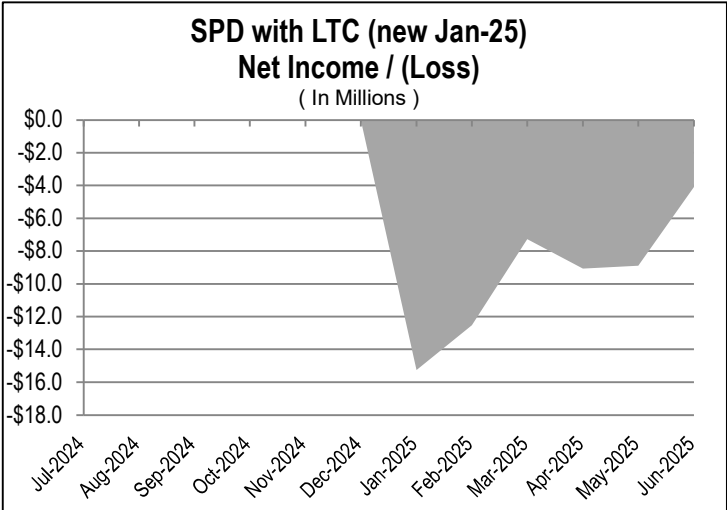
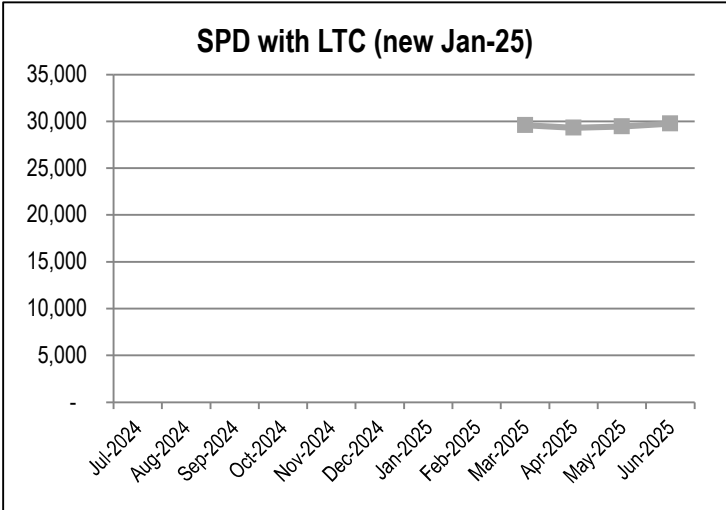
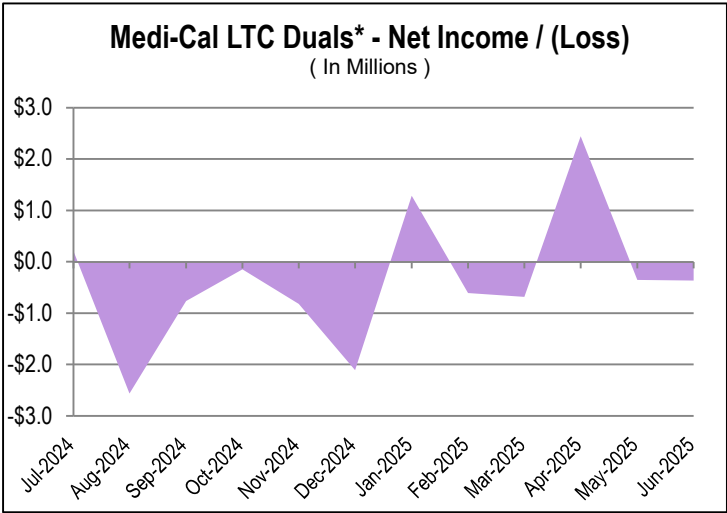
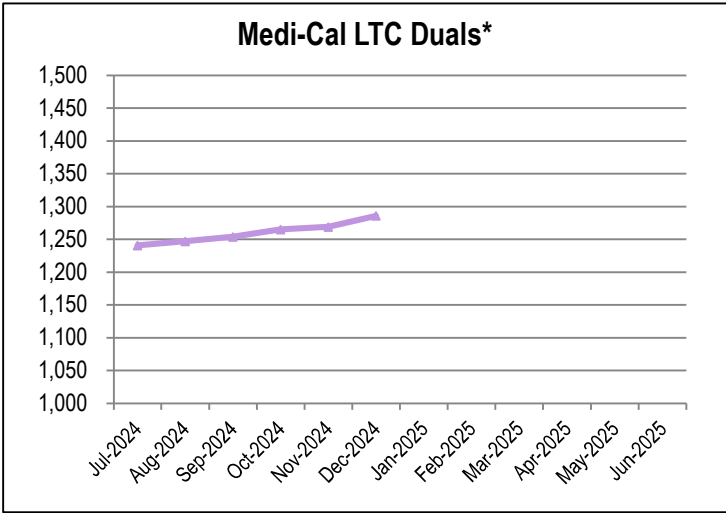
Enrollment and Profitability by Program and Category of Aid



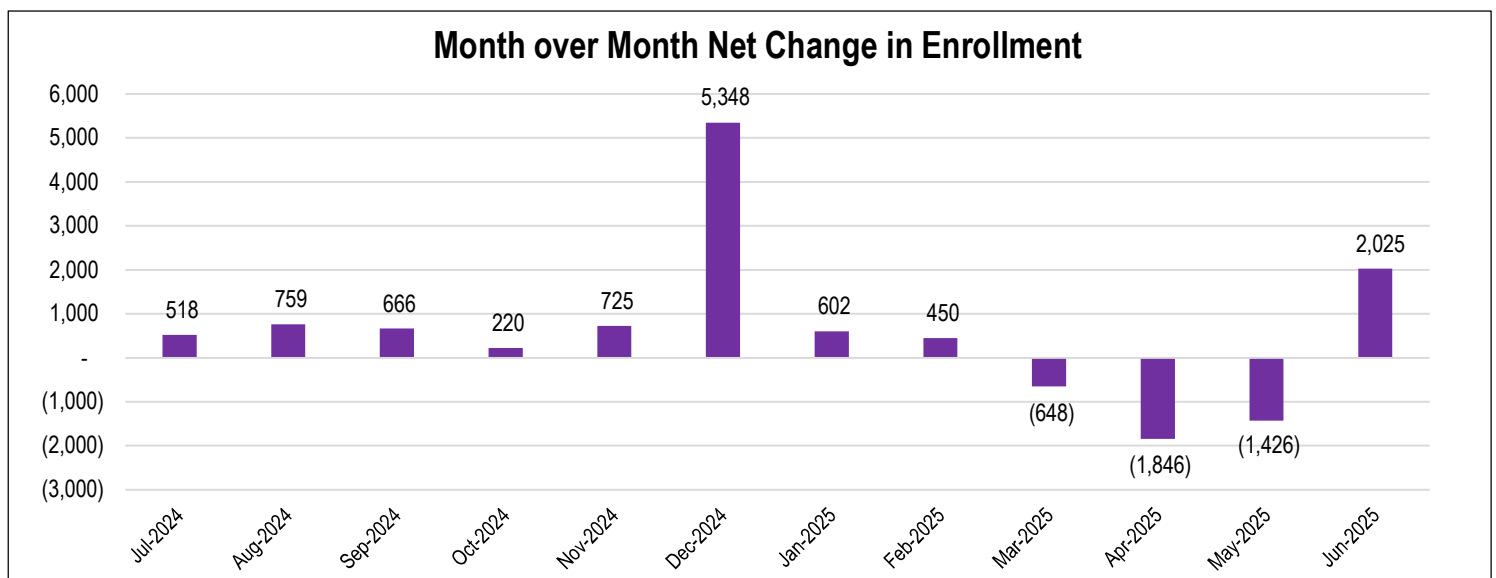
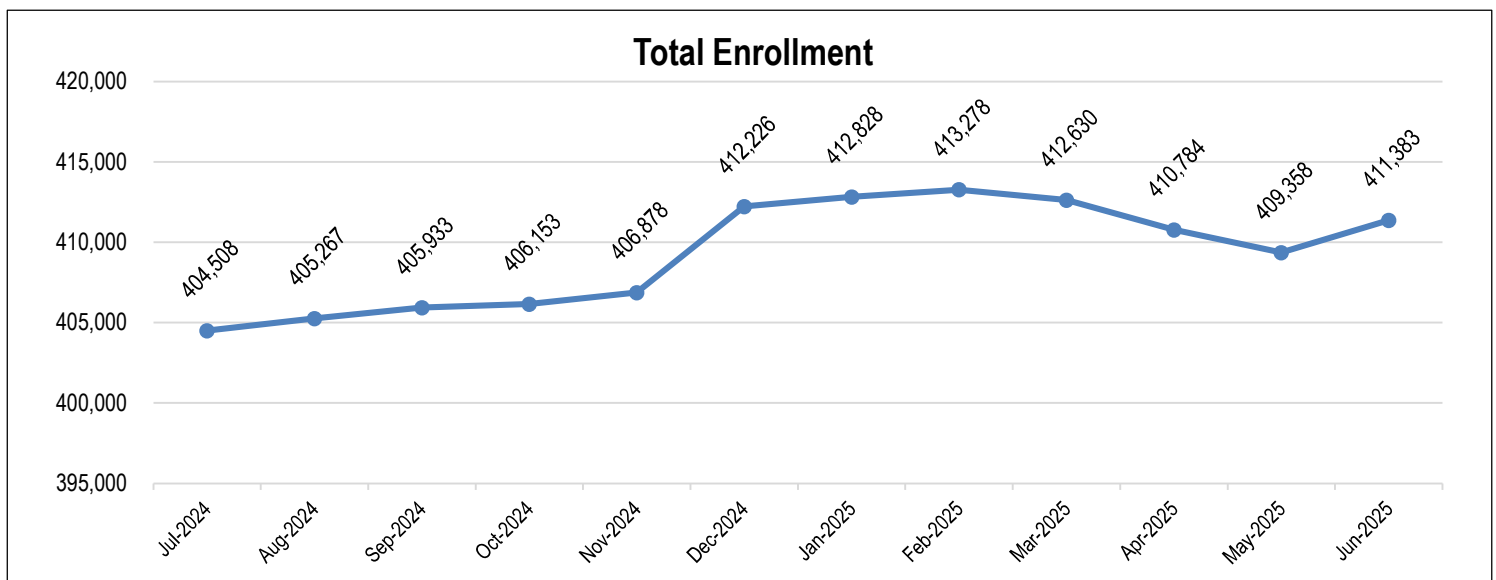
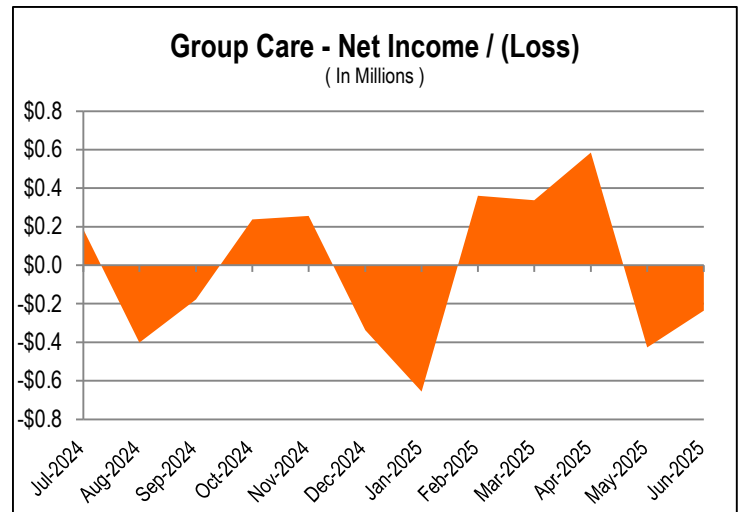
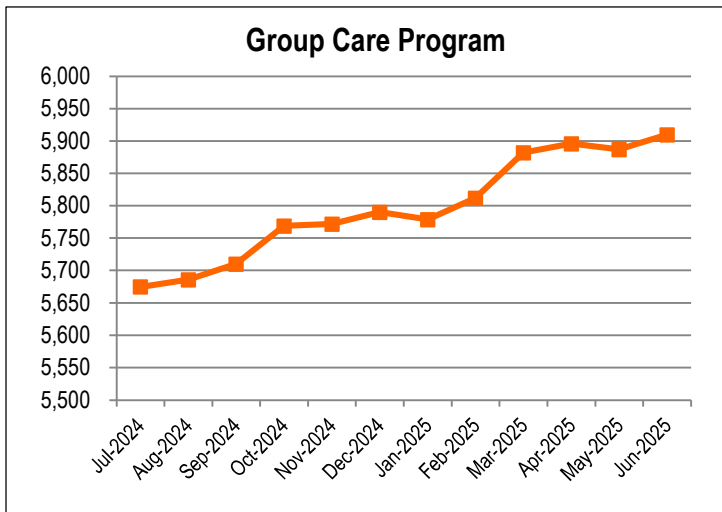
Enrollment and Profitability by Program and Category of Aid



Enrollment and Profitability by Program and Category of Aid

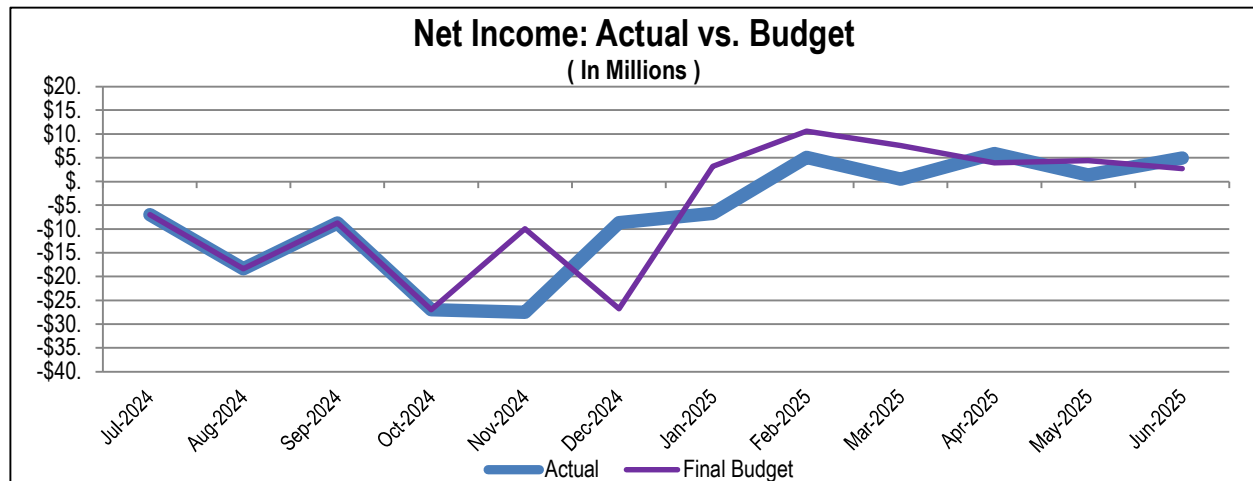


Enrollment and Profitability by Program and Category of Aid



Net Income

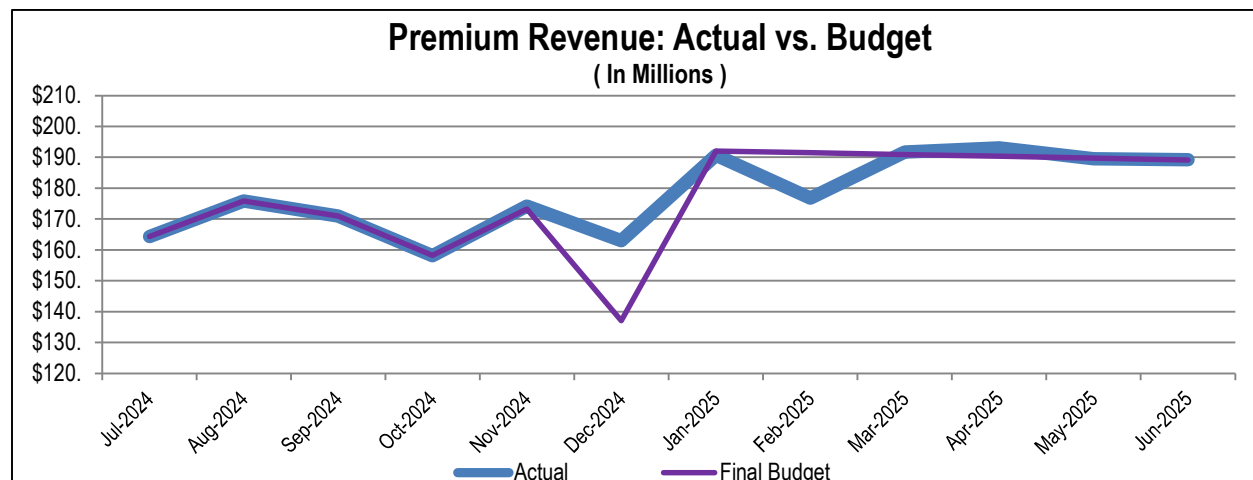
- For the month ended June 30th, 2025:
 - Actual Net Income: \$4.9 million.
 - Budgeted Net Income: \$2.7 million.
- For the fiscal YTD ended June 30th, 2025:
 - Actual Net Loss: \$86.1 million.
 - Budgeted Net Loss: \$65.3 million.



- The favorable variance of \$2.2 million in the current month is primarily due to:
 - Favorable \$2.8 million higher than anticipated MCO Tax Revenue.
 - Unfavorable \$1.7 million higher than anticipated Administrative Expense.

Premium Revenue

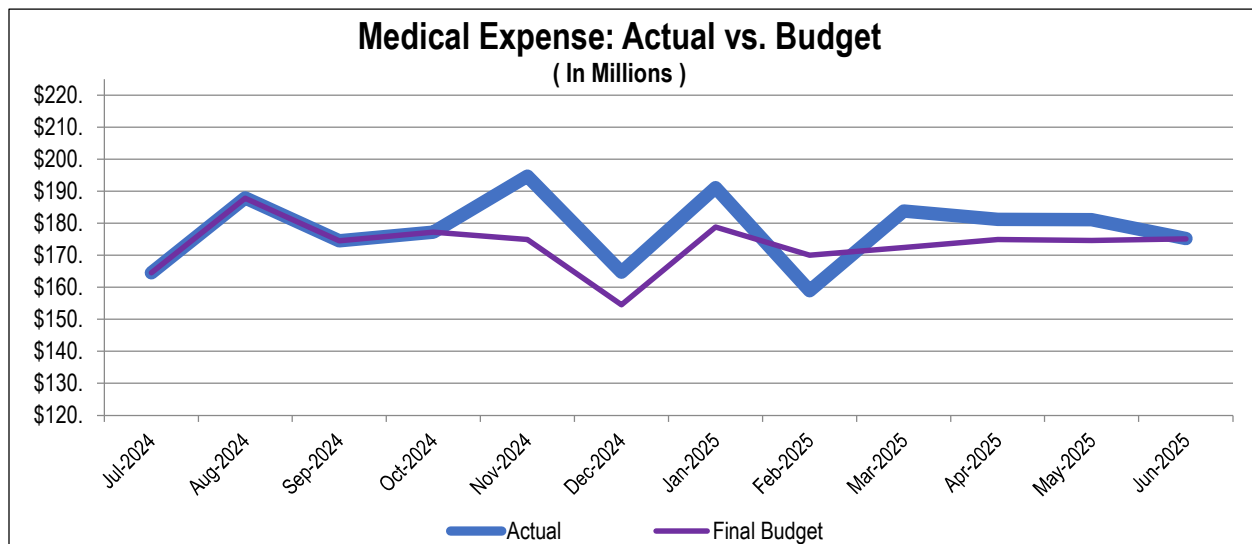
- For the month ended June 30th, 2025:
 - Actual Revenue: \$189.2 million.
 - Budgeted Revenue: \$189.1 million.
- For the fiscal YTD ended June 30th, 2025:
 - Actual Revenue: \$2.1 billion.
 - Budgeted Revenue: \$2.1 billion.



- For the month ended June 30th, 2025, the favorable Premium Revenue variance of \$129,000 is primarily due to the following:
 - Favorable Retroactive Medi-Cal Member Months.
 - Favorable Volume Variance for current month.
 - Unfavorable CY2025 Rate Acuity Reserve.

Medical Expense

- For the month ended June 30th, 2025:
 - Actual Medical Expense: \$175.2 million.
 - Budgeted Medical Expense: \$175.1 million.
- For the fiscal YTD ended June 30th, 2025:
 - Actual Medical Expense: \$2.1 billion.
 - Budgeted Medical Expense: \$2.1 billion.



- Reported financial results include medical expense, which contains estimates for Incurred-But-Not-Paid (IBNP) claims. Calculation of monthly IBNP is based on historical trends and claims payment. The Alliance's IBNP reserves are reviewed by actuarial consultants.
- For June, updates to Fee-For-Service (FFS) decreased the estimate for prior period unpaid Medical Expenses by \$5.2 million. Year to date, the estimate for prior years increased by \$12.2 million (per table below).

Medical Expense - Actual vs. Budget (In Dollars)						
Adjusted to Eliminate the Impact of Prior Period IBNP Estimates						
	Actual			Budget	Variance Actual vs. Budget Favorable/(Unfavorable)	
	<u>Adjusted</u>	<u>Change in IBNP</u>	<u>Reported</u>		<u>\$</u>	<u>%</u>
Capitated Medical Expense	\$213,141,247	\$0	\$213,141,247	\$200,581,538	(\$12,559,708)	(6.3%)
Primary Care FFS	\$34,822,717	\$164,799	\$34,987,516	\$45,652,180	\$10,829,462	23.7%
Specialty Care FFS	\$98,087,291	\$489,779	\$98,577,070	\$99,066,587	\$979,296	1.0%
Outpatient FFS	\$149,478,123	\$1,000,308	\$150,478,431	\$141,845,015	(\$7,633,108)	(5.4%)
Ancillary FFS	\$221,506,899	(\$293,764)	\$221,213,134	\$217,757,585	(\$3,749,314)	(1.7%)
Pharmacy FFS	\$152,536,943	\$345,527	\$152,882,471	\$152,893,100	\$356,157	0.2%
ER Services FFS	\$125,602,946	\$651,895	\$126,254,841	\$125,666,221	\$63,275	0.1%
Inpatient Hospital FFS	\$661,107,563	\$6,286,340	\$667,393,903	\$628,142,064	(\$32,965,499)	(5.2%)
Long Term Care & SNF FFS	\$411,005,870	\$3,548,288	\$414,554,158	\$401,279,568	(\$9,726,301)	(2.4%)
Other Benefits & Services	\$57,191,500	\$0	\$57,191,500	\$59,675,048	\$2,483,548	4.2%
Net Reinsurance	(\$1,885,647)	\$0	(\$1,885,647)	\$3,733,553	\$5,619,201	150.5%
	\$2,122,595,451	\$12,193,172	\$2,134,788,623	\$2,079,292,460	(\$43,302,990)	(2.1%)

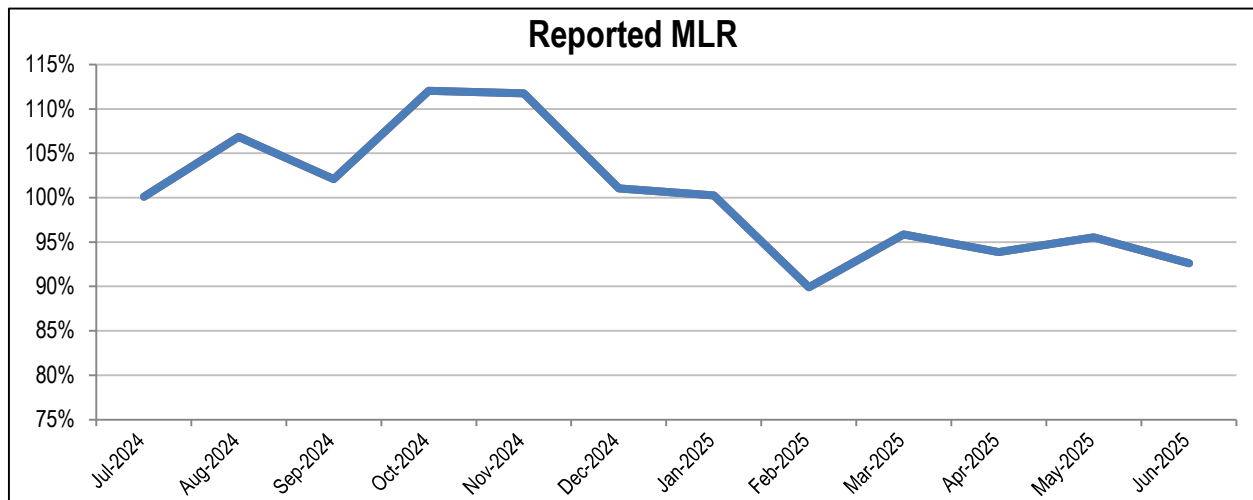
Medical Expense - Actual vs. Budget (Per Member Per Month)						
Adjusted to Eliminate the Impact of Prior Year IBNP Estimates						
	Actual			Budget	Variance Actual vs. Budget Favorable/(Unfavorable)	
	<u>Adjusted</u>	<u>Change in IBNP</u>	<u>Reported</u>		<u>\$</u>	<u>%</u>
Capitated Medical Expense	\$43.40	\$0.00	\$43.40	\$41.06	(\$2.34)	(5.7%)
Primary Care FFS	\$7.09	\$0.03	\$7.12	\$9.35	\$2.26	24.1%
Specialty Care FFS	\$19.97	\$0.10	\$20.07	\$20.28	\$0.31	1.5%
Outpatient FFS	\$30.44	\$0.20	\$30.64	\$29.04	(\$1.40)	(4.8%)
Ancillary FFS	\$45.10	(\$0.06)	\$45.04	\$44.58	(\$0.52)	(1.2%)
Pharmacy FFS	\$31.06	\$0.07	\$31.13	\$31.30	\$0.24	0.8%
ER Services FFS	\$25.57	\$0.13	\$25.71	\$25.73	\$0.15	0.6%
Inpatient Hospital & SNF FFS	\$134.61	\$1.28	\$135.89	\$128.59	(\$6.02)	(4.7%)
Long Term Care & SNF FFS	\$83.69	\$0.72	\$84.41	\$82.15	(\$1.54)	(1.9%)
Other Benefits & Services	\$11.65	\$0.00	\$11.65	\$12.22	\$0.57	4.7%
Net Reinsurance	(\$0.38)	\$0.00	(\$0.38)	\$0.76	\$1.15	150.2%
	\$432.19	\$2.48	\$434.68	\$425.67	(\$6.53)	(1.5%)

- Excluding the impact of prior year estimates for IBNP, year-to-date medical expense variance is \$43.3 million unfavorable to budget. On a PMPM basis, medical expense is 1.5% unfavorable to budget. For per-member-per-month expense:
 - Capitated Expense is over budget due to inclusion of Targeted Rate Increases (TRI) in capitation payments.
 - Primary Care Expense is under budget due to lower unit cost in the ACA OE, Child, Adult, and SPD aid code categories.

- Specialty Care Expense is slightly below budget, driven by lower SPD, Child, and ACA OE unit cost and Adult utilization.
- Outpatient Expense is over budget mostly driven by lab and radiology unit cost and dialysis and facility other utilization in the SPD with LTC, ACA OE and Adult aid code categories and the Group Care population.
- Ancillary Expense is over budget due to higher Behavioral Health utilization in the Child aid code category.
- Pharmacy Expense is under budget due to lower Non-PBM utilization in the SPD and ACA OE categories of aid.
- Emergency Room Expense is slightly under budget driven by lower than expected unit cost across most populations.
- Inpatient Expense is over budget driven by higher utilization in the SPD with LTC, Duals with LTC, Adult, and ACA OE aid code categories.
- Long Term Care Expense is over budget due to higher unit cost in the Duals with LTC Duals aid code category.
- Other Benefits & Services is under budget, due to lower than expected Employee, Professional Services, and Community Relations, Supplies, and Other expense.
- Net Reinsurance is under budget because more recoveries were received than expected.

Medical Loss Ratio (MLR)

The Medical Loss Ratio (total reported Medical Expense divided by Premium Revenue) was 92.6% for the month and 99.9% for the fiscal year-to-date.



Administrative Expense

- For the month ended June 30th, 2025:
 - Actual Administrative Expense: \$11.4 million.
 - Budgeted Administrative Expense: \$9.7 million.
- For the fiscal YTD ended June 30th, 2025:
 - Actual Administrative Expense: \$115.8 million.
 - Budgeted Administrative Expense: \$119.9 million.

Summary of Administrative Expense (In Dollars)								
For the Month and Fiscal Year-to-Date								
Favorable/(Unfavorable)								
Current Month					Year-to-Date			
Actual	Budget	Variance \$	Variance %		Actual	Budget	Variance \$	Variance %
\$6,166,263	\$6,188,330	\$22,067	0.4%	Personnel Expense	\$70,037,574	\$70,720,853	\$683,279	1.0%
79,397	75,209	(4,188)	(5.6%)	Medical Benefits Admin Expense	944,610	905,182	(39,429)	(4.4%)
4,088,763	2,075,962	(2,012,800)	(97.0%)	Purchased & Professional Services	26,256,454	28,646,273	2,389,819	8.3%
1,046,243	1,366,640	320,396	23.4%	Other Admin Expense	18,563,905	19,670,036	1,106,131	5.6%
\$11,380,667	\$9,706,141	(\$1,674,525)	(17.3%)	Total Administrative Expense	\$115,802,543	\$119,942,344	\$4,139,801	3.5%

The year-to-date variances include:

- Favorable Employee and Temporary Services and delayed training, travel, and other employee-related expenses.
- Favorable Purchased & Professional Services, primarily for the timing for Consulting Services and Other Purchased Services.
- Favorable Printing/Postage/Promotion.
- Favorable Licenses, Insurance & Fees.
- Favorable Building Occupancy costs.
- Partially offset by the unfavorable Medical Benefit Admin Fees, primarily due to increases in Pharmacy Administrative Fees.
- Partially offset by Supplies & Other Expenses.

The Administrative Loss Ratio (ALR) is 6.0% of net revenue for the month and 5.4% of net revenue year-to-date. Fiscal year-to-date claims interest expense, due to delayed payment of certain claims, or recalculated interest on previously paid claims is \$1.8 million.

Other Income / (Expense)

Other Income & Expense is comprised primarily of investment income. Fiscal year-to-date net investments show a gain of \$32.2 million.

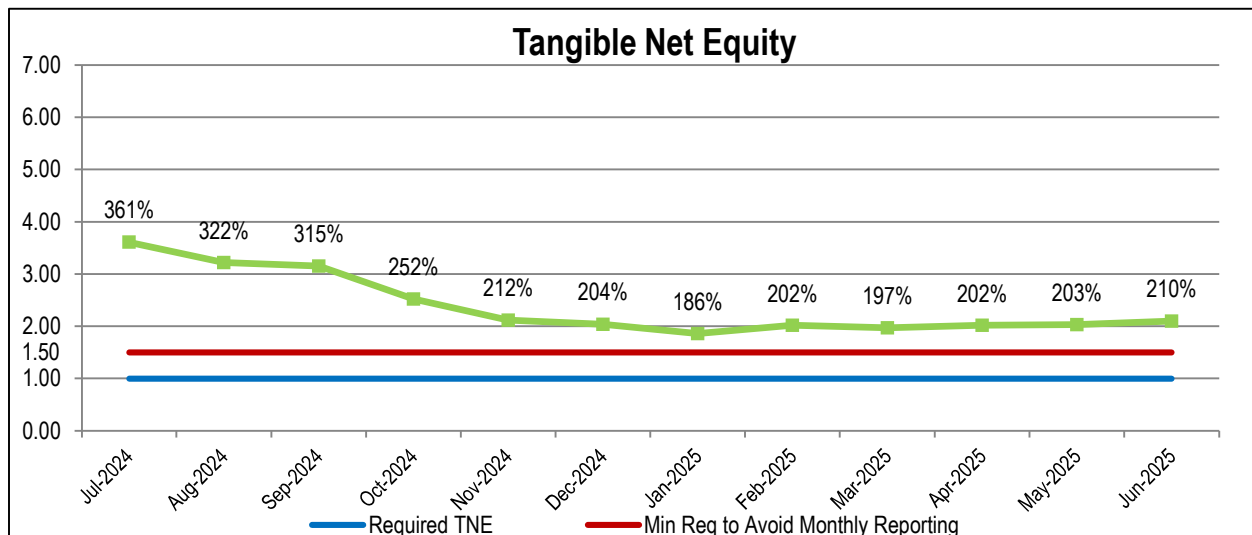
Managed Care Organization (MCO) Provider Tax

- Revenue:
 - For the month ended June 30th, 2025:
 - Actual: \$66.9 million.
 - Budgeted: \$64.0 million.
 - For the fiscal YTD ended June 30th, 2025:
 - Actual: \$877.5 million.
 - Budgeted: \$862.2 million.
- Expense:
 - For the month ended June 30th, 2025:
 - Actual: \$66.9 million.
 - Budgeted: \$67.0 million.
 - For the fiscal YTD ended June 30th, 2025:
 - Actual: \$882.5 million.
 - Budgeted: \$877.2 million.

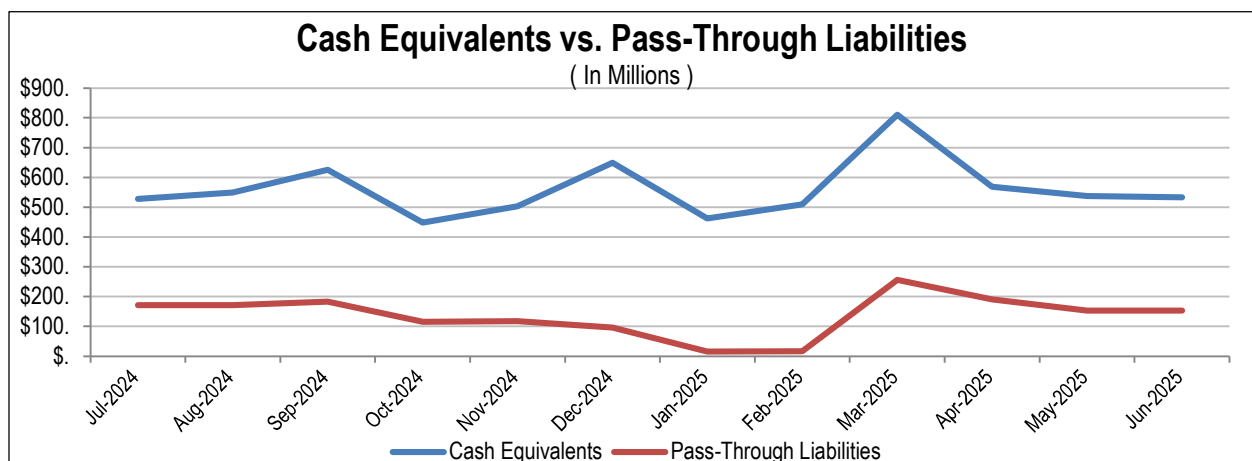
Tangible Net Equity (TNE)

- The Department of Managed Health Care (DMHC) monitors the financial stability of health plans to ensure that they can meet their financial obligations to providers. TNE is a calculation of a company's total tangible assets minus total liabilities divided by a percentage of fee-for-service medical expenses. The Alliance exceeds DMHC's required TNE.

- Required TNE \$80.7 million
- Actual TNE \$169.3 million
- Excess TNE \$88.6 million
- TNE % of Required TNE 210%



- To ensure appropriate liquidity and limit risk, the majority of Alliance financial assets are kept in short-term investments.
- Key Metrics
 - Cash & Cash Equivalents \$533.0 million
 - Pass-Through Liabilities \$152.4 million
 - Uncommitted Cash \$380.6 million
 - Working Capital \$115.4 million
 - Current Ratio 1.12 (regulatory minimum is 1.00)



Capital Investment

- Fiscal year-to-date capital assets acquired: \$859,000.
- Annual capital budget: \$2.0 million.
- A summary of year-to-date capital asset acquisitions is included in this monthly financial statement package.

Caveats to Financial Statements

- We continue to caveat these financial statements that, due to challenges of projecting medical expense and liabilities based on incomplete claims experience, financial results are subject to revision.
- The full set of financial statements and reports are included in the Board of Governors Report. This is a high-level summary of key components of those statements, which are unaudited.

Finance

Supporting Documents

ALAMEDA ALLIANCE FOR HEALTH
STATEMENT OF REVENUE & EXPENSES
ACTUAL VS. BUDGET
COMBINED BASIS (RESTRICTED & UNRESTRICTED FUNDS)
FOR THE MONTH AND FISCAL YTD ENDED 30 JUNE, 2025

CURRENT MONTH				Account Description	FISCAL YEAR TO DATE			
Actual	Budget	\$ Variance	% Variance		Actual	Budget	\$ Variance	% Variance
		(Unfavorable)	(Unfavorable)				(Unfavorable)	(Unfavorable)
MEMBERSHIP								
405,473	403,393	2,080	0.5%	1. Medi-Cal	4,841,658	4,815,809	25,849	0.5%
5,910	5,769	141	2.4%	2. GroupCare	69,568	68,992	576	0.8%
411,383	409,162	2,221	0.5%	3. TOTAL MEMBER MONTHS	4,911,226	4,884,801	26,425	0.5%
REVENUE								
\$189,190,259	\$189,061,215	\$129,044	0.1%	4. Premium Revenue	\$2,137,332,129	\$2,122,978,872	\$14,353,257	0.7%
\$66,858,422	\$64,014,435	\$2,843,987	4.4%	5. MCO Tax Revenue AB119	\$877,454,896	\$862,224,496	\$15,230,400	1.8%
\$256,048,681	\$253,075,650	\$2,973,031	1.2%	6. TOTAL REVENUE	\$3,014,787,025	\$2,985,203,368	\$29,583,657	1.0%
MEDICAL EXPENSES								
Capitated Medical Expenses								
\$16,501,156	\$17,007,776	\$506,620	3.0%	7. Capitated Medical Expense	\$213,141,247	\$200,581,538	(\$12,559,708)	(6.3%)
Fee for Service Medical Expenses								
\$57,059,592	\$50,409,410	(\$6,650,182)	(13.2%)	8. Inpatient Hospital Expense	\$667,393,903	\$628,142,064	(\$39,251,839)	(6.2%)
\$3,275,063	\$4,576,273	\$1,301,209	28.4%	9. Primary Care Physician Expense	\$34,987,516	\$45,652,180	\$10,664,664	23.4%
\$8,170,540	\$8,173,633	\$3,092	0.0%	10. Specialty Care Physician Expense	\$98,577,070	\$99,066,587	\$489,517	0.5%
\$19,736,774	\$19,624,791	(\$111,983)	(0.6%)	11. Ancillary Medical Expense	\$221,213,134	\$217,757,585	(\$3,455,549)	(1.6%)
\$13,986,023	\$11,430,917	(\$2,555,106)	(22.4%)	12. Outpatient Medical Expense	\$150,478,431	\$141,845,015	(\$8,633,416)	(6.1%)
\$10,754,019	\$10,550,665	(\$203,355)	(1.9%)	13. Emergency Expense	\$126,254,841	\$125,666,221	(\$588,620)	(0.5%)
\$11,499,302	\$11,717,419	\$218,117	1.9%	14. Pharmacy Expense	\$152,882,471	\$152,893,100	\$10,630	0.0%
\$29,074,415	\$33,756,261	\$4,681,846	13.9%	15. Long Term Care Expense	\$414,554,158	\$401,279,568	(\$13,274,589)	(3.3%)
\$153,555,729	\$150,239,368	(\$3,316,361)	(2.2%)	16. Total Fee for Service Expense	\$1,866,341,523	\$1,812,302,320	(\$54,039,203)	(3.0%)
\$5,019,556	\$4,464,888	(\$554,668)	(12.4%)	17. Other Benefits & Services	\$57,197,787	\$59,675,048	\$2,477,262	4.2%
\$126,037	\$419,837	\$293,800	70.0%	18. Reinsurance Expense	(\$1,885,647)	\$3,733,553	\$5,619,201	150.5%
\$0	\$3,000,000	\$3,000,000	100.0%	19. Risk Pool Distribution	\$0	\$3,000,000	\$3,000,000	100.0%
\$175,202,479	\$175,131,869	(\$70,609)	(0.0%)	20. TOTAL MEDICAL EXPENSES	\$2,134,794,909	\$2,079,292,460	(\$55,502,449)	(2.7%)
\$80,846,203	\$77,943,781	\$2,902,422	3.7%	21. GROSS MARGIN	\$879,992,116	\$905,910,908	(\$25,918,792)	(2.9%)
ADMINISTRATIVE EXPENSES								
\$6,166,263	\$6,188,330	\$22,067	0.4%	22. Personnel Expense	\$70,037,574	\$70,720,853	\$683,279	1.0%
\$79,397	\$75,209	(\$4,188)	(5.6%)	23. Benefits Administration Expense	\$944,610	\$905,182	(\$39,429)	(4.4%)
\$4,088,763	\$2,075,962	(\$2,012,800)	(97.0%)	24. Purchased & Professional Services	\$26,256,454	\$28,646,273	\$2,389,819	8.3%
\$1,046,243	\$1,366,640	\$320,396	23.4%	25. Other Administrative Expense	\$18,563,905	\$19,670,036	\$1,106,131	5.6%
\$11,380,667	\$9,706,141	(\$1,674,525)	(17.3%)	26. TOTAL ADMINISTRATIVE EXPENSES	\$115,802,543	\$119,942,344	\$4,139,801	3.5%
\$66,858,422	\$67,014,435	\$156,013	0.2%	27. MCO TAX EXPENSES	\$882,454,896	\$877,224,496	(\$5,230,400)	(0.6%)
\$2,607,114	\$1,223,205	\$1,383,909	113.1%	28. NET OPERATING INCOME / (LOSS)	(\$118,265,324)	(\$91,255,932)	(\$27,009,392)	(29.6%)
OTHER INCOME / EXPENSES								
\$2,305,105	\$1,500,000	\$805,105	53.7%	29. TOTAL OTHER INCOME / (EXPENSES)	\$32,169,541	\$25,981,002	\$6,188,538	23.8%
\$4,912,219	\$2,723,205	\$2,189,015	80.4%	30. NET SURPLUS (DEFICIT)	(\$86,095,783)	(\$65,274,930)	(\$20,820,853)	(31.9%)
92.6%	92.6%	0.0%	0.0%	31. Medical Loss Ratio	99.9%	97.9%	(2.0%)	(2.0%)
6.0%	5.1%	(0.9%)	(17.6%)	32. Administrative Expense Ratio	5.4%	5.6%	0.2%	3.6%
1.9%	1.1%	0.8%	72.7%	33. Net Surplus (Deficit) Ratio	(2.9%)	(2.2%)	(0.7%)	(31.8%)

**ALAMEDA ALLIANCE FOR HEALTH
BALANCE SHEETS
CURRENT MONTH VS. PRIOR MONTH
FOR THE MONTH AND FISCAL YTD ENDED 30 JUNE, 2025**

	6/30/2025	5/31/2025	Difference	% Difference
CURRENT ASSETS				
Cash and Cash Equivalent				
Cash	\$23,866,602	\$34,937,836	(\$11,071,234)	(31.7%)
CNB Short-Term Investment	509,149,570	502,988,601	6,160,969	1.2%
Interest Receivable	3,586,958	2,735,862	851,096	31.1%
Premium Receivables	498,272,672	427,767,025	70,505,646	16.5%
Reinsurance Recovery Receivable	9,085,369	8,332,832	752,537	9.0%
Other Receivables	1,095,756	1,207,426	(111,670)	(9.2%)
Prepaid Expenses	717,811	752,970	(35,159)	(4.7%)
TOTAL CURRENT ASSETS	1,045,774,738	978,722,551	67,052,186	6.9%
OTHER ASSETS				
CNB Long-Term Investment	39,155,365	39,019,975	135,390	0.3%
CalPERS Net Pension Asset	(6,465,233)	(6,144,132)	(321,101)	5.2%
Deferred Outflow	15,271,214	14,319,532	951,681	6.6%
Restricted Asset-Bank Note	353,866	352,863	1,003	0.3%
GASB 87-Lease Assets (Net)	78,600	81,875	(3,275)	(4.0%)
GASB 96-SBITA Assets (Net)	3,531,090	3,803,493	(272,404)	(7.2%)
TOTAL OTHER ASSETS	51,924,901	51,433,607	491,294	1.0%
PROPERTY AND EQUIPMENT				
Land, Building & Improvements	9,842,648	9,842,648	0	0.0%
Furniture And Equipment	13,400,309	13,400,309	0	0.0%
Leasehold Improvement	902,447	902,447	0	0.0%
Internally Developed Software	14,824,002	14,824,002	0	0.0%
Fixed Assets at Cost	38,969,405	38,969,405	0	0.0%
Less: Accumulated Depreciation	(33,392,594)	(33,330,742)	(61,851)	0.2%
PROPERTY AND EQUIPMENT (NET)	5,576,811	5,638,663	(61,851)	(1.1%)
TOTAL ASSETS	1,103,276,450	1,035,794,821	67,481,629	6.5%
CURRENT LIABILITIES				
Trade Accounts Payable	11,516,923	10,566,156	950,767	9.0%
Incurred But Not Reported Claims	412,117,295	403,573,402	8,543,893	2.1%
Other Medical Liabilities	117,997,376	132,691,974	(14,694,598)	(11.1%)
Pass-Through Liabilities	152,405,332	152,356,058	49,274	0.0%
MCO Tax Liabilities	225,818,403	158,973,556	66,844,847	42.0%
GASB 87 and 96 ST Liabilities	1,147,713	1,326,682	(178,969)	(13.5%)
Payroll Liabilities	9,363,915	8,168,474	1,195,441	14.6%
TOTAL CURRENT LIABILITIES	930,366,958	867,656,302	62,710,656	7.2%
LONG TERM LIABILITIES				
GASB 87 and 96 LT Liabilities	389,826	443,848	(54,022)	(12.2%)
Deferred Inflow	3,240,306	3,327,530	(87,224)	(2.6%)
TOTAL LONG TERM LIABILITIES	3,630,132	3,771,378	(141,246)	(3.7%)
TOTAL LIABILITIES	933,997,089	871,427,679	62,569,410	7.2%
NET WORTH				
Contributed Capital	840,233	840,233	0	0.0%
Restricted & Unrestricted Funds	254,534,911	254,534,911	0	0.0%
Year-To-Date Net Surplus (Deficit)	(86,095,783)	(91,008,002)	4,912,219	(5.4%)
TOTAL NET WORTH	169,279,361	164,367,141	4,912,219	3.0%
TOTAL LIABILITIES AND NET WORTH	1,103,276,450	1,035,794,821	67,481,629	6.5%
Additional Ratios				
Cash Equivalents	533,016,172	537,926,437	(4,910,265)	(0.9%)
Pass-Through	152,405,332	152,356,058	49,274	0.0%
Uncommitted Cash	380,610,840	385,570,378	(4,959,539)	(1.3%)
Working Capital	115,407,780	111,066,250	4,341,530	3.9%
Current Ratio	112.4%	112.8%	(0.4%)	(0.4%)

**ALAMEDA ALLIANCE FOR HEALTH
CASH FLOW STATEMENT
FOR THE MONTH AND FISCAL YTD ENDED**

June 30, 2025

	MONTH	3 MONTHS	6 MONTHS	YTD
CASH FLOWS FROM OPERATING ACTIVITIES				
Commercial Premium Cash Flows				
Commercial Premium Revenue	\$3,229,904	\$9,671,670	\$19,215,412	\$38,032,020
GroupCare Receivable	(5,779)	3,193,275	4,324	(5,129)
Total	3,224,125	12,864,945	19,219,736	38,026,891
Medi-Cal Premium Cash Flows				
Medi-Cal Revenue	252,818,778	759,538,034	1,509,234,716	2,976,755,006
Premium Receivable	(70,499,868)	(243,285,635)	(54,267,870)	(131,324,022)
Total	182,318,910	516,252,399	1,454,966,846	2,845,430,984
Investment & Other Income Cash Flows				
Other Revenues	557,333	201,554	(24,691)	2,591,795
Interest Income	1,752,506	6,732,080	14,706,950	29,697,218
Interest Receivable	(851,096)	417,322	1,730,193	(1,670,895)
Total	1,458,743	7,350,956	16,412,452	30,618,118
Medical & Hospital Cash Flows				
Total Medical Expenses	(175,202,477)	(537,457,373)	(1,071,330,677)	(2,134,794,918)
Other Health Care Receivables	(656,770)	1,489,438	(1,504,185)	727,452
Capitation Payable	-	-	-	-
IBNP Payable	8,543,893	24,970,383	43,863,226	115,813,036
Other Medical Payable	(14,645,323)	(115,920,567)	39,114,694	(65,438,048)
Risk Share Payable	-	-	-	(2,680,192)
New Health Program Payable	-	-	-	-
Total	(181,960,677)	(626,918,119)	(989,856,942)	(2,086,372,670)
Administrative Cash Flows				
Total Administrative Expenses	(11,385,400)	(29,022,236)	(58,182,603)	(115,922,018)
Prepaid Expenses	35,159	105,476	7,102	(479,194)
Other Receivables	15,903	15,963	60,390	85,964
CalPERS Pension	(630,580)	(630,580)	(630,580)	(630,580)
Trade Accounts Payable	950,767	2,447,930	1,725,364	5,026,628
Payroll Liabilities	1,108,219	467,480	573,827	1,177,465
GASB Assets and Liabilities	42,689	(405,888)	632,748	(1,570,666)
Depreciation Expense	61,851	188,564	373,216	729,921
Total	(9,801,392)	(26,833,291)	(55,440,536)	(111,582,480)
MCO Tax AB119 Cash Flows				
MCO Tax Expense AB119	(66,858,422)	(197,456,902)	(402,553,648)	(882,454,896)
MCO Tax Liabilities	66,844,847	9,068,328	(162,928,677)	66,034,889
Total	(13,575)	(188,388,574)	(565,482,325)	(816,420,007)
Net Cash Flows from Operating Activities	(4,773,866)	(305,671,684)	(120,180,769)	(100,299,164)

**ALAMEDA ALLIANCE FOR HEALTH
CASH FLOW STATEMENT
FOR THE MONTH AND FISCAL YTD ENDED**

June 30, 2025

	MONTH	3 MONTHS	6 MONTHS	YTD
CASH FLOWS FROM INVESTING ACTIVITIES				
Investment Cash Flows				
Long Term Investments	(135,396)	27,575,157	4,974,933	(6,163,108)
Total	(135,396)	27,575,157	4,974,933	(6,163,108)
Restricted Cash & Other Asset Cash Flows				
Restricted Assets-Treasury Account	(1,003.00)	(2,968.00)	(3,866.00)	(3,866.00)
Total	(1,003.00)	(2,968.00)	(3,866.00)	(3,866.00)
Fixed Asset Cash Flows				
Fixed Asset Acquisitions	-	-	(329,306)	(858,916)
Purchases of Property and Equipment	-	-	(329,306)	(858,916)
Net Cash Flows from Investing Activities	(136,399)	27,572,189	4,641,761	(7,025,890)
Net Change in Cash	(4,910,265)	(278,099,495)	(115,539,008)	(107,325,054)
Rounding	-	-	-	-
Cash @ Beginning of Period	537,926,437	811,115,667	648,555,180	640,341,226
Cash @ End of Period	\$533,016,172	\$533,016,172	\$533,016,172	\$533,016,172
Variance	-	-	-	-

**ALAMEDA ALLIANCE FOR HEALTH
CASH FLOW STATEMENT
FOR THE MONTH AND FISCAL YTD ENDED**

June 30, 2025

	MONTH	3 MONTHS	6 MONTHS	YTD
NET INCOME RECONCILIATION				
Net Income / (Loss)	\$4,912,222	\$12,206,827	\$11,065,458	(\$86,095,793)
Add back: Depreciation & Amortization	61,851	188,564	373,216	729,921
Receivables				
Premiums Receivable	(70,499,868)	(243,285,635)	(54,267,870)	(131,324,022)
Interest Receivable	(851,096)	417,322	1,730,193	(1,670,895)
Other Health Care Receivables	(656,770)	1,489,438	(1,504,185)	727,452
Other Receivables	15,903	15,963	60,390	85,964
GroupCare Receivable	(5,779)	3,193,275	4,324	(5,129)
Total	(71,997,610)	(238,169,637)	(53,977,148)	(132,186,630)
Prepaid Expenses	35,159	105,476	7,102	(479,194)
Trade Payables	950,767	2,447,930	1,725,364	5,026,628
Claims Payable and Shared Risk Pool				
IBNP Payable	8,543,893	24,970,383	43,863,226	115,813,036
Capitation Payable & Other Medical Payable	(14,645,323)	(115,920,567)	39,114,694	(65,438,048)
Risk Share Payable	-	-	0	(2,680,192)
Claims Payable				
Total	(6,101,430)	(90,950,184)	82,977,920	47,694,796
Other Liabilities				
CalPERS Pension	(630,580.00)	(630,580.00)	(630,580.00)	(630,580.00)
Payroll Liabilities	1,108,219	467,480	573,828	1,177,465
GASB Assets and Liabilities	42,689	(405,888)	632,748	(1,570,666)
New Health Program	-	-	-	-
MCO Tax Liabilities	66,844,847	9,068,328	(162,928,677)	66,034,889
Total	67,365,175	8,499,340	(162,352,681)	65,011,108
Rounding	-	-	-	-
Cash Flows from Operating Activities	(4,773,866)	(305,671,684)	(120,180,769)	(100,299,164)
Variance	-	-	-	-

**ALAMEDA ALLIANCE FOR HEALTH
CASH FLOW STATEMENT
FOR THE MONTH AND FISCAL YTD ENDED**

June 30, 2025

	MONTH	3 MONTHS	6 MONTHS	YTD
CASH FLOW STATEMENT:				
Cash Flows from Operating Activities:				
Cash Received				
Capitation Received from State of CA	\$182,318,910	\$516,252,399	\$1,454,966,846	\$2,845,430,984
Medicare Revenue	\$0	\$0	\$0	\$0
GroupCare Premium Revenue	3,224,125	12,864,945	19,219,736	38,026,891
Other Income	557,333	201,554	(24,691)	2,591,795
Interest Income	901,410	7,149,402	16,437,143	28,026,323
Less Cash Paid				
Medical Expenses	(181,960,677)	(626,918,119)	(989,856,942)	(2,086,372,670)
Vendor & Employee Expenses	(9,801,392)	(26,833,291)	(55,440,536)	(111,582,480)
MCO Tax Expense AB119	(13,575)	(188,388,574)	(565,482,325)	(816,420,007)
Net Cash Flows from Operating Activities	(4,773,866)	(305,671,684)	(120,180,769)	(100,299,164)
Cash Flows from Investing Activities:				
Long Term Investments	(135,396)	27,575,157	4,974,933	(6,163,108)
Restricted Assets-Treasury Account	(1,003)	(2,968)	(3,866)	(3,866)
Purchases of Property and Equipment	0	0	(329,306)	(858,916)
Net Cash Flows from Investing Activities	(136,399)	27,572,189	4,641,761	(7,025,890)
Net Change in Cash	(4,910,265)	(278,099,495)	(115,539,008)	(107,325,054)
Rounding	-	-	-	-
Cash @ Beginning of Period	537,926,437	811,115,667	648,555,180	640,341,226
Cash @ End of Period	\$533,016,172	\$533,016,172	\$533,016,172	\$533,016,172
Variance	\$0	-	-	-
RECONCILIATION OF NET INCOME TO NET CASH FLOW FROM OPERATING ACTIVITIES:				
Net Income / (Loss)	\$4,912,222	\$12,206,828	\$11,065,457	(\$86,095,793)
Add Back: Depreciation	61,851	188,564	373,216	729,921
Net Change in Operating Assets & Liabilities				
Premium & Other Receivables	(71,997,610)	(238,169,637)	(53,977,148)	(132,186,630)
Prepaid Expenses	35,159	105,475	7,103	(479,194)
Trade Payables	950,767	2,447,930	1,725,364	5,026,628
Claims Payable, IBNP and Risk Sharing	(6,101,430)	(90,950,184)	82,977,920	47,694,796
Deferred Revenue	0	0	0	0
Other Liabilities	67,365,175	8,499,340	(162,352,681)	65,011,108
Total	(4,773,866)	(305,671,684)	(120,180,769)	(100,299,164)
Rounding	-	-	-	-
Cash Flows from Operating Activities	(\$4,773,866)	(\$305,671,684)	(\$120,180,769)	(\$100,299,164)
Variance	\$0	-	-	-

ALAMEDA ALLIANCE FOR HEALTH
OPERATING STATEMENT BY CATEGORY OF AID

GAAP BASIS
FOR THE MONTH OF JUNE 2025

	Medi-Cal Child	Medi-Cal Adult	Medi-Cal SPD*	Medi-Cal Duals*	Medi-Cal ACA OE	Medi-Cal LTC*	Medi-Cal LTC Duals*	Medi-Cal SPD with LTC	Medi-Cal Duals with LTC	Medi-Cal Total	Group Care	Medicare	Grand Total
Enrollments/Member Months	109,574	61,669	-	-	155,176	-	-	29,750	49,304	405,473	5,910	-	411,383
Revenue	\$35,932,503	\$32,699,355	\$816,774	\$211,582	\$91,221,467	\$14,064	\$78,086	\$48,040,659	\$43,804,288	\$252,818,778	\$3,229,904	\$0	\$256,048,681
Medical Expense	\$14,007,689	\$23,117,692	(\$3,095,678)	(\$518,362)	\$64,263,321	(\$390,347)	\$352,889	\$44,677,916	\$29,340,342	\$171,755,464	\$3,303,831	\$143,183	\$175,202,479
Gross Margin	\$21,924,814	\$9,581,663	\$3,912,452	\$729,944	\$26,958,145	\$404,411	(\$274,804)	\$3,362,743	\$14,463,945	\$81,063,313	(\$73,927)	(\$143,183)	\$80,846,203
Administrative Expense	\$496,322	\$1,141,670	\$69,030	\$63,533	\$3,250,848	\$11,013	\$82,111	\$2,960,406	\$1,844,675	\$9,919,608	\$195,423	\$1,265,636	\$11,380,667
MCO Tax Expense	\$17,769,506	\$10,122,313	\$23,077	\$7,888	\$25,522,392	\$1,660	\$7,631	\$5,197,576	\$8,206,379	\$66,858,422	\$0	\$0	\$66,858,422
Operating Income / (Expense)	\$3,658,986	(\$1,682,320)	\$3,820,345	\$658,523	(\$1,815,095)	\$391,738	(\$364,546)	(\$4,795,240)	\$4,412,891	\$4,285,283	(\$269,351)	(\$1,408,819)	\$2,607,114
Other Income / (Expense)	\$112,022	\$266,129	\$0	\$0	\$758,566	\$0	\$0	\$701,864	\$432,182	\$2,270,761	\$34,344	\$0	\$2,305,105
Net Income / (Loss)	\$3,771,008	(\$1,416,192)	\$3,820,345	\$658,523	(\$1,056,529)	\$391,738	(\$364,546)	(\$4,093,376)	\$4,845,073	\$6,556,045	(\$235,007)	(\$1,408,819)	\$4,912,219
PMPM Metrics:													
Revenue PMPM	\$327.93	\$530.24	\$0.00	\$0.00	\$587.86	\$0.00	\$0.00	\$1,614.81	\$888.45	\$623.52	\$546.51	\$0.00	\$622.41
Medical Expense PMPM	\$127.84	\$374.87	\$0.00	\$0.00	\$414.13	\$0.00	\$0.00	\$1,501.78	\$595.09	\$423.59	\$559.02	\$0.00	\$425.89
Gross Margin PMPM	\$200.09	\$155.37	\$0.00	\$0.00	\$173.73	\$0.00	\$0.00	\$113.03	\$293.36	\$199.92	(\$12.51)	\$0.00	\$196.52
Administrative Expense PMPM	\$4.53	\$18.51	\$0.00	\$0.00	\$20.95	\$0.00	\$0.00	\$99.51	\$37.41	\$24.46	\$33.07	\$0.00	\$27.66
MCO Tax Expense PMPM	\$162.17	\$164.14	\$0.00	\$0.00	\$164.47	\$0.00	\$0.00	\$174.71	\$166.44	\$164.89	\$0.00	\$0.00	\$162.52
Operating Income / (Expense) PMPM	\$33.39	(\$27.28)	\$0.00	\$0.00	(\$11.70)	\$0.00	\$0.00	(\$161.18)	\$89.50	\$10.57	(\$45.58)	\$0.00	\$6.34
Other Income / (Expense) PMPM	\$1.02	\$4.32	\$0.00	\$0.00	\$4.89	\$0.00	\$0.00	\$23.59	\$8.77	\$5.60	\$5.81	\$0.00	\$5.60
Net Income / (Loss) PMPM	\$34.42	(\$22.96)	\$0.00	\$0.00	(\$6.81)	\$0.00	\$0.00	(\$137.59)	\$98.27	\$16.17	(\$39.76)	\$0.00	\$11.94
Ratio:													
Medical Loss Ratio	77.1%	102.4%	-390.0%	-254.5%	97.8%	-3146.9%	500.9%	104.3%	82.4%	92.4%	102.3%	0.0%	92.6%
Administrative Expense Ratio	2.7%	5.1%	8.7%	31.2%	4.9%	88.8%	116.5%	6.9%	5.2%	5.3%	6.1%	0.0%	6.0%
Net Income Ratio	10.5%	-4.3%	467.7%	311.2%	-1.2%	2785.3%	-466.9%	-8.5%	11.1%	2.6%	-7.3%	0.0%	1.9%

*As of January 2025 service month, "SPD", "Duals", "LTC", and "LTC Duals" will be discontinued. Effective January 2025, service month new consolidated groupings will be "SPD with LTC" and "Duals with LTC".

ALAMEDA ALLIANCE FOR HEALTH
OPERATING STATEMENT BY CATEGORY OF AID

GAAP BASIS
FOR THE FISCAL YEAR TO DATE JUNE 2025

	Medi-Cal Child	Medi-Cal Adult	Medi-Cal SPD*	Medi-Cal Duals*	Medi-Cal ACA OE	Medi-Cal LTC*	Medi-Cal LTC Duals*	Medi-Cal SPD with LTC	Medi-Cal Duals with LTC	Medi-Cal Total	Group Care	Medicare	Grand Total
Enrollments/Member Months	1,322,714	752,384	212,632	241,339	1,834,921	1,446	7,562	177,187	291,473	4,841,658	69,568	-	4,911,226
Revenue	\$432,175,415	\$406,677,939	\$302,989,680	\$139,420,670	\$1,077,299,069	\$14,797,097	\$66,439,204	\$283,844,946	\$253,110,984	\$2,976,755,005	\$38,032,020	\$0	\$3,014,787,025
Medical Expense	\$163,992,867	\$255,278,800	\$271,974,735	\$93,865,476	\$739,395,735	\$17,665,109	\$66,135,845	\$300,532,977	\$188,744,774	\$2,097,586,319	\$36,775,436	\$433,154	\$2,134,794,909
Gross Margin	\$268,182,548	\$151,399,139	\$31,014,945	\$45,555,194	\$337,903,334	(\$2,868,012)	\$303,359	(\$16,688,031)	\$64,366,211	\$879,168,685	\$1,256,585	(\$433,154)	\$879,992,116
Administrative Expense	\$5,479,172	\$12,813,320	\$14,608,794	\$5,050,402	\$35,608,720	\$1,025,042	\$4,788,945	\$15,908,499	\$9,845,116	\$105,128,010	\$1,876,449	\$8,798,084	\$115,802,543
MCO Tax Expense	\$241,410,383	\$137,293,039	\$43,066,547	\$49,241,852	\$333,259,542	\$286,969	\$1,547,863	\$29,017,498	\$47,331,202	\$882,454,896	\$0	\$0	\$882,454,896
Operating Income / (Expense)	\$21,292,992	\$1,292,779	(\$26,660,397)	(\$8,737,060)	(\$30,964,929)	(\$4,180,023)	(\$6,033,450)	(\$61,614,027)	\$7,189,893	(\$108,414,221)	(\$619,864)	(\$9,231,238)	(\$118,265,324)
Other Income / (Expense)	\$1,603,004	\$3,899,118	\$4,709,375	\$1,609,737	\$10,846,163	\$338,837	\$1,557,352	\$4,492,429	\$2,766,274	\$31,822,290	\$347,251	\$0	\$32,169,541
Net Income / (Loss)	\$22,895,997	\$5,191,898	(\$21,951,022)	(\$7,127,322)	(\$20,118,766)	(\$3,841,186)	(\$4,476,097)	(\$57,121,599)	\$9,956,167	(\$76,591,931)	(\$272,614)	(\$9,231,238)	(\$86,095,783)
PMPM Metrics:													
Revenue PMPM	\$326.73	\$540.52	\$1,424.95	\$577.70	\$587.11	\$10,233.12	\$8,785.93	\$1,601.95	\$868.39	\$614.82	\$546.69	\$0.00	\$613.86
Medical Expense PMPM	\$123.98	\$339.29	\$1,279.09	\$388.94	\$402.96	\$12,216.53	\$8,745.81	\$1,696.13	\$647.55	\$433.24	\$528.63	\$0.00	\$434.68
Gross Margin PMPM	\$202.75	\$201.23	\$145.86	\$188.76	\$184.15	(\$1,983.41)	\$40.12	(\$94.18)	\$220.83	\$181.58	\$18.06	\$0.00	\$179.18
Administrative Expense PMPM	\$4.14	\$17.03	\$68.70	\$20.93	\$19.41	\$708.88	\$633.29	\$89.78	\$33.78	\$21.71	\$26.97	\$0.00	\$23.58
MCO Tax Expense PMPM	\$182.51	\$182.48	\$202.54	\$204.04	\$181.62	\$198.46	\$204.69	\$163.77	\$162.39	\$182.26	\$0.00	\$0.00	\$179.68
Operating Income / (Expense) PMPM	\$16.10	\$1.72	(\$125.38)	(\$36.20)	(\$16.88)	(\$2,890.75)	(\$797.86)	(\$347.73)	\$24.67	(\$22.39)	(\$8.91)	\$0.00	(\$24.08)
Other Income / (Expense) PMPM	\$1.21	\$5.18	\$22.15	\$6.67	\$5.91	\$234.33	\$205.94	\$25.35	\$9.49	\$6.57	\$4.99	\$0.00	\$6.55
Net Income / (Loss) PMPM	\$17.31	\$6.90	(\$103.23)	(\$29.53)	(\$10.96)	(\$2,656.42)	(\$591.92)	(\$322.38)	\$34.16	(\$15.82)	(\$3.92)	\$0.00	(\$17.53)
Ratio:													
Medical Loss Ratio	85.2%	94.5%	104.5%	103.2%	99.2%	121.7%	101.9%	117.9%	91.7%	99.9%	96.7%	0.0%	99.9%
Administrative Expense Ratio	2.8%	4.7%	5.6%	5.6%	4.8%	7.1%	7.4%	6.2%	4.8%	5.0%	4.9%	0.0%	5.4%
Net Income Ratio	5.3%	1.3%	-7.2%	-5.1%	-1.9%	-26.0%	-6.7%	-20.1%	3.9%	-2.6%	-0.7%	0.0%	-2.9%

*As of January 2025 service month, "SPD", "Duals", "LTC", and "LTC Duals" will be discontinued. Effective January 2025, service month new consolidated groupings will be "SPD with LTC" and "Duals with LTC".

ALAMEDA ALLIANCE FOR HEALTH
ADMINISTRATIVE EXPENSE DETAIL
ACTUAL VS. BUDGET
FOR THE MONTH AND FISCAL YTD ENDED 30 June, 2025

CURRENT MONTH					FISCAL YEAR TO DATE			
Actual	Budget	\$ Variance (Unfavorable)	% Variance (Unfavorable)	Account Description	Actual	Budget	\$ Variance (Unfavorable)	% Variance (Unfavorable)
ADMINISTRATIVE EXPENSES SUMMARY (ADMIN. DEPT. ONLY)								
\$6,166,263	\$6,188,330	\$22,067	0.4%	Personnel Expenses	\$70,037,574	\$70,720,853	\$683,279	1.0%
\$79,397	\$75,209	(\$4,188)	(5.6%)	Benefits Administration Expense	\$944,610	\$905,182	(\$39,429)	(4.4%)
\$4,088,763	\$2,075,962	(\$2,012,800)	(97.0%)	Purchased & Professional Services	\$26,256,454	\$28,646,273	\$2,389,819	8.3%
\$436,826	\$539,528	\$102,702	19.0%	Occupancy	\$6,248,516	\$6,642,809	\$394,292	5.9%
\$393,690	\$412,878	\$19,189	4.6%	Printing Postage & Promotion	\$5,181,788	\$5,547,122	\$365,334	6.6%
(\$174,372)	\$237,543	\$411,915	173.4%	Licenses Insurance & Fees	\$3,905,930	\$5,252,840	\$1,346,910	25.6%
\$390,100	\$176,691	(\$213,410)	(120.8%)	Other Administrative Expense	\$3,227,671	\$2,227,265	(\$1,000,405)	(44.9%)
\$5,214,403	\$3,517,811	(\$1,696,592)	(48.2%)	Total Other Administrative Expenses (excludes Personnel Expenses)	\$45,764,969	\$49,221,491	\$3,456,522	7.0%
\$11,380,667	\$9,706,141	(\$1,674,525)	(17.3%)	Total Administrative Expenses	\$115,802,543	\$119,942,344	\$4,139,801	3.5%

ALAMEDA ALLIANCE FOR HEALTH
ADMINISTRATIVE EXPENSE DETAIL
ACTUAL VS. BUDGET
FOR THE MONTH AND FISCAL YTD ENDED 30 June, 2025

CURRENT MONTH					FISCAL YEAR TO DATE			
Actual	Budget	\$ Variance (Unfavorable)	% Variance (Unfavorable)	Account Description	Actual	Budget	\$ Variance (Unfavorable)	% Variance (Unfavorable)
3,839,584	4,291,666	452,082	10.5%	Salaries & Wages	45,532,965	46,668,247	1,135,282	2.4%
337,026	415,106	78,080	18.8%	Paid Time Off	4,246,619	4,778,745	532,126	11.1%
825	8,816	7,991	90.6%	Compensated Incentives	28,379	53,964	25,586	47.4%
0	0	0	0.0%	Severance	38,168	400,000	361,832	90.5%
68,662	63,124	(5,538)	(8.8%)	Payroll Taxes	879,657	1,058,876	179,219	16.9%
46,072	25,460	(20,612)	(81.0%)	Overtime	773,023	521,049	(251,974)	(48.4%)
242,898	334,967	92,069	27.5%	CalPERS ER Match	3,868,485	4,071,312	202,827	5.0%
1,094,689	743,171	(351,518)	(47.3%)	Employee Benefits	12,182,808	9,468,946	(2,713,862)	(28.7%)
(681)	0	681	0.0%	Personal Floating Holiday	192,862	202,966	10,104	5.0%
19,118	38,500	19,382	50.3%	Language Pay	253,850	406,009	152,160	37.5%
5,600	0	(5,600)	0.0%	Med Ins Opted Out Stipend	40,850	16,010	(24,840)	(155.2%)
0	0	0	0.0%	Holiday Bonus	(400,000)	0	400,000	1,333,333.4...
445,849	0	(445,849)	0.0%	Sick Leave	1,395,848	270,728	(1,125,119)	(415.6%)
273	30,692	30,418	99.1%	Compensated Employee Relations	9,111	278,139	269,028	96.7%
20,920	27,000	6,080	22.5%	Work from Home Stipend	242,030	289,270	47,240	16.3%
1,673	12,463	10,790	86.6%	Mileage, Parking & Local Travel	16,879	67,286	50,407	74.9%
8,125	22,832	14,707	64.4%	Travel & Lodging	49,632	231,949	182,317	78.6%
8,416	79,965	71,548	89.5%	Temporary Help Services	331,627	1,016,563	684,936	67.4%
17,777	31,555	13,779	43.7%	Staff Development/Training	210,201	515,410	305,209	59.2%
9,438	63,015	53,577	85.0%	Staff Recruitment/Advertisement	144,581	405,384	260,803	64.3%
6,166,263	6,188,330	22,067	0.4%	Personnel Expense	70,037,574	70,720,853	683,279	1.0%
26,127	22,018	(4,109)	(18.7%)	Pharmacy Administrative Fees	309,472	271,276	(38,195)	(14.1%)
53,270	53,191	(79)	(0.1%)	Telemedicine Admin. Fees	635,139	633,905	(1,234)	(0.2%)
79,397	75,209	(4,188)	(5.6%)	Benefits Administration Expense	944,610	905,182	(39,429)	(4.4%)
1,521,864	509,030	(1,012,834)	(199.0%)	Consultant Fees - Non Medical	7,392,691	7,738,269	345,578	4.5%
760,675	406,014	(354,661)	(87.4%)	Computer Support Services	5,643,835	6,257,889	614,053	9.8%
(43,099)	15,000	58,099	387.3%	Audit Fees	209,974	188,158	(21,816)	(11.6%)
(19,393)	8	19,401	232,630.7%	Consultant Fees - Medical	(11,708)	(15,272)	(3,564)	23.3%
589,877	215,081	(374,797)	(174.3%)	Other Purchased Services	3,279,493	3,002,336	(277,157)	(9.2%)
6,876	844	(6,032)	(714.7%)	Maint.&Repair-Office Equipment	15,581	10,128	(5,453)	(53.8%)
0	0	0	0.0%	Maint.&Repair-Computer Hardwar	2,018	0	(2,018)	0.0%
(53,772)	75,067	128,839	171.6%	Legal Fees	1,043,634	896,819	(146,815)	(16.4%)
0	0	0	0.0%	Member Health Education	312	320	8	2.6%
61,723	26,000	(35,723)	(137.4%)	Translation Services	356,990	295,064	(61,926)	(21.0%)
46,393	157,650	111,257	70.6%	Medical Refund Recovery Fees	2,292,835	2,415,871	123,036	5.1%
1,046,887	526,884	(520,002)	(98.7%)	Software - IT Licenses & Subsc	5,015,493	6,427,419	1,411,926	22.0%
64,664	88,584	23,920	27.0%	Hardware (Non-Capital)	364,666	808,960	444,295	54.9%
106,067	55,800	(50,267)	(90.1%)	Provider Credentialing	650,641	620,313	(30,327)	(4.9%)
4,088,763	2,075,962	(2,012,800)	(97.0%)	Purchased & Professional Services	26,256,454	28,646,273	2,389,819	8.3%
61,851	111,710	49,859	44.6%	Depreciation	729,921	1,048,301	318,380	30.4%
0	0	0	0.0%	Lease Building	762,017	783,998	21,982	2.8%
7,764	5,960	(1,804)	(30.3%)	Lease Rented Office Equipment	78,184	84,085	5,901	7.0%
6,715	18,073	11,358	62.8%	Utilities	154,523	249,342	94,819	38.0%
27,758	91,065	63,307	69.5%	Telephone	991,709	1,076,185	84,476	7.8%
60,332	63,584	3,252	5.1%	Building Maintenance	443,173	484,033	40,859	8.4%
272,405	249,136	(23,270)	(9.3%)	GASB96 SBITA Amort. Expense	3,088,990	2,916,865	(172,125)	(5.9%)

ALAMEDA ALLIANCE FOR HEALTH
ADMINISTRATIVE EXPENSE DETAIL
ACTUAL VS. BUDGET
FOR THE MONTH AND FISCAL YTD ENDED 30 June, 2025

CURRENT MONTH									FISCAL YEAR TO DATE			
Actual	Budget	\$ Variance (Unfavorable)	% Variance (Unfavorable)	Account Description	Actual	Budget	\$ Variance (Unfavorable)	% Variance (Unfavorable)				
436,826	539,528	102,702	19.0%	Occupancy	6,248,516	6,642,809	394,292	5.9%				
65,973	38,568	(27,405)	(71.1%)	Postage	797,046	893,732	96,686	10.8%				
7,419	5,300	(2,119)	(40.0%)	Design & Layout	61,089	93,580	32,491	34.7%				
66,956	50,290	(16,666)	(33.1%)	Printing Services	1,509,166	1,207,320	(301,845)	(25.0%)				
44,036	16,810	(27,226)	(162.0%)	Mailing Services	179,710	162,063	(17,647)	(10.9%)				
16,831	15,348	(1,483)	(9.7%)	Courier/Delivery Service	80,303	130,686	50,383	38.6%				
0	749	749	100.0%	Pre-Printed Materials & Public	589	4,329	3,740	86.4%				
4,758	0	(4,758)	0.0%	Promotional Products	120,585	56,520	(64,065)	(113.3%)				
0	150	150	100.0%	Promotional Services	0	1,500	1,500	100.0%				
187,716	285,663	97,947	34.3%	Community Relations	2,433,300	2,997,392	564,091	18.8%				
393,690	412,878	19,189	4.6%	Printing Postage & Promotion	5,181,788	5,547,122	365,334	6.6%				
0	50,000	50,000	100.0%	Regulatory Penalties	315,000	535,000	220,000	41.1%				
21,961	31,600	9,639	30.5%	Bank Fees	409,544	385,781	(23,763)	(6.2%)				
0	0	0	0.0%	Insurance Premium	1,076,688	1,102,916	26,228	2.4%				
(211,198)	119,806	331,004	276.3%	License,Permits, & Fee - NonIT	1,488,886	2,451,849	962,963	39.3%				
14,865	36,137	21,272	58.9%	Subscriptions and Dues - NonIT	615,812	777,294	161,482	20.8%				
(174,372)	237,543	411,915	173.4%	License Insurance & Fees	3,905,930	5,252,840	1,346,910	25.6%				
5,059	11,558	6,499	56.2%	Office and Other Supplies	79,327	132,748	53,421	40.2%				
0	1,000	1,000	100.0%	Furniture & Equipment	0	12,000	12,000	100.0%				
19,326	26,483	7,157	27.0%	Ergonomic Supplies	274,924	349,915	74,991	21.4%				
18,105	12,799	(5,305)	(41.4%)	Meals and Entertainment	147,257	194,695	47,437	24.4%				
(689)	0	689	0.0%	Miscellaneous	897,937	5,300	(892,637)	(16,842.2%)				
9,500	4,850	(4,650)	(95.9%)	Member Incentive	9,500	19,400	9,900	51.0%				
338,800	120,000	(218,800)	(182.3%)	Provider Interest (All Depts)	1,818,726	1,513,208	(305,518)	(20.2%)				
390,100	176,691	(213,410)	(120.8%)	Other Administrative Expense	3,227,671	2,227,265	(1,000,405)	(44.9%)				
5,214,403	3,517,811	(1,696,592)	(48.2%)	Total Other Administrative ExpenseS (excludes Personnel Expenses)	45,764,969	49,221,491	3,456,522	7.0%				
11,380,667	9,706,141	(1,674,525)	(17.3%)	TOTAL ADMINISTRATIVE EXPENSES	115,802,543	119,942,344	4,139,801	3.5%				

ALAMEDA ALLIANCE FOR HEALTH
CAPITAL SPENDING INCLUDING CONSTRUCTION-IN-PROCESS
ACTUAL VS. BUDGET
FOR THE FISCAL YEAR-TO-DATE ENDED JUNE 30, 2025

	Project ID	Prior YTD Acquisitions	Current Month Acquisitions	Fiscal YTD Acquisitions	Capital Budget Total	\$ Variance Fav/(Unf.)
1. Hardware:						
	Cisco UCS-X M6 or M7 Blades x 6	IT-FY24-04	\$ 265,100	\$ -	\$ 265,100	\$ 265,100 \$ 0
	Cisco Routers	IT-FY25-01	\$ -	\$ -	\$ -	\$ 120,000 \$ 120,000
	Cisco UCS Blades	IT-FY25-04	\$ 264,510	\$ -	\$ 264,510	\$ 873,000 \$ 608,490
	PURE Storage	IT-FY25-06	\$ 266,709	\$ -	\$ 266,709	\$ 150,000 \$ (116,709)
	Exagrid Immutable Storage	IT-FY25-07	\$ -	\$ -	\$ -	\$ 500,000 \$ 500,000
	Network Cabling	IT-FY25-09	\$ 62,598	\$ -	\$ 62,598	\$ 40,000 \$ (22,598)
	Hardware Subtotal		\$ 858,916	\$ -	\$ 858,916	\$ 1,948,100 \$ 1,089,184
2. Software:						
	Zerto renewal and Tier 2 add		\$ -	\$ -	\$ -	\$ -
	Software Subtotal		\$ -	\$ -	\$ -	\$ -
3. Building Improvement:						
	1240 Exterior lighting update	FA-FY25-03	\$ -	\$ -	\$ -	\$ 30,000 \$ 30,000
	Building Improvement Subtotal		\$ -	\$ -	\$ -	\$ 30,000 \$ 30,000
4. Furniture & Equipment:						
	Office desks, cabinets, shelvings (all building/suites: new or replacement)		\$ -	\$ -	\$ -	\$ -
	Replace, reconfigure, re-design workstations		\$ -	\$ -	\$ -	\$ -
	Furniture & Equipment Subtotal		\$ -	\$ -	\$ -	\$ -
5. Leasehold Improvement:						
	ExacqVision NVR Upgrade, Cameras/Video System upgrade		\$ -	\$ -	\$ -	\$ -
	Leasehold Improvement Subtotal		\$ -	\$ -	\$ -	\$ -
6. Contingency:						
			\$ -	\$ -	\$ -	\$ -
	Contingency Subtotal		\$ -	\$ -	\$ -	\$ -
	GRAND TOTAL		\$ 858,916	\$ -	\$ 858,916	\$ 1,978,100 \$ 1,119,184
6. Reconciliation to Balance Sheet:						
	Fixed Assets @ Cost - 6/30/25			\$ 38,969,405		
	Fixed Assets @ Cost - 6/30/24			\$ 38,110,489		
	Fixed Assets Acquired YTD			\$ 858,916		

ALAMEDA ALLIANCE FOR HEALTH
TANGIBLE NET EQUITY (TNE) AND LIQUID TNE ANALYSIS
FOR THE MONTH AND FISCAL YTD ENDED June 30, 2025

TANGIBLE NET EQUITY (TNE)	QRT. END Jun-24	Jul-24	Aug-24	QRT. END Sep-24	Oct-24	Nov-24	QRT. END Dec-24	Jan-25	Feb-25	QRT. END Mar-25	Apr-25	May-25	QRT. END Jun-25
Current Month Net Income / (Loss)	\$ (60,612,285)	\$ (6,989,301)	\$ (18,354,880)	\$ (8,719,238)	\$ (26,984,341)	\$ (27,470,264)	\$ (8,643,229)	\$ (6,688,826)	\$ 5,089,524	\$ 457,935	\$ 5,938,872	\$ 1,355,735	\$ 4,912,222
YTD Net Income / (Loss)	\$ (68,581,898)	\$ (6,989,303)	\$ (25,344,182)	\$ (34,063,414)	\$ (61,047,753)	\$ (88,518,015)	\$ (97,161,241)	\$ (103,850,064)	\$ (98,760,546)	\$ (98,302,610)	\$ (92,363,740)	\$ (91,008,002)	\$ (86,095,783)
Net Assets	\$ 255,375,143	\$ 248,385,840	\$ 230,030,961	\$ 221,311,729	\$ 194,327,390	\$ 166,857,128	\$ 158,213,902	\$ 151,525,079	\$ 156,614,597	\$ 157,072,533	\$ 163,011,403	\$ 164,367,141	\$ 169,279,360
Subordinated Debt & Interest	-	-	-	-	-	-	-	-	-	-	-	-	-
Total Actual TNE	\$ 255,375,143	\$ 248,385,840	\$ 230,030,961	\$ 221,311,729	\$ 194,327,390	\$ 166,857,128	\$ 158,213,902	\$ 151,525,079	\$ 156,614,597	\$ 157,072,533	\$ 163,011,403	\$ 164,367,141	\$ 169,279,360
Increase/(Decrease) in Actual TNE	\$ (60,612,285)	\$ (6,989,301)	\$ (18,354,880)	\$ (8,719,238)	\$ (26,984,341)	\$ (27,470,264)	\$ (8,643,229)	\$ (6,688,826)	\$ 5,089,524	\$ 457,935	\$ 5,938,872	\$ 1,355,735	\$ 4,912,222
Required TNE ⁽¹⁾	\$ 63,328,179	\$ 68,750,939	\$ 71,470,183	\$ 70,224,330	\$ 77,225,116	\$ 78,852,430	\$ 77,630,344	\$ 81,350,675	\$ 77,665,855	\$ 79,764,820	\$ 80,840,793	\$ 80,854,653	\$ 80,653,661
Min. Req'd to Avoid Monthly Reporting at 150% of Required TNE	\$ 94,992,268	\$ 103,126,409	\$ 107,205,275	\$ 105,336,495	\$ 115,837,673	\$ 118,278,645	\$ 116,445,516	\$ 122,026,012	\$ 116,498,783	\$ 119,647,230	\$ 121,261,190	\$ 121,281,980	\$ 120,980,491
TNE Excess / (Deficiency)	\$ 192,046,964	\$ 179,634,901	\$ 158,560,778	\$ 151,087,399	\$ 117,102,274	\$ 88,004,698	\$ 80,583,558	\$ 70,174,404	\$ 78,948,742	\$ 77,307,713	\$ 82,170,610	\$ 83,512,488	\$ 88,625,699
Actual TNE as a Multiple of Required	4.03	3.61	3.22	3.15	2.52	2.12	2.04	1.86	2.02	1.97	2.02	2.03	2.10
LIQUID TANGIBLE NET EQUITY													
Net Assets	\$ 255,375,143	\$ 248,385,840	\$ 230,030,961	\$ 221,311,729	\$ 194,327,390	\$ 166,857,128	\$ 158,213,902	\$ 151,525,079	\$ 156,614,597	\$ 157,072,533	\$ 163,011,403	\$ 164,367,141	\$ 169,279,360
Less: Fixed Assets at Net Book Value	(5,447,816)	(5,662,370)	(5,863,098)	(5,803,725)	(5,739,467)	(5,680,094)	(5,620,721)	(5,561,346)	(5,563,528)	(5,765,375)	(5,700,514)	(5,638,663)	(5,576,811)
Net Lease Assets	(501,485)	(319,957)	(496,877)	(1,004,186)	(1,303,630)	(1,065,182)	(2,704,898)	(2,504,545)	(1,864,566)	(1,666,263)	(1,393,164)	(2,114,839)	(2,072,151)
CD Pledged to DMHC	(350,000)	(350,000)	(350,000)	(350,000)	(350,000)	(350,000)	(350,000)	(350,000)	(350,000)	(350,898)	(351,895)	(352,863)	(353,866)
Liquid TNE (Liquid Reserves)	\$ 249,075,842	\$ 242,053,513	\$ 223,320,986	\$ 214,153,818	\$ 186,934,293	\$ 159,761,852	\$ 149,538,283	\$ 143,109,188	\$ 148,836,503	\$ 149,289,997	\$ 155,565,830	\$ 156,260,776	\$ 161,276,532
Liquid TNE as Multiple of Required	3.93	3.52	3.12	3.05	2.42	2.03	1.93	1.76	1.92	1.87	1.92	1.93	2.00

**ALAMEDA ALLIANCE FOR HEALTH
TRENDED ENROLLMENT REPORTING
FOR THE FISCAL YEAR 2025**

Page 1	Actual Enrollment by Plan & Category of Aid
Page 2	Actual Delegated Enrollment Detail

	Actual Jul-24	Actual Aug-24	Actual Sep-24	Actual Oct-24	Actual Nov-24	Actual Dec-24	Actual Jan-25	Actual Feb-25	Actual Mar-25	Actual Apr-25	Actual May-25	Actual Jun-25	YTD Member Months
Enrollment by Plan & Aid Category:													
Medi-Cal Program:													
Child	109,951	109,784	109,731	109,662	109,561	110,506	111,643	111,554	111,103	110,186	109,459	109,574	1,322,714
Adult	62,708	62,641	62,550	62,578	62,502	62,905	63,553	63,706	63,255	62,499	61,818	61,669	752,384
SPD (retired Dec-24)*	35,018	35,177	35,319	35,388	35,603	36,127	0	0	0	0	0	0	212,632
Duals (retired Dec-24)*	39,892	40,024	40,124	40,144	40,357	40,798	0	0	0	0	0	0	241,339
ACA OE	149,801	150,482	151,005	151,098	151,559	154,560	154,136	154,609	154,559	154,154	153,782	155,176	1,834,921
LTC (retired Dec-24)*	222	226	240	249	255	254	0	0	0	0	0	0	1,446
LTC Duals (retired Dec-24)*	1,241	1,247	1,254	1,265	1,269	1,286	0	0	0	0	0	0	7,562
SPD with LTC (new Jan-25)	0	0	0	0	0	0	29,564	29,497	29,605	29,316	29,455	29,750	177,187
Duals with LTC (new Jan-25)	0	0	0	0	0	0	48,153	48,100	48,226	48,733	48,957	49,304	291,473
Medi-Cal Program	398,833	399,581	400,223	400,384	401,106	406,436	407,049	407,466	406,748	404,888	403,471	405,473	4,841,658
Group Care Program	5,675	5,686	5,710	5,769	5,772	5,790	5,779	5,812	5,882	5,896	5,887	5,910	69,568
Total	404,508	405,267	405,933	406,153	406,878	412,226	412,828	413,278	412,630	410,784	409,358	411,383	4,911,226

*As of January 2025, service month, "SPD", "Duals", "LTC", and "LTC Duals" will be discontinued. Effective January 2025 service month new consolidated groupings will be "SPD with LTC" and "Duals with LTC".

Month Over Month Enrollment Change:

Medi-Cal Monthly Change													
Child	(173)	(167)	(53)	(69)	(101)	945	1,137	(89)	(451)	(917)	(727)	115	(550)
Adult	(38)	(67)	(91)	28	(76)	403	648	153	(451)	(756)	(681)	(149)	(1,077)
SPD (retired Dec-24)	98	159	142	69	215	524	(36,127)	0	0	0	0	0	(34,920)
Duals (retired Dec-24)	144	132	100	20	213	441	(40,798)	0	0	0	0	0	(39,748)
ACA OE	477	681	523	93	461	3,001	(424)	473	(50)	(405)	(372)	1,394	5,852
LTC (retired Dec-24)	0	4	14	9	6	(1)	(254)	0	0	0	0	0	(222)
LTC Duals (retired Dec-24)	(7)	6	7	11	4	17	(1,286)	0	0	0	0	0	(1,248)
SPD with LTC (new Jan-25)	0	0	0	0	0	0	29,564	(67)	108	(289)	139	295	29,750
Duals with LTC (new Jan-25)	0	0	0	0	0	0	48,153	(53)	126	507	224	347	49,304
Medi-Cal Program	501	748	642	161	722	5,330	613	417	(718)	(1,860)	(1,417)	2,002	7,141
Group Care Program	17	11	24	59	3	18	(11)	33	70	14	(9)	23	252
Total	518	759	666	220	725	5,348	602	450	(648)	(1,846)	(1,426)	2,025	7,393

Enrollment Percentages:

Medi-Cal Program:													
Child % of Medi-Cal	27.6%	27.5%	27.4%	27.4%	27.3%	27.2%	27.4%	27.4%	27.3%	27.2%	27.1%	27.0%	27.3%
Adult % of Medi-Cal	15.7%	15.7%	15.6%	15.6%	15.6%	15.5%	15.6%	15.6%	15.6%	15.4%	15.3%	15.2%	15.5%
SPD % of Medi-Cal	8.8%	8.8%	8.8%	8.8%	8.9%	8.9%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	4.4%
Duals % of Medi-Cal	10.0%	10.0%	10.0%	10.0%	10.1%	10.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	5.0%
ACA OE % of Medi-Cal	37.6%	37.7%	37.7%	37.7%	37.8%	38.0%	37.9%	37.9%	38.0%	38.1%	38.1%	38.3%	37.9%
LTC % of Medi-Cal	0.1%	0.1%	0.1%	0.1%	0.1%	0.1%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
LTC Duals % of Medi-Cal	0.3%	0.3%	0.3%	0.3%	0.3%	0.3%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.2%
SPD with LTC % of Medi-Cal	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	7.3%	7.2%	7.3%	7.2%	7.3%	7.3%	3.7%
Duals with LTC % of Medi-Cal	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	11.8%	11.8%	11.9%	12.0%	12.1%	12.2%	6.0%
Medi-Cal Program % of Total	98.6%	98.6%	98.6%	98.6%	98.6%	98.6%	98.6%	98.6%	98.6%	98.6%	98.6%	98.6%	98.6%
Group Care Program % of Total	1.4%	1.4%	1.4%	1.4%	1.4%	1.4%	1.4%	1.4%	1.4%	1.4%	1.4%	1.4%	1.4%
Total	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%

**ALAMEDA ALLIANCE FOR HEALTH
TRENDED ENROLLMENT REPORTING
FOR THE FISCAL YEAR 2025**

Page 1	Actual Enrollment by Plan & Category of Aid
Page 2	Actual Delegated Enrollment Detail

	Actual Jul-24	Actual Aug-24	Actual Sep-24	Actual Oct-24	Actual Nov-24	Actual Dec-24	Actual Jan-25	Actual Feb-25	Actual Mar-25	Actual Apr-25	Actual May-25	Actual Jun-25	YTD Member Months
Current Direct/Delegate Enrollment:													
Directly-Contracted													
Directly Contracted (DCP)	87,980	88,518	89,634	89,724	90,655	96,247	94,389	94,869	93,866	94,804	94,078	96,116	1,110,880
Alameda Health System	91,091	91,170	91,024	90,756	90,451	90,222	91,158	90,932	90,950	90,450	90,739	91,196	1,090,139
Directly-Contracted Subtotal	179,071	179,688	180,658	180,480	181,106	186,469	185,547	185,801	184,816	185,254	184,817	187,312	2,201,019
Delegated:													
CFMG	44,087	43,956	43,837	43,910	44,029	44,099	44,982	45,072	45,190	44,318	43,854	43,509	530,843
CHCN	181,350	181,623	181,438	181,763	181,743	181,658	182,299	182,405	182,624	181,212	180,687	180,562	2,179,364
Delegated Subtotal	225,437	225,579	225,275	225,673	225,772	225,757	227,281	227,477	227,814	225,530	224,541	224,071	2,710,207
Total	404,508	405,267	405,933	406,153	406,878	412,226	412,828	413,278	412,630	410,784	409,358	411,383	4,911,226
Direct/Delegate Month Over Month Enrollment Change:													
Directly-Contracted	167	617	970	(178)	626	5,363	(922)	254	(985)	438	(437)	2,495	8,408
Delegated:													
CFMG	96	(131)	(119)	73	119	70	883	90	118	(872)	(464)	(345)	(482)
CHCN	255	273	(185)	325	(20)	(85)	641	106	219	(1,412)	(525)	(125)	(533)
Delegated Subtotal	351	142	(304)	398	99	(15)	1,524	196	337	(2,284)	(989)	(470)	(1,015)
Total	518	759	666	220	725	5,348	602	450	(648)	(1,846)	(1,426)	2,025	7,393
Direct/Delegate Enrollment Percentages:													
Directly-Contracted	44.3%	44.3%	44.5%	44.4%	44.5%	45.2%	44.9%	45.0%	44.8%	45.1%	45.1%	45.5%	44.8%
Delegated:													
CFMG	10.9%	10.8%	10.8%	10.8%	10.8%	10.7%	10.9%	10.9%	11.0%	10.8%	10.7%	10.6%	10.8%
CHCN	44.8%	44.8%	44.7%	44.8%	44.7%	44.1%	44.2%	44.1%	44.3%	44.1%	44.1%	43.9%	44.4%
Delegated Subtotal	55.7%	55.7%	55.5%	55.6%	55.5%	54.8%	55.1%	55.0%	55.2%	54.9%	54.9%	54.5%	55.2%
Total	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%

**ALAMEDA ALLIANCE FOR HEALTH
TRENDED ENROLLMENT REPORTING
FOR THE FISCAL YEAR 2025**

	FINAL BUDGET												
	Budget Jul-24	Budget Aug-24	Budget Sep-24	Budget Oct-24	Budget Nov-24	Budget Dec-24	Budget Jan-25	Budget Feb-25	Budget Mar-25	Budget Apr-25	Budget May-25	Budget Jun-25	YTD Member Months
Enrollment by Plan & Aid Category:													
Medi-Cal Program:													
Child	109,951	109,784	109,731	109,662	109,772	109,882	110,102	110,212	110,322	110,432	110,542	110,653	1,321,045
Adult	62,708	62,641	62,550	62,578	62,641	62,704	62,767	62,830	62,893	62,956	63,019	63,082	753,369
SPD (retired Dec-24)	35,018	35,177	35,319	35,388	35,423	35,458	0	0	0	0	0	0	211,783
Duals (retired Dec-24)	39,892	40,024	40,124	40,144	40,144	40,144	0	0	0	0	0	0	240,472
ACA OE	149,801	150,482	151,005	151,098	151,249	151,400	151,551	151,703	151,855	152,007	152,159	152,311	1,816,621
LTC (retired Dec-24)	222	226	240	249	251	254	0	0	0	0	0	0	1,442
LTC Duals (retired Dec-24)	1,241	1,247	1,254	1,265	1,266	1,267	0	0	0	0	0	0	7,540
SPD with LTC (new Jan-25)	0	0	0	0	0	0	34,750	33,788	32,825	31,861	30,896	29,930	194,050
Duals with LTC (new Jan-25)	0	0	0	0	0	0	42,412	43,413	44,414	45,415	46,416	47,417	269,487
Medi-Cal Program	398,833	399,581	400,223	400,384	400,746	401,109	401,582	401,946	402,309	402,671	403,032	403,393	4,815,809
Group Care Program	5,675	5,686	5,710	5,769	5,769	5,769	5,769	5,769	5,769	5,769	5,769	5,769	68,992
Total	404,508	405,267	405,933	406,153	406,515	406,878	407,351	407,715	408,078	408,440	408,801	409,162	4,884,801
Month Over Month Enrollment Change:													
Medi-Cal Monthly Change													
Child	13,386	(167)	(53)	(69)	110	110	220	110	110	110	110	111	14,088
Adult	8,596	(67)	(91)	28	63	63	63	63	63	63	63	63	8,970
SPD (retired Dec-24)	(5,783)	159	142	69	35	35	(35,458)	0	0	0	0	0	(40,801)
Duals (retired Dec-24)	(5,426)	132	100	20	0	0	(40,144)	0	0	0	0	0	(45,318)
ACA OE	8,631	681	523	93	151	151	151	152	152	152	152	152	11,141
LTC (retired Dec-24)	45	4	14	9	2	3	(254)	0	0	0	0	0	(177)
LTC Duals (retired Dec-24)	133	6	7	11	1	1	(1,267)	0	0	0	0	0	(1,108)
SPD with LTC (new Jan-25)	0	0	0	0	0	0	34,750	(962)	(963)	(964)	(965)	(966)	29,930
Duals with LTC (new Jan-25)	0	0	0	0	0	0	42,412	1,001	1,001	1,001	1,001	1,001	47,417
Medi-Cal Program	19,582	748	642	161	362	363	473	364	363	362	361	361	24,142
Group Care Program	182	11	24	59	0	0	0	0	0	0	0	0	276
Total	19,764	759	666	220	362	363	473	364	363	362	361	361	24,418
Enrollment Percentages:													
Medi-Cal Program:													
Child % of Medi-Cal	27.6%	27.5%	27.4%	27.4%	27.4%	27.4%	27.4%	27.4%	27.4%	27.4%	27.4%	27.4%	27.4%
Adult % of Medi-Cal	15.7%	15.7%	15.6%	15.6%	15.6%	15.6%	15.6%	15.6%	15.6%	15.6%	15.6%	15.6%	15.6%
SPD % of Medi-Cal	8.8%	8.8%	8.8%	8.8%	8.8%	8.8%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	4.4%
Duals % of Medi-Cal	10.0%	10.0%	10.0%	10.0%	10.0%	10.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	5.0%
ACA OE % of Medi-Cal	37.6%	37.7%	37.7%	37.7%	37.7%	37.7%	37.7%	37.7%	37.7%	37.7%	37.8%	37.8%	37.7%
LTC % of Medi-Cal	0.1%	0.1%	0.1%	0.1%	0.1%	0.1%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
LTC Duals % of Medi-Cal	0.3%	0.3%	0.3%	0.3%	0.3%	0.3%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.2%
SPD with LTC % of Medi-Cal	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	8.7%	8.4%	8.2%	7.9%	7.7%	7.4%	4.0%
Duals with LTC % of Medi-Cal	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	10.6%	10.8%	11.0%	11.3%	11.5%	11.8%	5.6%
Medi-Cal Program % of Total	98.6%	98.6%	98.6%	98.6%	98.6%	98.6%	98.6%	98.6%	98.6%	98.6%	98.6%	98.6%	98.6%
Group Care Program % of Total	1.4%	1.4%	1.4%	1.4%	1.4%	1.4%	1.4%	1.4%	1.4%	1.4%	1.4%	1.4%	1.4%
Total	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%

**ALAMEDA ALLIANCE FOR HEALTH
TRENDED ENROLLMENT REPORTING
FOR THE FISCAL YEAR 2025**

	FINAL BUDGET												
	Budget Jul-24	Budget Aug-24	Budget Sep-24	Budget Oct-24	Budget Nov-24	Budget Dec-24	Budget Jan-25	Budget Feb-25	Budget Mar-25	Budget Apr-25	Budget May-25	Budget Jun-25	YTD Member Months
Current Direct/Delegate Enrollment:													
Directly-Contracted													
Directly Contracted (DCP)	87,980	88,518	89,634	89,724	89,786	89,849	90,244	90,630	91,016	91,401	91,786	92,171	1,082,739
Alameda Health System	91,091	91,170	91,024	90,756	90,843	90,930	90,951	90,960	90,968	90,976	90,984	90,992	1,091,645
Directly-Contracted Subtotal	179,071	179,688	180,658	180,480	180,629	180,779	181,195	181,590	181,984	182,377	182,770	183,163	2,174,384
Delegated:													
CFMG	44,087	43,956	43,837	43,910	43,953	43,996	44,035	44,033	44,030	44,027	44,024	44,021	527,909
CHCN	181,350	181,623	181,438	181,763	181,933	182,103	182,121	182,092	182,064	182,036	182,007	181,978	2,182,508
Delegated Subtotal	225,437	225,579	225,275	225,673	225,886	226,099	226,156	226,125	226,094	226,063	226,031	225,999	2,710,417
Total	404,508	405,267	405,933	406,153	406,515	406,878	407,351	407,715	408,078	408,440	408,801	409,162	4,884,801
													0
Direct/Delegate Month Over Month Enrollment Change:													
Directly-Contracted													
Directly Contracted (DCP)	(11,969)	538	1,116	90	62	63	395	386	386	385	385	385	(7,778)
Alameda Health System	8,720	79	(146)	(268)	87	87	21	9	8	8	8	8	8,621
Directly-Contracted Subtotal	(3,249)	617	970	(178)	149	150	416	395	394	393	393	393	843
Delegated:													
CFMG	3,320	(131)	(119)	73	43	43	39	(2)	(3)	(3)	(3)	(3)	3,254
CHCN	19,693	273	(185)	325	170	170	18	(29)	(28)	(28)	(29)	(29)	20,321
Delegated Subtotal	23,013	142	(304)	398	213	213	57	(31)	(31)	(31)	(32)	(32)	23,575
Total	19,764	759	666	220	362	363	473	364	363	362	361	361	24,418
Direct/Delegate Enrollment Percentages:													
Directly-Contracted													
Directly Contracted (DCP)	21.7%	21.8%	22.1%	22.1%	22.1%	22.1%	22.2%	22.2%	22.3%	22.4%	22.5%	22.5%	22.2%
Alameda Health System	22.5%	22.5%	22.4%	22.3%	22.3%	22.3%	22.3%	22.3%	22.3%	22.3%	22.3%	22.2%	22.3%
Directly-Contracted Subtotal	44.3%	44.3%	44.5%	44.4%	44.4%	44.4%	44.5%	44.5%	44.6%	44.7%	44.7%	44.8%	44.5%
Delegated:													
CFMG	10.9%	10.8%	10.8%	10.8%	10.8%	10.8%	10.8%	10.8%	10.8%	10.8%	10.8%	10.8%	10.8%
CHCN	44.8%	44.8%	44.7%	44.8%	44.8%	44.8%	44.7%	44.7%	44.6%	44.6%	44.5%	44.5%	44.7%
Delegated Subtotal	55.7%	55.7%	55.5%	55.6%	55.6%	55.6%	55.5%	55.5%	55.4%	55.3%	55.3%	55.2%	55.5%
Total	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%

ALAMEDA ALLIANCE FOR HEALTH
TRENDED ENROLLMENT REPORTING
FOR THE FISCAL YEAR 2025

	Variance Jul-24	Variance Aug-24	Variance Sep-24	Variance Oct-24	Variance Nov-24	Variance Dec-24	Variance Jan-25	Variance Feb-25	Variance Mar-25	Variance Apr-25	Variance May-25	Variance Jun-25	YTD Member Month Variance
Enrollment Variance by Plan & Aid Category - Favorable/(Unfavorable)													
Medi-Cal Program:													
Child	0	0	0	0	(211)	624	1,541	1,342	781	(246)	(1,083)	(1,079)	1,669
Adult	0	0	0	0	(139)	201	786	876	362	(457)	(1,201)	(1,413)	(985)
SPD (retired Dec-24)	0	0	0	0	180	669	0	0	0	0	0	0	849
Duals (retired Dec-24)	0	0	0	0	213	654	0	0	0	0	0	0	867
ACA OE	0	0	0	0	310	3,160	2,585	2,906	2,704	2,147	1,623	2,865	18,300
LTC (retired Dec-24)	0	0	0	0	4	0	0	0	0	0	0	0	4
LTC Duals (retired Dec-24)	0	0	0	0	3	19	0	0	0	0	0	0	22
SPD with LTC (new Jan-25)	0	0	0	0	0	0	(5,186)	(4,291)	(3,220)	(2,545)	(1,441)	(180)	(16,863)
Duals with LTC (new Jan-25)	0	0	0	0	0	0	5,741	4,687	3,812	3,318	2,541	1,887	21,986
Medi-Cal Program	0	0	0	0	360	5,327	5,467	5,520	4,439	2,217	439	2,080	25,849
Group Care Program	0	0	0	0	3	21	10	43	113	127	118	141	576
Total	0	0	0	0	363	5,348	5,477	5,563	4,552	2,344	557	2,221	26,425
Current Direct/Delegate Enrollment Variance - Favorable/(Unfavorable)													
Directly-Contracted													
Directly Contracted (DCP)	0	0	0	0	869	6,398	4,145	4,239	2,850	3,403	2,292	3,945	28,141
Alameda Health System	0	0	0	0	(392)	(708)	207	(28)	(18)	(526)	(245)	204	(1,506)
Directly-Contracted Subtotal	0	0	0	0	477	5,690	4,352	4,211	2,832	2,877	2,047	4,149	26,635
Delegated:													
CFMG	0	0	0	0	76	103	947	1,039	1,160	291	(170)	(512)	2,934
CHCN	0	0	0	0	(190)	(445)	178	313	560	(824)	(1,320)	(1,416)	(3,144)
Delegated Subtotal	0	0	0	0	(114)	(342)	1,125	1,352	1,720	(533)	(1,490)	(1,928)	(210)
Total	0	0	0	0	363	5,348	5,477	5,563	4,552	2,344	557	2,221	26,425

**ALAMEDA ALLIANCE FOR HEALTH
MEDICAL EXPENSE DETAIL
ACTUAL VS. BUDGET
FOR THE MONTH AND FISCAL YTD ENDED 30 JUNE, 2025**

CURRENT MONTH				FISCAL YEAR TO DATE				
Actual	Budget	\$ Variance (Unfavorable)	% Variance (Unfavorable)	Account Description	Actual	Budget	\$ Variance (Unfavorable)	% Variance (Unfavorable)
<u>CAPITATED MEDICAL EXPENSES</u>								
\$1,211,656	\$1,743,041	\$531,386	30.5%	PCP Capitation	\$44,995,559	\$28,581,035	(\$16,414,523)	(57.4%)
6,221,825	6,551,517	329,691	5.0%	PCP Capitation FQHC	74,079,538	77,286,266	3,206,727	4.1%
482,351	454,907	(27,444)	(6.0%)	Specialty Capitation	5,237,874	5,135,484	(102,390)	(2.0%)
5,486,949	5,924,652	437,703	7.4%	Specialty Capitation FQHC	65,141,241	69,472,649	4,331,408	6.2%
764,905	718,050	(46,855)	(6.5%)	Laboratory Capitation	9,112,488	8,719,950	(392,538)	(4.5%)
344,220	342,030	(2,190)	(0.6%)	Vision Capitation	4,107,207	4,085,197	(22,009)	(0.5%)
109,711	132,343	22,632	17.1%	CFMG Capitation	1,335,913	1,494,216	158,303	10.6%
839,025	288,961	(550,063)	(190.4%)	ANC IPA Admin Capitation FQHC	5,498,378	3,395,675	(2,102,703)	(61.9%)
0	0	0	0.0%	Kaiser Capitation	(8,639,235)	(8,639,177)	57	0.0%
0	0	0	0.0%	BHT Supplemental Expense	(65,356)	0	65,356	0.0%
2	0	(2)	0.0%	Maternity Supplemental Expense	37,273	27,953	(9,320)	(33.3%)
1,040,511	852,274	(188,237)	(22.1%)	DME Capitation	12,300,366	11,022,290	(1,278,076)	(11.6%)
16,501,156	17,007,776	506,620	3.0%	7. TOTAL CAPITATED EXPENSES	213,141,247	200,581,538	(12,559,708)	(6.3%)
<u>FEE FOR SERVICE MEDICAL EXPENSES</u>								
13,475,826	0	(13,475,826)	0.0%	IBNR Inpatient Services	60,274,939	(3,303,163)	(63,578,102)	1,924.8%
404,276	0	(404,276)	0.0%	IBNR Settlement (IP)	1,808,248	(99,094)	(1,907,342)	1,924.8%
1,078,066	0	(1,078,066)	0.0%	IBNR Claims Fluctuation (IP)	4,821,992	(264,254)	(5,086,246)	1,924.8%
37,931,838	50,409,410	12,477,572	24.8%	Inpatient Hospitalization FFS	541,017,412	612,427,368	71,409,956	11.7%
2,707,003	0	(2,707,003)	0.0%	IP OB - Mom & NB	37,316,954	12,540,164	(24,776,790)	(197.6%)
125,223	0	(125,223)	0.0%	IP Behavioral Health	6,598,359	1,070,307	(5,528,051)	(516.5%)
1,337,360	0	(1,337,360)	0.0%	Inpatient Facility Rehab FFS	15,556,000	5,770,736	(9,785,264)	(169.6%)
57,059,592	50,409,410	(6,650,182)	(13.2%)	8. Inpatient Hospital Expense	667,393,903	628,142,064	(39,251,839)	(6.2%)
76,545	0	(76,545)	0.0%	IBNR PCP	554,757	(293,439)	(848,196)	289.1%
2,296	0	(2,296)	0.0%	IBNR Settlement (PCP)	16,644	(8,801)	(25,445)	289.1%
6,123	0	(6,123)	0.0%	IBNR Claims Fluctuation (PCP)	112,642	44,791	(67,851)	(151.5%)
1,972,245	2,853,146	880,901	30.9%	PCP FFS	42,905,058	38,178,500	(4,726,559)	(12.4%)
367,162	843,571	476,409	56.5%	PCP FQHC FFS	4,719,126	8,360,055	3,640,929	43.6%
0	0	0	0.0%	Physician Extended Hrs. Incent	13,000	12,000	(1,000)	(8.3%)
0	879,555	879,555	100.0%	Prop 56 Physician Pmt	(12,256,206)	2,574,386	14,830,592	576.1%
16,407	0	(16,407)	0.0%	Prop 56 Hyde	246,800	64,923	(181,877)	(280.1%)
77,181	0	(77,181)	0.0%	Prop 56 Trauma Screening	413,487	110,133	(303,355)	(275.4%)
92,000	0	(92,000)	0.0%	Prop 56 Developmentl Screening	424,763	96,040	(328,723)	(342.3%)
665,104	0	(665,104)	0.0%	Prop 56 Family Planning	243,540	(767,666)	(1,011,206)	131.7%
0	0	0	0.0%	Prop 56 VBP	(2,406,095)	(2,718,741)	(312,647)	11.5%
3,275,063	4,576,273	1,301,209	28.4%	9. Primary Care Physician Expense	34,987,516	45,652,180	10,664,664	23.4%
607,299	0	(607,299)	0.0%	IBNR Specialist	2,123,719	(747,176)	(2,870,895)	384.2%
18,220	0	(18,220)	0.0%	IBNR Settlement (SCP)	63,717	(22,414)	(86,131)	384.3%
48,584	0	(48,584)	0.0%	IBNR Claims Fluctuation (SCP)	169,896	(59,775)	(229,671)	384.2%
484,230	0	(484,230)	0.0%	Psychiatrist FFS	5,227,191	1,559,071	(3,668,121)	(235.3%)
3,398,066	8,048,793	4,650,727	57.8%	Specialty Care FFS	42,104,854	80,134,496	38,029,642	47.5%
263,517	0	(263,517)	0.0%	Specialty Anesthesiology	2,903,526	1,061,004	(1,842,521)	(173.7%)
1,472,331	0	(1,472,331)	0.0%	Specialty Imaging FFS	19,739,003	6,843,037	(12,895,966)	(188.5%)
34,787	0	(34,787)	0.0%	Obstetrics FFS	432,160	181,208	(250,952)	(138.5%)
348,902	0	(348,902)	0.0%	Specialty IP Surgery FFS	4,838,654	1,679,499	(3,159,154)	(188.1%)
771,717	0	(771,717)	0.0%	Specialty OP Surgery FFS	11,425,887	4,353,452	(7,072,435)	(162.5%)
582,020	0	(582,020)	0.0%	Specialty IP Physician	8,005,710	2,543,833	(5,461,876)	(214.7%)
140,867	124,840	(16,027)	(12.8%)	Specialist FQHC FFS	1,542,754	1,540,353	(2,402)	(0.2%)
8,170,540	8,173,633	3,092	0.0%	10. Specialty Care Physician Expense	98,577,070	99,066,587	489,517	0.5%
1,085,104	0	(1,085,104)	0.0%	IBNR Ancillary (ANC)	5,606,431	904,191	(4,702,240)	(520.0%)

**ALAMEDA ALLIANCE FOR HEALTH
MEDICAL EXPENSE DETAIL
ACTUAL VS. BUDGET
FOR THE MONTH AND FISCAL YTD ENDED 30 JUNE, 2025**

CURRENT MONTH				FISCAL YEAR TO DATE			
		\$ Variance	% Variance			\$ Variance	% Variance
Actual	Budget	(Unfavorable)	(Unfavorable)	Account Description	Actual	Budget	(Unfavorable)
32,552	0	(32,552)	0.0%	IBNR Settlement (ANC)	255,253	114,188	(141,065)
86,808	0	(86,808)	0.0%	IBNR Claims Fluctuation (ANC)	612,425	236,248	(376,177)
45,148	0	(45,148)	0.0%	IBNR Transportation FFS	788,974	207,856	(581,118)
2,505,580	0	(2,505,580)	0.0%	Behavioral Health Therapy FFS	27,557,368	8,190,565	(19,366,802)
2,068,403	0	(2,068,403)	0.0%	Psychologist & Other MH Prof	24,265,931	7,234,250	(17,031,681)
491,620	0	(491,620)	0.0%	Other Medical Professional	5,783,111	1,865,835	(3,917,275)
147,049	0	(147,049)	0.0%	Hearing Devices	1,739,919	674,558	(1,065,362)
39,730	0	(39,730)	0.0%	ANC Imaging	423,249	228,147	(195,101)
76,112	0	(76,112)	0.0%	Vision FFS	903,439	280,298	(623,142)
0	0	0	0.0%	Family Planning	56	10	(46)
663,006	0	(663,006)	0.0%	Laboratory FFS	11,931,387	6,593,456	(5,337,932)
144,596	0	(144,596)	0.0%	ANC Therapist	1,779,491	644,262	(1,135,229)
1,421,780	0	(1,421,780)	0.0%	Transp/Ambulance FFS	19,798,158	5,962,027	(13,836,131)
2,814,555	0	(2,814,555)	0.0%	Non-ER Transportation FFS	29,852,221	8,526,483	(21,325,738)
1,692,648	0	(1,692,648)	0.0%	Hospice FFS	25,863,943	9,250,960	(16,612,983)
1,721,827	0	(1,721,827)	0.0%	Home Health Services	21,278,946	7,088,754	(14,190,192)
0	14,440,703	14,440,703	100.0%	Other Medical FFS	128	114,865,596	114,865,468
90,059	0	(90,059)	0.0%	Medical Refunds through HMS	(1,388,066)	290,192	1,678,258
0	0	0	0.0%	Medical Refunds	10,037	0	(10,037)
27,710	0	(27,710)	0.0%	DME & Medical Supplies FFS	419,114	187,833	(231,280)
2,640,021	2,253,944	(386,077)	(17.1%)	ECM Base/Outreach FFS ANC	10,492,394	8,618,993	(1,873,401)
155,377	108,571	(46,806)	(43.1%)	CS Housing Deposits FFS ANC	1,376,621	1,304,917	(71,704)
734,614	834,091	99,477	11.9%	CS Housing Tenancy FFS ANC	9,172,803	9,662,416	489,614
466,826	458,885	(7,942)	(1.7%)	CS Housing Navi Servic FFS ANC	5,394,464	5,492,161	97,697
288,888	738,249	449,361	60.9%	CS Medical Respite FFS ANC	6,297,581	8,260,643	1,963,062
124,938	165,083	40,145	24.3%	CS Med. Tailored Meals FFS ANC	2,785,041	2,187,909	(597,132)
28,320	25,196	(3,124)	(12.4%)	CS Asthma Remediation FFS ANC	185,281	219,827	34,547
0	9,871	9,871	100.0%	MOT Wrap Around (Non Med MOT)	0	79,816	79,816
0	9,974	9,974	100.0%	CS Home Modifications FFS ANC	24,053	104,024	79,971
91,361	527,793	436,433	82.7%	CS P.Care & Hmker Svcs FFS ANC	2,533,273	5,747,734	3,214,462
6,688	19,961	13,273	66.5%	CS Cgiver Respite Svcs FFS ANC	61,651	202,320	140,670
200	0	(200)	0.0%	CS Housing Outreach	1,080	0	(1,080)
26,058	0	(26,058)	0.0%	CommunityBased Adult Svc(CBAS)	5,180,189	2,203,374	(2,976,815)
18,158	25,000	6,842	27.4%	CS LTC Diversion FFS ANC	218,397	267,778	49,382
1,038	7,469	6,431	86.1%	CS LTC Transition FFS ANC	8,795	59,964	51,169
19,736,774	19,624,791	(111,983)	(0.6%)	11. Ancillary Medical Expense	221,213,134	217,757,585	(3,455,549)
2,354,748	0	(2,354,748)	0.0%	IBNR Outpatient	4,930,081	231,629	(4,698,452)
70,642	0	(70,642)	0.0%	IBNR Settlement (OP)	147,905	6,949	(140,956)
188,379	0	(188,379)	0.0%	IBNR Claims Fluctuation (OP)	394,399	18,527	(375,871)
2,459,075	11,430,917	8,971,842	78.5%	Outpatient FFS	29,564,958	103,010,366	73,445,407
2,638,476	0	(2,638,476)	0.0%	OP Ambul Surgery FFS	32,455,714	11,593,959	(20,861,755)
2,285,252	0	(2,285,252)	0.0%	Imaging Services FFS	31,469,362	10,130,403	(21,338,959)
123,522	0	(123,522)	0.0%	Behavioral Health FFS	788,289	97,460	(690,829)
795,294	0	(795,294)	0.0%	Outpatient Facility Lab FFS	9,243,961	2,863,424	(6,380,537)
202,144	0	(202,144)	0.0%	Outpatient Facility Cardio FFS	2,617,996	844,453	(1,773,543)
122,737	0	(122,737)	0.0%	OP Facility PT/OT/ST FFS	1,229,456	400,408	(829,048)
2,745,755	0	(2,745,755)	0.0%	OP Facility Dialysis Ctr FFS	37,636,311	12,647,437	(24,988,874)
13,986,023	11,430,917	(2,555,106)	(22.4%)	12. Outpatient Medical Expense	150,478,431	141,845,015	(8,633,416)
1,697,010	0	(1,697,010)	0.0%	IBNR Emergency	5,034,673	(165,803)	(5,200,476)
50,910	0	(50,910)	0.0%	IBNR Settlement (ER)	151,040	(4,974)	(156,014)
135,762	0	(135,762)	0.0%	IBNR Claims Fluctuation (ER)	402,770	(13,266)	(416,036)
0	0	0	0.0%	ER Global	3,850	0	(3,850)
7,743,634	10,550,665	2,807,031	26.6%	ER Facility	105,870,290	120,969,873	15,099,582
1,126,704	0	(1,126,704)	0.0%	Specialty ER Physician FFS	14,792,218	4,880,392	(9,911,826)
10,754,019	10,550,665	(203,355)	(1.9%)	13. Emergency Expense	126,254,841	125,666,221	(588,620)

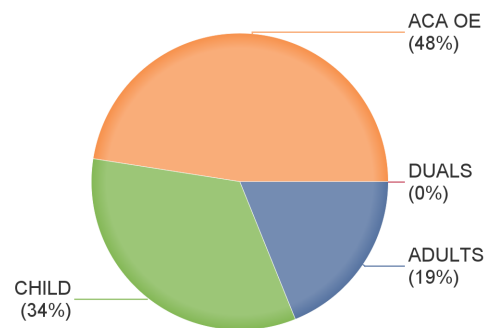
**ALAMEDA ALLIANCE FOR HEALTH
MEDICAL EXPENSE DETAIL
ACTUAL VS. BUDGET
FOR THE MONTH AND FISCAL YTD ENDED 30 JUNE, 2025**

CURRENT MONTH					FISCAL YEAR TO DATE			
Actual	Budget	\$ Variance (Unfavorable)	% Variance (Unfavorable)	Account Description	Actual	Budget	\$ Variance (Unfavorable)	% Variance (Unfavorable)
1,301,621	0	(1,301,621)	0.0%	IBNR Pharmacy (OP)	4,440,848	1,991,773	(2,449,075)	(123.0%)
39,049	0	(39,049)	0.0%	IBNR Settlement Rx (OP)	133,226	59,755	(73,471)	(123.0%)
104,128	0	(104,128)	0.0%	IBNR Claims Fluctuation Rx(OP)	355,268	159,342	(195,926)	(123.0%)
743,910	454,372	(289,538)	(63.7%)	Pharmacy FFS (OP)	8,450,514	6,710,475	(1,740,040)	(25.9%)
58,338	11,212,081	11,153,743	99.5%	Pharmacy Non PBM FFS Other-ANC	1,463,239	92,672,328	91,209,089	98.4%
6,914,692	0	(6,914,692)	0.0%	Pharmacy Non PBM FFS OP-FAC	106,210,510	39,326,556	(66,883,954)	(170.1%)
258,292	0	(258,292)	0.0%	Pharmacy Non PBM FFS PCP	2,968,501	985,563	(1,982,938)	(201.2%)
2,104,928	0	(2,104,928)	0.0%	Pharmacy Non PBM FFS SCP	29,286,175	10,617,727	(18,668,447)	(175.8%)
14,151	0	(14,151)	0.0%	Pharmacy Non PBM FFS FQHC	254,134	82,575	(171,559)	(207.8%)
10,193	0	(10,193)	0.0%	Pharmacy Non PBM FFS HH	172,639	91,629	(81,010)	(88.4%)
0	0	0	0.0%	RX Refunds HMS	(345)	(306)	39	(12.6%)
(50,000)	50,966	100,966	198.1%	Medical Expenses Pharm Rebate	(852,237)	195,685	1,047,922	535.5%
11,499,302	11,717,419	218,117	1.9%	14. Pharmacy Expense	152,882,471	152,893,100	10,630	0.0%
(11,111,660)	0	11,111,660	0.0%	IBNR LTC	11,518,892	(3,756,936)	(15,275,828)	406.6%
(333,350)	0	333,350	0.0%	IBNR Settlement (LTC)	345,566	(112,709)	(458,275)	406.6%
(888,934)	0	888,934	0.0%	IBNR Claims Fluctuation (LTC)	921,508	(300,555)	(1,222,063)	406.6%
1,638,353	0	(1,638,353)	0.0%	LTC - ICF/DD	19,588,232	6,755,726	(12,832,506)	(190.0%)
32,501,023	0	(32,501,023)	0.0%	LTC Custodial Care	291,686,370	99,683,289	(192,003,082)	(192.6%)
7,268,983	33,756,261	26,487,278	78.5%	LTC SNF	90,493,590	299,010,754	208,517,165	69.7%
29,074,415	33,756,261	4,681,846	13.9%	15. Long Term Care Expense	414,554,158	401,279,568	(13,274,589)	(3.3%)
153,555,729	150,239,368	(3,316,361)	(2.2%)	16. TOTAL FFS MEDICAL EXPENSES	1,866,341,523	1,812,302,320	(54,039,203)	(3.0%)
0	101,783	101,783	100.0%	Clinical Vacancy #102	0	(1,984,210)	(1,984,210)	100.0%
253,169	322,084	68,915	21.4%	Quality Analytics #123	2,348,384	2,871,496	523,111	18.2%
389,390	327,635	(61,756)	(18.8%)	LongTerm Services and Support #139	3,569,237	3,640,045	70,808	1.9%
963,592	842,976	(120,616)	(14.3%)	Utilization Management #140	11,686,969	11,575,887	(111,082)	(1.0%)
804,550	639,991	(164,559)	(25.7%)	Case & Disease Management #185	8,652,252	8,471,415	(180,837)	(2.1%)
331,845	621,356	289,510	46.6%	Medical Management #230	10,278,365	12,613,405	2,335,041	18.5%
1,718,932	987,319	(731,614)	(74.1%)	Quality Improvement #235	14,323,789	14,486,275	162,486	1.1%
395,473	362,402	(33,071)	(9.1%)	HCS Behavioral Health #238	4,081,733	4,435,063	353,330	8.0%
143,553	198,236	54,683	27.6%	Pharmacy Services #245	1,618,576	2,737,488	1,118,912	40.9%
19,051	61,108	42,057	68.8%	Regulatory Readiness #268	638,482	828,184	189,702	22.9%
5,019,556	4,464,888	(554,668)	(12.4%)	17. Other Benefits & Services	57,197,787	59,675,048	2,477,262	4.2%
(1,567,257)	(1,259,511)	307,746	(24.4%)	Reinsurance Recoveries	(22,554,885)	(17,055,730)	5,499,155	(32.2%)
1,693,294	1,679,348	(13,946)	(0.8%)	Reinsurance Premium	20,669,238	20,789,284	120,046	0.6%
126,037	419,837	293,800	70.0%	18. Reinsurance (Net)	(1,885,647)	3,733,553	5,619,201	150.5%
0	3,000,000	3,000,000	100.0%	P4P Risk Pool Provider Incenti	0	3,000,000	3,000,000	100.0%
0	3,000,000	3,000,000	100.0%	19. Risk Pool Distribution	0	3,000,000	3,000,000	100.0%
175,202,479	175,131,869	(70,609)	0.0%	20. TOTAL MEDICAL EXPENSES	2,134,794,909	2,079,292,460	(55,502,449)	(2.7%)

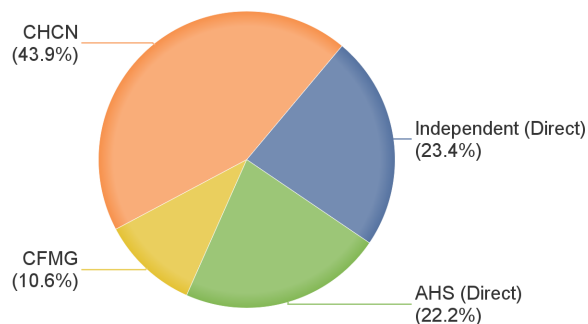
Alameda Alliance for Health - Analytics Supporting Documentation: Membership Profile

Category of Aid Trend						
Category of Aid	Jun 2025	% of Medi-Cal	Independent (Direct)	AHS (Direct)	CFMG	CHCN
ADULTS	61,699	15%	13,085	14,293	0	34,321
CHILD	109,640	27%	10,695	13,501	40,490	44,954
SPD	0	0%	0	0	0	0
ACA OE	155,176	38%	29,385	53,537	1,546	70,708
DUALS	1	0%	1	0	0	0
LTC	0	0%	0	0	0	0
LTC-DUAL	0	0%	0	0	0	0
SPD-LTC	29,750	7%	8,824	5,299	1,484	14,143
SPD-LTC/Full Dual	49,304	12%	32,016	3,544	2	13,742
Medi-Cal	405,570		94,006	90,174	43,522	177,868
Group Care	5,910		2,167	1,031	0	2,712
Total	411,480	100%	96,173	91,205	43,522	180,580
Medi-Cal %	98.6%		97.7%	98.9%	100.0%	98.5%
Group Care %	1.4%		2.3%	1.1%	0.0%	1.5%
Network Distribution			23.4%	22.2%	10.6%	43.9%
			% Direct:	46%	% Delegated:	54%

Medi-Cal By Aid Category

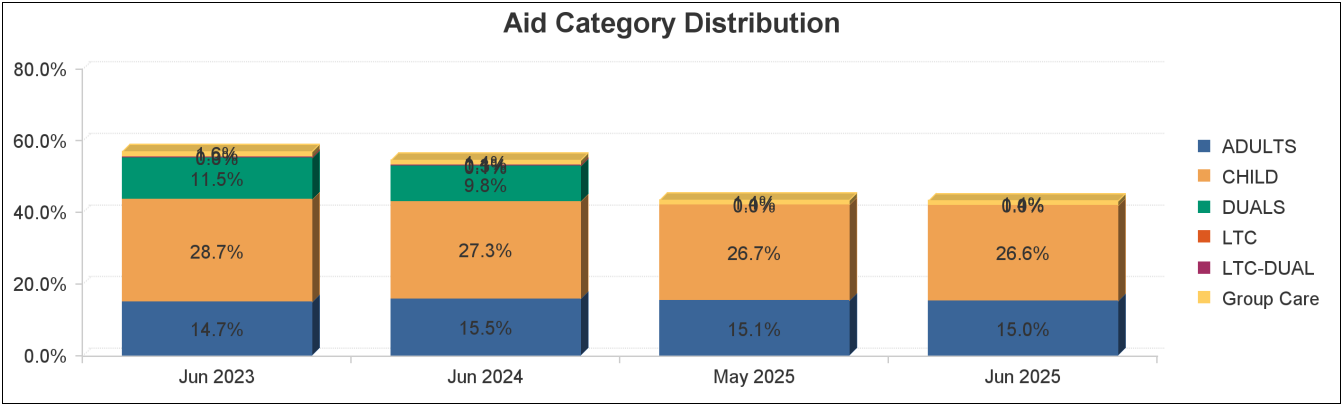


By Network

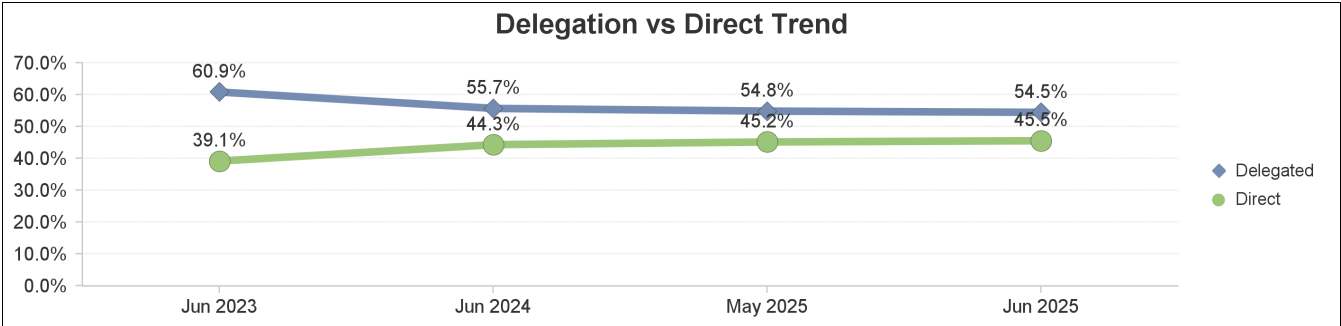


Alameda Alliance for Health - Analytics Supporting Documentation: Membership Profile

Category of Aid Trend											
Category of Aid	Members				% of Total (ie.Distribution)				% Growth (Loss)		
	Jun 2023	Jun 2024	May 2025	Jun 2025	Jun 2023	Jun 2024	May 2025	Jun 2025	Jun 2023 to Jun 2024	Jun 2024 to Jun 2025	May 2025 to Jun 2025
ADULTS	53,174	62,786	61,851	61,699	14.7%	15.5%	15.1%	15.0%	15.3%	-1.8%	-0.2%
CHILD	103,670	110,164	109,496	109,640	28.7%	27.3%	26.7%	26.6%	5.9%	-0.5%	0.1%
SPD	31,280	34,935	0	0	8.6%	8.6%	0.0%	0.0%	10.5%	0.0%	0.0%
ACA OE	124,967	149,359	153,782	155,176	34.6%	37.0%	37.6%	37.7%	16.3%	3.7%	0.9%
DUALS	41,731	39,789	1	1	11.5%	9.8%	0.0%	0.0%	-4.9%	#####	0.0%
LTC	150	224	0	0	0.0%	0.1%	0.0%	0.0%	33.0%	0.0%	0.0%
LTC-DUAL	1,029	1,250	0	0	0.3%	0.3%	0.0%	0.0%	17.7%	0.0%	0.0%
SPD-LTC	0	0	29,455	29,750	0.0%	0.0%	7.2%	7.2%	0.0%	100.0%	1.0%
SPD-LTC/ Full Dual	0	0	48,957	49,304	0.0%	0.0%	12.0%	12.0%	0.0%	100.0%	0.7%
Medi-Cal	356,001	398,507	403,542	405,570	98.4%	98.6%	98.6%	98.6%	10.7%	1.7%	0.5%
Group Care	5,684	5,658	5,887	5,910	1.6%	1.4%	1.4%	1.4%	-0.5%	4.3%	0.4%
Total	361,685	404,165	409,429	411,480	100.0%	100.0%	100.0%	100.0%	10.5%	1.8%	0.5%

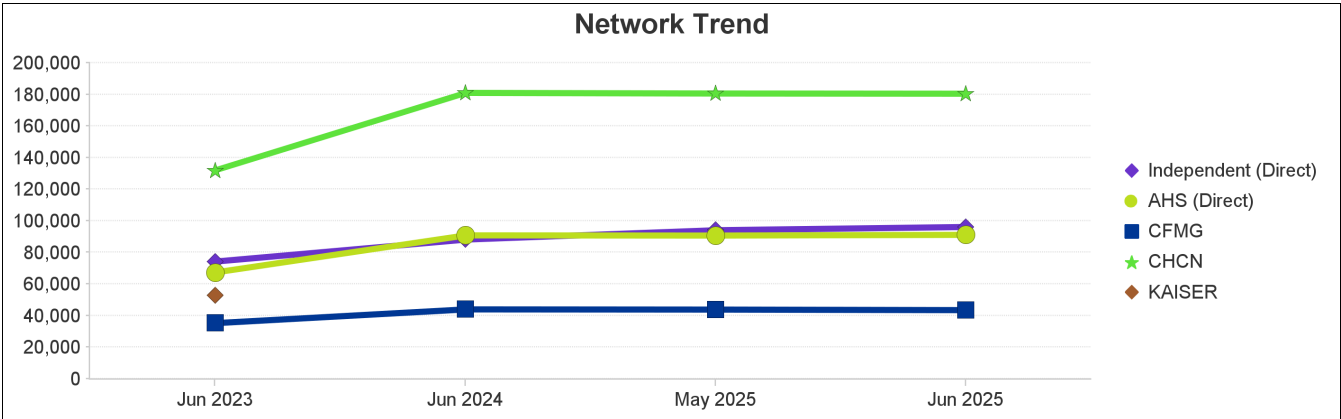


Delegation vs Direct Trend											
Members	Members				% of Total (ie.Distribution)				% Growth (Loss)		
	Jun 2023	Jun 2024	May 2025	Jun 2025	Jun 2023	Jun 2024	May 2025	Jun 2025	Jun 2023 to Jun 2024	Jun 2024 to Jun 2025	May 2025 to Jun 2025
Delegated	220,110	225,091	224,566	224,102	60.9%	55.7%	54.8%	54.5%	2.2%	-0.4%	-0.2%
Direct	141,575	179,074	184,863	187,378	39.1%	44.3%	45.2%	45.5%	20.9%	4.4%	1.3%
Total	361,685	404,165	409,429	411,480	100.0%	100.0%	100.0%	100.0%	10.5%	1.8%	0.5%



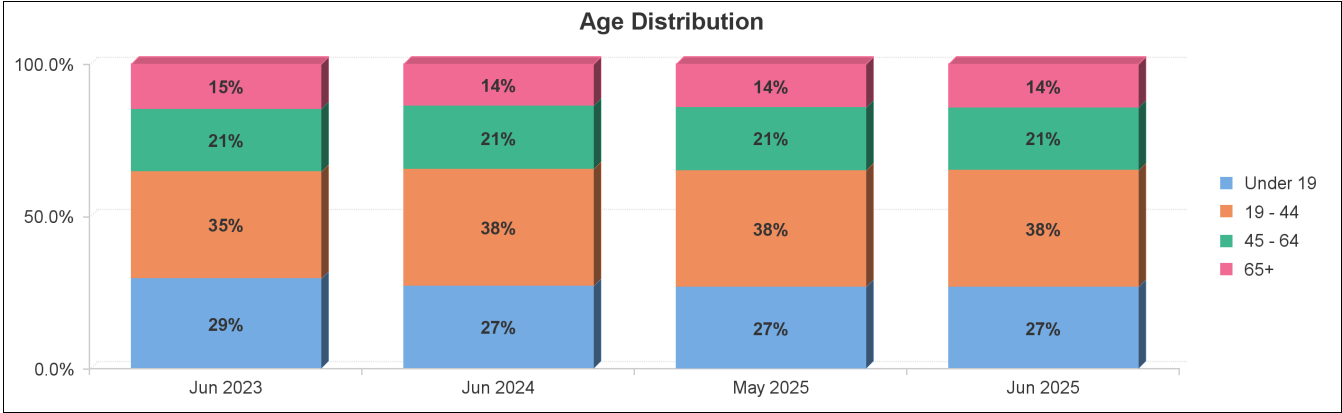
Alameda Alliance for Health - Analytics Supporting Documentation: Membership Profile

Network Trend											
	Members				% of Total (ie.Distribution)				% Growth (Loss)		
Network	Jun 2023	Jun 2024	May 2025	Jun 2025	Jun 2023	Jun 2024	May 2025	Jun 2025	Jun 2023 to Jun 2024	Jun 2024 to Jun 2025	May 2025 to Jun 2025
Independent (Direct)	74,242	88,206	94,112	96,173	20.5%	21.8%	23.0%	23.4%	15.8%	8.3%	2.1%
AHS (Direct)	67,333	90,868	90,751	91,205	18.6%	22.5%	22.2%	22.2%	25.9%	0.4%	0.5%
CFMG	35,251	43,991	43,866	43,522	9.7%	10.9%	10.7%	10.6%	19.9%	-1.1%	-0.8%
CHCN	131,951	181,100	180,700	180,580	36.5%	44.8%	44.1%	43.9%	27.1%	-0.3%	-0.1%
KAISER	52,908	0	0	0	14.6%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Total	361,685	404,165	409,429	411,480	100.0%	100.0%	100.0%	100.0%	10.5%	1.8%	0.5%

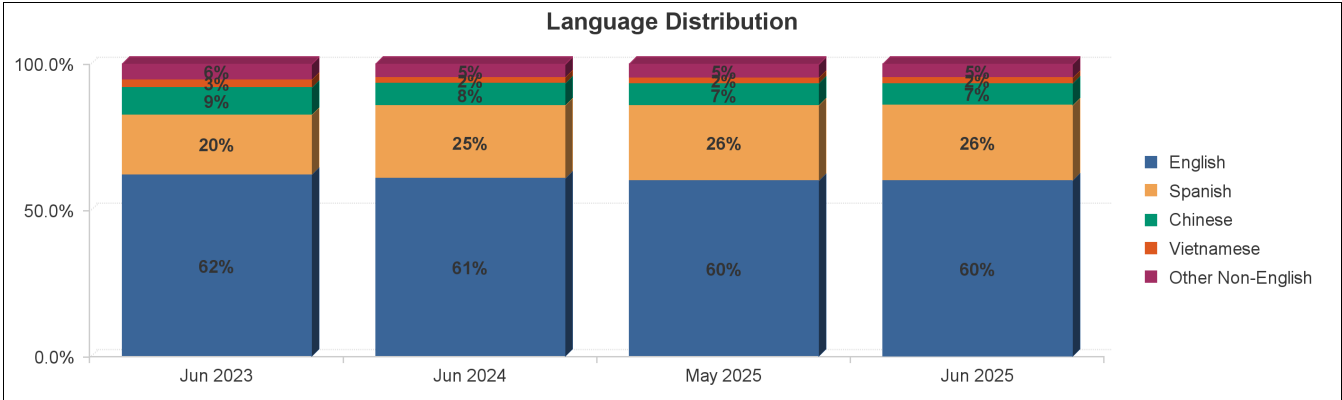


Alameda Alliance for Health - Analytics Supporting Documentation: Membership Profile

Age Category Trend											
	Members				% of Total (ie.Distribution)				% Growth (Loss)		
Age Category	Jun 2023	Jun 2024	May 2025	Jun 2025	Jun 2023	Jun 2024	May 2025	Jun 2025	Jun 2023 to Jun 2024	Jun 2024 to Jun 2025	May 2025 to Jun 2025
Under 19	106,040	108,701	109,093	109,396	29%	27%	27%	27%	2%	1%	0%
19 - 44	127,085	155,198	156,608	157,686	35%	38%	38%	38%	18%	2%	1%
45 - 64	74,391	83,870	84,588	84,758	21%	21%	21%	21%	11%	1%	0%
65+	54,169	56,396	59,140	59,640	15%	14%	14%	14%	4%	5%	1%
Total	361,685	404,165	409,429	411,480	100%	100%	100%	100%	11%	2%	0%

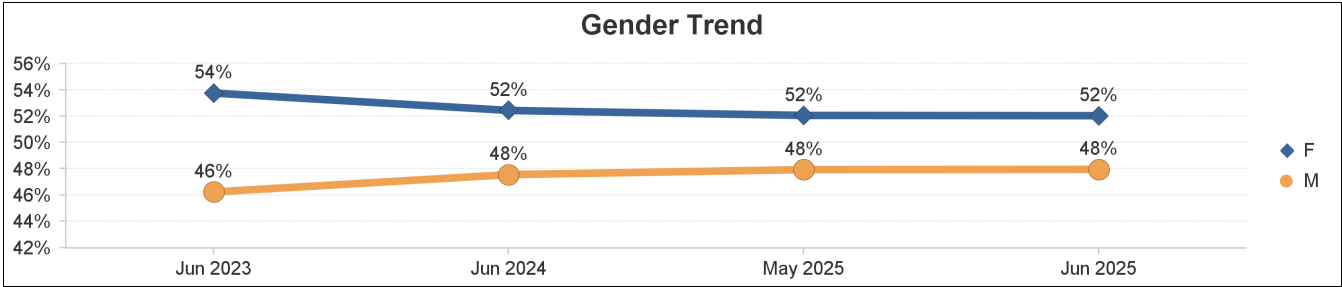


Language Trend											
	Members				% of Total (ie.Distribution)				% Growth (Loss)		
Language	Jun 2023	Jun 2024	May 2025	Jun 2025	Jun 2023	Jun 2024	May 2025	Jun 2025	Jun 2023 to Jun 2024	Jun 2024 to Jun 2025	May 2025 to Jun 2025
English	223,993	245,593	245,363	247,110	62%	61%	60%	60%	9%	1%	1%
Spanish	74,012	100,576	105,584	105,889	20%	25%	26%	26%	26%	5%	0%
Chinese	33,860	30,660	30,483	30,503	9%	8%	7%	7%	-10%	-1%	0%
Vietnamese	9,838	8,386	8,131	8,135	3%	2%	2%	2%	-17%	-3%	0%
Other Non-English	19,982	18,950	19,868	19,843	6%	5%	5%	5%	-5%	5%	0%
Total	361,685	404,165	409,429	411,480	100%	100%	100%	100%	11%	2%	0%

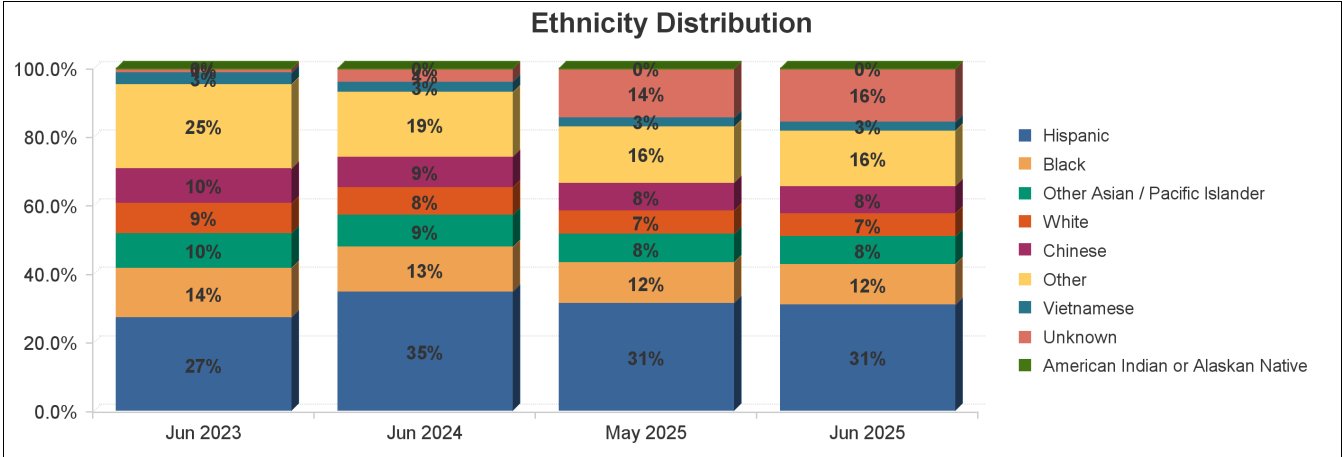


Alameda Alliance for Health - Analytics Supporting Documentation: Membership Profile

Gender Trend											
	Members				% of Total (ie.Distribution)				% Growth (Loss)		
Gender	Jun 2023	Jun 2024	May 2025	Jun 2025	Jun 2023	Jun 2024	May 2025	Jun 2025	Jun 2023 to Jun 2024	Jun 2024 to Jun 2025	May 2025 to Jun 2025
F	194,470	211,959	213,172	214,154	54%	52%	52%	52%	8%	1%	0%
M	167,215	192,206	196,257	197,326	46%	48%	48%	48%	13%	3%	1%
Total	361,685	404,165	409,429	411,480	100%	100%	100%	100%	11%	2%	0%



Ethnicity Trend											
	Members				% of Total (ie.Distribution)				% Growth (Loss)		
Ethnicity	Jun 2023	Jun 2024	May 2025	Jun 2025	Jun 2023	Jun 2024	May 2025	Jun 2025	Jun 2023 to Jun 2024	Jun 2024 to Jun 2025	May 2025 to Jun 2025
Hispanic	98,185	139,887	128,260	127,002	27%	35%	31%	31%	30%	-10%	-1%
Black	52,097	53,044	48,641	48,489	14%	13%	12%	12%	2%	-9%	0%
Other Asian / Pacific Islander	36,735	37,615	33,892	33,457	10%	9%	8%	8%	2%	-12%	-1%
White	31,823	32,738	28,217	27,820	9%	8%	7%	7%	3%	-18%	-1%
Chinese	36,522	35,855	32,710	32,481	10%	9%	8%	8%	-2%	-10%	-1%
Other	88,825	76,430	67,243	66,579	25%	19%	16%	16%	-16%	-15%	-1%
Vietnamese	12,366	11,893	10,702	10,610	3%	3%	3%	3%	-4%	-12%	-1%
Unknown	4,397	15,906	59,045	64,320	1%	4%	14%	16%	72%	75%	8%
American Indian or Alaskan Native	735	797	719	722	0%	0%	0%	0%	8%	-10%	0%
Total	361,685	404,165	409,429	411,480	100%	100%	100%	100%	11%	2%	0%



Alameda Alliance for Health - Analytics Supporting Documentation: Membership Profile By City

Medi-Cal By City						
City	Jun 2025	% of Total	Independent (Direct)	AHS (Direct)	CFMG	CHCN
OAKLAND	161,701	40%	25,225	42,410	17,028	77,038
HAYWARD	53,228	13%	12,311	15,177	5,759	19,981
FREMONT	38,795	10%	16,346	6,805	2,344	13,300
SAN LEANDRO	25,582	6%	6,919	4,353	3,101	11,209
UNION CITY	14,564	4%	5,825	2,672	847	5,220
ALAMEDA	13,711	3%	3,402	2,515	2,015	5,779
BERKELEY	16,479	4%	4,619	2,357	1,796	7,707
LIVERMORE	13,214	3%	1,993	493	2,177	8,551
NEWARK	9,422	2%	2,844	4,019	549	2,010
CASTRO VALLEY	11,385	3%	3,347	1,850	1,760	4,428
SAN LORENZO	6,101	2%	1,275	1,449	700	2,677
PLEASANTON	8,032	2%	2,095	363	841	4,733
DUBLIN	7,778	2%	2,339	375	898	4,166
EMERYVILLE	3,045	1%	676	640	488	1,241
ALBANY	2,572	1%	631	283	551	1,107
PIEDMONT	512	0%	110	191	90	121
SUNOL	82	0%	27	11	7	37
ANTIOCH	48	0%	21	12	4	11
Other	19,319	5%	4,001	4,199	2,567	8,552
Total	405,570	100%	94,006	90,174	43,522	177,868

Group Care By City						
City	Jun 2025	% of Total	Independent (Direct)	AHS (Direct)	CFMG	CHCN
OAKLAND	1,823	31%	334	393	0	1,096
HAYWARD	667	11%	303	179	0	185
FREMONT	670	11%	442	80	0	148
SAN LEANDRO	628	11%	256	97	0	275
UNION CITY	292	5%	181	44	0	67
ALAMEDA	301	5%	83	29	0	189
BERKELEY	149	3%	42	13	0	94
LIVERMORE	99	2%	31	4	0	64
NEWARK	145	2%	78	39	0	28
CASTRO VALLEY	217	4%	90	32	0	95
SAN LORENZO	151	3%	46	26	0	79
PLEASANTON	70	1%	23	3	0	44
DUBLIN	132	2%	47	9	0	76
EMERYVILLE	44	1%	14	6	0	24
ALBANY	21	0%	11	1	0	9
PIEDMONT	6	0%	1	1	0	4
SUNOL	1	0%	1	0	0	0
ANTIOCH	28	0%	9	7	0	12
Other	466	8%	175	68	0	223
Total	5,910	100%	2,167	1,031	0	2,712

Alameda Alliance for Health - Analytics Supporting Documentation: Membership Profile By City

Total By City						
City	Jun 2025	% of Total	Independent (Direct)	AHS (Direct)	CFMG	CHCN
OAKLAND	163,524	40%	25,559	42,803	17,028	78,134
HAYWARD	53,895	13%	12,614	15,356	5,759	20,166
FREMONT	39,465	10%	16,788	6,885	2,344	13,448
SAN LEANDRO	26,210	6%	7,175	4,450	3,101	11,484
UNION CITY	14,856	4%	6,006	2,716	847	5,287
ALAMEDA	14,012	3%	3,485	2,544	2,015	5,968
BERKELEY	16,628	4%	4,661	2,370	1,796	7,801
LIVERMORE	13,313	3%	2,024	497	2,177	8,615
NEWARK	9,567	2%	2,922	4,058	549	2,038
CASTRO VALLEY	11,602	3%	3,437	1,882	1,760	4,523
SAN LORENZO	6,252	2%	1,321	1,475	700	2,756
PLEASANTON	8,102	2%	2,118	366	841	4,777
DUBLIN	7,910	2%	2,386	384	898	4,242
EMERYVILLE	3,089	1%	690	646	488	1,265
ALBANY	2,593	1%	642	284	551	1,116
PIEDMONT	518	0%	111	192	90	125
SUNOL	83	0%	28	11	7	37
ANTIOCH	76	0%	30	19	4	23
Other	19,785	5%	4,176	4,267	2,567	8,775
Total	411,480	100%	96,173	91,205	43,522	180,580

To: Alameda Alliance for Health, Finance Committee

From: Gil Riojas, Chief Financial Officer

Date: September 9th, 2025

Subject: Finance Report – July 2025

Executive Summary

- For the month ended July 31st, 2025, the Alliance had enrollment of 411,619 members, a Net Income of \$1.7 million and 211% of required Tangible Net Equity (TNE).

Overall Results: (in Thousands)		
	Month	YTD
Revenue	\$257,644	\$257,644
Medical Expense	184,342	184,342
Admin. Expense	8,873	8,873
MCO Tax Expense	65,539	65,539
Other Inc. / (Exp.)	2,837	2,837
Net Income	\$1,728	\$1,728

Net Income by Program: (in Thousands)		
	Month	YTD
Medi-Cal	\$2,106	\$2,106
Group Care	14	14
Medicare	(392)	(392)
	\$1,728	\$1,728

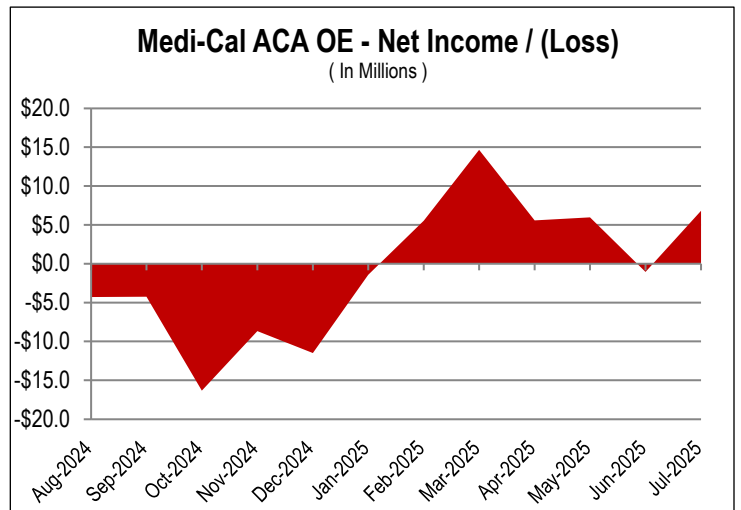
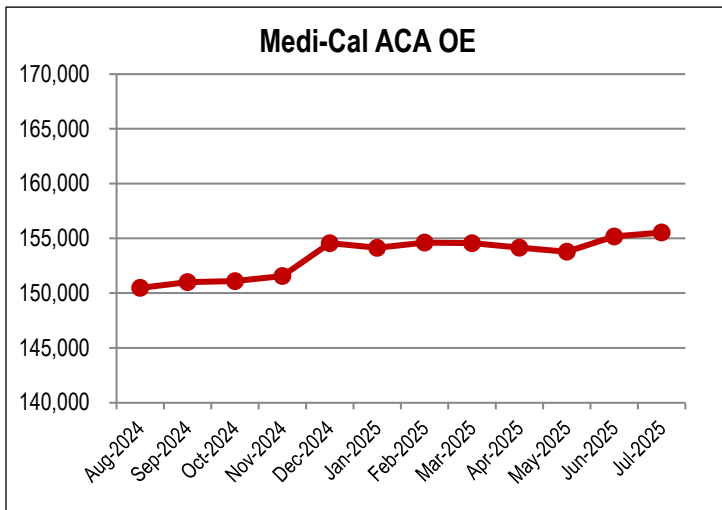
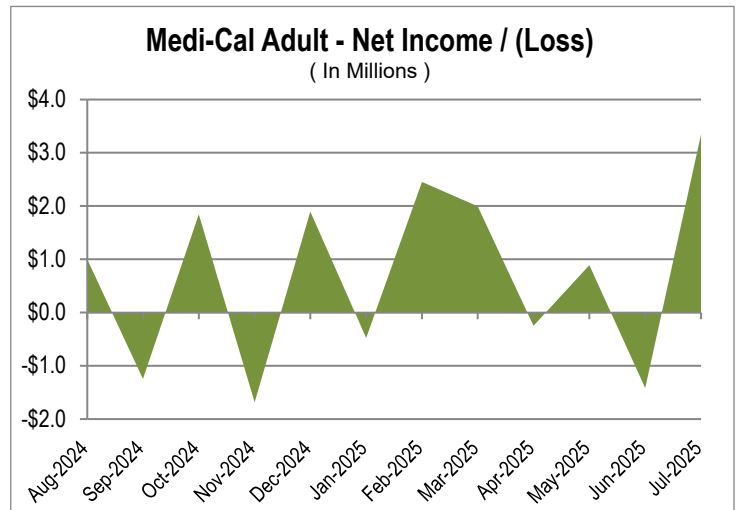
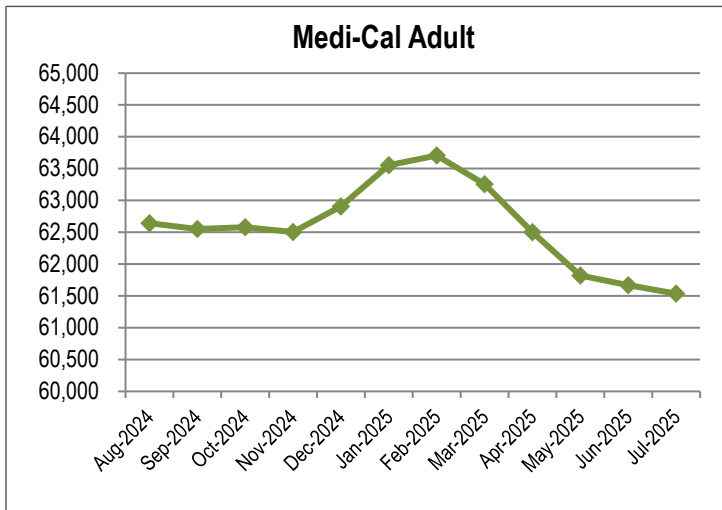
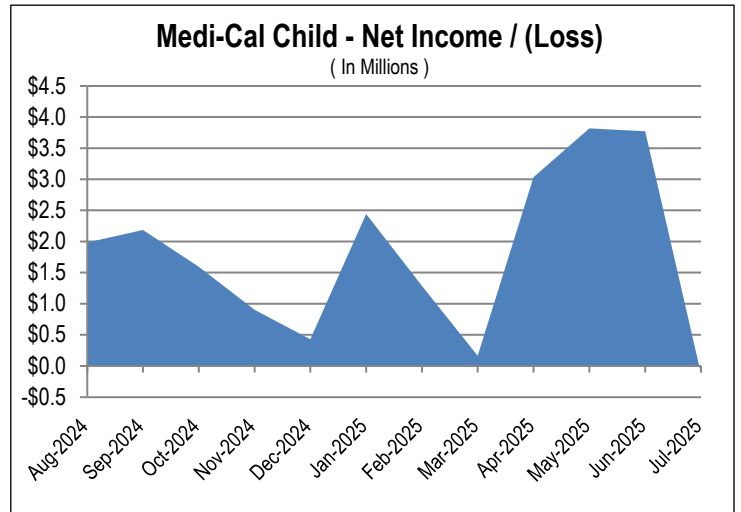
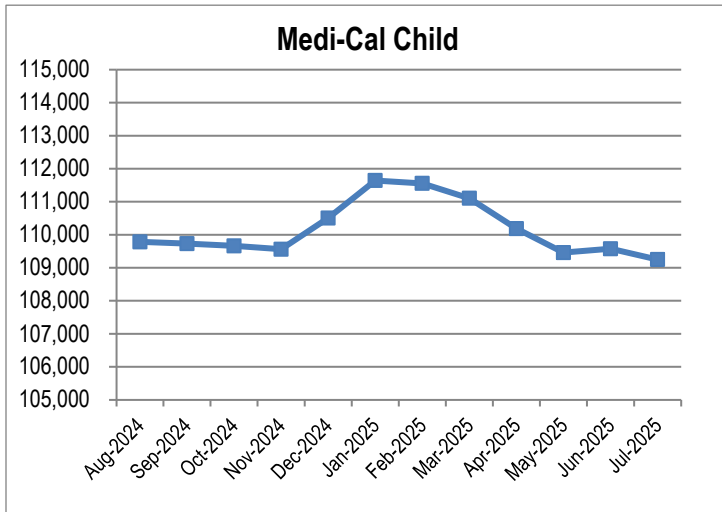
Enrollment

- Total enrollment increased by 236 members since June 2025.

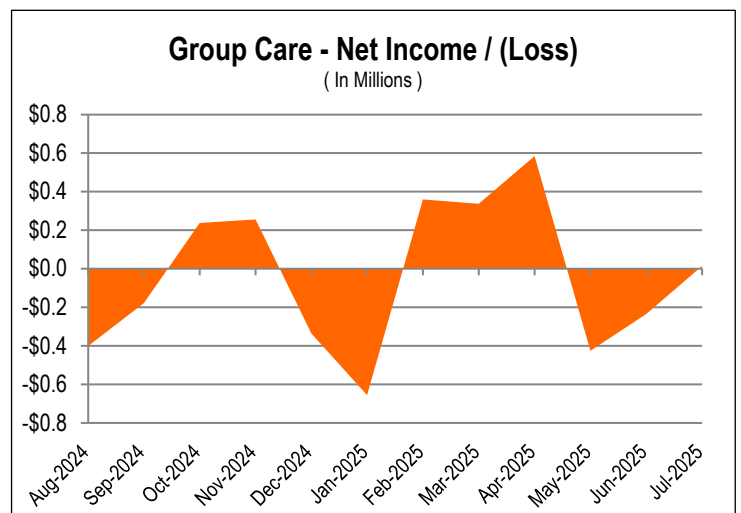
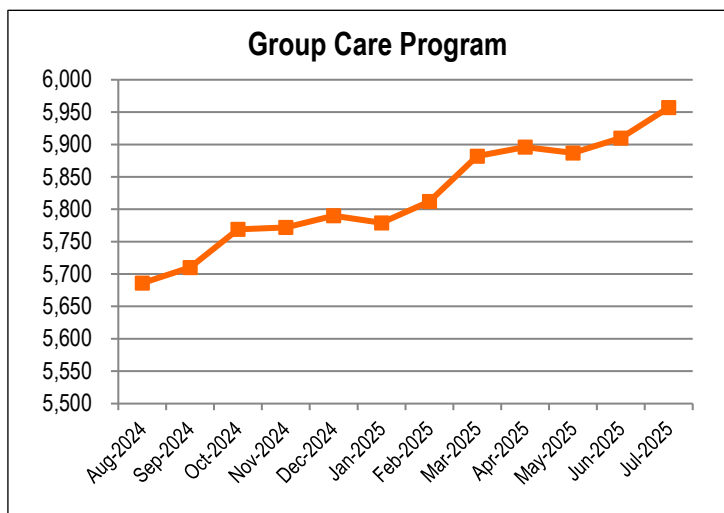
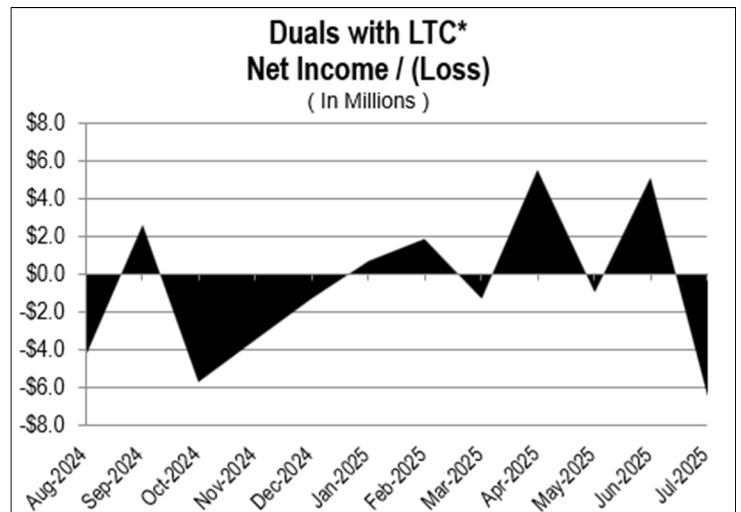
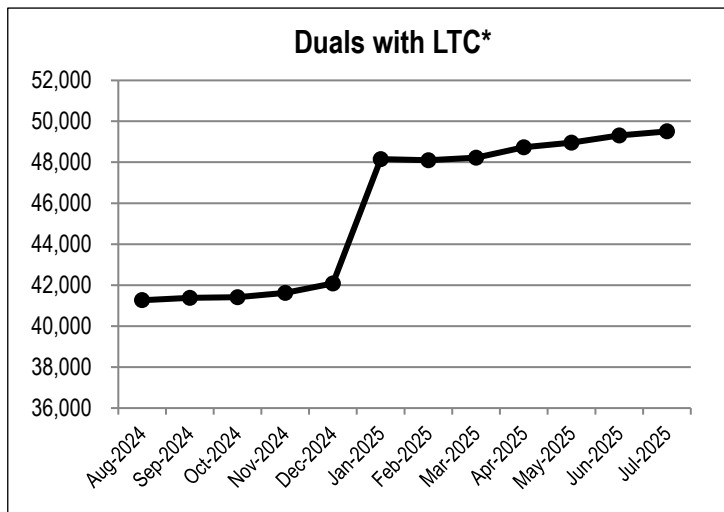
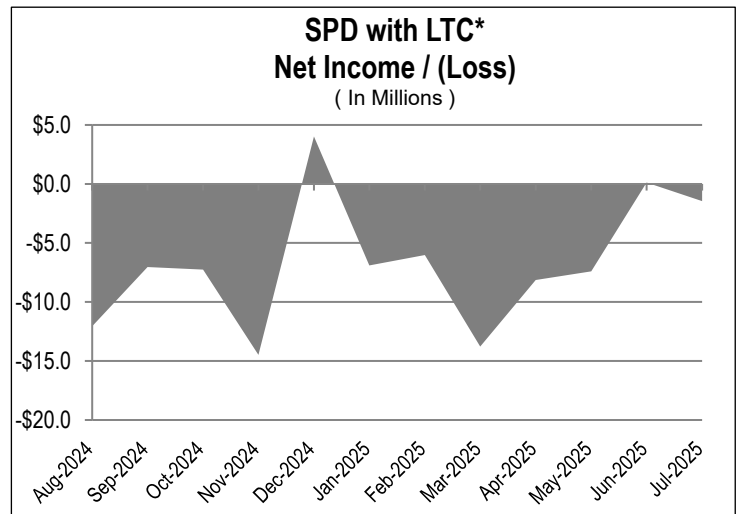
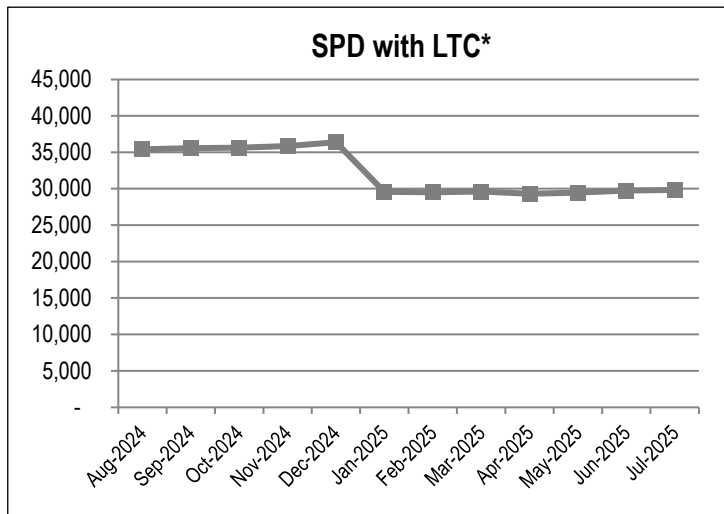
Monthly Membership and YTD Member Months									
Actual vs. Budget									
Enrollment				Medi-Cal:	Member Months				
Current Month					Year-to-Date				
Actual	Budget	Variance	Variance %		Actual	Budget	Variance	Variance %	
109,251	108,840	411	0.4%		Child	109,251	108,840	411	0.4%
61,536	61,422	114	0.2%		Adult	61,536	61,422	114	0.2%
155,533	153,317	2,216	1.4%	ACA OE	155,533	153,317	2,216	1.4%	
29,833	29,335	498	1.7%	SPD with LTC*	29,833	29,335	498	1.7%	
49,509	48,687	822	1.7%	Duals with LTC*	49,509	48,687	822	1.7%	
405,662	401,601	4,061	1.0%	Medi-Cal Total	405,662	401,601	4,061	1.0%	
5,957	5,887	70	1.2%	Group Care	5,957	5,887	70	1.2%	
411,619	407,488	4,131	1.0%	Total	411,619	407,488	4,131	1.0%	

*As of January 2025, service month, "SPD", "Duals", "LTC", and "LTC Duals" will be discontinued. Effective January 2025 service month new consolidated groupings will be "SPD with LTC" and "Duals with LTC".

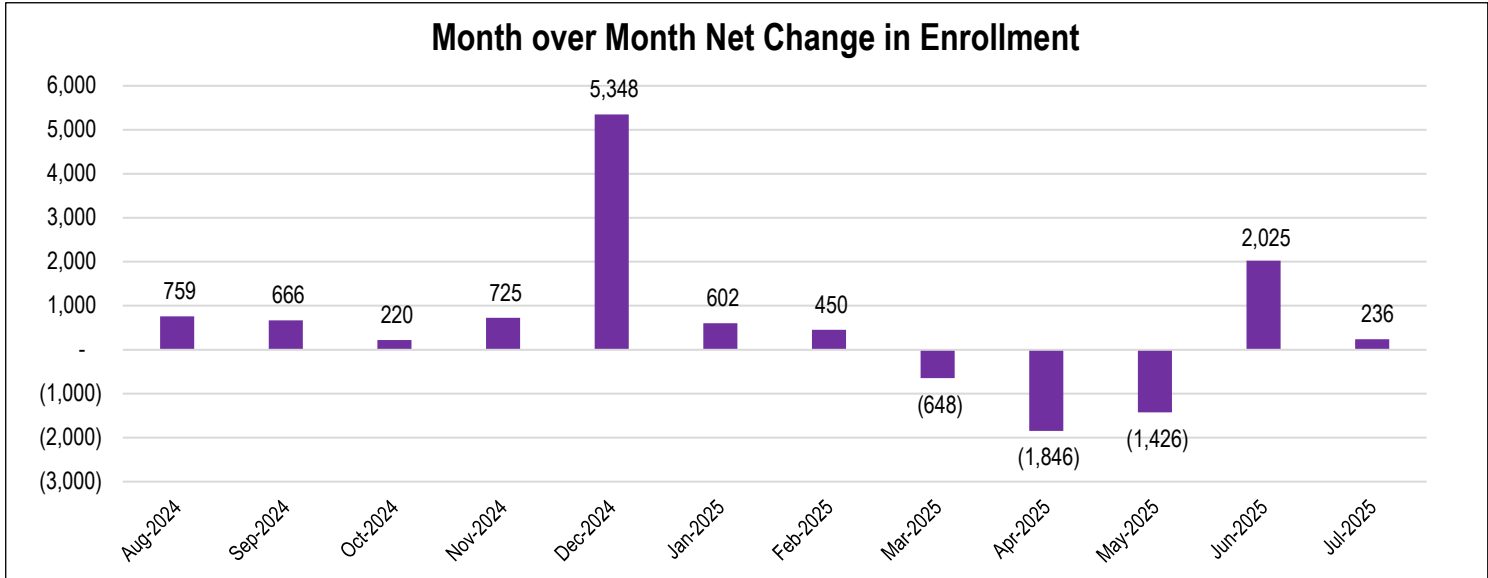
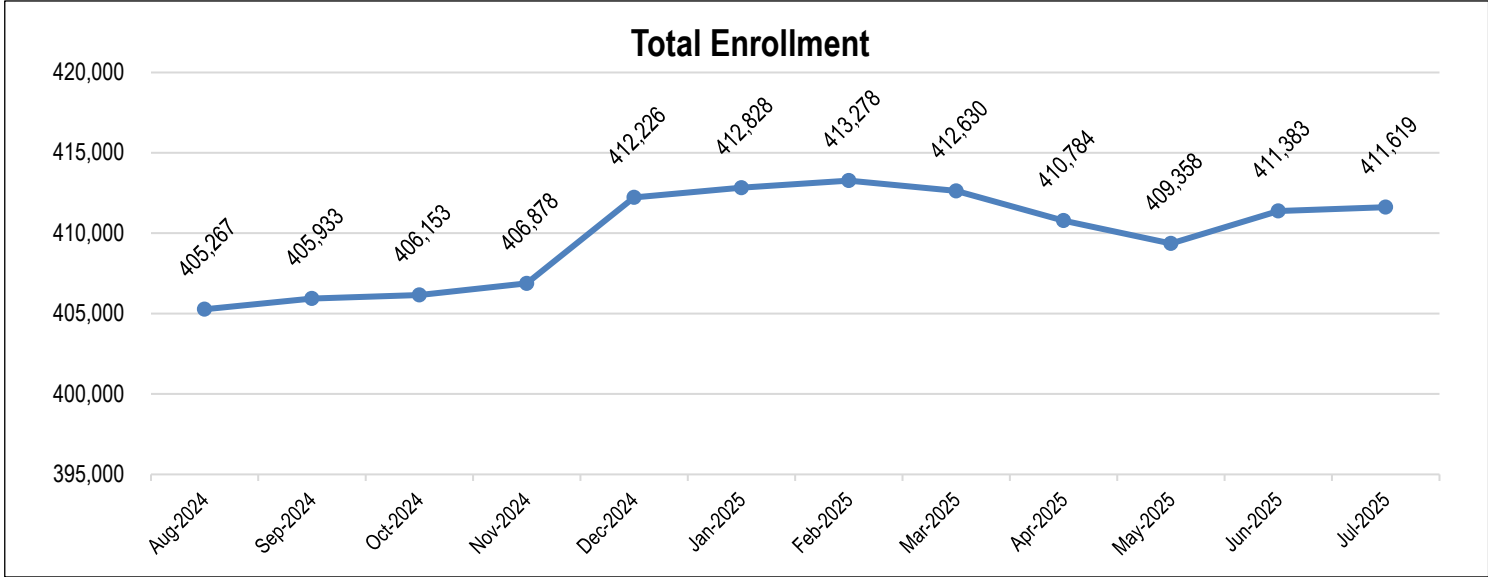
Enrollment and Profitability by Program and Category of Aid



Enrollment and Profitability by Program and Category of Aid

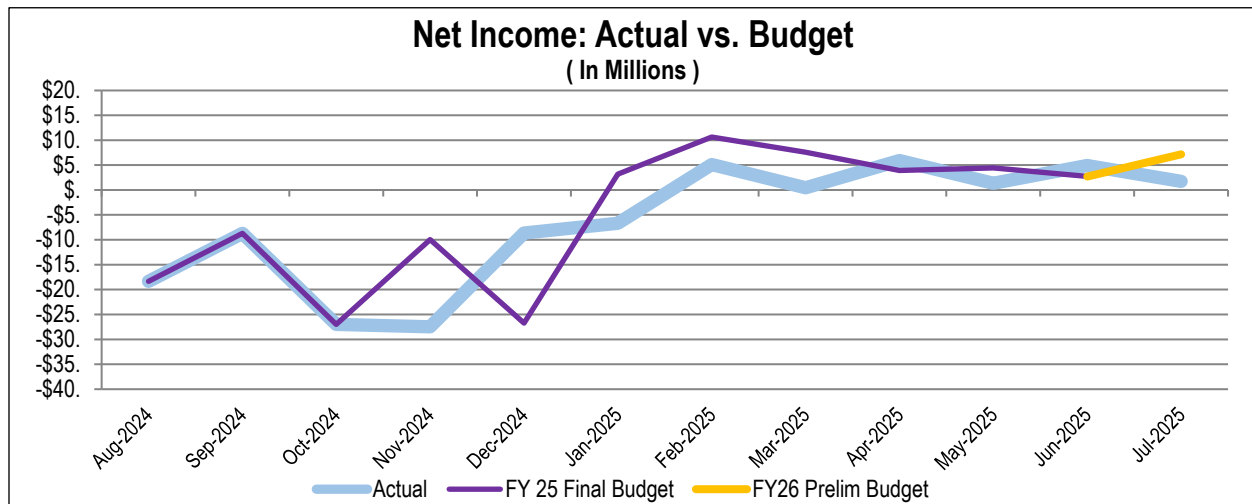


Enrollment and Profitability by Program and Category of Aid



Net Income

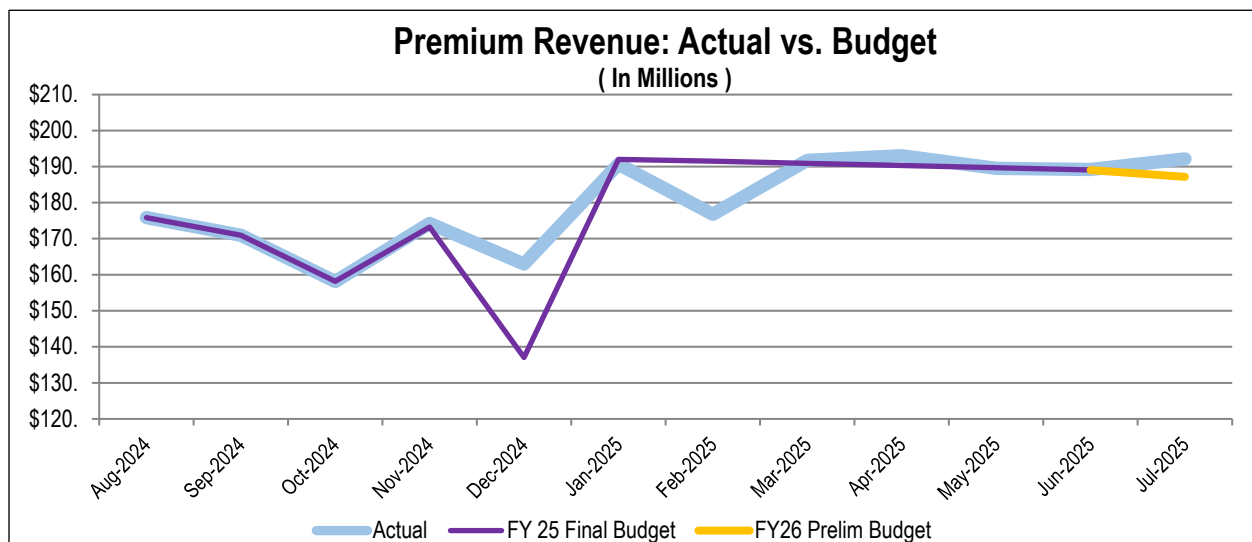
- For the month and fiscal YTD ended July 31st, 2025:
 - Actual Net Income: \$1.7 million.
 - Budgeted Net Income: \$7.2 million.



- The unfavorable variance of \$5.4 million in the current month is primarily due to:
 - Unfavorable \$13.7 million higher than anticipated Medical Expense.
 - Favorable \$2.5 million lower than anticipated Administrative Expense.
 - Favorable \$4.9 million higher than anticipated Premium Revenue.

Premium Revenue

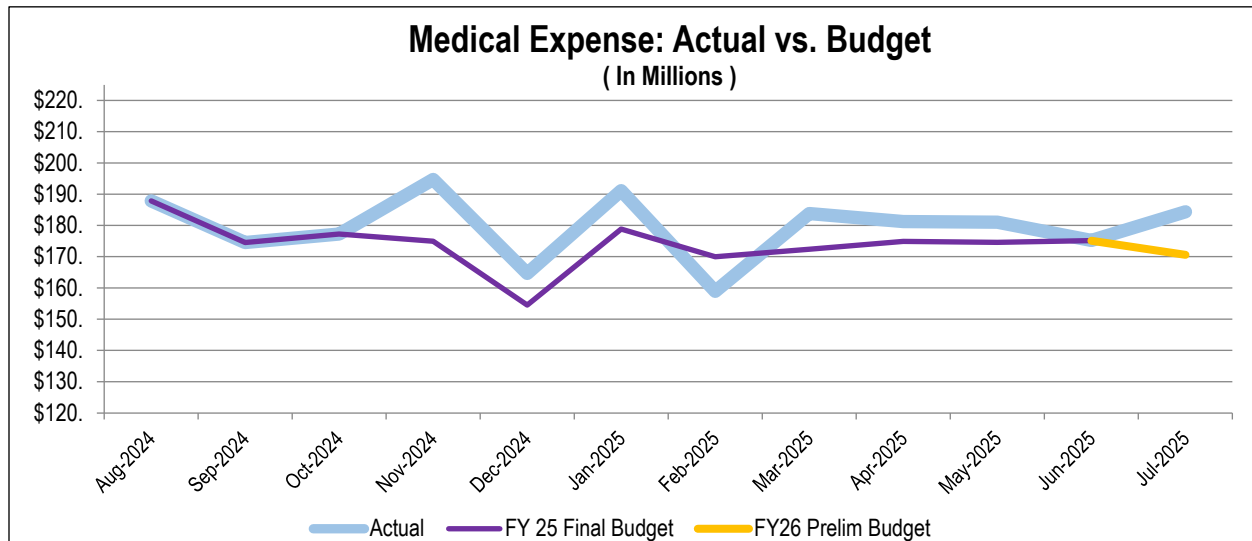
- For the month and fiscal YTD ended July 31st, 2025:
 - Actual Revenue: \$192.1 million.
 - Budgeted Revenue: \$187.2 million.



- For the month ended July 31st, 2025, the favorable Premium Revenue variance of \$4.9 million is primarily due to the following:
 - Favorable Blended Medi-Cal Capitation Rate Variance.
 - Favorable Volume Variance for current month.

Medical Expense

- For the month and fiscal YTD ended July 31st, 2025:
 - Actual Medical Expense: \$184.3 million.
 - Budgeted Medical Expense: \$170.6 million.



- Reported financial results include medical expense, which contains estimates for Incurred-But-Not-Paid (IBNP) claims. Calculation of monthly IBNP is based on historical trends and claims payment. The Alliance's IBNP reserves are reviewed by actuarial consultants.
- For July, updates to Fee-For-Service (FFS) increased the estimate for prior period unpaid Medical Expenses by \$4.8 million. Year to date, the estimate for prior years increased by \$4.8 million (per table below).

Medical Expense - Actual vs. Budget (In Dollars)						
Adjusted to Eliminate the Impact of Prior Period IBNP Estimates						
	Actual			Budget	Variance Actual vs. Budget Favorable/(Unfavorable)	
	<u>Adjusted</u>	<u>Change in IBNP</u>	<u>Reported</u>		<u>\$</u>	<u>%</u>
Capitated Medical Expense	\$20,956,680	\$0	\$20,956,680	\$17,281,794	(\$3,674,886)	(21.3%)
Primary Care FFS	\$5,634,062	(\$100,702)	\$5,533,360	\$4,436,948	(\$1,197,114)	(27.0%)
Specialty Care FFS	\$8,399,629	\$856,278	\$9,255,907	\$8,186,032	(\$213,598)	(2.6%)
Outpatient FFS	\$13,234,310	\$1,307,282	\$14,541,592	\$12,803,887	(\$430,423)	(3.4%)
Ancillary FFS	\$17,812,723	\$455,808	\$18,268,531	\$19,463,731	\$1,651,009	8.5%
Pharmacy FFS	\$4,771,899	(\$218,950)	\$4,552,949	\$4,371,721	(\$400,178)	(9.2%)
ER Services FFS	\$11,165,126	\$1,853,716	\$13,018,842	\$11,025,586	(\$139,540)	(1.3%)
Inpatient Hospital FFS	\$56,960,456	(\$1,137,679)	\$55,822,777	\$54,647,408	(\$2,313,047)	(4.2%)
Long Term Care & SNF FFS	\$35,994,066	\$1,779,580	\$37,773,646	\$38,529,308	\$2,535,242	6.6%
Other Benefits & Services	\$3,240,025	\$0	\$3,240,025	(\$658,318)	(\$3,898,343)	(592.2%)
Net Reinsurance	\$377,368	\$0	\$377,368	\$513,028	\$135,660	26.4%
Provider Incentive	\$1,000,000	\$0	\$1,000,000	\$0	(\$1,000,000)	-
	\$179,546,344	\$4,795,333	\$184,341,677	\$170,601,125	(\$8,945,218)	(5.2%)

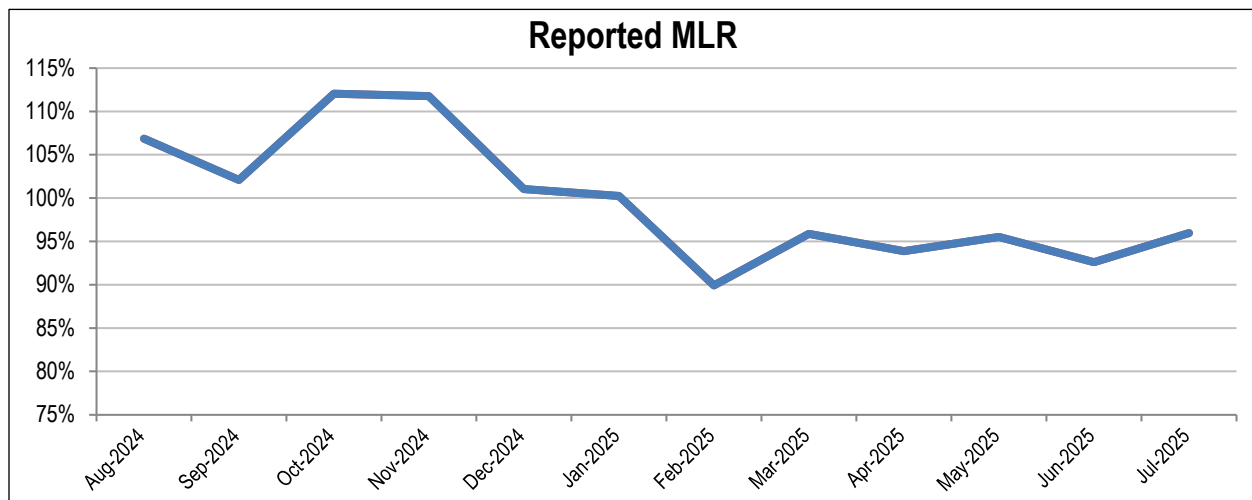
Medical Expense - Actual vs. Budget (Per Member Per Month)						
Adjusted to Eliminate the Impact of Prior Year IBNP Estimates						
	Actual			Budget	Variance Actual vs. Budget Favorable/(Unfavorable)	
	<u>Adjusted</u>	<u>Change in IBNP</u>	<u>Reported</u>		<u>\$</u>	<u>%</u>
Capitated Medical Expense	\$50.91	\$0.00	\$50.91	\$42.41	(\$8.50)	(20.0%)
Primary Care FFS	\$13.69	(\$0.24)	\$13.44	\$10.89	(\$2.80)	(25.7%)
Specialty Care FFS	\$20.41	\$2.08	\$22.49	\$20.09	(\$0.32)	(1.6%)
Outpatient FFS	\$32.15	\$3.18	\$35.33	\$31.42	(\$0.73)	(2.3%)
Ancillary FFS	\$43.27	\$1.11	\$44.38	\$47.77	\$4.49	9.4%
Pharmacy FFS	\$11.59	(\$0.53)	\$11.06	\$10.73	(\$0.86)	(8.1%)
ER Services FFS	\$27.12	\$4.50	\$31.63	\$27.06	(\$0.07)	(0.2%)
Inpatient Hospital & SNF FFS	\$138.38	(\$2.76)	\$135.62	\$134.11	(\$4.27)	(3.2%)
Long Term Care & SNF FFS	\$87.45	\$4.32	\$91.77	\$94.55	\$7.11	7.5%
Other Benefits & Services	\$7.87	\$0.00	\$7.87	(\$1.62)	(\$9.49)	(587.2%)
Net Reinsurance	\$0.92	\$0.00	\$0.92	\$1.26	\$0.34	27.2%
Provider Incentive	\$2.43	\$0.00	\$2.43	\$0.00	(\$2.43)	-
	\$436.20	\$11.65	\$447.85	\$418.67	(\$17.53)	(4.2%)

- Excluding the impact of prior year estimates for IBNP, year-to-date medical expense variance is \$8.9 million unfavorable to budget. On a PMPM basis, medical expense is 4.2% unfavorable to budget. For per-member-per-month expense:
 - Capitated Expense is over budget due to inclusion of Targeted Rate Increases (TRI) in capitation payments.

- Primary Care Expense is over budget due to higher unit cost across most aid code categories.
- Specialty Care Expense is slightly above budget, driven by higher utilization in the SPD with LTC aid code category.
- Outpatient Expense is over budget mostly driven by lab and radiology unit cost and facility other utilization.
- Ancillary Expense is under budget due to low utilization in the Duals with LTC and ACA OE aid code categories.
- Pharmacy Expense is over budget driven by higher unit cost offset by lower utilization.
- Emergency Room Expense is slightly under budget driven by low utilization in the SPD with LTC, Adult and Child populations.
- Inpatient Expense is over budget driven by utilization in the SPD with LTC aid code category, and Adult and ACA OE unit cost.
- Long Term Care Expense is under budget due to low utilization in the Duals with LTC Duals aid code category.
- Other Benefits & Services is over budget, due to higher than expected CalAIM and HHIP expense.
- Net Reinsurance is under budget because more recoveries were received than expected.

Medical Loss Ratio (MLR)

The Medical Loss Ratio (total reported Medical Expense divided by Premium Revenue) was 96.0% for the month and for the fiscal year-to-date.



Administrative Expense

- For the month and fiscal YTD ended July 31st, 2025:
 - Actual Administrative Expense: \$8.9 million.
 - Budgeted Administrative Expense: \$11.4 million.

Summary of Administrative Expense (In Dollars)									
For the Month and Fiscal Year-to-Date									
Favorable/(Unfavorable)									
Current Month					Year-to-Date				
Actual	Budget	Variance \$	Variance %		Actual	Budget	Variance \$	Variance %	
\$5,849,935	\$5,677,943	(\$171,992)	(3.0%)		Personnel Expense	\$5,849,935	\$5,677,943	(\$171,992)	(3.0%)
77,505	82,056	4,550	5.5%		Medical Benefits Admin Expense	77,505	82,056	4,550	5.5%
915,280	2,339,163	1,423,883	60.9%		Purchased & Professional Services	915,280	2,339,163	1,423,883	60.9%
2,030,301	3,319,361	1,289,060	38.8%		Other Admin Expense	2,030,301	3,319,361	1,289,060	38.8%
\$8,873,022	\$11,418,523	\$2,545,501	22.3%		Total Administrative Expense	\$8,873,022	\$11,418,523	\$2,545,501	22.3%

The year-to-date variances include:

- Favorable Temporary Services and delayed training, travel, and other employee-related expenses.
- Favorable Medical Benefit Admin Fees, primarily for the decreases in Pharmacy Admin Fees.
- Favorable in Purchased & Professional Services, primarily for the timing of Consulting Services and Other Purchased Services.
- Favorable Licenses, Insurance & Fees.
- Favorable Building Occupancy costs.
- Partially offset by the unfavorable Employee Expense for overtime and benefits, as well as increased staffing despite personnel on LOA.
- Partially offset by increased postage needs Printing/Postage/Promotion.
- Partially offset by Supplies & Other Expenses, primarily for the increased Provider Interest costs.

The Administrative Loss Ratio (ALR) is 4.6% of net revenue for the month and year-to-date. Fiscal year-to-date claims interest expense, due to delayed payment of certain claims, or recalculated interest on previously paid claims is \$349,000.

Other Income / (Expense)

Other Income & Expense is comprised primarily of investment income. Fiscal year-to-date net investments show a gain of \$2.8 million.

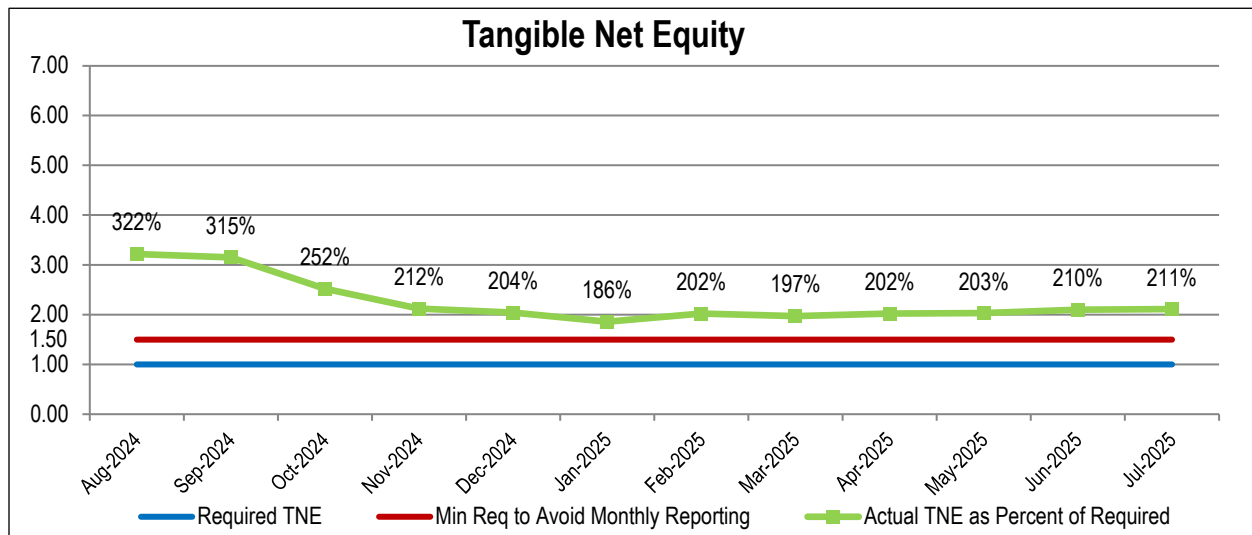
Managed Care Organization (MCO) Provider Tax

- Revenue:
 - For the month and fiscal YTD ended July 31st, 2025:
 - Actual: \$65.5 million.
 - Budgeted: \$64.9 million.
- Expense:
 - For the month and fiscal YTD ended July 31st, 2025:
 - Actual: \$65.5 million.
 - Budgeted: \$64.9 million.

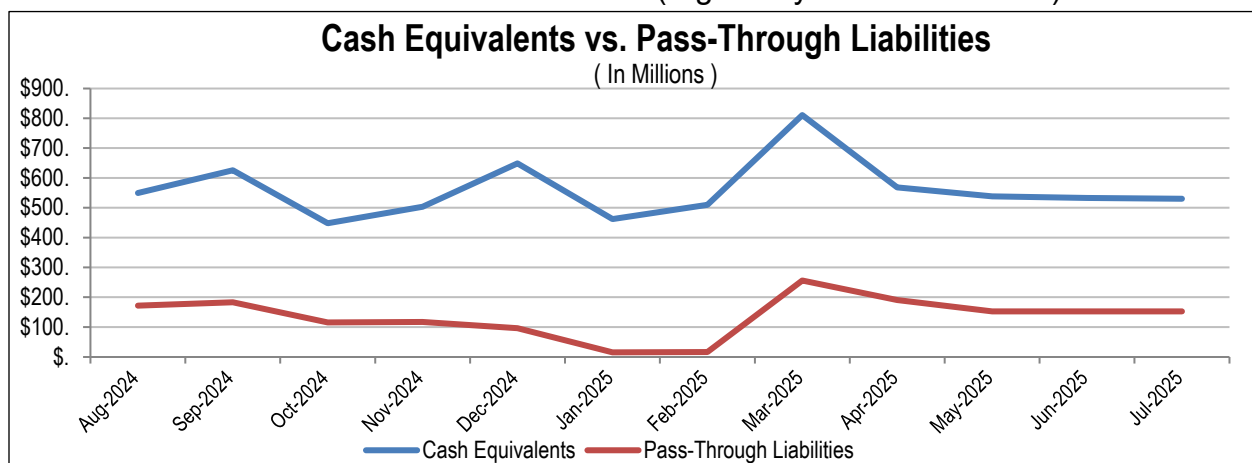
Tangible Net Equity (TNE)

- The Department of Managed Health Care (DMHC) monitors the financial stability of health plans to ensure that they can meet their financial obligations to providers. TNE is a calculation of a company's total tangible assets minus total liabilities divided by a percentage of fee-for-service medical expenses. The Alliance exceeds DMHC's required TNE.

- Required TNE \$81.2 million
- Actual TNE \$171.0 million
- Excess TNE \$89.8 million
- TNE % of Required TNE 211%



- To ensure appropriate liquidity and limit risk, the majority of Alliance financial assets are kept in short-term investments.
- Key Metrics
 - Cash & Cash Equivalents \$530.3 million
 - Pass-Through Liabilities \$152.7 million
 - Uncommitted Cash \$377.6 million
 - Working Capital \$117.4 million
 - Current Ratio 1.15 (regulatory minimum is 1.00)



Capital Investment

- Fiscal year-to-date capital assets acquired: \$0.
- Annual capital budget: \$1.4 million.
- A summary of year-to-date capital asset acquisitions is included in this monthly financial statement package.

Caveats to Financial Statements

- We continue to caveat these financial statements that, due to challenges of projecting medical expense and liabilities based on incomplete claims experience, financial results are subject to revision.
- The full set of financial statements and reports are included in the Board of Governors Report. This is a high-level summary of key components of those statements, which are unaudited.

Finance

Supporting Documents

ALAMEDA ALLIANCE FOR HEALTH
STATEMENT OF REVENUE & EXPENSES
ACTUAL VS. BUDGET
COMBINED BASIS (RESTRICTED & UNRESTRICTED FUNDS)
FOR THE MONTH AND FISCAL YTD ENDED 31 JULY, 2025

CURRENT MONTH				Account Description	FISCAL YEAR TO DATE			
Actual	Budget	\$ Variance	% Variance		Actual	Budget	\$ Variance	% Variance
		(Unfavorable)	(Unfavorable)				(Unfavorable)	(Unfavorable)
MEMBERSHIP								
405,662	401,601	4,061	1.0%	1. Medi-Cal	405,662	401,601	4,061	1.0%
5,957	5,887	70	1.2%	2. GroupCare	5,957	5,887	70	1.2%
411,619	407,488	4,131	1.0%	3. TOTAL MEMBER MONTHS	411,619	407,488	4,131	1.0%
REVENUE								
\$192,105,285	\$187,185,478	\$4,919,807	2.6%	4. Premium Revenue	\$192,105,285	\$187,185,478	\$4,919,807	2.6%
\$65,538,753	\$64,882,658	\$656,095	1.0%	5. MCO Tax Revenue AB119	\$65,538,753	\$64,882,658	\$656,095	1.0%
\$257,644,037	\$252,068,135	\$5,575,902	2.2%	6. TOTAL REVENUE	\$257,644,037	\$252,068,135	\$5,575,902	2.2%
MEDICAL EXPENSES								
Capitated Medical Expenses								
\$20,956,680	\$17,281,794	(\$3,674,886)	(21.3%)	7. Capitated Medical Expense	\$20,956,680	\$17,281,794	(\$3,674,886)	(21.3%)
Fee for Service Medical Expenses								
\$55,822,777	\$54,647,408	(\$1,175,369)	(2.2%)	8. Inpatient Hospital Expense	\$55,822,777	\$54,647,408	(\$1,175,369)	(2.2%)
\$5,533,360	\$4,436,948	(\$1,096,412)	(24.7%)	9. Primary Care Physician Expense	\$5,533,360	\$4,436,948	(\$1,096,412)	(24.7%)
\$9,255,907	\$8,186,032	(\$1,069,876)	(13.1%)	10. Specialty Care Physician Expense	\$9,255,907	\$8,186,032	(\$1,069,876)	(13.1%)
\$18,268,531	\$19,463,731	\$1,195,201	6.1%	11. Ancillary Medical Expense	\$18,268,531	\$19,463,731	\$1,195,201	6.1%
\$14,541,592	\$12,803,887	(\$1,737,705)	(13.6%)	12. Outpatient Medical Expense	\$14,541,592	\$12,803,887	(\$1,737,705)	(13.6%)
\$13,018,842	\$11,025,586	(\$1,993,256)	(18.1%)	13. Emergency Expense	\$13,018,842	\$11,025,586	(\$1,993,256)	(18.1%)
\$4,552,949	\$4,371,721	(\$181,228)	(4.1%)	14. Pharmacy Expense	\$4,552,949	\$4,371,721	(\$181,228)	(4.1%)
\$37,773,646	\$38,529,308	\$755,662	2.0%	15. Long Term Care Expense	\$37,773,646	\$38,529,308	\$755,662	2.0%
\$158,767,604	\$153,464,621	(\$5,302,983)	(3.5%)	16. Total Fee for Service Expense	\$158,767,604	\$153,464,621	(\$5,302,983)	(3.5%)
\$3,240,025	(\$658,318)	(\$3,898,343)	592.2%	17. Other Benefits & Services	\$3,240,025	(\$658,318)	(\$3,898,343)	592.2%
\$377,368	\$513,028	\$135,660	26.4%	18. Reinsurance Expense	\$377,368	\$513,028	\$135,660	26.4%
\$1,000,000	\$0	(\$1,000,000)	0.0%	19. Risk Pool Distribution	\$1,000,000	\$0	(\$1,000,000)	0.0%
\$184,341,677	\$170,601,125	(\$13,740,552)	(8.1%)	20. TOTAL MEDICAL EXPENSES	\$184,341,677	\$170,601,125	(\$13,740,552)	(8.1%)
\$73,302,360	\$81,467,010	(\$8,164,650)	(10.0%)	21. GROSS MARGIN	\$73,302,360	\$81,467,010	(\$8,164,650)	(10.0%)
ADMINISTRATIVE EXPENSES								
\$5,849,935	\$5,677,943	(\$171,992)	(3.0%)	22. Personnel Expense	\$5,849,935	\$5,677,943	(\$171,992)	(3.0%)
\$77,505	\$82,056	\$4,550	5.5%	23. Benefits Administration Expense	\$77,505	\$82,056	\$4,550	5.5%
\$915,280	\$2,339,163	\$1,423,883	60.9%	24. Purchased & Professional Services	\$915,280	\$2,339,163	\$1,423,883	60.9%
\$2,030,301	\$3,319,361	\$1,289,060	38.8%	25. Other Administrative Expense	\$2,030,301	\$3,319,361	\$1,289,060	38.8%
\$8,873,022	\$11,418,523	\$2,545,501	22.3%	26. TOTAL ADMINISTRATIVE EXPENSES	\$8,873,022	\$11,418,523	\$2,545,501	22.3%
\$65,538,753	\$64,882,658	(\$656,095)	(1.0%)	27. MCO TAX EXPENSES	\$65,538,753	\$64,882,658	(\$656,095)	(1.0%)
(\$1,109,414)	\$5,165,830	(\$6,275,244)	(121.5%)	28. NET OPERATING INCOME / (LOSS)	(\$1,109,414)	\$5,165,830	(\$6,275,244)	(121.5%)
OTHER INCOME / EXPENSES								
\$2,837,352	\$2,000,000	\$837,352	41.9%	29. TOTAL OTHER INCOME / (EXPENSES)	\$2,837,352	\$2,000,000	\$837,352	41.9%
\$1,727,938	\$7,165,830	(\$5,437,892)	(75.9%)	30. NET SURPLUS (DEFICIT)	\$1,727,938	\$7,165,830	(\$5,437,892)	(75.9%)
96.0%	91.1%	(4.9%)	(5.4%)	31. Medical Loss Ratio	96.0%	91.1%	(4.9%)	(5.4%)
4.6%	6.1%	1.5%	24.6%	32. Administrative Expense Ratio	4.6%	6.1%	1.5%	24.6%
0.7%	2.8%	(2.1%)	(75.0%)	33. Net Surplus (Deficit) Ratio	0.7%	2.8%	(2.1%)	(75.0%)

**ALAMEDA ALLIANCE FOR HEALTH
BALANCE SHEETS
CURRENT MONTH VS. PRIOR MONTH
FOR THE MONTH AND FISCAL YTD ENDED 31 JULY, 2025**

	7/31/2025	6/30/2025	Difference	% Difference
CURRENT ASSETS				
Cash and Cash Equivalent				
Cash	\$16,231,455	\$23,866,602	(\$7,635,147)	(32.0%)
CNB Short-Term Investment	514,099,832	509,149,570	4,950,262	1.0%
Interest Receivable	4,421,442	3,586,958	834,484	23.3%
Premium Receivables	363,526,281	498,272,672	(134,746,391)	(27.0%)
Reinsurance Recovery Receivable	10,202,337	9,085,369	1,116,968	12.3%
Other Receivables	8,237,768	1,095,756	7,142,012	651.8%
Prepaid Expenses	1,434,890	717,811	717,079	99.9%
TOTAL CURRENT ASSETS	918,154,005	1,045,774,738	(127,620,732)	(12.2%)
OTHER ASSETS				
CNB Long-Term Investment	39,082,971	39,155,365	(72,394)	(0.2%)
CalPERS Net Pension Asset	(6,465,233)	(6,465,233)	0	0.0%
Deferred Outflow	15,271,214	15,271,214	0	0.0%
Restricted Asset-Bank Note	354,839	353,866	973	0.3%
GASB 87-Lease Assets (Net)	75,325	78,600	(3,275)	(4.2%)
GASB 96-SBITA Assets (Net)	3,258,685	3,531,090	(272,405)	(7.7%)
TOTAL OTHER ASSETS	51,577,800	51,924,901	(347,101)	(0.7%)
PROPERTY AND EQUIPMENT				
Land, Building & Improvements	9,842,648	9,842,648	0	0.0%
Furniture And Equipment	13,400,309	13,400,309	0	0.0%
Leasehold Improvement	902,447	902,447	0	0.0%
Internally Developed Software	14,824,002	14,824,002	0	0.0%
Fixed Assets at Cost	38,969,405	38,969,405	0	0.0%
Less: Accumulated Depreciation	(33,454,445)	(33,392,594)	(61,851)	0.2%
PROPERTY AND EQUIPMENT (NET)	5,514,960	5,576,811	(61,851)	(1.1%)
TOTAL ASSETS	975,246,766	1,103,276,450	(128,029,684)	(11.6%)
CURRENT LIABILITIES				
Trade Accounts Payable	11,001,645	11,516,923	(515,278)	(4.5%)
Incurred But Not Reported Claims	406,067,986	412,117,295	(6,049,309)	(1.5%)
Other Medical Liabilities	117,655,180	117,997,376	(342,197)	(0.3%)
Pass-Through Liabilities	152,718,921	152,405,332	313,589	0.2%
MCO Tax Liabilities	102,982,156	225,818,403	(122,836,247)	(54.4%)
GASB 87 and 96 ST Liabilities	1,098,722	1,147,713	(48,992)	(4.3%)
Payroll Liabilities	9,218,402	9,363,915	(145,513)	(1.6%)
TOTAL CURRENT LIABILITIES	800,743,011	930,366,958	(129,623,947)	(13.9%)
LONG TERM LIABILITIES				
GASB 87 and 96 LT Liabilities	256,150	389,826	(133,676)	(34.3%)
Deferred Inflow	3,240,306	3,240,306	0	0.0%
TOTAL LONG TERM LIABILITIES	3,496,456	3,630,132	(133,676)	(3.7%)
TOTAL LIABILITIES	804,239,467	933,997,089	(129,757,622)	(13.9%)
NET WORTH				
Contributed Capital	840,233	840,233	0	0.0%
Restricted & Unrestricted Funds	168,439,128	254,534,911	(86,095,783)	(33.8%)
Year-To-Date Net Surplus (Deficit)	1,727,938	(86,095,783)	87,823,721	(102.0%)
TOTAL NET WORTH	171,007,298	169,279,361	1,727,938	1.0%
TOTAL LIABILITIES AND NET WORTH	975,246,766	1,103,276,450	(128,029,684)	(11.6%)
Additional Information				
Cash Equivalents	530,331,287	533,016,172	(2,684,885)	(0.5%)
Pass-Through	152,718,921	152,405,332	313,589	0.2%
Uncommitted Cash	377,612,366	380,610,840	(2,998,474)	(0.8%)
Working Capital	117,410,994	115,407,780	2,003,214	1.7%
Current Ratio	114.7%	112.4%	2.3%	2.0%

**ALAMEDA ALLIANCE FOR HEALTH
CASH FLOW STATEMENT
FOR THE MONTH AND FISCAL YTD ENDED**

July 31, 2025

	MONTH	3 MONTHS	6 MONTHS	YTD
CASH FLOWS FROM OPERATING ACTIVITIES				
Commercial Premium Cash Flows				
Commercial Premium Revenue	\$3,246,305	\$9,693,538	\$19,303,430	\$3,246,305
GroupCare Receivable	1,093	3,210,769	3,280	1,093
Total	3,247,398	12,904,307	19,306,710	3,247,398
Medi-Cal Premium Cash Flows				
Medi-Cal Revenue	254,397,733	758,711,059	1,510,359,005	254,397,733
Premium Receivable	134,745,298	(1,690,795)	117,516,561	134,745,298
Total	389,143,031	757,020,264	1,627,875,566	389,143,031
Investment & Other Income Cash Flows				
Other Revenues	184,520	913,450	(393,586)	184,520
Interest Income	2,655,793	6,076,674	15,287,945	2,655,793
Interest Receivable	(834,484)	(1,292,321)	(605,157)	(834,484)
Total	2,005,829	5,697,803	14,289,202	2,005,829
Medical & Hospital Cash Flows				
Total Medical Expenses	(184,341,679)	(540,578,865)	(1,064,551,128)	(184,341,679)
Other Health Care Receivables	(8,258,317)	(9,070,998)	(7,996,803)	(8,258,316)
Capitation Payable	-	-	-	-
IBNP Payable	(6,049,309)	19,474,012	40,920,935	(6,049,309)
Other Medical Payable	(1,028,608)	(72,042,985)	116,269,892	(1,028,608)
Risk Share Payable	1,000,000	1,000,000	1,000,000	1,000,000
New Health Program Payable	-	-	-	-
Total	(198,677,913)	(601,218,836)	(914,357,104)	(198,677,912)
Administrative Cash Flows				
Total Administrative Expenses	(8,875,983)	(29,238,011)	(58,193,884)	(8,875,983)
Prepaid Expenses	(717,078)	(646,762)	(739,771)	(717,079)
Other Receivables	(664)	15,554	52,880	(664)
CalPERS Pension	-	(630,580)	(630,580)	-
Trade Accounts Payable	(515,278)	1,485,484	233,853	(515,278)
Payroll Liabilities	(145,512)	358,553	505,040	(145,513)
GASB Assets and Liabilities	93,013	(585,974)	525,407	93,012
Depreciation Expense	61,851	185,554	375,694	61,851
Total	(10,099,651)	(29,056,182)	(57,871,361)	(10,099,654)
MCO Tax AB119 Cash Flows				
MCO Tax Expense AB119	(65,538,753)	(197,581,950)	(402,329,564)	(65,538,753)
MCO Tax Liabilities	(122,836,247)	9,193,375	(226,059,011)	(122,836,247)
Total	(188,375,000)	(188,388,575)	(628,388,575)	(188,375,000)
Net Cash Flows from Operating Activities	(2,756,306)	(43,041,219)	60,854,438	(2,756,308)

**ALAMEDA ALLIANCE FOR HEALTH
CASH FLOW STATEMENT
FOR THE MONTH AND FISCAL YTD ENDED**

July 31, 2025

	MONTH	3 MONTHS	6 MONTHS	YTD
CASH FLOWS FROM INVESTING ACTIVITIES				
Investment Cash Flows				
Long Term Investments	72,395	4,935,647	7,686,837	72,396
Total	72,395	4,935,647	7,686,837	72,396
Restricted Cash & Other Asset Cash Flows				
Restricted Assets-Treasury Account	(973.00)	(2,944.00)	(4,839.00)	(973.00)
Total	(973.00)	(2,944.00)	(4,839.00)	(973.00)
Fixed Asset Cash Flows				
Fixed Asset Acquisitions	-	-	(329,306)	-
Purchases of Property and Equipment	-	-	(329,306)	-
Net Cash Flows from Investing Activities	71,422	4,932,703	7,352,692	71,423
Net Change in Cash	(2,684,884)	(38,108,516)	68,207,130	(2,684,885)
Rounding	-	-	-	-
Cash @ Beginning of Period	533,016,171	568,439,803	462,124,157	533,016,172
Cash @ End of Period	\$530,331,287	\$530,331,287	\$530,331,287	\$530,331,287
Variance	-	-	-	-

**ALAMEDA ALLIANCE FOR HEALTH
CASH FLOW STATEMENT
FOR THE MONTH AND FISCAL YTD ENDED**

July 31, 2025

	MONTH	3 MONTHS	6 MONTHS	YTD
NET INCOME RECONCILIATION				
Net Income / (Loss)	\$1,727,936	\$7,995,894	\$19,482,219	\$1,727,936
Add back: Depreciation & Amortization	61,851	185,554	375,694	61,851
Receivables				
Premiums Receivable	134,745,298	(1,690,795)	117,516,561	134,745,298
Interest Receivable	(834,484)	(1,292,321)	(605,157)	(834,484)
Other Health Care Receivables	(8,258,317)	(9,070,998)	(7,996,803)	(8,258,316)
Other Receivables	(664)	15,554	52,880	(664)
GroupCare Receivable	1,093	3,210,769	3,280	1,093
Total	125,652,926	(8,827,791)	108,970,761	125,652,927
Prepaid Expenses	(717,078)	(646,762)	(739,771)	(717,079)
Trade Payables	(515,278)	1,485,484	233,853	(515,278)
Claims Payable and Shared Risk Pool				
IBNP Payable	(6,049,309)	19,474,012	40,920,935	(6,049,309)
Capitation Payable & Other Medical Payable	(1,028,608)	(72,042,985)	116,269,892	(1,028,608)
Risk Share Payable	1,000,000.00	1,000,000.00	1,000,000	1,000,000
Claims Payable				
Total	(6,077,917)	(51,568,973)	158,190,827	(6,077,917)
Other Liabilities				
CalPERS Pension	-	(630,580.00)	(630,580.00)	-
Payroll Liabilities	(145,512)	358,553	505,041	(145,513)
GASB Assets and Liabilities	93,013	(585,974)	525,407	93,012
New Health Program	-	-	-	-
MCO Tax Liabilities	(122,836,247)	9,193,375	(226,059,011)	(122,836,247)
Total	(122,888,746)	8,335,374	(225,659,143)	(122,888,748)
Rounding	-	1.00	(2.00)	-
Cash Flows from Operating Activities	(2,756,306)	(43,041,219)	60,854,438	(2,756,308)
Variance	-	-	-	-

ALAMEDA ALLIANCE FOR HEALTH
OPERATING STATEMENT BY CATEGORY OF AID

GAAP BASIS
FOR MONTH AND THE FISCAL YEAR TO DATE JULY 2025

	Medi-Cal Child	Medi-Cal Adult	Medi-Cal ACA OE	Medi-Cal SPD with LTC*	Medi-Cal Duals with LTC*	Medi-Cal Total	Group Care	Medicare	Grand Total
Enrollments/Member Months	109,251	61,536	155,533	29,833	49,509	405,662	5,957	-	411,619
Revenue	\$33,382,346	\$34,509,576	\$98,379,047	\$47,073,363	\$41,053,400	\$254,397,733	\$3,246,305	\$0	\$257,644,037
Medical Expense	\$15,567,015	\$20,579,155	\$64,312,147	\$41,938,241	\$38,633,424	\$181,029,982	\$3,111,695	\$200,000	\$184,341,677
Gross Margin	\$17,815,331	\$13,930,421	\$34,066,900	\$5,135,123	\$2,419,976	\$73,367,751	\$134,609	(\$200,000)	\$73,302,360
Administrative Expense	\$430,197	\$970,360	\$3,050,607	\$2,639,201	\$1,427,651	\$8,518,016	\$162,848	\$192,157	\$8,873,022
MCO Tax Expense	\$17,650,592	\$9,941,756	\$25,127,911	\$4,819,819	\$7,998,674	\$65,538,753	\$0	\$0	\$65,538,753
Operating Income / (Expense)	(\$265,457)	\$3,018,304	\$5,888,381	(\$2,323,898)	(\$7,006,349)	(\$689,018)	(\$28,239)	(\$392,157)	(\$1,109,414)
Other Income / (Expense)	\$137,882	\$327,484	\$933,623	\$863,894	\$532,206	\$2,795,088	\$42,264	\$0	\$2,837,352
Net Income / (Loss)	(\$127,575)	\$3,345,788	\$6,822,004	(\$1,460,004)	(\$6,474,143)	\$2,106,070	\$14,025	(\$392,157)	\$1,727,938
PMPM Metrics:									
Revenue PMPM	\$305.56	\$560.80	\$632.53	\$1,577.90	\$829.21	\$627.12	\$544.96	\$0.00	\$625.93
Medical Expense PMPM	\$142.49	\$334.42	\$413.50	\$1,405.77	\$780.33	\$446.26	\$522.36	\$0.00	\$447.85
Gross Margin PMPM	\$163.07	\$226.38	\$219.03	\$172.13	\$48.88	\$180.86	\$22.60	\$0.00	\$178.08
Administrative Expense PMPM	\$3.94	\$15.77	\$19.61	\$88.47	\$28.84	\$21.00	\$27.34	\$0.00	\$21.56
MCO Tax Expense PMPM	\$161.56	\$161.56	\$161.56	\$161.56	\$161.56	\$161.56	\$0.00	\$0.00	\$159.22
Operating Income / (Expense) PMPM	(\$2.43)	\$49.05	\$37.86	(\$77.90)	(\$141.52)	(\$1.70)	(\$4.74)	\$0.00	(\$2.70)
Other Income / (Expense) PMPM	\$1.26	\$5.32	\$6.00	\$28.96	\$10.75	\$6.89	\$7.09	\$0.00	\$6.89
Net Income / (Loss) PMPM	(\$1.17)	\$54.37	\$43.86	(\$48.94)	(\$130.77)	\$5.19	\$2.35	\$0.00	\$4.20
Ratio:									
Medical Loss Ratio	99.0%	83.8%	87.8%	99.3%	116.9%	95.9%	95.9%	0.0%	96.0%
Administrative Expense Ratio	2.7%	3.9%	4.2%	6.2%	4.3%	4.5%	5.0%	0.0%	4.6%
Net Income Ratio	-0.4%	9.7%	6.9%	-3.1%	-15.8%	0.8%	0.4%	0.0%	0.7%

*As of January 2025 service month, "SPD", "Duals", "LTC", and "LTC Duals" will be discontinued. Effective January 2025, service month new consolidated groupings will be "SPD with LTC" and "Duals with LTC".

ALAMEDA ALLIANCE FOR HEALTH
ADMINISTRATIVE EXPENSE DETAIL
ACTUAL VS. BUDGET
FOR THE MONTH AND FISCAL YTD ENDED 31 July, 2025

CURRENT MONTH				Account Description	FISCAL YEAR TO DATE			
Actual	Budget	\$ Variance (Unfavorable)	% Variance (Unfavorable)		Actual	Budget	\$ Variance (Unfavorable)	% Variance (Unfavorable)
ADMINISTRATIVE EXPENSES SUMMARY (ADMIN. DEPT. ONLY)								
\$5,849,935	\$5,677,943	(\$171,992)	(3.0%)	Personnel Expenses	\$5,849,935	\$5,677,943	(\$171,992)	(3.0%)
\$77,505	\$82,056	\$4,550	5.5%	Benefits Administration Expense	\$77,505	\$82,056	\$4,550	5.5%
\$915,280	\$2,339,163	\$1,423,883	60.9%	Purchased & Professional Services	\$915,280	\$2,339,163	\$1,423,883	60.9%
\$491,011	\$493,373	\$2,362	0.5%	Occupancy	\$491,011	\$493,373	\$2,362	0.5%
\$341,882	\$302,370	(\$39,512)	(13.1%)	Printing Postage & Promotion	\$341,882	\$302,370	(\$39,512)	(13.1%)
\$814,590	\$2,346,796	\$1,532,206	65.3%	Licenses Insurance & Fees	\$814,590	\$2,346,796	\$1,532,206	65.3%
\$382,817	\$176,823	(\$205,995)	(116.5%)	Other Administrative Expense	\$382,817	\$176,823	(\$205,995)	(116.5%)
\$3,023,086	\$5,740,580	\$2,717,493	47.3%	Total Other Administrative Expenses (excludes Personnel Expenses)	\$3,023,086	\$5,740,580	\$2,717,493	47.3%
\$8,873,022	\$11,418,523	\$2,545,501	22.3%	Total Administrative Expenses	\$8,873,022	\$11,418,523	\$2,545,501	22.3%

ALAMEDA ALLIANCE FOR HEALTH
ADMINISTRATIVE EXPENSE DETAIL
ACTUAL VS. BUDGET
FOR THE MONTH AND FISCAL YTD ENDED 31 July, 2025

CURRENT MONTH					FISCAL YEAR TO DATE			
Actual	Budget	\$ Variance (Unfavorable)	% Variance (Unfavorable)	Account Description	Actual	Budget	\$ Variance (Unfavorable)	% Variance (Unfavorable)
4,177,567	3,852,808	(324,758)	(8.4%)	Salaries & Wages	4,177,567	3,852,808	(324,758)	(8.4%)
247,792	371,405	123,613	33.3%	Paid Time Off	247,792	371,405	123,613	33.3%
5,830	25,177	19,347	76.8%	Compensated Incentives	5,830	25,177	19,347	76.8%
71,611	67,495	(4,116)	(6.1%)	Payroll Taxes	71,611	67,495	(4,116)	(6.1%)
87,025	48,845	(38,179)	(78.2%)	Overtime	87,025	48,845	(38,179)	(78.2%)
366,875	323,654	(43,221)	(13.4%)	CalPERS ER Match	366,875	323,654	(43,221)	(13.4%)
1,095,395	733,684	(361,711)	(49.3%)	Employee Benefits	1,095,395	733,684	(361,711)	(49.3%)
(1,797)	0	1,797	0.0%	Personal Floating Holiday	(1,797)	0	1,797	0.0%
22,536	32,000	9,464	29.6%	Language Pay	22,536	32,000	9,464	29.6%
4,740	0	(4,740)	0.0%	Med Ins Opted Out Stipend	4,740	0	(4,740)	0.0%
(288,100)	0	288,100	0.0%	Sick Leave	(288,100)	0	288,100	0.0%
(2,857)	21,685	24,542	113.2%	Compensated Employee Relations	(2,857)	21,685	24,542	113.2%
20,620	26,440	5,820	22.0%	Work from Home Stipend	20,620	26,440	5,820	22.0%
1,585	4,239	2,654	62.6%	Mileage, Parking & Local Travel	1,585	4,239	2,654	62.6%
5,550	14,810	9,260	62.5%	Travel & Lodging	5,550	14,810	9,260	62.5%
1,958	115,320	113,362	98.3%	Temporary Help Services	1,958	115,320	113,362	98.3%
32,856	33,083	227	0.7%	Staff Development/Training	32,856	33,083	227	0.7%
750	7,297	6,547	89.7%	Staff Recruitment/Advertisement	750	7,297	6,547	89.7%
5,849,935	5,677,943	(171,992)	(3.0%)	Personnel Expense	5,849,935	5,677,943	(171,992)	(3.0%)
24,234	29,082	4,849	16.7%	Pharmacy Administrative Fees	24,234	29,082	4,849	16.7%
53,272	52,973	(298)	(0.6%)	Telemedicine Admin. Fees	53,272	52,973	(298)	(0.6%)
77,505	82,056	4,550	5.5%	Benefits Administration Expense	77,505	82,056	4,550	5.5%
(455,344)	818,800	1,274,144	155.6%	Consultant Fees - Non Medical	(455,344)	818,800	1,274,144	155.6%
485,527	339,268	(146,259)	(43.1%)	Computer Support Services	485,527	339,268	(146,259)	(43.1%)
13,241	11,750	(1,491)	(12.7%)	Audit Fees	13,241	11,750	(1,491)	(12.7%)
17,593	8,333	(9,260)	(111.1%)	Consultant Fees - Medical	17,593	8,333	(9,260)	(111.1%)
4,925	279,870	274,945	98.2%	Other Purchased Services	4,925	279,870	274,945	98.2%
0	1,879	1,879	100.0%	Maint.&Repair-Office Equipment	0	1,879	1,879	100.0%
88,523	64,763	(23,760)	(36.7%)	Legal Fees	88,523	64,763	(23,760)	(36.7%)
1,925	26,000	24,075	92.6%	Translation Services	1,925	26,000	24,075	92.6%
335,488	151,900	(183,588)	(120.9%)	Medical Refund Recovery Fees	335,488	151,900	(183,588)	(120.9%)
403,403	542,113	138,710	25.6%	Software - IT Licenses & Subsc	403,403	542,113	138,710	25.6%
20,000	36,737	16,737	45.6%	Hardware (Non-Capital)	20,000	36,737	16,737	45.6%
0	57,750	57,750	100.0%	Provider Credentialing	0	57,750	57,750	100.0%
915,280	2,339,163	1,423,883	60.9%	Purchased & Professional Services	915,280	2,339,163	1,423,883	60.9%
61,851	62,518	667	1.1%	Depreciation	61,851	62,518	667	1.1%
8,092	10,570	2,478	23.4%	Lease Rented Office Equipment	8,092	10,570	2,478	23.4%
22,206	16,165	(6,041)	(37.4%)	Utilities	22,206	16,165	(6,041)	(37.4%)
133,066	108,156	(24,910)	(23.0%)	Telephone	133,066	108,156	(24,910)	(23.0%)
(6,607)	45,964	52,571	114.4%	Building Maintenance	(6,607)	45,964	52,571	114.4%
272,404	250,000	(22,404)	(9.0%)	GASB96 SBITA Amort. Expense	272,404	250,000	(22,404)	(9.0%)
491,011	493,373	2,362	0.5%	Occupancy	491,011	493,373	2,362	0.5%
42,894	40,535	(2,359)	(5.8%)	Postage	42,894	40,535	(2,359)	(5.8%)
0	5,700	5,700	100.0%	Design & Layout	0	5,700	5,700	100.0%
163,706	42,293	(121,413)	(287.1%)	Printing Services	163,706	42,293	(121,413)	(287.1%)

ALAMEDA ALLIANCE FOR HEALTH
ADMINISTRATIVE EXPENSE DETAIL
ACTUAL VS. BUDGET
FOR THE MONTH AND FISCAL YTD ENDED 31 July, 2025

CURRENT MONTH					FISCAL YEAR TO DATE				
Actual	Budget	\$ Variance (Unfavorable)	% Variance (Unfavorable)	Account Description	Actual	Budget	\$ Variance (Unfavorable)	% Variance (Unfavorable)	
(34,018)	15,600	49,618	318.1%	Mailing Services	(34,018)	15,600	49,618	318.1%	
1,629	14,072	12,443	88.4%	Courier/Delivery Service	1,629	14,072	12,443	88.4%	
0	853	853	100.0%	Pre-Printed Materials & Public	0	853	853	100.0%	
(187)	0	187	0.0%	Promotional Products	(187)	0	187	0.0%	
0	150	150	100.0%	Promotional Services	0	150	150	100.0%	
167,858	183,167	15,308	8.4%	Community Relations	167,858	183,167	15,308	8.4%	
341,882	302,370	(39,512)	(13.1%)	Printing Postage & Promotion	341,882	302,370	(39,512)	(13.1%)	
73,203	45,500	(27,703)	(60.9%)	Bank Fees	73,203	45,500	(27,703)	(60.9%)	
90,565	1,366,200	1,275,635	93.4%	Insurance Premium	90,565	1,366,200	1,275,635	93.4%	
625,461	896,097	270,636	30.2%	License,Permits, & Fee - NonIT	625,461	896,097	270,636	30.2%	
25,361	38,999	13,638	35.0%	Subscriptions and Dues - NonIT	25,361	38,999	13,638	35.0%	
814,590	2,346,796	1,532,206	65.3%	License Insurance & Fees	814,590	2,346,796	1,532,206	65.3%	
527	5,785	5,258	90.9%	Office and Other Supplies	527	5,785	5,258	90.9%	
0	1,000	1,000	100.0%	Furniture & Equipment	0	1,000	1,000	100.0%	
3,689	21,786	18,097	83.1%	Ergonomic Supplies	3,689	21,786	18,097	83.1%	
28,463	7,127	(21,336)	(299.4%)	Meals and Entertainment	28,463	7,127	(21,336)	(299.4%)	
689	0	(689)	0.0%	Miscellaneous	689	0	(689)	0.0%	
0	3,125	3,125	100.0%	Member Incentive	0	3,125	3,125	100.0%	
349,449	138,000	(211,449)	(153.2%)	Provider Interest (All Depts)	349,449	138,000	(211,449)	(153.2%)	
382,817	176,823	(205,995)	(116.5%)	Other Administrative Expense	382,817	176,823	(205,995)	(116.5%)	
3,023,086	5,740,580	2,717,493	47.3%	Total Other Administrative ExpenseS (excludes Personnel Expenses)	3,023,086	5,740,580	2,717,493	47.3%	
8,873,022	11,418,523	2,545,501	22.3%	TOTAL ADMINISTRATIVE EXPENSES	8,873,022	11,418,523	2,545,501	22.3%	

ALAMEDA ALLIANCE FOR HEALTH
CAPITAL SPENDING INCLUDING CONSTRUCTION-IN-PROCESS
ACTUAL VS. BUDGET
FOR THE FISCAL YEAR-TO-DATE ENDED JUNE 30, 2026

		Project ID	Prior YTD Acquisitions	Current Month Acquisitions	Fiscal YTD Acquisitions	Capital Budget Total	\$ Variance Fav/(Unf.)
1. Hardware:							
	Cisco Routers	IT-FY26-01	\$ -	\$ -	\$ -	\$ 45,000	\$ 45,000
	Firewall AAH Location	IT-FY26-02	\$ -	\$ -	\$ -	\$ 110,000	\$ 110,000
	Firewall Roseville Location	IT-FY26-03	\$ -	\$ -	\$ -	\$ 110,000	\$ 110,000
	VPN Device	IT-FY26-04	\$ -	\$ -	\$ -	\$ 115,000	\$ 115,000
	CISCO UCS Blades	IT-FY26-05	\$ -	\$ -	\$ -	\$ 300,000	\$ 300,000
	CISCO UCS Blades	IT-FY26-05	\$ -	\$ -	\$ -	\$ 275,000	\$ 275,000
	Pure Storage	IT-FY26-06	\$ -	\$ -	\$ -	\$ 150,000	\$ 150,000
	Teams Meeting Hardware	IT-FY26-07	\$ -	\$ -	\$ -	\$ 100,000	\$ 100,000
	Network Cabeling and WIFI Access	IT-FY26-08	\$ -	\$ -	\$ -	\$ 40,000	\$ 40,000
	Hardware Subtotal		\$ -	\$ -	\$ -	\$ 1,245,000	\$ 1,245,000
3. Building Improvement:							
	1240 Exterior lighting update	FA-FY26-01	\$ -	\$ -	\$ -	\$ 30,000	\$ 30,000
	1240 Secured Fencing for Warehouse	FA-FY26-02	\$ -	\$ -	\$ -	\$ 30,000	\$ 30,000
	1240 Heating/Cooling HVAC Units upgrades	FA-FY26-03	\$ -	\$ -	\$ -	\$ 10,000	\$ 10,000
	1240 Heating/Cooling HVAC Units upgrades	FA-FY26-03	\$ -	\$ -	\$ -	\$ 5,000	\$ 5,000
	1240 Heating/Cooling HVAC Units upgrades	FA-FY26-03	\$ -	\$ -	\$ -	\$ 10,000	\$ 10,000
	1240 Exterior Landscaping	FA-FY26-04	\$ -	\$ -	\$ -	\$ 6,500	\$ 6,500
	1240 Exterior Landscaping	FA-FY26-04	\$ -	\$ -	\$ -	\$ 15,000	\$ 15,000
	1240 Exterior Landscaping	FA-FY26-04	\$ -	\$ -	\$ -	\$ 15,000	\$ 15,000
	Building Improvement Subtotal		\$ -	\$ -	\$ -	\$ 121,500	\$ 121,500
	GRAND TOTAL		\$ -	\$ -	\$ -	\$ 1,366,500	\$ 1,366,500

6. Reconciliation to Balance Sheet:

Fixed Assets @ Cost - 7/31/25	\$ 38,969,405
Fixed Assets @ Cost - 6/30/25	\$ 38,969,405
Fixed Assets Acquired YTD	\$ -

ALAMEDA ALLIANCE FOR HEALTH
TANGIBLE NET EQUITY (TNE) AND LIQUID TNE ANALYSIS
FOR THE MONTH AND FISCAL YTD ENDED July 31, 2025

<u>TANGIBLE NET EQUITY (TNE)</u>	QRT. END	
	Jun-25	Jul-25
Current Month Net Income / (Loss)	\$ 4,912,222	\$ 1,727,933
YTD Net Income / (Loss)	\$ (86,095,783)	\$ 1,727,938
Net Assets	\$ 169,279,360	\$ 171,007,298
Subordinated Debt & Interest	-	-
Total Actual TNE	\$ 169,279,360	\$ 171,007,298
Increase/(Decrease) in Actual TNE	\$ 4,912,222	\$ 1,727,933
Required TNE ⁽¹⁾	\$ 80,653,661	\$ 81,235,858
Min. Req'd to Avoid Monthly Reporting at 150% of Required TNE	\$ 120,980,491	\$ 121,853,786
TNE Excess / (Deficiency)	\$ 88,625,699	\$ 89,771,440
Actual TNE as a Multiple of Required	2.10	2.11
<u>LIQUID TANGIBLE NET EQUITY</u>		
Net Assets	\$ 169,279,360	\$ 171,007,298
Less: Fixed Assets at Net Book Value	(5,576,811)	(5,514,960)
Net Lease Assets	(2,072,151)	(1,979,137)
CD Pledged to DMHC	(353,866)	(354,839)
Liquid TNE (Liquid Reserves)	\$ 161,276,532	\$ 163,158,362
Liquid TNE as Multiple of Required	2.00	2.01

**ALAMEDA ALLIANCE FOR HEALTH
TRENDED ENROLLMENT REPORTING
FOR THE FISCAL YEAR 2026**

Page 1	Actual Enrollment by Plan & Category of Aid
Page 2	Actual Delegated Enrollment Detail

	Actual Jul-25	Actual Aug-25	Actual Sep-25	Actual Oct-25	Actual Nov-25	Actual Dec-25	Actual Jan-26	Actual Feb-26	Actual Mar-26	Actual Apr-26	Actual May-26	Actual Jun-26	YTD Member Months
Enrollment by Plan & Aid Category:													
Medi-Cal Program:													
Child	109,251												109,251
Adult	61,536												61,536
ACA OE	155,533												155,533
SPD with LTC*	29,833												29,833
Duals with LTC*	49,509												49,509
Medi-Cal Program	405,662												405,662
Group Care Program	5,957												5,957
Total	411,619												411,619
*As of January 2025, service month, "SPD", "Duals", "LTC", and "LTC Duals" will be discontinued. Effective January 2025 service month new consolidated groupings will be "SPD with LTC" and "Duals with LTC".													
Month Over Month Enrollment Change:													
Medi-Cal Monthly Change													
Child	(323)												(323)
Adult	(133)												(133)
ACA OE	357												357
SPD with LTC	83												83
Duals with LTC	205												205
Medi-Cal Program	189												189
Group Care Program	47												47
Total	236												236
Enrollment Percentages:													
Medi-Cal Program:													
Child % of Medi-Cal	26.9%												26.9%
Adult % of Medi-Cal	15.2%												15.2%
ACA OE % of Medi-Cal	38.3%												38.3%
SPD with LTC % of Medi-Cal	7.4%												7.4%
Duals with LTC % of Medi-Cal	12.2%												12.2%
Medi-Cal Program % of Total	98.6%												98.6%
Group Care Program % of Total	1.4%												1.4%
Total	100.0%												100.0%

ALAMEDA ALLIANCE FOR HEALTH
TRENDENED ENROLLMENT REPORTING
FOR THE FISCAL YEAR 2026

Page 1	Actual Enrollment by Plan & Category of Aid
Page 2	Actual Delegated Enrollment Detail

	Actual Jul-25	Actual Aug-25	Actual Sep-25	Actual Oct-25	Actual Nov-25	Actual Dec-25	Actual Jan-26	Actual Feb-26	Actual Mar-26	Actual Apr-26	Actual May-26	Actual Jun-26	YTD Member Months
Current Direct/Delegate Enrollment:													
Directly-Contracted													
Directly Contracted (DCP)	93,933												93,933
Alameda Health System	92,861												92,861
Directly-Contracted Subtotal	186,794												186,794
Delegated:													
CFMG	43,381												43,381
CHCN	181,444												181,444
Delegated Subtotal	224,825												224,825
Total	411,619												411,619
Direct/Delegate Month Over Month Enrollment Change:													
Directly-Contracted	(518)												(518)
Delegated:													
CFMG	(128)												(128)
CHCN	882												882
Delegated Subtotal	754												754
Total	236												236
Direct/Delegate Enrollment Percentages:													
Directly-Contracted	45.4%												45.4%
Delegated:													
CFMG	10.5%												10.5%
CHCN	44.1%												44.1%
Delegated Subtotal	54.6%												54.6%
Total	100.0%												100.0%

**ALAMEDA ALLIANCE FOR HEALTH
TRENDED ENROLLMENT REPORTING
FOR THE FISCAL YEAR 2026**

PRELIMINARY BUDGET													
	Budget Jul-25	Budget Aug-25	Budget Sep-25	Budget Oct-25	Budget Nov-25	Budget Dec-25	Budget Jan-26	Budget Feb-26	Budget Mar-26	Budget Apr-26	Budget May-26	Budget Jun-26	YTD Member Months
Enrollment by Plan & Aid Category:													
Medi-Cal Program:													
Child	108,840	108,602	108,365	108,128	107,892	107,656	106,737	105,853	105,000	104,178	103,387	102,624	1,277,262
Adult	61,422	61,331	61,240	61,150	61,060	60,970	59,626	58,346	57,125	55,960	54,849	53,791	706,870
ACA OE	153,317	153,025	152,734	152,443	152,153	151,864	149,741	147,711	145,769	143,909	142,130	140,426	1,785,222
SPD with LTC	29,335	29,276	29,217	29,158	29,099	29,040	28,702	28,378	28,067	27,769	27,483	27,208	342,732
Duals with LTC	48,687	48,566	48,445	48,324	48,203	48,082	47,948	47,817	47,686	47,557	47,428	47,300	576,043
Medi-Cal Program	401,601	400,800	400,001	399,203	398,407	397,612	392,754	388,105	383,647	379,373	375,277	371,349	4,688,129
Group Care Program	5,887	5,887	5,887	5,887	5,887	5,887	5,887	5,887	5,887	5,887	5,887	5,887	70,644
Total	407,488	406,687	405,888	405,090	404,294	403,499	398,641	393,992	389,534	385,260	381,164	377,236	4,758,773

Month Over Month Enrollment Change:

Medi-Cal Monthly Change													
Child	(1,813)	(238)	(237)	(237)	(236)	(236)	(919)	(884)	(853)	(822)	(791)	(763)	(8,029)
Adult	(1,660)	(91)	(91)	(90)	(90)	(90)	(1,344)	(1,280)	(1,221)	(1,165)	(1,111)	(1,058)	(9,291)
ACA OE	1,006	(292)	(291)	(291)	(290)	(289)	(2,123)	(2,030)	(1,942)	(1,860)	(1,779)	(1,704)	(11,885)
SPD with LTC	(595)	(59)	(59)	(59)	(59)	(59)	(338)	(324)	(311)	(298)	(286)	(275)	(2,722)
Duals with LTC	1,270	(121)	(121)	(121)	(121)	(121)	(134)	(131)	(131)	(129)	(129)	(128)	(117)
Medi-Cal Program	(1,792)	(801)	(799)	(798)	(796)	(795)	(4,858)	(4,649)	(4,458)	(4,274)	(4,096)	(3,928)	(32,044)
Group Care Program	118	0	0	0	0	0	0	0	0	0	0	0	118
Total	(1,674)	(801)	(799)	(798)	(796)	(795)	(4,858)	(4,649)	(4,458)	(4,274)	(4,096)	(3,928)	(31,926)

0

Enrollment Percentages:

Medi-Cal Program:													
Child % of Medi-Cal	27.1%	27.1%	27.1%	27.1%	27.1%	27.1%	27.2%	27.3%	27.4%	27.5%	27.5%	27.6%	27.2%
Adult % of Medi-Cal	15.3%	15.3%	15.3%	15.3%	15.3%	15.3%	15.2%	15.0%	14.9%	14.8%	14.6%	14.5%	15.1%
ACA OE % of Medi-Cal	38.2%	38.2%	38.2%	38.2%	38.2%	38.2%	38.1%	38.1%	38.0%	37.9%	37.9%	37.8%	38.1%
SPD with LTC % of Medi-Cal	7.3%	7.3%	7.3%	7.3%	7.3%	7.3%	7.3%	7.3%	7.3%	7.3%	7.3%	7.3%	7.3%
Duals with LTC % of Medi-Cal	12.1%	12.1%	12.1%	12.1%	12.1%	12.1%	12.2%	12.3%	12.4%	12.5%	12.6%	12.7%	12.3%
Medi-Cal Program % of Total	98.6%	98.6%	98.5%	98.5%	98.5%	98.5%	98.5%	98.5%	98.5%	98.5%	98.5%	98.4%	98.5%
Group Care Program % of Total	1.4%	1.4%	1.5%	1.5%	1.5%	1.5%	1.5%	1.5%	1.5%	1.5%	1.5%	1.6%	1.5%
Total	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%

**ALAMEDA ALLIANCE FOR HEALTH
TRENDED ENROLLMENT REPORTING
FOR THE FISCAL YEAR 2026**

PRELIMINARY BUDGET													
	Budget Jul-25	Budget Aug-25	Budget Sep-25	Budget Oct-25	Budget Nov-25	Budget Dec-25	Budget Jan-26	Budget Feb-26	Budget Mar-26	Budget Apr-26	Budget May-26	Budget Jun-26	YTD Member Months
Current Direct/Delegate Enrollment:													
Directly-Contracted													
Directly Contracted (DCP)	93,784	93,589	93,394	93,199	93,004	92,810	92,130	91,379	90,657	89,994	89,331	88,695	1,101,966
Alameda Health System	90,381	90,213	90,046	89,879	89,712	89,545	88,277	87,055	85,885	84,770	83,701	82,677	1,052,141
Directly-Contracted Subtotal	184,165	183,802	183,440	183,078	182,716	182,355	180,407	178,434	176,542	174,764	173,032	171,372	2,154,107
Delegated:													
CFMG	43,578	43,477	43,377	43,277	43,177	43,077	42,797	42,526	42,263	42,008	41,762	41,524	512,843
CHCN	179,745	179,408	179,071	178,735	178,401	178,067	175,703	173,402	171,201	169,108	167,094	165,166	2,095,101
Delegated Subtotal	223,323	222,885	222,448	222,012	221,578	221,144	218,500	215,928	213,464	211,116	208,856	206,690	2,607,944
Total	407,488	406,687	405,888	405,090	404,294	403,499	398,907	394,362	390,006	385,880	381,888	378,062	4,762,051

0

Direct/Delegate Month Over Month Enrollment Change:

Directly-Contracted													
Directly Contracted (DCP)	1,613	(195)	(195)	(195)	(195)	(194)	(680)	(751)	(722)	(663)	(663)	(636)	(3,476)
Alameda Health System	(611)	(168)	(167)	(167)	(167)	(167)	(1,268)	(1,222)	(1,170)	(1,115)	(1,069)	(1,024)	(8,315)
Directly-Contracted Subtotal	1,002	(363)	(362)	(362)	(362)	(361)	(1,948)	(1,973)	(1,892)	(1,778)	(1,732)	(1,660)	(11,791)
Delegated:													
CFMG	(443)	(101)	(100)	(100)	(100)	(100)	(280)	(271)	(263)	(255)	(246)	(238)	(2,497)
CHCN	(2,233)	(337)	(337)	(336)	(334)	(334)	(2,364)	(2,301)	(2,201)	(2,093)	(2,014)	(1,928)	(16,812)
Delegated Subtotal	(2,676)	(438)	(437)	(436)	(434)	(434)	(2,644)	(2,572)	(2,464)	(2,348)	(2,260)	(2,166)	(19,309)
Total	(1,674)	(801)	(799)	(798)	(796)	(795)	(4,592)	(4,545)	(4,356)	(4,126)	(3,992)	(3,826)	(31,100)

Direct/Delegate Enrollment Percentages:

Directly-Contracted													
Directly Contracted (DCP)	23.0%	23.0%	23.0%	23.0%	23.0%	23.0%	23.1%	23.2%	23.2%	23.3%	23.4%	23.5%	23.1%
Alameda Health System	22.2%	22.2%	22.2%	22.2%	22.2%	22.2%	22.1%	22.1%	22.0%	22.0%	21.9%	21.9%	22.1%
Directly-Contracted Subtotal	45.2%	45.2%	45.2%	45.2%	45.2%	45.2%	45.2%	45.2%	45.3%	45.3%	45.3%	45.3%	45.2%
Delegated:													
CFMG	10.7%	10.7%	10.7%	10.7%	10.7%	10.7%	10.7%	10.8%	10.8%	10.9%	10.9%	11.0%	10.8%
CHCN	44.1%	44.1%	44.1%	44.1%	44.1%	44.1%	44.0%	44.0%	43.9%	43.8%	43.8%	43.7%	44.0%
Delegated Subtotal	54.8%	54.8%	54.8%	54.8%	54.8%	54.8%	54.8%	54.8%	54.7%	54.7%	54.7%	54.7%	54.8%
Total	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%

ALAMEDA ALLIANCE FOR HEALTH
TRENDENED ENROLLMENT REPORTING
FOR THE FISCAL YEAR 2026

	Variance Jul-25	Variance Aug-25	Variance Sep-25	Variance Oct-25	Variance Nov-25	Variance Dec-25	Variance Jan-26	Variance Feb-26	Variance Mar-26	Variance Apr-26	Variance May-26	Variance Jun-26	YTD Member Month Variance
Enrollment Variance by Plan & Aid Category - Favorable/(Unfavorable)													
Medi-Cal Program:													
Child	411												411
Adult	114												114
ACA OE	2,216												2,216
SPD with LTC	498												498
Duals with LTC	822												822
Medi-Cal Program	4,061												4,061
Group Care Program	70												70
Total	4,131												4,131
Current Direct/Delegate Enrollment Variance - Favorable/(Unfavorable)													
Directly-Contracted													
Directly Contracted (DCP)	149												149
Alameda Health System	2,480												2,480
Directly-Contracted Subtotal	2,629												2,629
Delegated:													
CFMG	(197)												(197)
CHCN	1,699												1,699
Delegated Subtotal	1,502												1,502
Total	4,131												4,131

**ALAMEDA ALLIANCE FOR HEALTH
MEDICAL EXPENSE DETAIL
ACTUAL VS. BUDGET
FOR THE MONTH AND FISCAL YTD ENDED 31 JULY, 2025**

CURRENT MONTH				FISCAL YEAR TO DATE				
Actual	Budget	\$ Variance (Unfavorable)	% Variance (Unfavorable)	Account Description	Actual	Budget	\$ Variance (Unfavorable)	% Variance (Unfavorable)
<u>CAPITATED MEDICAL EXPENSES</u>								
\$5,553,780	\$1,612,246	(\$3,941,534)	(244.5%)	PCP Capitation	\$5,553,780	\$1,612,246	(\$3,941,534)	(244.5%)
6,272,085	6,434,096	162,011	2.5%	PCP Capitation FQHC	6,272,085	6,434,096	162,011	2.5%
481,755	477,425	(4,330)	(0.9%)	Specialty Capitation	481,755	477,425	(4,330)	(0.9%)
5,514,987	5,700,977	185,990	3.3%	Specialty Capitation FQHC	5,514,987	5,700,977	185,990	3.3%
808,560	754,007	(54,554)	(7.2%)	Laboratory Capitation	808,560	754,007	(54,554)	(7.2%)
344,022	339,150	(4,872)	(1.4%)	Vision Capitation	344,022	339,150	(4,872)	(1.4%)
109,576	108,589	(986)	(0.9%)	CFMG Capitation	109,576	108,589	(986)	(0.9%)
842,763	873,581	30,817	3.5%	ANC IPA Admin Capitation FQHC	842,763	873,581	30,817	3.5%
(12,511)	0	12,511	0.0%	Kaiser Capitation	(12,511)	0	12,511	0.0%
1,041,663	981,723	(59,940)	(6.1%)	DME Capitation	1,041,663	981,723	(59,940)	(6.1%)
20,956,680	17,281,794	(3,674,886)	(21.3%)	7. TOTAL CAPITATED EXPENSES	20,956,680	17,281,794	(3,674,886)	(21.3%)
<u>FEE FOR SERVICE MEDICAL EXPENSES</u>								
3,154,507	0	(3,154,507)	0.0%	IBNR Inpatient Services	3,154,507	0	(3,154,507)	0.0%
94,635	0	(94,635)	0.0%	IBNR Settlement (IP)	94,635	0	(94,635)	0.0%
252,361	0	(252,361)	0.0%	IBNR Claims Fluctuation (IP)	252,361	0	(252,361)	0.0%
47,745,741	49,381,854	1,636,113	3.3%	Inpatient Hospitalization FFS	47,745,741	49,381,854	1,636,113	3.3%
3,418,073	3,675,467	257,394	7.0%	IP OB - Mom & NB	3,418,073	3,675,467	257,394	7.0%
301,656	125,752	(175,904)	(139.9%)	IP Behavioral Health	301,656	125,752	(175,904)	(139.9%)
855,804	1,464,335	608,531	41.6%	Inpatient Facility Rehab FFS	855,804	1,464,335	608,531	41.6%
55,822,777	54,647,408	(1,175,369)	(2.2%)	8. Inpatient Hospital Expense	55,822,777	54,647,408	(1,175,369)	(2.2%)
(617,541)	0	617,541	0.0%	IBNR PCP	(617,541)	0	617,541	0.0%
(18,526)	0	18,526	0.0%	IBNR Settlement (PCP)	(18,526)	0	18,526	0.0%
(49,402)	0	49,402	0.0%	IBNR Claims Fluctuation (PCP)	(49,402)	0	49,402	0.0%
4,923,081	3,203,444	(1,719,637)	(53.7%)	PCP FFS	4,923,081	3,203,444	(1,719,637)	(53.7%)
278	0	(278)	0.0%	Special Needs Medical Expense	278	0	(278)	0.0%
448,636	409,076	(39,560)	(9.7%)	PCP FQHC FFS	448,636	409,076	(39,560)	(9.7%)
16,317	0	(16,317)	0.0%	Prop 56 Hyde	16,317	0	(16,317)	0.0%
76,453	0	(76,453)	0.0%	Prop 56 Trauma Screening	76,453	0	(76,453)	0.0%
90,894	0	(90,894)	0.0%	Prop 56 Developmentl Screening	90,894	0	(90,894)	0.0%
663,171	824,429	161,258	19.6%	Prop 56 Family Planning	663,171	824,429	161,258	19.6%
5,533,360	4,436,948	(1,096,412)	(24.7%)	9. Primary Care Physician Expense	5,533,360	4,436,948	(1,096,412)	(24.7%)
(889,942)	0	889,942	0.0%	IBNR Specialist	(889,942)	0	889,942	0.0%
(26,697)	0	26,697	0.0%	IBNR Settlement (SCP)	(26,697)	0	26,697	0.0%
(71,197)	0	71,197	0.0%	IBNR Claims Fluctuation (SCP)	(71,197)	0	71,197	0.0%
602,771	0	(602,771)	0.0%	Psychiatrist FFS	602,771	0	(602,771)	0.0%
4,294,996	8,051,982	3,756,985	46.7%	Specialty Care FFS	4,294,996	8,051,982	3,756,985	46.7%
430,894	0	(430,894)	0.0%	Specialty Anesthesiology	430,894	0	(430,894)	0.0%
1,860,085	0	(1,860,085)	0.0%	Specialty Imaging FFS	1,860,085	0	(1,860,085)	0.0%
75,627	0	(75,627)	0.0%	Obstetrics FFS	75,627	0	(75,627)	0.0%
534,492	0	(534,492)	0.0%	Specialty IP Surgery FFS	534,492	0	(534,492)	0.0%
1,405,708	0	(1,405,708)	0.0%	Specialty OP Surgery FFS	1,405,708	0	(1,405,708)	0.0%
888,158	0	(888,158)	0.0%	Specialty IP Physician	888,158	0	(888,158)	0.0%
151,012	134,050	(16,962)	(12.7%)	Specialist FQHC FFS	151,012	134,050	(16,962)	(12.7%)
9,255,907	8,186,032	(1,069,876)	(13.1%)	10. Specialty Care Physician Expense	9,255,907	8,186,032	(1,069,876)	(13.1%)
(2,596,808)	0	2,596,808	0.0%	IBNR Ancillary (ANC)	(2,596,808)	0	2,596,808	0.0%
(77,905)	0	77,905	0.0%	IBNR Settlement (ANC)	(77,905)	0	77,905	0.0%
(207,746)	0	207,746	0.0%	IBNR Claims Fluctuation (ANC)	(207,746)	0	207,746	0.0%
24,205	0	(24,205)	0.0%	IBNR Transportation FFS	24,205	0	(24,205)	0.0%
3,565,773	2,193,887	(1,371,886)	(62.5%)	Behavioral Health Therapy FFS	3,565,773	2,193,887	(1,371,886)	(62.5%)

**ALAMEDA ALLIANCE FOR HEALTH
MEDICAL EXPENSE DETAIL
ACTUAL VS. BUDGET
FOR THE MONTH AND FISCAL YTD ENDED 31 JULY, 2025**

CURRENT MONTH				FISCAL YEAR TO DATE				
Actual	Budget	\$ Variance (Unfavorable)	% Variance (Unfavorable)	Account Description	Actual	Budget	\$ Variance (Unfavorable)	% Variance (Unfavorable)
2,520,068	0	(2,520,068)	0.0%	Psychologist & Other MH Prof	2,520,068	0	(2,520,068)	0.0%
627,522	0	(627,522)	0.0%	Other Medical Professional	627,522	0	(627,522)	0.0%
155,108	0	(155,108)	0.0%	Hearing Devices	155,108	0	(155,108)	0.0%
35,133	0	(35,133)	0.0%	ANC Imaging	35,133	0	(35,133)	0.0%
72,185	0	(72,185)	0.0%	Vision FFS	72,185	0	(72,185)	0.0%
775,387	1,310,489	535,102	40.8%	Laboratory FFS	775,387	1,310,489	535,102	40.8%
159,024	0	(159,024)	0.0%	ANC Therapist	159,024	0	(159,024)	0.0%
1,912,431	1,626,969	(285,462)	(17.5%)	Transp/Ambulance FFS	1,912,431	1,626,969	(285,462)	(17.5%)
1,563,636	2,771,218	1,207,582	43.6%	Non-ER Transportation FFS	1,563,636	2,771,218	1,207,582	43.6%
2,050,682	2,676,285	625,603	23.4%	Hospice FFS	2,050,682	2,676,285	625,603	23.4%
2,479,146	0	(2,479,146)	0.0%	Home Health Services	2,479,146	0	(2,479,146)	0.0%
0	2,654,952	2,654,952	100.0%	Other Medical FFS	0	2,654,952	2,654,952	100.0%
(280,312)	0	280,312	0.0%	Medical Refunds through HMS	(280,312)	0	280,312	0.0%
31,815	2,098,034	2,066,219	98.5%	DME & Medical Supplies FFS	31,815	2,098,034	2,066,219	98.5%
2,608,418	2,113,859	(494,559)	(23.4%)	ECM Base/Outreach FFS ANC	2,608,418	2,113,859	(494,559)	(23.4%)
242,132	93,591	(148,540)	(158.7%)	CS Housing Deposits FFS ANC	242,132	93,591	(148,540)	(158.7%)
775,861	453,845	(322,016)	(71.0%)	CS Housing Tenancy FFS ANC	775,861	453,845	(322,016)	(71.0%)
507,569	318,441	(189,128)	(59.4%)	CS Housing Navi Servc FFS ANC	507,569	318,441	(189,128)	(59.4%)
378,644	279,022	(99,622)	(35.7%)	CS Medical Respite FFS ANC	378,644	279,022	(99,622)	(35.7%)
221,982	129,858	(92,124)	(70.9%)	CS Med. Tailored Meals FFS ANC	221,982	129,858	(92,124)	(70.9%)
13,030	1,025	(12,005)	(1,171.4%)	CS Asthma Remediation FFS ANC	13,030	1,025	(12,005)	(1,171.4%)
0	2,620	2,620	100.0%	CS Home Modifications FFS ANC	0	2,620	2,620	100.0%
27,351	196,844	169,494	86.1%	CS P.Care & Hmker Svcs FFS ANC	27,351	196,844	169,494	86.1%
0	6,221	6,221	100.0%	CS Cgiver Respite Svcs FFS ANC	0	6,221	6,221	100.0%
0	18	18	100.0%	CS ST PostHospital Housing FFS	0	18	18	100.0%
610	312	(298)	(95.4%)	CS Housing Outreach	610	312	(298)	(95.4%)
662,794	520,404	(142,390)	(27.4%)	CommunityBased Adult Svc(CBAS)	662,794	520,404	(142,390)	(27.4%)
13,485	10,831	(2,653)	(24.5%)	CS LTC Diversion FFS ANC	13,485	10,831	(2,653)	(24.5%)
7,313	5,003	(2,310)	(46.2%)	CS LTC Transition FFS ANC	7,313	5,003	(2,310)	(46.2%)
18,268,531	19,463,731	1,195,201	6.1%	11. Ancillary Medical Expense	18,268,531	19,463,731	1,195,201	6.1%
(39,706)	0	39,706	0.0%	IBNR Outpatient	(39,706)	0	39,706	0.0%
(1,191)	0	1,191	0.0%	IBNR Settlement (OP)	(1,191)	0	1,191	0.0%
(3,176)	0	3,176	0.0%	IBNR Claims Fluctuation (OP)	(3,176)	0	3,176	0.0%
3,309,384	5,979,404	2,670,020	44.7%	Outpatient FFS	3,309,384	5,979,404	2,670,020	44.7%
3,351,728	0	(3,351,728)	0.0%	OP Ambul Surgery FFS	3,351,728	0	(3,351,728)	0.0%
3,351,095	0	(3,351,095)	0.0%	Imaging Services FFS	3,351,095	0	(3,351,095)	0.0%
124,707	0	(124,707)	0.0%	Behavioral Health FFS	124,707	0	(124,707)	0.0%
916,002	3,532,846	2,616,844	74.1%	Outpatient Facility Lab FFS	916,002	3,532,846	2,616,844	74.1%
305,177	0	(305,177)	0.0%	Outpatient Facility Cardio FFS	305,177	0	(305,177)	0.0%
117,112	0	(117,112)	0.0%	OP Facility PT/OT/ST FFS	117,112	0	(117,112)	0.0%
3,110,460	3,291,637	181,176	5.5%	OP Facility Dialysis Ctr FFS	3,110,460	3,291,637	181,176	5.5%
14,541,592	12,803,887	(1,737,705)	(13.6%)	12. Outpatient Medical Expense	14,541,592	12,803,887	(1,737,705)	(13.6%)
(503,561)	0	503,561	0.0%	IBNR Emergency	(503,561)	0	503,561	0.0%
(15,106)	0	15,106	0.0%	IBNR Settlement (ER)	(15,106)	0	15,106	0.0%
(40,284)	0	40,284	0.0%	IBNR Claims Fluctuation (ER)	(40,284)	0	40,284	0.0%
12,229,562	11,025,586	(1,203,977)	(10.9%)	ER Facility	12,229,562	11,025,586	(1,203,977)	(10.9%)
1,348,230	0	(1,348,230)	0.0%	Specialty ER Physician FFS	1,348,230	0	(1,348,230)	0.0%
13,018,842	11,025,586	(1,993,256)	(18.1%)	13. Emergency Expense	13,018,842	11,025,586	(1,993,256)	(18.1%)
(2,104,707)	0	2,104,707	0.0%	IBNR Pharmacy (OP)	(2,104,707)	0	2,104,707	0.0%
(63,141)	0	63,141	0.0%	IBNR Settlement Rx (OP)	(63,141)	0	63,141	0.0%
(168,376)	0	168,376	0.0%	IBNR Claims Fluctuation Rx(OP)	(168,376)	0	168,376	0.0%
722,278	679,077	(43,201)	(6.4%)	Pharmacy FFS (OP)	722,278	679,077	(43,201)	(6.4%)
140,239	3,641,530	3,501,291	96.1%	Pharmacy Non PBM FFS Other-ANC	140,239	3,641,530	3,501,291	96.1%
2,347,941	0	(2,347,941)	0.0%	Pharmacy Non PBM FFS OP-FAC	2,347,941	0	(2,347,941)	0.0%

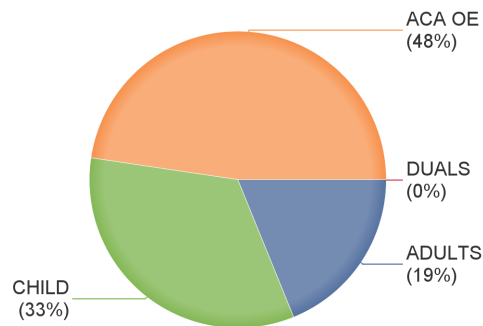
**ALAMEDA ALLIANCE FOR HEALTH
MEDICAL EXPENSE DETAIL
ACTUAL VS. BUDGET
FOR THE MONTH AND FISCAL YTD ENDED 31 JULY, 2025**

CURRENT MONTH				FISCAL YEAR TO DATE				
Actual	Budget	\$ Variance (Unfavorable)	% Variance (Unfavorable)	Account Description	Actual	Budget	\$ Variance (Unfavorable)	% Variance (Unfavorable)
321,999	0	(321,999)	0.0%	Pharmacy Non PBM FFS PCP	321,999	0	(321,999)	0.0%
3,380,799	0	(3,380,799)	0.0%	Pharmacy Non PBM FFS SCP	3,380,799	0	(3,380,799)	0.0%
13,367	0	(13,367)	0.0%	Pharmacy Non PBM FFS FQHC	13,367	0	(13,367)	0.0%
21,133	0	(21,133)	0.0%	Pharmacy Non PBM FFS HH	21,133	0	(21,133)	0.0%
(58,585)	51,113	109,698	214.6%	Medical Expenses Pharm Rebate	(58,585)	51,113	109,698	214.6%
4,552,949	4,371,721	(181,228)	(4.1%)	14. Pharmacy Expense	4,552,949	4,371,721	(181,228)	(4.1%)
(5,649,079)	0	5,649,079	0.0%	IBNR LTC	(5,649,079)	0	5,649,079	0.0%
(169,473)	0	169,473	0.0%	IBNR Settlement (LTC)	(169,473)	0	169,473	0.0%
(451,927)	0	451,927	0.0%	IBNR Claims Fluctuation (LTC)	(451,927)	0	451,927	0.0%
2,416,742	27,665	(2,389,077)	(8,635.9%)	LTC - ICF/DD	2,416,742	27,665	(2,389,077)	(8,635.9%)
29,934,584	28,065,092	(1,869,492)	(6.7%)	LTC Custodial Care	29,934,584	28,065,092	(1,869,492)	(6.7%)
11,692,799	10,436,552	(1,256,247)	(12.0%)	LTC SNF	11,692,799	10,436,552	(1,256,247)	(12.0%)
37,773,646	38,529,308	755,662	2.0%	15. Long Term Care Expense	37,773,646	38,529,308	755,662	2.0%
158,767,604	153,464,621	(5,302,983)	(3.5%)	16. TOTAL FFS MEDICAL EXPENSES	158,767,604	153,464,621	(5,302,983)	(3.5%)
0	(358,341)	(358,341)	100.0%	Clinical Vacancy #102	0	(358,341)	(358,341)	100.0%
99,265	103,752	4,487	4.3%	Quality Analytics #123	99,265	103,752	4,487	4.3%
387,114	365,732	(21,382)	(5.8%)	LongTerm Services and Support #139	387,114	365,732	(21,382)	(5.8%)
875,183	826,811	(48,371)	(5.9%)	Utilization Management #140	875,183	826,811	(48,371)	(5.9%)
669,913	971,481	301,568	31.0%	Case & Disease Management #185	669,913	971,481	301,568	31.0%
(176,867)	(4,392,991)	(4,216,124)	96.0%	Medical Management #230	(176,867)	(4,392,991)	(4,216,124)	96.0%
919,203	1,151,604	232,401	20.2%	Quality Improvement #235	919,203	1,151,604	232,401	20.2%
343,425	442,020	98,595	22.3%	HCS Behavioral Health #238	343,425	442,020	98,595	22.3%
122,549	231,615	109,066	47.1%	Pharmacy Services #245	122,549	231,615	109,066	47.1%
242	0	(242)	0.0%	Regulatory Readiness #268	242	0	(242)	0.0%
3,240,025	(658,318)	(3,898,343)	592.2%	17. Other Benefits & Services	3,240,025	(658,318)	(3,898,343)	592.2%
(2,116,887)	(1,539,084)	577,803	(37.5%)	Reinsurance Recoveries	(2,116,887)	(1,539,084)	577,803	(37.5%)
2,494,255	2,052,112	(442,143)	(21.5%)	Reinsurance Premium	2,494,255	2,052,112	(442,143)	(21.5%)
377,368	513,028	135,660	26.4%	18. Reinsurance (Net)	377,368	513,028	135,660	26.4%
1,000,000	0	(1,000,000)	0.0%	P4P Risk Pool Provider Incenti	1,000,000	0	(1,000,000)	0.0%
1,000,000	0	(1,000,000)	0.0%	19. Risk Pool Distribution	1,000,000	0	(1,000,000)	0.0%
184,341,677	170,601,125	(13,740,552)	(8.1%)	20. TOTAL MEDICAL EXPENSES	184,341,677	170,601,125	(13,740,552)	(8.1%)

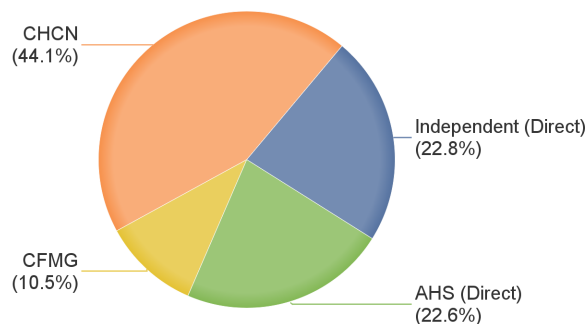
Alameda Alliance for Health - Analytics Supporting Documentation: Membership Profile

Category of Aid Trend						
Category of Aid	Jul 2025	% of Medi-Cal	Independent (Direct)	AHS (Direct)	CFMG	CHCN
ADULTS	61,571	15%	12,753	14,567	2	34,249
CHILD	109,306	27%	10,161	13,631	40,316	45,198
SPD	0	0%	0	0	0	0
ACA OE	155,533	38%	27,988	54,633	1,573	71,339
DUALS	1	0%	1	0	0	0
LTC	0	0%	0	0	0	0
LTC-DUAL	0	0%	0	0	0	0
SPD-LTC	29,834	7%	8,711	5,426	1,502	14,195
SPD-LTC/Full Dual	49,509	12%	32,188	3,546	3	13,772
Medi-Cal	405,754		91,802	91,803	43,396	178,753
Group Care	5,957		2,171	1,066	0	2,720
Total	411,711	100%	93,973	92,869	43,396	181,473
Medi-Cal %	98.6%		97.7%	98.9%	100.0%	98.5%
Group Care %	1.4%		2.3%	1.1%	0.0%	1.5%
Network Distribution			22.8%	22.6%	10.5%	44.1%
			% Direct:	45%	% Delegated:	55%

Medi-Cal By Aid Category

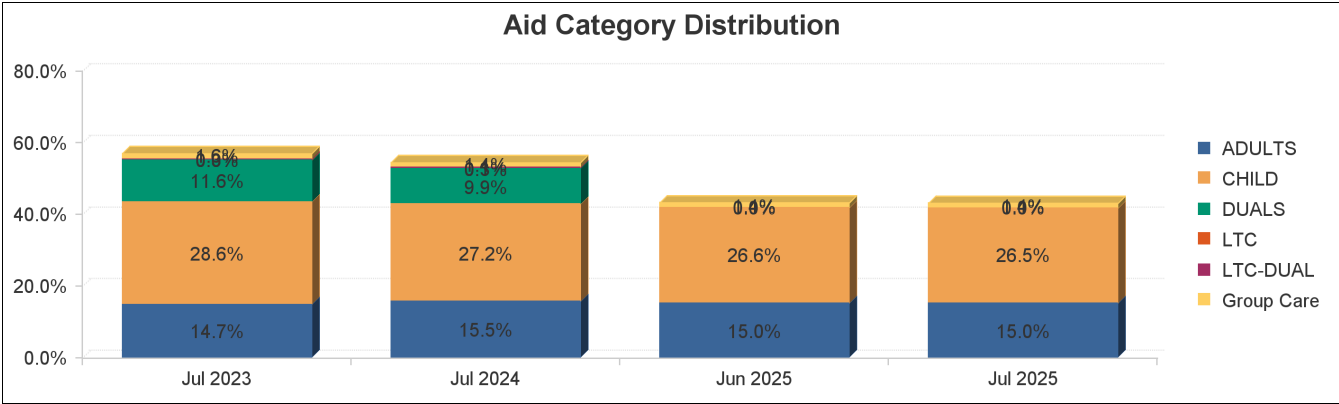


By Network

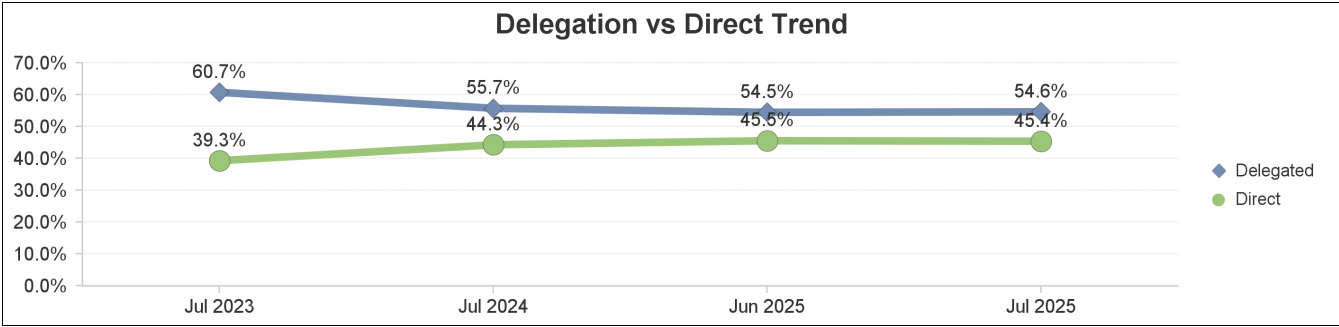


Alameda Alliance for Health - Analytics Supporting Documentation: Membership Profile

Category of Aid Trend											
Category of Aid	Members				% of Total (ie.Distribution)				% Growth (Loss)		
	Jul 2023	Jul 2024	Jun 2025	Jul 2025	Jul 2023	Jul 2024	Jun 2025	Jul 2025	Jul 2023 to Jul 2024	Jul 2024 to Jul 2025	Jun 2025 to Jul 2025
ADULTS	52,550	62,739	61,699	61,571	14.7%	15.5%	15.0%	15.0%	16.2%	-1.9%	-0.2%
CHILD	102,463	109,962	109,640	109,306	28.6%	27.2%	26.6%	26.5%	6.8%	-0.6%	-0.3%
SPD	31,055	35,018	0	0	8.7%	8.7%	0.0%	0.0%	11.3%	0.0%	0.0%
ACA OE	123,707	149,801	155,176	155,533	34.5%	37.0%	37.7%	37.8%	17.4%	3.7%	0.2%
DUALS	41,688	39,896	1	1	11.6%	9.9%	0.0%	0.0%	-4.5%	#####	0.0%
LTC	141	222	0	0	0.0%	0.1%	0.0%	0.0%	36.5%	0.0%	0.0%
LTC-DUAL	1,033	1,241	0	0	0.3%	0.3%	0.0%	0.0%	16.8%	0.0%	0.0%
SPD-LTC	0	0	29,750	29,834	0.0%	0.0%	7.2%	7.2%	0.0%	100.0%	0.3%
SPD-LTC/ Full Dual	0	0	49,304	49,509	0.0%	0.0%	12.0%	12.0%	0.0%	100.0%	0.4%
Medi-Cal	352,637	398,879	405,570	405,754	98.4%	98.6%	98.6%	98.6%	11.6%	1.7%	0.0%
Group Care	5,669	5,675	5,910	5,957	1.6%	1.4%	1.4%	1.4%	0.1%	4.7%	0.8%
Total	358,306	404,554	411,480	411,711	100.0%	100.0%	100.0%	100.0%	11.4%	1.7%	0.1%

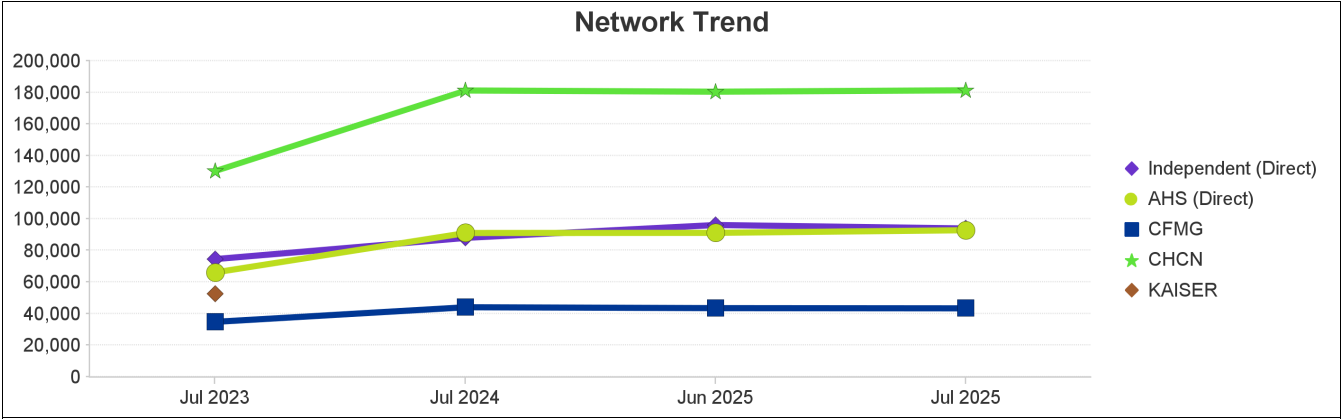


Delegation vs Direct Trend											
Members	Members				% of Total (ie.Distribution)				% Growth (Loss)		
	Jul 2023	Jul 2024	Jun 2025	Jul 2025	Jul 2023	Jul 2024	Jun 2025	Jul 2025	Jul 2023 to Jul 2024	Jul 2024 to Jul 2025	Jun 2025 to Jul 2025
Delegated	217,670	225,445	224,102	224,869	60.7%	55.7%	54.5%	54.6%	3.4%	-0.3%	0.3%
Direct	140,636	179,109	187,378	186,842	39.3%	44.3%	45.5%	45.4%	21.5%	4.1%	-0.3%
Total	358,306	404,554	411,480	411,711	100.0%	100.0%	100.0%	100.0%	11.4%	1.7%	0.1%



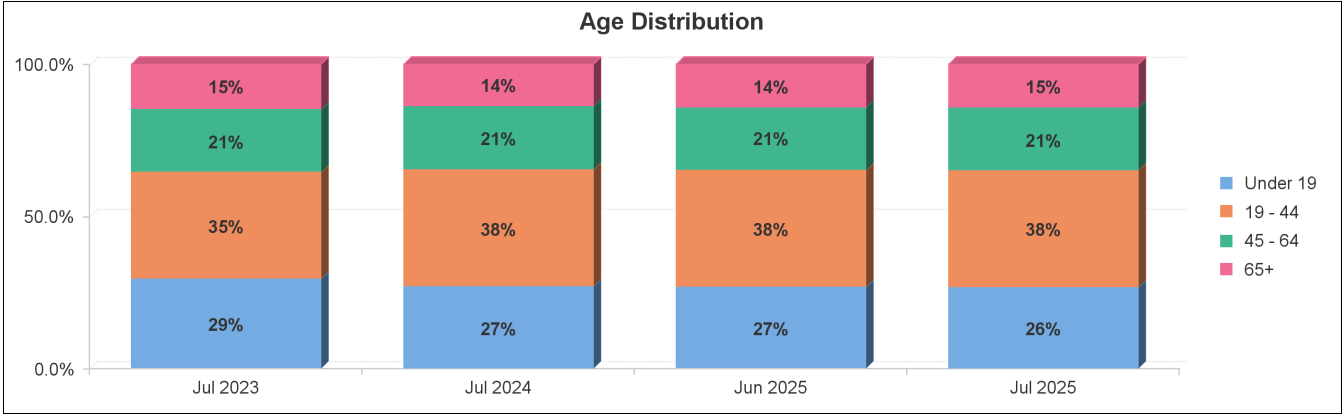
Alameda Alliance for Health - Analytics Supporting Documentation: Membership Profile

Network Trend											
Network	Members				% of Total (ie.Distribution)				% Growth (Loss)		
	Jul 2023	Jul 2024	Jun 2025	Jul 2025	Jul 2023	Jul 2024	Jun 2025	Jul 2025	Jul 2023 to Jul 2024	Jul 2024 to Jul 2025	Jun 2025 to Jul 2025
Independent (Direct)	74,547	88,010	96,173	93,973	20.8%	21.8%	23.4%	22.8%	15.3%	6.3%	-2.3%
AHS (Direct)	66,089	91,099	91,205	92,869	18.4%	22.5%	22.2%	22.6%	27.5%	1.9%	1.8%
CFMG	34,810	44,090	43,522	43,396	9.7%	10.9%	10.6%	10.5%	21.0%	-1.6%	-0.3%
CHCN	130,230	181,355	180,580	181,473	36.3%	44.8%	43.9%	44.1%	28.2%	0.1%	0.5%
KAISER	52,630	0	0	0	14.7%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Total	358,306	404,554	411,480	411,711	100.0%	100.0%	100.0%	100.0%	11.4%	1.7%	0.1%

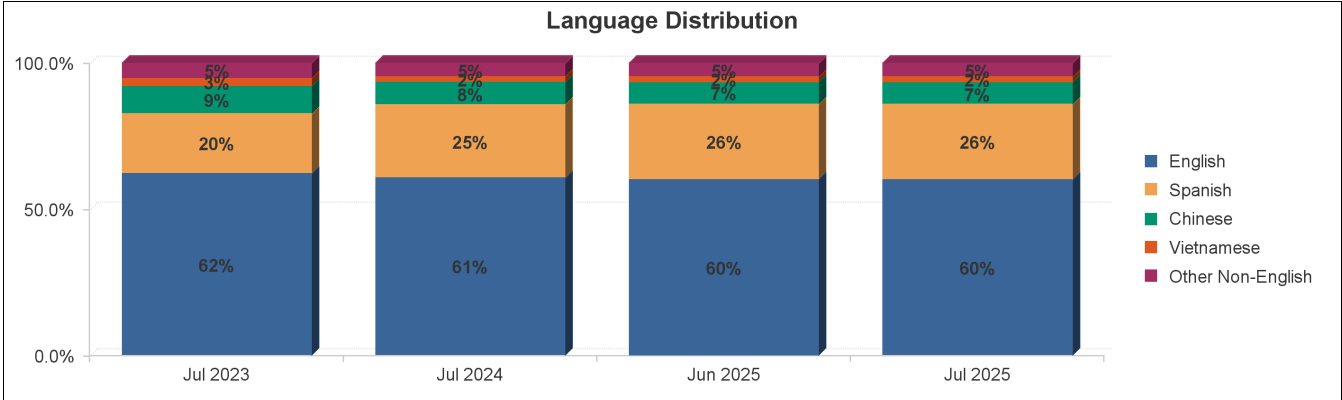


Alameda Alliance for Health - Analytics Supporting Documentation: Membership Profile

Age Category Trend											
	Members				% of Total (ie.Distribution)				% Growth (Loss)		
Age Category	Jul 2023	Jul 2024	Jun 2025	Jul 2025	Jul 2023	Jul 2024	Jun 2025	Jul 2025	Jul 2023 to Jul 2024	Jul 2024 to Jul 2025	Jun 2025 to Jul 2025
Under 19	104,832	108,451	109,396	109,080	29%	27%	27%	26%	3%	1%	0%
19 - 44	125,554	155,339	157,686	157,765	35%	38%	38%	38%	19%	2%	0%
45 - 64	73,866	84,037	84,758	84,946	21%	21%	21%	21%	12%	1%	0%
65+	54,054	56,727	59,640	59,920	15%	14%	14%	15%	5%	5%	0%
Total	358,306	404,554	411,480	411,711	100%	100%	100%	100%	11%	2%	0%

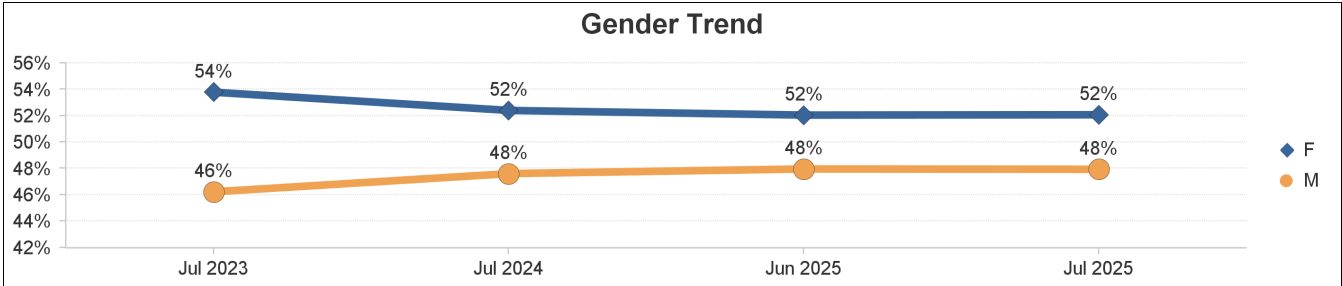


Language Trend											
	Members				% of Total (ie.Distribution)				% Growth (Loss)		
Language	Jul 2023	Jul 2024	Jun 2025	Jul 2025	Jul 2023	Jul 2024	Jun 2025	Jul 2025	Jul 2023 to Jul 2024	Jul 2024 to Jul 2025	Jun 2025 to Jul 2025
English	222,387	245,137	247,110	247,005	62%	61%	60%	60%	9%	1%	0%
Spanish	73,273	101,314	105,889	106,160	20%	25%	26%	26%	28%	5%	0%
Chinese	33,455	30,651	30,503	30,487	9%	8%	7%	7%	-9%	-1%	0%
Vietnamese	9,733	8,353	8,135	8,135	3%	2%	2%	2%	-17%	-3%	0%
Other Non-English	19,458	19,099	19,843	19,924	5%	5%	5%	5%	-2%	4%	0%
Total	358,306	404,554	411,480	411,711	100%	100%	100%	100%	11%	2%	0%

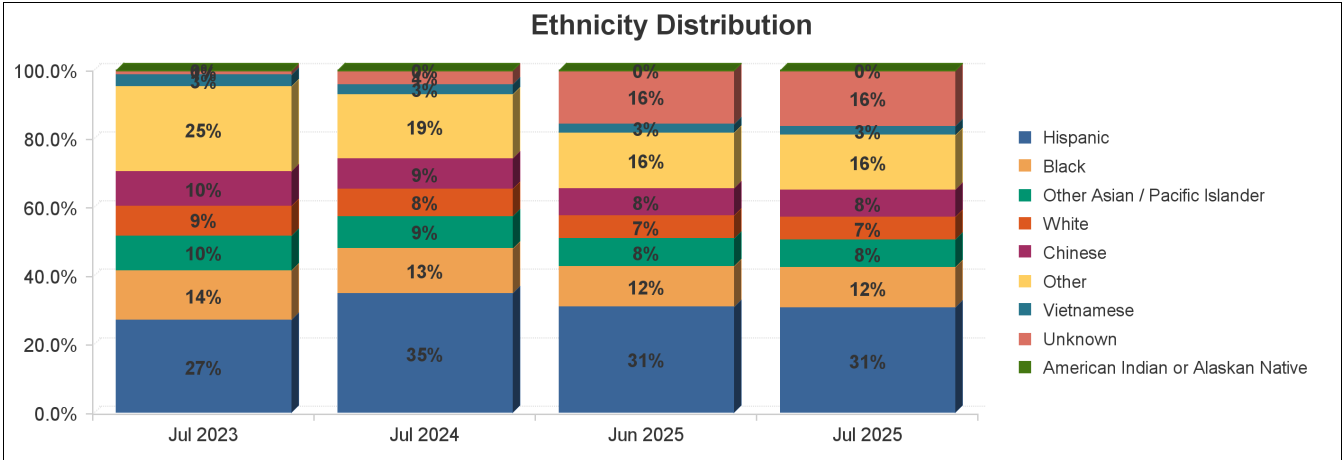


Alameda Alliance for Health - Analytics Supporting Documentation: Membership Profile

Gender Trend											
	Members				% of Total (ie.Distribution)				% Growth (Loss)		
Gender	Jul 2023	Jul 2024	Jun 2025	Jul 2025	Jul 2023	Jul 2024	Jun 2025	Jul 2025	Jul 2023 to Jul 2024	Jul 2024 to Jul 2025	Jun 2025 to Jul 2025
F	192,702	211,979	214,154	214,374	54%	52%	52%	52%	9%	1%	0%
M	165,604	192,575	197,326	197,337	46%	48%	48%	48%	14%	2%	0%
Total	358,306	404,554	411,480	411,711	100%	100%	100%	100%	11%	2%	0%



Ethnicity Trend											
	Members				% of Total (ie.Distribution)				% Growth (Loss)		
Ethnicity	Jul 2023	Jul 2024	Jun 2025	Jul 2025	Jul 2023	Jul 2024	Jun 2025	Jul 2025	Jul 2023 to Jul 2024	Jul 2024 to Jul 2025	Jun 2025 to Jul 2025
Hispanic	96,921	140,570	127,002	126,223	27%	35%	31%	31%	31%	-11%	-1%
Black	51,522	53,042	48,489	48,250	14%	13%	12%	12%	3%	-10%	0%
Other Asian / Pacific Islander	36,301	37,878	33,457	33,175	10%	9%	8%	8%	4%	-14%	-1%
White	31,347	32,713	27,820	27,523	9%	8%	7%	7%	4%	-19%	-1%
Chinese	36,209	35,841	32,481	32,254	10%	9%	8%	8%	-1%	-11%	-1%
Other	88,676	75,541	66,579	65,984	25%	19%	16%	16%	-17%	-14%	-1%
Vietnamese	12,243	11,830	10,610	10,544	3%	3%	3%	3%	-3%	-12%	-1%
Unknown	4,360	16,341	64,320	67,042	1%	4%	16%	16%	73%	76%	4%
American Indian or Alaskan Native	727	798	722	716	0%	0%	0%	0%	9%	-11%	-1%
Total	358,306	404,554	411,480	411,711	100%	100%	100%	100%	11%	2%	0%



Alameda Alliance for Health - Analytics Supporting Documentation: Membership Profile By City

Medi-Cal By City						
City	Jul 2025	% of Total	Independent (Direct)	AHS (Direct)	CFMG	CHCN
OAKLAND	161,760	40%	24,475	43,118	17,057	77,110
HAYWARD	53,293	13%	12,062	15,450	5,713	20,068
FREMONT	38,848	10%	16,125	6,994	2,303	13,426
SAN LEANDRO	25,567	6%	6,873	4,396	3,075	11,223
UNION CITY	14,557	4%	5,746	2,727	829	5,255
ALAMEDA	13,725	3%	3,396	2,536	2,025	5,768
BERKELEY	16,455	4%	3,965	2,519	1,799	8,172
LIVERMORE	13,196	3%	2,000	487	2,154	8,555
NEWARK	9,443	2%	2,776	4,077	536	2,054
CASTRO VALLEY	11,361	3%	3,326	1,869	1,757	4,409
SAN LORENZO	6,102	2%	1,256	1,480	701	2,665
PLEASANTON	8,093	2%	2,150	359	851	4,733
DUBLIN	7,788	2%	2,373	373	886	4,156
EMERYVILLE	3,045	1%	641	653	495	1,256
ALBANY	2,569	1%	600	286	545	1,138
PIEDMONT	498	0%	101	189	88	120
SUNOL	79	0%	26	10	7	36
ANTIOCH	26	0%	14	1	6	5
Other	19,349	5%	3,897	4,279	2,569	8,604
Total	405,754	100%	91,802	91,803	43,396	178,753

Group Care By City						
City	Jul 2025	% of Total	Independent (Direct)	AHS (Direct)	CFMG	CHCN
OAKLAND	1,844	31%	335	413	0	1,096
HAYWARD	673	11%	308	178	0	187
FREMONT	679	11%	449	81	0	149
SAN LEANDRO	623	10%	241	103	0	279
UNION CITY	288	5%	175	44	0	69
ALAMEDA	312	5%	90	30	0	192
BERKELEY	149	3%	44	14	0	91
LIVERMORE	100	2%	30	4	0	66
NEWARK	145	2%	80	37	0	28
CASTRO VALLEY	220	4%	93	33	0	94
SAN LORENZO	154	3%	47	27	0	80
PLEASANTON	69	1%	21	3	0	45
DUBLIN	134	2%	47	8	0	79
EMERYVILLE	40	1%	13	6	0	21
ALBANY	21	0%	11	1	0	9
PIEDMONT	6	0%	1	1	0	4
SUNOL	1	0%	1	0	0	0
ANTIOCH	27	0%	9	7	0	11
Other	472	8%	176	76	0	220
Total	5,957	100%	2,171	1,066	0	2,720

Alameda Alliance for Health - Analytics Supporting Documentation: Membership Profile By City

Total By City						
City	Jul 2025	% of Total	Independent (Direct)	AHS (Direct)	CFMG	CHCN
OAKLAND	163,604	40%	24,810	43,531	17,057	78,206
HAYWARD	53,966	13%	12,370	15,628	5,713	20,255
FREMONT	39,527	10%	16,574	7,075	2,303	13,575
SAN LEANDRO	26,190	6%	7,114	4,499	3,075	11,502
UNION CITY	14,845	4%	5,921	2,771	829	5,324
ALAMEDA	14,037	3%	3,486	2,566	2,025	5,960
BERKELEY	16,604	4%	4,009	2,533	1,799	8,263
LIVERMORE	13,296	3%	2,030	491	2,154	8,621
NEWARK	9,588	2%	2,856	4,114	536	2,082
CASTRO VALLEY	11,581	3%	3,419	1,902	1,757	4,503
SAN LORENZO	6,256	2%	1,303	1,507	701	2,745
PLEASANTON	8,162	2%	2,171	362	851	4,778
DUBLIN	7,922	2%	2,420	381	886	4,235
EMERYVILLE	3,085	1%	654	659	495	1,277
ALBANY	2,590	1%	611	287	545	1,147
PIEDMONT	504	0%	102	190	88	124
SUNOL	80	0%	27	10	7	36
ANTIOCH	53	0%	23	8	6	16
Other	19,821	5%	4,073	4,355	2,569	8,824
Total	411,711	100%	93,973	92,869	43,396	181,473